## Health Insurance, Out of Pocket Expenses, and Migration

Survey Questions

for Cognitive Interviewing Round 1

**Necessary Household Questions from CPS, needed for fills**

ADDRESS: What is your current physical address?

Number and Street\_\_\_\_\_\_\_\_\_\_\_\_\_

City\_\_\_\_\_\_\_\_\_\_\_ State\_\_\_\_\_\_\_\_\_\_\_

HOME: Are your living quarters…

1. Owned or being bought by you or someone in your household?
2. Rented for cash?
3. Occupied without payment of cash rent?

ROSTER1: Including yourself, what are the first names of each person who lives in your household?

ROSTER2: Enter the age for each household member.

Age

[Name] \_\_\_\_

[Name] \_\_\_\_

**Main Questionnaire**

**Health Insurance**

1. Did you have health insurance at any pointbetween January and December 2023?

Health insurance may include employer-sponsored insurance, Medicaid, Medicare, or insurance purchased from healthcare.gov.

Yes – 1

No – 2

1. Between January and December 2023,were you covered by any of the following types of health insurance? Do not include plans that cover only dental, drug, or vision.

Private health insurance – 1

Medicare – 2

Medicaid or other government program – 3

Veterans health care (enrolled for VA) – 4

TRICARE or other military health care – 5

Indian Health Service – 6

Something else – 7

Not sure – 8

**2a.** How did you get your private health insurance? Mark all that apply.

Current job (yours or another family member) – 1

Former job (yours or another family member) – 2

Union or professional association – 3

Directly from an insurance company – 4

Broker – 5

State or Federal Marketplace – 6

Healthcare.gov – 7

[^State-Specific Portal Name] – 8

1. Did you have health insurance for even a short time in 2023?

Yes – 1

No – 2

**4.** How did you get your health insurance [that you’re not sure how to report/ that was not listed]?

A job – 1

The government -2

Some other way - 3

I’m not sure – 4

**5.1**  Was that insurance tied to military service?

Yes – 1

No – 2

**5.2**  Who provided that insurance?

TRICARE – 1

CHAMPVA – 2

Veterans Administration (VA) Care – 3

Other – 4

**6.1** Was that insurance though a job with the federal, state, or local government?

Yes – 1

No – 2

**6.2**  Who provided that insurance?

Medicaid or Medical Assistance – 1

Children’s Health Insurance Program (CHIP) – 2

Medicare – 3

Military – 4

Indian Health Service – 5

Other – 6

**6.3** What kind of health insurance did you/they have?

Church – 1

Charity care – 2

HealthShare – 3

Other [write in]

**7.1** How did you get this insurance?

Former employer – 1

Union or professional association – 2

Indian Health Service – 3

Student insurance – 4

Parent or spouse’s plan – 5

Purchased – 6

Some other way – 7

**7.2** How did you get this insurance?

Job – 1

Purchased – 2

Some other way – 3

Don’t know – 4

**7.3**  Was that insurance through healthcare.gov [or state exchange portal names]?

Yes – 1

No – 2

Don’t know – 3

**11.** How long did you have [^health insurance type] in 2023?

All year – 1

Part of the year – 2

I did not have [^health insurance type] in 2023 – 3

**12.**  Did you have another type of health insurance in 2023? Do not include plans that cover only dental, drug, or vision.

Yes – 1

No – 2

**13.** What other health insurance(s) did you have in 2023?

Mark all that apply.

Private health insurance -- 1

Medicare –2

Medicaid or other government program – 3

Veterans health care (enrolled for VA) – 4

TRICARE or other military health care – 5

Indian Health Service – 6

Other: [Write in]

**13a.** How did you get your private health insurance? Mark all that apply.

Current job (yours or another family member) – 1

Former job (yours or another family member) – 2

Union or professional association – 3

Directly from an insurance company – 4

Broker – 5

State or Federal Marketplace – 6

Healthcare.gov – 7

[^State-Specific Portal Name] – 8

**14.** How long did you have [^health insurance type/this other insurance] in 2023?

All year – 1

Part of the year – 2

**15.** Were you uninsured for part of 2023?

Yes – 1

No – 2

**17.**  Whose name was your [^health insurance type] policy in? (who was the policyholder?)

[HH Roster]

**18.** Did [your or Person in Q17’s] employer or union help pay for the health insurance?

Yes – 1

No – 2

**18a.**  Did [your or Person in Q17’s] employer or union pay all or part of the cost of the insurance?

All – 1

Part – 2

18.b Did [you/Person in Q17] receive a tax credit or subsidy based on family income to help pay for the insurance?

Yes – 1

No – 2

**19a.** Did anyone else in your household also have [health insurance type] in 2023?

Yes – 1

No – 2

**20.** Which people in your household had [health insurance type] in 2023? Mark all that apply.

[HH Roster]

**21.** How long did [^Person] have [insurance type] in 2023?

[HH Roster with yes/no grid for All year and Part year]

**22.** Besides {list insurances that were asked about}, was anyone in your household covered by any other type of health insurance in 2023?

Yes – 1

No – 2

**22a.** Which people in your household were covered by some other type of health insurance? Mark all that apply.

[HH Roster]

**22b.** Was [Person] uninsured at any point in 2023?

Yes – 1

No – 2

**22c.**  How long was [Person] uninsured in 2023?

All year – 1

Part of the year – 2

**22d**. Whose name was [Person in 20]’s [^health insurance type] policy in? (who was the policyholder?)

[HH Roster of persons over age 17]

**22e**. Did [Person in Q22d’s] employer or union help pay for the health insurance?

Yes – 1

No – 2

**22f**. Did [Person in Q22d’s] employer or union pay all or part of the cost of the insurance?

Yes – 1

No – 2

**22g**. Did [Person in Q22d] receive a tax credit or subsidy based on family income to help pay for the insurance?

Yes – 1

No – 2

**23.** What [“other” if coming from Q22a but NOT Q22b or Q22c] health insurance(s) did [Person] have in 2023? Mark all that apply.

Private health insurance – 1

Medicare – 2

Medicaid or other government program – 3

Veterans health care (enrolled for VA) – 4

TRICARE or other military health care – 5

Indian Health Service – 6

**23a**. How did [^Person] get their private health insurance? Mark all that apply.

Current job (theirs or another family member) – 1

Former job (theirs or another family member) – 2

Union or professional association – 3

Directly from an insurance company – 4

Broker – 5

State or Federal Marketplace – 6

Healthcare.gov – 7

[^State-Specific Portal Name] – 8

**24.** How long did [^Person] have [^health insurance type] in 2023?

All year -- 1

Part of the year - 2

**25.** Was [^Person] uninsured for part of 2023?

Yes – 1

No – 2

**25a**. Whose name was [Person in 22a]’s [^health insurance type] policy in? (who was the policyholder?)

[HH Roster of persons over age 17]

**25b**. Did [Person in Q25a’s] employer or union help pay for the health insurance?

Yes – 1

No – 2

**25c**. Did [Person in Q25a’s] employer or union pay all or part of the cost of the insurance?

Yes – 1

No – 2

**25d**. Did [Person in Q25a] receive a tax credit or subsidy based on family income to help pay for the insurance?

Yes – 1

No – 2

**27.** Was anyone else in your household uninsured for all of 2023?

Yes – 1

No – 2

**27a.** Which other people in your household were uninsured for all of 2023? Mark all that apply.

[HH Roster]

**28.** What health insurance(s) did [^Person] have in 2023?

Mark all that apply.

Private health insurance – 1

Medicare – 2

Medicaid or other government program – 3

Veterans health care (enrolled for VA) – 4

TRICARE or other military health care – 5

Indian Health Service – 6

**29.** How did [^Person] get this private health insurance? Mark all that apply.

Current job (theirs or another family member) – 1

Former job (theirs or another family member) – 2

Union or professional association – 3

Directly from an insurance company – 4

Broker – 5

State or Federal Marketplace – 6

Healthcare.gov – 7

[^State-Specific Portal Name] – 8

**30.** How long did [^Person] have [^insurance type] in 2023?

All year – 1

Part of the year – 2

**31.** Was [Person] uninsured for part of 2023?

Yes – 1

No – 2

**31a**. Whose name was [Person in 27a]’s [^health insurance type] policy in? (who was the policyholder?)

[HH Roster of persons over age 17]

**31b**. Did [Person in Q31a’s] employer or union help pay for the health insurance?

Yes – 1

No – 2

**31c**. Did [Person in Q31a’s] employer or union pay all or part of the cost of the insurance?

Yes – 1

No – 2

**31d**. Did [Person in Q31a] receive a tax credit or subsidy based on family income to help pay for the insurance?

Yes – 1

No – 2

**Out of Pocket Expenses**

**32.** In 2023, how much did [^you/Person from Q20/Person from Q23/Person from Q28] pay for all health insurance premiums covering [^yourself/themselves] or others in the household? Include comprehensive plans and supplemental plans such as vision and dental insurance. Do not include any Medicare deductions from Social Security, Social Security Disability/ Social Security and Social Security Disability.

$\_\_\_\_\_

[allow someone to skip this question if they don’t know. There are follow-ups.]

**33.**  If you don't know the exact amount, please estimate how much [you/Person from Q20/Person from Q23/Person from Q28] paid for all health insurance premiums covering yourself [themselves] or others in the household, in 2023.

$0 to $999 – 1

$1,000 to $2,999 – 2

$3,000 and above – 3

**34.** Choose the range that represents how much [you/Person from Q20/Person from Q23/Person from Q28] paid for health insurance premiums in 2023.

$0 to $199 – 1

$100 and $499 – 2

$500 to $999 – 3

**35.** In 2023, how much was paid out-of-pocket for [^your own/Person from Q20/Person from Q23/Person from Q28’s] medical care by [^you/Person from Q20/Person from Q23/Person from Q28], or on behalf of [^you/Person from Q20/Person from Q23/Person from Q28] not including any premiums paid? This includes any medical spending like copays, prescription medicine, glasses and contacts, allergy medicine, vitamins, and bandages.

$\_\_\_\_\_\_

[allow someone to skip this question if they don’t know. There are follow-ups.]

**36.** If you don't know the exact amount, please estimate.

In 2023, how much was paid out-of-pocket for [^your OWN/Person from Q20’s/Person from Q23’s/Person from Q28’s] medical care, not including premiums?

Include:

- copays for doctor and dentist visits

- diagnostic tests

- prescription medicine

- glasses and contacts

- and medical supplies

Include any amount paid out-of-pocket on [your/Person from Q20’s/Person from Q23’s/Person from Q28’s] behalf by anyone in this household.

$0 to $999 – 1

$1,000 to $2,999 – 2

$3,000 and above – 3

**37.** Choose the range that represents how much [^you/Person from Q20/Person from Q23/Person from Q28] paid for [^your own/their] medical care not including premiums in 2023.

$0 to $199 – 1

$100 and $499 – 2

$500 to $999 – 3

**38.** In 2023, how much was paid out-of-pocket for [^your/ Person from Q20’s/Person from Q23’s/Person from Q28’s] non-prescription healthcare products? Include spending on items like vitamins, allergy and cold medicine, and anything else not yet reported.

$\_\_\_\_\_

[allow someone to skip this question if they don’t know. There are follow-ups.]

**39.** If you don't know the exact amount, please estimate. How much was paid out-of-pocket for [^your/ Person from Q20’s/Person from Q23’s/Person from Q28’s] non-prescription healthcare products.

$0 to $999 – 1

$1,000 to $2,999 – 2

$3,000 and above – 3

**40.** Choose the range that represents how much [^you/Person from Q20/Person from Q23/Person from Q28] paid for other medical spending in 2023.

$0 to $199 – 1

$100 and $499 – 2

$500 to $999 – 3

**Migration**

# 1A. MIGSAM\_1 - Residence 1 year ago (ROYA) – *for all respondents*

Q1A: Were you living at [Current Address- just street address] one year ago, on September 1, 2023?

* Yes
* No

# 2A. MIGCOU\_1 - Country of residence 1 year ago – *for respondents with a different residence 1 year ago*

Q2A: Were you living in the United States (within the 50 states and the District of Columbia) one year ago, on September 1, 2023?

* Yes
* No

3A. MIGSTA\_1 - State of residence 1 year ago – *for respondents with a different residence 1 year ago*

Q3A: What state did you live in one year ago, on September 1, 2023?

* Alabama
* Alaska
* Arizona
* Arkansas
* California
* Colorado
* Connecticut
* Delaware
* District of Columbia
* Florida
* Georgia
* Hawaii
* Idaho
* Illinois
* Indiana
* Iowa
* Kansas
* Kentucky
* Louisiana
* Maine
* Maryland
* Massachusetts
* Michigan
* Minnesota
* Mississippi
* Missouri
* Montana
* Nebraska
* Nevada
* New Hampshire
* New Jersey
* New Mexico
* New York
* North Carolina
* North Dakota
* Ohio
* Oklahoma
* Oregon
* Pennsylvania
* Rhode Island
* South Carolina
* South Dakota
* Tennessee
* Texas
* Utah
* Vermont
* Virginia
* Washington
* West Virginia
* Wisconsin
* Wyoming

# 4A. MIGCTY\_1 - County of residence 1 year ago – *for respondents with a different residence 1 year ago*

Q4A: What county in [State] did you live in one year ago, on September 1, 2023?

[Refer to “MIGCOU County List” (accompanying spreadsheet)]

# 5A.\* MIGPLC\_1 – City or town of residence 1 year ago *– for respondents with a different residence 1 year ago*

Q5A: What city or town in [State] did you live in one year ago, on September 1, 2023?

[Respondent self-reports via write-in.]

# 6A. – M1RES\_1 - Main reason for move – *for respondents with a different residence 1 year ago*

Q6A: What was the main reason for your most recent move, to [current street address]?

[Displayed information when folded:]

1. Family

2. Nonfamily relationship

3. Work

4. Education or training

5. Housing or neighborhood hardship

6. Better-suited housing or neighborhood

7. Health

8. Natural disaster

9. Better-suited climate or region

10. Legal or institutional

11. Other

12. Not my decision

[Displayed information when unfolded:]

* **Family** 
  + *Examples: birth of a child; to help parent; divorced; death in family*
* **Nonfamily relationship**
  + *Examples: to be with unmarried partner; wanted to live with friend; conflict with roommate*
* **Work** 
  + *Examples: shorter commute; starting new job; unemployed; armed forces; retired*
* **Education or training** 
  + *Examples: college; trade school; unpaid internship; desirable public school district*
* **Housing or neighborhood hardship** 
  + *Examples: unaffordable housing costs; foreclosure; eviction; landlord negligence – such as refusal to provide repairs, pest or mold control, or heating; neighborhood safety concerns; homelessness*
* **Better-suited housing or neighborhood** 
  + *Examples: found less expensive housing; desirable neighborhood; wanted to own home; down-sized; amenities such as garage, pool, or yard*
* **Health** 
  + *Examples: needed home without stairs; aging; injury; illness; assisted living; exited rehabilitation*
* **Natural disaster**
  + *Examples: hurricane or tornado damage; flooding; wildfire risk*
* **Better-suited climate or region** 
  + *Examples: less cold or rainy; wanted to live in a city; wanted to live in the Southwest; closer to the mountains*
* **Legal or institutional**
  + *Examples: re-entry from prison; foster care; requirements of parole; probation ended*
* **Other** 
  + *Any reason that does not fit into one of the categories above*
* **Not my decision**
  + *Someone else made the decision to move for me/the household*

# 7A. – M2RES \_1- Additional reasons for move – *for respondents with a different residence 1 year ago*

Q7A: What were the other reasons, if any, for your most recent move?

[Displayed information when folded:]

1. Family

2. Nonfamily relationship

3. Work

4. Education or training

5. Housing or neighborhood hardship

6. Better-suited housing or neighborhood

7. Health

8. Natural disaster

9. Better-suited climate or region

10. Legal or institutional

11. Other

[intentional space]

12. None

[Displayed information when unfolded:]

* **Family** 
  + *Examples: birth of a child; to help parent; divorced; death in family*
* **Nonfamily relationship**
  + *Examples: to be with unmarried partner; wanted to live with friend; conflict with roommate*
* **Work** 
  + *Examples: shorter commute; starting new job; unemployed; armed forces; retired*
* **Education or training** 
  + *Examples: college; trade school; unpaid internship; desirable public school district*
* **Housing or neighborhood hardship** 
  + *Examples: unaffordable housing costs; foreclosure; eviction; landlord negligence – such as refusal to provide repairs, pest or mold control, or heating; neighborhood safety concerns; homelessness*
* **Better-suited housing or neighborhood** 
  + *Examples: found less expensive housing; desirable neighborhood; wanted to own home; down-sized; amenities such as garage, pool, or yard*
* **Health** 
  + *Examples: needed home without stairs; aging; injury; illness; assisted living; exited rehabilitation*
* **Natural disaster**
  + *Examples: hurricane or tornado damage; flooding; wildfire risk*
* **Better-suited climate or region** 
  + *Examples: less cold or rainy; wanted to live in a city; wanted to live in the Southwest; closer to the mountains*
* **Legal or institutional**
  + *Examples: re-entry from prison; foster care; requirements of parole; probation ended*
* **Other** 
  + *Any reason that does not fit into one of the categories above*
* **None**
  + *No additional reasons for moving*

# 8A. – MIGSAMERES\_1 - Is the prior residence the same as ROYA – *for respondents with a different residence 1 year ago*

Q8A: Other than your move to [Current address – just street], did you move another time between September 1, 2023 and today?

* Yes
* No

# 9A. MIGALL\_1 – Cohabitation with respondent over past 1 year

Q9A: There (are/is) (number) other (people/person) in this household who is/are at least 1 year old. Which of these people, if any, lived with you one year ago, on September 1, 2023?

[ALL OTHER HOUSEHOLDERS]

\*\*\*\*\*\* Begin Person Loop – 6A\_i – 8A\_i \*\*\*\*\*\*\*

# 6A\_i. M1RES\_1\_i – Main reason for moving – *for cohabitants from MIGALL*

* **For testing, only do one loop**. Randomly choose one person to do this loop.

*Universe: person selected in 9A (MIGALL\_1) (someone living with the R one yr ago)*

Q6A\_i What was [name selected in 9A]’s main reason for their most recent move, to [current address – street only]?

*[*Displayed information when folded:]

1. Family

2. Nonfamily relationship

3. Work

4. Education or training

5. Housing or neighborhood hardship

6. Better-suited housing or neighborhood

7. Health

8. Natural disaster

9. Better-suited climate or region

10. Legal or institutional

11. Other

12. Not their decision

[Displayed information when unfolded:]

* **Family** 
  + *Examples: birth of a child; to help parent; divorced; death in family*
* **Nonfamily relationship**
  + *Examples: to be with unmarried partner; wanted to live with friend; conflict with roommate*
* **Work** 
  + *Examples: shorter commute; starting new job; unemployed; armed forces; retired*
* **Education or training** 
  + *Examples: college; trade school; unpaid internship; desirable public school district*
* **Housing or neighborhood hardship** 
  + *Examples: unaffordable housing costs; foreclosure; eviction; landlord negligence – such as refusal to provide repairs, pest or mold control, or heating; neighborhood safety concerns; homelessness*
* **Better-suited housing or neighborhood** 
  + *Examples: found less expensive housing; desirable neighborhood; wanted to own home; down-sized; amenities such as garage, pool, or yard*
* **Health** 
  + *Examples: needed home without stairs; aging; injury; illness; assisted living; exited rehabilitation*
* **Natural disaster**
  + *Examples: hurricane or tornado damage; flooding; wildfire risk*
* **Better-suited climate or region** 
  + *Examples: less cold or rainy; wanted to live in a city; wanted to live in the Southwest; closer to the mountains*
* **Legal or institutional**
  + *Examples: re-entry from prison; foster care; requirements of parole; probation ended*
* **Other** 
  + *Any reason that does not fit into one of the categories above*
* **Not their decision**
  + *Someone else made the decision to move for them/ the household*

# 7A\_i. M2RES\_1\_i – Additional reason(s) for moving – *for cohabitants from MIGALL*

Q7A\_i : What were the other reasons, if any, for [person]’s most recent move?

[Displayed information when folded:]

1. Family
2. Nonfamily relationship
3. Work
4. Education or training
5. Housing or neighborhood hardship
6. Better-suited housing or neighborhood
7. Health
8. Natural disaster
9. Better-suited climate or region
10. Legal or institutional
11. Other

[space]

1. None

[Displayed information when unfolded:]

* **Family** 
  + *Examples: birth of a child; to help parent; divorced; death in family*
* **Nonfamily relationship**
  + *Examples: to be with unmarried partner; wanted to live with friend; conflict with roommate*
* **Work** 
  + *Examples: shorter commute; starting new job; unemployed; armed forces; retired*
* **Education or training** 
  + *Examples: college; trade school; unpaid internship; desirable public school district*
* **Housing or neighborhood hardship** 
  + *Examples: unaffordable housing costs; foreclosure; eviction; landlord negligence – such as refusal to provide repairs, pest or mold control, or heating; neighborhood safety concerns; homelessness*
* **Better-suited housing or neighborhood** 
  + *Examples: found less expensive housing; desirable neighborhood; wanted to own home; down-sized; amenities such as garage, pool, or yard*
* **Health** 
  + *Examples: needed home without stairs; aging; injury; illness; assisted living; exited rehabilitation*
* **Natural disaster**
  + *Examples: hurricane or tornado damage; flooding; wildfire risk*
* **Better-suited climate or region** 
  + *Examples: less cold or rainy; wanted to live in a city; wanted to live in the Southwest; closer to the mountains*
* **Legal or institutional**
  + *Examples: re-entry from prison; foster care; requirements of parole; probation ended*
* **Other** 
  + *Any reason that does not fit into one of the categories above*
* **None**
  + *No additional reasons for moving*

# 8A\_i. – MIGSAMERES\_1\_i - Is the prior residence the same as ROYA

*Universe: Just the one person selected for this loop.*

Q8A\_i: Other than [name]’s move to [Current address – just street], did they move another time between September 1, 2023 and today?

* Yes
* No

\*\*\*\*\* End Person Loop \*\*\*\*

\*\* start of loop for people (although only choosing one person) who did not live with R one year ago\*\*\*

1A-L. NXTSAM\_1-L - Residence 1 year ago (ROYA)

*Universe: Q1A = 2 (R not living at address one yr ago) AND people who were NOT selected on Q9A (other HH member not living with R one year ago)*

*Select one person for testing.*

Q1A-L: Was [name] living at [Current Address] one year ago, on September 1, 2023?

* Yes
* No

# 2A-L. NXTCOU\_1-L - Country of residence 1 year ago – *for respondents not living with R 1 year ago and not living at Current Address 1 year ago*

Q2A-L: Was [name] living in the United States (within the 50 states and the District of Columbia) one year ago, on September 1, 2023?

* Yes
* No

3A-L. NXTSTA\_1-L - State of residence 1 year ago

Q3A-L: What state did [name] live in one year ago, on September 1, 2023?

* Alabama
* Alaska
* Arizona
* Arkansas
* California
* Colorado
* Connecticut
* Delaware
* District of Columbia
* Florida
* Georgia
* Hawaii
* Idaho
* Illinois
* Indiana
* Iowa
* Kansas
* Kentucky
* Louisiana
* Maine
* Maryland
* Massachusetts
* Michigan
* Minnesota
* Mississippi
* Missouri
* Montana
* Nebraska
* Nevada
* New Hampshire
* New Jersey
* New Mexico
* New York
* North Carolina
* North Dakota
* Ohio
* Oklahoma
* Oregon
* Pennsylvania
* Rhode Island
* South Carolina
* South Dakota
* Tennessee
* Texas
* Utah
* Vermont
* Virginia
* Washington
* West Virginia
* Wisconsin
* Wyoming

# 4A-L. NXTCTY\_1-L - County of residence 1 year ago

Q4A-L: What county in [State] did [name] live in one year ago, on September 1, 2023?

[Refer to “MIGCOU County List”]

5A-L.\* NXTPLC\_1-L – City or town of residence 1 year ago

Q5A-L: What city or town in [State] did [name] live in one year ago, on September 1, 2023?

[Respondent self-reports via write-in.]

# 6A-L. – NXT1RES\_1\_-L - Main reason for move

Q6A-L: What was the main reason for [name]’s most recent move to [current street address, same one we’ve been using]?

[Displayed information when folded:]

1. Family

2. Nonfamily relationship

3. Work

4. Education or training

5. Housing or neighborhood hardship

6. Better-suited housing or neighborhood

7. Health

8. Natural disaster

9. Better-suited climate or region

10. Legal or institutional

11. Other

12. Not their decision

[Displayed information when unfolded:]

* **Family** 
  + *Examples: birth of a child; to help parent; divorced; death in family*
* **Nonfamily relationship**
  + *Examples: to be with unmarried partner; wanted to live with friend; conflict with roommate*
* **Work** 
  + *Examples: shorter commute; starting new job; unemployed; armed forces; retired*
* **Education or training** 
  + *Examples: college; trade school; unpaid internship; desirable public school district*
* **Housing or neighborhood hardship** 
  + *Examples: unaffordable housing costs; foreclosure; eviction; landlord negligence – such as refusal to provide repairs, pest or mold control, or heating; neighborhood safety concerns; homelessness*
* **Better-suited housing or neighborhood** 
  + *Examples: found less expensive housing; desirable neighborhood; wanted to own home; down-sized; amenities such as garage, pool, or yard*
* **Health** 
  + *Examples: needed home without stairs; aging; injury; illness; assisted living; exited rehabilitation*
* **Natural disaster**
  + *Examples: hurricane or tornado damage; flooding; wildfire risk*
* **Better-suited climate or region** 
  + *Examples: less cold or rainy; wanted to live in a city; wanted to live in the Southwest; closer to the mountains*
* **Legal or institutional**
  + *Examples: re-entry from prison; foster care; requirements of parole; probation ended*
* **Other** 
  + *Any reason that does not fit into one of the categories above*
* **Not their decision**
  + *Someone else made the decision to move for them/the household*

# 7A-L. – NXT2RES\_1\_ -L - Additional reasons for move

Q7A-L: What were the other reasons, if any, for [name]’s most recent move?

1. Family

2. Nonfamily relationship

3. Work

4. Education or training

5. Housing or neighborhood hardship

6. Better-suited housing or neighborhood

7. Health

8. Natural disaster

9. Better-suited climate or region

10. Legal or institutional

11. Other

[space]

12. None

* **Family** 
  + *Examples: birth of a child; to help parent; divorced; death in family*
* **Nonfamily relationship**
  + *Examples: to be with unmarried partner; wanted to live with friend; conflict with roommate*
* **Work** 
  + *Examples: shorter commute; starting new job; unemployed; armed forces; retired*
* **Education or training** 
  + *Examples: college; trade school; unpaid internship; desirable public school district*
* **Housing or neighborhood hardship** 
  + *Examples: unaffordable housing costs; foreclosure; eviction; landlord negligence – such as refusal to provide repairs, pest or mold control, or heating; neighborhood safety concerns; homelessness*
* **Better-suited housing or neighborhood** 
  + *Examples: found less expensive housing; desirable neighborhood; wanted to own home; down-sized; amenities such as garage, pool, or yard*
* **Health** 
  + *Examples: needed home without stairs; aging; injury; illness; assisted living; exited rehabilitation*
* **Natural disaster**
  + *Examples: hurricane or tornado damage; flooding; wildfire risk*
* **Better-suited climate or region** 
  + *Examples: less cold or rainy; wanted to live in a city; wanted to live in the Southwest; closer to the mountains*
* **Legal or institutional**
  + *Examples: re-entry from prison; foster care; requirements of parole; probation ended*
* **Other** 
  + *Any reason that does not fit into one of the categories above*
* **None**
  + *No additional reasons for moving*

# 8A-L. – NXTSAMERES\_1-L - Is the prior residence the same as ROYA

Q8A-L: Other than [name]’s move to [Current address – just street], did they move another time between September 1, 2023 and today?

* Yes
* No

\*\* end of loop for person who did not live with R one year ago\*\*\*

# 1B.\* MIGSAM\_10 - Residence 10 years ago (R10YA) – *for respondents with same residence 1 year ago (and therefore did not receive reasons for move questions yet)*

Q1B: Were you living at [Current Address- just street] ten years ago, on September 1, 2014?

* Yes
* No

# 2B.\* MIGCOU\_10 - Country of residence 10 years ago – *for respondents with a different residence 10 years ago*

Q2B: Were you living in the United States (within the 50 states and the District of Columbia) ten years ago, on September 1, 2014?

* Yes
* No

# 3B.\* MIGSTA\_10 – State of residence 10 years ago – *for respondents with a different residence 10 years ago*

Q3B: What state did you live in ten years ago*,* on September 1, 2014?

* Alabama
* Alaska
* Arizona
* Arkansas
* California
* Colorado
* Connecticut
* Delaware
* District of Columbia
* Florida
* Georgia
* Hawaii
* Idaho
* Illinois
* Indiana
* Iowa
* Kansas
* Kentucky
* Louisiana
* Maine
* Maryland
* Massachusetts
* Michigan
* Minnesota
* Mississippi
* Missouri
* Montana
* Nebraska
* Nevada
* New Hampshire
* New Jersey
* New Mexico
* New York
* North Carolina
* North Dakota
* Ohio
* Oklahoma
* Oregon
* Pennsylvania
* Rhode Island
* South Carolina
* South Dakota
* Tennessee
* Texas
* Utah
* Vermont
* Virginia
* Washington
* West Virginia
* Wisconsin
* Wyoming

4B.\* MIGCTY\_10 - County of residence 10 years ago *– for respondents with a different residence 10 years ago*

Q4B: What county in [State] did you live in ten years ago, September 1, 2014?

[Refer to “MIGCOU County List”]

# 5B.\* MIGPLC\_10 – City or town of residence 10 years ago – *for respondents with a different residence 10 years ago*

Q5B: What city or town in [State] did you live in ten years ago, on September 1, 2014?

[Respondent self-reports via write-in.]

# 6B. – M1RES\_10 - Main reason for move – *for respondents with a different residence 10 years ago*

Q6B: What was the main reason for your most recent move, to [current street address]?

[Displayed information when folded:]

1. Family

2. Nonfamily relationship

3. Work

4. Education or training

5. Housing or neighborhood hardship

6. Better-suited housing or neighborhood

7. Health

8. Natural disaster

9. Better-suited climate or region

10. Legal or institutional

11. Other

12. Not my decision

[Displayed information when unfolded:]

* **Family** 
  + *Examples: birth of a child; to help parent; divorced; death in family*
* **Nonfamily relationship**
  + *Examples: to be with unmarried partner; wanted to live with friend; conflict with roommate*
* **Work** 
  + *Examples: shorter commute; starting new job; unemployed; armed forces; retired*
* **Education or training** 
  + *Examples: college; trade school; unpaid internship; desirable public school district*
* **Housing or neighborhood hardship** 
  + *Examples: unaffordable housing costs; foreclosure; eviction; landlord negligence – such as refusal to provide repairs, pest or mold control, or heating; neighborhood safety concerns; homelessness*
* **Better-suited housing or neighborhood** 
  + *Examples: found less expensive housing; desirable neighborhood; wanted to own home; down-sized; amenities such as garage, pool, or yard*
* **Health** 
  + *Examples: needed home without stairs; aging; injury; illness; assisted living; exited rehabilitation*
* **Natural disaster**
  + *Examples: hurricane or tornado damage; flooding; wildfire risk*
* **Better-suited climate or region** 
  + *Examples: less cold or rainy; wanted to live in a city; wanted to live in the Southwest; closer to the mountains*
* **Legal or institutional**
  + *Examples: re-entry from prison; foster care; requirements of parole; probation ended*
* **Other** 
  + *Any reason that does not fit into one of the categories above*
* **Not my decision**
  + *Someone else made the decision to move for me/the household*

# 7B. – M2RES \_10- Additional reasons for move – *for respondents with a different residence 10 years ago*

Q7B: What were the other reasons, if any, for your most recent move?

[Displayed information when folded:]

1. Family

2. Nonfamily relationship

3. Work

4. Education or training

5. Housing or neighborhood hardship

6. Better-suited housing or neighborhood

7. Health

8. Natural disaster

9. Better-suited climate or region

10. Legal or institutional

11. Other

[intentional space]

12. None

Displayed information when unfolded:

* **Family** 
  + *Examples: birth of a child; to help parent; divorced; death in family*
* **Nonfamily relationship**
  + *Examples: to be with unmarried partner; wanted to live with friend; conflict with roommate*
* **Work** 
  + *Examples: shorter commute; starting new job; unemployed; armed forces; retired*
* **Education or training** 
  + *Examples: college; trade school; unpaid internship; desirable public school district*
* **Housing or neighborhood hardship** 
  + *Examples: unaffordable housing costs; foreclosure; eviction; landlord negligence – such as refusal to provide repairs, pest or mold control, or heating; neighborhood safety concerns; homelessness*
* **Better-suited housing or neighborhood** 
  + *Examples: found less expensive housing; desirable neighborhood; wanted to own home; down-sized; amenities such as garage, pool, or yard*
* **Health** 
  + *Examples: needed home without stairs; aging; injury; illness; assisted living; exited rehabilitation*
* **Natural disaster**
  + *Examples: hurricane or tornado damage; flooding; wildfire risk*
* **Better-suited climate or region** 
  + *Examples: less cold or rainy; wanted to live in a city; wanted to live in the Southwest; closer to the mountains*
* **Legal or institutional**
  + *Examples: re-entry from prison; foster care; requirements of parole; probation ended*
* **Other** 
  + *Any reason that does not fit into one of the categories above*
* **None**
  + *No additional reasons for moving*

# 8B. – MIGSAMERES\_10 – Is the prior residence the same as R10YA – *for respondents with a different residence 10 years ago*

Q8B: Other than your move to [Current address – just street], did you move another time between September 1, 2014 and today?

* Yes
* No

# 9B.\* MIGALL\_10 – Cohabitation with respondent 10 years ago

Q9B: There (are/is) (number) other (people/person) in this household at least 10 years old. Which of these people, if any, lived with you ten years ago, on September 1, 2014?

[ALL OTHER HOUSEHOLDERS 10 yrs old or more]

\*\*\*\*\*\* Begin Person Loop – 6B\_i – 8B\_i \*\*\*\*\*\*\*

# 6B\_i. M1RES\_10\_i – Main reason for moving – *for cohabitants from MIGALL*

*Universe: any person selected in 9B (someone living with the R 10 yr ago)*

* **For testing, only do one loop**. Randomly choose one person to do this loop.

Q6B\_i What was [name selected from 9B]’s main reason for their most recent move, to [current address – street only]?

*[*Displayed information when folded:]

1. Family

2. Nonfamily relationship

3. Work

4. Education or training

5. Housing or neighborhood hardship

6. Better-suited housing or neighborhood

7. Health

8. Natural disaster

9. Better-suited climate or region

10. Legal or institutional

11. Other

12. Not their decision

[Displayed information when unfolded:]

* **Family** 
  + *Examples: birth of a child; to help parent; divorced; death in family*
* **Nonfamily relationship**
  + *Examples: to be with unmarried partner; wanted to live with friend; conflict with roommate*
* **Work** 
  + *Examples: shorter commute; starting new job; unemployed; armed forces; retired*
* **Education or training** 
  + *Examples: college; trade school; unpaid internship; desirable public school district*
* **Housing or neighborhood hardship** 
  + *Examples: unaffordable housing costs; foreclosure; eviction; landlord negligence – such as refusal to provide repairs, pest or mold control, or heating; neighborhood safety concerns; homelessness*
* **Better-suited housing or neighborhood** 
  + *Examples: found less expensive housing; desirable neighborhood; wanted to own home; down-sized; amenities such as garage, pool, or yard*
* **Health** 
  + *Examples: needed home without stairs; aging; injury; illness; assisted living; exited rehabilitation*
* **Natural disaster**
  + *Examples: hurricane or tornado damage; flooding; wildfire risk*
* **Better-suited climate or region** 
  + *Examples: less cold or rainy; wanted to live in a city; wanted to live in the Southwest; closer to the mountains*
* **Legal or institutional**
  + *Examples: re-entry from prison; foster care; requirements of parole; probation ended*
* **Other** 
  + *Any reason that does not fit into one of the categories above*
* **Not their decision**
  + *Someone else made the decision to move for them/ the household*

# 7B\_i. M2RES\_10\_i – Additional reason(s) for moving – *for cohabitants from MIGALL*

Q7B\_i : What were the other reasons, if any, for [person]’s most recent move?

[Displayed information when folded:]

1. Family

2. Nonfamily relationship

3. Work

4. Education or training

5. Housing or neighborhood hardship

6. Better-suited housing or neighborhood

7. Health

8. Natural disaster

9. Better-suited climate or region

10. Legal or institutional

11. Other

[space]

1. None

[Displayed information when unfolded:]

* **Family** 
  + *Examples: birth of a child; to help parent; divorced; death in family*
* **Nonfamily relationship**
  + *Examples: to be with unmarried partner; wanted to live with friend; conflict with roommate*
* **Work** 
  + *Examples: shorter commute; starting new job; unemployed; armed forces; retired*
* **Education or training** 
  + *Examples: college; trade school; unpaid internship; desirable public school district*
* **Housing or neighborhood hardship** 
  + *Examples: unaffordable housing costs; foreclosure; eviction; landlord negligence – such as refusal to provide repairs, pest or mold control, or heating; neighborhood safety concerns; homelessness*
* **Better-suited housing or neighborhood** 
  + *Examples: found less expensive housing; desirable neighborhood; wanted to own home; down-sized; amenities such as garage, pool, or yard*
* **Health** 
  + *Examples: needed home without stairs; aging; injury; illness; assisted living; exited rehabilitation*
* **Natural disaster**
  + *Examples: hurricane or tornado damage; flooding; wildfire risk*
* **Better-suited climate or region** 
  + *Examples: less cold or rainy; wanted to live in a city; wanted to live in the Southwest; closer to the mountains*
* **Legal or institutional**
  + *Examples: re-entry from prison; foster care; requirements of parole; probation ended*
* **Other** 
  + *Any reason that does not fit into one of the categories above*
* **None**
  + *No additional reasons for moving*

# 8B\_i. – MIGSAMERES\_10Y\_i - Is the prior residence the same as ROYA

Q8B\_i: Other than [name]’s move to [Current address – just street], did they move another time between September 1, 2014 and today?

* Yes
* No

\*\*\*\*\* End Person Loop \*\*\*\*

\*\* start of loop for people (although only choosing one person) who did not live with R ten years ago\*\*\*

# 1B-L.\* NXTSAM\_10-L - Residence 10 years ago (R10YA) –

*Universe: Respondent ages 10+ who was NOT on MIGALL\_10 COHABITANT LIST (did not live with R 10 yrs ago)*

*Select one person for testing*

Q1B-L: Was [person] living at [Current Address] ten years ago, on September 1, 2014?

* Yes
* No

# 2B-L.\* NXTCOU\_10-L - Country of residence 10 years ago – *for people who did not live with respondent 10 yrs ago and were not at current address*

Q2B-L: Was [name] living in the United States (within the 50 states and the District of Columbia) ten years ago, on September 1, 2014?

* Yes
* No

# 3B-L.\* NXTSTA\_10-L – State of residence 10 years ago

Q3B-L: What state did [name] live in ten years ago*,* on September 1, 2014?

* Alabama
* Alaska
* Arizona
* Arkansas
* California
* Colorado
* Connecticut
* Delaware
* District of Columbia
* Florida
* Georgia
* Hawaii
* Idaho
* Illinois
* Indiana
* Iowa
* Kansas
* Kentucky
* Louisiana
* Maine
* Maryland
* Massachusetts
* Michigan
* Minnesota
* Mississippi
* Missouri
* Montana
* Nebraska
* Nevada
* New Hampshire
* New Jersey
* New Mexico
* New York
* North Carolina
* North Dakota
* Ohio
* Oklahoma
* Oregon
* Pennsylvania
* Rhode Island
* South Carolina
* South Dakota
* Tennessee
* Texas
* Utah
* Vermont
* Virginia
* Washington
* West Virginia
* Wisconsin
* Wyoming

# 4B-L.\* NXTCTY\_10-L - County of residence 10 years ago

Q4B-L: What county in [State] did [name] live in ten years ago, September 1, 2014?

[Refer to “MIGCOU County List”]

# 5B-L.\* NXPLC\_10-L – City or town of residence 10 years ago

Q5B-L: What city or town in [State] did [reference person name] live in ten years ago, on September 1, 2014?

[Respondent self-reports via write-in.]

# 6B-L. – NXT1RES\_10\_-L - Main reason for move

Q6B-L: What was the main reason for [name]’s most recent move to [current street address]?

[Displayed information when folded:]

1. Family

2. Nonfamily relationship

3. Work

4. Education or training

5. Housing or neighborhood hardship

6. Better-suited housing or neighborhood

7. Health

8. Natural disaster

9. Better-suited climate or region

10. Legal or institutional

11. Other

12. Not their decision

[Displayed information when unfolded:]

* **Family** 
  + *Examples: birth of a child; to help parent; divorced; death in family*
* **Nonfamily relationship**
  + *Examples: to be with unmarried partner; wanted to live with friend; conflict with roommate*
* **Work** 
  + *Examples: shorter commute; starting new job; unemployed; armed forces; retired*
* **Education or training** 
  + *Examples: college; trade school; unpaid internship; desirable public school district*
* **Housing or neighborhood hardship** 
  + *Examples: unaffordable housing costs; foreclosure; eviction; landlord negligence – such as refusal to provide repairs, pest or mold control, or heating; neighborhood safety concerns; homelessness*
* **Better-suited housing or neighborhood** 
  + *Examples: found less expensive housing; desirable neighborhood; wanted to own home; down-sized; amenities such as garage, pool, or yard*
* **Health** 
  + *Examples: needed home without stairs; aging; injury; illness; assisted living; exited rehabilitation*
* **Natural disaster**
  + *Examples: hurricane or tornado damage; flooding; wildfire risk*
* **Better-suited climate or region** 
  + *Examples: less cold or rainy; wanted to live in a city; wanted to live in the Southwest; closer to the mountains*
* **Legal or institutional**
  + *Examples: re-entry from prison; foster care; requirements of parole; probation ended*
* **Other** 
  + *Any reason that does not fit into one of the categories above*
* **Not their decision**
  + *Someone else made the decision to move for them/the household*

# 7B-L. – NXT2RES\_10\_ -L- Additional reasons for move

Q7B-L: What were the other reasons, if any, for [name]’s most recent move?

Displayed information when folded:

1. Family

2. Nonfamily relationship

3. Work

4. Education or training

5. Housing or neighborhood hardship

6. Better-suited housing or neighborhood

7. Health

8. Natural disaster

9. Better-suited climate or region

10. Legal or institutional

11. Other

12. None

Displayed information when unfolded:

* **Family** 
  + *Examples: birth of a child; to help parent; divorced; death in family*
* **Nonfamily relationship**
  + *Examples: to be with unmarried partner; wanted to live with friend; conflict with roommate*
* **Work** 
  + *Examples: shorter commute; starting new job; unemployed; armed forces; retired*
* **Education or training** 
  + *Examples: college; trade school; unpaid internship; desirable public school district*
* **Housing or neighborhood hardship** 
  + *Examples: unaffordable housing costs; foreclosure; eviction; landlord negligence – such as refusal to provide repairs, pest or mold control, or heating; neighborhood safety concerns; homelessness*
* **Better-suited housing or neighborhood** 
  + *Examples: found less expensive housing; desirable neighborhood; wanted to own home; down-sized; amenities such as garage, pool, or yard*
* **Health** 
  + *Examples: needed home without stairs; aging; injury; illness; assisted living; exited rehabilitation*
* **Natural disaster**
  + *Examples: hurricane or tornado damage; flooding; wildfire risk*
* **Better-suited climate or region** 
  + *Examples: less cold or rainy; wanted to live in a city; wanted to live in the Southwest; closer to the mountains*
* **Legal or institutional**
  + *Examples: re-entry from prison; foster care; requirements of parole; probation ended*
* **Other** 
  + *Any reason that does not fit into one of the categories above*
* **None**
  + *No additional reasons for moving*

# 8B-L. – NXTSAMERES\_10-L – Is the prior residence the same as R10YA

Q8B-L: Other than [name]’s move to [Current address – just street], did they move another time between September 1, 2014 and today?

* Yes
* No

**[End of instrument]**