



SBA Form 1031 Portfolio Financing Report

OMB Approval No. 3245-0078
Exempt from GSA FPMR (41 CFR) 101-11.6

Expiration Date 08/31/2026

For calendar year quarter beginning	4/1/2025
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Name of Licensee:	License Number
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ABC SBIC II, L.P.	03030257
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*Reinvestor SBICs enter information on portfolio investments in underlying funds.

[NAICS Search Tool](#)

For the period 04/01/2025 through 06/30/2025

[illegible]



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For calendar year quarter beginning

Name of Licensee: _____

ABC SBIC II, L.P.

*Reinvestor SBICs enter information on portfolio investm

For the period 04/01/2025 through 06/30/2025

[illegible]



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Name of Licensee: _____

ABC SBIC II, L.P.

Voluntary Key Person Demographic Data

*Reinvestor SBICs enter information on portfolio investm

*Ownership defined as owning >50% of the equity in the business or possessing voting control prior to investment.

For the period 04/01/2025 through 06/30/2025

[illegible]

Expiration Date 08/31/2026

License Number: 03030257

[illegible]

Expiration Date 08/31/2026

License Number: 03030257

[illegible]



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Licensee Name: ABC SBIC II, L.P.

License Number: 03030257

For period beginning 04/01/2025 to 06/30/2025

[illegible]

Expiration Date 08/31/2026

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[illegible]



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Licensee Name: ABC SBIC II, L.P.

License Number: 03030257

For period beginning 04/01/2025 to 06/30/2025

*based on \$ amount

Financing Instruments and Applicable Amounts (for par
Licensee's portion only):

[illegible]

Expiration Date 08/31/2026

License Number: 03030257

For period beginning 04/01/2025 to 06/30/2025

ticipations, include

Interest Rate (%)

[illegible]

Expiration Date 08/31/2026

License Number: 03030257

Purpose of

[illegible]



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Licensee Name: ABC SBIC II, L.P.

License Number: 03030257

For period beginning 04/01/2025 to 06/30/2025

Financing (Should total 100%)

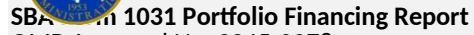
[illegible]

Expiration Date 08/31/2026

License Number: 03030257

For period beginning 04/01/2025 to 06/30/2025

[illegible]



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Licensee Name: ABC SBIC II, L.P.

License Number: 03030257

For period beginning 04/01/2025 to 06/30/2025

[illegible]


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Name of the Licensee: ABC SBIC II, L.P.

License Number: 03030257

Part D – Passive Business Financing Information

Only provide Part D if the financing was structured using at least one passive business. The SBIC will upload a PDF describing the financing as an attachment to this Form 1031 which will include the following information:

- **Qualifying Exception:** Identify the qualifying exception under which the passive business Financing was performed (either §107.720 (b)(2) Exception for pass-through of proceeds to subsidiary or §107.720 (b)(3) Exception for certain Partnership Licensees). If the Financing was performed pursuant to §107.720 (b)(3), identify the qualifying reason (e.g., avoidance of unrelated business taxable income).
- **Passive Business Entities:** For each passive business involved in the Financing, provide the name and employer ID.
- **Financing Structure Description:** Describe the Financing structure, including the flow of the money from the SBIC through each passive entity to the non-passive Small Business Concern identified in Part A (including amounts and types of securities), and the ownership between the SBIC through each entity to the non-passive Small Business Concern. You may use diagrams to help explain your structure, if beneficial.

Example:

- **Qualifying Exception:** §107.720 (b)(3) Exception for certain Partnership Licensees; **Qualifying Reason:** UBTI Blocker Corporation
- **Passive Business Entities:**
 - **Name:** ABC Corporation; **Employer ID:** xx-xxxxxx
 - **Name:** Acme LLC, **Employer ID:** xx-xxxxxx
- **Financing Structure Description:** The SBIC provided \$1 million in equity to ABC Corporation, which in turn passed \$1 million in equity to Acme LLC, which in turn passed \$995 thousand in equity to Acme Manufacturing LLC, the non-passive Small Business Concern. As part of this Financing, the SBIC also provided \$3 million in debt directly to Acme Manufacturing LLC. The SBIC wholly owns ABC Corporation, which in turn owns 8% of Acme LLC, which in turn owns 80% of Acme Manufacturing LLC.

Part E - General Information

Use of Information: SBA Form 1031 is to be completed only by small business investment companies (SBICs) licensed by the Small Business Administration (SBA). This form contains Portfolio Concern Financing and supplementary information that SBA uses to evaluate an SBIC's investment activities and compliance with SBIC program requirements. SBA also pools information provided by individual SBICs to analyze the SBIC program as a whole and the impact of SBIC Financings on the growth of small business.

The information provided is protected to the extent permitted by law, including Exemptions, 4, 6 and 8 of the Freedom of Information Act (FOIA) 5 U.S.C. 552, which allow SBA to exempt from disclosure financial data on individual companies.

Privacy Act Statement: The Small Business Investment Act of 1958, as amended, 15 U.S.C. 661, et seq. authorizes the Small Business Administration (SBA) to collect the information on this form. Your disclosure of the information is voluntary. The SBA will not deny eligibility if you refuse to disclose the voluntary information. The SBIC-Web serves as a centralized and automated framework for the organization, retrieval, and analysis of SBIC information which supports the SBA's oversight and risk management roles for the SBIC program.

Instructions for Submitting Completed Form: SBA Form 1031 must be completed and filed electronically through the SBA portal, which will require an approved user account. Responses to Part A, Columns U through BI are voluntary and will be held confidential. In addition to submitting this form electronically, in MS Excel format, the Applicant/Licensee is instructed to print the entirety of this form (i.e., all pages thereof), ensuring that all cells containing information are printed visibly, to execute the printed form, and to submit a .pdf copy of the printed form.

PLEASE NOTE: The estimated burden for SBICs to complete this form, including compiling and submitting the information is as follows: For SBICs not reporting investments in passive businesses, the time is 12 minutes per financing with the average financings each quarter estimated as 3 per reporting SBIC. The estimated time for all SBICs reporting investments in passive businesses there is an additional 30 minute burden per passive business entity. You are not required to respond to this information collection if a valid OMB approval number (3245-0078) is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief, Administrative Information Branch, Washington, DC 20416 and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, DC 20503.

PLEASE DO NOT SEND FORMS TO OMB.

