# Customer Path



## Terms of Service

- I understand that ssa.gov contains U.S. Government information.
- I consent to the monitoring and recording of my use of Social Security online services, including any electronic communications.
- I understand that it is a federal crime to:
  - o Give false or misleading statements to obtain information in Social Security records;
  - o Give false or misleading information to obtain or alter Social Security benefits; or
  - o Deceive the Social Security Administration about an individual's identity.
- I understand that unauthorized use of Social Security online services is a misrepresentation of my identity to the federal government and could subject me to criminal or civil penalties, or both.
- I understand that the Social Security Administration may stop me from using Social Security online services online if it finds or suspects misuse.
- I accept that the responsibility to properly protect any information provided to me by the Social Security Administration is mine and that I am the responsible party should any information on or from my computer or other device be improperly disclosed.



Exit

Next

[Build version: 2.0.97] Sign Out

# Schedule an Appointment

## Important Information

We will ask questions about you (or someone you are assisting) to schedule an appointment. Answering the questions takes approximately 5-10 minutes. You can choose to receive a confirmation email (and text) with information about how to reschedule or cancel your appointment.

To continue please click Next to read and review our Terms of Service and Privacy Act Statement.



Exit

## **Terms of Service**

I understand that I am entering a U.S. Government System to schedule an appointment with the Social Security Administration.

I understand that I need to provide the Social Security Administration information in order to request an appointment.

I understand that failing to agree to the statements below will prevent me from requesting an appointment online for me or for the person for whom I am requesting an appointment.

## I understand that:

- my activities may be monitored within this site.
- any person who knowingly and willfully tries to obtain Social Security benefits falsely could be punished by a fine or imprisonment, or both.

## **Information about Social Security's Online Policies**

We are committed to protecting individual privacy and securing the personal information made available to us when you visit our website, <u>www.ssa.gov</u>. Our Internet Privacy Policy explains our online information practices.

Next

Exit



# Privacy Act Statement Collection and Use of Personal Information

Section 205(a) of the Social Security Act, as amended, allows us to collect your information or the information you are submitting on behalf of another, which we will use to schedule an appointment. Providing this information is voluntary, but not providing all or part of the information may prevent us from assisting you with the request. As law permits, we may use and share the information you submit, including with other Federal agencies, contractors, employers, and others, as outlined in the routine uses within System of Records Notices 60-0350 and 60-0373, available at <a href="https://www.ssa.gov/privacy">www.ssa.gov/privacy</a>. The information you submit may also be used in computer matching programs for Federal benefits eligibility and to recoup debts under these programs.

Next Previous Exit

After completing the online questionnaire and agreeing to the Terms of Service and viewing the Privacy Act, customers will see this screen with the reason for their appointment prefilled and non-editable. Customers will be able to self-schedule appointments for Direct Deposit, Medicare, Representative Payee, Proofs, Non-receipt, and Remittance.



## Personal Information

A red asterisk (\*) indicates a required field.

## **Your Name** This is the person requesting the appointment. \*First Middle \*Last Suffix Appointment Test --\*Select who needs the appointment Myself Someone Else \*Your Social Security Number (SSN) \*\*\*\_\*\*\_\*\*\* SHOW Your Date of Birth \*Month \*Day \*Year 2000 🕶 January ~ **Previous** Next



# Find Available Appointments

A red asterisk (\*) indicates a required field.

## \*Enter ZIP Code

Let us find an office in your area

05401

Next



Select Appointment

**Contact Type: In Office** 

SOCIAL SECURITY
SUITE 107
128 LAKESIDE AVE
BURLINGTON, VT, 05401

Available appointment times:

Earliest available appointment

1:30 PM on Thursday, June 12, 2025

Select another time on Thursday, June 12, 2025

Select another date at this location

Select another location

×



# Schedule an Appointment

Select Appointment

**Contact Type: In Office** 

SOCIAL SECURITY
SUITE 107
128 LAKESIDE AVE
BURLINGTON, VT, 05401

Available appointment times:

Earliest available appointment

1:30 PM on Thursday, June 12, 2025

## **Confirm Appointment**

Are you sure you want to select the following appointment?

Contact Type: In Office

Location:

SOCIAL SECURITY
SUITE 107
128 LAKESIDE AVE
BURLINGTON, VT, 05401

Date/Time: 1:30 PM on Thursday June 12, 2025

Yes, Confirm

No, Select Again

Select another time on Thursday, June 12, 2025

Select another date at this location

Select another location



## Consent to Messaging

A red asterisk (\*) indicates a required field.

## Your Name

Test Appointment

## Your Phone Number

You may receive a phone call regarding any matters related to your appointment

(555) 123-4567

# Customer consenting to email electronic notification only



## We can send you messages to confirm, remind, and provide instructions for your appointment.

It's your choice whether you want to receive these electronic messages. If you don't want them, simply select "No, I do not consent" to opt out. If you do want to receive the messages, select "Yes, I consent" to authorize us to send them to you.

You can change your mind by revisiting this page.

## 'Do you consent to receive electronic messages from SSA?



Yes, I consent

SSA may send electronic messages



No, I do not consent

SSA will not send electronic messages

## **Your Email Address**

You will receive messages about this appointment at this address

name@gmail.com

## 'Would you also like to receive text messages?



Yes



Next

## Consent To Messaging

Customer consenting to email and text electronic notification

A red asterisk (\*) indicates a required field.

#### Your Name

**Test Appointment** 

## Your Phone Number

You may receive a phone call regarding any matters related to your appointment

(555) 123-4567



## We can send you messages to confirm, remind, and provide instructions for your appointment.

It's your choice whether you want to receive these electronic messages. If you don't want them, simply select "No, I do not consent" to opt out. If you do want to receive the messages, select "Yes, I consent" to authorize us to send them to you.

You can change your mind by revisiting this page.

## Do you consent to receive electronic messages from SSA?



Yes, I consent

SSA may send electronic messages



No, I do not consent

SSA will not send electronic messages

## \*Your Email Address

You will receive messages about this appointment at this address

name@gmail.com

## \*Would you also like to receive text messages?



## \*Your U.S. Mobile Phone Number

You will receive text messages about this appointment at this number

(555) 123-4567



## By consenting to receive text messages from Social Security, you understand that:

- You will receive electronic messages related to your Social Security business.
- Message frequency varies.
- You can text STOP to opt-out at any time.
- For help, text HELP.
- Message and data rates may apply.

You can view our terms and conditions and privacy policy at <a href="https://www.ssa.gov/ensms">https://www.ssa.gov/ensms</a>

Next



# Language Preference

A red asterisk (\*) indicates a required field.

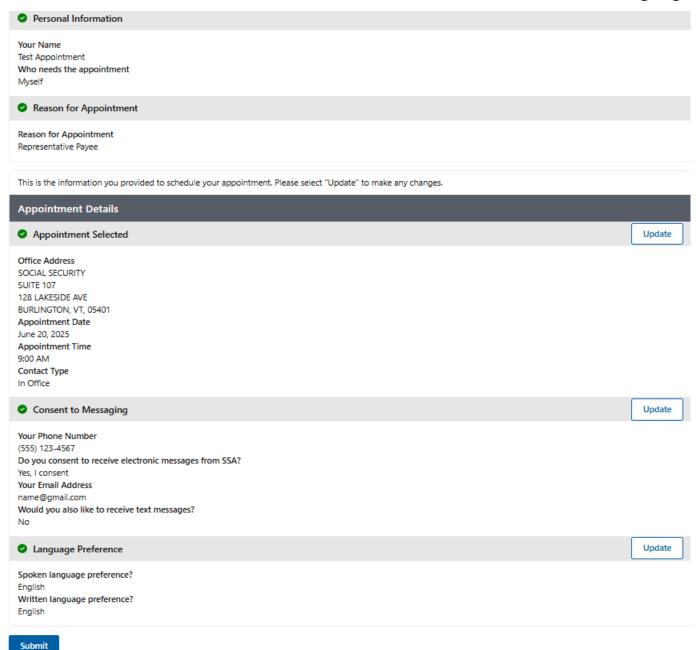


# This is the language used during your appointment with a representative

We can arrange for an interpreter at no cost to you

# \*Spoken language preference? English \*Written language preference? English Next Previous

# Customer Review and Submit Screen with email electronic messaging only:



## **Review and Submit** These are the answers you have provided for your appointment. If you need to make any changes, please select "Update" to return to that section. **Personal Details** Personal Information Update Your Name: Test Appointment For whom are you scheduling this appointment: Individual's SSN: 123-45-6789 Individual's Date of Birth: January 01, 2000 Reason for Appointment Update What can I help you with: Post Entitlement Which of these best describes the reason for your appointment: Provide additional details about the appointment Rep Payee Issues These are the answers you have provided for your appointment. If you need to make any changes, please select "Update" to return to that section. **Appointment Details** Appointment Information Update Office Address SOCIAL SECURITY SUITE 107 128 LAKESIDE AVE BURLINGTON, VT, 05401 **Appointment Date** July 16, 2025 Appointment Time 9:00 AM Contact Type In Office Consent to Messaging Update Your Name Test Appointment Your Phone Number (555) 123-4567 Do you consent to receive electronic messages from SSA? Yes. I consent Your Email Address name@gmail.com Would you also like to receive text messages? Your U.S. Mobile Phone Number (555) 123-4567 Would you like to provide a One Time Passcode (OTP) to modify this appointment online? Language Preference Update Spoken language preference? English Written language preference?

Customer Review and Submit Screen with email and text electronic messaging:

# Customer Review and Submit Screen with email electronic messaging only:



# Schedule an Appointment



## Your appointment is scheduled!

Your In Office appointment has been scheduled for 1:30 PM on Thursday, June 12, 2025 at the SSA Office located at: SOCIAL SECURITY
SUITE 107
128 LAKESIDE AVE

BURLINGTON, VT, 05401

Exit

The customer clicks exit to return to SSA.gov.

# Technician Path



# Privacy Act Statement Collection and Use of Personal Information

Section 205(a) of the Social Security Act, as amended, allows us to collect your information or the information you are submitting on behalf of another, which we will use to schedule an appointment. Providing this information is voluntary, but not providing all or part of the information may prevent us from assisting you with the request. As law permits, we may use and share the information you submit, including with other Federal agencies, contractors, employers, and others, as outlined in the routine uses within System of Records Notices 60-0350 and 60-0373, available at <a href="https://www.ssa.gov/privacy">www.ssa.gov/privacy</a>. The information you submit may also be used in computer matching programs for Federal benefits eligibility and to recoup debts under these programs.

Next Previous Exit

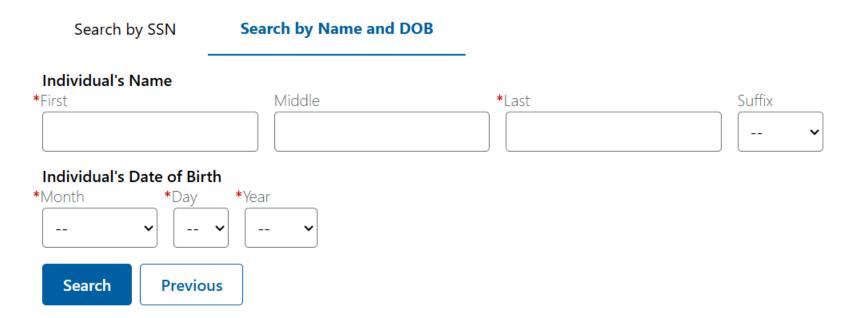
# Search For Existing Appointment

A red asterisk (\*) indicates a required field.



# Search For Existing Appointment

A red asterisk (\*) indicates a required field.



## Personal Information

Individual's Social Security Number (SSN)

123-45-6779

Individual's Name

Not Answered

Individual's Date of Birth

Not Answered Not Answered, Not Answered



No appointments found for this individual.

**Create Appointment** 

# Reason for Appointment

A red asterisk (\*) indicates a required field.

\*What can I help you with?
--Enumeration
Post Entitlement

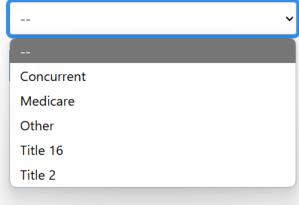
# Reason for Appointment

A red asterisk (\*) indicates a required field.

\*What can I help you with?



\*Which of these best describes the reason for your appointment?



## Peacon for Annointment

Reason	ioi Appoi	nunent	
A red asteri	sk (*) indicates	a required field.	
What can I l	nelp you with?	?	
Post Entitl	ement	~	
Which of th	ese best descr	ribes the reason for yo	ur appointment?
Other		~	
Provide add	itional details	about the appointme	nt
O Direct Deposit			
O Non-Receipt			
Proofs			
Remittance			
Rep Payee Issues			
Other			
Nevt	Previous		

## Personal Information

A red asterisk (\*) indicates a required field.

## **Your Name**

This is the person requesting the appointment.



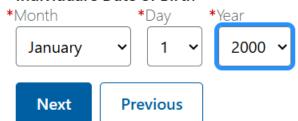
\*For whom are you scheduling this appointment?



\*Individual's Social Security Number (SSN)

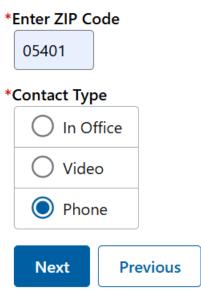
123-45-6779

## Individual's Date of Birth



# Find Available Appointments

A red asterisk (\*) indicates a required field.



# Select Appointment

**Contact Type: Phone** 

SOCIAL SECURITY
SUITE 107
128 LAKESIDE AVE
BURLINGTON, VT, 05401

Available appointment times:

Earliest available appointment

9:10 AM on Wednesday, July 16, 2025

Select another time on Wednesday, July 16, 2025

Select another date at this location

Select another location or contact type

Select Appointment

**Contact Type: Phone** 

SOCIAL SECURITY
SUITE 107
128 LAKESIDE AVE
BURLINGTON, VT, 05401

Available appointment times:

Earliest available appointment

9:10 AM on Wednesday, July 16, 2025

Select another time on Wednesday, July 16, 2025

Select and

## **Confirm Appointment**

Are you sure you want to select the following appointment?

Contact Type: Phone

## Location:

SOCIAL SECURITY
SUITE 107
128 LAKESIDE AVE
BURLINGTON, VT, 05401

Date/Time: 9:10 AM on Wednesday July 16, 2025

## \*Your Phone Number

You may receive a phone call regarding any matters related to your appointment

(555) 123-4567

Yes, Confirm

No, Select Again

## Consent To Messaging



#### Your Name

Test Appointment

## \*Your Phone Number

You may receive a phone call regarding any matters related to your appointment

(555) 123-4567



## We can send you messages to confirm, remind, and provide instructions for your appointment.

It's your choice whether you want to receive these electronic messages, If you don't want them, simply select "No, I do not consent" to opt out. If you do want to receive the messages, select "Yes, I consent" to authorize us to send them to you.

You can change your mind by revisiting this page.

## \*Do you consent to receive electronic messages from SSA?



## \*Your Email Address

You will receive messages about this appointment at this address

name@gmail.com

## \*Would you also like to receive text messages?



Yes No

## \*Your U.S. Mobile Phone Number

You will receive text messages about this appointment at this number

(555) 123-4567



## By consenting to receive text messages from Social Security, you understand that:

- You will receive electronic messages related to your Social Security business.
- Message frequency varies.
- You can text STOP to opt-out at any time.
- For help, text HELP.
- Message and data rates may apply.

You can view our terms and conditions and privacy policy at <a href="https://www.ssa.gov/ensms">https://www.ssa.gov/ensms</a>

## \*Would you like to provide a One Time Passcode (OTP) to modify this appointment online?

You will not be able to cancel or reschedule your appointment or opt-out of electronic messaging online without this OTP and must contact us at 1-800-772-1213 (TTY 1-800-325-0778) to complete these transactions.



## \*One Time Passcode (OTP)

Enter 4 to 6 Digits

252525



# Language Preference

A red asterisk (\*) indicates a required field.



# This is the language used during your appointment with a representative

We can arrange for an interpreter at no cost to you

# \*Spoken language preference? English \*Written language preference? English Next Previous

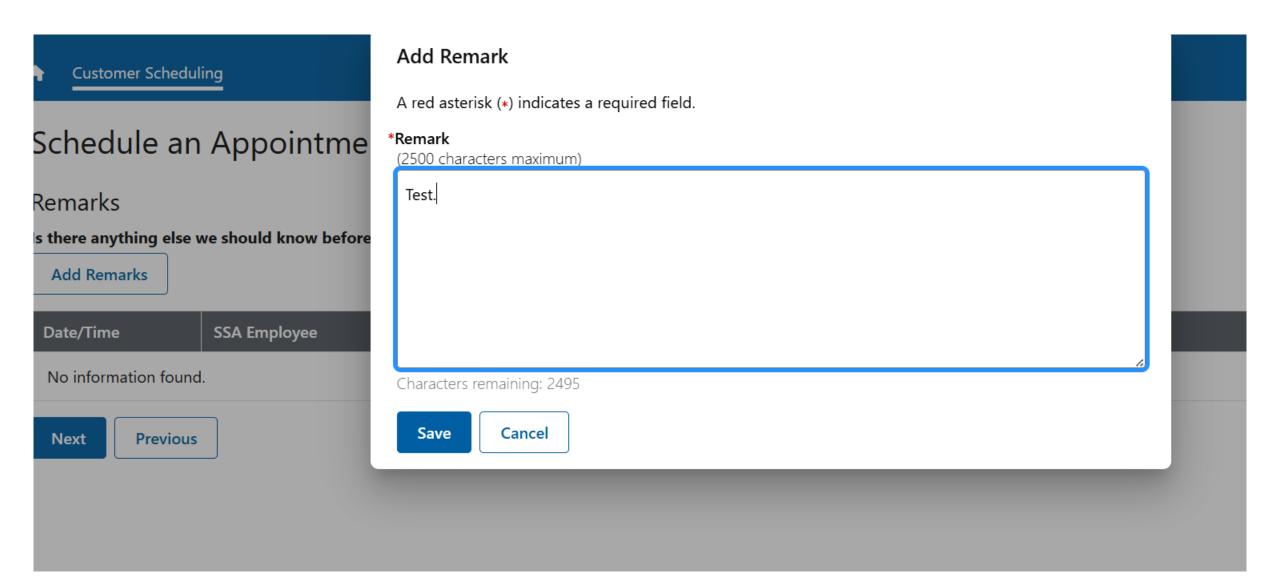
# Remarks

Is there anything else we should know before the appointment?

Add Remarks

Date/Time	SSA Employee	Remarks	
No information found.			

Next



## Remarks

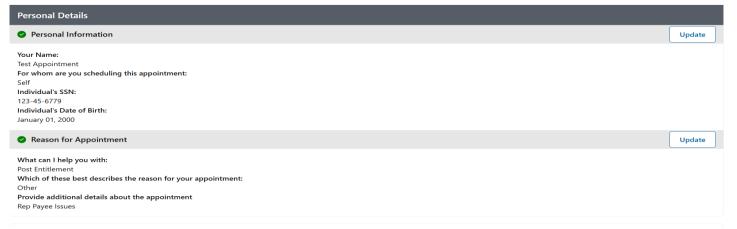
Is there anything else we should know before the appointment?

Add Remarks

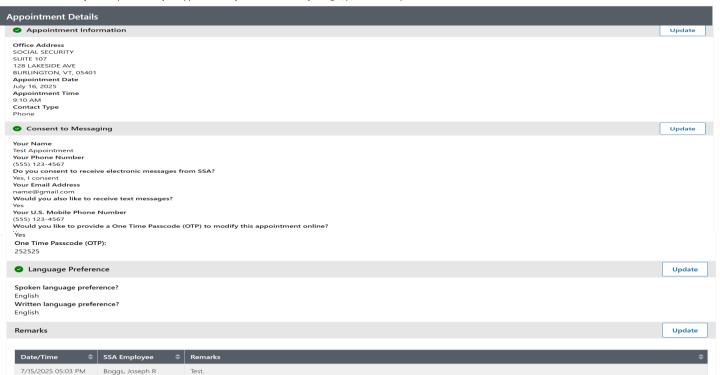


## **Review and Submit**

These are the answers you have provided for your appointment. If you need to make any changes, please select "Update" to return to that section.



These are the answers you have provided for your appointment. If you need to make any changes, please select "Update" to return to that section.





# Your appointment is scheduled!

Your Phone appointment has been scheduled for 9:10 AM on Wednesday, July 16, 2025

