

Burden Computation - Business Forms

May 02, 2025

Product: 5310-A/Part I

OMB Number: 1545-1225

Description: Notice of Plan Merger or Consolidation, Spinoff, or Transfer of Plan Assets or Liabilities; Notice of Qualified Separate Lines of Business

Variables	Changes (+ -)	2025
Responses.....	+750	750
Line Items.....	+16	16
Attached Forms.....		1
Percent Paid Preparator...	+0.50	0.50
Code References.....	+2	2

Computation of Changes

Old Computation (Prog. Change)	750	×		=	
New Computation.....	750	×	5.05	=	3,788
Balance.....				=	3,787.50
Old Computation (Adjustment)...		×		=	
New Computation.....	750	×		=	3,788
Balance.....				=	

Summary

Old Burden.....	
Program Change.....	3,787.50
Adjustment.....	
New Burden.....	5.05

Paperwork Reduction Act Notice

Time Per Response

5.05

Average Hours Per Response

Record Keeping.....	3.05	3 hrs. , 03 min.
Learning.....	0.51	0 hrs. , 30 min.
Preparing.....	1.24	1 hrs. , 14 min.
Sending.....	0.25	0 hrs. , 15 min.

Notes: Updated 2025 filing estimates.

Burden Computation - Business Forms

July 14, 2025

Product: 5310-A/Part II

OMB Number: 1545-1225

Description: Notice of Plan Merger or Consolidation, Spinoff, or Transfer of Plan Assets or Liabilities; Notice of Qualified Separate Lines of Business

Variables	2025	Changes (+ -)	2025
Responses	750	-250	500
Line Items	12		12
Attached Forms	2		2
Percent Paid Preparator . . .	0.50		0.50
Code References	1		1

Computation of Changes

Old Computation (Prog. Change)	500	×	5.48	=	2,740
New Computation	500	×	5.48	=	2,740
Balance				=	
Old Computation (Adjustment) . . .	750	×	5.48	=	4,110
New Computation	500	×	5.48	=	2,740
Balance				=	-1,370

Summary

Old Burden	4,110
Program Change	
Adjustment	-1,370
New Burden	5.48

Paperwork Reduction Act Notice

Time Per Response

5.48

Average Hours Per Response

Record Keeping	2.29	2 hrs. , 17 min.
Learning	0.66	0 hrs. , 39 min.
Preparing	2.04	2 hrs. , 02 min.
Sending	0.5	0 hrs. , 30 min.

Notes: Accounting for 2/3% of total filers complete Part II.

Burden Computation - Business Forms

July 14, 2025

Product: 5310-A/Part III

OMB Number: 1545-1225

Description: Notice of Plan Merger or Consolidation, Spinoff, or Transfer of Plan Assets or Liabilities; Notice of Qualified Separate Lines of Business

Variables	2025	Changes (+ -)	2025
Responses	<u>750</u>	<u>-500</u>	<u>250</u>
Line Items	<u>12</u>		<u>12</u>
Attached Forms	<u>1</u>		<u>1</u>
Percent Paid Preparator . . .	<u>0.50</u>		<u>0.50</u>
Code References	<u>3</u>		<u>3</u>

Computation of Changes

Old Computation (Prog. Change)	<u>250</u>	×	<u>4.41</u>	=	<u>1,103</u>
New Computation	<u>250</u>	×	<u>4.41</u>	=	<u>1,103</u>
Balance				=	
Old Computation (Adjustment) . . .	<u>750</u>	×	<u>4.41</u>	=	<u>3,308</u>
New Computation	<u>250</u>	×	<u>4.41</u>	=	<u>1,103</u>
Balance				=	<u>-2,205</u>

Summary

Old Burden	<u>3,308</u>
Program Change	
Adjustment	<u>-2,205</u>
New Burden	<u>4.41</u>

Paperwork Reduction Act Notice

Time Per Response

4.41

Average Hours Per Response

Record Keeping	<u>2.29</u>	<u>2 hrs. , 17 min.</u>
Learning	<u>0.63</u>	<u>0 hrs. , 37 min.</u>
Preparing	<u>1.25</u>	<u>1 hrs. , 15 min.</u>
Sending	<u>0.25</u>	<u>0 hrs. , 15 min.</u>

Notes: Accounting for 1/3% of total filers that complete Part III.