TREASURY/IRS AND OMB USE ONLY DRAFT

Version A, Cycle 6

DRAFT

L

DO NOT FILE

SCHEDULE B (Form 706)	Stocks and Bonds		OMB No. 1545-0015	
(August 2025)	Attach to Form 706.			
Department of the Treasury Internal Revenue Service	Go to www.irs.gov/Form706 for instructions and the latest information.			
Decedent's name as it appears on Form 706		Decedent's social security number		

• For jointly owned property that must be disclosed on Schedule E (Form 706), see instructions.

• If more space is needed, attach Schedule(s) W (Form 706) or additional statements.

Note: If the value of the gross estate, together with the amount of adjusted taxable gifts, is less than the basic exclusion amount and Form 706 is being filed solely to elect portability of the DSUE amount, consideration should be given as to whether you are required to report the value of assets eligible for the marital or charitable deduction on this schedule. See the instructions for more information. If you are not required to report the value of an asset, identify the property but make no entries in the last four columns.

1 Enter all stocks and bonds that are included in the decedent's gross estate. See instructions.

(i) Item number	(ii) Description, including face amount of bonds or number of shares and par value for identification	(iii) Enter CUSIP number; or if a trust, partnership, or closely held entity, enter EIN	(iv) Unit value	(v) Alternate valuation date	(vi) Alternate value	(vii) Value at date of death
1						

(continued on next page)

TREASURY/IRS AND OMB USE ONLY DRAFT

Schedule B (Form 706) (8-2025)

DRAFT – DO NOT FILE

Page **2**

(i) em nber	(ii) Description, including face amount of bonds or number of shares and par value for identification	(iii) Enter CUSIP number; or if a trust, partnership, or closely held entity, enter EIN	(iv) Unit value	(v) Alternate valuation date	(vi) Alternate value	(vii) Value at date of death
	d all amounts in column (vi) or column otal from Schedule(s) W (Form 706) (or a					

DRAFT - DO NOT FILE

Schedule B (Form 706) (8-2025)