

OMB No. 1545-0015

**Go to [www.irs.gov/Form706](http://www.irs.gov/Form706) for instructions and the latest information.**

Decedent's name as it appears on Form 706

Decedent's social security number

- Generally, no exclusion is allowed for the estates of decedents dying after December 31, 1984. See instructions.
- If more space is needed, attach Schedule(s) W (Form 706) or additional statements.

**Note:** If the value of the gross estate, together with the amount of adjusted taxable gifts, is less than the basic exclusion amount and Form 706 is being filed solely to elect portability of the DSUE amount, consideration should be given as to whether you are required to report the value of assets eligible for the marital or charitable deduction on this schedule. See the instructions for more information. If you are not required to report the value of an asset, identify the property but make no entries in the last three columns.

<b>1</b> Are you excluding from the decedent's gross estate the value of a lump-sum distribution described in section 2039(f)(2) (as in effect before its repeal by the Deficit Reduction Act of 1984)? If "Yes," you must attach Schedule W (Form 706) or additional statements with the information required by the instructions.	<b>Yes</b>	<b>No</b>

**2** Enter all annuities the decedent received. See instructions for a description of types of annuities and rules.

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**2** Enter all annuities the decedent received. See instructions for a description of types of annuities and rules. (continued)

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