



Note: *The draft you are looking for begins on the next page.*

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Most forms and publications have a page on IRS.gov: [IRS.gov/Form1040](https://www.irs.gov/Form1040) for Form 1040; [IRS.gov/Pub501](https://www.irs.gov/Pub501) for Pub. 501; [IRS.gov/W4](https://www.irs.gov/W4) for Form W-4; and [IRS.gov/ScheduleA](https://www.irs.gov/ScheduleA) for Schedule A (Form 1040), for example, and similarly for other forms, pubs, and schedules for Form 1040. When typing in a link, type it into the address bar of your browser, not a Search box on IRS.gov.

If you wish, you can submit comments to the IRS about draft or final forms, instructions, or pubs at [IRS.gov/FormsComments](https://www.irs.gov/FormsComments). Include “NTF” followed by the form or pub number (for example, “NTF1040”, “NTFW4”, “NTF501”, etc.) in the body of the message to route your message properly. We cannot respond to all comments due to the high volume we receive and may not be able to consider many suggestions until the subsequent revision of the product, but we will review each “NTF” message. If you have comments on reducing paperwork and respondent (filer) burden, with respect to draft or final forms, please respond to the relevant information collection through the Federal Register process; for more info, click [here](#).

Form **1041-QFT****U.S. Income Tax Return for Qualified Funeral Trusts**

(Rev. December 2025)

OMB No. 1545-0092

Department of the Treasury
Internal Revenue ServiceGo to www.irs.gov/Form1041QFT for instructions and the latest information.

For calendar year or short year beginning , 20 and ending , 20

Part I General Information

1 Name of trust or other entity filing return			2 Employer identification number (EIN)		
3a Name and title of trustee					
3b Number and street (If a P.O. box, see the instructions.)				3c Room or suite no.	
3d City or town		3e State		3f ZIP code	
4 Number of QFTs included on this return					
5 Check applicable boxes: ☐ Initial return ☐ Amended return ☐ Final return ☐ Change in the fiduciary or fiduciary's name ☐ Change in fiduciary's address					

Part II Tax Computation

Income	1a Interest income	1a
	b Tax-exempt interest. Don't include on line 1a	1b
	2a Total ordinary dividends	2a
	b Qualified dividends	2b
	3 Capital gain or (loss) (attach Schedule D (Form 1041))	3
Deductions	4 Other income. List type and amount	4
	5 Total income. Combine lines 1a, 2a, 3, and 4	5
	6 Taxes	6
	7 Trustee fees	7
	8 Attorney, accountant, and return preparer fees	8
Tax and Payments	9 Other deductions	9
	10 Total deductions. Add lines 6 through 9	10
	11 Taxable income. Subtract line 10 from line 5	11
	12 Tax. (If this is a composite return, check here ☐)	12
	13 Credits (see instructions). Specify the credits claimed	13
	14 Subtract line 13 from line 12	14
	15 Net Investment Income Tax from Form 8960, line 21	15
	16 Total tax. Add lines 14 and 15	16
	17 Payments (see instructions)	17
	18 Elective payment election amount from Form 3800	18
	19 Tax due. If the total of lines 17 and 18 is smaller than line 16, enter amount owed. For details on how to pay, go to www.irs.gov/Payments or see the instructions	19
20 Overpayment. If the total of lines 17 and 18 is larger than line 16, enter amount overpaid	20	
21 Amount of line 20 to be: a Credited to next year's estimated tax b Refunded	21b	
If completing line 21b, also complete lines 21c, 21d, and 21e.		
c Routing number	d Type: ☐ Checking ☐ Savings	
e Account number		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than trustee) is based on all information of which preparer has any knowledge.

Signature of trustee or officer representing trustee

Date

May the IRS discuss this return with the preparer shown below?
See instr. ☐ Yes ☐ No**Paid Preparer Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name

Firm's EIN

Firm's address

Phone no.

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 25368F

Form **1041-QFT** (Rev. 12-2025) Created 7/9/25

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