# Selections Tab: Contains data used in drop down fields and other key information. This is a hide

Table Name<br/>DescriptionKey\_DataIdentifies the key fields selected/entered that are used throughout the form.

# **Executed Management Certification**

#### CERTIFICATIONS

License no.: 00000000

Name of License:

#### MANAGEMENT CERTIFICATION

I, [, a General Partner of (Licensee),] [, a General Partner of the General Partner of (Licensee),]

I, , a Managing Member of , the General Partner of (Licensee),]

[, the President of , the General Partner of (Licensee),]

do hereby certify as follows:

1. The Quarterly Financial Report for the months ended January 00, 1900 submitted by (Licensee) to the Small Business Administration on SBA Form 468 is true and correct in all aspects. The statements and schedules listed below have been omitted from the submission.

2. The General Partner of (Licensee) has reviewed and approved the Quarterly Financial Report for the months ended January 00, 1900.

3. (Licensee) is in good standing under the laws of the State of .

STATEMENTS AND SCHEDULES OMITTED:

Total Assets:	\$ -
Net Income (Loss):	\$ -
Cash and Cash Equivalents and Idle Funds at End of Period:	\$ -

CAUTION: By signing below, you are certifying as to the truth and accuracy of the Financial Report in all respects, and acknowledging that officials in the Small Business Administration (SBA) will be relying on this certification. I also certify that the information presented on the printed version of this form is identical to any presented in any electronic version of this form I have submitted or caused to be submitted to SBA contemporaneously. Knowingly making a false statement to or concealing a material fact from the SBA can lead to imprisonment of up to 30 years and/or a fine of up to \$1,000,000 under 18 U.S.C. § 1014.

The undersigned certifies that the attached SBA Form 468 was prepared using the MS Excel Workbook Form provided by SBA, without modification to any aspect of that Form and the formulae contained therein, other than the addition of Licensee data and information (as contemplated by the instructions provided by SBA).

Date:	Name:
	Title:

Signature:

Full Excel 468 (All Columns and rows are unhidden)

<u>2</u>

For SectionCertifications122VVCertificationsCover21V263-BalStatement of Operations / Income Statement314V263-BalStatement of Operations / Income Statement415V4-NICash Flow Statement516V5-Ac-CFStatement of Partners' Capital612V7-PcapStatement of Partners' Capital713VV8-READ_CapSchedule 1. Schedule of Loans and Investments and Smaller Enterprise Financings95VVStateSchedule 1. & Schedule of Additions and Deductions to Loan and InvestmentS104VStateStateSchedule 1. & Schedule of Additions and Deductions to Loan and InvestmentS116VVStateSchedule 1. Schedule of Additions and Deductions to Loan and InvestmentS138VVStateSchedule 1. Schedule of Cash and Investments138VVStateStateSchedule 1. Schedule af Cash and Investments1611VVStateStateSchedule 1. Schedule af Cash and Investments1611 <td< th=""><th></th><th>Form / Page Order</th><th>Recommended Entry Order</th><th>Annual Submission</th><th>Quarterly Submission</th><th>Accrual/ Reinvestor SBIC ONLY</th><th>Leveraged Licensees Only</th><th>Audited</th><th>Tab Name</th></td<>		Form / Page Order	Recommended Entry Order	Annual Submission	Quarterly Submission	Accrual/ Reinvestor SBIC ONLY	Leveraged Licensees Only	Audited	Tab Name
Cover21VV1-CoverStatement of Operations / Income Statement314VV263-BalStatement of Operations / Income Statement415V4-NICash Filow Statement516VV566-CFStatement of Partners' Capital612V7-PcapSchedule 1.Schedule 1.713VV8-READ_CapSchedule 1.Schedule 1.Schedule 1.83VVStateSchedule 1.Schedule 1	Form Section			_	_			_	
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Schedule 8: SBIC Distribution Schedule (1)     17     17     V     V     Selective       Schedule 9: Schedule of Activity     18     18     V     Selective       Schedule 9: Schedule of Activity     18     18     V     Selective       Schedule 11: SBIC Customer Relationship Management Information     19     19     V     Solutive       Schedule 11: SBIC Cumulative Performance     20     2     V     Solutive       Schedule 12: Portfolio Company Updates     21     21     V     Solutive       Executive Summary     22     20     V     Solutive       Wind-Down Plan Supplement (2)     23     23     as needed     WDSupA       Wind-Down Plan Supplement Schedule A     24     24     as needed     WDSupA       Wind-Down Plan Supplement Schedule B     25     25     as needed     WDSupA       Key SBA Leverage Metrics     n/a     n/a     n/a     n/a     N/a				V	V			Y	
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Schedule 12: Portfolio Company Updates     21     21     ✓     ✓     ✓     ✓     S12pc       Executive Summary     22     20     ✓     ✓     ✓     ExecSum       Wind-Down Plan Supplement (2)     23     23     as needed     WDSup       Wind-Down Plan Supplement Schedule B     25     25     as needed     WDSupB       Key SBA Leverage Metrics     n/a     n/a     n/a     n/a     Key Metrics			19	V.					
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NAICS Search Tool n/a n/a n/a NAICS Search									
	NAICS Search Tool	n/a	n/a	n/a					NAICS Search

<u>Notes</u> 1. Schedule 8 is only required for Accrual and Reinvestor SBICs. It should be completed as distributions are made and checked against statement of partners' capital.

2. Wind-Down Plans are only required for SBICs that are in Wind-Down, per 13 CFR 107.590.

	Quarterly Financial Report SBA FORM 468 Partnership SBICs	OMB Approval No. 3245-0063 Expiration Date 08/31/2026 Form Version 6.0
Name of Licensee:		
License Number:		
Street Address:		
City:		
State:	#N/A	
Zip Code:		
County:		
Licensee Employer ID Number:		
For the Reporting Period Ended:		
Number of Months:		
Filing Type:		
Independent Public Accountant		
Approved Valuation Guidance		
Vintage Year:		
Approved Tiers of Leverage:		
SBICCT?		
Fund Style		
Investment Strategy		
Fund Style or Inv. Strategy Description		
Has SBA Approved Wind-Down Plan?		

Note: The estimated burden for completing this form is 35 hours per response if a wind-up plan is required, and 25 hours per response if a wind-up plan is not required. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief Administrative Information Branch, Washington, D.C. 20416 and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, D.C. 20503. PLEASE DO NOT SEND FORMS TO OMB

OMB Approval No. 3245-0063 STATEMENT OF FINANCIAL POSITION				
Expiration Date 08/31/2026 FOR -MONTH PERIOD ENDED: 01/00/1900				
(Amounts rounded to the nearest dollar)				
Name of License:	License no.: 00000000			
	0		GAAP Value	(if needed)
	0			
		Prior Year End	Current Period	Prior Year End
ASSETS	Current Period End	Audited	End	Audited
LOANS AND INVESTMENTS (Current Period from Schedule 1)	12/30/1899		12/30/1899	12/30/1899
Portfolio Securities				r .
1 Loans Cost	* \$ -	\$ -	\$ -	\$ -
2 Debt Securities Cost	-	-	-	
3 Equity Securities Cost	-	-	-	
4a Portfolio Securities at Cost	-	-	-	
4b Appreciation on Portfolio Securities	-	-	-	
4c Depreciation on Portfolio Securities	-	-	-	
4d Total Portfolio Securities at Value	-	-	-	-
Assets Acquired in Liquidation of Portfolio Securities:				
5 Receivables from Sale of Assets Acquired Cost	* _	-		-
6 Assets Acquired Cost	* -	-	-	-
7 Operating Concerns Acquired Cost	* -	-	-	-
8 Notes and Other Securities Received Cost	* -	-	-	-
9a Total Assets Acquired and Notes Received Cost (Lines 5-8)	-	-	-	-
9b Appreciation on Assets Acquired and Notes Received	* -	-	-	
9c Depreciation on Assets Acquired and Notes Received	* -	-	-	
9d Assets acquired and Notes Received Reported Value	-	-	-	-
10 Faults lass started in Delandar (Delans start Faults)				
10 Equity Investments in Relender/Reinvestors Exception	*			
a. Total Cost of Relender/Reinvestor Investments	-	-	-	
b. Appreciation on Relender/Reinvestor Investments	*	-	-	
c. Depreciation on Relender/Reinvestor Equity Investments	-	-	-	
d. Total Relender/Reinvestor Investments Value	-	-	-	-
11a TOTAL LOANS AND INVESTMENTS COST (Line 4a + Line 9a + Line 10a)	-	-	-	-
11b TOTAL LOANS AND INVESTMENTS VALUE (Line 4d + Line 9d + Line 10d)	-	-	-	-
12 Less Current Maturities	-	-	-	-
13 Loans and Investments Net of Current Maturities	-	-	-	-
CURRENT ASSETS		· · · · · · · · · · · · · · · · · · ·		
14 Cash and Cash Equivalents		-	-	-
15 Invested Idle Funds	*	-	-	-
16 Interest and Dividends Receivable	-	-	-	-
17 Notes and Accounts Receivable	-	-	-	
18 Receivables from Parent or Other Associates			-	
19 Less: Allowance for Losses (lines 16, 17, and 18)	-	-	-	-
20 Current Maturities of Portfolio Securities	-	-	-	-
21 Current Maturities of Assets Acquired	-	-	-	-
22 Current Maturities of Operating Concerns Acquired	-	-	-	-
23 Current Maturities of Other Securities		-	-	-
24a Other (specify)			-	-
24b Other (specify)		-	-	-
25 Total Current Assets	-	-	-	-
OTHER ASSET				
26 Net Furniture and Equipment			-	
27 Net Leverage Fees	-	· · · · ·		
28a Other (specify)				
28b Other (specify)		-	-	-
29 Total Other Assets (Sum of lines 26 through 28b)	-	-	-	-
30 TOTAL ASSETS	¢	\$ -	\$-	\$-
SV IVIAL ASSEIS	\$ -	÷ -	÷ -	Ψ

OMB Approval No. 3245-0063 STATEMENT OF FINANCIAL POSITION				
Expiration Date 08/31/2026 FOR -MONTH PERIOD ENDED: 01/00/1900				
(Amounts rounded to the nearest dollar) Name of License:	License no.: 00000000			
LIABILITIES AND CAPITAL	\$	-	GAAP Value	(if needed)
	Current Period End	Prior Year End Audited	Current Period End	Prior Year End Audited
LIABILITIES	12/30/1899		12/30/1899	12/30/1899
Long-Term Debt		•	•	
31 Notes and Debentures payable to or guaranteed by SBA.	\$ -	\$ -	\$ -	\$-
32 Notes and Debentures Payable to Others	-	-	-	-
33 Total Long Term Liabilities (Line 31 + Line 32)	-	-	-	-
Current Liabilities				
34 Accounts Payable	_	-	-	-
35 Due to Parent or Other Associates				
a. Management Expenses Due to Associates	-	-	-	-
b. Other Due to Associates	-	-	-	-
36 Accrued Interest Payable	-	-	-	-
37 Accrued Taxes Payable	-	-	-	-
38 Distributions Payable	-	-	-	-
39 Short-term notes Payable/Lines of Credit		-	-	-
40a Other (specify)	-	-	-	-
40b Other (specify)	-	-	-	-
41 Total Current Liabilities (Sum of Lines 34 through 40b)	-	-	-	-
Other Liabilities				
42 Deferred Credits				
43 Deferred Fee Income				
44 Other (specify)	1			-
45 Total Other Liabilities	-	-	-	-
46 TOTAL LIABILITIES (Lines 33, 41, and 45)	-	-	-	-
PARTNERS' CAPITAL				
47 Private Partners' Contributed Capital				
a. General Partners'	<u>*</u>	-	-	-
b. Limited Partners'		-	-	-
Err:502				
c. Total Private Partners' Contributed Capital	-	-	-	-
48 Other (specify)		-	-	-
49 Unrealized Gains (Loss) on Securities Held (Sum of Lines 4b, 4c, 9b, 9c, 10b, 10c)	-	-	-	-
50 Non-Cash Gains/Income (Schedule 3, Column G and D)	-	-		-
51 Undistributed Net Realized Earnings	*	-	-	-
Err:502				
Err:502				
Err:502				
52 Undistributed Realized Earnings (line 50 plus line 51) Err:502	-	-	-	-
Err:502				
53 TOTAL PARTNERS' CAPITAL (Sum of Lines 47c, 48, 49, and 52)	-	-	-	-
54 TOTAL LIABILITIES AND PARTNERS' CAPITAL (Line 46 plus Line 53)	\$ -	\$ -	\$-	\$-
30 TOTAL ASSETS	_			
Difference	-	-	-	
Error Check (Assets equal Liabilities)				

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

#### STATEMENT OF OPERATIONS REALIZED FOR MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the nearest dollar)

Name of License:		License no.: 00000000	
	Current Quarter	Year-to-Date through	From Inception to
INVESTMENT INCOME	12/30/1899	12/30/1899	12/30/1899
1 Interest Income	\$-	\$ -	\$-
2 Dividend Income	-	-	-
3 Income (Loss) from Investments in Partnerships / Flow-through Entities	-	-	-
4 Fees for Management Services	-	-	-
5 Application, Closing and Other Fees	-	-	-
6 Interest on Cash Equivalents and Invested Idle Funds	-	-	-
7 Income from Assets Acquired in Liquidation of Loans	-	-	-
and Investments (net of Expenses)			
8 Other Income	-	-	-
9 GROSS INVESTMENT INCOME	-	-	-
EXPENSES			
10 Interest Expense			
a. Interest Expense SBA Debentures	-	-	-
b. Other Interest Expense	-	-	-
c. Total Interest Expense	-	-	-
11 Commitment Fees & Other Financial Costs	-	-	-
12 Compensation and Benefits (Officer and Employee)	-	-	-
13 Investment Advisory and Management Services	-	-	-
14 Partners' Meetings	-	-	-
15 Appraisal and Investigation	-	-	-
16 Advertising, Communication and Travel	-	-	-
17 Cost of Space Occupied	-	-	-
18 Depreciation and Amortization			
a. Amortization of Leverage Fees	-	-	-
b. Other Depreciation and Amortization	-	-	-
c. Total Depreciation and Amortization	-	-	-
19 Insurance	-	-	-
20 Payroll and Other Taxes	-	-	-
21 Provision for Losses on Receivables (excluding loans receivable)	-	-	_
22 Legal Fees	_	-	_
23 Audit and Examination Fees	-	-	-
24 Miscellaneous Expenses			
a. Misc. #1	-	-	-
b. Misc. #2	_		_
c. Misc. #3	-	-	-
d. Misc. #4	_		_
e. Misc. #5			_
f. Misc. #6			_
24g Total Miscellaneous Expenses	-	-	_
25 TOTAL EXPENSES			
26 NET INVESTMENT INCOME (LOSS)			
27 NET REALIZED GAIN (LOSS) ON INVESTMENTS (1)	-		
Err:502	_		
Err:502			
28 NET INCOME (LOSS) BEFORE NONRECURRING ITEMS			
	-	-	-
29 Extraordinary Item		-	-
30 Cumulative Effect of Change in Accounting	-	-	-
31 NET INCOME (LOSS)	\$	\$ -	¢

(1) Provide supporting detail for all realized gains and losses on Schedule 2 (Tab S2RG), column N.

OMB Approval No. 3245-0063 STATEMENT O	F CASH FLOWS		
	ENDED: 01/00/1900		
(Amounts rounded t			
Name of License:	· ·	License no.: 00000000	
Cash Flow Page 1 of 2			
	Current Quarterly Period Ended	Year-to-Date Thru Period Ended	From Inception to Period Ended
OPERATING ACTIVITIES	12/30/1899	12/30/1899	12/30/1899
Cash Inflows			
1 Interest Received from Portfolio Concerns	\$ -	\$ -	\$-
2 Dividend Received from Portfolio Concerns	-	-	-
3 Other Income Received from Portfolio Concerns	-	-	-
4 Management Services and Other Fees Received	-	-	-
5 Interest on Cash Equivalents and Invested Idle Funds	-	-	-
6 Cash Received from Assets Acquired in Liquidation	-	-	-
7 Other Operating Cash Receipts Cash Outflows	-	-	-
8 Interest Paid			
9 Commitment Fees and Other Financial Costs	-		
10 Investment Advisory and Management Fees	-	-	-
11 Partners' and Employees' Compensation and Benefits	-	-	-
12 Operating Expenditures (Excluding Compensation and Benefits)	-	-	-
13 Other Operating Cash Disbursements	-	-	-
Err:502			
14 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES	\$ -	\$-	\$-
INVESTING ACTIVITIES			
Cash Inflows 15 Loan Principal Payments Received from Portfolio Concerns	\$ -	\$-	\$ -
16 Returns of Capital Received from Portfolio Concerns	→ - -	⇒ -	<u></u> р -
17 Net Proceeds from Disposition of Portfolio Securities	-		-
18 Liquidation of Idle Funds Investments	-	-	-
19 Other (Specify)	-	-	-
Cash Outflows			
20 Purchase of Portfolio Securities	-	-	-
21 Loans to Portfolio concerns	-	-	-
22 Idle Funds Investment	-	-	-
23 Other (Specify)	-	-	-
24 NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES	\$-	\$ -	\$ -
FINANCING ACTIVITIES			
Cash Inflows			
25 Proceeds from Issuance of SBA-Guaranteed Debentures	\$ -	\$ -	\$-
26 Proceeds from Non-SBA Borrowing	-	-	-
27 Proceeds from Sale of Stock or Other Capital Contribution	-	-	-
28 Other (Specify)	-	-	-
Cash Outflows			
29 SBA Leverage Fees	-		-
30 Principal Payments on SBA-Guaranteed Debentures	-	-	-
31 Principal Payments on Non-SBA Borrowing	-	-	-
32 Redemption of Private Partnership Interests	-	-	-
33 Other Distributions Paid	-		-
34 Other (Specify)	-	-	-
35 NET CASH PROVIDED BY (USED IN) FINANCING ACTIVITIES	\$-	\$ -	\$-

OMB Approval No. 3245-	0063 STATEMENT OF	CASH FLOWS		
Expiration Date 08/31/20				
	(Amounts rounded to	the nearest dollar)		
Name of License:		· ·	License no.: 00000000	
Cash Flow Page 2 of 2				
		Current Quarterly Period Ended	Year-to-Date Thru Period Ended	Since Inception to Period Ended
		12/20/1900	12/20/1900	12/20/1900
Lines 26 through 20 incl	ude Cash and Cash Equivalents and Idle Funds	12/30/1899	12/30/1899	12/30/1899
•	E) IN CASH AND CASH EQUIVALENTS	\$-	\$-	\$ -
37 CASH AND CASH EQU	JIVALENTS AT BEGINNING OF PERIOD	-	-	-
38 CASH AND CASH EOU	JIVALENTS AT END OF PERIOD	-	-	-
	From Lines 14 and 15 on Tab 2&3-Ba	-	-	-
39 Net Income (Loss)	VET INCOME (LOSS) TO NET CASH PROVIDED (Line 31. Tab 4-NI)	BY (USED IN) OPERATIN		-
,	(,,,,			
•	cile Net Income (Loss) to Net Cash Provided	by (used in) Operating	Activities:	
•	ortization (Line 18, Tab 4-NI)	-	-	-
	on Accounts Receivable (Line 21, Tab 4-NI)	-	-	-
	es on Investments (Line 27, Tab 4-NI)	-	-	-
43 Other (Specify)				
a.		-	-	-
b.		-	-	-
С.		-	-	-
Changes in Operating	Assets and Liabilities Net of Noncash Items			
	in Interest and Dividends Receivable		-	-
45 (Increase) Decrease i				_
46 Increase (Decrease) i				
	in Accrued Interest Payable			-
	in Accrued Taxes Payable			
49 Increase (Decrease) i	-			-
	-		-	-
	n Other Current Liabilities	-		-
51 Other (Specify)				-
52 Other (Specify)			-	-
53 NET CASH PROVIDED	BY (USED IN) OPERATING ACTIVITIES	\$ -	\$-	\$ -
(Total must agree with li	ne 14 above)			
	Line 14:	\$ -	\$ -	\$ -
Error Check (Line 53 r	nust equal Line 14)			

STATEMENT OF PART FOR MONTH PERIOD EN (Amounts rounded to th	IDED: 01/00/1900	•	proval No. 3245-0063 ation Date 08/31/2026
Name of License:		L	icense no.: 00000000
PART I. PRIVATE PARTNERS' CONTRIBUTED CAPITAL			
	General Partner(s) (2&3-Bal, line 47a)	Limited Partner(s) (2&3-Bal, line 47b)	Total
1 BALANCE AT BEGINNING OF PERIOD	\$ -	\$ -	\$ -
<ul> <li>2 ADDITIONS:</li> <li>a. Partnership interests issued for cash</li> <li>b. Partnership interests issued for services rendered</li> <li>c. Partnership interests issued for contributed non-cash assets</li> <li>d. Capitalization of Retained Earnings Available for Distribution</li> <li>e. Other credits (specify)</li> <li>Err:502</li> <li>3 Total additions (sum of 2a through 2e)</li> <li>4 Subtotal (line 1 plus line 3)</li> <li>5 DEDUCTIONS:</li> <li>a. Liquidation of Partnership interests</li> <li>Err:502</li> </ul>			- - - - - - Err:502 -
Err:502 b.Other debits (specify)			-
6 Total deductions (sum of 5a through 5b)	-	-	-
7 BALANCE AT END OF PERIOD (line 4 minus line 6) Totals must agree with lines 46a through 46c, tab 2&3-Bal PART II. UNDISTRIBUTED REALIZED EARNINGS	\$ -	\$	\$
	Gain/Income (1)	Realized Earnings(2)	(1+2)
1 BALANCE AT BEGINNING OF PERIOD	* - *	\$-	\$ -
2 ADDITIONS: a. Net investment income b. Realized gain (loss) on investments c. Gain on appreciation of securities distributed in kind d. Other (specify) 3 Total additions (sum of 2a through 2d)	- - - - -	- - - - -	- - - - -
4 Subtotal (line 1 plus line 3)	-	-	-
5 DEDUCTIONS: a. Cash Distributions b. Distributions allocated but not paid c. In-Kind Distributions (at fair value) d. Capitalization of Retained Earnings available for Distribution e. Other (specify) 6 Total deductions (sum of 5a through 5e)		- - - - -	- - - - - -
7 Total before collection of non-cash gains/income (line 4 minus line 6)	-	-	-
8 Collection of non-cash gains/income	-	-	

9 BALANCE AT END OF PERIOD (line 7 plus line 8) -Totals must agree with lines 50, 51c, and 52, tab 2&3-Bal \$ \$

\$

\$

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\$

\$

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I. RETAINED EARNINGS AVAILABE FOR DISTRIBUTION	ON	1B Approval No. 3245-0063
II. REGULATORY AND LEVERAGEABLE CAPITAL		Expiration Date 08/31/2026
FOR MONTH PERIOD ENDED: 01/00/1900		
(Amounts rounded to the nearest dollar)		
Name of License:		License no.: 00000000
PART I. RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION		<i>*</i>
1 Undistributed net Realized Earnings (line 51, 2&3-Bal)		\$ -
2 LESS: Unrealized Depreciation (S1AB - Total Unrealized Depreciation) 3 RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION		\$ -
S RETAINED LARRINGS AVAILABLE FOR DISTRIBUTION OR CALIFICIZATION		Ψ
PART II. SCHEDULE OF REGULATORY AND LEVERAGEABLE CAPITAL		
1 Capital Stock and Paid-in Surplus (sum of lines 47 and 48, tab 2&3-Bal		\$ -
2 ADD		
a. Unfunded binding commitments from Institutional Investors	-	
b. Waived management fees credited as capital contributions	-	
c. Total Additions (Sum of Line 2a and 2b)		-
3 LESS: Regulatory Distributions		
a. Organization Expenses Not Approved by SBA (1)	-	
b. Partnership interests Issued for Services	-	
c. Partnership interests Issued for Non-cash Assets	-	
(unless approved by SBA for inclusion in Regulatory Capital or converted to cash)		
Err:502	11	1
d. Other credits (specify)	-	
4 Total Regulatory Deductions (Sum of 3a through 3d		-
5 Other Adjustments to Regulatory Capital (specify)	]	-
6 REGULATORY CAPITAL (sum of lines 1, 2, 4, and 5)		\$ -
7 LESS: Unfunded binding commitments from Institutional Investors		-
8 LESS: Non-cash assets included in Regulatory Capital, other than eligible investments in Small Concerns		
9 LESS: Other deductions (specify)	]	-
10 Louissenable Constal (ours of lines C through 0)		<i>t</i>
10 Leverageable Capital (sum of lines 6 through 9)		\$-
PART III. CUMULATIVE PRIVATE INVESTOR CAPITAL CONTRIBUTIONS, DISTRIBUTIONS AND FUNI	D INVESTMENT PERFOR	MANCE
(for SBICs licensed on or after January 1, 1994) As of 12/30/1899		
1 All Private Capital Contributions Ever Paid-In		\$ -
2 All CASH Distributions to Private Investors Ever Paid Out - Including Fair Market Value of Non-Cash Distributions	outions	-

NOTES

(1) Deduct only those organizational expenses which were not accepted as reasonable by SBA.

#### Summary by Investment Type

Receivables fr

O

Equity in Rei

Expand to see totals by investment type.

#### Portfolio companies must be first entered in Schedule 11.

Portfolio Company Name	Critical Technology (if applicable)	Financing Type	Investment Type	Stage of Investment	Financing Description	Initial Financing Date	Equity Capital Investment	Interest or Dividend Rate	Ownership % (Fully Diluted)	Restructur ed?
										+
										+
										+
										1
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Portfolio Company Name	Employer ID	Critical Technology (if applicable)	Financing Type	Investment Type	Stage of Investment	Financing Description	Initial Financing Date	Equity Capital Investment	Interest or Dividend Rate	Ownership % (Fully Diluted)	Restructur ed?
											<u>                                     </u>

		Investment Data (Expressed in \$)												
	Total Cash Invested (A)	Cost at Beginning Period		Addition/ Deduction	Non Cash in Cost at End of Period	Cost at End of Period		(Unrealized Depreciation)	Class 1	Class 2	Class 2 Date of Up Round	SBA Reported Value (B)	GAAP Reported Value (C)	Unaudited Cum. Cash Proceeds (D)
Total Equity	Capital Investments		·			\$-		•			•			
Loan		\$ -		\$-	\$ -	\$ -	\$-	\$ -	\$-	\$-		\$ -	\$ -	\$-
Debt Equity	-				-	-		-	-	-		-	-	
Portfolio Securities	-	-		-	-	-	-	-	-	-		-	-	-
om Sale of Assets Acquired		-		-	-	-	-	-	-	-		-	-	-
Assets Acquired		-		-	-	-	-	-	-	-		-	-	-
perating Concerns Acquired	-	-		-	-	-	-	-	-	-		-	-	-
Notes and Other		-		-	-	-	-	-	-	-		-	-	-
nvestor/Relender Exception		-		-	-	-	-	-	-			-	-	-
Expand to see totals by ini Totals	\$-	\$-		\$-	\$-	\$-	\$ -	\$-	\$-	\$-		\$-	\$-	\$-

Portfolio companies must

Portfolio Companies must Portfolio Company Name	Loan/ Debt Status	Total Cash Invested (A)	Cost at Beginning Period	Schedule 1C Reference Number	Addition/ Deduction	Non-Cash Gain included in Cost at End of Period	Cost at End of Period	Unrealized Appreciation	(Unrealized Depreciation)	Class 1	Class 2	Class 2 Date of Up Round	SBA Reported Value (B)	GAAP Reported Value (C)	Unaudited Cum. Cash Proceeds (D)
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Portfolio Company Name	Loan/ Debt Status	Total Cash Invested (A)	Cost at Beginning Period	Schedule 1C Reference Number	Addition/ Deduction	Non-Cash Gain included in Cost at End of Period	Cost at End of Period	Unrealized Appreciation	(Unrealized Depreciation)	Class 1	Class 2	Class 2 Date of Up Round	SBA Reported Value (B)	GAAP Reported Value (C)	Unaudited Cum. Cash Proceeds (D)
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OMB Approval No. 3245-0 Expiration Date 08/31/202			ion Date 08		
Name of License: Investment Data Expresse		Lic	ense no.: 0	0000000	
	Inv. Mult SBA Va (B+D	lue	Inv. Multipl Value (C	e: GAAP +D)/A	
	Current SBA Mult	Prior SBA Mult	Current GAAP Mult	Prior GAAP Mult	
[					
Expand to see totals by in	Inv. Mult SBA Va	iple:	Inv. Multipl	e: GAAP	
Portfolio companies must	(B+D	0)/A	Value (C	+D)/A	<b>.</b>
Portfolio Company Name	Current SBA Mult	Prior SBA Mult	Current GAAP Mult	Prior GAAP Mult	First Investment Date

Portfolio Company Name	Current SBA Mult	Prior SBA Mult	Current GAAP Mult	Prior GAAP Mult	First Investment Date

SCHEDULE 1 A/B

## 1A. SUMMARY OF LOANS AND INVESTMENTS 1B. SMALLER ENTERPRISE FINANCINGS

FOR MONTH PERIOD ENDED: 01/00/1900

Expiration Date 08/31/2026

#### Name of License:

License no.: 00000000

Α	В	С	D	E	F	G	н
Investment Category	Cost at Beginning of Period	Additions/ (Deductions)	Cost at End of Period	Unrealized Appreciation	Unrealized Depreciation	SBA Reported Value	GAAP Reported Value
Total Loans	\$ -	\$-	\$-	\$-	\$-	\$-	\$
Total Debt Securities	-	-	-	-	-	-	
Total Equity Securities	-	-	-	-	-	-	
Totals	-	-	-	-	-	-	
Total Assets Acquired	-	-	-	-	-	-	
Total Operating Concerns Acquired	-	-	-	-	-	-	
Total Notes and Other Secs. Received	-	-	-	-	-	-	
Equity Investments in Relenders/Relnvestors	_	-	-	-	-	-	
Total Loans and Investments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$

#### **1B. SMALLER ENTERPRISE FINANCINGS**

1 Cumulative dollar amount of Smaller Enterprise Financings extended between April 25, 1994 and close of reporting fiscal year.	
2 Cumulative dollar amount of all Financing extended between April 25, 1994 and close of reporting fiscal year.	\$ -
3 Percentage of total Financings extended to Smaller Enterprises (line 1 divided by line 2)	
SEE 13 CFR 107.710 FOR PERCENTAGE OF TOTAL FINANCINGS WHICH MUST BE IN SMALLER ENTERPRISES.	

SCHEDULE 1C

#### SCHEDULE OF ADDITIONS AND DEDUCTIONS TO LOAN AND INVESTMENT COST FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063

Expiration Date 08/31/2026

Name of License:

	Additions	Deductions	Net Changes
Totals	\$-	\$ -	\$-

Α	В	С	D	E	F	G	н	I
Portfolio Company Name	Employer ID	Reference Number	Reference ID	Transaction Date	Description of Addition / Deduction to Loan and Investment Cost	Addition/ Deduction Amount	Change to Cost	Notes
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Α	В	С	D	E	F	G	Н	I
Portfolio Company Name	Employer ID	Reference Number	Reference ID	Transaction Date	Description of Addition / Deduction to Loan and Investment Cost	Addition/ Deduction Amount	Change to Cost	Notes
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Α	В	С	D	E	F	G	Н	I
Portfolio Company Name	Employer ID	Reference Number	Reference ID	Transaction Date	Description of Addition / Deduction to Loan and Investment Cost	Addition/ Deduction Amount	Change to Cost	Notes
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SCHEDULE 2						NS AND LOSSES ( H PERIOD ENDED:	ON LOANS AND IN\ : 01/00/1900	/ESTMENTS				OMB Approval I Expiration Da	No. 3245-0063 ate 08/31/2026
Name of License:												License r	no.: 00000000
Expand to see totals for mos	t recent quarte	er.			Cost	Net Sales Price	Realized Gain/(Loss)	Cash	Note	Equity			
				Current quarter		\$-	\$ -	\$-	\$ -	\$-			
	-			ugh Period End		\$-	\$-	\$-	\$ -	\$-			
Α	В	C	D	E	F	G	н	I	J	K	L	M	N
								Compo	nents of Net S	ales Price	Applies to Sales a	and Exchanges	
Portfolio Company Name	Employer ID	Financing Type	Transaction Date	Transaction Type	Cost	Net Sales Price	Realized Gain/(Loss)	Cash	Note	Equity	Name	Address	Comments
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## SCHEDULE OF COMMITMENTS FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063

Expiration Date 08/31/2026

Name of License:

	Total	\$-					
Α	В	С	D	E	F	G	Н
Portfolio Company Name	Employer ID	Amount of Commitment	Date Made	Expiration Date	Security Type	Investment Type	Commitment Type
		\$-					

SCHEDULE 3
------------

Name of License:

#### SCHEDULE OF NONCASH GAINS/INCOME FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

Name of License.						i	
			Balance at Beginning of Period	Additions	Collections During Period	Balance at End of Period	Capital Impairment
		Totals	\$-	\$-	\$-	\$ -	\$
Α	В	С	D	E	F	G	н
Portfolio Company Name	Employer ID	Description of		Additions	Deductions / Collections	Balance at End of Period	Amount of "includible non-cash gains" for Capital Impairment
						\$ -	
						-	
						-	
						-	
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SCHEDULE 4	
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#### SCHEDULE OF DELINQUENT LOANS AND INVESTMENTS FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063

Expiration Date 08/31/2026

Name of License: License no.: 0000000											
				1		1					
Note (1) David David Dive have	Totals		\$-		\$ -				\$-	\$ -	\$-
Note (1) Days Past Due base	B B	c	D	E	F	G	н			к	
A	В	L L	Delinquent Pr		Delinquent l			st Payment	J Amount of L	ast Payment	L
Portfolio Company Name	Employer ID	Outstanding Principal Balance				Days Past Due (1)		Interest	Principal	Interest	Fair Market Value of Collateral
		\$-	\$-		\$-		12/31/1899	12/31/1899	\$ -	\$-	\$-

SCHEDULE 6	
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#### SCHEDULE OF GUARANTEES

FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063

Expiration Date 08/31/2026

N	am	e of	Lice	ense:
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Total		\$ -					
Α	В	с	D	E	F	G	н
Portfolio Company Name	Employer ID	Guarantee Amount	Date Made	Expiration Date	Name of Guaranteed Party	Is guarantee collateralized?	Description of underlying obligation of Small Business
		\$-					

#### I. U.S. GOVERNMENT OBLIGATIONS (direct or guaranteed)

Description	Maturity Date	Amount
		\$ -

#### **II. REPURCHASE AGREEMENTS WITH FEDERALLY-INSURED INSTITUTION**

Name and Location of Financial Institution	Maturity Date	Amount
		_

#### **III. CERTIFICATES OF DEPOSIT ISSUED BY FEDERALLY-INSURED INSTITUTIONS**

Name and Location of Financial Institution	Maturity Date Amo			
		-		

#### IV. DEMAND DEPOSIT, MONEY MARKET, AND SAVING ACCOUNTS IN FEDERALLY-INSURED INSTITUTIONS

Name and Location of Financial Institution	Maturity Date	Amount
		-
		-
		-
		-

### V. OTHER CASH AND INVESTED IDLE FUNDS

Description		Maturity Date	Amount
			-
			-
			-
	TOTAL CASH, CASH EQUIVALENT	S AND IDLE FUNDS	\$ -
	(total must agree with sum of lines	s 14 and 15, page 2P)	\$ -

(total must agree with sum of lines 14 and 15, page 2P) \$

						Expand col	lumn if more di	stributions are nee	ded.		
	ISTRIBUTION SCHEDU				pproval No. 3245-0063		Di	stributions Sche	dule		val No. 3245-0063
	TH PERIOD ENDED:	01/00/1900		Expi	ration Date 08/31/2026	5	FOR 3 MON	TH PERIOD ENDE	D: 03/31/2022	Expiration	n Date 08/31/2026
Only required for Accrual and Reinvestor SBICs											
Name of License:					License no.: 0000000	)				License No:	0000000
A. SBA SHARE PERCENTAGE		_									
1 Total SBA Intended Leverage Commitment	\$-						\$-				
2 Total Private Capital Commitment	\$-						\$-				
3 SBA's Share Percentage	0.0%						0.0%	Ď			
B. DISTRIBUTIONS	1	2	3	4	5	а г	6	7	8	9	10
		2	3	4	5	4 -	0	/	0	9	10
1 Distribution Date     Accrued Interest Paid	*	\$ -	<i>*</i>	- 5	- \$ -						
	⇒ -	\$ -	<b>Þ</b>	- >	- > -						
	-	-									
4 Total Distributions After Accrued Interest & Annual Charges	-	-									
5 SBA Share							•				•
a. SBA Calculated Share	-	-		-			\$ -	\$ -	\$ -	\$-	\$-
b. Beginning SBA Leverage Balance	-						•				•
c. Minimum Amount to SBA Leverage Redemption	-	-		-			\$ -	\$ -	\$ -	\$-	\$ -
d. Amount to SBA Leverage	-										
e. Ending SBA Leverage Balance	-	-		-			\$ -	\$ -	\$ -	\$-	\$ -
f. Beginning SBA Outstanding Commitments	-										
g. Minimum Amount of SBA Commitments to Cancel	-	-		-			\$-	\$ -	\$ -	\$-	\$ -
h. Amount of Commitments Being Cancelled	-				_						
i. Ending SBA Outstanding Commitments	-	-		-			\$ -	\$ -	\$ -	\$-	\$ -
6 Distributions to Private Investors											
a. Amount Available to Private Investors	-	-		-			\$ -	\$ -	\$ -	\$-	ş -
1) Amount Distributed to Private Investors & GP											
2) Amount to Carried Interest	-										
3) Amount to Investors After Carried Interest	-	-		-		4 - 1	\$ -	\$ -	\$ -	\$ -	\$ -
b. Return of Capital Distributions											
1) Beginning Leverageable Capital	-	-									
2) Beginning Regulatory Capital		-									
3) Amount of 6.a.1 Distributed as Return of Capital	-	-									
4) Ending Leverageable Capital	-	-		-			\$ -	\$ -	\$ -	\$-	\$ -
5) Ending Regulatory Capital	-	-		-			\$ -	\$ -	\$ -	\$-	\$ -
c. Amout of 6.a.1 Distributed as READ	-	-		-			\$-	\$ -	\$-	\$-	\$-

				^
SC	пE	υυ	JLE	9

#### SCHEDULE OF ACTIVITY FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

\$

If not in Wind-down. Please complete.

Name of License:

License no.: 00000000

0%

### PART I. FIRST ACTIVITY TEST

1. Cash and Cash Equivalents (line 14, page 2) \$0

- 2. Invested Idle Funds (line 15, line 2)
- 3. Total Cash and Idle Funds
- 4. Total Assets at Cost:
- a. Total Assets (line 30, page 2)
- b. ADD: Unrealized Depreciation (line 4c, 9c, and 10c Current Period, page 2)
- c. LESS: Unrealized Appreciation (lines 4b, 9b, and 10b Current Period, page 2)

d. Total Assets at Cost

5. Line 3 Divided by Line 4d (expressed as a percentage)

\*Part I Status:

Passes Part I

\*Note: IF LINE 5 IS LESS THAN OR EQUAL TO 20%, LICENSEE IS NOT INACTIVE -- DO NOT COMPLETE PART II IF LINE 5 IS GREATER THAN 20%, COMPLETE THE SECOND ACTIVITY TEST IN PART II

#### PART II. SECOND ACTIVITY TEST

6. Financings during the Past 18 Months:		
a. Loans		\$ -
b. Debt		-
c. Equity		-
d. Guarantees		-
7. Total (lines 6a through 6d)		-
8. Regulatory Capital		-
9. Line 7 divided by Line 8 (expressed as	a percentage)	0%
*Part II Status: Passed Pa	nrt I	

\*Note: IF LINE 9 IS LESS THAN 20%, LICENSEE MAY BE INACTIVE UNDER SECTION 107.590 - ATTACH EXPLANATION OF INACTIVITY AND PLANNED CORRECTIVE ACTION.

Page	31	of	83	
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Schedule 10	Unaudited SBI	C Licensee Custo	mer Relationship	Management	Information																	10	4B Approva	al No. 3245-0063
FOR MONTH PERIOD ENDED: 01/00/1900										Date 08/31/2026														
Name of Licen	se:																						Licens	e no.: 00000000
Note: Demographic information is on a voluntary basis only.									Ra	ce														
Last Name	First Name	Title	Role Type	Phone	Email	GP Ownership %	Fund Carry % (optional)	Management Company Ownership %	Investment Committee Member	Primary SBA Contact	Mailing	Male	Female	Non- Hispanic or Latino	Hispanic or Latino	Prefer Not to Disclose	American Indian or Alaska Native	Asian	Black or African American	Native Hawaiian or Other Pacific Islander	White	Prefer Not to Disclose	Veteran	Persons with Disabilities

SCHEDULE 11

## UNAUDITED SBIC CUMULATIVE INVESTMENT

PERIOD ENDED: 01/00/1900

Expiration Date 08/31/2026

Name of License:

License no.: 00000000

Include all investments, both realized and unrealized, made by the SBIC since the fund commencement date or October 1, 1993, whichever is later. If historical information is unavailable in the format requested, you may omit (1) investments realized or written off on or before June 30, 2011, and (2) for investments held as of July 1, 2011, gross receipts received on or before June 30, 2011.

Note 1 - Gross Receipts to Total Dollars Invested

Note 2 - (Gross Receipts + GAAP Fair Market Value) to Total Dollars Invested

Totals		Number of Portfolio Companies	Number of Investments Since Inception	Total Dollars Invested	Gross Receipts Cash	Gross Receipts Equity	Total	SBA Reported Value	GAAP Reported Value	1	Mult. See Note 2
	Totals	-	-	\$ -	\$ -	\$-	\$-	\$ -	\$-	0.00x	0.00x
	_										
A B	С	D	E	F	G	н	I	J	К	L	м

							Gross Receip	ts	* Columns J and K	( pulled from Sch	edule 1.	
Portfolio Company Name	Employer ID	Realization Status	Date of 1st Investment	Number of Investments Since Inception	Total Dollars Invested	Gross Receipts Cash	Gross Receipts Equity	Total Receipts	SBA Reported Value	GAAP Reported Value	Cash Mult. See Note 1	Mult. See Note 2
						\$-	\$-	\$-	\$-	\$-		
								-	-	-		
								-	-	-		
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SCHEDULE 11							
Nama af Linnan							
Name of License:							
Include all investments format requested, you	5						
Note 1 - Gross Receipts Note 2 - (Gross Receipt							
Α							
				Jobs Data**			
				Jobs Data			
Portfolio Company Name	Full-time Employees #	Part-time Employees #	Total # of Employees	Net Employee Count Increase/Decrease in last 12 months	# of Employees with Company Equity Ownership	Average Employee Tenure (years)	Median Salary

SCHEDULE 11									OMB	Approval No. 3245-006
										iration Date 08/31/202
ame of License:									l	icense no.: 00/00-000
nclude all investments										
ormat requested, you										
ote 1 - Gross Receipts										
ote 2 - (Gross Receipt										
	*Owner defined a	as ownership >50% e	quity shares i	n the compa	ny.					
	**Reinvestor SBI	Cs use Appendix B fo	r <mark>underlying</mark> f	unds demog	raphic informat					
Α	N	0	Р	Q	R	S	T	U	v	W
		Foundar and/or	r Maiority Ow		oluntary Demo	raphic Informa	ITION**	CEO or Equ	ivalont	
		Founder and/o	Majority Ow	ner.				CEO or Equ	Ivalent	
Portfolio Company Name	Founder or Owner Veteran	Founder or Owner Sex	Founder or Owner Race	Founder or Owner Ethnicity	Founder - Person with Disabilities	CEO or Equivalent Veteran	CEO or Equivalent Sex	CEO or Equivalent Race	CEO or Equivalent Ethnicity	CEO or Equivalent Person - with Disabilities

SCHEDULE 12			UDITED PORTFOLIO COM						al No. 3245-0063		
			FOR MONTH PERIOD END	DED: 01/0	0/1900			Expiration	Date 08/31/2026		
Name of License:								Licens	e no.: 00000000		
Portfolio Co:								Employer ID	00-0000000		
1st Date Invested:	12/30/1899				Fund Own%	0%		Invest. Allocation			
NAICS	111110: Soybea	an Farming			Associate Own%			Invested Capital	\$-		
HQ City			HQ State		Management Own%			Realized Proceeds	\$-		
EV at 1st Closing:	\$ -		-		Board Representation			GAAP Value	\$-		
Ticker Symbol:		(if applicable)	SBIC Board Member(s):	Name	Name	Name	l	nvestment Multiple	-		
SBA Reported Value	\$ -				Vote%			Gross IRR			
INVESTMENT BACKGROU	JND										
Portfolio Company Descrip	<u>tion</u>						CO-INVESTOR	S & CREDITORS			
Provide a short description	of the company	(elevator pitch)	that discusses what the c	ompany c	loes and its competitiv	e advantages	ldentify ke	y co-investors and o	reditors in the		
								company			
Investment Description											
Investment Description											
INVE	STMENT THES	IS / EXPECTAT	IONS		REC	CENT EVENTS	5 & COMPAN	Y UPDATES			
FINANCIAL RESULTS											
	At Closing	FYE	FYE TTM			At Closing	FYE	FYE	TTM		
As of Date	12/30/1899				As of Date	12/30/1899					
Revenue					TEV						
YOY % Growth					Adj. EBITDA TEV Multiple						
EBITDA					TEV Multiple						
YOY % Growth					Total Leverage						
EBITDA Margin					Total Lev Multiple						
Adj. EBITDA					Operating Cashflow						
Adi EBITDA Margin					Monthly Burn Bate						
1st Date Invested:       12/30/1899       Fund Own%       0%       Invest. Allocation         NAICS       111211: Potato Farming       Associate Own%       Invest. Allocation       Invest. Allocation         EV at 1st Closing:       \$       -       Board Representation       Invest. Allocation       GAAP Value       \$         SBR Reported Value       \$       -       Investment Multiple       -       GAAP Value       \$         Portiolic Company Description       (if applicable) SBIC Board Member(s):       Name       Investment Name       Investment Multiple       -         Portiolic Company Description       (if applicable) SBIC Board Member(s):       Name       Vare       Investment Multiple       -         Provide a short description       for about description       Co.INVESTORS & CREDITORS       Co.INVESTORS & CREDITORS         Investment Description       Investment Description       Identify key co-investors and creditors in the company         Investment Description       At Closing       FYE       FYE       TTM         As of Date       12/30/1899       As of Date       12/30/1899       Investment         YOY % Growth       Adj. EBITDA TEV Multiple       Investment       Investment         YOY % Growth       Investon and condin about investors and creditors in the company											
---	-----------------------------	----------------	------------------	----------------	----------------	--------------------	--------------	---------------	-------------	---------------------	-----------------
NAICS       111211: Potato Farming       Associaţe Own%       Invested Capital §         HQ City       HQ State       Management Own%       Realized Proceeds §       GAAP Value §         EV at 15 Closing:	Portfolio Co:									Employer ID	00-000000
HQ City       HO State       Management Own%       Realized Proceeds       S         EV at 1st Closing:       \$       GAAP Value       \$       Gass IRR       Investment Multiple       Investment Description       Identify key co-investors and creditors in the company         Investment Description       Investment Description       Investment Description       Identify key co-investors and creditors in the company       Identify key co-investors and creditors in the company         Investment Description       Investment Description       Investment Description       Identify key co-investors and creditors in the company       Identify key co-investors and creditors in the company         Investment Description       Investment Des								0%			
EV at 1st Closing:       \$		111211: Potato	Farming			-	1			-	
Ticker Symbol:       (if applicable)       SBIC Board Member(s):       Name       Name       Investment Multiple         SBA Reported Value       \$       • <td>-</td> <td></td> <td></td> <td>HQ State</td> <td></td> <td>Managem</td> <td>ent Own%</td> <td></td> <td></td> <td>Realized Proceeds</td> <td>\$-</td>	-			HQ State		Managem	ent Own%			Realized Proceeds	\$-
SBA Reported Value       Gross IRR         INVESTMENT BACKGROUND       CO-INVESTORS & CREDITORS         Provide a short description       CO-INVESTORS & CREDITORS         Investment Description       Identify key co-investors and creditors in the company         Investment Description       Identify key co-investors and creditors in the company         Investment Description       Identify key co-investors and creditors in the company         Investment Description       Investment Description         Investment Description       Investment Description         Investment Description       Recent Events & COMPANY UPDATES         Investment Description       Investment Description         Investment Descript	EV at 1st Closing:	\$-		_		Board Repr	esentation			GAAP Value	\$-
INVESTMENT BACKGROUND         CO-INVESTORS & CREDITORS         CO-INVESTORS & CREDITORS         Investment Description         Investment Description         INVESTMENT THESIS / EXPECTATIONS         RECENT EVENTS & COMPANY UPDATES         INVESTMENT THESIS / EXPECTATIONS         At Closing       FYE       FTM       At Closing       FYE       FTM         At Closing       FYE       FYE       TTM       At Closing       FYE       FYE       TTM       At Closing       FYE       FYE       TTM         As of Date       12/30/1899       12/30/189       12/30/1899       12/30/1899       12/30/189	Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name	Name	Name		Investment Multiple	-
Protioin       CO-INVESTORS & CREDITORS         Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages       Identify key co-investors and creditors in the company         Investment Description       INVESTMENT THESIS / EXPECTATIONS       RECENT EVENTS & COMPANY UPDATES         FINANCIAL RESULTS       At Closing       FYE       FYE         As of Date       12/30/1899       As of Date       12/30/1899         Revenue       Investment       Investment       Investment         YOY % Growth       Investment       EBITDA       Investment         YOY % Growth       Investment       Investment       Investment         Adj. EBITDA       Investment       Investment       Investment         YOY % Growth       Investment       Investment       Investment         Adj. EBITDA       Investment       Investment       Investment         Investment       Investment       Investment       Investment         As of Date       12/30/1899       Investment       Investment         Investment       Investment       Investment       Investment       Investment         Investment       Investment       Investment       Investment       Investment         Investment       I	SBA Reported Value	\$ -					Vote%			Gross IRR	
Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages       Identify key co-investors and creditors in the company         Investment Description       INVESTMENT THESIS / EXPECTATIONS       RECENT EVENTS & COMPANY UPDATES         FINANCIAL RESULTS       At Closing       FYE       FYE       TTM         As of Date       12/30/1899       As of Date       12/30/1899       12/30/1899         Revenue       As of Date       12/30/1899       TTM       4         YOY % Growth       EBITDA Margin       As       Company         Adj. EBITDA       Company       Total Leverage       Company         Adj. EBITDA       Company       Company       Company	INVESTMENT BACKGROU	JND									
Investment Description     RECENT EVENTS & COMPANY UPDATES       INVESTMENT THESIS / EXPECTATIONS     RECENT EVENTS & COMPANY UPDATES       FINANCIAL RESULTS     At Closing       FINANCIAL RESULTS     FYE       As of Date     12/30/1899       Revenue     Investment       YOY % Growth     Investment       EBITDA     Investment       Adj. EBITDA     Investment       Adj. EBITDA     Investment									CO-INVESTO	RS & CREDITORS	
Investment Description         INVESTMENT THESIS / EXPECTATIONS       RECENT EVENTS & COMPANY UPDATES         FINANCIAL RESULTS         At Closing       FYE       FYE       TTM       At Closing       FYE       FYE       TTM         As of Date       12/30/1899	Provide a short description	of the company	(elevator pitch)	that discusses	s what the cor	mpany does and its	competitiv	ve advantages	Identify ke	-	reditors in the
RECENT EVENTS & COMPANY UPDATES         INVESTMENT THESIS / EXPECTATIONS       RECENT EVENTS & COMPANY UPDATES         FINANCIAL RESULTS         FINANCIAL RESULTS       At Closing       FYE       FYE       TTM         As of Date       12/30/1899       As of Date       12/30/1899       Image: Colspan="4">Colspan="4">TTM         As of Date       12/30/1899       Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">FYE       FYE       TTM         As of Date       12/30/1899       As of Date       12/30/1899       Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4"Colspa="4"Colspan="4"Colspan="4"Colspan="4"Colspan="4										company	
RECENT EVENTS & COMPANY UPDATES         INVESTMENT THESIS / EXPECTATIONS       RECENT EVENTS & COMPANY UPDATES         FINANCIAL RESULTS         FINANCIAL RESULTS       At Closing       FYE       FYE       TTM         As of Date       12/30/1899       As of Date       12/30/1899       Image: Colspan="4">Colspan="4">TTM         As of Date       12/30/1899       Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">FYE       FYE       TTM         As of Date       12/30/1899       As of Date       12/30/1899       Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4"Colspa="4"Colspan="4"Colspan="4"Colspan="4"Colspan="4	Investment Description										
FINANCIAL RESULTS       At Closing     FYE     FYE     TTM     At Closing     FYE     FYE     TTM       As of Date     12/30/1899     12/30/1899     Image: Strategy st	investment Besenption										
FINANCIAL RESULTS       At Closing     FYE     FYE     TTM     At Closing     FYE     FYE     TTM       As of Date     12/30/1899     12/30/1899     Image: Strategy st											
FINANCIAL RESULTS       At Closing     FYE     FYE     TTM     At Closing     FYE     FYE     TTM       As of Date     12/30/1899     12/30/1899     Image: Strategy st											
At ClosingFYEFYETTMAt ClosingFYEFYETTMAs of Date12/30/1899<	INVE	SIMENT THES	IS / EXPECTAT	IONS			REG	JENT EVENTS		IY UPDATES	
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At ClosingFYEFYETTMAt ClosingFYEFYETTMAs of Date12/30/1899<											
At ClosingFYEFYETTMAt ClosingFYEFYETTMAs of Date12/30/1899<											
As of Date12/30/189912/30/189912/30/1899100RevenueCCCCCCYOY % GrowthCCCCCCEBITDACCCCCCCYOY % GrowthCCCCCCCYOY % GrowthCCCCCCCEBITDA MarginCCCCCCCAdj. EBITDACCCCCCCAdj. EBITDACCCCCCCAdj. EBITDACC <td>FINANCIAL RESULTS</td> <td></td>	FINANCIAL RESULTS										
RevenueImage: Second secon		At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
YOY % Growth EBITDAImage: Sector of the sec	As of Date	12/30/1899					As of Date	12/30/1899			
EBITDAImage: Selection of the se	Revenue						TEV				
YOY % Growth     Image: Constraint of the second seco	YOY % Growth					Adj. EBITDA T	FEV Multiple				
YOY % GrowthImage: Constraint of the second sec											
EBITDA Margin     Image: Constraint of the second sec	YOY % Growth					-	-				
Adj. EBITDA Operating Cashflow Operating Cashflow	EBITDA Margin					-	-				
						-					
	Adj. EBITDA Margin										

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	/lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					7	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
EBITDA						TEV Multiple				
YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899					Own%			Invest. Allocation	
	111110: Soybea	an Farming			Associate				Invested Capital	
HQ City			HQ State		Management	Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-				Board Represe	ntation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name Na	ime	Name		Investment Multiple	-
SBA Reported Value	\$-				Vc	te%			Gross IRR	
INVESTMENT BACKGROU	UND									
Portfolio Company Descrip								<u>CO-INVESTO</u>	RS & CREDITORS	
Provide a short description	n of the company	(elevator pitch)	that discusses	s what the co	mpany does and its cor	npetitiv	ve advantages	Identify k	ey co-investors and c	reditors in the
									company	
Investment Description										
INVE	ESTMENT THES	IS / EXPECTAT	IONS			RE	CENT EVENTS		NY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	ТТМ
As of Date	12/30/1899				As	of Date	12/30/1899			
Revenue						TEV				
YOY % Growth					Adj. EBITDA TEV	Multiple				
EBITDA					TEV	Multiple				
YOY % Growth					Total Le	everage				
EBITDA Margin					Total Lev	Multiple				
Adj. EBITDA					Operating C	ashflow				
Adj. EBITDA Margin					Monthly Bu					

										-
Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899					und Own%			Invest. Allocation	
	111110: Soybea	an Farming			-	idte Own%			Invested Capital	
HQ City			HQ State		Manager	nent Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_	-	Board Rep	resentation	n		GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descript	tion							CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the cor	mpany does and it	s competiti <sup>,</sup>	ve advantages	Identify ke	ey co-investors and o	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			RE	CENT EVENTS	5 & COMPAN	IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM		-	At Closing	FYE	FYE	ТТМ
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue						TEV	/			
YOY % Growth					Adj. EBITDA	TEV Multiple	2			
EBITDA					-	TEV Multiple	-			
YOY % Growth					-	tal Leverage				
EBITDA Margin					-	Lev Multiple	-			
Adj. EBITDA					-	ing Cashflow	-			
Adj. EBITDA Margin					-	ily Burn Rate				
, aj. con or margin										

										-
Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899					und Own%			Invest. Allocation	
	111110: Soybea	an Farming			-	idte Own%			Invested Capital	
HQ City			HQ State		Manager	nent Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_	-	Board Rep	resentation	n		GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descript	tion							CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the cor	mpany does and it	s competiti <sup>,</sup>	ve advantages	Identify ke	ey co-investors and o	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			RE	CENT EVENTS	5 & COMPAN	IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM		-	At Closing	FYE	FYE	ТТМ
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue						TEV	/			
YOY % Growth					Adj. EBITDA	TEV Multiple	2			
EBITDA					-	TEV Multiple	-			
YOY % Growth					-	tal Leverage				
EBITDA Margin					-	Lev Multiple	-			
Adj. EBITDA					-	ing Cashflow	-			
Adj. EBITDA Margin					-	ily Burn Rate				
, aj. con or margin										

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	/lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					7	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
EBITDA						TEV Multiple				
YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	/lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					7	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
EBITDA						TEV Multiple				
YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	/lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					7	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
EBITDA						TEV Multiple				
YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					7	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
EBITDA						TEV Multiple				
YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					7	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
EBITDA						TEV Multiple				
YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

										-
Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899					und Own%			Invest. Allocation	
	111110: Soybea	an Farming			-	idte Own%			Invested Capital	
HQ City			HQ State		Manager	nent Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_	-	Board Rep	resentation	n		GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descript	tion							CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the cor	mpany does and it	s competiti <sup>,</sup>	ve advantages	Identify ke	ey co-investors and o	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			RE	CENT EVENTS	5 & COMPAN	IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM		-	At Closing	FYE	FYE	ТТМ
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue						TEV	/			
YOY % Growth					Adj. EBITDA	TEV Multiple	2			
EBITDA					-	TEV Multiple	-			
YOY % Growth					-	tal Leverage				
EBITDA Margin					-	Lev Multiple	-			
Adj. EBITDA						ing Cashflow	-			
Adj. EBITDA Margin					-	ily Burn Rate				
, aj. con or margin										

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899					Own%			Invest. Allocation	
	111110: Soybea	an Farming			Associate				Invested Capital	
HQ City			HQ State		Management	Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-				Board Represe	ntation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name Na	ime	Name		Investment Multiple	-
SBA Reported Value	\$-				Vc	te%			Gross IRR	
INVESTMENT BACKGROU	UND									
Portfolio Company Descrip								<u>CO-INVESTO</u>	RS & CREDITORS	
Provide a short description	n of the company	(elevator pitch)	that discusses	s what the co	mpany does and its cor	npetitiv	ve advantages	Identify k	ey co-investors and c	reditors in the
									company	
Investment Description										
INVE	ESTMENT THES	IS / EXPECTAT	IONS			RE	CENT EVENTS		NY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	ТТМ
As of Date	12/30/1899				As	of Date	12/30/1899			
Revenue						TEV				
YOY % Growth					Adj. EBITDA TEV	Multiple				
EBITDA					TEV	Multiple				
YOY % Growth					Total Le	everage				
EBITDA Margin					Total Lev	Multiple				
Adj. EBITDA					Operating C	ashflow				
Adj. EBITDA Margin					Monthly Bu					

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					7	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
EBITDA						TEV Multiple				
YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	/lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					7	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
EBITDA						TEV Multiple				
YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

										-
Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899					und Own%			Invest. Allocation	
	111110: Soybea	an Farming			-	idte Own%			Invested Capital	
HQ City			HQ State		Manager	nent Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_	-	Board Rep	resentation	n		GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descript	tion							CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the cor	mpany does and it	s competiti <sup>,</sup>	ve advantages	Identify ke	ey co-investors and o	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			RE	CENT EVENTS	5 & COMPAN	IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM		-	At Closing	FYE	FYE	ТТМ
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue						TEV	/			
YOY % Growth					Adj. EBITDA	TEV Multiple	2			
EBITDA					-	TEV Multiple	-			
YOY % Growth					-	tal Leverage				
EBITDA Margin					-	Lev Multiple	-			
Adj. EBITDA					-	ing Cashflow	-			
Adj. EBITDA Margin					-	ily Burn Rate				
, aj. con or margin										

										-
Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899					und Own%			Invest. Allocation	
	111110: Soybea	an Farming			-	idte Own%			Invested Capital	
HQ City			HQ State		Manager	nent Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_	-	Board Rep	resentation	n		GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descript	tion							CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the cor	mpany does and it	s competiti <sup>,</sup>	ve advantages	Identify ke	ey co-investors and o	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			RE	CENT EVENTS	5 & COMPAN	IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM		-	At Closing	FYE	FYE	ТТМ
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue						TEV	/			
YOY % Growth					Adj. EBITDA	TEV Multiple	2			
EBITDA					-	TEV Multiple	-			
YOY % Growth					-	tal Leverage				
EBITDA Margin					-	Lev Multiple	-			
Adj. EBITDA					-	ing Cashflow	-			
Adj. EBITDA Margin					-	ily Burn Rate				
, aj. con or margin										

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	/lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					7	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
EBITDA						TEV Multiple				
YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	/lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					1	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
EBITDA						TEV Multiple				
YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899					Own%			Invest. Allocation	
	111110: Soybea	an Farming			Associate				Invested Capital	
HQ City			HQ State		Management	Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-				Board Represe	ntation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name Na	ime	Name		Investment Multiple	-
SBA Reported Value	\$-				Vc	te%			Gross IRR	
INVESTMENT BACKGROU	UND									
Portfolio Company Descrip								<u>CO-INVESTO</u>	RS & CREDITORS	
Provide a short description	n of the company	(elevator pitch)	that discusses	s what the co	mpany does and its cor	npetitiv	ve advantages	Identify k	ey co-investors and c	reditors in the
									company	
Investment Description										
INVE	ESTMENT THES	IS / EXPECTAT	IONS			RE	CENT EVENTS		NY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	ТТМ
As of Date	12/30/1899				As	of Date	12/30/1899			
Revenue						TEV				
YOY % Growth					Adj. EBITDA TEV	Multiple				
EBITDA					TEV	Multiple				
YOY % Growth					Total Le	everage				
EBITDA Margin					Total Lev	Multiple				
Adj. EBITDA					Operating C	ashflow				
Adj. EBITDA Margin					Monthly Bu					

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899					Own%			Invest. Allocation	
	111110: Soybea	an Farming			Associate				Invested Capital	
HQ City			HQ State		Management	Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-				Board Represe	ntation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name Na	ime	Name		Investment Multiple	-
SBA Reported Value	\$-				Vc	te%			Gross IRR	
INVESTMENT BACKGROU	UND									
Portfolio Company Descrip								<u>CO-INVESTO</u>	RS & CREDITORS	
Provide a short description	n of the company	(elevator pitch)	that discusses	s what the co	mpany does and its cor	npetitiv	ve advantages	Identify k	ey co-investors and c	reditors in the
									company	
Investment Description										
INVE	ESTMENT THES	IS / EXPECTAT	IONS			RE	CENT EVENTS		NY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	ТТМ
As of Date	12/30/1899				As	of Date	12/30/1899			
Revenue						TEV				
YOY % Growth					Adj. EBITDA TEV	Multiple				
EBITDA					TEV	Multiple				
YOY % Growth					Total Le	everage				
EBITDA Margin					Total Lev	Multiple				
Adj. EBITDA					Operating C	ashflow				
Adj. EBITDA Margin					Monthly Bu					

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					7	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
EBITDA						TEV Multiple				
YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

Employer ID       00-000000         1st Date Invested:       12/30/1899       Fund Own%       0%       Invest. Allocation         NAICS       11110: Soybean Farming       Associqte Own%       Invest. Allocation       Invest. Allocation         HQ City       HQ State       Board Representation       GAAP Value       \$       -         EV at 15 Closing;       -       Board Representation       GAAP Value       \$       -         SBA Reported Value       \$       -       Invest. Allocation       GAAP Value       \$       -         SBA Reported Value       \$       -       Wame       Name       Name       Name       Invest. Allocation       -         Restriction of the company description of the company(elevator pitch) that discusses what the company does and its competitive advantages       Identify key co-investors and creditors in the company         Investment Description       At Closing       FYE       FYE       TTM       At Closing       FYE       FYE       TTM         As of Date       12/30/1899       Adj. EBITDA Family       As of Date       12/30/1899       -       -       -         YOY % Growth       -       -       -       -       -       -       -         YOY % Growth       -											
NAICS       111110: Soybeen Farming       Associde Own%       Invested Capital         HQ City       HQ State       Management Own%       Realized Proceeds §       Realized Proceeds §         EV at 15 Closing:	Portfolio Co:									Employer ID	00-000000
HQ City       HQ State       Management Own%       Realized Proceeds       s         EV at 1st Closing:       \$       -       Board Representation       GAAP Value       \$       -         SBA Reported Value       \$       -       Vote%       Name       Name       Investment Multiple       -         SBA Reported Value       \$       -       Vote%       Vote%       Gross IRR       -         INVESTMENT BACKGROUND       -       Vote%       COINVESTORS & CREDITORS       -											
EV at 1st Closing:       \$       .		111110: Soybea	an Farming				1				
Ticker Symbol:       (if applicable)       SBIC Board Member(s):       Name       Name       Name       Investment Multiple         SBA Reported Value       \$       •       •       Gross IRR         INVESTMENT BACKGROUND       •       •       •       •         Portiolic Company Description       •       •       •       •       •         Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages       Identify key co-investors and creditors in the company         Investment Description       •	-			HQ State		Managem	ent Own%			Realized Proceeds	\$-
SBA Reported Value     Gross IRR       INVESTMENT BACKGROUND     CO.INVESTORS & CREDITORS       Provide a short description of the company/leevator pitch) that discusses what the company does and its competitive advantages     Identify key co-investors and creditors in the company       Investment Description     Investment Description     Identify key co-investors and creditors in the company       Investment Description     Investment Description     Identify key co-investors and creditors in the company       Investment Description     Investment Description     Identify key co-investors and creditors in the company       Investment Description     Investment Description     Identify key co-investors and creditors in the company       Investment Description     Investment Description     Identify key co-investors and creditors in the company       Investment Description     Investment Description     Identify key co-investors and creditors in the company       Investment Description     Investment Description     Identify key co-investors and creditors in the company       Investment Description     Investment Description     Identify key co-investors and creditors in the company       Investment Description     Investment Description     Identify key co-investors and creditors in the company       Investment Description     Investment Description     Identify key co-investors and creditors in the company       Investment Description     Investify key co-investors     Identify key co-invest	EV at 1st Closing:	\$-				Board Repr	esentation			GAAP Value	\$-
INVESTMENT BACKGROUND         CO-INVESTORS & CREDITORS         CO-INVESTORS & CREDITORS         Investment Description         Investment Description         INVESTMENT THESIS / EXPECTATIONS         RECENT EVENTS & COMPANY UPDATES         INVESTMENT THESIS / EXPECTATIONS         RECENT EVENTS & COMPANY UPDATES         INVESTMENT THESIS / EXPECTATIONS         At Closing       FYE       FTM         YOY % Growth       12/30/1899       Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2"         YOY % Growth       Colspan= 2"	Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name	Name	Name		Investment Multiple	-
Protioin       CO-INVESTORS & CREDITORS         Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages       Identify key co-investors and creditors in the company         Investment Description       INVESTMENT THESIS / EXPECTATIONS       RECENT EVENTS & COMPANY UPDATES         FINANCIAL RESULTS       At Closing       FYE       FYE       TTM         As of Date       12/30/1899       As of Date       12/30/1899       Investment         YOY % Growth       EBITDA       Investment       Investment       Investment         YOY % Growth       Investment       Investment       Investment       Investment         Adj. EBITDA       Investment       Investment       Investment       Investment       Investment         Adj. EBITDA       Investment       Investment       Investment       Investment       Investment       Investment         Adj. EBITDA       Investment       Investment       Investment       Investment       Investment       Investment       Investment         As of Date       12/30/1899       Investment       Investment       Investment       Investment       Investment       Investment         YOY % Growth       Investment       Investment       Investment       Investment       In	SBA Reported Value	\$ -					Vote%			Gross IRR	
Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages       Identify key co-investors and creditors in the company         Investment Description       INVESTMENT THESIS / EXPECTATIONS       RECENT EVENTS & COMPANY UPDATES         FINANCIAL RESULTS       At Closing       FYE       FYE       TTM         As of Date       12/30/1899       As of Date       12/30/1899       12/30/1899         Revenue       As of Date       12/30/1899       TEV       Image: Company         YOY % Growth       Image: Company       Company       Image: Company       Image: Company         YOY % Growth       Image: Company       Image: Company       Image: Company       Image: Company       Image: Company         YOY % Growth       Image: Company       Image: Company       Image: Company       Image: Company       Image: Company       Image: Company         YOY % Growth       Image: Company	INVESTMENT BACKGROU	JND									
company         Investment Description       RECENT EVENTS & COMPANY UPDATES         INVESTMENT THESIS / EXPECTATIONS       RECENT EVENTS & COMPANY UPDATES         FINANCIAL RESULTS       At Closing       FYE       FYE       TTM       At Closing       FYE       FYE       TTM         As of Date       12/30/1899       12/30/1899       1       As of Date       12/30/1899       1         YOY % Growth       1       1       1       1       1       1       1         YOY % Growth       1       1       1       1       1       1       1       1         YOY % Growth       1										RS & CREDITORS	
Investment Description         INVESTMENT THESIS / EXPECTATIONS       RECENT EVENTS & COMPANY UPDATES         FINANCIAL RESULTS         At Closing       FYE       FYE       TTM       At Closing       FYE       FYE       TTM         As of Date       12/30/1899	Provide a short description	of the company	(elevator pitch)	that discusses	s what the cor	mpany does and its	competiti	ve advantages	Identify k		reditors in the
INVESTMENT THESIS / EXPECTATIONS       RECENT EVENTS & COMPANY UPDATES         FINANCIAL RESULTS         FINANCIAL RESULTS       At Closing       FYE       FYE       TTM       At Closing       FYE       FYE       FYE       FYE       FYE       FYE       FYE       TTM         As of Date       12/30/1899       As of Date       Intervention       Intervention       Intervention       Intervention       Intervention       Intervention       Interv										company	
INVESTMENT THESIS / EXPECTATIONS       RECENT EVENTS & COMPANY UPDATES         FINANCIAL RESULTS         FINANCIAL RESULTS       At Closing       FYE       FYE       TTM       At Closing       FYE       FYE       FYE       FYE       FYE       FYE       FYE       TTM         As of Date       12/30/1899       As of Date       Intervention       Intervention       Intervention       Intervention       Intervention       Intervention       Interv	Investment Description										
FINANCIAL RESULTS       At Closing     FYE     FYE     TTM     At Closing     FYE     FYE     TTM       As of Date     12/30/1899     12/30/1899     Image: Stress of the str											
FINANCIAL RESULTS       At Closing     FYE     FYE     TTM     At Closing     FYE     FYE     TTM       As of Date     12/30/1899     12/30/1899     Image: Stress of the str											
FINANCIAL RESULTS       At Closing     FYE     FYE     TTM     At Closing     FYE     FYE     TTM       As of Date     12/30/1899     12/30/1899     Image: Stress of the str							DE				
At ClosingFYEFYETTMAt ClosingFYEFYETTMAs of Date12/30/1899<	INVE	SIMENT THES	IS / EXPECTAT	IONS			RE	CENT EVENTS		NY UPDATES	
At ClosingFYEFYETTMAt ClosingFYEFYETTMAs of Date12/30/1899<											
At ClosingFYEFYETTMAt ClosingFYEFYETTMAs of Date12/30/1899<											
At ClosingFYEFYETTMAt ClosingFYEFYETTMAs of Date12/30/1899<											
At ClosingFYEFYETTMAt ClosingFYEFYETTMAs of Date12/30/1899<											
At ClosingFYEFYETTMAt ClosingFYEFYETTMAs of Date12/30/1899<											
As of Date12/30/189912/30/1899Image: constraint of the second se	FINANCIAL RESULTS										
RevenueImage: Sevenue of the sevenue of t		At Closing	FYE	FYE	TTM		-	At Closing	FYE	FYE	ТТМ
YOY % Growth EBITDAImage: Sector of the sec	As of Date	12/30/1899					As of Date	12/30/1899			
EBITDAImage: Selection of the se	Revenue						TEV	,			
YOY % Growth       Image: Constraint of the second se	YOY % Growth					Adj. EBITDA	TEV Multiple				
YOY % GrowthConstraintsConstrain	EBITDA										
EBITDA Margin     Image: Constraint of the second sec	YOY % Growth					-	-				
Adj. EBITDA     Image: Constraint of the second secon	EBITDA Margin					-	-				
						-					
	Adj. EBITDA Margin					-					

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	/lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					7	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
EBITDA						TEV Multiple				
YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899					Own%			Invest. Allocation	
	111110: Soybea	an Farming			Associate				Invested Capital	
HQ City			HQ State		Management	Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-				Board Represe	ntation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name Na	ime	Name		Investment Multiple	-
SBA Reported Value	\$-				Vc	te%			Gross IRR	
INVESTMENT BACKGROU	UND									
Portfolio Company Descrip								<u>CO-INVESTO</u>	RS & CREDITORS	
Provide a short description	n of the company	(elevator pitch)	that discusses	s what the co	mpany does and its cor	npetitiv	ve advantages	Identify k	ey co-investors and c	reditors in the
									company	
Investment Description										
INVE	ESTMENT THES	IS / EXPECTAT	IONS			RE	CENT EVENTS		NY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	ТТМ
As of Date	12/30/1899				As	of Date	12/30/1899			
Revenue						TEV				
YOY % Growth					Adj. EBITDA TEV	Multiple				
EBITDA					TEV	Multiple				
YOY % Growth					Total Le	everage				
EBITDA Margin					Total Lev	Multiple				
Adj. EBITDA					Operating C	ashflow				
Adj. EBITDA Margin					Monthly Bu					

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					7	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
EBITDA						TEV Multiple				
YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					7	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
EBITDA						TEV Multiple				
YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	/lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					7	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
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YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899					Own%			Invest. Allocation	
	111110: Soybea	an Farming			Associate				Invested Capital	
HQ City			HQ State		Management	Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-				Board Represe	ntation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	lember(s):	Name Na	ime	Name		Investment Multiple	-
SBA Reported Value	\$-				Vc	te%			Gross IRR	
INVESTMENT BACKGROU	UND									
Portfolio Company Descrip								<u>CO-INVESTO</u>	RS & CREDITORS	
Provide a short description	n of the company	(elevator pitch)	that discusses	s what the co	mpany does and its cor	npetitiv	ve advantages	Identify k	ey co-investors and c	reditors in the
									company	
Investment Description										
INVE	ESTMENT THES	IS / EXPECTAT	IONS			RE	CENT EVENTS		NY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	ТТМ
As of Date	12/30/1899				As	of Date	12/30/1899			
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YOY % Growth					Adj. EBITDA TEV	Multiple				
EBITDA					TEV	Multiple				
YOY % Growth					Total Le	everage				
EBITDA Margin					Total Lev	Multiple				
Adj. EBITDA					Operating C	ashflow				
Adj. EBITDA Margin					Monthly Bu					

Portfolio Co:									Employer ID	00-000000
1st Date Invested:	12/30/1899			_		Fund Own%	0%		Invest. Allocation	
	111110: Soybea	an Farming			_	ciate Own%			Invested Capital	
HQ City			HQ State		Manager	ment Own%			Realized Proceeds	\$-
EV at 1st Closing:	\$-		_		Board Rep	resentation			GAAP Value	\$-
Ticker Symbol:		(if applicable)	SBIC Board M	/lember(s):	Name	Name	Name		Investment Multiple	-
SBA Reported Value	\$-					Vote%			Gross IRR	
INVESTMENT BACKGROU	JND									
Portfolio Company Descrip								CO-INVESTO	RS & CREDITORS	
Provide a short description	of the company	(elevator pitch)	that discusses	s what the co	mpany does and it	s competitiv	ve advantages	Identify ke	ey co-investors and c	reditors in the
									company	
Investment Description										
investment beschption										
INVE	STMENT THES	IS / EXPECTAT	IONS			REG	CENT EVENTS		IY UPDATES	
FINANCIAL RESULTS										
	At Closing	FYE	FYE	TTM			At Closing	FYE	FYE	TTM
As of Date	12/30/1899					As of Date	12/30/1899			
Revenue					7	TEV				
YOY % Growth					Adj. EBITDA	TEV Multiple				
EBITDA						TEV Multiple				
YOY % Growth						otal Leverage				
EBITDA Margin					-	Lev Multiple				
Adj. EBITDA					-	ing Cashflow				
Adj. EBITDA Margin						nly Burn Rate				
						,				

UNAUD TED EXECUTIVE SU	MMARY			OMB Approval	No. 3245-0063
FOR MONTH PERIOD ENDED: 0	01/00/1900				te 08/31/2026
(Amounts rounded to the near	est dollar)				
Name of License:					10.: 0000000
Strategy: 0				Vintage Year	0
a. Firm Data					
1. Assets under Management (including unfunded commitments)		\$ -			
<ol> <li>Number of active funds</li> <li>Number of active portfolio companies</li> </ol>					
4. Number of active and inactive funds					
5. Firm established year					
6. Total number of investment professionals at the firm					
<ol> <li>Total number of employees at the firm</li> <li>Do you offer the following benefits to all full-time employees?</li> </ol>					
a. 401(k) match or retirement savings					
b. Medical insurance					
c. Paid Family Leave					
d. Childcare services or reimbursement					
b. Fund Level Data		Private Investor		SBA	
1. Total commitments		\$ -			
2. Total calls/draws since inception 3. Remaining commitments		-	-	-	
<ol> <li>Remaining commitments</li> <li>Total number of portfolio companies invested in since inception (from Schedule 11)</li> </ol>		- 0	L	-	
5. Total amount of investments since inception (from Schedule 11)		-			
6. Gross receipts/proceeds from investments since inception (from Schedule 11)		-			
7. Gross distributions including carried interest		-			
8. Amount of carried interest paid		-			
<ol> <li>Distributions to private investors net of carried interest and expenses</li> <li>SBA Leverage Repayment</li> </ol>		-		-	
11. GAAP Value of Remaining Loans and Investments (from Schedule 11)		\$ -			
12. SBA Value of Remaining Loans and Investments (from Schedule 11)		\$ -			
c. Key Valuation Metrics	MOIC Net D			Net IRR	Gross IRR
All "net" figures are net to investors of expenses       GAAP Valuation         fees, and carried interest). Net RVPI cells are editable.       SBA Valuation		#DIV/0! #DIV/0!			
		<i>"Dityon</i>		I	
d. Historical Fund Performance		Date Ne	t DPI	Net TVPI	
(Net DPI and Net TVPI not calculated based on GAAP should be annotated with an "*" in col	lumn L)				
1.00					
1.00					
0.80					
0.60					
0.40					
0.20					
0.00	-0				
→ Net DPI → Net TVPI		-			
e. Portfolio breakdown of total invested capital to-date by industry, asset type, loc	cation, and stage invest	red. Total In	vested:	\$ -	
(Top 5 in descending order)	%	Stage Inve	sted \$	%	
	70	\$		70	
			-		
Industry Invested \$ % State Invested \$					
Industry Invested \$ % State Invested \$					
Industry Invested \$ % State Invested \$ \$ - \$ - 			:		
Industry Invested \$ % State Invested \$ \$ - \$ - 		Other	-		
Industry Invested \$ % State Invested \$		Other	-		
Industry     Invested \$     %     State     Invested \$       \$     -     -     -     -       \$     -     -     -     -       •     -     -     -     -       •     -     -     -     -       •     -     -     -     -       •     -     -     -     -       •     -     -     -     -       •     -     -     -     -       •     -     -     -     -		Other	-		
Industry Invested \$ % \$ - - Other - Asset Type Invested \$ %		Other	-		
Industry Invested \$ % \$ State Invested \$ \$ State Invested \$ \$ Comparison of the set of		Other			
Invested \$     %       \$     -       \$     -       -     -		Other			
Invested \$     %       \$     -       \$     -       -     -		Other			

### Unaudited SBA Form 468 Wind-Down Plan Supplement

#### As of 12/30/1899

B. Private Capital

## OMB Approval No. 3245-0063 Expiration Date 08/31/2026

Mana	of	1:0	~ ~	
Name	ot	LIC	en	ise

Note: Detail for proceeds from income and exits and follow-on investments are on separate schedules.

#### I. Capital & Beginning Balances

A. Cash & Cash Equivalents and Idle Funds Balance \$

Total SBA Leverage Drawn \$ Total Redemptions

SBA Leverage Balance

Unfunded SBA Leverage Commitments

## C. SBA Leverage

License no.: 00000000

	D. Thvate capital	
Total Private Capital Committed to Fund		
Total Private Capital Paid In	-	
Total Return of Capital Distributions		
Total READ Distributions		
Leverageable Capital Balance	-	
Unfunded Regulatory Commitments	-	
Regulatory Capital	-	

### Farmer Cash Flat

II. Pro Forma Cash Flows							
		12/31/1899			Post	Pro Forma	
In \$		12/31/1900	1901	1902	1902	Total	Comments
A. Cash Inflows							
1. Private Capital Draws (Paid In)		\$-	\$ -	- \$ -	\$	- \$ .	
2. SBA Leverage/Loan Draws							
3. Idle Interest & Other Income							
Loan & Investment Income/Proceeds (Sched A)		-	-			-	- See Wind Down Schedule A.
5. Other Cash Inflows							
	Total Cash Inflows	-	-				
B. Cash Outflows							
1. Expenses							
a. Management Fees							
b. SBA Interest, Leverage Fees, & Annual Charge	es						
c. Other Expenses							
d. Total Expenses		-	-			-	
Investments (Follow-Ons) (Sched B)		-	-			-	- See Wind Down Schedule B.
<ol><li>Private Investor Distributions</li></ol>							
a. READ							
b. Return of Capital							
c. Total Distributions to Private Investors		-	-			-	
<ol> <li>SBA Leverage Redemptions</li> </ol>							
5. Other Cash Outflows							
	Total Cash Outflows	-	-				
C. NET CASH FLOW		\$-	\$ -	- \$ -	\$	- \$ ·	
						_	
III. Ending Balances	12/30/1899						
Regulatory Capital	\$-	\$-	\$	- \$ -	· \$	-	
Leverageable Capital	-	-				-	

WDSup

Leverageable Capital	-	-	-	-	-
SBA Leverage Balance	-	-	-	-	-
Cash & Cash Equivalents & Idle	-	-	-	-	-
Unfunded Private Commitments	-	-	-	-	-
Unfunded SBA Commitments	-	-	-	-	-
Leverage Ratio	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

### **Return Multiples**

Cumulative to LPs \$ \$

			WDSup			
Distributions to Paid in Capital	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
Distributions to Total Capital	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
Cumulative SBA \$	- \$	- \$	- \$	- \$		
Distributions to Drawn Levera	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	

As of 12/30/1899

### Unaudited SBA Form 468 Wind-Down Plan Supplement

### Schedule A - SBIC Forecast Anticipated Income/Proceeds

OMB Approval No. 3245-0063 Expiration Date 08/31/2026

Name of License:

License no.: 00000000

											1.	1
TOTALS		\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	
	First ted				Anticip	ated Income/Exit Pr	oceeds	Timing	of Likely E>	kit Income/P	roceeds	]
Portfolio Company Name	Year First Invested		468 SBA Approved Reported Value	Anticipated Exit Type	Minimum	Maximum	Likely	01/01/1900 to 12/31/1900	1901	1902	Post 1902	Comments
		\$-	\$-		\$-	\$ -	\$-	\$-	\$-	\$-	\$ -	
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## Unaudited SBA Form 468 Wind-Down Plan Supplement

## Schedule B - SBIC Forecast Financings

## OMB Approval No. 3245-0063 Expiration Date 08/31/2026

Nar	Name of License: License no.: 0000000										
Totals \$ - \$ - \$ - \$											
Anticipated Follow-on Financings											
	Smail						Timing of S				
	Company Name	Investment Type	Business Total Round/ Deal Size	SBIC's Pro- Rata Investment	SBIC Follow-on Participation	01/01/1900 to 12/31/1900	1901	1902	Post 1902	Comments	
		<b>71</b> <sup>2</sup> -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		
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As of 12/30/1899

KeyLeverageMetrics	
Unaudited SBA Leverage Metrics Based on Form 468 entries for period ended: 01/00/1900	OMB Approval No. 3245-0063 Expiration Date 08/31/2026
Name of License:	License no.: 00000000
Expand rows to see how metrics are calculated.	
I. Leverage Coverage Ratio (LCR)	LCR =
A. SBA Leverage Balance (Form 468, 2&3-Bal, Line 31) B. Recoverable Assets	\$ -
<ul> <li>Total Assets (Form 468, 2&amp;3-Bal, Line 30)</li> <li>Other Asset (Form 468, 2&amp;3-Bal,Line 29)</li> <li>Total Liabilities (Form 468, 2&amp;3-Bal, Line 41) Net Asset Value</li> <li>SBA Leverage Balance (Form 468, 2&amp;3-Bal, Line 31)</li> <li>Unfunded Regulatory Commitments (Form 468, 8-READ_Cap, Part II, Line 2a) Total Recoverable Assets</li> <li>C. Leverage Coverage Ratio = Total Recoverable Assets/SBA Leverage Balance</li> </ul>	\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -
II. Capital Impairment Percentage (CIP) = 0.0% Max CIP: 0.0%   CAPITAL IMPAIRME	ENT PERCENTAGE EXCEEDS MAXIN
<ul> <li>A. PRELIMINARY IMPAIRMENT TEST</li> <li>1 Undistributed Net Realized Earnings (Deficit) (Form 468, 2&amp;3-Bal, Line 51)</li> <li>2 Includible Non-cash Gains (Form 468, S3NC)</li> <li>3 Undistributed Net Realized Earnings (Deficit) plus Includible Non-Cash Gains</li> <li>4 Unrealized Gain (Loss) on Securities Held (Form 468, 2&amp;-Bal, Line 49)</li> <li>STOP Capital Impairment % = 0. No further calculations are required.</li> </ul>	\$ - \$ - \$ - \$ -
<ul> <li>B. ADJUSTED UNREALIZED GAIN ON SECURITIES HELD</li> </ul>	
<ul> <li>UNREALIZED APPRECIATION ON:</li> <li>5 Publicly Traded and Marketable securities ["Class 1" - Form 468 Schedule 1)</li> <li>6 Non-Publicly Traded and Marketable securities which satisfy the requirements in Sec. 107.1840(d)(3) ["Class 2" - Form 468 Schedule 1)</li> <li>7 All other securities ["Class 3" = Total Appreciation from Form 468 Schedule 1 minus Class 1 and Class 2]</li> <li>8 Unrealized Depreciation (Schedule 1)</li> </ul>	\$ - \$ - \$ - \$ -
	0% = \$ - 0% = \$ - \$ -
12 Less: Estimated future income taxesif applicable* 13 Less: Class 1 or Class 2 Appreciation on pledged or encumbered securities (up to the amount of the related borrowing or obligation)*	\$- \$-
*Note: SBA may evaluate and assess. 14 Adjusted Unrealized Gain on Securities Held	\$ -
III. CAPITAL IMPAIRMENT PERCENTAGE	
15 Undistributed Net Realized Earnings plus Includible Non-cash Gains 16 Adjusted Unrealized Gain (Loss) on Securities Held 17 Total (Line 15 + Line 16)	\$ - \$ - \$ -
18 Regulatory Capital (excluding Treasury Stock, if any) (Form 468, 8-READ_Cap, Part II, Line 6)	\$ -
19 CAPITAL IMPAIRMENT PERCENTAGE	0%
IV. MAXIMUM PERMISSIBLE CAPITAL IMPAIRMENT PERCENTAGE	
<ul> <li>If you are a Section 301(c) Licensee, enter C. If you are a</li> <li>Section 301(d) Licensee, enter D.</li> <li>SECTION 301(d) LICENSEES SKIP LINES 21-26</li> </ul>	С
<ul> <li>21 SBA Leverage outstanding as of end of reporting period (Form 468, 2&amp;3-Bal, Line 31)</li> <li>22 Leverageable Capital as of end of reporting period (Form 468, 8-READ_Cap, Line 10)</li> <li>23 Leverage Percentage</li> </ul>	\$ - \$ - 0%
<ul><li>24 Total portfolio investments at cost (Schedule 1, S1Inv)</li><li>25 Equity Capital Investments (Schedule 1, S1Inv)</li></ul>	\$ - \$ -
26 Percentage of portfolio in Equity Capital Investments	0%
28 Maximum Permissible Capital Impairment Percentage	0%

Unaudited NAICS Search Tool. Copy NAICS 2022 Code and Title Result into NAICS field Search

Row Labels 111110: Soybean Farming 111120: Oilseed (except Soybean) Farming 111130: Dry Pea and Bean Farming 111130: Cry Pea and Bean Farming 111140: Wheat Farming 111150: Corn Farming 111100: Rice Farming 111191: Oilseed and Grain Combination Farming 111192: All Other Grain Farming 111211: Potato Farming 111212: Other Vegetable (except Potato) and Melon Farming 11130: Orange Groves 111320: Citrus (except Orange) Groves 111331: Apple Orchards 111332: Grape Vineyards 111333: Strawberry Farming

## **Valuation Meeting Minutes**

## **Valuation Report**

<u>4</u>

# **Operating Plan Update**

<u>5</u>

Audited Annual Financial Report SBA Form 468

(Excel 468 GAAP columns and rows may be hidden - as outlined in the Form 468 Instructions)

<u>6</u>

## **Auditor's Opinion**

<u>7</u>

## Notes to Audited Annual Financial Report SBA Form 468

<u>8</u>

# <u>Other</u>

<u>9</u>