# Integrated Postsecondary Education Data System (IPEDS) <del>2024-25</del> 2025-26 through 2026-27

Appendix A

# **Detailed Proposed Changes to Forms by IPEDS Survey Component**

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# Submitted by:

National Center for Education Statistics (NCES) Institute of Education Sciences U.S. Department of Education

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# Fall Collection

# A1. Institutional Characteristics (includes Identification)

The proposed changes to the Institutional Characteristics (IC)/Identification (ID) survey component are minor structural changes for improved alignment of data collection and data quality. This includes removing the cost of attendance (COA) and tuition elements to the new Cost (CST) survey component, combining IC elements with IC Header elements, and moving some screening questions to the impacted surveys. These changes are made based on NCES QC review and input from data reporters.

#### 2024-25 (no longer applicable)

Removal of Cost of Attendance (COA) and Tuition Elements. The COA and tuition elements are moved to the new CST survey component. This survey component will open in the Fall to allow COA data to be reported and then updated on College Navigator. The component will reopen in the Winter to collect selected information on financial aid awards to calculate an institutional Average Net Price (ANP), at which time COA data elements can be updated or corrected. This will minimize the challenges related to making changes in different survey components (IC and SFA) to calculate the ANP.

Combined IC and IC Header Elements. The remaining IC elements are combined with the IC Header elements to create the IC survey component that collects institutional directory information, including institution name, address, telephone number, control or affiliation, calendar system, levels of degrees and awards offered, types of programs, students services, athletic association, and accreditation. This survey component will need to be completed prior to the completion of the other fall survey components.

Dual Enrollment Screening Question. The screening question to indicate whether the institution enrolled high school students in college courses for credit during the 12-monthreporting period has been moved to the 12-month Enrollment (E12) survey component. The change is made to better align the timing of this screening question to the reporting of the enrollment counts. This change was promoted by feedback from the IPEDS Help Desk and the IPEDS data reporters that separating the screening question and enrollment count reporting on two different survey components led to confusion and timing misalignment.

#### 2025-26

Admissions Screening Question. The screening question on the Open Admissions is moved to the Admissions survey component to better align the timing of this screening question to the reporting of the Admissions (ADM) data elements and allow for additional data elements for institutions with the open admission policy.

Academic Libraries Expenses Screening Question. The screening question on the Academic Libraries expenses is removed to reflect the retirement of the Academic Libraries survey component.

Table 1. Proposed changes to the Institutional Characteristics survey component (includes Institutional Identification)			
Change	Implementation year	Source	Estimated burden
Removal of the Cost of Attendance and Tuition elements to the new Cost (CST) survey component. ——Part C – Student Charges has been removed. (no longer applicable)	<del>2024-25</del>	NCES-initiated based on QC- review; Survey- alignment	<del>Decrease for</del> <del>IC</del>
Combined remaining of IC elements with IC Header elements (no longer applicable) ——All parts from IC Header- ——Parts A, B, and D from IC	<del>2024-25</del>	NCES initiated based on QC review; Survey- alignment	None
Move of Dual Enrollment screening question from IC to E12 (no longer applicable)	<del>2024-25</del>	NCES-initiated- based on QC- review; Survey- alignment	Improvement
Move of Admissions screening question from IC to ADM	2025-26	NCES-initiated based on QC review; Survey alignment	Improvement
Removal of Academic Libraries Expenses screening question from IC	2025-26	NCES-initiated based on QC review; Retirement of Academic Libraries survey component	Improvement

### A2. Completions

(no longer applicable)

The proposed change to the Completions survey component for the 2024-25 is minor revision to the Gender Unknown or Another Gender than Provided Categories screen and instructions.

*Gender Question.* The Gender Unknown or Another Gender than Provided Categories screen and instructions are revised to improve clarity. This change was prompted by feedback from the IPEDS Help Desk and the IPEDS data reporters. It includes a clarification on the purpose of this section and the reporting period.

<del>;e</del>		Implementation- year	Source	Estimated burden
The purpe is unknow must still Institutior institutior required. form usin The 'gend institution ab tion is not able dicate 'No, son	or Another Gender than Provided Categories pse of this supplemental section is to determine whether institutions are able to report the number of students for whom gender- in and the number of students for whom gender does not align with the 'Men' and 'Women' categories. Note that these students be allocated into the 'Men' and 'Women' categories in all other sections of the survey component is should not ask students that do not select a binary gender to allocate themselves to a binary gender category; it is up to the it to allocate unknown students and students that indicate another gender into the binary categories throughout the forms where One method commonly used by institutions is to allocate these students to the binary categories required in other parts of the g the proportion of men to women reported er unknown' category is to report students for whom the institution does not know a gender le to report another gender for the July 1, 2023 to June 30, 2024 reporting period 2024-25 data collection? If you indicate 'No, my to report does not collect data on another gender,' leave the cells in the rows for 'Another gender' blank (i.e., do not report 0). If ne cells will have a value of less than 5 students,' your institution collects data on another gender, but some cells have a value of do not report the data and leave the cells in the rows for 'Another gender', blank. If you indicate 'Yes', but no students identified.	<del>2024-25</del>	NCES-initiated based on QC-	None/ Improveme
	lease enter '0'.		review	ŧ
RB	No, my institution is not able to report another gender (do not report) Yes	1		
RB	No, some cells will have a value of less than 5 students (do not report)	1		
RB	Yes No, my institution does not collect data on another gender	1		
Graduate	students: No, my institution is not able to report another gender (do not report) Yes			

## A3. 12-month Enrollment

#### (no longer applicable)

The proposed changes to the 12-month enrollment (E12) survey component for 2024-25 are minor. The changes are made based on NCES QC review and input from datareporters.

Screening Question. The screening question is added to indicate whether the institution enrolled high school students in college courses for credit during the 12-month reporting period. This screening question originally appeared on the Institutional Characteristics (IC) survey component when first added in the 2023-24 data collection. This item was-moved to the E12 component in the 2024-25 data collection to better align the timing of this screening question to the reporting of the enrollment counts. This change was-prompted by feedback from the IPEDS Help Desk and the IPEDS data reporters that separating the screening question and enrollment count reporting on two different survey-components led to confusion and timing misalignment.-

New FAQ. FAQ has been added to better clarify the relationship between 'transfer-in' enrollment status on the Fall Enrollment (EF) and 12-month Enrollment (E12) survey components and the 'non-first-time' cohort on the Outcome Measures (OM) survey component. This change was prompted by feedback from the Technical Review Panel #69, IPEDS data reporters, and data users that the IPEDS survey materials conflated the concepts of "transfer-in" and "non-first-time," which led to misunderstanding ininterpretation. This change will clearly separate these two concepts in IPEDS survey materials to improve clarity and understanding of these terms.

Removed 'Non-first-time.' Removed mention of "non-first-time" on survey screens and instructions when discussing "transfer-in" student enrollment status to clarify the distinction between these two terms. This change was prompted by feedback from the IPEDS data reporters and data users that IPEDS survey materials conflated the concepts-of "transfer-in" and "non-first-time," which led to misunderstanding in interpretation. This change will clearly separate these two concepts in the IPEDS survey materials to-improve clarity and understanding of these terms.

Sex Question. The Sex Unknown or Another Gender than Provided Categories screen and instructions are revised to improve clarity. This change was prompted by feedback from the IPEDS Help Desk and the IPEDS data reporters. It includes a clarification on the purpose of this section and the reporting period.

Table 3. Proposed cha	anges to the 12-month enrollment survey component			
Change		Implementation- year	Source	<del>Estimated</del> <del>burden</del>
July 1, 2023 – June 30, 20         If you answer Yes to this 4         credit on Part C of the 12         RB       No         RB       Yes         CB       CB         Note: Within a dual enro         students to take co         on course taking, ei         Outside a dual enro	within a dual enrollment program         Outside a dual enrollment program	<del>2024-25</del>	NCES-initiated based on QC review	<del>Improvemen</del> ŧ

Table 3. Proposed changes to the 12-month enrollment survey component			
Change	Implementation- year	Source	<del>Estimated</del> <del>burden</del>
New FAQ (no longer applicable)         What is the relationship between "transfer-in" enrollment status on the Fall Enrollment (EF) and 12 month Enrollment (E12) components and the non-first-time cohort on the Outcome Measures (OM) component?         The count of transfer in enrollment collected on the EF and E12 components includes the subset of undergraduate students who are 1)-degree/certificate seeking, 2) new to the IPEDS reporting institution (i.e., entering) during the relevant reporting period (e.g., fall term, 12-month reporting period) and 3) were previously enrolled at a different postsecondary institution (not as a high school student). Note that for-IPEDS reporting purposes, current high school students enrolled in college courses for credit are reported as non-degree/non-certificate seeking-and therefore are not eligible to be classified as transfer in students.         The non first time cohort on the OM component includes transfer in students. However, non first time students also include students who are not new to the IPEDS reporting institution because they first entered the institution as non-degree/non-certificate-seeking (not as a high-school student), but then changed their status to degree/certificate-seeking.	<del>2024-25</del>	NCES-initiated based on QC review & TRP #69	None
Removed 'Non-first-time' Removed mention of 'Non-first-time' on the survey screens and instructions.	<del>2024-25</del>	NCES-initiated based on QC review	None
Sex Unknown or Another Gender than Provided Categories <ul> <li>The purpose of this supplemental section is to determine whether institutions are able to report the number of students for whom sex is unknown and the number of students for whom gender does not align with the 'Men' and 'Women' categories. Note that these students must still be allocated into the 'Men' and 'Women' categories in all other sections of the survey component.                <ul> <li>Institutions should not ask students that do not select a binary gender to allocate themselves to a binary gender category; it is up to the institution to allocate unknown students and students that indicate another gender into the binary categories throughout the forms where required. One method commonly used by institutions is to allocate these students to the binary categories required in other parts of the form using the proportion of men to women reported                <ul> <li>The 'gender unknown' category is to report students and students that andicate another gender.</li> </ul> <ul> <li>The 'gender unknown' category is to report students and students that another gender.</li> <li>The 'gender unknown' category is to report students and another gender', your institution collection? If you indicate 'No, my institution is not able to report does not collect data on another gender', your institution collect data on another gender.                <ul> <li>If you indicate 'No, some cells will have a value of less than 5 students, 'your institution collect data on another gender', blank. If you indicate 'Yes', but no students identified as another gender, please enter '0'.</li> <li>Undergraduate students:</li> <li></li></ul></li></ul></li></ul></li></ul>	<del>2024-25</del>	<del>NCES initiated based on</del> <del>QC review</del>	None/ Improvemen t

# A4. Cost

#### (no longer applicable)

The Cost (CST) survey component is the new survey component encompassing the elements needed to calculate net price and other tuition and fee questions. This change is based on the NCES QC review and the feedback from NPEC research.

Combined IC and SFA Elements. The data elements are moved from IC and SFA survey components to the new CST survey component. This new survey component will open in the Fall to allow Cost of Attendance (COA) data to be updated on College Navigator. The component will reopen in the Winter to collect selected information on financial aid awards to calculate an institutional Average Net Price (ANP), at which time COA data elements can be updated or corrected.

Student Financial Information. Two questions will be added to determine and make publicly available the information on whether postsecondary institutions ask for otherfinancial information not on the FAFSA form and whether they collect asset data even when students qualify for having their assets exempted from the federal need analysis asthis information required by the FAFSA Simplification Act.

Table 4. Pr	oposed cha	inges to the Cost survey component			
<del>Change</del>			Implementation year	Source	<del>Estimated</del> - <del>burden</del>
were moved	<del>d to CST:</del> <del>: Part C – Stu</del>	combines parts of IC and SFA. To create this new survey component, the following parts from IC and SFA dent Charges ection 1): Part C page 1, Cost of Attendance, Part D, Part E, Part F, Part G-	<del>2024-25</del>	NCES-initiated based on- QC review; Survey- alignment; Technical- Review Panel #61, NPEC research	<del>Decreased burden through better alignment</del>
Screening Q	•				
	•	ding institutional financial aid, does your institution require asset information from students who qualify for the- rting on the FAFSA form?			
	RB	No			
	<del>RB</del>	<del>Yes</del> -			
<del>10. For the pι</del> form?	urpose of awar	ding institutional financial aid, does your institution require additional financial information separate from the FAFSA	<del>2024-25</del>	The FAFSA Simplification Act	<del>Minimal</del>
	RB	No			
	RB	Yes (please include a website link to where your institution's website explains what additional financial information is required.	<del>6</del> -		
		Link:			

# Winter Collection

## A5. Student Financial Aid

(no longer applicable)

The proposed changes to the Student Financial Aid (SFA) survey component for 2024-25 include the removal of all cost of attendance and net price elements (moved to newsurvey component – the Cost survey component) and other minor changes that are the results of NCES QC review. The proposed changes are based, in part, on U.S. Departmentof Education guidance and clarifications and changes in industry practices since 2008. They are also based on National Education Postsecondary Cooperative (NPEC) researchpapers, Technical Review Panel (TRP) recommendations and feedback; IPEDS Help Desk feedback and suggestions; and NCES' internal testing and quality control processesspanning the same time period.

Other notable changes include the clarification and distinction of federal, state and local pass through funds from institutional and private funds for IPEDS reporting purposes; clarification on when and where to report private education loans.

The proposed changes to the SFA for 2025-26 are based on National Education Postsecondary Cooperative (NPEC) research papers and Technical Review Panel (TRP) recommendations and IPEDS internal discussions on improving the collection burden and the usability of IPEDS data. In addition, the changes will provide better information for students in categories other than full-time, first-time degree/certificate-seeking students. NCES will collect the same award types in Section 1 for each of the existing student categories (all undergraduates, degree/certificate-seeking undergraduates, non-degree/certificate-seeking undergraduates, and full-time, first-time degree/certificate-seeking undergraduates). To accomplish this, the proposed changes include the combination of aid types collected previously for all undergraduate, degree/certificate-seeking undergraduates, and non-degree/non-certificate-seeking undergraduate students with the aid types collected for full-time, first-time degree/certificate-seeking undergraduates. This will increase the number of major financial aid program/program groups previously reported in Section 1 for these student categories but will result in net reduction in reporting burden over the next two data collections since institutions will no longer need to pull different data for each student category. This will also improve data integrity and comparability since NCES calculated values will be based on the same methodology for each institution type.

Other notable changes include the clarification of the Post-9/11 VA and Department of Defense benefit amounts reported in Section 2 of the SFA Survey and other minor grammatical edits. Finally, Section 1 of SFA Survey Form is simplified and the detailed instructions are condensed since the same data elements are collected for all categories and of undergraduate students.

#### <del>2024-25</del>

#### (no longer applicable)

Removal of Cost of Attendance and Average Net Price Data Elements. The Cost of Attendance (COA) and Average Net Price (ANP) elements are moved to the new Cost (CST)survey component. This survey component will open in the Fall to allow COA data to be reported and then updated on College Navigator. The component will reopen in the Winter to collected selected information on financial aid awards to calculate an institutional ANP, at which time COA data elements can be updated or corrected.

Participation in U.S. Department of Veterans Affairs Post-9/11 GI Bill or U.S. Department of Defense Military Tuition Assistance Benefit Programs Screening Question. Applied the screening question and context box from Section 2 to all institutions.

Inclusion of Private Education Loans. Clarified that loans to students reported in Section 1, Part C, Line 7 include private education loans.

*Enrollment Counts.* Clarified Fall Enrollment (EF) student counts are carried forward and used to calculate average aid amounts and percentages for academic reporters whereas-12-Month Enrollment (E12) student counts are carried forward and used to calculate average aid amount and percentages for program reporters throughout the survey. Other minor changes. Review the attached survey forms for other minor changes meant to clarify screens, instructions, and FAQs.

#### 2025-26

*Categories of Undergraduate Students*. Changed Section 1 of the SFA Survey to the collect the same student counts and aid amounts for all of the existing categories of undergraduate students.

IASG awards. Instruct institutions to include Iraq and Afghanistan Service Grant (IASG) awards in Federal Pell Grant student counts and award amounts reported to IPEDS due to a change mandated under the Fostering Undergraduate Talent by Unlocking Resources (FUTURE) Act.

Instructions in Section 2. Clarified institutions should report Department of Veteran Affair's Post-9/11 GI Bill tuition and fee, books and supplies, and housing benefits disbursed known to the institution in Section 2 of the SFA Survey.

Table	e 5. Proposed chan	ges to the Student	t Financial Aid survey component	-		1
Chang	ge			Implementation year	Source	Estimated burden
(no lo <del>Sectic</del>	<del>on 1:</del>		endance and Average Net Price data elements to new survey. This includes the following in rt D, Part E, Part F, Part G	<del>2024-25</del>	NCES- initiated- based on- QC- review;- Survey- alignment; Technical- Review- Panel #61, NPEC- research	<del>Decreased</del> <del>burden on</del> SFA
Sect all in	ion 2 - Military Sensititutions istitutions ion 2: Screening 1. Did your institution	ervicemembers' a Question participate in the U.S. D	uestion and context box from Section 2 to all institutions and Veterans' Benefits - Undergraduate and Graduate Students [Applicable to Department of Veterans Affairs Post 9/11 GI Bill or U.S. Department of Defense Military Tuition Assistance- period? (You are required to complete Section 2 of the SFA Survey if you answer "Yes" to this screening-	<del>2024-25</del>	NCES- initiated- based-on- QC review	Minimal
ļ	Dealth hadden and					
-	Radio button option		grame all available to students at your institution.	QC review		
-	Radio button option Radio button option		grams all available to students at your institution. U.S. Department of Veterans Affairs Post 9/11 GI Bill			

(no longer applicable) Clarified that loans to students reported in Section 1, Part C, Line 7 include private education loans.	<del>2024-25</del>	NCES-	None/-
		initiated	Improvement
Loans to students. This aid type is disaggregated into two program groups — Federal loans to students and Other loans to students (including private loans).		based on	
Report loans awarded to and accepted by the student. Include money borrowed by the student from the federal government that must be repaid. Include all-			

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Title IV federal student loan programs. Include all institutionally sponsored short-term and long-term education loans to students made by the institution or its- Schools, Colleges, or student organizations.		<del>QC review</del>	
<ul> <li>Changed Section 1 of the SFA Survey to the collect the same student counts and aid amounts for categories of undergraduate students (all undergraduates, degree/certificate-seeking undergraduates, non-degree/certificate-seeking undergraduates, and full-time, first-time degree/certificate-seeking undergraduates).</li> <li>The following aid types, which were combined from previous collections, will be reported for these categories: <ul> <li>Grant or scholarship aid from the federal government, state/local government, the institution, and other sources known to the institution (Do NOT include student loans)</li> <li>Grant or scholarships from the federal government, state/local government, or the institution (Do NOT include student loans)</li> <li>Grant or scholarship aid from other sources known to the institution (Do NOT include student loans)</li> <li>Federal grant and scholarship aid</li> <li>Federal grant and scholarship aid</li> <li>State/local government grant or scholarship aid</li> <li>State/local government grant or scholarship aid</li> <li>Institutional grant or scholarship aid</li> <li>Loans to scholarship aid</li> <li>Federal loans to students</li> <li>Other loans to students</li> </ul> </li> </ul>	2025-26	NCES- initiated based on QC review	Moderate, long term decrease due to simplified and consistent reporting
Clarified instructions for institutions to include Iraq and Afghanistan Service Grant (IASG) awards in Federal Pell Grant student counts and award amounts reported to IPEDS due to a change mandated under the Fostering Undergraduate Talent by Unlocking Resources (FUTURE) Act.	2025-26	NCES- initiated based on review of legislation	Moderate
<ul> <li>Post-9/11 GI Bill Benefits: A federal education benefit for veterans, who served on active duty after September 10, 2001, administered by the Department of Veteran's Affairs that provides up to 36 months of education benefits at an approved institution for tuition and fees; books and supplies; and housing. The tuition and fees payment, which is the cost for an in-state student attending a public institution, is made directly to the postsecondary institution whereas payments for books and supplies and housing are sent directly to the student. Some benefits may be transferred to dependents. Do not include Yellow Ribbon Program institutional match.</li> </ul>	2025-26	NCES- initiated based on QC review	None
Revised FAQ. Should Iraq and Afghanistan Service Grant, or IASG funded under the Children of Fallen Heroes Scholarship Act be reported to IPEDS? Yes, IASG should be reported to IPEDS as federal grants, not scholarships. Beginning with the 2025-26 IPEDS data collection, IASG awarded should be included in Federal Pell Grant student counts and award amounts reported to IPEDS. Even though the grants are awarded, in part, based on Federal Pell Grant methodology, the U.S. Department of Education does not consider these amounts to be Federal Pell Grants prior to the 2024-25 award year. As such, IASG awards should be excluded from Federal Pell Grant student counts and award amounts reported to IPEDS	2025-26	NCES- initiated based on review of legislation	Moderate

# A6. Outcome Measures

#### (no longer applicable)

The proposed changes to the Outcome Measures (OM) survey component are minor and are the results of NCES QC review and the Technical Review Panel (TRP) #69. The changes include clarification to instruction on including students who change from non-degree/non-certificate-seeking to degree/certificate-seeking at the IPEDS reporting-institution, as well as a new and several revised FAQs.

Instructions Clarification. Clarified instructions about including students who change from non-degree/non-certificate-seeking to degree/certificate-seeking at the IPEDSreporting institution. This change is added to clarify that the term "entering" does not just apply to students who are new to the reporting institution (i.e., students who changetheir degree/certificate-seeking status are included despite having already attended the reporting institution).

New FAQ. Added a new FAQ to better clarify the relationship between "transfer-in" enrollment status on the Fall Enrollment (EF) and 12-month Enrollment (E12) componentsand the "non-first-time" cohort on the Outcome Measures (OM) component.

*Revised FAQs.* Revised FAQ about "non-first-time" degree/certificate-seeking undergraduate students in response to recommendations from Technical Review Panel #69 tofurther clarify how non-first-time students should be reported in IPEDS. Added a new example to FAQ about students who change from non-degree/non-certificate-seeking todegree/certificate-seeking at the IPEDS reporting institution in response to recommendations from Technical Review Panel #69 to further clarify how non-first-time studentsshould be reported in IPEDS. Finally, added additional information to FAQ about resources for tracking subsequent enrollment based on the IPEDS Help Desk recommendationsfor OM.

Other. Other minor changes include a changed of the term "Attendance level" to "Cohort status" in the instructions to improve clarity and consistency with terminology used in IPEDS publications and data tools.

Cross-cutting. NCES is making some other minor cross-cutting edits. Cross-cutting changes are described in the cross-cutting table.

Change	Implementation year	Source	Estimated burden
Instruction Clarification (no longer applicable) Who to Include in the Cohorts All degree/certificate-seeking undergraduate students entering the institution (during the 12-month period as described in the "Reporting Period- Covered" section above) should be reported in one of the subcohorts. All degree/certificate seeking undergraduates should be reported in one of the subcohorts in the 12-month reporting period they become degree/certificate-seeking. This typically aligns to when students enter the IPEDS- reporting institution. However, students who begin at the IPEDS reporting institution as non-degree/non-certificate-seeking and change to- degree/certificate-seeking during the 12-month reporting period should also be included in the relevant OM cohort. All institutions will report using a full-year cohort, which counts all students who entered the institution between July 1, 2016 – June 30, 2017 (i.e., the coverage cohort year). For- academic reporting institutions, report students who were enrolled through the term's Census Date for enrollment purposes. For program/hybrid- reporting institutions, report students who were enrolled for at least 15 days in a program of up to, and including, one year in length, or 30 days in a program of greater than one year in length.	<del>2024-25</del>	NCES-initiated <del>based on QC</del> review and TRP #69	None
New FAQ (no longer applicable) What is the relationship between "transfer in" enrollment status on the Fall Enrollment (EF) and 12 month Enrollment (E12) components and the non-first-time cohort on the Outcome Measures (OM) component? The count of transfer in enrollment collected on the EF and E12 components includes the subset of undergraduate students who are 1)- degree/certificate seeking, 2) new to the IPEDS reporting institution (i.e., entering) during the relevant reporting period (e.g., fall term, 12 month- reporting period) and 3) were previously enrolled at a different postsecondary institution (not as a high school student). Note that for IPEDS reporting purposes, current high school students enrolled in college courses for credit are reported as non-degree/non-certificate seeking and therefore are- not eligible to be classified as transfer in students. The non-first-time cohort on the OM component includes transfer in students. However, non-first-time students also include students who are not- new to the IPEDS reporting institution because they first entered the institution as non-degree/non-certificate - seeking (not as a high school- student), but then changed their status to degree/certificate - seeking.	<del>2024-25</del>	NCES-initiated- based on QC- review and TRP- #69	None/ Improveme t

<del>vised FAQs</del> (no longer applicable)			
<ul> <li>S.— What is a "non first time" degree/certificate seeking undergraduate student?</li> <li>A non first time degree/certificate undergraduate student has previously enrolled at a postsecondary institution (not as a high school student) before enrolling at the IPEDS reporting institution as a degree/certificate seeking student. This student cohort includes entering transfer-instudent and students who entered the institution as non degree/certificate seeking (not as a high school student) before enrolling at the IPEDS reporting institution as a degree/certificate seeking (not as a high school student) but how entered the institution as non degree/non certificate seeking (not as a high school student) who entered the institution as non degree/cortificate seeking to a high school student).</li> <li>How do I report students who change from non degree/non certificate seeking to degree/certificate seeking at my institution?</li> <li>Students' statuses for OM reporting purposes are determined in their first full term as a degree/certificate seeking student. For example:</li> <li>A student who began as non degree/non certificate seeking in fall 2016 (not as a high school student) stops out for four years, and utimately re-enrols in fall 2012 (not as a high school student), stops out for four years, and utimately re-enrols in fall 2016 as degree/certificate seeking student.</li> <li>A student who began as non degree/non certificate seeking between July 1, 2015 and June 30, 2016 (not as a high school student), and begane degree/cortificate seeking after July 1, 2015 would not be included in the 2016 17 OM cohort as a non first time entering student.</li> <li>A student who began as non degree/non certificate seeking at my July 2015 and June 30, 2016 (not as a high school student), and begane degree/certificate seeking after July 1, 2015 and June 30, 2016 (not as a high school student).</li> <li>A student who began as non degree/ron certificate seeking after July 1, 2015 and June 30, 2016 (not as a high school studen</li></ul>	- <del>2024-25</del>	NCES-initiated- based on QC- review, TRP #69, IPEDS Help Desk- recommendation s	None/ Improveme t
<ul> <li>The A student's cohort status attendance level of students is determined in on the first full term (i.e., semester or quarter) that a student becomes degree/certificate-seeking (typically as an entering student). For example, if a degree/certificate-seeking, transfer in student entered an institution in the Spring term of the coverage cohort year as part-time, this student should be in OM's part-time, non-first-time cohort.</li> <li>Degree/certificate seeking undergraduate students who take a summer session preceding the start of OM coverage cohort-year (July 1, 2016 - June 30, 2017) should be reported in the full year 2016 17 cohort. The cohort status attendance level of a summer session student is determined by that student's immediate full term enrollment. For example, a first time student should be takes a summer session that starts May 31, 2017 and enrolls the following fall term as a full-time student. This student should be in OM's full-time, first-time cohort.</li> </ul>	<del>2024-25</del>	NCES-initiated- based on QC- review	None

## A7. Graduation Rates

(no longer applicable)

The proposed change to the Graduation Rates (GR) survey component includes the removal of the Sex Unknown or Another Gender than Provided Categories question.

Gender Question. The Gender Unknown or Another Gender than Provided Categories question is removed due to concerns with privacy and ability of institutions to change data submitted numerous years prior.

Change			Implementation year	Source	Estimated
Removed (related FAQs also removed)	<del>).</del> r Unknown or Another Gender than Provided Categories-		<del>2024-25</del>	NCES- initiated- based on QC review	None/- Decreased burden
Institutions should not ask s     allocate unknown students -     commonly used by institutio     women reported.      your institution able to report another     he cells in the rows for 'Another gende	gory is to report students for whom the institution does not know students that do not select a binary gender to allocate themselves and students that indicate another gender into the binary categor ons is to allocate these students to the binary categories required er gender for the 2024-25 data collection? If you indicate 'No, my er' blank (i.e., do not report 0). If you indicate 'No, some cells will ome cells have a value of less than 5 students, do not report the d	to a binary gender category; it is up to the institution to- ies throughout the forms where required. One method- in other parts of the form using the proportion of men to- institution does not collect data on another gender,' leave have a value of less than 5 students,' your institution-			
ank. If you indicate 'Yes', but no stude	ents identified as another gender, please enter '0'.		_		
RB	No, some cells will have a value of less than 5 stud	lents (do not report)-	_		
RB	No, my institution does not collect data on anothe	<del>r gender</del>			
	<u>nort</u> , how many students did you allocate to a binary gender categ gories?-	ory (Men/Women) because their gender was unknown or- Number of students			
nother gender than the provided cate Undergraduate Students					
nother gender than the provided cate Undergraduate Students Grand total [CF]		Number of students			
Nother gender than the provided cate Undergraduate Students Grand total [CF] Gender unknown (i.e., gender inf	pgories?- formation is not known or not collected). prmation is known but does not fall into either of the	Number of students CF			
nother gender than the provided cate Undergraduate Students Grand total [CF] Gender unknown (i.e., gender info Another gender (i.e., gender info	formation is not known or not collected). rrmation is known but does not fall into either of the	Number of students       CF       RV			

Table 7. Proposed changes to the Graduation Rates survey component			
Change	Implementation <del>year</del>	Source	<del>Estimated</del> <del>burden</del>
understood by students and parents (e.g., spell out acronyms).			

### A8. 200% Graduation Rates

There are no proposed changes to 200% Graduation Rates (GR200).

#### A9. Admissions

(no longer applicable)

The proposed change to the Admissions (ADM) survey component for 2024-25 is a minor revision to the Sex Unknown or Another Gender than Provided Categories screen and instructions to improve clarity.

Based on the feedback received during the 60-day public comment period, clarifications regarding the meaning of "considered" and description of the options are added to the survey screens and instructions for Admission Considerations part, as well as the FAQ on reporting "legacy status" is revised for clarity. The proposed changes to ADM for 2025-26 are substantial and based on the TRP #64 on Modernizing the Admissions Component that took place in June 2021. The changes include collection of admission considerations data for transfer-in degree/certificate-seeking students, expansion of Part C to collect applicants, admits, and enrolled counts for transfer-in degree/certificate-seeking students by race/ethnicity, and full-time/part-time enrollment status, expansion of Part D to collect test score data for transfer-in degree/certificate-seeking students, and addition of the new Part E to collect data on Waitlist, Early Decision, and Early Action (if applicable). The data are being added to better understand institutional admission policies. Based on the feedback received during the 60-day public comment period, several revisions were done to the proposed Waitlist, Early Decision, and Early Action screens and instructions.

#### 2024-25

(no longer applicable)

Sex Question. The Gender Unknown or Another Gender than Provided Categories is revised to improve clarity. This change was prompted by feedback from the IPEDS Help Deskand the IPEDS data reporters. It includes a clarification on the reporting period.

Meaning of "Considered." A clarification about the meaning of "considered" is added to the Admission Considerations screen and instructions based on the feedback received during the 60-day public comment period.

Description of Admissions Considerations Options. A description of the admission considerations options is added to the Admission Considerations screen based on the feedback received during the 60-day public comment period.

*Revised FAQ.* FAQ #12 on how to report "legacy status" is revised to clarify what legacy status and "considered" mean based on the feedback received the 60-day publiccomment period.

#### 2025-26

Screening Questions. Several screening questions are added to determine whether an institution has an open admission policy, whether an open admission institution uses an Ability to Benefit (ATB) or similar test beyond the high school diploma/equivalent, whether an institution has admission requirements for first-time and/or transfer-in students, whether admission requirements for both first-time students and transfer-in students are same. In addition, there are questions on whether an institution enrolled first-time and/or transfer-in students in Fall [ADM reporting period], and additional data on transfer credits (if applicable).

Admission Considerations. Expanded Part B to collect admissions considerations information for transfer-in degree/certificate-seeking students at institutions that do not have an open admission policy and for students in program(s) with admissions requirements at institutions that are primarily open admission but have at least one program that is not open admission (if applicable).

Applicants, Admits, and Enrolled. Expanded Part C to collect applicants, admits, and enrolled counts for transfer-in degree/certificate-seeking students at institutions that do not have an open admission policy and for students in program(s) with admissions requirements at institutions that are primarily open admission but have at least one program that is not open admission (if applicable). In addition, expanded Part C to disaggregate applicants, admits, and enrolled counts by race/ethnicity and full-time/part-time enrollment status. Finally, revised Another Gender section to include "Gender unknown" and "Total of Gender unknown + Another gender" as it was accidently omitted in the initial package submitted for the 60-day comment period.

Test Scores. Expanded Part D to collect test score information for transfer-in degree/certificate-seeking students at institutions that do not have an open admission policy (if applicable).

*New Part E*. Added Part E – Waitlist, Early Decision, and Early Action (if applicable). This part asks questions about institutional admissions policies related to waitlists, early decision, and early action. These policies are important factors in equitable access to institutions.

Table 9. Pr	roposed changes to the Admissions survey component			
Change		Implementation year	Source	Estimated burden
The 'gender u Is your institu data on is not gender' blank on another ge for 'Another g	tion (no longer applicable) unknown' category will be determined by subtracting (men + women + another gender) from the Total rtion able to report another gender for the Fall 2024-25 data collection? If you indicate 'No, my institution does not collect t able to report another gender,' you will not receive the screen for another gender leave the cells in the rows for 'Another c (i.e., do not report 0). If you indicate 'No, some cells will have a value of less than 5 students,' your institution collects data- ender, but some cells will have a value of less than 5 students, do not report you will the data and leave the cells in the rows- gender' blank. not receive the screen for another gender (note: another gender is not disaggregated by race/ethnicity). If you , but no students identified as another gender, please enter '0'.		NCES-initiated based on QC review	None/ Improved
Can Is your i RB RB RB	institution able to report another gender?         Yes No, my institution is not able to report another gender (do not report)         No, some cells will have a value of less than 5 students (another gender not disaggregated by race/ethnicity)         No, my institution does not collect data on another gender Yes	<del>2024-25</del>		
Considered m review proces	<del>5 - Added clarification about meaning of "considered"</del> (no longer applicable) neans that an institution includes an item in the admission materials that are reviewed by admissions officers during the ss and the item may factor into a decision for admission.		Feedback received-	None/
Select the opt cohorts indica	Considerations screen – Added instructions – (no longer applicable) tion that best describes how your institution used any of the following data in its selection process for the Fall 2025 student- ated. The options are: equired to be considered for admission (not applicable for legacy status) of required for admission, but considered if submitted		<del>during the 60-day- public comment period</del>	Improved

Table 9. Proposed changes to the Adr	nissions survey compon	ent				
Change				Implementation year	Source	Est bur
<ul> <li>Not considered for admission, even i</li> </ul>	f submitted			,		
Considered means that an institution includes a he item may factor into a decision for admissio	· · · · ·	wiewed by admissions officers d	uring the review process and			
Admission Considerations	Required to be considered for admission	Not required for admission, but considered if submitted	Not considered for admission, even if submitted			
Secondary school GPA	RB	RB	RB			
Secondary school rank	RB	RB	RB			
Secondary school record	RB	RB	RB			
Completion of college-preparatory program	RB	RB	RB			
Recommendations	RB	RB	RB			
Formal demonstration of competencies- (e.g., portfolios, certificates of mastery, assessment instruments)	RB	RB	RB			
Work experience	RB	RB	RB			
Personal statement or essay	RB	RB	RB			
Legacy status	N/A	RB	RB			
Admission test scores Select options based on whether scores are required for <i>admissions</i> , not placement- once admitted.	Required to be considered for admission	Not required for admission, but considered if submitted (Test Optional)	Not considered for admission, even if submitted (Test Blind)			
SAT/ACT	RB	RB	RB			
Other Test (ATB, Wonderlic, WISC-III, etc.) Note: If this is the only requirement other than a diploma or equivalent, and few- students are not admitted due to this test, your institution is open admission. Please- contact the Help Desk to correct your- response to this question.	RB	RB	RB			
English Proficiency Test (for applicable- students)	RB	RB	RB			
(ou may use the box below to provide additiona College Navigator website. Therefore, you shou punctuation) and common language that can be Revised FAQ 12) How should I report for the 'legacy status' admi	Id write all context notes using e casily understood by student	proper grammar (e.g., complete	e sentences with			
f your institution includes the answer to any ap naterials that admissions offices review in maki 'Not required for admission, but considered if s	ing admissions decisions, consi ubmitted." If your institution d	ders legacy status in making adn oes not consider legacy status («	nissions decisions, select- or it is not applicable to your-			
nstitution), select "Not considered for admissio hat is reviewed by admissions officers during th						

Table 9	9. P <u>r</u>	oposed changes to the Admissions survey component			
Change	2		Implementation year	Source	Estimated burden
Screeni	ng Q	uestions	2025-26	TRP #64	Minimal
Part A.	Scree	ening Questions			
-		Fall 2025 admission cycle, did your institution have an open admission policy under which virtually all students that			
		a high school diploma (or received a GED/other equivalent) were admitted for all or most entering undergraduate-level			
	rams?	? Is that require only an Ability to Benefit (ATB) or similar test beyond the high school diploma/equivalent, and only reject a			
		number of students based on the test, are also considered open admission.			
		titution has one or more programs with admissions requirements, you should select 'no' to this question.			
		rted to the Admissions survey component will vary based on response to this question.			
RB		all undergraduate-level programs at the institution are open admission.			
RB	No,	all or nearly all undergraduate-level programs at the institution have admission requirements (i.e., all or nearly all entering			
		lents are evaluated against admission criteria to be granted admission to the institution).			
RB		only one or a few undergraduate-level programs at the institution have admission requirements (i.e., all or nearly all			
		grams are open admission; only students applying to a limited number of programs are evaluation against admission criteria			
		e granted admission to the institution). nstitution use an Ability to Benefit (ATB) or similar test beyond the high school diploma/equivalent? [Open Admission			
nstituti					
RB		please indicate test(s) used.			
	C				
	В	Wonderlic Basic Skills Test (WBST)			
	C B	Combined English Language Skills Assessment (CELSA)			
	C B	ACCUPLACER			
	C B	Assessment and Learning in Knowledge Spaces (ALEKS)			
	C B	Texas Success Initiative (TSI) Assessment			
	C B	Other			
RB	No				
		entering degree/certificate-seeking undergraduate student type(s) does your institution have admissions requirements?			
Institut	ions t	hat are not open admission]			
	CB	First-time students			
	CB	Transfer-in students			
,		tution has admission requirements for both first-time students and transfer-in students, are these requirements the same?			
		that are not open admission; if applicable based on Question #3]	1		
	_	/es	-		
	B	stitution enroll <b>first-time</b> degree/certificate-seeking undergraduate students in Fall 2025? If no, you will not report	4		
		attailed end in a statistic degree/centricate-seeking undergraduate statems in rai 2023: in ito, you will not report ata for first-time students. [Institutions that are not open admission; if applicable based on Question #3]			
		/es	1		
		No	1		
		stitution enroll transfer-in degree/certificate-seeking undergraduate students in Fall 2025? If no, you will not report	1		
		ta for transfer-in students. [Institutions that are not open admission; if applicable based on Question #3]			
R	_	/es			
		CB Students may transfer credits earned from coursework completed at another postsecondary institution (e.g., college,			

nange				Implementation	Source	Estimated
				year	oouroo	burden
university).						
	a minimum number of credit or					
Report the minimum nur	nber of credit or	RV RB	Credit hours	_		
clock hours		RB	Clock hours			
RB No						
dmissions Considerations – adding fo	r transfer-in students					
Applicat	<u>le student type [First-time stuc</u>	lents, Transfer-in students]		_		
	Required to be considered	Not required for admission	Not considered for			
Admission Considerations	for admission	but considered if submitte	admission, even if			
			submitted	-		
Secondary school GPA	RB	RB	RB			
Secondary school rank	RB	RB	RB			
Secondary school record	RB	RB	RB	_		
Completion of college-preparatory program	RB	RB	RB			
College/other postsecondary GPA	RB	RB	RB			
[transfer-in students only]						
College/other postsecondary transcripts	RB	RB	RB			
[transfer-in students only]						
Recommendations	RB	RB	RB			
Formal demonstration of competencies						
(e.g., portfolios, certificates of mastery,	RB	RB	RB			
assessment instruments)				2025-26	TRP #64	Minimal
Work experience	RB	RB	RB			
Personal statement or essay	RB	RB	RB	_		
Legacy status	N/A	RB	RB			
Admission test scores	Demuined to be sensitived	Not required for admission	Not considered for			
Select options based on whether scores	Required to be considered for admission	but considered if submitte	admission even if			
are required for <i>admissions</i> , not placement once admitted.	for admission	(Test Optional)	(Test Blind)			
SAT/ACT	RB	RB	RB			
Other Test (ATB, Wonderlic, WISC-III,	ňĐ	Γ.D	KD			
etc.)						
Note: If this is the only requirement other						
than a diploma or equivalent, and few						
students are not admitted due to this	RB	RB	RB			
test, your institution is open admission.						
Please contact the Help Desk to correct						
your response to this question.						
English Proficiency Test (for applicable	RB	RB	RB			
students)	КВ	КВ	КВ			

his screen collected for			udent type [First-tin								
					rolled						
	<u>Applicants</u>	<u>Admits</u>	Full-time	Part-time	Total enrolled	Percent enrolled					
U.S. Nonresident	RV	RV	RV	RV	CV	CV					
<u>Hispanic/Latino</u>	RV	RV	RV	RV	CV	CV					
<u>American Indian or</u> <u>Alaska Native</u>	RV	RV	RV	RV	CV	CV					
<u>Asian</u>	RV	RV	RV	RV	CV	CV					
<u>Black or African</u> American	RV	RV	RV	RV	CV	CV					
<u>Native Hawaiian or</u> Other Pacific Islander	RV	RV	RV	RV	CV	CV					
White	RV	RV	RV	RV	CV	CV					
Two or More Races	RV	RV	RV	RV	CV	CV					
<u>Race and Ethnicity</u> Jnknown	RV	RV	RV	RV	CV	CV	2025-26	TRP #64	Moderate		
Total women	CV	CV	CV	CV	CV	CV	2025-20	TRF #04	Modelate		
Total women prior year	PY	PY	PY	PY	PY	РҮ					
			udent type [First-tin		fer-in students] rolled						
	Applicants	<u>Admits</u>	Full-time	Part-time	Total enrolled	Percent enrolled					
Sex unknown (i.e.			rui-time	rart-time	Total elli olleu	Fercent enrolled					
gender information is not known or not collected)	RV	RV	RV	RV	CV	CV					
Total of Sex unknown prior year	PY	РҮ	PY	PY	PY	PY					
prior y car											
est Scores											
art D. Test Scores rovide data for all stude dmitted the summer pr									Minimal		
stitutions that use test creen below will show for - First-time stud - Transfer-in stu	or each applicable : lents					t scores were used.	2025-26	TRP #64	Moderate		
							0005.0/				
Waitlist, Early Decisio	n. and Early Acti	on					2025-26	TRP #64; Feedback	Moderat		

itlist				
	25, did yc	our institution maintain a waitlist for first-time st	udents? A waitlist is a list of applicants who met admission requirements	
were o	only to be	admitted if space became available. [Applicable	to first-time students at institutions that are not open admission]	
	- T			
RB	Yes. If	f so, check below if your waitlist is ranked.	and the state of the standard and the life to see the second section of some three to	
	СВ	Waitlist is ranked. Indicate whether students a placed on the listed and admitted, accepted, a	re notified of their place on the list, as well as the number of applicants	
		RB Students are notified of their place on th		
		list.		
		RB Students are NOT notified of their place	<del>on</del> -	
		<del>the list.</del>		
		Number of applicants placed on waiting list	RV	
		Number of applicants from waiting list admitte	d RV	
		Number of applicants from waiting list that accepted	RV	
		Number of applicants from waiting list that		
		enrolled	RV	
RB	No			
/ Decis all 202	<b>sion</b> 25, did yc n date if t	the student commits to attending if accepted (Ea	and be notified of an admission decision in advance of the regular rly Decision)? [Applicable to first-time students at institutions that are	day public comment period
<b>y Decis</b> Fall 202 ficatior	sion 25, did yc	the student commits to attending if accepted (Ea		
y Decis Fall 202 ficatior open a	sion 25, did yc n date if t admissior Yes	the student commits to attending if accepted (Ea		
y Decis Fall 202 ficatior open a	sion 25, did yc n date if t admission Yes Numbe Numbe	the student commits to attending if accepted (Ean) er of applicants received for Early Decision er of applicants admitted for Early Decision	rly Decision)? [Applicable to first-time students at institutions that are	
y Decis Fall 202 ficatior open a	sion 25, did yc n date if t admissior Yes Numbe Numbe Numbe	the student commits to attending if accepted (Ean) er of applicants received for Early Decision er of applicants admitted for Early Decision er of applicants admitted for Early Decision	rly Decision)? [Applicable to first-time students at institutions that are	
y Decis Fall 202 ficatior open a	sion 25, did yc n date if t admissior Yes Numbe Numbe Numbe	the student commits to attending if accepted (Ean) er of applicants received for Early Decision er of applicants admitted for Early Decision	rly Decision)? [Applicable to first-time students at institutions that are           RV           RV	
y Decis Fall 202 ficatior open a RB	sion 25, did yc n date if t admissior Yes Numbe Numbe Numbe that sul	the student commits to attending if accepted (Ean) er of applicants received for Early Decision er of applicants admitted for Early Decision er of applicants admitted for Early Decision	rly Decision)? [Applicable to first-time students at institutions that are           RV           RV	
y Decis Fall 202 ficatior open a RB	sion 25, did yc n date if t admissior Yes Numbe Numbe that sul No	the student commits to attending if accepted (Ean) er of applicants received for Early Decision er of applicants admitted for Early Decision er of applicants admitted for Early Decision	rly Decision)? [Applicable to first-time students at institutions that are           RV           RV	
y Decis Fall 202 fication open a RB RB RB y Actio Fall 202	sion 25, did yc n date if t admissior Yes Numbe Numbe that sul No 25, did yc	the student commits to attending if accepted (Ea n] er of applicants received for Early Decision er of applicants admitted for Early Decision bsequently enrolled our institution permit first-time students to apply	rly Decision)? [Applicable to first-time students at institutions that are           RV           RV           RV           RV           v and be notified of an admission decision in advance of the regular	
y Decis Fall 202 ficatior open a RB RB RB y Actio Fall 202 ficatior	sion 25, did yc n date if t admissior Yes Numbe Numbe that sul No 25, did yc n date tha	the student commits to attending if accepted (Ean] er of applicants received for Early Decision er of applicants admitted for Early Decision ber of applicants admitted for Early Decision bequently enrolled	rly Decision)? [Applicable to first-time students at institutions that are           RV           RV           RV           RV	
y Decis Fall 202 ficatior open a RB RB RB y Actio Fall 202 fication	sion 25, did yc n date if t admissior Yes Numbe Numbe that sul No 25, did yc n date tha s that are	the student commits to attending if accepted (Ea n] er of applicants received for Early Decision er of applicants admitted for Early Decision bsequently enrolled our institution permit first-time students to apply	rly Decision)? [Applicable to first-time students at institutions that are           RV           RV           RV           RV           v and be notified of an admission decision in advance of the regular	
y Decis Fall 202 ficatior open a RB RB RB y Actio Fall 202 ficatior	sion 25, did yc n date if t ddmissior Yes Numbe Numbe that sul No 25, did yc n date tha s that are Yes	the student commits to attending if accepted (Ea n] er of applicants received for Early Decision er of applicants admitted for Early Decision er of applicants admitted for Early Decision bsequently enrolled our institution permit first-time students to apply at did not require the student to commit to attent e not open admission]	rly Decision)? [Applicable to first-time students at institutions that are           RV           RV           RV           RV           v and be notified of an admission decision in advance of the regular	
y Decis Fall 202 ficatior open a RB RB RB y Actio Fall 202 fication	sion 25, did yc n date if t admissior Yes Numbe Numbe that sul No 25, did yc n date tha s that are Yes Numbe	the student commits to attending if accepted (Ean] er of applicants received for Early Decision er of applicants admitted for Early Decision ber of applicants admitted for Early Decision becauently enrolled our institution permit first-time students to apply at did not require the student to commit to attent e not open admission] er of applicants received for Early Action	rly Decision)? [Applicable to first-time students at institutions that are           RV           RV           RV           RV           v and be notified of an admission decision in advance of the regular	
y Decis Fall 202 ficatior open a RB RB RB y Actio Fall 202 fication	sion 25, did yc n date if t admissior Yes Numbe Numbe that sul No 25, did yc n date tha s that are Yes Numbe Numbe	the student commits to attending if accepted (Ean] er of applicants received for Early Decision er of applicants admitted for Early Decision beequently enrolled our institution permit first-time students to apply at did not require the student to commit to attent e not open admission] er of applicants admitted for Early Action er of applicants admitted for Early Action	rly Decision)? [Applicable to first-time students at institutions that are         RV         RV         RV         RV         and be notified of an admission decision in advance of the regular         and be notified of an admission decision in advance of the regular         and be notified (Early Action)? [Applicable to first-time students at	
y Decis Fall 202 ficatior open a RB RB RB y Actio Fall 202 fication	sion 25, did yc n date if t ndmissior Yes Numbe Numbe that sul No 25, did yc n date that s that are Yes Numbe Numbe Numbe	the student commits to attending if accepted (Ean] er of applicants received for Early Decision er of applicants admitted for Early Decision ber of applicants admitted for Early Decision becauently enrolled our institution permit first-time students to apply at did not require the student to commit to attent e not open admission] er of applicants received for Early Action	rly Decision)? [Applicable to first-time students at institutions that are         RV	

APPENDIX A – IPEDS 2024-25 2025-26 THROUGH 2026-27 DETAILED PROPOSED CHANGES | 23

# Spring Collection

# A10. Human Resources

#### (no longer applicable)

The proposed changes to the Human Resources (HR) survey component for 2024-25 are minor and are based on NCES-initiated QC review and feedback from data reporters. The changes include the removal of references to new hires in the instructions and a clarification for the Part G4 instructions. The changes were promoted by feedback from the IPEDS Help Desk.

New Hires. For the Human Resources Instructions for Degree-granting Institutions with Less than 15 Full-Time Staff and Non-degree-granting institutions for the 2024-25 through 2026-27 Data Collections, removed references to New Hires in the instructions. This change was made to reduce confusion as "New Hire" information is not collected in the-Human Resources Instructions for Degree-granting Institutions with Less than 15 Full-Time Staff and Non-degree-granting institutions survey form.

Instruction Clarification. Added a clarification to Part G4 instructions to report full year salaries, even if the employee did not work a full year (regardless of when hired). This change was made to clarify the intent of the previous instructions is that salaries should be reported based on their yearly amount, regardless of when hired.

Table 10. Proposed changes to the Human Resources survey component	-		
Change	Implementation year	Source	Estimated burden
New Hires         Reporting Period Covered         The HR component is intended to provide both a snapshot of your institution's human resources/payroll data at a specific point in the fall. As such, report employees and new hires on the payroll of the institution as of November 1, 2024. Report salaries for 2024-25.         Context Boxes       Context boxes are provided to allow institutions to provide more information regarding survey component items. Note that some context boxes are posted on the College Navigator website, which is the college search tool offered by NCES. NCES will review entries in these context boxes for applicability and appropriateness before posting them on the College Navigator website; institutions should check grammar and spelling of their entries.	2024-25	NCES-initiated QC review and-	None to-
<ul> <li>Coverage</li> <li>Who to Include in this Report         <ul> <li>Persons on the payroll of the institution as of November 1, 2024. For New hires, report the number of persons who were hired for full-time permanent employment either for the first time (new to the institution) or after a break in service for persons that are on the payroll of the institution as of November 1, 2024.</li> </ul> </li> <li>For additional information relevant to reporting Salaries data in Part G, please refer to the Key Reporting Concepts-</li> </ul>	2024-25	feedback from institutions	Improvement
section of these instructions below. New hires: Even if staff were not employed for an entire year as of the snapshot date, their entire base annual salary- should be reported in Part G, as applicable.	0004.05		Norska
Instruction Clarification Part G4: Salary Outlays for Full time Non-instructional Staff by Occupational Category On this screen, report the TOTAL ANNUAL salary outlays for full time, non-medical school, non-instructional staff at- the institution by occupational category. (The total number of full time, non-medical school, non-instructional staff is-	<del>2024-25</del>	NCES-initiated QC review and feedback from institutions	None to Improvement

Table 10. Proposed changes to the Human Resources survey component			
Change	Implementation year	Source	Estimated burden
CF from the previous screens for your reference.) These totals are not disaggregated by race/ethnicity and sex. Please			
report full year salaries, even if the employee did not work a full year (regardless of when hired).			
Please refer to the survey materials for 'Who to include/exclude' and 'SOC Classification Principles and Coding-			
Guidelines'.			

### A11. Academic Libraries

There are no proposed changes to Academic Libraries (AL) for 2024-25. IPEDS will retire AL after the 2024-25 collection.

# A12. Fall Enrollment

#### (no longer applicable)

The proposed changes to the Fall Enrollment (EF) survey component for 2024-25 are minor and are the results of NCES QC review and TRP #69. The changes are made based on NCES QC review and input from data reporters.

New FAQ. FAQ has been added to better clarify the relationship between 'transfer in' enrollment status on the Fall Enrollment (EF) and 12-month Enrollment (E12) survey components and the 'non-first-time' cohort on the Outcome Measures (OM) survey component. This change was prompted by feedback from the Technical Review Panel #69, IPEDS data reporters, and data users that the IPEDS survey materials conflated the concepts of "transfer in" and "non-first-time," which led to misunderstanding ininterpretation. This change will clearly separate these two concepts in IPEDS survey materials to improve clarity and understanding of these terms.

Removed 'Non first-time.' Removed mention of "non-first-time" on survey screens and instructions when discussing "transfer-in" student enrollment status to clarify the distinction between these two terms. This change was prompted by feedback from the IPEDS data reporters and data users that IPEDS survey materials conflated the concepts-of "transfer-in" and "non-first-time," which led to misunderstanding in interpretation. This change will clearly separate these two concepts in the IPEDS survey materials to-improve clarity and understanding of these terms.

Screen Clarifications. Clarified in Part E - First-time Bachelor's Cohort Retention Rates (Line E4) that students from Fall 2023 cohort who completed their bachelor's degree as of Fall 2024 are to be reported as retained. This change will now align the survey screen with text changes that were made to the EF instructions in 2023–24, when this guidance-was first provided. This change is made address an inconsistency between the survey item and the related instructions; now both will be aligned. This change is applicable to 4-year degree granting institutions with bachelor's cohorts only.

Instruction Clarifications. Added a note to the instructions for Part D to indicate that high school students enrolled in college courses for credit should not be included in any calculations to determine an institution's entering class. This change was prompted by feedback from the IPEDS Help Desk and IPEDS data reporters that it was unclear if and how non-first-time students who were high school student fit into an institution's entering class. This change ourses class. This change class clas

Sex Question. The Sex Unknown or Another Gender than Provided Categories is revised to improve clarity. This change was prompted by feedback from the IPEDS Help Desk and the IPEDS data reporters. It includes a clarification on the purpose of this question and the reporting period.

Table	12. Proposed changes to the Fall Enrollment survey co	mponent						1
Chang	e	Implementation year	Source	Estimated burden				
New F	<del>AQ</del> - (no longer applicable)							
	the relationship between "transfer-in" enrollment status on the Fall I ent (E12) components and the non-first-time cohort on the Outcome							
The count of transfer in enrollment collected on the EF and E12 components includes the subset of undergraduate- students who are 1) degree/certificate-seeking, 2) new to the IPEDS reporting institution (i.e., entering) during the- relevant reporting period (e.g., fall term, 12-month reporting period) and 3) were previously enrolled at a different- postsecondary institution (not as a high school student). Note that for IPEDS reporting purposes, current high school- students enrolled in college courses for credit are reported as non-degree/non-certificate-seeking and therefore are- not eligible to be classified as transfer-in students.						<del>2024-25</del>	NCES initiated based on QC review & TRP #69	None
nclude ton-de degree Remov	n-first-time cohort on the OM component includes transfer-in student students who are not new to the IPEDS reporting institution becaus gree/non-certificate-seeking (not as a high school student), but then <u>/certificate-seeking.</u> /ed 'Non-first-time' (no longer applicable)	<del>e they first ( changed th</del>	entere	<del>d the institutio</del>		<del>2024-25</del>	NCES-initiated based on QC- review	None
creer	red mention of 'Non-first-time' on the survey screens and inst Clarifications (no longer applicable) TIME, FIRST-TIME BACHELOR'S COHORT RETENTION:	uctions.		Prior year				
<del>E1</del>	Full-time, first-time Fall 2023 -bachelor's cohort	₽¥		<del>(Fall 2022 co PY</del>	<del>onort)</del>			
E1 E2a	Exclusions from the Fall 2023 cohort	RV		PY			NCES-initiated based on QC-	None/-
E2b	Inclusion to the Fall 2023 cohort	RV		PY		<del>2024-25</del>	review	
E3	Adjusted Fall 2023 cohort (line E1- E2a + E2b)	<del>CV</del>		PY			TEVIEW	Improvement
23	Students from Fall 2023 cohort still enrolled as of Fall 2024 +	CV	_					
<del>E4</del>	students from Fall 2023 cohort who completed their bachelor's- degree as of Fall 2024	RV		P¥				
<del>E5</del>	Full-time, first-time Fall 2023 bachelor's cohort retention rate (line E4 / line E3)	€¥	%	P¥	%			
In Line who ar	t <del>ion Clarifications</del> (no longer applicable) D5, report the subset of non-degree/non-certificate-seeking undergra e new to the institution in Fall 2024. Note: high school students enroll ncluded in any calculations to determine an institution's entering class	ed in college				<del>2024-25</del>	NCES-initiated based on QC- review	None/ Improvement

Sex Unknown or A	nother Gender than Provided Categories (no longer applicable)			
number with the and 'We Instituti gender- another used by form us form us The 'gen Is your institution a indicate 'No, my in for 'Another gende students,' your inst report the data and	pose of this supplemental section is to determine whether institutions are able to report the rof students for whom sex is unknown and the number of students for whom gender does not align e 'Men' and 'Women' categories. Note that these students must still be allocated into the 'Men'- omen' categories in all other sections of the survey component ions should not ask students that do not select a binary gender to allocate themselves to a binary category; it is up to the institution to allocate unknown students and students that indicate r gender into the binary categories throughout the forms where required. One method commonly r institutions is to allocate these students to the binary categories required in other parts of the sing the proportion of men to women reported nder unknown' category is to report students for whom the institution does not know a gender. able to report another gender for the Fall 2024 reporting period 2024-25 data collection? If you- stitution is not able to report does not collect data on another gender,' leave the cells in the rows- sr' blank (i.e., do not report 0). If you indicate 'No, some cells will have a value of less than 5- titution collects data on another gender, but some cells have a value of less than 5 students, do not- d leave the cells in the rows for 'Another gender' blank. If you indicate 'Yes', but no students- ther gender, please enter '0'.	<del>2024-25</del>	NCES-initiated based on QC- review	<del>None/</del> <del>Improvement</del>
Underg	raduate students:			
RB	No, my institution is not able to report another gender (do not report) Yes			
RB	No, some cells will have a value of less than 5 students (do not report)			
RB	Yes No, my institution does not collect data on another gender			
Graduat	te students:			
RB	No, my institution is not able to report another gender (do not report) Yes	]		
RB	No, some cells will have a value of less than 5 students (do not report)-			
RB	Yes No, my institution does not collect data on another gender			

### A13. Finance

(no longer applicable)

The proposed change to the Finance (F) survey component for 2024-25 is minor clarification to the instructions. The change is based on NCES-initiated QC review and is designed to simplify reporting for institutions.

Scholarships and Fellowships Expenses: Clarified for GASB reporting institutions (Part C-1, Line 10) that it is private awards to students where the selection of the student recipient is not made by institution are not included, as opposed to any awards/grants. This clarification was prompted by the feedback from the IPEDS data reporters.

Term Clarification. Replaced all references to the State Student Incentive Grants (SSIG) with Leveraging Educational Assistance Partnerships or LEAP (formerly State Student Incentive Grant or SSIG) to reflect renaming of the program.

Table 13. Proposed changes to the Finance survey component								
Change	Implementation year	Source	Estimated burden					
Scholarships and fellowships expenses, excluding discounts and allowances								
This amount is carried forward from Part E: Scholarships and Fellowships, line 11. Scholarships and fellowships- expenses in the form of outright grants to students selected and awarded by the institution. This is the amount that- exceeds fees and charges assessed to students by the institution and that would not have been recorded as discounts- and allowances. This classification will include the excess of awards over fees and charges from Pell grants and other- resources, including funds originally restricted for student assistance. Do not include loans to students or amounts- private awards where the institution is given custody of the funds but is not allowed to select the recipients; these are transactions recorded in balance sheet accounts and not revenues and expenses.	<del>2024-25</del>	NCES-initiated QC review	<del>None/</del> <del>Improvement</del>					
Grants by state government — Report the amount of state grants received for funding scholarships and fellowships- such as the state share of Leveraging Educational Assistance Partnerships or LEAP (formerly State Student Incentive	<del>2024-25</del>	NCES-initiated QC review	None/ Improvement					
Grant or SSIG). Report portable student aid from another state as a state source.								

# All Collections

#### A14. Cross-cutting changes

(no longer applicable)

Several proposed changes are being made across multiple survey components.

*Cross-cutting – Glossary*. NCES is adding and removing some terms from the glossary based on NCES QC review, TRP #64 on Modernizing the Admissions Component (June 2021), and TRP #69 (October 2023). There are also some terms that have minor edits that can be reviewed in the glossary attachment.

Transfer in (non first-time entering) student. Revised definition for "Transfer in student" Glossary term to improve clarity. This change was prompted by feedback from the TRP-#69 recommendations, the IPEDS data reporters, and data users that the current definition for "Transfer in student" led to misunderstanding in interpretation. This change willclarify this term for greater understanding among the IPEDS audiences.

Non-first-time entering student (undergraduate). Revised definition for "Non-first-time student (undergraduate)" Glossary term to improve clarity. This change was prompted by feedback from the TRP #69 recommendations, IPEDS data reporters, and data users that the current definition for "Non-first-time student (undergraduate)" led to-misunderstanding in interpretation. This change will clarify this term for greater understanding among the IPEDS audiences.

Continuing/Returning student (undergraduate). Revised definition for "Continuing/Returning student (undergraduate)" Glossary term to improve clarity. This change wasprompted by feedback from the IPEDS data reporters and data users that the current definition for "Continuing/Returning student (undergraduate)" led to misunderstanding ininterpretation. This change will clarify this term for greater understanding among the IPEDS audiences.

Entering students (undergraduate). Revised definition for "Entering students (undergraduate)" Glossary term to improve clarity. This change was prompted by feedback from the TRP #69 recommendations, the IPEDS data reporters, and data users that the current definition for "Entering students (undergraduate)" led to misunderstanding ininterpretation. This change will clarify this term for greater understanding among the IPEDS audiences.

Undergraduate student. Revised the 'Undergraduate student' term for improved clarity and consistency with the survey instructions.

New Terms. Added several new terms to the Glossary to improve clarity, consistency, and reflect the addition of the new CST survey component.

Table 14. Proposed cross-cutting changes that impact multiple survey components			
Change	Implementation year	Source	Estimated burden
Additions to glossary Cost (CST), Student aid assets, attendance status, student level	<del>2024-25</del>	NCES-initiated based on QC- review; TRP #64 on- Modernizing the Admissions- Component (June 2021); TRP- #69 (October 2023).	None/ Improvement
Edits Transfer in student, transfer out student, non first time student (undergraduate), continuing/returning- student (undergraduate), entering students (undergraduate), undergraduate student.			