

Form 468 Appendix B: Reinvestor SBIC Reporting  
For the Month Period Ended: 12/31/2024  
(Amounts rounded to the nearest dollar)

OMB Approval N  
Expiration Dat

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Reinvestor SBIC License holders are to complete Form 468 Appendix B on a quarterly basis. Appendix B is due with the subm  
the Annual Long Form 468 which is due within 90 days of the end of fiscal year. Recognizing the time lag resulting from the  
dependencies on receipt of underlying fund reporting, Reinvestor SBICs have 90 days from the end of each quarter to subm  
B on a quarterly basis. Appendix B is not due at the same time as the Quarterly Short Form 468.

Underlying funds refers to the investor entities the Reinvestor SBIC invests equity capital in.

Portfolio Companies in this appendix refers to the Small Businesses the underlying funds invest in.

I hereby certify that the following is a list of underlying fund commitments and investments and the portfolio companies  
of said underlying funds for the quarter ending in **12/31/2024** , and all portfolio companies of underlying funds a  
compliant with SBA Reinvestor SBIC regulations and policies.

I further certify that the information contained in such filings is complete and correct to the best of  
my knowledge and belief.

**Authorized Official**

Name	
Title	
Signature	
Date	



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**UNDERLYING FUND INFORMATION [referred to as "Fund" below]**

Max of 3000 transactions/investments

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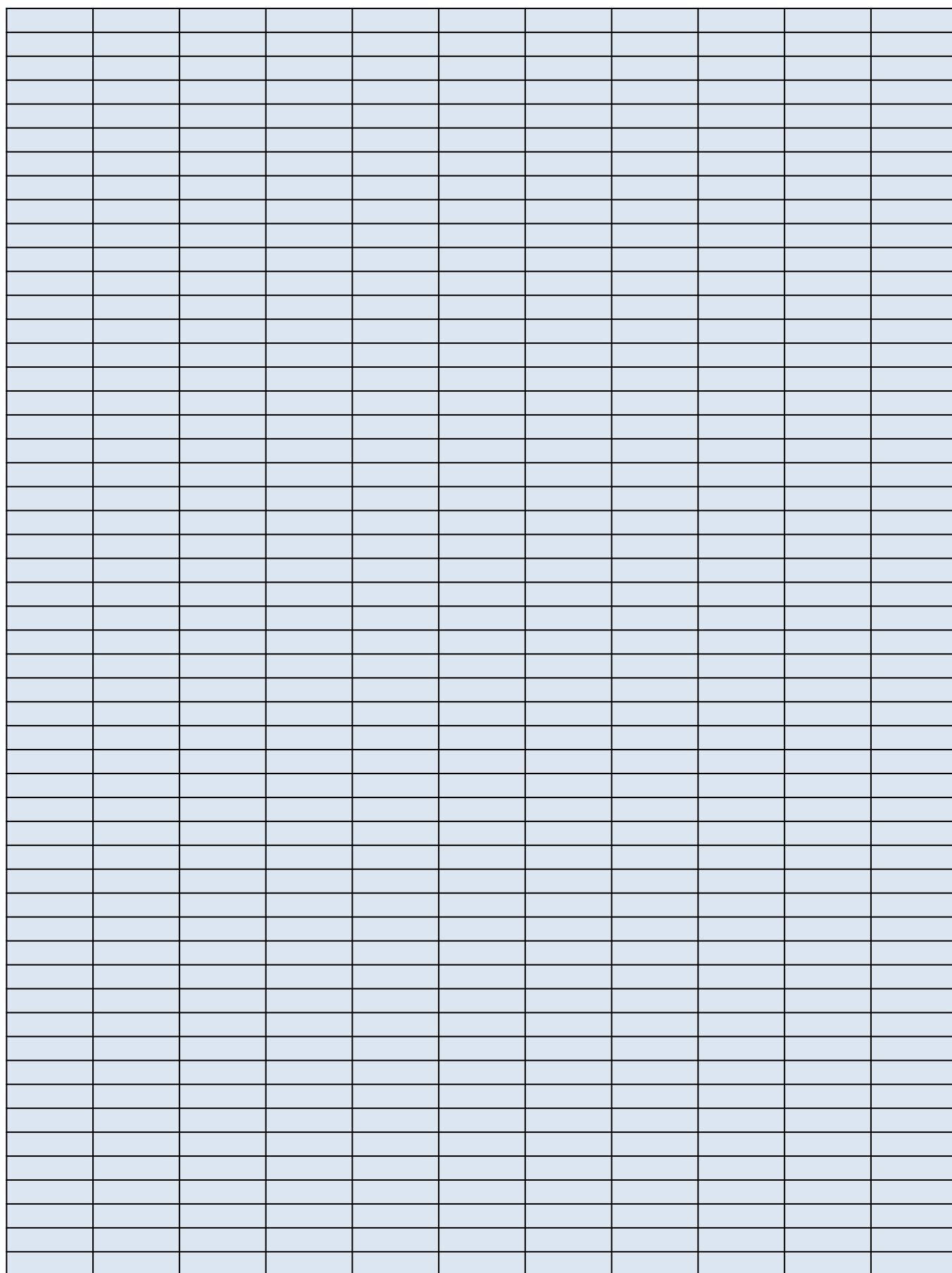


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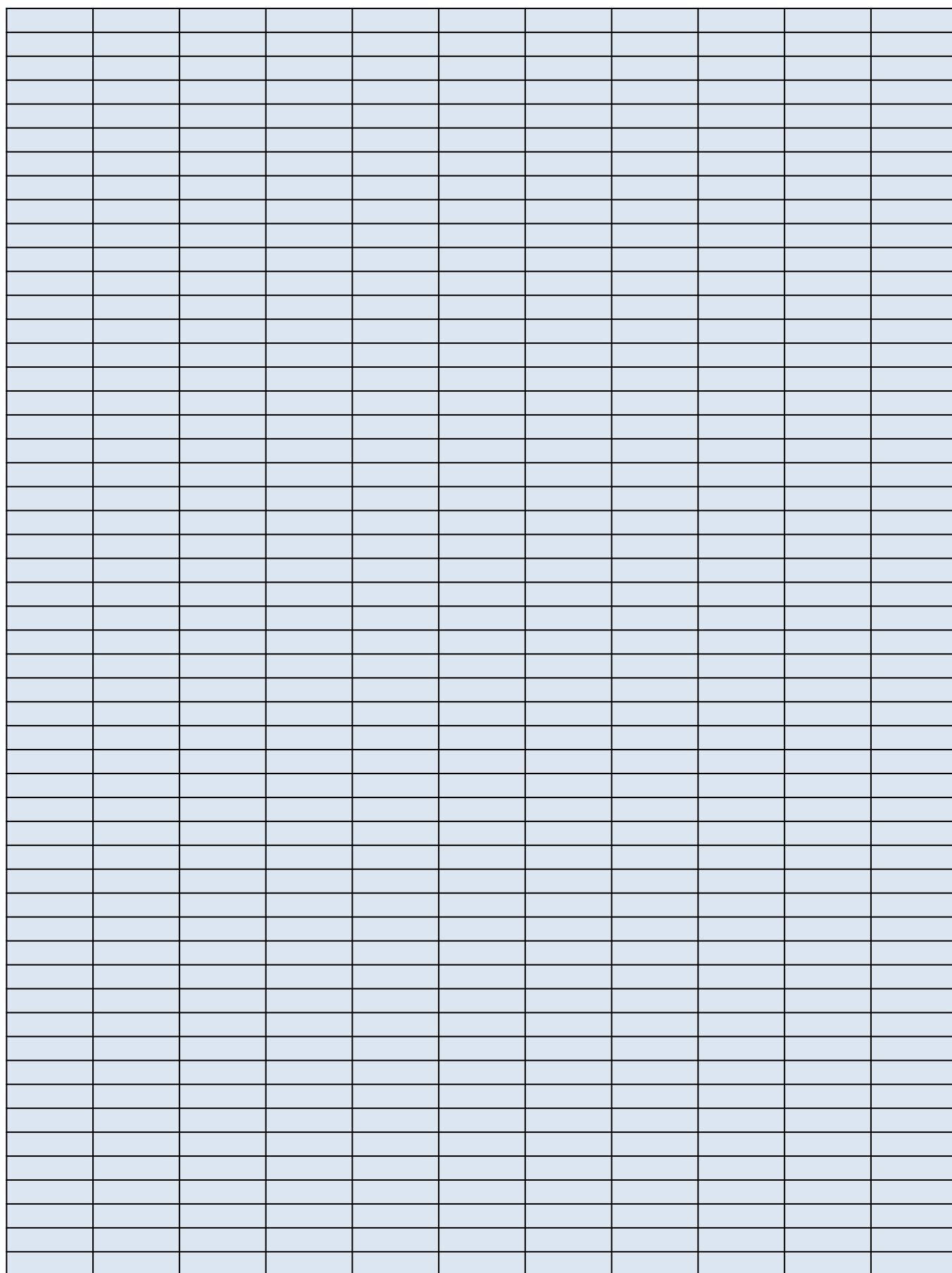


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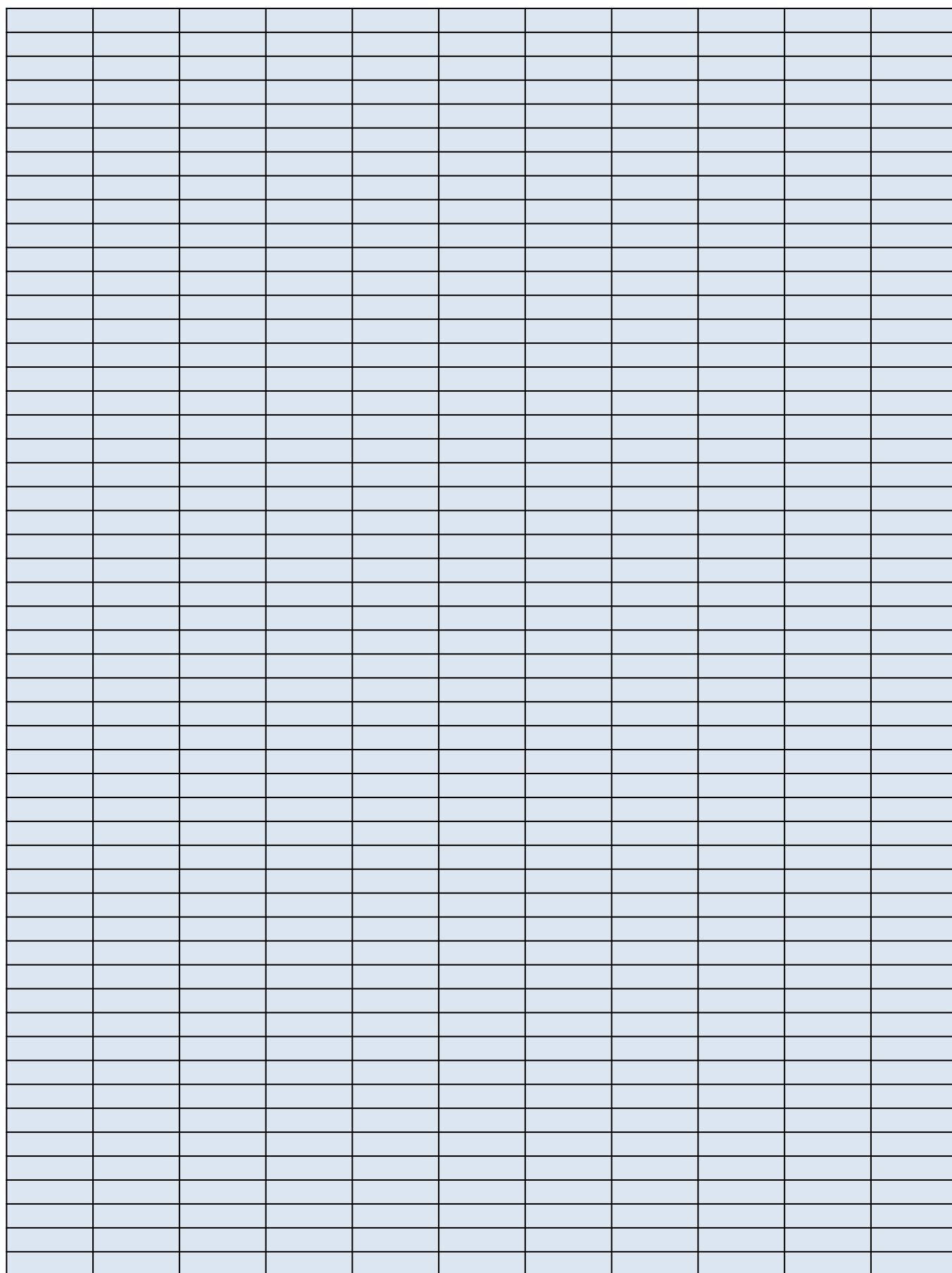




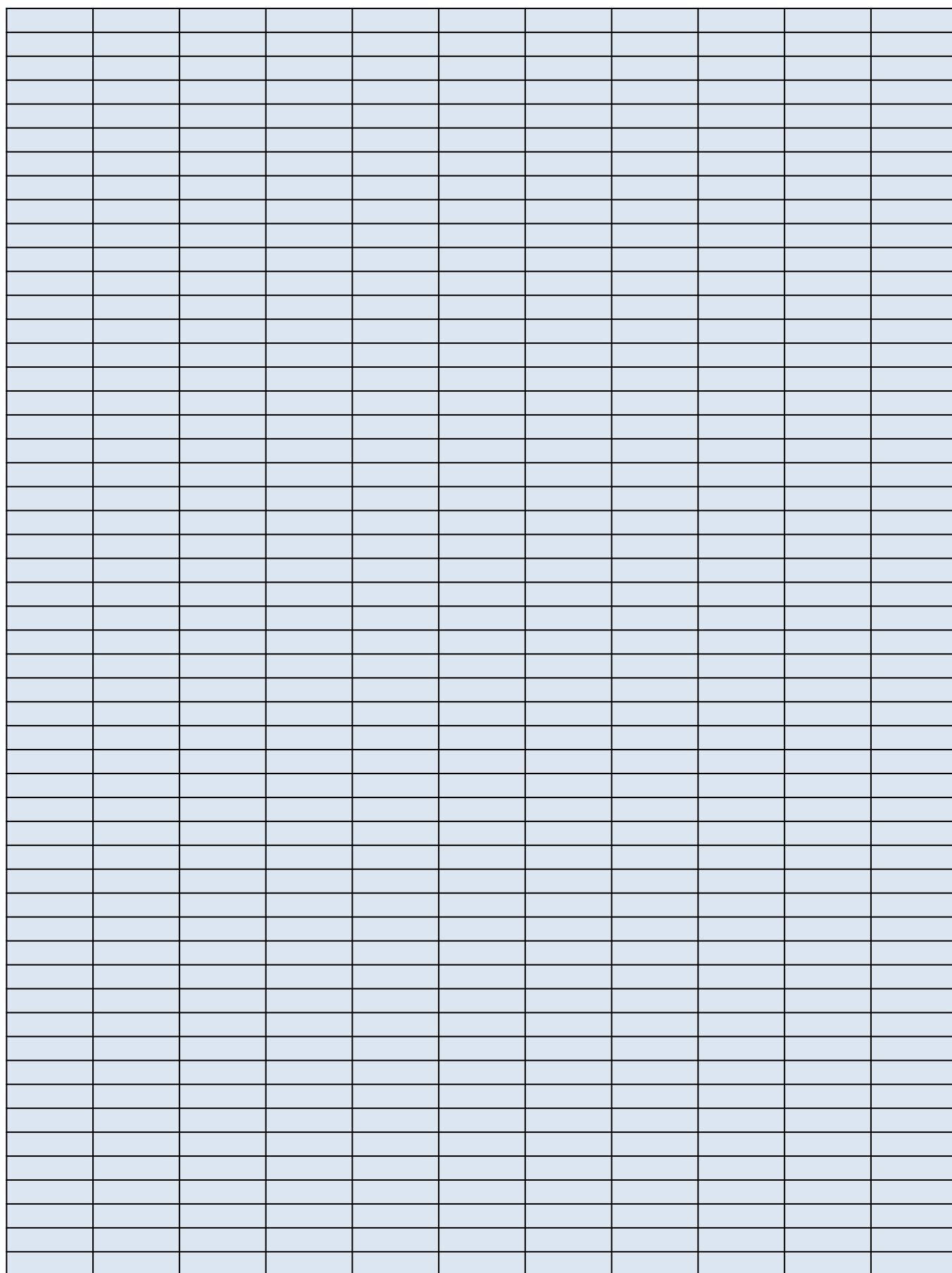




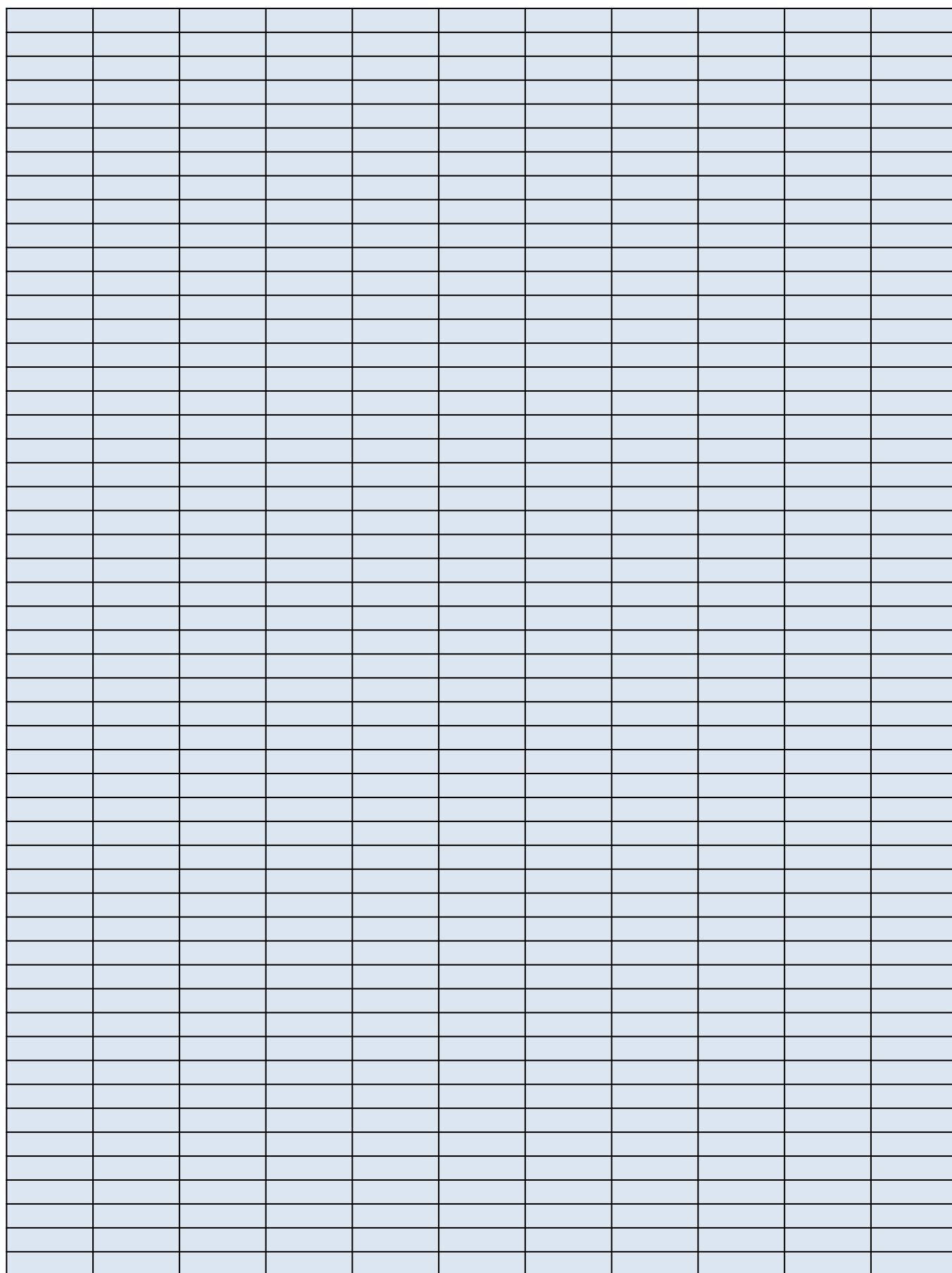




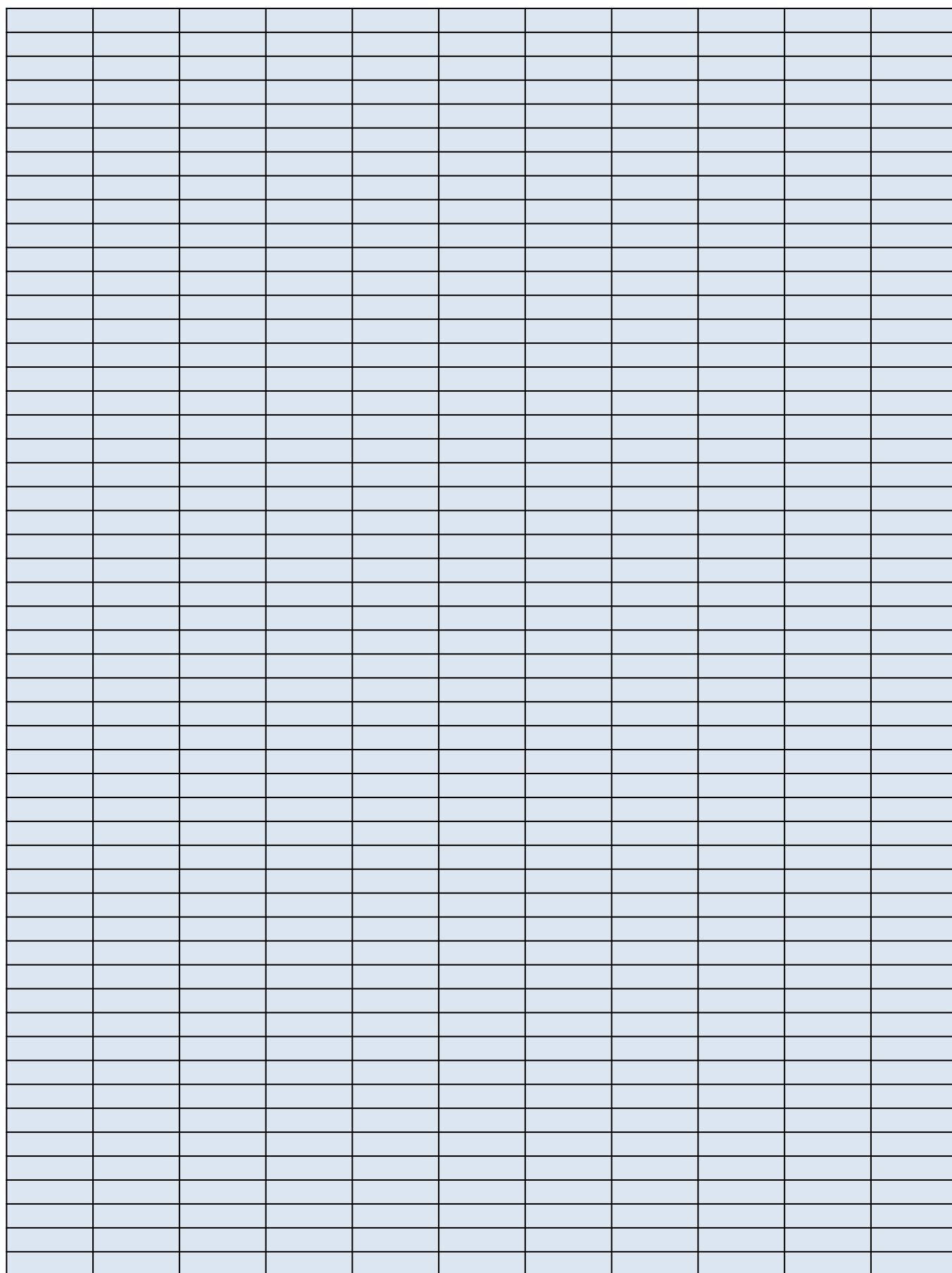




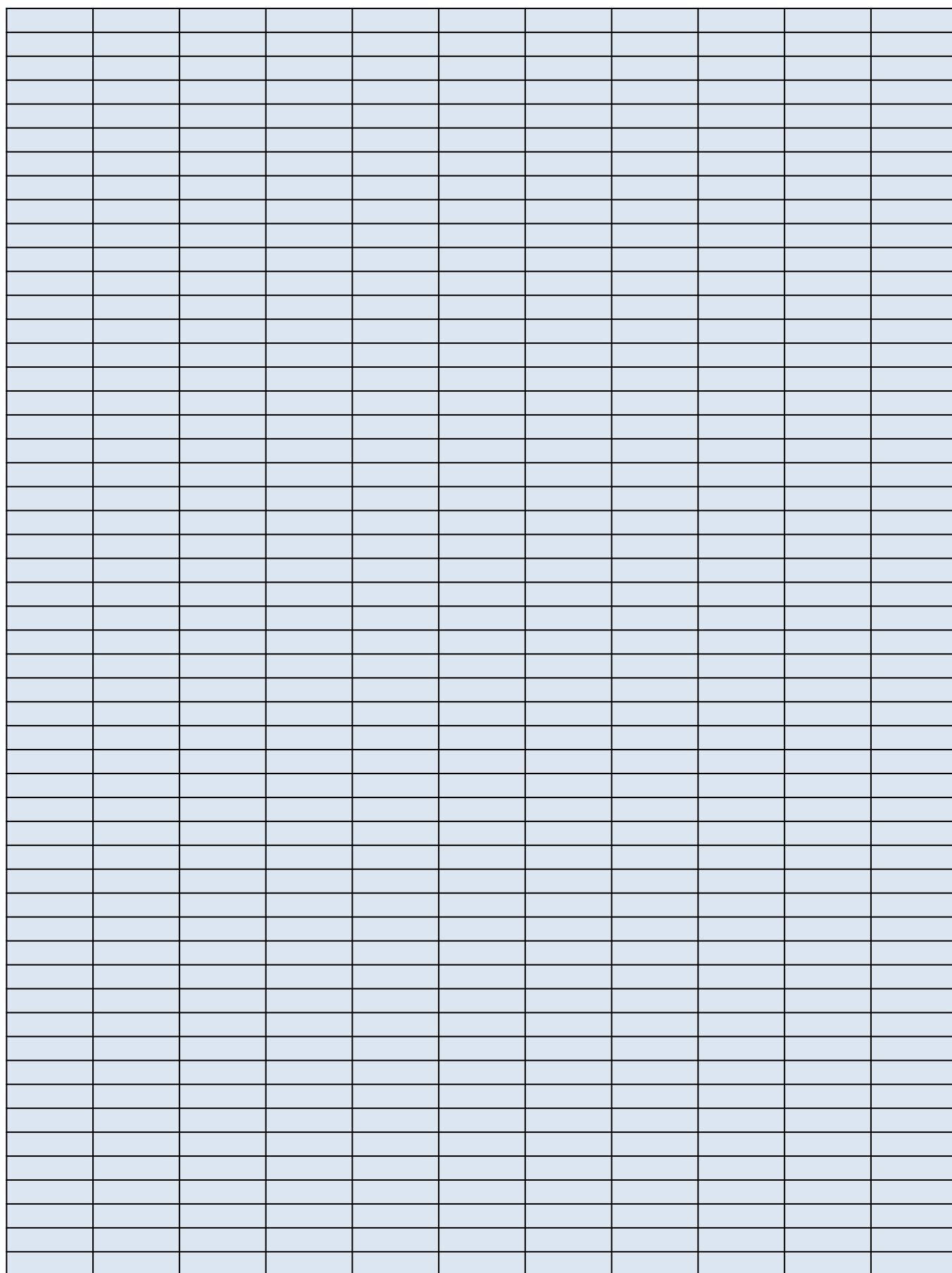




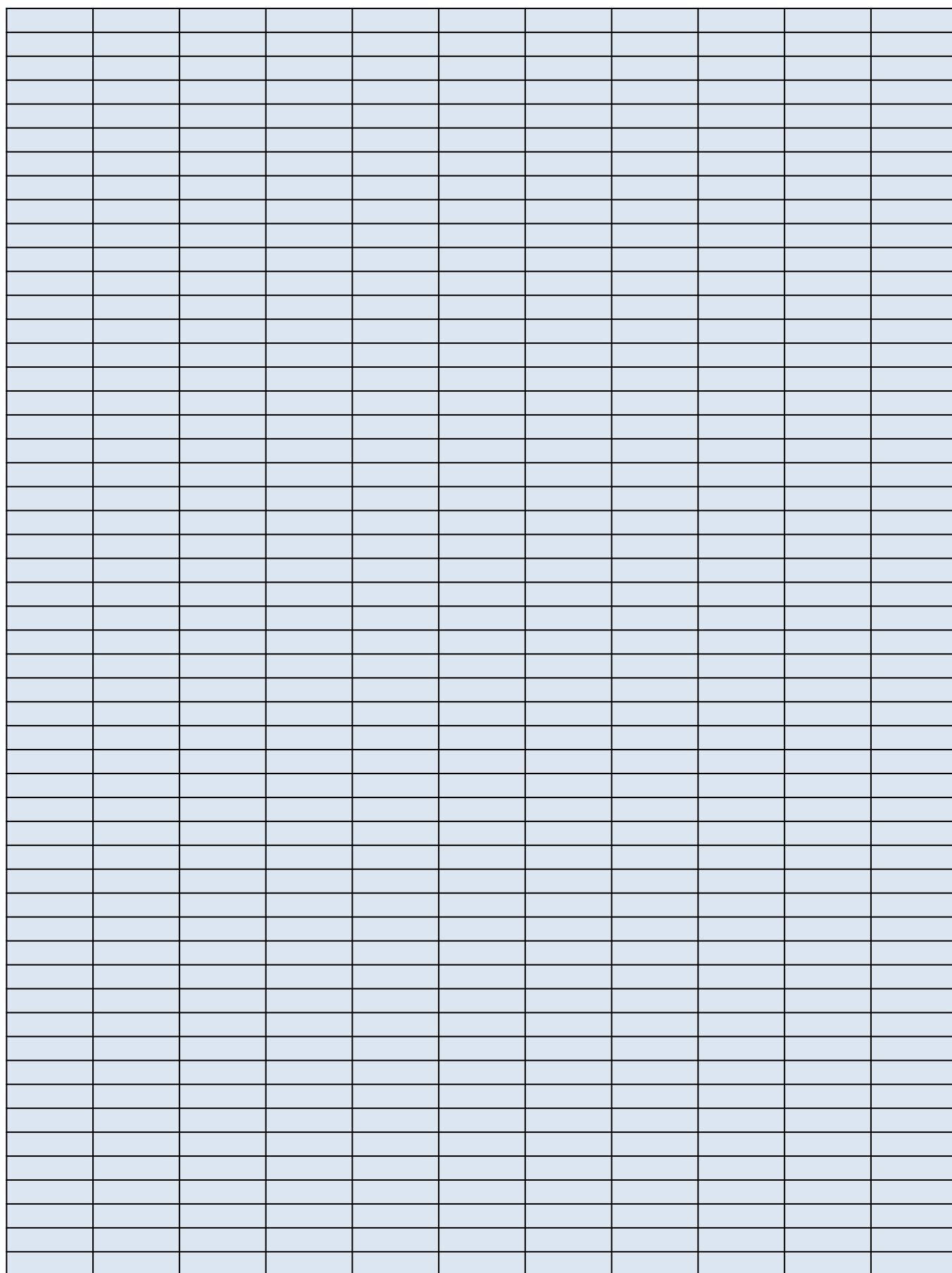




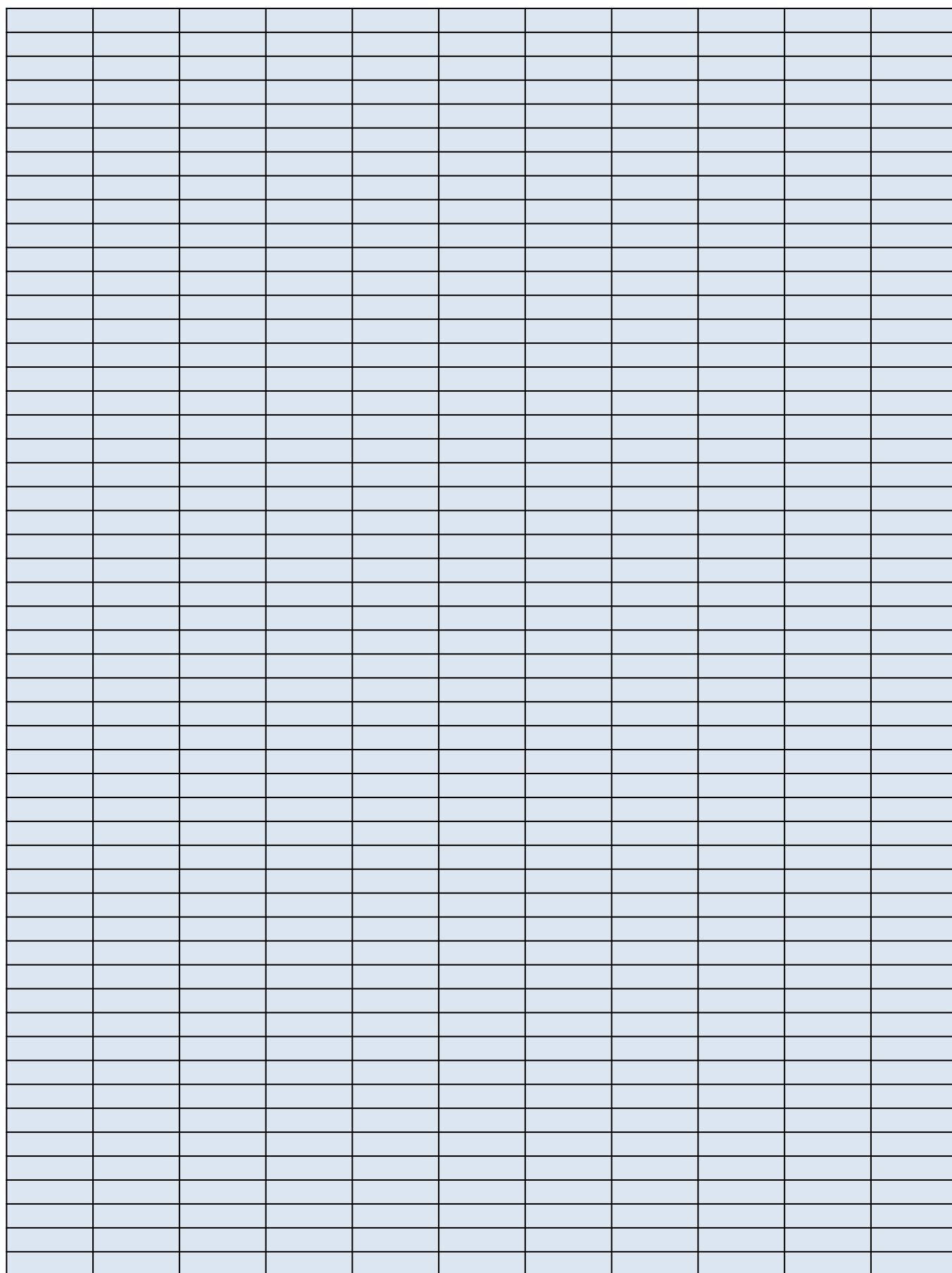




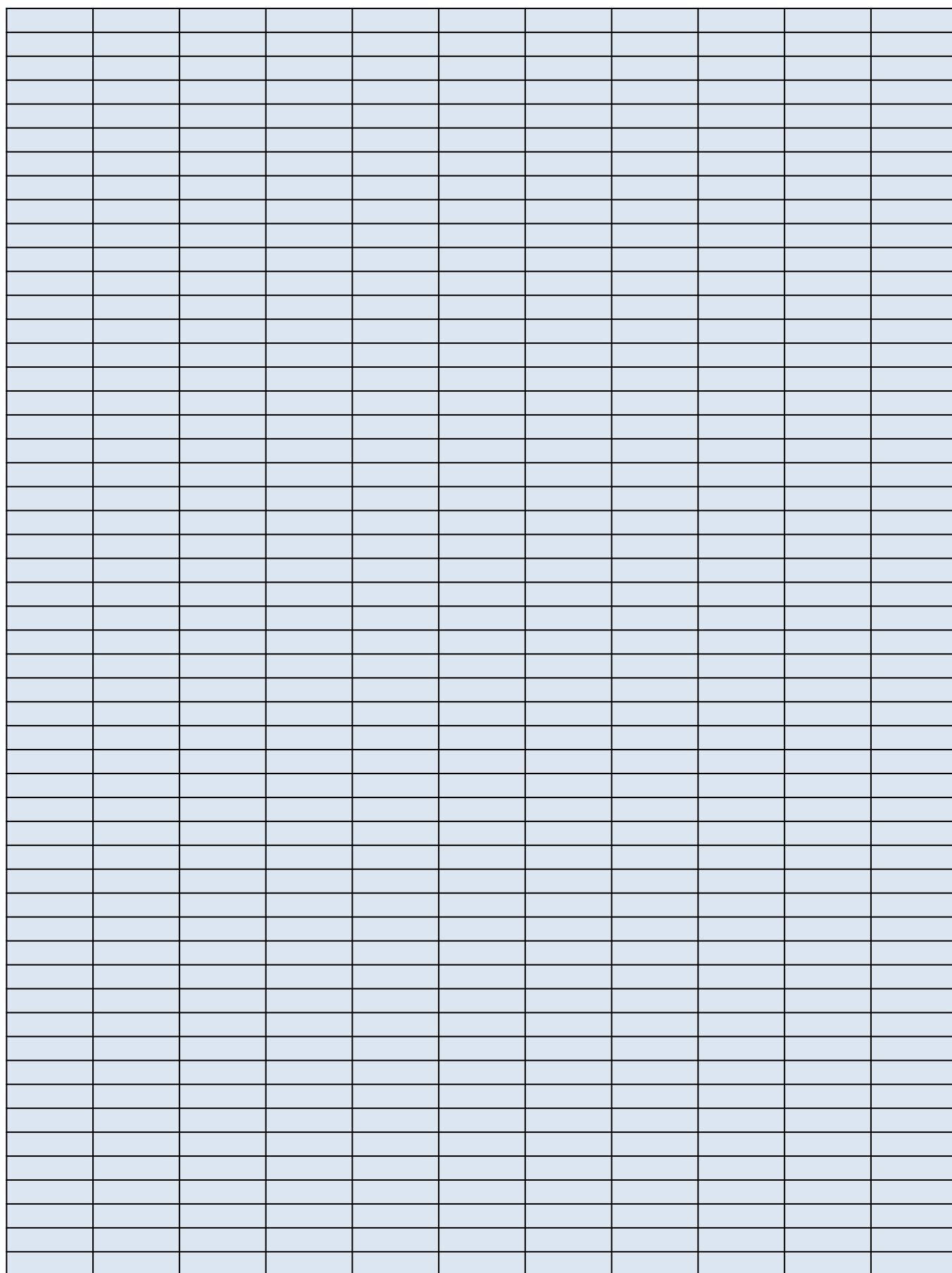




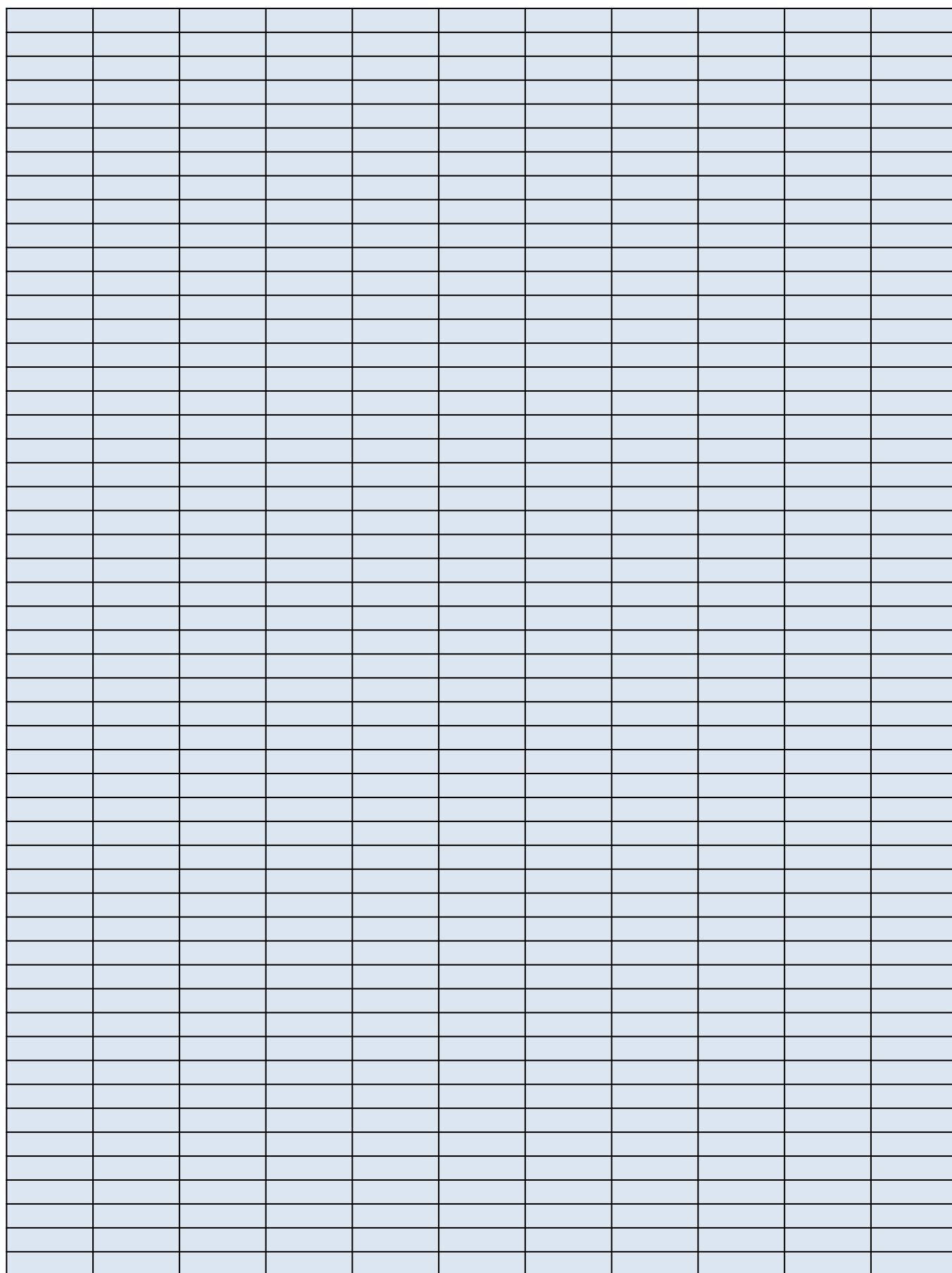




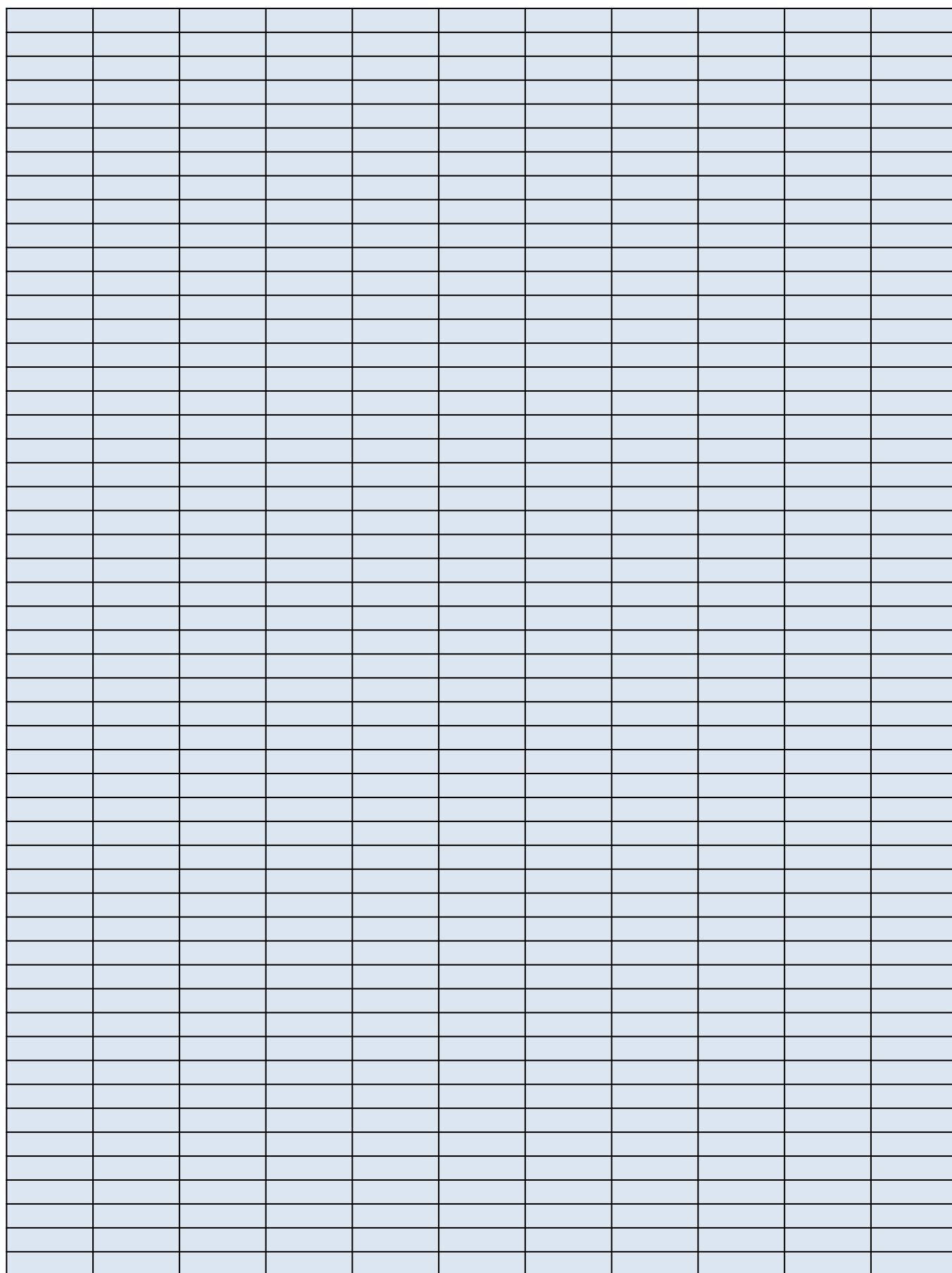




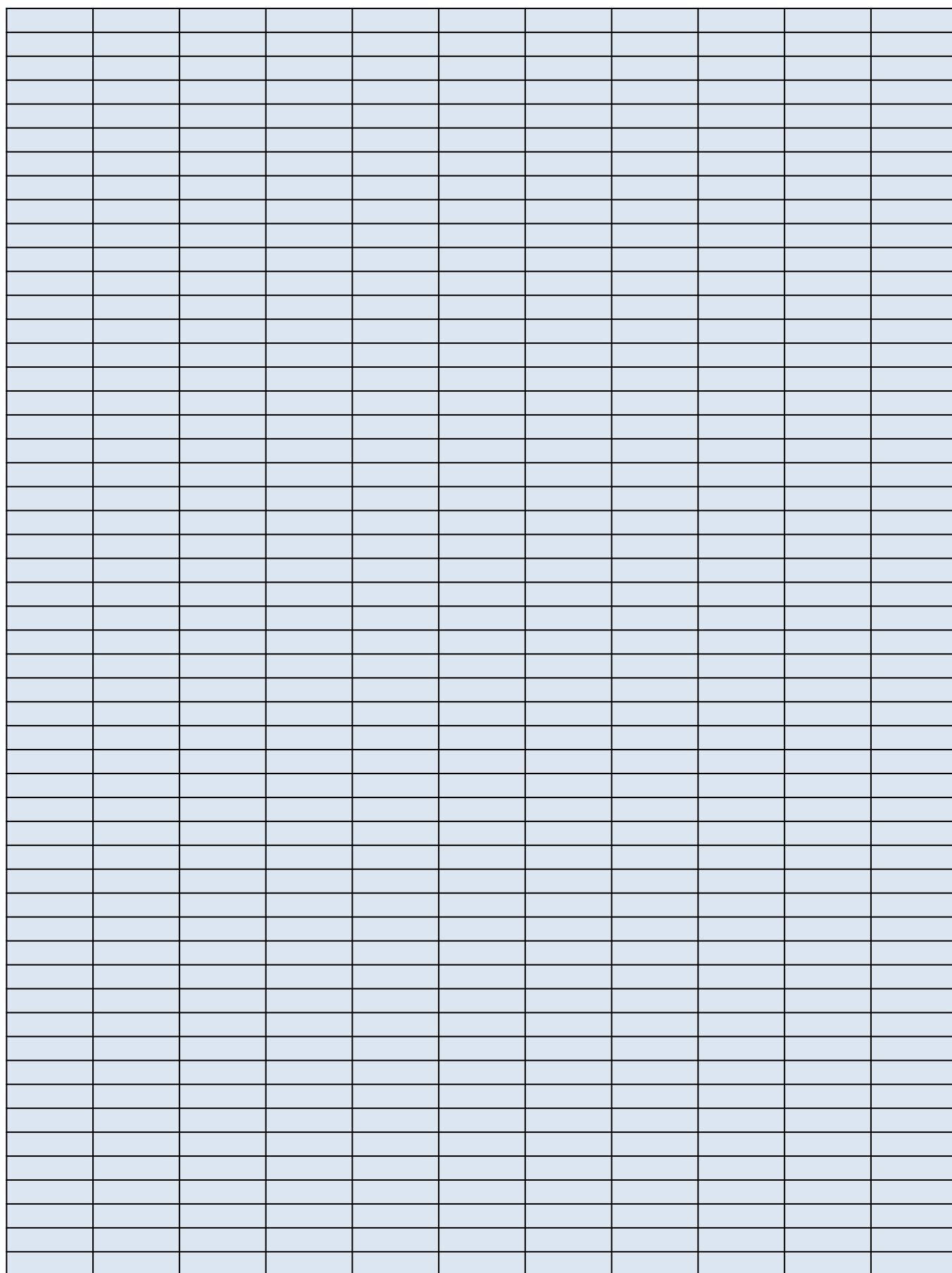




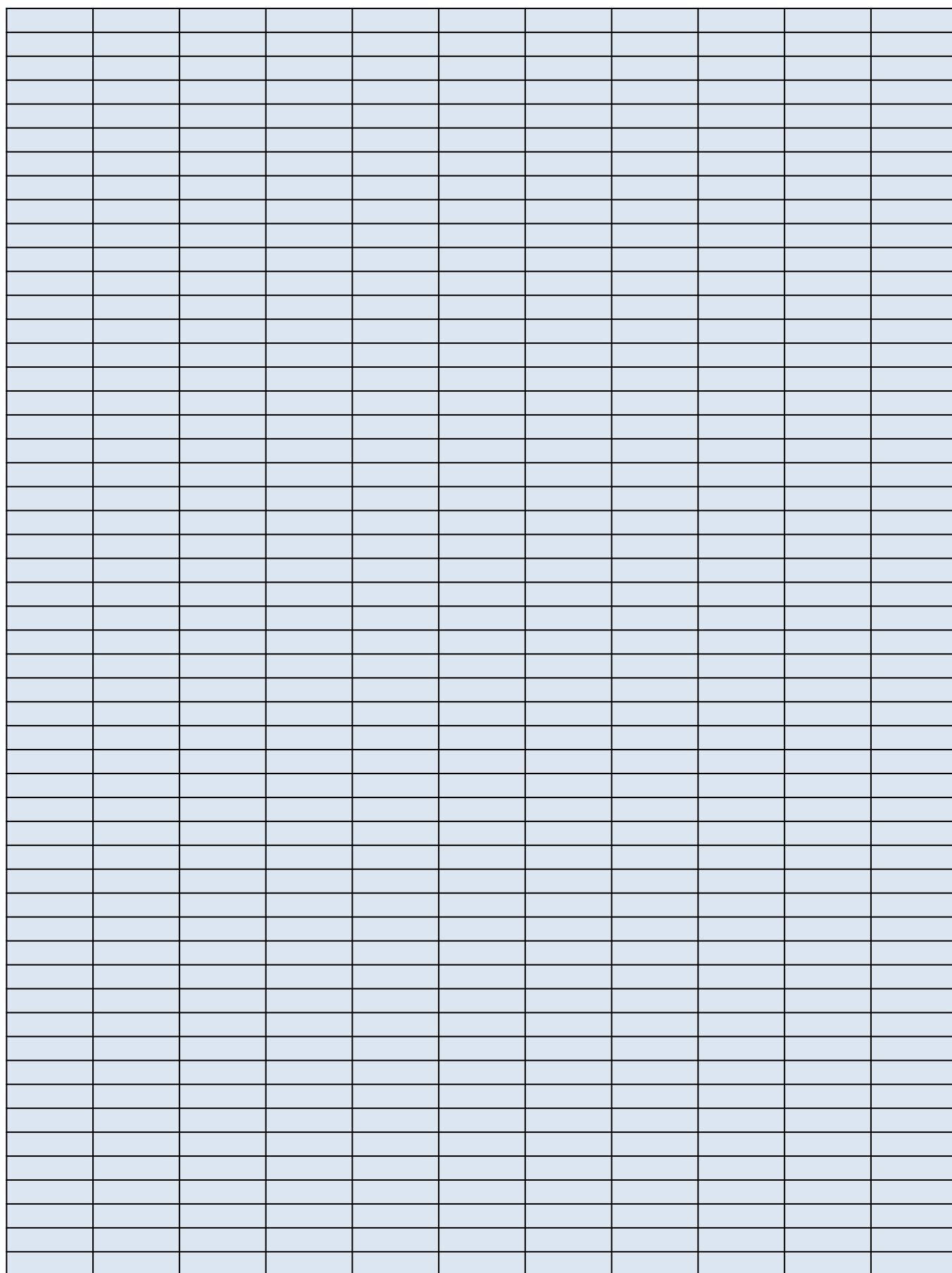




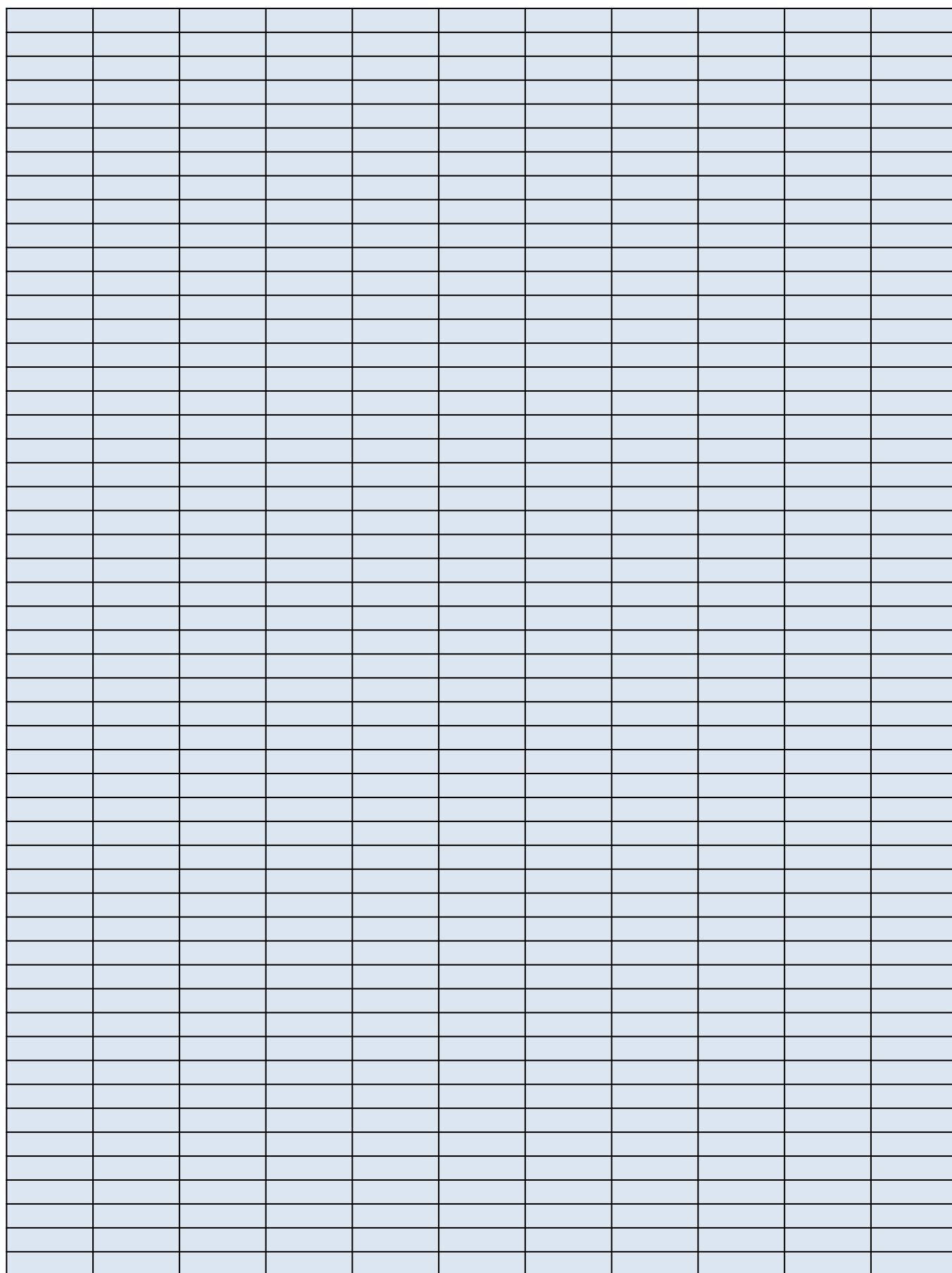




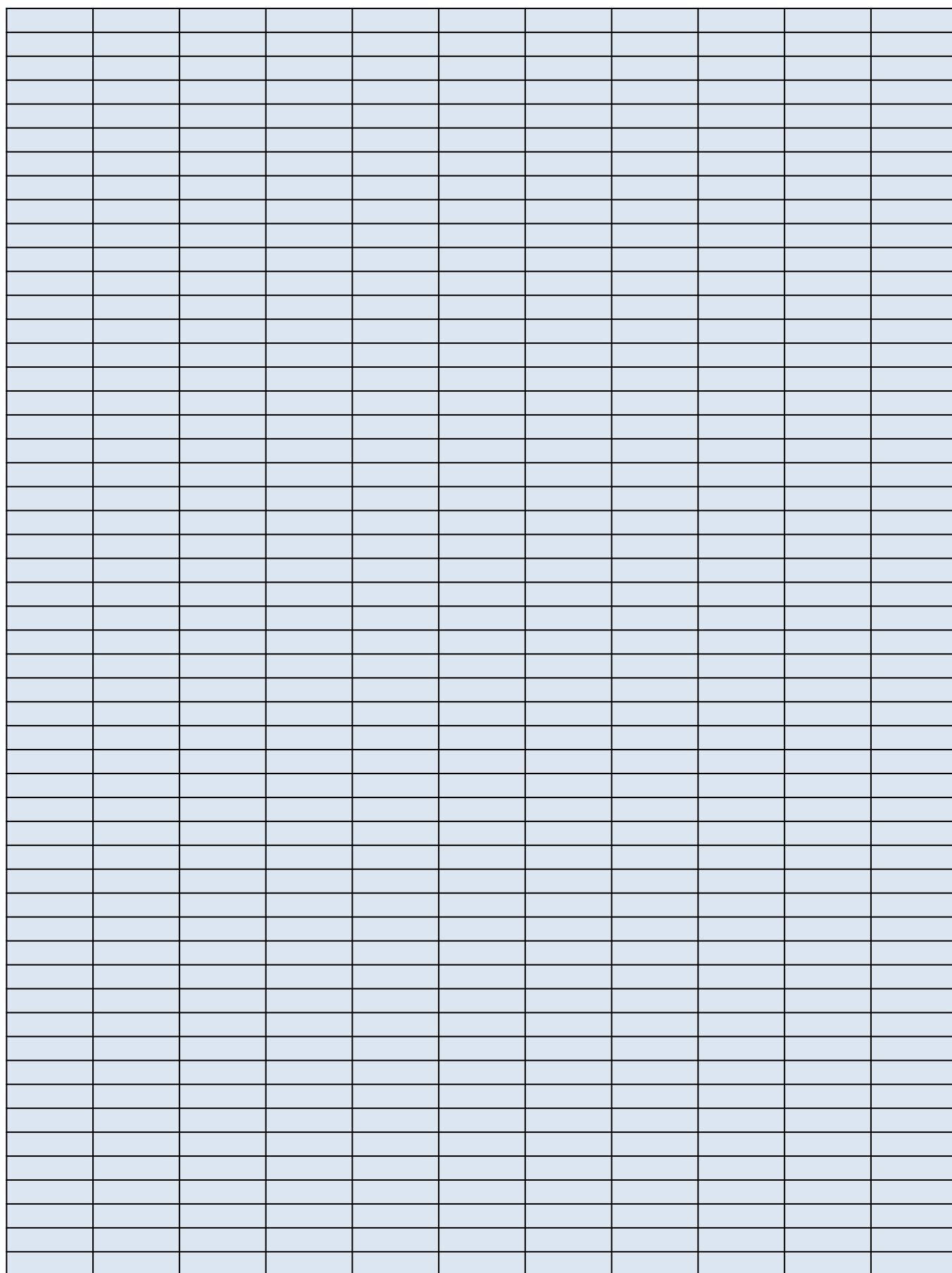




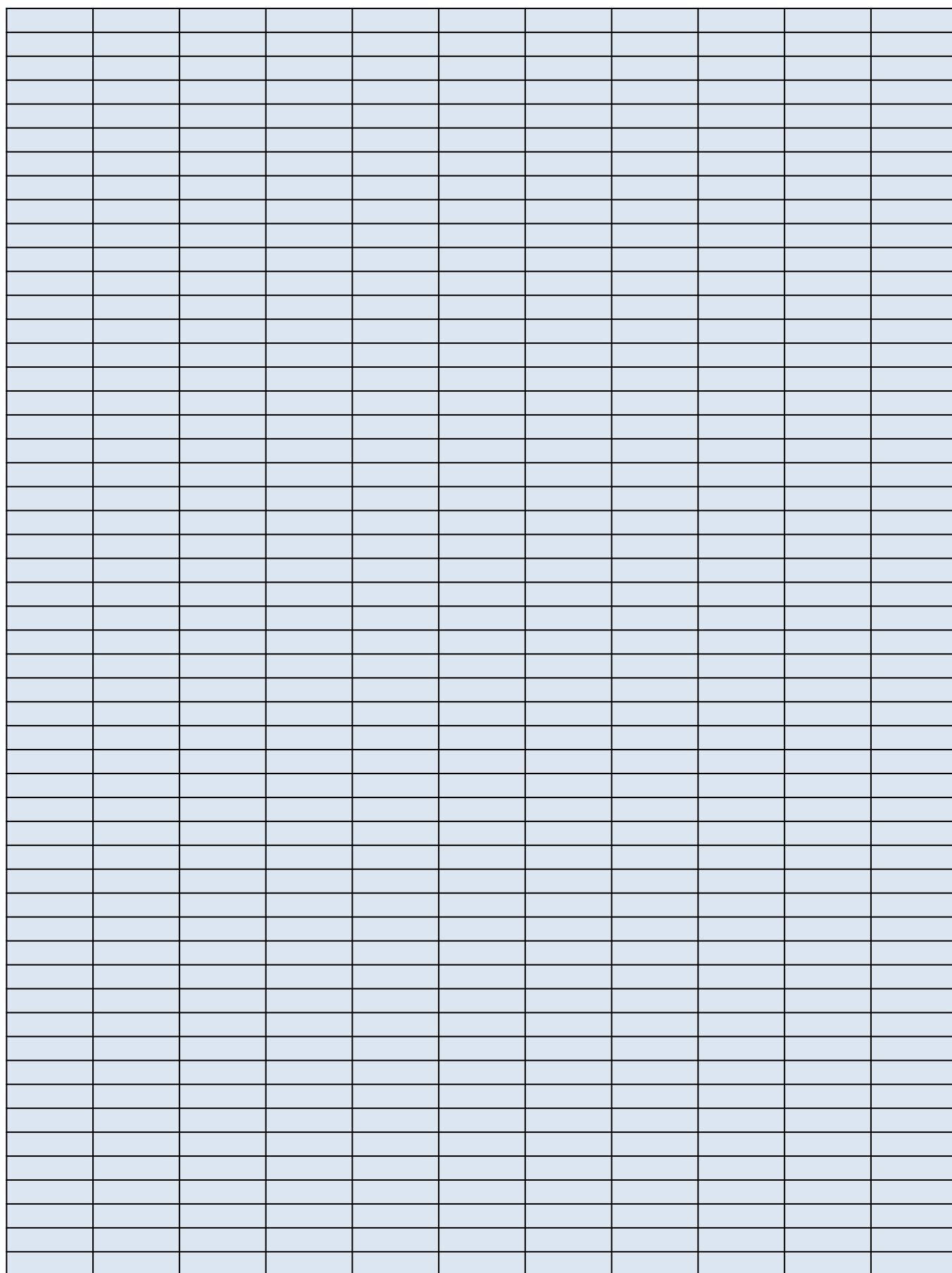














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Fund Style	Fund Strategy
Fund of Funds	Venture
Venture	Growth Equity
Growth Equity	Buyout
Secondaries	Special Situations
Private Credit	Distressed
Private Equity	Mezzanine
Hybrid	Direct Lending
	Fund Secondary
	Direct Secondary
	Co-Investment
	Multiple
	Seed
	Early Venture
	Late Venture
	Expansion
	Balanced Venture
	Co-Investments
	Hybrid Debt/Equity
	Venture Debt
	Angel
	Revenue-Based Investme



## Industry

Diversified  
Multi-Sector (Less than/Equal to 3 Sectors)  
Business Products & Services  
Education  
Personal Care  
Food, Beverage & Tobacco  
Household Products  
Retailing and Distribution  
Consumer Services  
Consumer Durables and Apparel  
Media & Entertainment  
Industrials  
Materials  
Manufacturing  
Transportation  
Energy  
Software  
IT Services  
Semiconductors and Semiconductor Equipment  
Telecommunication Services  
Technology Hardware and Equipment  
Healthcare  
Pharma, Biotech & Life Sciences  
Medical Devices & Equipment  
Healthcare Services  
Banks  
Diversified Financials  
Defense  
Insurance  
Other



SBICCT Areas	Type of Investment
Biotechnology	Primary Fund Investment
Quantum Science	Secondary Fund Investment
FutureG	Direct Secondary Investment
Advanced Materials	Co-Investments
Trusted AI and Autonomy	Primaries and Co-Investments
Integrated Network Systems-of-Systems	
Microelectronics	
Space Technology	
Renewable Energy Generation and Storage	
Advanced Computing and Software	
Human-Machine Interfaces	
Directed Energy	
Hypersonics	
Integrated Sensing and Cyber	



Status	Transaction Type	State/Territory
Realized	Change of Control	AK
Partially Realized	Platform Acquisition	AL
Unrealized	Initial Public Offering	AR
	Merger	AZ
	Secondary Sale	CA
	Sale to Strategic Buyer	CO
	Sale to Financial Buyer	CT
	Liquidation/Sale of Assets	DC
	Growth Financing	DE
	Restructuring	FL
	Bridge Loan	GA
	Convertible Note	HI
	Early Equity	IA
		ID
		IL
		IN
		KS
		KY
		LA
		MA
		MD
		ME
		MI
		MN
		MO
		MS
		MT
		Multiple
		NC
		ND
		NE
		NH
		NJ
		NM
		Non-US
		NV
		NY
		OH
		OK
		OR
		PA
		PR
		RI
		SC
		SD



TN  
TX  
UT  
VA  
VT  
WA  
WI  
WV  
WY  
GUAM



Venture/Expansion Stage	Debt Security	Rate Structure
Pre-Seed	Senior Secured Debt	Fixed Rate
Seed	Senior Unsecured Debt	Floating Rate
Post-Seed	Unitrache Debt	
A	Subordinated Debt with Warrants	
B	Subordinated Debt without Warrants	
C	Subordinated Debt with PIK Notes	
D	Convertible Note	
Expansion	SAFE Note	
Late		



**Geo/Regional Focus**

U.S. Nationwide	Yes	Board Observer
East Coast	No	Board Member
Midwest	N/A	N/A
West Coast		
South		
Southeast		
Southwest		
Northwest		
Northeast		
South Central		
Mid-Atlantic		



Equity Capital  
Loan  
Debt

### Types of Licensees

Non-Leveraged  
Standard Debenture SBIC  
Accrual SBIC  
Reinvestor SBIC  
Bank-Owned SBIC  
Business Development Company (BDC) Standard Debenture



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3(c)1



Unknown

Yes  
No  
Unknown