

For calendar year quarter beginning 4/1/2025 Name of Licensee: License Number
ABC SBIC II, L.P. 03030257
*Reinvestor SBICs enter information on portfolio investments in underlying funds. NAICS Search Tool For the period 04/01/2025 through 06/30/2025 Industry Location Address 2 (Suite, Floor, Apartment, etc.) (No Abbreviations, No Punctuation) Suite 6000 Address 1
(No Abbreviations except
directional, No Punctuation)
409 3rd Street SW
3030 Defense Pentagon Portfolio Company* /
Small Business Name
Office of Investment and Innovation Critical Technology (if applicable)
 State
 Zip Code + 4(click in 1)

 DC
 20024-3212

 VA
 20301-3030
 City Washington Quantum Sciences, LLC Quantum Science Arlington Arlington



For calendar year quarter beginning	
Name of Licensee:	
ABC SBIC II, L.P.	
*Delougeter CDICs enter information on portfolio investo	

For the period 04/01/2025 through 06/30/2025		Contact			tats					
Portfolio Company* / Small Business Name	Primary Contact First Name	Primary Contact Last Name	Primary Contact Email Address	Form of Business (Choose from drop-down menu)	Smaller Enterprise?	Date Business Established (mm/dd/yyyy)		SBIR/STTR Award Name	Website	
Office of Investment and Innovation										
Quantum Sciences, LLC										
					•					



For calendar year quarter beginning														
Name of Licensee:														
	Voluntary Key Person Demographic	: Data												
*Reinvestor SBICs enter information on portfolio investr	1													
		Ownership* - "Yes" all that apply "Ownership defined as owning >50% of the equity in the business or possessing voting control prior to investment.												
For the period 04/01/2025 through 06/30/2025		Se	x		Ethnicity				Race					
Portfollo Company* / Small Business Name	Outside Entity	Male	Female	Non- Hispanic/ Latino	Hispanic/ Latino	Prefer Not to Disclose	American Indian or Alaska Native	Native Hawaiian or Other Pacific Islander	Asian	Black or African American	White	Prefer Not to Disclos e	Veteran	Persons w Disabilitie
Office of Investment and Innovation														
Quantum Sciences, LLC														
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For calendar year quarter beginning]												
Name of Licensee: ABC SBIC II, L.P.]												
*Reinvestor SBICs enter information on portfolio investr													
		Founders - "Yes" all that apply											
For the period 04/01/2025 through 06/30/2025	Sex	Sex Ethnicity Race											
Portfolio Company* / Small Business Name	Male	Female	Non- Hispanic/ Latino	Hispanic/ Latino	Prefer Not to Disclose	American Indian or Alaska Native	Native Hawaiian or Other Pacific Islander	Asian	Black or African American	White	Prefer Not to Disclose	Veteran	Persons w Disabilitie
Office of Investment and Innovation													
Quantum Sciences, LLC													
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For calendar year quarter beginning]												
Name of Licensee:													
ABC SBIC II, L.P.													
*Reinvestor SBICs enter information on portfolio investr	1												
		CEO or equivalent - "Yes" all that apply											
For the period 04/01/2025 through 06/30/2025	Se	Sex Ethnicity Race											
Portfolio Company* / Small Business Name	Male	Female	Non- Hispanic/ Latino	Hispanic/Latino	Prefer Not to Disclose	American Indian or Alaska Native	Native Hawaiian or Other Pacific Islander	Asian	Black or African American	White	Prefer Not to Disclose	Veteran	Persons wit Disabilities
Office of Investment and Innovation													
Quantum Sciences, LLC													
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Licensee Name: ABC SBIC II, L.P. License Number: 03030257

For period beginning 04/01/2025 to 06/30/2025

Portfolio Company / Small Business Name	Employer ID	Stage of Company	Pre-Money Valuation (Enterprise Value)	Prior Fiscal Year End Date	Gross Revenue for Prior Fiscal Year
Office of Investment and Innovation	12-3456789				
Quantum Sciences, LLC	98-7654321				



Licensee Name: ABC SBIC II, L.P. License Number: 03030257

For period beginning 04/01/2025 to 06/30/202!

Portfolio Company / Small Business Name	After-Tax Profit/(Loss) For Prior Fiscal Year	Federal Taxes for Prior Fiscal Year	State Taxes for Prior Fiscal Year	Net Worth at End of Prior Fiscal Year	Number of Employees at Financing Date
Office of Investment and Innovation					
Quantum Sciences, LLC					



Licensee Name: ABC SBIC II, L.P. License Number: 03030257

For period beginning 04/01/2025 to 06/30/2025

Portfolio Company / Small Business Name	Number of Employees with Equity Ownership at Financing Date
Office of Investment and Innovation	
Quantum Sciences, LLC	
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Licensee Name: ABC SBIC II, L.P.

License Number: 03030257

For period beginning 04/01/2025 to 06/30/2025

Portfolio Company / Small Business Name (Choose from drop-down menu)	Employer ID	Date of Financing	Date of Disbursement	1st Financing of the Company by Licensee?	Licensee Led Investment?

SBA 1031 Portfolio Financing Report
OMB Approval No. 3245-0078
Expiration Date 08/31/2026

Licensee Name: ABC SBIC II, L.P.

License Number: 03030257

For period beginning 04/01/2025 to 06/30/2025 *based on \$ amount *base

Portfolio Company / Small Business Name (Choose from drop-down menu)	Primary Investment Type*	Secondary Investment Type* (if applicable)	Loan \$	Debt \$	Equity \$

Licensee Name: ABC SBIC II, L.P.

License Number: 03030257

For period beginning 04/01/2025 to 06/30/2025	ticipations, include		Interest Rate (%)					
Portfolio Company / Small Business Name (Choose from drop-down menu)	Total Licensee Financing \$	Total Size of Deal or Financing Round \$	Loan Rate	Debt Rate	Blended Rate	Comments on Interest Rate (+SOFR, PIK, etc.		
	\$ -		12.0%			10% cash +2% PIK		
	\$ -			12.4%		8%+SOFR as of June 30, 2025		
	\$ -							
	\$ -							
	\$ -							
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	\$ -							

Licensee Name: ABC SBIC II, L.P.

License Number: 03030257

For period beginning 04/01/2025 to 06/30/2025

Purpose of

Portfolio Company / Small Business Name (Choose from drop-down menu)	Resulting Ownership	Working Capital or Inventory Purchase	Plant Modernization or Leasehold Improvement	Acquisition of All or Part of an Existing Business	ESOP Conversion	Consolidation of Obligations or Non-SBIC Debt Refunding

SBA 1031 Portfolio Financing Report OMB Approval No. 3245-0078

Licensee Name: ABC SBIC II, L.P.

License Number: 03030257

Expiration Date 08/31/2026

For period beginning 04/01/2025 to 06/30/2025

Financing (Should total 100%)

Portfolio Company / Small Business Name (Choose from drop-down menu)	New Building or Plant Construction	Acquisition of Machinery and Equipment	Land Acquisition or Dwelling Construction	Marketing Activities	Research and Development	Not Categorized

Licensee Name: ABC SBIC II, L.P.

License Number: 03030257

For period beginning 04/01/2025 to 06/30/2025	Oualifying	g Investment	Passive Business Information			
Portfolio Company / Small Business Name (Choose from drop-down menu)	LMI Investment	Energy Saving Investment	Uses Passive Business			

Licensee Name: ABC SBIC II, L.P.

License Number: 03030257

For period beginning 04/01/2025 to 06/30/2025



Name of the Licensee: ABC SBIC II, L.P.

License Number: 03030257

Part D - Passive Business Financing Information

Only provide Part D if the financing was structured using at least one passive business. The SBIC will upload a PDF describing the financing as an attachment to this Form 1031 which will include the following information:

- Qualifying Exception: Identify the qualifying exception under which the passive business Financing was performed (either \$107.720 (b)(2) Exception for pass-through of proceeds to subsidiary or \$107.720 (b)(3) Exception for certain Partnership Licensees). If the Financing was performed pursuant to \$107.720 (b)(3), identify the qualifying reason (e.g., avoidance of unrelated business taxable income).
- Passive Business Entities: For each passive business involved in the Financing, provide the name and employer ID.
- Financing Structure Description: Describe the Financing structure, including the flow of the money from the SBIC through each passive entity to the non-passive Small Business Concern identified in Part A (including amounts and types of securities), and the ownership between the SBIC through each entity to the non-passive Small Business Concern. You may use diagrams to help explain your structure, if beneficial.

Example:

- Qualifying Exception: §107.720 (b)(3) Exception for certain Partnership Licensees; Qualifying Reason: UBTI Blocker Corporation
- Passive Business Entities:
 - Name: ABC Corporation; Employer ID: xx-xxxxxx
 - Name Acme LLC, Employer ID: xx-xxxxxx
- Financing Structure Description: The SBIC provided \$1 million in equity to ABC Corporation, which in turn passed \$1 million in equity to Acme LLC, which in turn passed \$995 thousand in equity to Acme Manufacturing LLC, the non-passive Small Business Concern. As part of this Financing, the SBIC also provided \$3 million in debt directly to Acme Manufacturing LLC. The SBIC wholly owns ABC Corporation, which in turn owns 8% of Acme LLC, which in turn owns 80% of Acme Manufacturing LLC.

Part E - General Information

Use of Information: SBA Form 1031 is to be completed only by small business investment companies (SBICs) licensed by the Small Business Administration (SBA). This form contains Portfolio Concern Financing and supplementary information that SBA uses to evaluate an SBIC's investment activities and compliance with SBIC program requirements. SBA also pools information provided by individual SBICs to analyze the SBIC program as a whole and the impact of SBIC Financings on the growth of small business.

The information provided is protected to the extent permitted by law, including Exemptions, 4, 6 and 8 of the Freedom of Information Act (FOIA) 5 U.S.C. 552, which allow SBA to exempt from disclosure financial data on individual companies.

Privacy Act Statement: The Small Business Investment Act of 1958, as amended, 15 U.S.C. 661, et seq. authorizes the Small Business Administration (SBA) to collect the information on this form. Your disclosure of the information is voluntary. The SBA will not deny eligibility if you refuse to disclose the voluntary information. The SBIC-Web serves as a centralized and automated framework for the organization, retrieval, and analysis of SBIC information which supports the SBA's oversight and risk management roles for the SBIC program.

Instructions for Submitting Completed Form: SBA Form 1031 must be completed and filed electronically through the SBA portal, which will require an approved user account. Responses to Part A, Columns U through BI are voluntary and will be held confidential. In addition to submitting this form electronically, in MS Excel format, the Applicant/Licensee is instructed to print the entirety of this form (i.e., all pages thereof), ensuring that all cells containing information are printed visibly, to execute the printed form, and to submit a .pdf copy of the printed form.

PLEASE NOTE: The estimated burden for SBICs to complete this form, including compiling and submitting the information is as follows: For SBICS not reporting investments in passive businesses, the time is 12 minutes per financing with the average financings each quarter estimated as 3 per reporting SBIC. The estimated time for all SBICs reporting investments in passive businesses there is an additional 30 minute burden per passive business entity. You are not required to respond to this information collection if a valid OMB approval number (3245-0078) is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief, Administrative Information Branch, Washington, DC 20416 and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, DC 20503.

PLEASE DO NOT SEND FORMS TO OMB.



Version 3.0

Certification Page

Licensee Name: ABC SBIC II, L.P. License Number: 03030257

I hereby certify that the following is a list of all financings by ABC SBIC II, L.P. (Licensee) during the period beginning 04/01/2025 and ending 06/30/2025.

			Amount of Financing			
Portfolio Company / Small Business Name	Employer ID	Date of Financing	Loan	Debt	Equity	Total Licensee Financing

The undersigned certifies that the attached SBA Form 1031 was prepared using the MS Excel Workbook Form provided by SBA without modification to any aspect of that Form and the formulae contained therein, other than the addition of Licensee data and information (as contemplated by the instructions provided by SBA).

I hereby certify to the veracity of all information provided in this Form 1031 and any other information submitted in connection herewith is true, correct and complete to the best of my knowledge. I also certify that the information presented on the printed version of this form is identical to any presented in any electronic version of this form I have submitted or caused to be submitted to SBA contemporaneously and that all cells containing information appear in full on such printed version. I understand that knowingly making a false statement is a violation of Federal law and could result in criminal prosecution under 18 USC §§ 287, 371, 1001, 1006, and 1014, including fines of up to \$1 million and up to 30 years imprisonment, 15 USC §§ 645 and 687(f), civil penalties under 31 U.S.C. § 3729, government-wide debarment or suspension, and denial, suspension, or revocation of a Small Business Investment Company license.

Authorized Official	
Name Title	
Title	
Signature	
Date	