FORM APPROVED OMB No. 3145-0100 Expiration Date: mm/dd/yyyy



NATIONAL SCIENCE FOUNDATION

ALEXANDRIA, VA 22314

HIGHER EDUCATION RESEARCH AND DEVELOPMENT SURVEY FY 2025 Short Form

Please submit your survey data by January 30, 2026.

Your participation in this survey provides important information on the national level of R&D activity. The National Science Foundation (NSF) is authorized to collect this information under the National Science Foundation Act of 1950, as amended. Your institution's response is entirely voluntary.

Response to this survey is estimated to require 8 hours. If you wish to comment on the time required to complete this survey, please contact Suzanne H. Plimpton of NSF at (703) 292-7556, or e-mail splimpto@nsf.gov.

The Web address for entering your data:

http://shortform.herdsurvey.org

Or send completed form to Support@HERDsurvey.org

Questions?

Technical support:

Support@HERDsurvey.org (866) 936-9376

General survey questions:

Michael Gibbons National Center for Science and Engineering Statistics National Science Foundation mgibbons@nsf.gov (703) 292-4590

Thank you for your participation.

What's New for FY 2025

There were no changes to this questionnaire from the FY 2024 version.

Survey Definitions and Instructions

This survey collects data on research and development (R&D) activities at higher education institutions. Please report R&D activities and expenditures for your institution's **2025** fiscal year.

Fiscal Year (FY)

Please report data for your institution's 2025 fiscal year.

Research and Development (R&D)

R&D activity is creative and systematic work undertaken in order to increase the stock of knowledge — including knowledge of humankind, culture, and society — and to devise new applications of available knowledge. R&D covers three activities defined below — basic research, applied research, and experimental development.

- **Basic research** is experimental or theoretical work undertaken primarily to acquire new knowledge of the underlying foundations of phenomena and observable facts, without any particular application or use in view.
- **Applied research** is original investigation undertaken in order to acquire new knowledge. It is directed primarily towards a specific, practical aim or objective.
- **Experimental development** is systematic work, drawing on knowledge gained from research and practical experience and producing additional knowledge, which is directed to producing new products or processes or to improving existing products or processes.

R&D Expenditures

Include all expenditures for R&D activities from your institution's current operating funds that are separately accounted for. For purposes of this survey, R&D includes expenditures for organized research as defined by 2 CFR Part 200 Appendix III and expenditures from funds designated for research.

R&D includes:

- Sponsored research (federal and nonfederal)
- University research (institutional funds that are separately budgeted for individual R&D projects)
- Startup, bridge, or seed funding provided to researchers within your institution
- Other departmental funds designated for research
- Recovered and unrecovered indirect costs (see definitions in Question 1)
- Equipment purchased from R&D project accounts
- R&D funds passed through to a subrecipient organization, educational or other
- Clinical trials, Phases I, II, or III
- Research training grants funding work on organized research projects
- Tuition remission provided to students working on research

R&D does not include:

- Public service grants or outreach programs
- Curriculum development (unless included as part of an overall research project)
- R&D conducted by university faculty or staff at outside institutions that is not accounted for in your financial records
- Estimates of the proportion of time budgeted for instruction that is spent on research
- Capital projects (i.e., construction or renovation of research facilities)
- Non-research training grants
- Unrecovered indirect costs that exceed your institution's federally negotiated Facilities and Administrative (F&A) rate

Reporting Units				
Please <i>include</i> these components of your institution:	Please do <i>not</i> include:			
 All units of your institution included in or with your financial statements, such as: Agricultural experiment stations Branch campuses Medical schools Hospitals or clinics Research centers and facilities A university 501(c)3 foundation 	 Federally Funded R&D Centers (FFRDCs). This information is collected separately. See the list of FFRDCs: http://www.nsf.gov/statistics/ffrdc/. Other organizations or institutions, such as teaching hospitals or research institutes, with which your institution has an affiliation or relationship, but which are <i>not</i> components of your institution. Other campuses headed by their own president, chancellor, or equivalent within your university system. Each campus is asked to respond separately. 			

Question 1. How much of your total expenditures for research and development (R&D) came from the following sources in FY 2025? (See definition of R&D on the previous page.)

- In rows a, b, c, d, and f: Include both direct and recovered indirect costs (reimbursement of F&A costs from external sponsors).
- Report the original source of funds, when possible.
- Funds coming through your institution's 501(c)3 should be reported based on the original funding source (e.g., restricted gifts in row f; unrestricted gifts in row e1).
- Include all fields of R&D (e.g., sciences, engineering, humanities, education, law, arts).
 See full listing on pages 10–12.

So	ource of funds	R&D expenditures (Dollars in thousands) (for example, report \$25,342 as \$2
a.	U.S. federal government Any agency of the United States government. Include federal funds passed through from another institution. Funds from FFRDCs should be treated as direct federal funding.	\$
b.	State and local government Any state, county, municipality, or other local government entity in the United State including state health agencies. Include state funds that support R&D at agricultur and other experiment stations. Public institutions should report state appropriations restricted for R&D activities herather than in row e, Institutional funds.	al
C.	Business Domestic or foreign for-profit organizations. Report funds from a company's nonprofit foundation in row d.	\$
d.	Nonprofit organizations Domestic or foreign nonprofit foundations and organizations, except universities and colleges. Funds from other universities and colleges should be reported in row	\$ v f.
e.	 Institutionally financed research Separately accounted for R&D funded by your institution. Do not include estimated research time. Exclude institution research administration and support (e.g., office of sponsored programs), or other indirect costs. Cost sharing Include committed cost sharing other than unrecovered indirect costs. Unrecovered indirect costs Calculate for externally funded R&D only (preferably on a project-specific basis) using the appropriate cost rate—on-campus, off-campus, etc. First, multiply the negotiated rate by the corresponding base. Second, subtract recovered indirect costs. 	\${(Confidential^1)}\$\$ \${(Confidential^1)}\$\$ \${(Confidential^1)}\$\$
f.	4. Total institutional funds ² All other sources	\$ TOTAL
1.	Other sources not reported above, such as funds from foreign governments, foreign or U.S. universities, and gifts designated by the donors for research.	\$
g.	Total ²	\$ TOTAL

25)

Responses to the confidential items are collected under a pledge of confidentiality and will only be used for statistical purposes. Information from confidential items is not published or released for individual institutions; only aggregate totals will appear in publications. In accordance with the Confidential Information Protection and Statistical Efficiency Act (CIPSEA) of 2018 and other applicable federal laws, your responses will not be disclosed in identifiable form to anyone other than agency employees or authorized persons. Any questionnaire item not marked as confidential will be available on a public use file. Per the Federal Cybersecurity Enhancement Act of 2015, your data are protected from cybersecurity risks through screening of the federal information systems that transmit your data.

² Totals for rows e4 and g are automatically generated on the Web survey.

Question 1.1. Did you include the following types of funding in your responses to Question 1, row e1?					
Types	Types of funding Included				
a. Competitively awarded internal grants for research					
	Expenditures for organized research projects, involving a proposal or statement of work with expected research outcomes.				
b. Startup packages/bridge funding/seed funding					
	Expenditures from funds provided to faculty members to begin or continue their research while seeking external sponsors.				
c.	Other departmental funds designated for research				
	Expenditures for research from other departmental or central accounts which do not match the descriptions provided in rows a or b.				
d.	Tuition assistance for student research personnel				
	University tuition assistance, waivers, or remission provided to students working on organized research. Please check "Included" even if these funds are reported as part of the expenditures included under rows a, b, or c.				

Question 2. What were your FY 2025 R&D expenditures in the fields below? Please report federally funded expenditures in column (1) and all other expenditures in column (2).

Examples of the disciplines included under each field are provided on pages 10–12.

R&D expenditures (Dollars in thousands) (1) (2) (3) **R&D Fields Federal** Nonfederal Total¹ A. Computer and Information Sciences \$ TOTAL **B.** Engineering \$ \$ \$ TOTAL C. Geosciences, Atmospheric Sciences, and **Ocean Sciences** \$ TOTAL D. Life Sciences \$ \$ \$ TOTAL E. Mathematics and Statistics \$ \$ \$ TOTAL F. Physical Sciences \$ \$ \$ TOTAL G. Psychology \$ \$ \$ TOTAL H. Social Sciences \$ \$ \$ TOTAL **Other Sciences** \$ \$ \$ TOTAL J. Non-S&E Fields \$ \$ \$ TOTAL K. Total for All Fields of R&D1 \$ TOTAL \$ TOTAL \$ TOTAL Column 1 total should match Question 1, row a. Column 2 total should match Question 1, rows b-f. ¹ Row and column totals are automatically generated on the Web survey.

Question 3. How much of your R&D expenditures reported in Question 1 did your institution receive as a subrecipient from another U.S. university or college?

- The **subrecipient** for an award carries out the work but receives the funds from a passthrough entity rather than directly from the original funding source. Subrecipients tend to be the co-authors of publications, writers of technical reports discussing findings, inventors, etc.
- Do not include contractor or vendor relationships. A contractor or vendor receives payment for goods and services provided. See 2 CFR Part 200 Subpart D Section 331.
- Please report the original source of funds in columns (a) and (b).

Originating source of R&D expenditures (Dollars in thousands)

(a) (b) (c) Federal Nonfederal Total¹

\$ \frac{1}{5} \text{TOTAL}

Funds received from other U.S. higher education institutions

Include colleges and universities and units owned, operated, and controlled by such institutions.

¹ The row total is automatically generated on the Web survey.

Question 4. How much of your R&D expenditures reported in Question 1 did your institution pass through to subrecipients at other U.S. universities or colleges?

• Please report the original source of funds in columns (a) and (b).

Originating source of R&D expenditures (Dollars in thousands)

(a)

(b)

(c)

Federal Nonfederal Total¹

\$ TOTAL

Funds passed through to other U.S. higher education institutions

Include colleges and universities and units owned, operated, and controlled by such institutions.

¹ The row total is automatically generated on the Web survey.

Question 5.	In what month did your institution's 2025 fiscal year end?	

Primary Contact Information. Please complete the contact information for the person responsible for the survey.				
Name				
Job Title				
Institution name				
Office/Department				
Mailing address (line 1)				
Mailing address (line 2)				
City, state, and ZIP Code				
Phone number		E-mail address		
Other Contact Information. List individuals who should be copied on all e-mails about the survey or can create a login account. Job Title should include information about office/department as appropriate (e.g., VP of Sponsored Programs, Department of Finance Manager, Analyst II in Grants Management).				
Other Contact 1				
Name				
Job Title				
Phone Number		E-mail address		
Other Contact 2				
Name				
Job Title				
Phone Number		E-mail address		
Other Contact 3				
Name				
Job Title				
Phone Number		E-mail address		

EXAMPLES OF DISCIPLINES UNDER EACH R&D FIELD

A. Computer and Information Sciences

Artificial intelligence
Computer and information
technology administration and
management
Computer science

Computer software and media applications
Computer systems analysis
Computer systems networking and telecommunications

Data processing Information sciences, studies Information technology

B. Engineering

1. Aerospace, Aeronautical, and Astronautical Engineering

Aerodynamics Aerospace engineering Space technology

2. Bioengineering and Biomedical Engineering

Biological and biosystems engineering Biomaterials engineering Biomedical technology Medical engineering

3. Chemical Engineering

Biochemical engineering Chemical and biomolecular engineering Engineering chemistry Paper science Petroleum refining process Polymer, plastics engineering

4. Civil Engineering

Architectural engineering
Construction engineering
Engineering management,
administration
Environmental, environmental
health engineering
Geotechnical and
geoenvironmental engineering
Sanitary engineering
Structural engineering
Surveying engineering
Transportation and highway
engineering
Water resources engineering

5. Electrical, Electronic, and Communications Engineering

Communications engineering
Computer engineering
Computer hardware
engineering
Computer software engineering
Electrical and electronics
engineering
Laser and optical engineering
Power
Telecommunications
engineering

6. Industrial and Manufacturing Engineering

Industrial engineering Manufacturing engineering Operations research Systems engineering

7. Mechanical Engineering

Electromechanical engineering Mechatronics, robotics, and automation engineering

8. Metallurgical and Materials Engineering

Ceramic sciences and engineering
Geophysical, geological engineering
Materials engineering
Metallurgical engineering
Mining and mineral engineering
Textile sciences and engineering
Welding

9. Other Engineering

Agricultural engineering
Engineering design
Engineering mechanics,
physics, and science
Engineering physics
Engineering science
Forest engineering
Nanotechnology
Naval architecture and marine
engineering
Nuclear engineering
Ocean engineering
Petroleum engineering

Other engineering fields that cannot be classified using the fields listed above

C. Geosciences, Atmospheric Sciences, and Ocean Sciences

1. Atmospheric Science and Meteorology

Aeronomy

Atmospheric chemistry and climatology
Atmospheric physics and dynamics
Extraterrestrial atmospheres
Meteorology
Solar
Weather modification

2. Geological and Earth Sciences

Earth and planetary sciences
Geochemistry
Geodesy and gravity
Geology
Geomagnetism
Geophysics and seismology
Hydrology and water resources
Minerology and petrology
Paleomagnetism
Paleontology
Physical geography
Stratigraphy and sedimentation
Surveying

3. Ocean Sciences and Marine Sciences

Biological oceanography Geological oceanography Marine biology Marine oceanography Marine sciences Oceanography, chemical and physical

4. Other Geosciences, Atmospheric Sciences, and Ocean Sciences

Other fields that cannot be classified using the fields listed above

D. Life Sciences

1. Agricultural Sciences

Agricultural business and management Agricultural chemistry Agricultural engineering—report in Engineering Agricultural production operations Animal sciences Applied horticulture and horticultural business services Aquaculture Food science and technology International agriculture Plant sciences Soil sciences Veterinary biomedical and

2. Biological and Biomedical **Sciences**

clinical sciences

Wood science

Veterinary medicine

Allergies and immunology Biochemistry, biophysics, and molecular biology Biogeography Biology and biomedical sciences, general

Biomathematics, bioinformatics, and computational biology Biotechnology

Botany and plant biology Cell, cellular biology, and anatomical sciences

Epidemiology, ecology and population biology

Foods, nutrition, and wellness studies

Genetics

Microbiological sciences and immunology

Molecular medicine

Neurobiology and neuroscience Pharmacology and toxicology Physiology, pathology and

related sciences Zoology, animal biology

3. Health Sciences

Advanced, graduate dentistry and oral sciences Allied health and medical assisting services Bioethics, medical ethics Clinical medicine research Clinical/medical laboratory science/research and allied professions

Communication disorders sciences and services Dentistry

Dietetics and clinical nutrition services

Health and medical administrative services

Health, medical preparatory programs

Gerontology, health sciences Kinesiology and exercise science

Medical clinical science, graduate medical studies Medical illustration and

informatics Medicine

Mental health

Nursina Optometry

Osteopathic medicine, osteopathy

Pharmacy, pharmaceutical sciences, and administration Podiatric medicine, podiatry Public health

Radiological science

Registered nursing, nursing administration, nursing research and clinical nursing Rehabilitation and therapeutic professions Zoology

4. Natural Resources and Conservation

Fishing and fisheries sciences and management

Forestry

Natural resources conservation and research

Natural resources management and policy

Renewable natural resources Wildlife and wildlands science and management

5. Other Life Sciences

Other life sciences that cannot be classified using the fields listed above

E. Mathematics and Statistics

Applied mathematics

Mathematics

Statistics

F. Physical Sciences

1. Astronomy and **Astrophysics**

Astronomy Astrophysics Planetary astronomy and science

2. Chemistry

(except Biochemistry-report in Biological and Biomedical Sciences)

Analytical chemistry Chemical physics Environmental chemistry Forensic chemistry Inorganic chemistry Organic chemistry Organo-metallic chemistry Physical chemistry Polymer chemistry Theoretical chemistry

3. Materials Science

Materials chemistry Materials science

4. Physics

Acoustics Atomic, molecular physics Condensed matter and materials physics Elementary particle physics Mathematical physics Nuclear physics Optics, optical sciences Plasma, high-temperature physics

5. Other Physical Sciences

Other physical sciences that cannot be classified using the fields listed above

G. Psychology

Clinical psychology

Counseling and applied psychology

Human development

Theoretical physics

Research and experimental psychology

H. Social Sciences

1. Anthropology

Cultural anthropology Medical anthropology Physical and biological anthropology

2. Economics

Agricultural economics
Applied economics
Business development
Development economics and
international development
Econometrics and quantitative
economics
Industrial economics
International economics
Labor economics
Managerial economics
Natural resources economics
Public finance and fiscal policy

3. Political Science and Government

Comparative government Government Legal systems Political economy Political science Political theory

4. Sociology, Demography, and Population Studies

Comparative and historical sociology
Complex organizations
Cultural and social structure
Demography and population studies
Group interactions
Rural sociology
Social problems and welfare theory
Sociology

5. Other Social Sciences

Archeology Area, ethnic, cultural, gender, and group studies Cartography Criminal science and corrections Criminology Geography Gerontology, social sciences History and philosophy of science and technology International relations and national security studies Linguistics Public policy analysis Regional studies Urban studies, affairs

I. Other Sciences

Use this category for R&D that involves at least one S&E field (rows A–H) if it is impossible to report multidisciplinary or interdisciplinary R&D expenditures in specific fields.

J. Non-S&E Fields

1. Business Management and Business Administration

Business administration Business management Business, managerial economics Management information systems and services Marketing management and research

2. Communication and Communications Technologies

Communication and media studies Communications technologies Journalism Radio, television, and digital communication

3. Education

Education administration and supervision Education research Teacher education, specific levels and methods Teaching fields

4. Humanities

English language and literature, letters Foreign languages and literatures History Humanities, general Liberal arts and sciences Philosophy and religious studies Theology and religious vocations

5. Law

Law Legal studies

6. Social Work

(no specific examples)

7. Visual and Performing Arts

Drama, theatre arts and stagecraft Film, video, and photographic arts Fine and studio arts Music

8. Other Non-S&E Fields Architecture

City, urban, community and regional planning Family, consumer sciences and human sciences Landscape architecture Library science Military technology and applied science Parks, sports, recreation, leisure and fitness Public administration and public affairs Other non-S&E fields that cannot be classified using the fields listed above

Also, use this category for R&D that involves multiple non-S&E fields if it is impossible to report multidisciplinary or interdisciplinary R&D expenditures in specific fields.