

Selections Tab: Contains data used in drop down fields and other key information. This is a hidden

Table Name	Key_Data
Description	Identifies the key fields selected/entered that are used throughout the form.

Executed Management Certification

1

Name of License: License no.: 00000000

MANAGEMENT CERTIFICATION

I, [, a General Partner of (Licensee),] [, a General Partner of the General Partner of (Licensee),]

I, , a Managing Member of , the General Partner of (Licensee),]

[, the President of , the General Partner of (Licensee),]

do hereby certify as follows:

- 1. The Quarterly Financial Report for the months ended January 00, 1900 submitted by (Licensee) to the Small Business Administration on SBA Form 468 is true and correct in all aspects. The statements and schedules listed below have been omitted from the submission.
- 2. The General Partner of (Licensee) has reviewed and approved the Quarterly Financial Report for the months ended January 00, 1900.
- 3. (Licensee) is in good standing under the laws of the State of .

STATEMENTS AND SCHEDULES OMITTED:

Total Assets:	\$	-
Net Income (Loss):	\$	-
Cash and Cash Equivalents and Idle Funds at End of Period:	\$	-

CAUTION: By signing below, you are certifying as to the truth and accuracy of the Financial Report in all respects, and acknowledging that officials in the Small Business Administration (SBA) will be relying on this certification. I also certify that the information presented on the printed version of this form is identical to any presented in any electronic version of this form I have submitted or caused to be submitted to SBA contemporaneously. Knowingly making a false statement to or concealing a material fact from the SBA can lead to imprisonment of up to 30 years and/or a fine of up to \$1,000,000 under 18 U.S.C. § 1014.

The undersigned certifies that the attached SBA Form 468 was prepared using the MS Excel Workbook Form provided by SBA, without modification to any aspect of that Form and the formulae contained therein, other than the addition of Licensee data and information (as contemplated by the instructions provided by SBA).

Date: Name: Signature:
Title:

Full Excel 468 (All Columns and rows are unhidden)

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Balance Sheet	3	14	✓	✓			✓	2&3-Bal
Statement of Operations / Income Statement	4	15	✓	✓			✓	4-NI
Cash Flow Statement	5	16	✓	✓			✓	5&6-CF
Statement of Partners' Capital	6	12	✓	✓			✓	7-Pcap
READ & Regulatory & Leverageable Capital	7	13	✓	✓			✓	8-READ_Cap
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Schedule 1 A & B: Summary of Loans and Investments and Smaller Enterprise Financings	9	5	✓	✓			✓	S1AB
Schedule 1 C: Schedule of Additions and Deductions to Loan and Investment Cost	10	4	✓	✓			✓	S1C
Schedule 2: Schedule of Realized Gains and Losses on Loans and Investments	11	6	✓	✓			✓	S2RG
Schedule 3: Schedule of Non-cash Gains/Income	12	7	✓	✓			✓	S3NC
Schedule 4: Schedule of Delinquent Loans and Investments	13	8	✓	✓			✓	S4Del
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Schedule 6: Schedule of Guarantees	15	10	✓	✓			✓	S6Guar
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Schedule 10: SBIC Customer Relationship Management Information	19	19	✓					S10crm
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Key SBA Leverage Metrics	n/a	n/a	n/a					KeyMetrics
NAICS Search Tool	n/a	n/a	n/a					NAICS Search

Notes

1. Schedule 8 is only required for Accrual and Reinvestor SBICs. It should be completed as distributions are made and checked against statement of partners' capital.

2. Wind-Down Plans are only required for SBICs that are in Wind-Down, per 13 CFR 107.590.

Quarterly Financial Report

SBA FORM 468

Partnership SBICs

OMB Approval No. 3245-0063

Expiration Date 08/31/2026

Form Version

6.0

Name of Licensee: _____

License Number: _____

Street Address: _____

City: _____

State: #N/A

Zip Code: _____

County: _____

Licensee Employer ID Number: _____

For the Reporting Period Ended: _____

Number of Months: _____

Filing Type: _____

Independent Public Accountant: _____

Approved Valuation Guidance _____

Vintage Year: _____

Approved Tiers of Leverage: _____

SBICCT? _____

Fund Style _____

Investment Strategy _____

Fund Style or Inv. Strategy Description _____

Has SBA Approved Wind-Down Plan? _____

Note: The estimated burden for completing this form is 35 hours per response if a wind-up plan is required, and 25 hours per response if a wind-up plan is not required. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief Administrative Information Branch, Washington, D.C. 20416 and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, D.C. 20503. PLEASE DO NOT SEND FORMS TO OMB

OMB Approval No. 3245-0063 Expiration Date 08/31/2026		STATEMENT OF FINANCIAL POSITION FOR -MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the nearest dollar)			
Name of License:		License no.: 00000000			
		0		GAAP Value (if needed)	
		Current Period End	Prior Year End	Current Period	Prior Year End
		12/30/1899	Audited	End	Audited
				12/30/1899	12/30/1899
ASSETS					
LOANS AND INVESTMENTS (Current Period from Schedule 1)					
Portfolio Securities					
1 Loans Cost	*	\$ -	\$ -	\$ -	\$ -
2 Debt Securities Cost	*	-	-	-	-
3 Equity Securities Cost	*	-	-	-	-
4a Portfolio Securities at Cost		-	-	-	-
4b Appreciation on Portfolio Securities	*	-	-	-	-
4c Depreciation on Portfolio Securities	*	-	-	-	-
4d Total Portfolio Securities at Value		-	-	-	-
Assets Acquired in Liquidation of Portfolio Securities:					
5 Receivables from Sale of Assets Acquired Cost	*	-	-		-
6 Assets Acquired Cost	*	-	-	-	-
7 Operating Concerns Acquired Cost	*	-	-	-	-
8 Notes and Other Securities Received Cost	*	-	-	-	-
9a Total Assets Acquired and Notes Received Cost (Lines 5-8)		-	-	-	-
9b Appreciation on Assets Acquired and Notes Received	*	-	-	-	-
9c Depreciation on Assets Acquired and Notes Received	*	-	-	-	-
9d Assets acquired and Notes Received Reported Value		-	-	-	-
10 Equity Investments in Relender/Reinvestors Exception					
a. Total Cost of Relender/Reinvestor Investments	*	-	-	-	-
b. Appreciation on Relender/Reinvestor Investments	*	-	-	-	-
c. Depreciation on Relender/Reinvestor Equity Investments	*	-	-	-	-
d. Total Relender/Reinvestor Investments Value		-	-	-	-
11a TOTAL LOANS AND INVESTMENTS COST (Line 4a + Line 9a + Line 10a)		-	-	-	-
11b TOTAL LOANS AND INVESTMENTS VALUE (Line 4d + Line 9d + Line 10d)		-	-	-	-
12 Less Current Maturities		-	-	-	-
13 Loans and Investments Net of Current Maturities		-	-	-	-
CURRENT ASSETS					
14 Cash and Cash Equivalents	*	-	-	-	-
15 Invested Idle Funds	*	-	-	-	-
16 Interest and Dividends Receivable		-	-	-	-
17 Notes and Accounts Receivable		-	-	-	-
18 Receivables from Parent or Other Associates		-	-	-	-
19 Less: Allowance for Losses (lines 16, 17, and 18)		-	-	-	-
20 Current Maturities of Portfolio Securities		-	-	-	-
21 Current Maturities of Assets Acquired		-	-	-	-
22 Current Maturities of Operating Concerns Acquired		-	-	-	-
23 Current Maturities of Other Securities		-	-	-	-
24a Other (specify)				-	-
24b Other (specify)				-	-
25 Total Current Assets		-	-	-	-
OTHER ASSET					
26 Net Furniture and Equipment		-	-	-	-
27 Net Leverage Fees		-	-	-	-
28a Other (specify)		-	-	-	-
28b Other (specify)		-	-	-	-
29 Total Other Assets (Sum of lines 26 through 28b)		-	-	-	-
30 TOTAL ASSETS		\$ -	\$ -	\$ -	\$ -

OMB Approval No. 3245-0063 Expiration Date 08/31/2026		STATEMENT OF FINANCIAL POSITION FOR -MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the nearest dollar)			
Name of License:		License no.: 00000000			
LIABILITIES AND CAPITAL		\$ -		GAAP Value (if needed)	
		Current Period End 12/30/1899	Prior Year End Audited	Current Period End 12/30/1899	Prior Year End Audited 12/30/1899
LIABILITIES					
Long-Term Debt					
31 Notes and Debentures payable to or guaranteed by SBA.		\$ -	\$ -	\$ -	\$ -
32 Notes and Debentures Payable to Others		-	-	-	-
33 Total Long Term Liabilities (Line 31 + Line 32)		-	-	-	-
Current Liabilities					
34 Accounts Payable		-	-	-	-
35 Due to Parent or Other Associates					
a. Management Expenses Due to Associates		-	-	-	-
b. Other Due to Associates		-	-	-	-
36 Accrued Interest Payable		-	-	-	-
37 Accrued Taxes Payable		-	-	-	-
38 Distributions Payable		-	-	-	-
39 Short-term notes Payable/Lines of Credit		-	-	-	-
40a Other (specify)		-	-	-	-
40b Other (specify)		-	-	-	-
41 Total Current Liabilities (Sum of Lines 34 through 40b)		-	-	-	-
Other Liabilities					
42 Deferred Credits		-	-	-	-
43 Deferred Fee Income		-	-	-	-
44 Other (specify)		-	-	-	-
45 Total Other Liabilities		-	-	-	-
46 TOTAL LIABILITIES (Lines 33, 41, and 45)		-	-	-	-
PARTNERS' CAPITAL					
47 Private Partners' Contributed Capital					
a. General Partners'		* -	-	-	-
b. Limited Partners'		* -	-	-	-
Err:502					
c. Total Private Partners' Contributed Capital		-	-	-	-
48 Other (specify)		-	-	-	-
49 Unrealized Gains (Loss) on Securities Held (Sum of Lines 4b, 4c, 9b, 9c, 10b, 10c)		-	-	-	-
50 Non-Cash Gains/Income (Schedule 3, Column G and D)		* -	-	-	-
51 Undistributed Net Realized Earnings		* -	-	-	-
Err:502					
Err:502					
52 Undistributed Realized Earnings (line 50 plus line 51)		-	-	-	-
Err:502					
Err:502					
53 TOTAL PARTNERS' CAPITAL (Sum of Lines 47c, 48, 49, and 52)		-	-	-	-
54 TOTAL LIABILITIES AND PARTNERS' CAPITAL (Line 46 plus Line 53)		\$ -	\$ -	\$ -	\$ -
30 TOTAL ASSETS		-	-	-	-
Difference		-	-	-	-
Error Check (Assets equal Liabilities)					

OMB Approval No. 3245-0063 Expiration Date 08/31/2026		STATEMENT OF OPERATIONS REALIZED FOR MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the nearest dollar)		
Name of License:		License no.: 00000000		
		Current Quarter	Year-to-Date	From Inception to
		12/30/1899	through 12/30/1899	12/30/1899
INVESTMENT INCOME				
1 Interest Income		\$ -	\$ -	\$ -
2 Dividend Income		-	-	-
3 Income (Loss) from Investments in Partnerships / Flow-through Entities		-	-	-
4 Fees for Management Services		-	-	-
5 Application, Closing and Other Fees		-	-	-
6 Interest on Cash Equivalents and Invested Idle Funds		-	-	-
7 Income from Assets Acquired in Liquidation of Loans and Investments (net of Expenses)		-	-	-
8 Other Income		-	-	-
9 GROSS INVESTMENT INCOME		-	-	-
EXPENSES				
10 Interest Expense				
a. Interest Expense -- SBA Debentures		-	-	-
b. Other Interest Expense		-	-	-
c. Total Interest Expense		-	-	-
11 Commitment Fees & Other Financial Costs		-	-	-
12 Compensation and Benefits (Officer and Employee)		-	-	-
13 Investment Advisory and Management Services		-	-	-
14 Partners' Meetings		-	-	-
15 Appraisal and Investigation		-	-	-
16 Advertising, Communication and Travel		-	-	-
17 Cost of Space Occupied		-	-	-
18 Depreciation and Amortization				
a. Amortization of Leverage Fees		-	-	-
b. Other Depreciation and Amortization		-	-	-
c. Total Depreciation and Amortization		-	-	-
19 Insurance		-	-	-
20 Payroll and Other Taxes		-	-	-
21 Provision for Losses on Receivables (excluding loans receivable)		-	-	-
22 Legal Fees		-	-	-
23 Audit and Examination Fees		-	-	-
24 Miscellaneous Expenses				
a. Misc. #1		-	-	-
b. Misc. #2		-	-	-
c. Misc. #3		-	-	-
d. Misc. #4		-	-	-
e. Misc. #5		-	-	-
f. Misc. #6		-	-	-
24g Total Miscellaneous Expenses		-	-	-
25 TOTAL EXPENSES		-	-	-
26 NET INVESTMENT INCOME (LOSS)		-	-	-
27 NET REALIZED GAIN (LOSS) ON INVESTMENTS (1)		* -	-	-
Err:502				
Err:502				
28 NET INCOME (LOSS) BEFORE NONRECURRING ITEMS		-	-	-
29 Extraordinary Item		-	-	-
30 Cumulative Effect of Change in Accounting		-	-	-
31 NET INCOME (LOSS)		\$ -	\$ -	\$ -
(1) Provide supporting detail for all realized gains and losses on Schedule 2 (Tab S2RG), column N.				

OMB Approval No. 3245-0063 Expiration Date 08/31/2026		STATEMENT OF CASH FLOWS FOR MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the nearest dollar)	
Name of License:		License no.: 00000000	
Cash Flow Page 1 of 2			
	Current Quarterly Period Ended	Year-to-Date Thru Period Ended	From Inception to Period Ended
	12/30/1899	12/30/1899	12/30/1899
OPERATING ACTIVITIES			
Cash Inflows			
1 Interest Received from Portfolio Concerns	\$ -	\$ -	\$ -
2 Dividend Received from Portfolio Concerns	-	-	-
3 Other Income Received from Portfolio Concerns	-	-	-
4 Management Services and Other Fees Received	-	-	-
5 Interest on Cash Equivalents and Invested Idle Funds	-	-	-
6 Cash Received from Assets Acquired in Liquidation	-	-	-
7 Other Operating Cash Receipts	-	-	-
Cash Outflows			
8 Interest Paid	-	-	-
9 Commitment Fees and Other Financial Costs	-	-	-
10 Investment Advisory and Management Fees	-	-	-
11 Partners' and Employees' Compensation and Benefits	-	-	-
12 Operating Expenditures (Excluding Compensation and Benefits)	-	-	-
13 Other Operating Cash Disbursements	-	-	-
Err:502			
14 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES	\$ -	\$ -	\$ -
INVESTING ACTIVITIES			
Cash Inflows			
15 Loan Principal Payments Received from Portfolio Concerns	\$ -	\$ -	\$ -
16 Returns of Capital Received from Portfolio Concerns	-	-	-
17 Net Proceeds from Disposition of Portfolio Securities	-	-	-
18 Liquidation of Idle Funds Investments	-	-	-
19 Other (Specify)	-	-	-
Cash Outflows			
20 Purchase of Portfolio Securities	-	-	-
21 Loans to Portfolio concerns	-	-	-
22 Idle Funds Investment	-	-	-
23 Other (Specify)	-	-	-
24 NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES	\$ -	\$ -	\$ -
FINANCING ACTIVITIES			
Cash Inflows			
25 Proceeds from Issuance of SBA-Guaranteed Debentures	\$ -	\$ -	\$ -
26 Proceeds from Non-SBA Borrowing	-	-	-
27 Proceeds from Sale of Stock or Other Capital Contribution	-	-	-
28 Other (Specify)	-	-	-
Cash Outflows			
29 SBA Leverage Fees	-	-	-
30 Principal Payments on SBA-Guaranteed Debentures	-	-	-
31 Principal Payments on Non-SBA Borrowing	-	-	-
32 Redemption of Private Partnership Interests	-	-	-
33 Other Distributions Paid	-	-	-
34 Other (Specify)	-	-	-
35 NET CASH PROVIDED BY (USED IN) FINANCING ACTIVITIES	\$ -	\$ -	\$ -

OMB Approval No. 3245-0063 Expiration Date 08/31/2026		STATEMENT OF CASH FLOWS FOR MONTH PERIOD ENDED: 01/00/1900 (Amounts rounded to the nearest dollar)		
Name of License:		License no.: 00000000		
Cash Flow Page 2 of 2				
	Current Quarterly Period Ended	Year-to-Date Thru Period Ended	Since Inception to Period Ended	
	12/30/1899	12/30/1899	12/30/1899	
Lines 36 through 38 include Cash and Cash Equivalents and Idle Funds				
36 INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	\$ -	\$ -	\$ -	
37 CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	-	-	-	
38 CASH AND CASH EQUIVALENTS AT END OF PERIOD	-	-	-	
From Lines 14 and 15 on Tab 2&3-Bal	-	-	-	
RECONCILIATION OF NET INCOME (LOSS) TO NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES				
39 Net Income (Loss) (Line 31, Tab 4-NI)	-	-	-	
Adjustments to Reconcile Net Income (Loss) to Net Cash Provided by (used in) Operating Activities:				
40 Depreciation and Amortization (Line 18, Tab 4-NI)	-	-	-	
41 Provision for Losses on Accounts Receivable (Line 21, Tab 4-NI)	-	-	-	
42 Realized (Gains) Losses on Investments (Line 27, Tab 4-NI)	-	-	-	
43 Other (Specify)				
a.	-	-	-	
b.	-	-	-	
c.	-	-	-	
Changes in Operating Assets and Liabilities Net of Noncash Items				
44 (Increase) Decrease in Interest and Dividends Receivable	-	-	-	
45 (Increase) Decrease in Other Current Assets	-	-	-	
46 Increase (Decrease) in Accounts Payable	-	-	-	
47 Increase (Decrease) in Accrued Interest Payable	-	-	-	
48 Increase (Decrease) in Accrued Taxes Payable	-	-	-	
49 Increase (Decrease) in Distributions Payable	-	-	-	
50 Increase (Decrease) in Other Current Liabilities	-	-	-	
51 Other (Specify)	-	-	-	
52 Other (Specify)	-	-	-	
53 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES	\$ -	\$ -	\$ -	
(Total must agree with line 14 above)				
Line 14:	\$ -	\$ -	\$ -	
Error Check (Line 53 must equal Line 14)				

STATEMENT OF PARTNERS' CAPITAL
FOR MONTH PERIOD ENDED: 01/00/1900
(Amounts rounded to the nearest dollar)

OMB Approval No. 3245-0063
Expiration Date 08/31/2026

Name of License:

License no.: 00000000

PART I. PRIVATE PARTNERS' CONTRIBUTED CAPITAL

	General Partner(s) (2&3-Bal, line 47a)	Limited Partner(s) (2&3-Bal, line 47b)	Total
1 BALANCE AT BEGINNING OF PERIOD	\$ -	\$ -	\$ -
2 ADDITIONS:			
a. Partnership interests issued for cash	-	-	-
b. Partnership interests issued for services rendered	-	-	-
c. Partnership interests issued for contributed non-cash assets	-	-	-
d. Capitalization of Retained Earnings Available for Distribution	-	-	-
e. Other credits (specify)	-	-	-
Err:502			Err:502
3 Total additions (sum of 2a through 2e)	-	-	-
4 Subtotal (line 1 plus line 3)	-	-	-
5 DEDUCTIONS:			
a. Liquidation of Partnership interests	-	-	-
Err:502			
Err:502			
b. Other debits (specify)	-	-	-
6 Total deductions (sum of 5a through 5b)	-	-	-
7 BALANCE AT END OF PERIOD (line 4 minus line 6) --	\$ -	\$ -	\$ -
Totals must agree with lines 46a through 46c, tab 2&3-Bal	-	-	-

PART II. UNDISTRIBUTED REALIZED EARNINGS

	Noncash Gain/Income (1)	Undistributed Net Realized Earnings(2)	Undistributed Realized Earnings (1+2)
1 BALANCE AT BEGINNING OF PERIOD	* \$ - *	\$ -	\$ -
2 ADDITIONS:			
a. Net investment income	-	-	-
b. Realized gain (loss) on investments	-	-	-
c. Gain on appreciation of securities distributed in kind	-	-	-
d. Other (specify)	-	-	-
3 Total additions (sum of 2a through 2d)	-	-	-
4 Subtotal (line 1 plus line 3)	-	-	-
5 DEDUCTIONS:			
a. Cash Distributions		-	-
b. Distributions allocated but not paid		-	-
c. In-Kind Distributions (at fair value)	-	-	-
d. Capitalization of Retained Earnings available for Distribution		-	-
e. Other (specify)	-	-	-
6 Total deductions (sum of 5a through 5e)	-	-	-
7 Total before collection of non-cash gains/income (line 4 minus line 6)	-	-	-
8 Collection of non-cash gains/income	-	-	
9 BALANCE AT END OF PERIOD (line 7 plus line 8) -	\$ -	\$ -	\$ -
Totals must agree with lines 50, 51c, and 52, tab 2&3-Bal	\$ -	\$ -	\$ -

I. RETAINED EARNINGS AVAILABE FOR DISTRIBUTION

OMB Approval No. 3245-0063

II. REGULATORY AND LEVERAGEABLE CAPITAL

Expiration Date 08/31/2026

FOR MONTH PERIOD ENDED: 01/00/1900

(Amounts rounded to the nearest dollar)

Name of License:

License no.: 00000000

PART I. RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION

1 Undistributed net Realized Earnings (line 51, 2&3-Bal)

\$ -

2 LESS: Unrealized Depreciation (S1AB - Total Unrealized Depreciation)

-

3 RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION

\$ -

PART II. SCHEDULE OF REGULATORY AND LEVERAGEABLE CAPITAL

1 Capital Stock and Paid-in Surplus (sum of lines 47 and 48, tab 2&3-Bal)

\$ -

2 ADD

a. Unfunded binding commitments from Institutional Investors

-

b. Waived management fees credited as capital contributions

-

c. Total Additions (Sum of Line 2a and 2b)

-

3 LESS: Regulatory Distributions

a. Organization Expenses Not Approved by SBA (1)

-

b. Partnership interests Issued for Services

-

c. Partnership interests Issued for Non-cash Assets

-

(unless approved by SBA for inclusion in Regulatory Capital or converted to cash)

Err:502

d. Other credits (specify)

-

4 Total Regulatory Deductions (Sum of 3a through 3d)

-

5 Other Adjustments to Regulatory Capital (specify)

-

6 REGULATORY CAPITAL (sum of lines 1, 2, 4, and 5)

\$ -

7 LESS: Unfunded binding commitments from Institutional Investors

-

8 LESS: Non-cash assets included in Regulatory Capital, other than eligible investments in Small Concerns

9 LESS: Other deductions (specify)

-

10 Leverageable Capital (sum of lines 6 through 9)

\$ -

PART III. CUMULATIVE PRIVATE INVESTOR CAPITAL CONTRIBUTIONS, DISTRIBUTIONS AND FUND INVESTMENT PERFORMANCE

(for SBICs licensed on or after January 1, 1994)

As of

12/30/1899

1 All Private Capital Contributions Ever Paid-In

\$ -

2 All CASH Distributions to Private Investors Ever Paid Out - Including Fair Market Value of Non-Cash Distributions

-

NOTES

(1) Deduct only those organizational expenses which were not accepted as reasonable by SBA.

Portfolio companies must be first entered in Schedule 11.

Receivables from
Op
Equity in Re

[illegible]

Investment Data (Expressed in \$)														
Total Cash Invested (A)	Cost at Beginning Period		Addition/Deduction	Non Cash in Cost at End of Period	Cost at End of Period	Unrealized Appreciation	(Unrealized Depreciation)	Class 1	Class 2	Class 2 Date of Up Round	SBA Reported Value (B)	GAAP Reported Value (C)	Unaudited Cum. Cash Proceeds (D)	
Capital Investments					\$ -									
\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -	
-	-		-	-	-	-	-	-	-		-	-	-	
-	-		-	-	-	-	-	-	-		-	-	-	
-	-		-	-	-	-	-	-	-		-	-	-	
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-	-		-	-	-	-	-	-	-		-	-	-	
-	-		-	-	-	-	-	-	-		-	-	-	
\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -	

[illegible]

[illegible]

Name of License:	License no.: 00000000
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Investment Data Expresse

Inv. Multiple: SBA Value (B+D)/A		Inv. Multiple: GAAP Value (C+D)/A	
Current SBA Mult	Prior SBA Mult	Current GAAP Mult	Prior GAAP Mult

[Expand to see totals by industry](#)

Inv. Multiple: SBA Value (B+D)/A	Inv. Multiple: GAAP Value (C+D)/A
--	--------------------------------------

Portfolio companies must:

[illegible]

Name of License:

License no.: 00000000

1A. SUMMARY OF LOANS AND INVESTMENTS							
A	B	C	D	E	F	G	H
Investment Category	Cost at Beginning of Period	Additions/ (Deductions)	Cost at End of Period	Unrealized Appreciation	Unrealized Depreciation	SBA Reported Value	GAAP Reported Value
Total Loans	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Debt Securities	-	-	-	-	-	-	-
Total Equity Securities	-	-	-	-	-	-	-
Totals	-	-	-	-	-	-	-
Total Assets Acquired	-	-	-	-	-	-	-
Total Operating Concerns Acquired	-	-	-	-	-	-	-
Total Notes and Other Secs. Received	-	-	-	-	-	-	-
Equity Investments in Relenders/Reinvestors	-	-	-	-	-	-	-
Total Loans and Investments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

1B. SMALLER ENTERPRISE FINANCINGS

1 Cumulative dollar amount of Smaller Enterprise Financings extended between April 25, 1994 and close of reporting fiscal year.

2 Cumulative dollar amount of all Financing extended between April 25, 1994 and close of reporting fiscal year.

\$ -

3 Percentage of total Financings extended to Smaller Enterprises (line 1 divided by line 2)

SEE 13 CFR 107.710 FOR PERCENTAGE OF TOTAL FINANCINGS WHICH MUST BE IN SMALLER ENTERPRISES.

License no.: 00000000

	Additions	Deductions	Net Changes
Totals	\$ -	\$ -	\$ -

[illegible]

[illegible]

A	B	C	D	E	F	G	H	I
Portfolio Company Name	Employer ID	Reference Number	Reference ID	Transaction Date	Description of Addition / Deduction to Loan and Investment Cost	Addition/ Deduction Amount	Change to Cost	Notes
			-				-	
			-				-	
			-				-	
			-				-	
			-				-	
			-				-	
			-				-	
			-				-	
			-				-	
			-				-	
			-				-	
			-				-	
			-				-	
			-				-	
			-				-	

Expand to see totals for most recent quarter.

Page 24 of 83

License no.: 00000000

Total	\$ -
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[illegible]

Name of License:	License no.: 00000000
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	Balance at Beginning of Period	Additions	Collections During Period	Balance at End of Period	Amount of "includible non-cash gains" for Capital Impairment
Totals	\$ -	\$ -	\$ -	\$ -	\$ -

[illegible]

Totals	\$ -	\$ -	\$ -	\$ -	\$ -
--------	------	------	------	------	------

[illegible]

Name of License:

License no.: 00000000

Total

\$ -

A	B	C	D	E	F	G	H
Portfolio Company Name	Employer ID	Guarantee Amount	Date Made	Expiration Date	Name of Guaranteed Party	Is guarantee collateralized?	Description of underlying obligation of Small Business
		\$ -					

Name of License:

License no.: 00000000

I. U.S. GOVERNMENT OBLIGATIONS (direct or guaranteed)

Description	Maturity Date	Amount
		\$ -

II. REPURCHASE AGREEMENTS WITH FEDERALLY-INSURED INSTITUTION

Name and Location of Financial Institution	Maturity Date	Amount
		-

III. CERTIFICATES OF DEPOSIT ISSUED BY FEDERALLY-INSURED INSTITUTIONS

Name and Location of Financial Institution	Maturity Date	Amount
		-

IV. DEMAND DEPOSIT, MONEY MARKET, AND SAVING ACCOUNTS IN FEDERALLY-INSURED INSTITUTIONS

Name and Location of Financial Institution	Maturity Date	Amount
		-
		-
		-
		-

V. OTHER CASH AND INVESTED IDLE FUNDS

Description	Maturity Date	Amount
		-
		-
		-

TOTAL CASH, CASH EQUIVALENTS AND IDLE FUNDS	\$ -
(total must agree with sum of lines 14 and 15, page 2P)	\$ -

SCHEDULE 8

DISTRIBUTION SCHEDULE

OMB Approval No. 3245-0063

FOR MONTH PERIOD ENDED: 01/00/1900

Expiration Date 08/31/2026

Only required for Accrual and Reinvestor SBICs

Name of License:

License no.: 00000000

A. SBA SHARE PERCENTAGE

1	Total SBA Intended Leverage Commitment	\$	-
2	Total Private Capital Commitment	\$	-
3	SBA's Share Percentage		0.0%

B. DISTRIBUTIONS

	1	2	3	4	5
1	Distribution Date				
2	Accrued Interest Paid	\$ -	\$ -	\$ -	\$ -
3	Annual Charge Paid	-	-	-	-
4	Total Distributions After Accrued Interest & Annual Charges	-	-	-	-
5	SBA Share				
a.	SBA Calculated Share	-	-	-	-
b.	Beginning SBA Leverage Balance	-	-	-	-
c.	Minimum Amount to SBA Leverage Redemption	-	-	-	-
d.	Amount to SBA Leverage	-	-	-	-
e.	Ending SBA Leverage Balance	-	-	-	-
f.	Beginning SBA Outstanding Commitments	-	-	-	-
g.	Minimum Amount of SBA Commitments to Cancel	-	-	-	-
h.	Amount of Commitments Being Cancelled	-	-	-	-
i.	Ending SBA Outstanding Commitments	-	-	-	-
6	Distributions to Private Investors				
a.	Amount Available to Private Investors	-	-	-	-
1)	Amount Distributed to Private Investors & GP	-	-	-	-
2)	Amount to Carried Interest	-	-	-	-
3)	Amount to Investors After Carried Interest	-	-	-	-
b.	Return of Capital Distributions				
1)	Beginning Leverageable Capital	-	-	-	-
2)	Beginning Regulatory Capital	-	-	-	-
3)	Amount of 6.a.1 Distributed as Return of Capital	-	-	-	-
4)	Ending Leverageable Capital	-	-	-	-
5)	Ending Regulatory Capital	-	-	-	-
c.	Amout of 6.a.1 Distributed as READ	-	-	-	-

Expand column if more distributions are needed.

Distributions Schedule

OMB Approval No. 3245-0063

FOR 3 MONTH PERIOD ENDED: 03/31/2022

Expiration Date 08/31/2026

License No:

00000000

\$	-
\$	-
	0.0%

6	7	8	9	10
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -

PART I. FIRST ACTIVITY TEST

1. Cash and Cash Equivalents (line 14, page 2) \$0

\$-

2. Invested Idle Funds (line 15, line 2)

-

3. Total Cash and Idle Funds

-

4. Total Assets at Cost:

a. Total Assets (line 30, page 2)

-

b. ADD: Unrealized Depreciation (line 4c, 9c, and 10c Current Period, page 2)

-

c. LESS: Unrealized Appreciation (lines 4b, 9b, and 10b Current Period, page 2)

-

d. Total Assets at Cost

-

5. Line 3 Divided by Line 4d (expressed as a percentage)

0%

*Part I Status:

Passes Part I

*Note: IF LINE 5 IS LESS THAN OR EQUAL TO 20%, LICENSEE IS NOT INACTIVE -- DO NOT COMPLETE PART II
IF LINE 5 IS GREATER THAN 20%, COMPLETE THE SECOND ACTIVITY TEST IN PART II

PART II. SECOND ACTIVITY TEST

6. Financings during the Past 18 Months:

a. Loans

\$-

b. Debt

-

c. Equity

-

d. Guarantees

-

7. Total (lines 6a through 6d)

-

8. Regulatory Capital

-

9. Line 7 divided by Line 8 (expressed as a percentage)

0%

*Part II Status:

Passed Part I

*Note: IF LINE 9 IS LESS THAN 20%, LICENSEE MAY BE INACTIVE UNDER SECTION 107.590 -
ATTACH EXPLANATION OF INACTIVITY AND PLANNED CORRECTIVE ACTION.

Note: Demographic information is on a voluntary basis only.

Voluntary Demographic Information ("x" all that apply)			
Age			
Gender			
Ethnicity			
Religion			
Marital Status			
Education			
Occupation			
Income			
Home Address			
Phone Number			
Email Address			
Other Information			

[illegible]

License no.: 00000000

Include all investments, both realized and unrealized, made by the SBIC since the fund commencement date or October 1, 1993, whichever is later. If historical information is unavailable in the format requested, you may omit (1) investments realized or written off on or before June 30, 2011, and (2) for investments held as of July 1, 2011, gross receipts received on or before June 30, 2011.

Note 1 - Gross Receipts to Total Dollars Invested

Note 2 - (Gross Receipts + GAAP Fair Market Value) to Total Dollars Invested

[illegible]

A	B	C	D	E	F	G	H	I	J	K	L	M
---	---	---	---	---	---	---	---	---	---	---	---	---

[illegible]

SCHEDULE 11

Name of License: _____

Include all investments
format requested, you

Note 1 - Gross Receipts

Note 2 - (Gross Receipt

A							
----------	--	--	--	--	--	--	--

[illegible]

Name of License:

License no.: 00/00-0000

Include all investments
format requested, you

Note 1 - Gross Receipts

Note 2 - (Gross Receipt

***Owner defined as ownership >50% equity shares in the company.**

****Reinvestor SBICs use Appendix B for underlying funds demographic information and portfolio company jobs data. Do not complete via this form.**

[illegible]

SCHEDULE 12

UNAUDITED PORTFOLIO COMPANY INFORMATION
FOR MONTH PERIOD ENDED: 01/00/1900

OMB Approval No. 3245-0063
Expiration Date 08/31/2026

Name of License:

License no.: 00000000

Portfolio Co:

1st Date Invested: 12/30/1899

NAICS 111110: Soybean Farming

HQ City

HQ State

EV at 1st Closing: \$ -

Ticker Symbol:

SBA Reported Value \$ -

Fund Own% 0%

Associate Own%

Management Own%

Board Representation

SBIC Board Member(s):
(if applicable) Name Name Name

Vote%

Employer ID 00-0000000

Invest. Allocation

Invested Capital \$ -

Realized Proceeds \$ -

GAAP Value \$ -

Investment Multiple -

Gross IRR

INVESTMENT BACKGROUND

Portfolio Company Description

Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages

Investment Description

CO-INVESTORS & CREDITORS

Identify key co-investors and creditors in the company

INVESTMENT THESIS / EXPECTATIONS

RECENT EVENTS & COMPANY UPDATES

FINANCIAL RESULTS

At Closing

FYE

FYE

TTM

As of Date 12/30/1899

Revenue

YOY % Growth

EBITDA

YOY % Growth

EBITDA Margin

Adj. EBITDA

Adj. EBITDA Margin

At Closing

FYE

FYE

TTM

As of Date 12/30/1899

TEV

Adj. EBITDA TEV Multiple

TEV Multiple

Total Leverage

Total Lev Multiple

Operating Cashflow

Monthly Burn Rate

Portfolio Co:				Employer ID				00-0000000	
1st Date Invested:		12/30/1899		Fund Own%		0%		Invest. Allocation	
NAICS		111211: Potato Farming		Associate Own%				Invested Capital	
HQ City		HQ State		Management Own%				Realized Proceeds	
EV at 1st Closing:		\$ -		Board Representation				GAAP Value	
Ticker Symbol:		(if applicable) SBIC Board Member(s):		Name		Name		Investment Multiple	
SBA Reported Value		\$ -		Vote%				Gross IRR	
INVESTMENT BACKGROUND									
Portfolio Company Description						CO-INVESTORS & CREDITORS			
Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages						Identify key co-investors and creditors in the company			
Investment Description									
INVESTMENT THESIS / EXPECTATIONS					RECENT EVENTS & COMPANY UPDATES				
FINANCIAL RESULTS									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
Revenue									
YOY % Growth									
EBITDA									
YOY % Growth									
EBITDA Margin									
Adj. EBITDA									
Adj. EBITDA Margin									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
TEV									
Adj. EBITDA TEV Multiple									
TEV Multiple									
Total Leverage									
Total Lev Multiple									
Operating Cashflow									
Monthly Burn Rate									

Portfolio Co:						Employer ID	00-0000000
1st Date Invested:	12/30/1899	Fund Own%			0%	Invest. Allocation	
NAICS	111110: Soybean Farming			Associate Own%		Invested Capital	\$ -
HQ City		HQ State		Management Own%		Realized Proceeds	\$ -
EV at 1st Closing:	\$ -	Board Representation				GAAP Value	\$ -
Ticker Symbol:		(if applicable)	SBIC Board Member(s):	Name	Name	Investment Multiple	-
SBA Reported Value	\$ -	Vote%				Gross IRR	

INVESTMENT BACKGROUND

Portfolio Company Description

Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages

CO-INVESTORS & CREDITORS

Identify key co-investors and creditors in the company

Investment Description

INVESTMENT THESIS / EXPECTATIONS

RECENT EVENTS & COMPANY UPDATES

FINANCIAL RESULTS

At Closing					At Closing				
	FYE	FYE	TTM		FYE	FYE	TTM		
As of Date	12/30/1899			As of Date	12/30/1899				
Revenue				TEV					
YOY % Growth				Adj. EBITDA TEV Multiple					
EBITDA				TEV Multiple					
YOY % Growth				Total Leverage					
EBITDA Margin				Total Lev Multiple					
Adj. EBITDA				Operating Cashflow					
Adj. EBITDA Margin				Monthly Burn Rate					

Portfolio Co:					Employer ID	00-0000000
1st Date Invested:	12/30/1899			Fund Own%	0%	Invest. Allocation
NAICS	111110: Soybean Farming			Associate Own%		Invested Capital
HQ City		HQ State		Management Own%		Realized Proceeds
EV at 1st Closing:	\$	-		Board Representation		GAAP Value
Ticker Symbol:		(if applicable)	SBIC Board Member(s):	Name	Name	Investment Multiple
SBA Reported Value	\$	-		Vote%		Gross IRR

INVESTMENT BACKGROUND

Portfolio Company Description

Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages

CO-INVESTORS & CREDITORS

Identify key co-investors and creditors in the company

Investment Description

INVESTMENT THESIS / EXPECTATIONS

RECENT EVENTS & COMPANY UPDATES

FINANCIAL RESULTS

At Closing					At Closing				
	FYE	FYE	TTM		FYE	FYE	TTM		
As of Date	12/30/1899			As of Date	12/30/1899				
Revenue				TEV					
YOY % Growth				Adj. EBITDA TEV Multiple					
EBITDA				TEV Multiple					
YOY % Growth				Total Leverage					
EBITDA Margin				Total Lev Multiple					
Adj. EBITDA				Operating Cashflow					
Adj. EBITDA Margin				Monthly Burn Rate					

Portfolio Co:					Employer ID	00-0000000
1st Date Invested:	12/30/1899	Fund Own%		0%	Invest. Allocation	
NAICS	111110: Soybean Farming		Associate Own%		Invested Capital	\$ -
HQ City		HQ State	Management Own%		Realized Proceeds	\$ -
EV at 1st Closing:	\$ -	Board Representation			GAAP Value	\$ -
Ticker Symbol:		(if applicable) SBIC Board Member(s):	Name	Name	Investment Multiple	-
SBA Reported Value	\$ -	Vote%			Gross IRR	

INVESTMENT BACKGROUND

Portfolio Company Description

Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages

CO-INVESTORS & CREDITORS

Identify key co-investors and creditors in the company

Investment Description

INVESTMENT THESIS / EXPECTATIONS

RECENT EVENTS & COMPANY UPDATES

FINANCIAL RESULTS

At Closing					At Closing				
	FYE	FYE	TTM		FYE	FYE	TTM		
As of Date	12/30/1899			As of Date	12/30/1899				
Revenue				TEV					
YOY % Growth				Adj. EBITDA TEV Multiple					
EBITDA				TEV Multiple					
YOY % Growth				Total Leverage					
EBITDA Margin				Total Lev Multiple					
Adj. EBITDA				Operating Cashflow					
Adj. EBITDA Margin				Monthly Burn Rate					

Portfolio Co:				Employer ID				00-0000000	
1st Date Invested:		12/30/1899		Fund Own%		0%		Invest. Allocation	
NAICS		111110: Soybean Farming		Associate Own%				Invested Capital	
HQ City		HQ State		Management Own%				Realized Proceeds	
EV at 1st Closing:		\$ -		Board Representation				GAAP Value	
Ticker Symbol:		(if applicable) SBIC Board Member(s):		Name		Name		Investment Multiple	
SBA Reported Value		\$ -		Vote%				Gross IRR	
INVESTMENT BACKGROUND									
Portfolio Company Description						CO-INVESTORS & CREDITORS			
Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages						Identify key co-investors and creditors in the company			
Investment Description									
INVESTMENT THESIS / EXPECTATIONS					RECENT EVENTS & COMPANY UPDATES				
FINANCIAL RESULTS									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
Revenue									
YOY % Growth									
EBITDA									
YOY % Growth									
EBITDA Margin									
Adj. EBITDA									
Adj. EBITDA Margin									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
TEV									
Adj. EBITDA TEV Multiple									
TEV Multiple									
Total Leverage									
Total Lev Multiple									
Operating Cashflow									
Monthly Burn Rate									

Portfolio Co:					Employer ID	00-0000000
1st Date Invested:	12/30/1899	Fund Own%		0%	Invest. Allocation	
NAICS	111110: Soybean Farming		Associate Own%		Invested Capital	\$ -
HQ City		HQ State	Management Own%		Realized Proceeds	\$ -
EV at 1st Closing:	\$ -	Board Representation			GAAP Value	\$ -
Ticker Symbol:		(if applicable) SBIC Board Member(s):	Name	Name	Investment Multiple	-
SBA Reported Value	\$ -	Vote%			Gross IRR	

INVESTMENT THESIS / EXPECTATIONS	RECENT EVENTS & COMPANY UPDATES

Portfolio Co:				Employer ID				00-0000000	
1st Date Invested:		12/30/1899		Fund Own%		0%		Invest. Allocation	
NAICS		111110: Soybean Farming		Associate Own%				Invested Capital	
HQ City		HQ State		Management Own%				Realized Proceeds	
EV at 1st Closing:		\$ -		Board Representation				GAAP Value	
Ticker Symbol:		(if applicable) SBIC Board Member(s):		Name		Name		Investment Multiple	
SBA Reported Value		\$ -		Vote%				Gross IRR	
INVESTMENT BACKGROUND									
Portfolio Company Description						CO-INVESTORS & CREDITORS			
Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages						Identify key co-investors and creditors in the company			
Investment Description									
INVESTMENT THESIS / EXPECTATIONS					RECENT EVENTS & COMPANY UPDATES				
FINANCIAL RESULTS									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
Revenue									
YOY % Growth									
EBITDA									
YOY % Growth									
EBITDA Margin									
Adj. EBITDA									
Adj. EBITDA Margin									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
TEV									
Adj. EBITDA TEV Multiple									
TEV Multiple									
Total Leverage									
Total Lev Multiple									
Operating Cashflow									
Monthly Burn Rate									

Portfolio Co:					Employer ID	00-0000000	
1st Date Invested:	12/30/1899			Fund Own%	0%	Invest. Allocation	
NAICS	111110: Soybean Farming			Associate Own%		Invested Capital	\$ -
HQ City		HQ State		Management Own%		Realized Proceeds	\$ -
EV at 1st Closing:	\$ -			Board Representation		GAAP Value	\$ -
Ticker Symbol:		(if applicable)	SBIC Board Member(s):	Name	Name	Investment Multiple	-
SBA Reported Value	\$ -			Vote%		Gross IRR	

INVESTMENT BACKGROUND

Portfolio Company Description

Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages

CO-INVESTORS & CREDITORS

Identify key co-investors and creditors in the company

Investment Description

INVESTMENT THESIS / EXPECTATIONS

RECENT EVENTS & COMPANY UPDATES

FINANCIAL RESULTS

At Closing					At Closing				
	FYE	FYE	TTM		FYE	FYE	TTM		
As of Date	12/30/1899			As of Date	12/30/1899				
Revenue				TEV					
YOY % Growth				Adj. EBITDA TEV Multiple					
EBITDA				TEV Multiple					
YOY % Growth				Total Leverage					
EBITDA Margin				Total Lev Multiple					
Adj. EBITDA				Operating Cashflow					
Adj. EBITDA Margin				Monthly Burn Rate					

Portfolio Co:					Employer ID	00-0000000
1st Date Invested:	12/30/1899			Fund Own%	0%	Invest. Allocation
NAICS	111110: Soybean Farming			Associate Own%		Invested Capital
HQ City		HQ State		Management Own%		Realized Proceeds
EV at 1st Closing:	\$	-		Board Representation		GAAP Value
Ticker Symbol:		(if applicable)	SBIC Board Member(s):	Name	Name	Investment Multiple
SBA Reported Value	\$	-		Vote%		Gross IRR

INVESTMENT BACKGROUND

Portfolio Company Description

Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages

CO-INVESTORS & CREDITORS

Identify key co-investors and creditors in the company

Investment Description

INVESTMENT THESIS / EXPECTATIONS

RECENT EVENTS & COMPANY UPDATES

FINANCIAL RESULTS

At Closing					At Closing				
	FYE	FYE	TTM		FYE	FYE	TTM		
As of Date	12/30/1899			As of Date	12/30/1899				
Revenue				TEV					
YOY % Growth				Adj. EBITDA TEV Multiple					
EBITDA				TEV Multiple					
YOY % Growth				Total Leverage					
EBITDA Margin				Total Lev Multiple					
Adj. EBITDA				Operating Cashflow					
Adj. EBITDA Margin				Monthly Burn Rate					

Portfolio Co:						Employer ID	00-0000000
1st Date Invested:	12/30/1899	Fund Own%			0%	Invest. Allocation	
NAICS	111110: Soybean Farming			Associate Own%		Invested Capital	\$ -
HQ City		HQ State		Management Own%		Realized Proceeds	\$ -
EV at 1st Closing:	\$ -	Board Representation				GAAP Value	\$ -
Ticker Symbol:		(if applicable)	SBIC Board Member(s):	Name	Name	Investment Multiple	-
SBA Reported Value	\$ -	Vote%				Gross IRR	

INVESTMENT BACKGROUND

Portfolio Company Description

Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages

CO-INVESTORS & CREDITORS

Identify key co-investors and creditors in the company

Investment Description

INVESTMENT THESIS / EXPECTATIONS

RECENT EVENTS & COMPANY UPDATES

FINANCIAL RESULTS

At Closing					At Closing				
	FYE	FYE	TTM		FYE	FYE	TTM		
As of Date	12/30/1899			As of Date	12/30/1899				
Revenue				TEV					
YOY % Growth				Adj. EBITDA TEV Multiple					
EBITDA				TEV Multiple					
YOY % Growth				Total Leverage					
EBITDA Margin				Total Lev Multiple					
Adj. EBITDA				Operating Cashflow					
Adj. EBITDA Margin				Monthly Burn Rate					

Portfolio Co:						Employer ID	00-0000000
1st Date Invested:	12/30/1899			Fund Own%	0%	Invest. Allocation	
NAICS	111110: Soybean Farming			Associate Own%		Invested Capital	\$ -
HQ City		HQ State		Management Own%		Realized Proceeds	\$ -
EV at 1st Closing:	\$ -			Board Representation		GAAP Value	\$ -
Ticker Symbol:		(if applicable)	SBIC Board Member(s):	Name	Name	Investment Multiple	-
SBA Reported Value	\$ -			Vote%		Gross IRR	

INVESTMENT THESIS / EXPECTATIONS	RECENT EVENTS & COMPANY UPDATES

Portfolio Co:				Employer ID				00-0000000	
1st Date Invested:		12/30/1899		Fund Own%		0%		Invest. Allocation	
NAICS		111110: Soybean Farming		Associate Own%				Invested Capital	
HQ City		HQ State		Management Own%				Realized Proceeds	
EV at 1st Closing:		\$ -		Board Representation				GAAP Value	
Ticker Symbol:		(if applicable) SBIC Board Member(s):		Name		Name		Investment Multiple	
SBA Reported Value		\$ -		Vote%				Gross IRR	
INVESTMENT BACKGROUND									
Portfolio Company Description						CO-INVESTORS & CREDITORS			
Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages						Identify key co-investors and creditors in the company			
Investment Description									
INVESTMENT THESIS / EXPECTATIONS					RECENT EVENTS & COMPANY UPDATES				
FINANCIAL RESULTS									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
Revenue									
YOY % Growth									
EBITDA									
YOY % Growth									
EBITDA Margin									
Adj. EBITDA									
Adj. EBITDA Margin									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
TEV									
Adj. EBITDA TEV Multiple									
TEV Multiple									
Total Leverage									
Total Lev Multiple									
Operating Cashflow									
Monthly Burn Rate									

Portfolio Co:				Employer ID				00-0000000	
1st Date Invested:		12/30/1899		Fund Own%		0%		Invest. Allocation	
NAICS		111110: Soybean Farming		Associate Own%				Invested Capital	
HQ City		HQ State		Management Own%				Realized Proceeds	
EV at 1st Closing:		\$ -		Board Representation				GAAP Value	
Ticker Symbol:		(if applicable) SBIC Board Member(s):		Name		Name		Investment Multiple	
SBA Reported Value		\$ -		Vote%				Gross IRR	
INVESTMENT BACKGROUND									
Portfolio Company Description						CO-INVESTORS & CREDITORS			
Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages						Identify key co-investors and creditors in the company			
Investment Description									
INVESTMENT THESIS / EXPECTATIONS					RECENT EVENTS & COMPANY UPDATES				
FINANCIAL RESULTS									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
Revenue									
YOY % Growth									
EBITDA									
YOY % Growth									
EBITDA Margin									
Adj. EBITDA									
Adj. EBITDA Margin									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
TEV									
Adj. EBITDA TEV Multiple									
TEV Multiple									
Total Leverage									
Total Lev Multiple									
Operating Cashflow									
Monthly Burn Rate									

Portfolio Co:				Employer ID				00-0000000	
1st Date Invested:		12/30/1899		Fund Own%		0%		Invest. Allocation	
NAICS		111110: Soybean Farming		Associate Own%				Invested Capital	
HQ City		HQ State		Management Own%				Realized Proceeds	
EV at 1st Closing:		\$ -		Board Representation				GAAP Value	
Ticker Symbol:		(if applicable) SBIC Board Member(s):		Name		Name		Investment Multiple	
SBA Reported Value		\$ -		Vote%				Gross IRR	
INVESTMENT BACKGROUND									
Portfolio Company Description						CO-INVESTORS & CREDITORS			
Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages						Identify key co-investors and creditors in the company			
Investment Description									
INVESTMENT THESIS / EXPECTATIONS					RECENT EVENTS & COMPANY UPDATES				
FINANCIAL RESULTS									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
Revenue									
YOY % Growth									
EBITDA									
YOY % Growth									
EBITDA Margin									
Adj. EBITDA									
Adj. EBITDA Margin									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
TEV									
Adj. EBITDA TEV Multiple									
TEV Multiple									
Total Leverage									
Total Lev Multiple									
Operating Cashflow									
Monthly Burn Rate									

Portfolio Co:						Employer ID	00-0000000
1st Date Invested:	12/30/1899	Fund Own%			0%	Invest. Allocation	
NAICS	111110: Soybean Farming			Associate Own%		Invested Capital	\$ -
HQ City		HQ State		Management Own%		Realized Proceeds	\$ -
EV at 1st Closing:	\$ -	Board Representation				GAAP Value	\$ -
Ticker Symbol:		(if applicable)	SBIC Board Member(s):	Name	Name	Investment Multiple	-
SBA Reported Value	\$ -	Vote%				Gross IRR	

INVESTMENT THESIS / EXPECTATIONS	RECENT EVENTS & COMPANY UPDATES

Portfolio Co:				Employer ID				00-0000000	
1st Date Invested:		12/30/1899		Fund Own%		0%		Invest. Allocation	
NAICS		111110: Soybean Farming		Associate Own%				Invested Capital	
HQ City		HQ State		Management Own%				Realized Proceeds	
EV at 1st Closing:		\$ -		Board Representation				GAAP Value	
Ticker Symbol:		(if applicable) SBIC Board Member(s):		Name		Name		Investment Multiple	
SBA Reported Value		\$ -		Vote%				Gross IRR	
INVESTMENT BACKGROUND									
Portfolio Company Description						CO-INVESTORS & CREDITORS			
Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages						Identify key co-investors and creditors in the company			
Investment Description									
INVESTMENT THESIS / EXPECTATIONS					RECENT EVENTS & COMPANY UPDATES				
FINANCIAL RESULTS									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
Revenue									
YOY % Growth									
EBITDA									
YOY % Growth									
EBITDA Margin									
Adj. EBITDA									
Adj. EBITDA Margin									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
TEV									
Adj. EBITDA TEV Multiple									
TEV Multiple									
Total Leverage									
Total Lev Multiple									
Operating Cashflow									
Monthly Burn Rate									

Portfolio Co:					Employer ID	00-0000000
1st Date Invested:	12/30/1899	Fund Own%		0%	Invest. Allocation	
NAICS	111110: Soybean Farming		Associate Own%		Invested Capital	\$ -
HQ City		HQ State	Management Own%		Realized Proceeds	\$ -
EV at 1st Closing:	\$ -	Board Representation			GAAP Value	\$ -
Ticker Symbol:		(if applicable) SBIC Board Member(s):	Name	Name	Investment Multiple	-
SBA Reported Value	\$ -	Vote%			Gross IRR	

INVESTMENT THESIS / EXPECTATIONS	RECENT EVENTS & COMPANY UPDATES

Portfolio Co:					Employer ID	00-0000000
1st Date Invested:	12/30/1899			Fund Own%	0%	Invest. Allocation
NAICS	111110: Soybean Farming			Associate Own%		Invested Capital
HQ City		HQ State		Management Own%		Realized Proceeds
EV at 1st Closing:	\$	-		Board Representation		GAAP Value
Ticker Symbol:		(if applicable)	SBIC Board Member(s):	Name	Name	Investment Multiple
SBA Reported Value	\$	-		Vote%		Gross IRR

Portfolio Company Description

Investment Description

--	--

At Closing	FYE	FYE	TTM	At Closing	FYE	FYE	TTM
------------	-----	-----	-----	------------	-----	-----	-----

As of Date	12/30/1899				As of Date	12/30/1899			
Revenue					TEV				
YOY % Growth					Adj. EBITDA TEV Multiple				
EBITDA					TEV Multiple				
YOY % Growth					Total Leverage				
EBITDA Margin					Total Lev Multiple				
Adj. EBITDA					Operating Cashflow				
Adj. EBITDA Margin					Monthly Burn Rate				

Portfolio Co:				Employer ID				00-0000000	
1st Date Invested:		12/30/1899		Fund Own%		0%		Invest. Allocation	
NAICS		111110: Soybean Farming		Associate Own%				Invested Capital	
HQ City		HQ State		Management Own%				Realized Proceeds	
EV at 1st Closing:		\$ -		Board Representation				GAAP Value	
Ticker Symbol:		(if applicable) SBIC Board Member(s):		Name		Name		Investment Multiple	
SBA Reported Value		\$ -		Vote%				Gross IRR	
INVESTMENT BACKGROUND									
Portfolio Company Description						CO-INVESTORS & CREDITORS			
Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages						Identify key co-investors and creditors in the company			
Investment Description									
INVESTMENT THESIS / EXPECTATIONS					RECENT EVENTS & COMPANY UPDATES				
FINANCIAL RESULTS									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
Revenue									
YOY % Growth									
EBITDA									
YOY % Growth									
EBITDA Margin									
Adj. EBITDA									
Adj. EBITDA Margin									
		At Closing		FYE		FYE		TTM	
As of Date		12/30/1899							
TEV									
Adj. EBITDA TEV Multiple									
TEV Multiple									
Total Leverage									
Total Lev Multiple									
Operating Cashflow									
Monthly Burn Rate									

Portfolio Co:					Employer ID	00-0000000
1st Date Invested:	12/30/1899	Fund Own%		0%	Invest. Allocation	
NAICS	111110: Soybean Farming		Associate Own%		Invested Capital	\$ -
HQ City		HQ State	Management Own%		Realized Proceeds	\$ -
EV at 1st Closing:	\$ -	Board Representation			GAAP Value	\$ -
Ticker Symbol:		(if applicable) SBIC Board Member(s):	Name	Name	Investment Multiple	-
SBA Reported Value	\$ -	Vote%			Gross IRR	

INVESTMENT BACKGROUND

Portfolio Company Description

Provide a short description of the company(elevator pitch) that discusses what the company does and its competitive advantages

CO-INVESTORS & CREDITORS

Identify key co-investors and creditors in the company

Investment Description

INVESTMENT THESIS / EXPECTATIONS

RECENT EVENTS & COMPANY UPDATES

FINANCIAL RESULTS

At Closing					At Closing				
	FYE	FYE	TTM		FYE	FYE	TTM		
As of Date	12/30/1899			As of Date	12/30/1899				
Revenue				TEV					
YOY % Growth				Adj. EBITDA TEV Multiple					
EBITDA				TEV Multiple					
YOY % Growth				Total Leverage					
EBITDA Margin				Total Lev Multiple					
Adj. EBITDA				Operating Cashflow					
Adj. EBITDA Margin				Monthly Burn Rate					

a. Firm Data

1. Assets under Management (including unfunded commitments)	\$ -
2. Number of active funds	
3. Number of active portfolio companies	
4. Number of active and inactive funds	
5. Firm established year	
6. Total number of investment professionals at the firm	
7. Total number of employees at the firm	
8. Do you offer the following benefits to all full-time employees?	
a. 401(k) match or retirement savings	
b. Medical insurance	
c. Paid Family Leave	
d. Childcare services or reimbursement	

b. Fund Level Data

1. Total commitments	Private Investor	\$ -
2. Total calls/draws since inception		-
3. Remaining commitments		-
4. Total number of portfolio companies invested in since inception (from Schedule 11)		0
5. Total amount of investments since inception (from Schedule 11)		-
6. Gross receipts/proceeds from investments since inception (from Schedule 11)		-
7. Gross distributions including carried interest		-
8. Amount of carried interest paid		-
9. Distributions to private investors net of carried interest and expenses		-
10. SBA Leverage Repayment		
11. GAAP Value of Remaining Loans and Investments (from Schedule 11)		\$ -
12. SBA Value of Remaining Loans and Investments (from Schedule 11)		\$ -

SBA

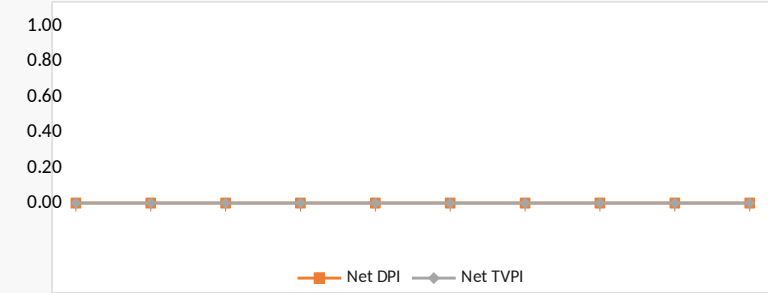
-
-

c. Key Valuation Metrics

All "net" figures are net to investors of expenses fees, and carried interest). Net RVPI cells are editable.	GAAP Valuation	MOIC	Net DPI	Net RVPI	Net TVPI	Net IRR	Gross IRR
	SBA Valuation			#DIV/0!			
				#DIV/0!			

d. Historical Fund Performance

(Net DPI and Net TVPI not calculated based on GAAP should be annotated with an "*" in column L)



Date	Net DPI	Net TVPI

e. Portfolio breakdown of total invested capital to-date by industry, asset type, location, and stage invested.

Total Invested: \$ -

(Top 5 in descending order)

Industry	Invested \$	%	State	Invested \$	%
	\$ -			\$ -	
	-			-	
	-			-	
	-			-	
Other	-		Other	-	

Stage	Invested \$	%
	\$ -	
	-	
	-	
	-	
Other	-	

Asset Type	Invested \$	%
	\$ -	
	-	
	-	
	-	
Other	-	

Name of License:

License no.: 00000000

Note: Detail for proceeds from income and exits and follow-on investments are on separate schedules.

I. Capital & Beginning Balances

A. Cash & Cash Equivalents and Idle Funds Balance

\$-

B. Private Capital	
Total Private Capital Committed to Fund	\$-
Total Private Capital Paid In	-
Total Return of Capital Distributions	
Total READ Distributions	
Leverageable Capital Balance	-
Unfunded Regulatory Commitments	-
Regulatory Capital	-

C. SBA Leverage	
Total SBA Leverage Drawn	\$-
Total Redemptions	-
SBA Leverage Balance	-
Unfunded SBA Leverage Commitments	-

II. Pro Forma Cash Flows

In \$	12/31/1899			Post	Pro Forma	
	12/31/1900	1901	1902	1902	Total	Comments
A. Cash Inflows						
1. Private Capital Draws (Paid In)	\$-	\$-	\$-	\$-	-	
2. SBA Leverage/Loan Draws					-	
3. Idle Interest & Other Income					-	
Loan & Investment Income/Proceeds (Sched A)	-	-	-	-	-	See Wind Down Schedule A.
5. Other Cash Inflows						
Total Cash Inflows	-	-	-	-	-	
B. Cash Outflows						
1. Expenses						
a. Management Fees					-	
b. SBA Interest, Leverage Fees, & Annual Charges					-	
c. Other Expenses					-	
d. Total Expenses	-	-	-	-	-	
Investments (Follow-Ons) (Sched B)	-	-	-	-	-	See Wind Down Schedule B.
3. Private Investor Distributions						
a. READ					-	
b. Return of Capital					-	
c. Total Distributions to Private Investors	-	-	-	-	-	
4. SBA Leverage Redemptions					-	
5. Other Cash Outflows						
Total Cash Outflows	-	-	-	-	-	
C. NET CASH FLOW	\$-	\$-	\$-	\$-	\$-	

III. Ending Balances		12/30/1899				
Regulatory Capital	\$-	\$-	\$-	\$-	\$-	-
Leverageable Capital	-	-	-	-	-	-
SBA Leverage Balance	-	-	-	-	-	-
Cash & Cash Equivalents & Idle	-	-	-	-	-	-
Unfunded Private Commitments	-	-	-	-	-	-
Unfunded SBA Commitments	-	-	-	-	-	-
Leverage Ratio	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
Return Multiples						
Cumulative to LPs	\$-	\$-	\$-	\$-	\$-	-

Distributions to Paid in Capital	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
Distributions to Total Capital	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
Cumulative SBA	\$	-	\$	-	\$
Distributions to Drawn Leverage	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

Name of License:	License no.: 00000000
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[illegible][illegible]

License no.: 00000000

Timing of SBIC Follow-On

[illegible]

Name of License:

License no.: 00000000

[Expand rows to see how metrics are calculated.](#)**I. Leverage Coverage Ratio (LCR)**

LCR =

- A. SBA Leverage Balance (Form 468, 2&3-Bal, Line 31)
- B. Recoverable Assets
- + Total Assets (Form 468, 2&3-Bal, Line 30)
- Other Asset (Form 468, 2&3-Bal, Line 29)
- Total Liabilities (Form 468, 2&3-Bal, Line 41)
- Net Asset Value
- + SBA Leverage Balance (Form 468, 2&3-Bal, Line 31)
- + Unfunded Regulatory Commitments (Form 468, 8-READ_Cap, Part II, Line 2a)
- Total Recoverable Assets
- C. Leverage Coverage Ratio = Total Recoverable Assets/SBA Leverage Balance

\$	-
\$	-
\$	-
\$	-
\$	-
\$	-
\$	-
\$	-
\$	-
\$	-

II. Capital Impairment Percentage (CIP)

= 0.0% Max CIP: 0.0% | CAPITAL IMPAIRMENT PERCENTAGE EXCEEDS MAXIM

- A. PRELIMINARY IMPAIRMENT TEST
- 1 Undistributed Net Realized Earnings (Deficit) (Form 468, 2&3-Bal, Line 51)
- 2 Includible Non-cash Gains (Form 468, S3NC)
- 3 Undistributed Net Realized Earnings (Deficit) plus Includible Non-Cash Gains
- 4 Unrealized Gain (Loss) on Securities Held (Form 468, 2&-Bal, Line 49)

\$	-
\$	-
\$	-
\$	-

[STOP -- Capital Impairment % = 0. No further calculations are required.](#)**B. ADJUSTED UNREALIZED GAIN ON SECURITIES HELD****UNREALIZED APPRECIATION ON:**

- 5 Publicly Traded and Marketable securities ["Class 1" - Form 468 Schedule 1)
- 6 Non-Publicly Traded and Marketable securities which satisfy the requirements in Sec. 107.1840(d)(3) ["Class 2" - Form 468 Schedule 1)
- 7 All other securities ["Class 3" = Total Appreciation from Form 468 Schedule 1 minus Class 1 and Class 2]
- 8 Unrealized Depreciation (Schedule 1)
- 9 "Class 1" appreciation not used to offset depreciation
- 10 "Class 2" appreciation not used to offset depreciation
- 11 Adjusted Unrealized Gain before estimated tax effects
- 12 Less: Estimated future income taxes--if applicable*
- 13 Less: Class 1 or Class 2 Appreciation on pledged or encumbered securities (up to the amount of the related borrowing or obligation)*
- [*Note: SBA may evaluate and assess.](#)
- 14 Adjusted Unrealized Gain on Securities Held

\$	-	x 80% =	\$	-
\$	-	x 50% =	\$	-
\$	-		\$	-

\$	-
\$	-
\$	-

III. CAPITAL IMPAIRMENT PERCENTAGE

- 15 Undistributed Net Realized Earnings plus Includible Non-cash Gains
- 16 Adjusted Unrealized Gain (Loss) on Securities Held
- 17 Total (Line 15 + Line 16)
- 18 Regulatory Capital (excluding Treasury Stock, if any) (Form 468, 8-READ_Cap, Part II, Line 6)
- 19 CAPITAL IMPAIRMENT PERCENTAGE

\$	-
\$	-
\$	-
\$	-
\$	-
\$	-

0%

IV. MAXIMUM PERMISSIBLE CAPITAL IMPAIRMENT PERCENTAGE

- 20 If you are a Section 301(c) Licensee, enter C. If you are a Section 301(d) Licensee, enter D.

C

SECTION 301(d) LICENSEES SKIP LINES 21-26

- 21 SBA Leverage outstanding as of end of reporting period (Form 468, 2&3-Bal, Line 31)
- 22 Leverageable Capital as of end of reporting period (Form 468, 8-READ_Cap, Line 10)
- 23 Leverage Percentage
- 24 Total portfolio investments at cost (Schedule 1, S1Inv)
- 25 Equity Capital Investments (Schedule 1, S1Inv)
- 26 Percentage of portfolio in Equity Capital Investments
- 28 Maximum Permissible Capital Impairment Percentage

\$	-
\$	-
0%	
\$	-
\$	-
0%	
0%	

[Unaudited NAICS Search Tool.](#) [Copy NAICS 2022 Code and Title Result into NAICS field Search](#)

Row Labels

111110: Soybean Farming
111120: Oilseed (except Soybean) Farming
111130: Dry Pea and Bean Farming
111140: Wheat Farming
111150: Corn Farming
111160: Rice Farming
111191: Oilseed and Grain Combination Farming
111199: All Other Grain Farming
111211: Potato Farming
111219: Other Vegetable (except Potato) and Melon Farming
111310: Orange Groves
111320: Citrus (except Orange) Groves
111331: Apple Orchards
111332: Grape Vineyards
111333: Strawberry Farming

Valuation Meeting Minutes

Valuation Report

INSERT DOCUMENT TITLE (this section serves as a placeholder for
supplementary documents. Please update this title to reflect the
name of the document inserted after this page

Operating Plan Update

Audited Annual Financial Report SBA Form 468

**(Excel 468 GAAP columns and rows may be hidden - as
outlined in the Form 468 Instructions)**

INSERT DOCUMENT TITLE (this section serves as a placeholder for
supplementary documents. Please update this title to reflect the
name of the document inserted after this page

Auditor's Opinion

INSERT DOCUMENT TITLE (this section serves as a placeholder for
supplementary documents. Please update this title to reflect the
name of the document inserted after this page

Notes to Audited Annual Financial Report SBA Form 468

INSERT DOCUMENT TITLE (this section serves as a placeholder for
supplementary documents. Please update this title to reflect the
name of the document inserted after this page

Other

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