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SBA Form 1031 Portfolio Financing Report OMB Approval No. 3245-0078 Expiration Date 08/31/2026									
For calendar year quarter beginning	4/1/2025	1							
	License Number	1							
ABC SBIC II, L.P.	03030257								
*Reinvestor SBICs enter information on portfolio investr	nents in underlying	g funds.							
		NAICS Search Tool							
For the period 04/01/2025 through 06/30/2025		Industry				Location			
Portfolio Company* / Small Business Name	Employer ID	NAICS Code: Industry (Choose from drop-down menu)	Critical Technology (if applicable)	Address 1 (No Abbreviations except directional, No Punctuation)	Address 2 (Suite, Floor, Apartment, etc.) (No Abbreviations, No Punctuation)	City	County		Zip Code + 4(click in 1
Office of Investment and Innovation		921130: Public Finance Activities				Washington		DC	20024-3212
Quantum Sciences, LLC	98-7654321	541512: Computer Systems Design Services	Quantum Science	3030 Defense Pentagon		Arlington	Arlington	VA	20301-3030
						+			

Website

OMB Approval No. 3245-0078 Expiration Date 08/31/2026 For calendar year quarter beginning Name of Licensee: ABC SBIC II, L.P. *Reinvestor SBICs enter information on portfolio investr	Other Stats		
For calendar year quarter beginning Name of Licensee: ABC_SBIC. II, L.P. *Reinvestor SBICs enter information on portfolio investr For the period 04/01/2025 through 06/30/2025 Contact Portfolio Company* / Small Business Name Office of Investion 1 Aname Small Business Name Name Address Office of Investion 1 Aname	Other Stats		
Name of Licensee: ABC SBIC II, L.P. *Reinvestor SBICs enter information on portfolio investr For the period 04/01/2025 through 06/30/2025 Contact Primary Small Business Name Primary First Primary Contact Enail Name Primary Address Office of Investment and Innovation Name Address Choose from drop-down menu) S	Other Stats		
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Reinvestor SBICs enter information on portfolio investm For the period 04/01/2025 through 06/30/2025 Primary Portfolio Company / Primary Primary Primary Primary Primary Primary Primary Office of Investment and Innovation Small Business Name Name Address (Choese from drop-down menu) S	Other Stats		
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Portfolio Company* / First Primary Primary Small Business Name Name Name Address (Choose from drop-down menu) S			
	Estab	Technology usiness Developed with lished SBIR/STTR d/yyyy) Funding?	SBIR/:
Quantum Sciences, LLC			
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SBA Form 1031 Portfolio Financing Report OMB Approval No. 3245-0078 Expiration Date 08/31/2026														
For calendar year quarter beginning														
Name of Licensee:														
ABC SBIC II, L.P.	Voluntary Key Person Demographic	: Data												
*Reinvestor SBICs enter information on portfolio investr														
				ined as ow	-	of the equi	hip* - "Yes" all that a ty in the business or p	pply possessing vo	-	I prior to inv	vestment.			
For the period 04/01/2025 through 06/30/2025		Se	<		Ethnicity				Race					
Portfolio Company* / Small Business Name	Outside Entity	Male	Female	Non- Hispanic/ Latino	Hispanic/ Latino	Prefer Not to Disclose	American Indian or Alaska Native	Native Hawaiian or Other Pacific Islander	Asian	Black or African American	White	Prefer Not to Disclos e	Veteran	Persons with Disabilities
Office of Investment and Innovation														
Quantum Sciences, LLC														
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SBA Form 1031 Portfolio Financing Report OMB Approval No. 3245-0078 Expiration Date 08/31/2026												
For calendar year quarter beginning	l											
Name of Licensee:												
ABC SBIC II, L.P.												
*Reinvestor SBICs enter information on portfolio investo												
						ounders - *'	Yes" all tha	it apply				
For the period 04/01/2025 through 06/30/2025	Sex			Ethr	icity	Race						
Portfolio Company* / Small Business Name	Male	Female	Non- Hispanic/ Latino	Hispanic/ Latino	Prefer Not to Disclose	American Indian or Alaska Native	Native Hawaiian or Other Pacific Islander	Asian	Black or African American	White	Prefer Not to Disclose	Veteran
Office of Investment and Innovation												
Quantum Sciences, LLC												
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SBA Form 1031 Portfolio Fina

For calendar year quarter beginning]												
Name of Licensee:												-	
ABC SBIC II, L.P.													
*Reinvestor SBICs enter information on portfolio investr	۲ <u>ـــــــــ</u>												
		CEO or equivalent - "Yes" all that apply											
For the period 04/01/2025 through 06/30/2025	Se	x		Ethnicity				Race	:				
Portfolio Company* / Small Business Name	Male	Female	Non- Hispanic/ Latino	Hispanic/Latino	Prefer Not to Disclose	American Indian or Alaska Native	Native Hawaiian or Other Pacific Islander	Asian	Black or African American	White	Prefer Not to Disclose	Veteran	Persons with Disabilities
Office of Investment and Innovation													
Quantum Sciences, LLC													
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U.S. Small Business Administration SBA Form 1031 Portfolio Financing Report Rate Bapper Final Nein & Data 20078 Expiration Date: mm/dd/yyyy Page 6 of



SBA Form 1031 Portfolio Financing Report OMB Approval No. 3245-0078 Expiration Date 08/31/2026

Licensee Name: ABC SBIC II, L.P. License Number: 03030257

Portfolio Company / Small Business Name	Employer ID	Stage of Company	Pre-Money Valuation (Enterprise Value)	Prior Fiscal Year End Date	Gross Revenue for Prior Fiscal Year
Office of Investment and Innovation	12-3456789				
Quantum Sciences, LLC	98-7654321				

U.S. Small Business Administration SBA Form 1031 Portfolio Financing Report Rate Bapper Binal Nain & Data 20078 Expiration Date: mm/dd/yyyy Page 7 of



SBA Form 1031 Portfolio Financing Report OMB Approval No. 3245-0078 Expiration Date 08/31/2026

Licensee Name: ABC SBIC II, L.P. License Number: 03030257

Portfolio Company / Small Business Name	After-Tax Profit/(Loss) For Prior Fiscal Year	Federal Taxes for Prior Fiscal Year	State Taxes for Prior Fiscal Year	Net Worth at End of Prior Fiscal Year	Number of Employees at Financing Date
Office of Investment and Innovation					
Quantum Sciences, LLC					



Licensee Name: ABC SBIC II, L.P. License Number: 03030257

Portfolio Company / Small Business Name	Number of Employees with Equity Ownership at Financing Date
Office of Investment and Innovation	
Quantum Sciences, LLC	
	l

U.S. Small Business Administration SBA Form 1031 Portfolio Financing Ref outprastal Rimas 245g00 for Explication Date: mm/dd/yyyy Page 9 of



Licensee Name: ABC SBIC II, L.P.

License Number: 03030257

Portfolio Company / Small Business Name (Choose from drop-down menu)	Employer ID	Date of Financing	Date of Disbursement	1st Financing of the Company by Licensee?	Licensee Led Investment?

U.S. Small Business Administration SBA Form 1031 Portfolio Financi @ Re populare and Contracting Offer Empiritation Date: mm/dd/yyyy Page 10 of



Licensee Name: ABC SBIC II, L.P.

For period beginning 04/01/2025 to 06/30/2025	Financing Instruments and Applicable Amounts (for par Licensee's portion only):						
Portfolio Company / Small Business Name (Choose from drop-down menu)	Primary Investment Type*	Secondary Investment Type* (if applicable)	Loan \$	Debt \$	Equity \$		

U.S. Small Business Administration SBA Form 1031 Portfolio Financi @ Re populare and Contracting Offer Empiritation Date: mm/dd/yyyy Page 11 of



Licensee Name: ABC SBIC II, L.P.

For period beginning 04/01/2025 to 06/30/2025	ticipations, include				Interest I	Rate (%)
Portfolio Company / Small Business Name (Choose from drop-down menu)	Total Licensee Financing \$	Total Size of Deal or Financing Round \$	Loan Rate	Debt Rate	Blended Rate	Comments on Interest Rate (+SOFR, PIK, etc.
	\$-		12.0%			10% cash +2% PIK
	\$-			12.4%		8%+SOFR as of June 30, 2025
	\$-					
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U.S. Small Business Administration SBA Form 1031 Portfolio Financi @ Re populare and Contracting Offer Empiritation Date: mm/dd/yyyy Page 12 of



Licensee Name: ABC SBIC II, L.P.

od beginning 04/01/2025 to 06/30/2025		Purpose					
Portfolio Company / Small Business Name (Choose from drop-down menu)	Resulting Ownership	Working Capital or Inventory Purchase	Plant Modernization or Leasehold Improvement	Acquisition of All or Part of an Existing Business	ESOP Conversion	Consolidatio Obligations Non-SBIC De Refunding	

U.S. Small Business Administration SBA Form 1031 Portfolio Financi @ Re populare and Contracting Offer Expecting Offer Expectation Date: mm/dd/yyyy Page 13 of



Licensee Name: ABC SBIC II, L.P.

For period beginning 04/01/2025 to 06/30/2025	Financing (Should	total 100%)				
Portfolio Company / Small Business Name (Choose from drop-down menu)		Acquisition of	Land Acquisition or Dwelling Construction	Marketing Activities	Research and Development	Not Categorized

U.S. Small Business Administration SBA Form 1031 Portfolio Financi @ Re populare and Contracting Offer Empiritation Date: mm/dd/yyyy Page 14 of



Licensee Name: ABC SBIC II, L.P.

For period beginning 04/01/2025 to 06/30/2025	Qualifying Investment		Passive Business Information			
Portfolio Company / Small Business Name (Choose from drop-down menu)	LMI Investment	Energy Saving Investment	Uses Passive Business	Passive Business Part D File Name		



Licensee Name: ABC SBIC II, L.P.

License Number: 03030257

Portfolio Company / Small Business Name (Choose from drop-down menu)	Financing/Amendments Comments



Name of the Licensee: ABC SBIC II, L.P. License Number: 03030257

Part D - Passive Business Financing Information

Only provide Part D if the financing was structured using at least one passive business. The SBIC will upload a PDF describing the financing as an attachment to this Form 1031 which will include the following information:

• Qualifying Exception: Identify the qualifying exception under which the passive business Financing was performed (either \$107.720 (b)(2) Exception for pass-through of proceeds to subsidiary or \$107.720 (b)(3) Exception for certain Partnership Licensees). If the Financing was performed pursuant to \$107.720 (b)(3), identify the qualifying reason (e.g., avoidance of unrelated business taxable income).

• Passive Business Entities: For each passive business involved in the Financing, provide the name and employer ID.

• Financing Structure Description: Describe the Financing structure, including the flow of the money from the SBIC through each passive entity to the non-passive Small Business Concern identified in Part A (including amounts and types of securities), and the ownership between the SBIC through each entity to the non-passive Small Business Concern. You may use diagrams to help explain your structure, if beneficial.

Example:

- Qualifying Exception: §107.720 (b)(3) Exception for certain Partnership Licensees; Qualifying Reason: UBTI Blocker Corporation
 Passive Business Entities:
- Name: ABC Corporation; Employer ID: xx-xxxxxx
- Name Acme LLC, Employer ID: xx-xxxxxx

• Financing Structure Description: The SBIC provided \$1 million in equity to ABC Corporation, which in turn passed \$1 million in equity to Acme LLC, which in turn passed \$995 thousand in equity to Acme Manufacturing LLC, the non-passive Small Business Concern. As part of this Financing, the SBIC also provided \$3 million in debt directly to Acme Manufacturing LLC. The SBIC wholly owns ABC Corporation, which in turn owns 8% of Acme LLC, which in turn owns 80% of Acme Manufacturing LLC.

Part E - General Information

Use of Information: SBA Form 1031 is to be completed only by small business investment companies (SBICs) licensed by the Small Business Administration (SBA). This form contains Portfolio Concern Financing and supplementary information that SBA uses to evaluate an SBIC's investment activities and compliance with SBIC program requirements. SBA also pools information provided by individual SBICs to analyze the SBIC program as a whole and the impact of SBIC Financings on the growth of small business.

The information provided is protected to the extent permitted by law, including Exemptions, 4, 6 and 8 of the Freedom of Information Act (FOIA) 5 U.S.C. 552, which allow SBA to exempt from disclosure financial data on individual companies.

Privacy Act Statement: The Small Business Investment Act of 1958, as amended, 15 U.S.C. 661, et seq. authorizes the Small Business Administration (SBA) to collect the information on this form. Your disclosure of the information is voluntary. The SBA will not deny eligibility if you refuse to disclose the voluntary information. The SBIC-Web serves as a centralized and automated framework for the organization, retrieval, and analysis of SBIC information which supports the SBA's oversight and risk management roles for the SBIC program.

Instructions for Submitting Completed Form: SBA Form 1031 must be completed and filed electronically through the SBA portal, which will require an approved user account. Responses to Part A, Columns U through BI are voluntary and will be held confidential. In addition to submitting this form electronically, in MS Excel format, the Applicant/Licensee is instructed to print the entirety of this form (i.e., all pages thereof), ensuring that all cells containing information are printed visibly, to execute the printed form, and to submit a .pdf copy of the printed form.

PLEASE NOTE: The estimated burden for SBICs to complete this form, including compiling and submitting the information is as follows: For SBICS not reporting investments in passive businesses, the time is 12 minutes per financing with the average financings each quarter estimated as 3 per reporting SBIC. The estimated time for all SBICs reporting investments in passive businesses there is an additional 30 minute burden per passive business entity. You are not required to respond to this information collection if a valid OMB approval number (3245-0078) is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief, Administrative Information Branch, Washington, DC 20416 and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, DC 20503.

PLEASE DO NOT SEND FORMS TO OMB.



Version 3.0

Date

Certification Page

Licensee Name: ABC SBIC II, L.P. License Number: 03030257

I hereby certify that the following is a list of all financings by ABC SBIC II, L.P. (Licensee) during the period beginning 04/01/2025 and ending 06/30/2025.

			Amount of Financing			
Portfolio Company / Small Business Name	Employer ID	Date of Financing	Loan	Debt	Equity	Total Licensee Financing

The undersigned certifies that the attached SBA Form 1031 was prepared using the MS Excel Workbook Form provided by SBA without modification to any aspect of that Form and the formulae contained therein, other than the addition of Licensee data and information (as contemplated by the instructions provided by SBA).

I hereby certify to the veracity of all information provided in this Form 1031 and any other information submitted in connection herewith is true, correct and complete to the best of my knowledge. I also certify that the information presented on the printed version of this form is identical to any presented in any electronic version of this form I have submitted or caused to be submitted to SBA contemporaneously and that all cells containing information appear in full on such printed version. I understand that knowingly making a false statement is a violation of Federal law and could result in criminal prosecution under 18 USC §§ 287, 371, 1001, 1006, and 1014, including fines of up to \$1 million and up to 30 years imprisonment, 15 USC §§ 45 and 687(f), civil penalties under 31 U.S.C. § 3729, government-wide debarment or suspension, and denial, suspension, or revocation of a Small Business Investment Company license.

Authorized Official	
Name Title	
Title	
Signature	
Date	