

## Income with Employment and Poverty

Survey Questions

for Cognitive Interviewing Round 1

### Necessary Household Questions from CPS, needed for fills

ADDRESS: What is your current physical address?

Number and Street\_\_\_\_\_

City\_\_\_\_\_ State\_\_\_\_\_

HOME: Are your living quarters...

1. Owned or being bought by you or someone in your household?
2. Rented for cash?
3. Occupied without payment of cash rent?

ROSTER1: Including yourself, what are the first names of each person who lives in your household?

ROSTER2: Enter the age and sex for each household member.

Age      Sex

[Name] \_\_\_\_

[Name] \_\_\_\_

### Main Questionnaire

#### Employment

- There are no select all that apply questions. Even though boxes are used, consider these radio buttons.

Q29a. Did you do any work for pay or profit at any time during 2023, even for one day?

€ Yes - 1

€ No - 2

**Q29b.** Did you/^name do any temporary, part-time, or seasonal work, even for one day during 2023?

€ Yes - 1

€ No - 2

**Q30.** Did you/^name spend any time trying to find a job or on layoff during 2023?

€ Yes - 1

€ No - 2

**Q31.** How many weeks in total were you/they looking for work or on layoff in 2023?

\_\_\_\_\_ weeks

[ ] all weeks in 2023

**Q32.** What was the main reason you/^name did not work in 2023?

€ Temporary injury, illness, or other health concern - 1

€ Chronic health condition or disability - 2

€ Retired - 3

€ Pregnancy or childbirth - 4

€ Taking care of children or others - 5

€ Going to school - 6

€ Unable to find work - 7

€ On layoff - 8

€ Not interested in working - 9

€ Some other reason - 10

**Q33.** During 2023, how many weeks did you/^name do any work, even for a few hours? Include paid vacation and sick leave as work.

\_\_\_\_\_ weeks

[ ] all weeks in 2023

**Q35.** Did you/^name lose any full weeks of work in 2023 because you/they were on layoff from a job or lost a job?

€ Yes

€ No

**Q36.** Of the remaining [fill 52- minus previous answer] weeks, how many full weeks were you /^name on layoff or looking for a job?

\_\_\_\_\_ weeks

**Q37.** Were the [number from Q36] weeks you/they were looking for work or on layoff all in one stretch?

€ Yes

€ No

**Q38.** During the weeks you/they were not working, what was the main reason?

€ Temporary injury, illness, or other health concern - 1

€ Chronic health condition or disability - 2

€ Retired - 3

€ Pregnancy or childbirth - 4

€ Taking care of children or other persons - 5

€ Going to school - 6

€ Not interested in working - 7

€ Some other reason - 8

**Q39.** For how many employers did you/^name work in 2023? If you worked for more than one employer at the same time, only count it as one employer.

€ One

- € Two
- € Three or more

**Q41.** In the [fill # week/weeks form Q33] that you/^name worked, how many hours did you / they usually work per week?

\_\_\_\_\_ hours

**Q43.** Were there one or more weeks where you/^name worked less than 35 hours? Do not count time off with pay like holidays, vacation, or sick leave.

- € Yes - 1
- € No - 2

**Q44.** How many weeks did you/they work less than 35 hours?

\_\_\_\_\_ weeks

**Q45.** What was the main reason you / ^name worked less than 35 hours per week?

- € Job was part-time - 1
- € Seasonal work - 2
- € Business was slow - 3
- € Weather conditions - 4
- € Physically unable to work full time -5
- € Caring for family or personal obligation -7
- € Some other reason - 8

**Q45a.** Why were you/they physically unable to work full time?

- Injury
- Short-term illness
- Chronic health condition or disability
- Some other reason

**Q47a.** What employer did (name/you) work for the longest in 2023?

Employer name: \_\_\_\_\_

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Randomize: Half of respondents get the Q47 series first (Q47e1 – Q47e1c) and half get Q48a first. Everyone should get all of the questions but we don't want what they see first to influence their preference.

Q47e1. Which best describes {Employer Name from Q47a}?

- € Government - 1
- € Private for-profit company - 2
- € Non-profit organization including tax exempt and charitable organizations - 3
- € Self-employed - 4
- € Family business - 5

Q47e1a. Which one of the following best describes {Employer Name from Q47a}?

- € Federal - (Federal government civilian employee) - 1
- € Active Duty (U.S. Armed Forces or Commissioned Corps) - 2
- € State (including state colleges/universities) - 3
- € Local (county, city, township) (city or county school district) - 4

Q47e1b. Was {employer name from Q47a } incorporated?

- € Yes
- € No

Q47e1c. Were/Was you/ ^name the owner of {employer name from Q47a }?

- € Yes - 1
- € No - 2

Q48a. Which one of the following best describes {Employer Name from Q47a}?

Private Sector:

- € For-profit company or organization
- € Non-profit organization (including tax-exempt and charitable organizations)

Government:

- € Local government (for example: city or county school district)
- € State government (including state colleges/universities)
- € Active Duty U.S. Armed Forces or Commissioned Corps service
- € Federal government civilian employee

Self-Employed or Other:

- € Own non-incorporated business, professional practice, or farm
- € Own incorporated business, professional practice, or farm
- € Worked without pay in a for-profit family business or farm for 15 hours or more per week

**Q4788.** Counting all locations where {employer name} operates, what was the total number of employees in 2023?

- € 1- 9
- € 10-49
- € 50-99
- € 100-499
- € 500-999
- € 1,000+ or more

**Q47b.** What kind of business or industry is {Employer Name from Q47a}?

Include the main activity, product, or service provided at the location where employed. (For example: elementary school, residential construction)

Kind of Business: \_\_\_\_\_

**Q47b1.** Is this business or organization mainly manufacturing, retail trade, wholesale trade, or something else?

- € Manufacturing
- € Retail trade
- € Wholesale trade
- € Something else

**Q47c.** What kind of work were you/they doing at {employer name from Q47a}?

For example: 4th grade teacher, entry-level plumber

Main Occupation: \_\_\_\_\_

**Q47d1.** What were your/their most important activities or duties?

For example: instruct and evaluate students and create lesson plans, assemble and install pipe sections and review building plans for work details.

Job Duties: \_\_\_\_\_

\*\*\* Proceed to Earned Income section as part of the same loop \*\*\*\*

If time permits, loop through a 2<sup>nd</sup> person in the household for both Employment and Earned Income.

## Income

### Earned Income

*Continue loop from I&O's section – everyone who said they worked and told us their main job*

#### Q48a\_source

Select all the types of income that (^name/you) received from [fill employer] during 2023.

- 1 Salary or wages
  - 2 Tips
  - 3 Bonuses
  - 4 Overtime pay
  - 5 Commissions
- 

#### Q48a\_amount

Default screen:

Enter the total amount (^name/you) received, before taxes and other deductions, from this employer in 2023.

amount

(^earnings source  
fill from Q48a\_source) \$\_\_\_\_.00

☐ I want to report monthly or in a different way.

[This screen is next if respondent checked to report differently in the default screen.](#)

Q48\_per Enter the amount (^name/you) received, before taxes and other deductions, from this employer in 2023.

	amount	per	Number of payments
(^earnings source fill from Q48a_source)	\$____.00	____(drop down)	_____

Total earnings received in 2023:\_\_\_\_\_

If the total is not correct, please make corrections above.

---

## Q48b\_amount

Universe: *respondents indicated being self-employed in I&O section*

Default screen:

Enter (^name's/your) gross earnings (earnings before expenses) and expenses for {fill business name} in 2023.

Gross Earnings	Expenses
\$____.00	\$____.00

[ ] I want to report quarterly or in a different way.

[\(If net earnings is positive, then display this\)](#)

(^Name/you) had a net earnings of \$[fill total amount from previous questions] in 2023. If not, please verify amounts entered above and make any corrections needed.

[\(If net earnings is negative, then display this\)](#)

(^Name/you) had a loss of \$[fill total amount from previous questions] in 2023. If not, please verify amounts entered above and make any corrections needed.

[\(If net earnings is 0\)](#)

(^Name/you) broke even in 2023, meaning earnings and expenses were the same. If the total is not correct, please make corrections above.

[This screen is next if respondent checked to report differently in the default screen.](#)

Enter (^name's/your) gross earnings (before expenses) and expenses for {fill business name} in 2023.

Gross Earnings	Expenses	per
\$____.00	\$____.00	____(drop down)

[\(If net earnings is positive or if both earnings and expenses entered is 0, then display this\)](#)

(^Name/you) had a net earnings of \$[fill total amount from previous questions] in 2023. If not, please verify amounts entered above and make any corrections needed.

[\(If net earnings is negative, then display this\)](#)

(^Name/you) had a loss of \$[fill total amount from previous questions] in 2023. If not, please verify amounts entered above and make any corrections needed.

[\(If net earnings and expenses entered are greater than 0 and are the same amount, then display this\)](#)

(^Name/you) broke even in 2023, meaning earnings and expenses were the same. If not, please verify amounts entered above and make any corrections needed.

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**END OF I&O + EARNED INCOME LOOP**

## Income Sources

### Unemployment Compensation (Source)

#### Q51A1:

Which of these unemployment benefits, if any, did (^you/anyone in this household) receive in 2023?

*Select all that apply.*

- 1 State or Federal unemployment compensation
  - 2 Supplemental Unemployment Benefits (SUB)
  - 3 Union Unemployment or Strike Benefits
  - 4 None of the above
- 

Loop through for each thing selected in Q51a1

#### Q51A1b:

Who received (^FILL FROM Q51A1)?

*Select all that apply.*

<List of household members who are ages 15 and over>

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### Workers Compensation (Source)

#### Q52A:

Which of these types of income, if any, did (^you/anyone in this household) receive as a result of a job-related injury or illness in 2023? Exclude sick pay and disability retirement.

*Select all that apply.*

- 1 State Worker's Compensation
  - 2 Employer or employer's insurance worker's compensation
  - 3 Own insurance worker's compensation
  - 4 Other payments as a result of a job-related injury or illness
  - 5 None of the above
- 

Loop through for each thing selected in Q52a

### Q52Ab:

Who received (^FILL FROM Q52A)?

*Select all that apply.*

<List of household members who are ages 15 and over>

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### Social Security (Source)

#### Q56a:

In 2023, did (^you/anyone in this household) receive any Social Security payments from the U.S. Government?

- 1 Yes
  - 2 No
- 

#### Q56b:

Who received Social Security payments either for themselves or as combined payments with other family members?

*Select all that apply.*

<List of all household members>

---

### SSR:

What were the reasons (^name/you) (^was/were) getting Social Security in 2023?

*Select all that apply.*

- 1 Retired
  - 2 Disabled
  - 3 Widowed
  - 4 Spouse
  - 5 Surviving child
  - 6 Dependent child
  - 7 Other
- 

### SSCR:

What were the reasons (^Child's name/the children) (^was/were) getting Social Security in 2023?

*Select all that apply.*

- 1 Disabled
- 2 Surviving child
- 3 Dependent child
- 4 Other

---

### Q56g:

Which parent or guardian received these Social Security benefits on behalf of a child?

<List of household members who are 19 years old and over>

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### SSDIa1:

Did (^name/you) receive (^your/their) first Social Security Disability payment in 2023?

- 1 Yes
  - 2 No
- 

### Q56f:

Is there anyone in this household, who we have not already counted, who received Social Security income in 2023 on behalf of any children in this household? Include all children under 19 years of age.

- 1 Yes
  - 2 No
- 

### CSS:

Which children under age 19 were receiving Social Security in 2023?

*Select all that apply.*

<List of household members who are under age 19>

---

### CRSS:

What was the reason (^Child's name) was getting Social Security in 2023?

*Select all that apply.*

- 1 Disabled child
  - 2 Surviving child
  - 3 Dependent child
  - 4 Other
- 

## Q56g2:

Which parent or guardian received these Social Security benefits on behalf of a child?

*Select all that apply.*

<List of household members who are age 19 or older>

---

## Supplemental Security Income (SSI) (Source)

### Q57a:

In 2023, did (^you/ anyone in this household) receive any SSI payments (Supplemental Security Income)?

*SSI payments are assistance payments to low-income aged, blind and disabled persons, and come from state or local welfare offices, the Federal government, or both.*

- 1 Yes
  - 2 No
- 

### Q57b:

Who received SSI (Supplemental Security Income)?

*Select all that apply.*

<List of household members who are ages 15 and over>

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## SSIR:

What were the reasons (^name/you) (^was/were) getting SSI (Supplemental Security Income) in 2023?

*Select all that apply.*

- 1 Disabled
- 2 Blind
- 3 On behalf of a disabled child

- 4 On behalf of a blind child
  - 5 Other
- 

#### Q57d:

Is there anyone in this household, who we have not already counted, who received Supplemental Security Income in 2023 on behalf of any children in this household?

- 1 Yes
  - 2 No
- 

#### Q57e:

Which parent or guardian received these Supplemental Security Income payments on behalf of a child?

*Select all that apply.*

<List of household members who are parent/guardian to a child in the household>

---

#### RSSI:

What were the reasons (^name/you) (^was/were) getting Supplemental Security Income on behalf of a child in 2023?

*Select all that apply.*

- 1 Disabled child/children
- 2 Blind child/children
- 3 Other

Feedback desired from respondents:

No specific feedback desired. Only change is formatting for ISR. Note any problems in general.

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#### CSSI:

Which children under age 19 were receiving Supplemental Security Income in 2023?

*Select all that apply.*

<List of household members who are under age 19>

---

#### Disability Income (Source)

### Q59AR:

During 2023, did (^you/anyone in the household) have a disability or health problem which prevented (^you/them) from working, even for a short time, or limited the work (^you/they) could do?

- 1 Yes
- 2 No

---

### Q59b:

Who had a disability or health problem which prevented or limited their work in 2023?

*Select all that apply.*

<List of household members who are ages 15 and over>

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### Q60a:

(^Did you/Is there anyone in this household who) ever (^retire or leave/ retired or left) a job for health reasons?

- 1 Yes
- 2 No

---

### Q60b:

Who retired or left a job for health reasons in 2023?

*Select all that apply.*

<List of household members who are ages 15 and over>

---

### Q61C:

In 2023, which sources of income, if any, did (^you/name) receive due to a disability or health problem?

*Select all that apply.*

- 1 Worker's compensation
- 2 Company or union disability
- 3 Federal government (Civil service) disability
- 4 U.S. Military retirement disability
- 5 State or local government employee disability
- 6 U.S. Railroad retirement disability
- 7 Accident or disability insurance

- 8 Black Lung miner's disability
  - 9 State temporary sickness
  - 10 Other source
  - 11 None of the above
- 

### Veterans Payments (Source)

#### Q60A88:

Which sources of Veteran's (VA) payments, if any, did (^you/anyone in this household) receive in 2023? Include assistance received by children of veterans.

*Select all that apply.*

- 1 Service-connected disability compensation
  - 2 Survivor benefits
  - 3 Veterans' pension
  - 4 Educational assistance (including assistance received by children of veterans)
  - 5 Other Veterans' payments
  - 6 None of the above
- 

#### Q60b\_88:

Who received the (^FILL FROM Q60A88) either for themselves or as combined payments with other family members?

*Select all that apply.*

<List of household members who are ages 15 and over>

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#### Q60D88:

(^Are/Is) (^name/you) required to fill out an annual income questionnaire for the Department of Veterans' Affairs?

- 1 Yes
  - 2 No
- 

### Survivor Benefits (Source)

#### Q58a:

Which types of survivor benefits, if any, did (^anyone in this household/you) receive in 2023? Exclude Social Security and VA benefits.

*Select all that apply.*

- 1 Company or union survivor pension (include profit sharing)
  - 2 Federal government survivor (Civil service) pension
  - 3 U.S. Military retirement survivor pension
  - 4 State or local government survivor pension
  - 5 U.S. Railroad retirement survivor pension
  - 6 Worker's compensation survivor pension
  - 7 Black Lung survivor pension
  - 8 Regular payments from estates or trusts
  - 9 Regular payments from annuities or paid-up insurance policies
  - 10 Other type of survivor benefits
  - 11 None of the above
- 

## Q58b:

Who received the (^FILL FROM Q58a)?

*Select all that apply.*

<List of household members who are ages 15 and over>

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## Public Assistance (Source)

### Q59A88:

Which types of cash assistance, if any, did (^anyone in this household/you) receive in 2023?

*Select all that apply.*

- 1 (^State Program Name)/Temporary Assistance to Needy Families (TANF)/welfare/Aid to Families
  - 2 General assistance
  - 3 Emergency assistance/short-term cash assistance
  - 4 Diversion payments
  - 5 Refugee Cash and Medical Assistance program
  - 6 General Assistance from Bureau of Indian Affairs, or Tribal Administered General Assistance
  - 7 Some other program
  - 8 None of the above
-

### Q59A89:

Which types of cash assistance, if any, did (^anyone in this household/you) receive on behalf of children in the household in 2023? Do not include Food Stamps (SNAP), SSI, Energy Assistance, WIC, School meals, Childcare, and Education Assistance.

*Select all that apply.*

- 1 (^State Program Name)/Temporary Assistance to Needy Families (TANF)/welfare/Aid to Families
  - 2 General assistance
  - 3 Emergency assistance/short-term cash assistance
  - 4 Diversion payments
  - 5 Refugee Cash and Medical Assistance program
  - 6 General Assistance from Bureau of Indian Affairs, or Tribal Administered General Assistance
  - 7 Some other program
  - 8 None of the above
- 

### Q59b\_88:

Who received this cash assistance: {fill type of cash assistance}?

*Select all that apply.*

<List of household members who are ages 15 and over>

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### Pensions (Source)

### Q62Ar:

Which types of pension income, if any, did (^anyone in this household/you) receive in 2023? Do not include distributions or withdrawals from IRAs, 401(k)s, or similar accounts.

*Select all that apply.*

- 1 Company
- 2 Union
- 3 Federal government
- 4 State government
- 5 Local government
- 6 U.S. Military
- 7 U.S. Railroad retirement
- 8 Other type of pension
- 9 None of the above

---

### Q62b:

Who received income from a (^FILL FROM Q62Ar) pension?

*Select all that apply.*

<List of household members who are ages 15 and over>

---

### Annuities (Source)

#### Q96Ar:

In 2023, did (^you/ anyone in this household) receive any income from an annuity?

- 1 Yes
  - 2 No
- 

#### Q96Br:

Who received annuity income?

*Select all that apply.*

<List of household members who are ages 15 and over>

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### Retirement Accounts (Source)

#### Q97Ar:

In 2023, which types of retirement accounts, if any, did (^you/anyone in this household) have that were designated specifically for retirement savings?

*Select all that apply.*

- 1- 401(k)
  - 2- 403(b)
  - 3- Roth IRA
  - 4- Regular IRA
  - 5- KEOGH plan
  - 6- SEP plan (Simplified Employee Pension)
  - 7- Other type of retirement account
  - 8- None of the above
- 

#### Q97Br:

Who had a (^FILL FROM Q97Ar)?

*Select all that apply.*

<List of household members who are ages 15 and over>

---

### Q98Ar:

Did (^you/NAME) withdraw any money or receive a distribution from (^your/their) (^FILL FROM Q97AR) in 2023, including any distributions (^you/they) may have been required to take?

- 1 Yes
  - 2 No
- 

## Employers Pension Plan

### Q74a:

Did (^the/any) employer or union that (^name/you) worked for in 2023 offer a pension plan for any of its employees?

- 1 Yes
- 2 No

Q74a2: Were/was you/name eligible to participate in the pension plan?

Yes  
No

### Q74b:

Did (^name/you) participate in the pension plan?

- 1 Yes
  - 2 No
- 

## Income-Earnings Accounts Outside of Retirement (Source)

### Q99Ara:

Besides retirement accounts, in 2023, which types of assets, if any, did (^you/anyone in this household) have that may have paid interest?

*Select all that apply.*

- 1 Interest-earning checking account
  - 2 Savings account
  - 3 CD (certificate of deposit)
  - 4 Savings bond
  - 5 Other savings or investments that pay interest
  - 6 None of the above
-

### Q99Ba:

Who had the (^FILL FROM Q99Ara)? For joint accounts, include each person.

*Select all that apply.*

<List of household members who are ages 15 and over>

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### Q99Arf:

In 2023, which types of assets did (^you/ anyone in this household) have that pay dividends?

*Select all that apply.*

- 1 Shares of stock in corporations
  - 2 Mutual funds
  - 3 Other savings or investments that pay dividends
  - 4 None of the above
- 

### Q99Bf:

Who had (^FILL FROM Q99Arf)? For joint accounts, include each person.

*Select all that apply.*

<List of household members who are ages 15 and over>

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### CAPGDIS:

Did (^you/NAME) receive any capital gains from (^your/their) (^FILL FROM Q99Arf) in 2023?

- 1 Yes
  - 2 No
- 

### Property Income (Source)

### Q65A2:

Which types of income, if any, did (^name/you) receive in 2023?

*Select all that apply.*

- 1 Royalties
- 2 Rent
- 3 Income from roomers or boarders (exclude amounts paid by relatives)
- 4 Income from estates or trusts (exclude estates or trusts already reported)

5 None of the above

---

### Q65b:

Who received the (^FILL FROM Q65A2)? For joint ownership, include each person.

*Select all that apply.*

<List of household members who are ages 15 and over>

---

### Education Assistance (Source)

### Q66a:

In 2023, did (^you/anyone in this household) attend school beyond the high school level including a college, university, vocational, business, or trade school?

- 1 Yes
  - 2 No
- 

### NQ66bd:

Which types of educational assistance, if any, did (^anyone in this household/you) receive for tuition, fees, books, or living expenses in 2023?

*Do not include VA educational benefits.*

*Select all that apply.*

- 1 Pell Grant
  - 2 Assistance from a welfare or social service office
  - 3 Other government assistance
  - 4 Scholarships, grants, etc.
  - 5 Other assistance (employers, friends, etc.)
  - 6 None of the above
- 

### Q66c:

Who received the (^FILL FROM Q66b)?

*Select all that apply.*

<List of household members who are ages 15 and over>

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## Child Support (Source)

### Q70a:

In 2023, did (^you/anyone in this household) receive any child support payments?

- 1 Yes
  - 2 No
- 

### Q70b:

Who received these child support payments?

*Select all that apply.*

<List of household members who are ages 15 and over>

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## Regular Financial Assistance (Source)

### Q72a:

In 2023, did (^you/anyone in this household) receive (^any other/any) regular financial assistance from friends or relatives not living in this household?

*Do not include amounts that must be paid back.*

- 1 Yes
  - 2 No
- 

### Q72b:

Who received this regular financial assistance?

*Select all that apply.*

<List of household members who are ages 15 and over>

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## Other Money Income (Source)

### Q73A1R:

Which types of other income, if any, did (^anyone in the household/you) receive in 2023?

*Select all that apply.*

- 1 Alaska Permanent Fund

- 2 Foster child care
- 3 Alimony
- 4 Jury duty
- 5 Armed forces reserves
- 6 Severance pay
- 7 Hobbies
- 8 Other source
- 9 None

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## Q73A1b:

Who received (^FILL FROM Q73A1R)?

*Select all that apply.*

<List of household members who are ages 15 and over>

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## Income Amounts

### New unemployment amount question (Q59 series):

Universe: anyone selected in Q51A1b; loop through Q59 for each person selected in Q51A1b  
Q59amt -- Default screen:

For {name fill}, enter the amount of unemployment received each month and the number of payments in 2023.

	amount each month	Number of payments
For: {fill name}		
(^unemployment source fill from Q51A1	\$____.00	_____

[ ] I want to report yearly or in a different way.

Q59\_alt -- Alternative periodicity screen:

Enter the amount of unemployment (^name/you) received in 2023.

	Amount	per	Number of payments
(^unemployment			

source fill from Q51A1)      \$\_\_\_\_.00      \_\_\_\_ (drop down)      \_\_\_\_\_

Total unemployment in 2023: \_\_\_\_\_

If the total is not correct, please make corrections above.

---

### New workers compensation (Q52 series):

Universe: loop through this question for anyone selected in Q52Ab

Q52amt

Enter the amount of workers compensation (^name/you) received in 2023.

	amount	per	Number of payments
Worker's compensation	\$____.00	____ (drop down)	_____

Total worker's compensation in 2023: \_\_\_\_\_

If the total is not correct, please make corrections above.

---

### New Social Security (Q56 series):

Universe: loop for anyone selected in Q56b

Q56amt -- Default screen:

For {name fill}, enter the amount of Social Security received each month and the number of payments in 2023.

	amount each month	Number of payments
For: {fill name}		
Social Security	\$____.00	_____

[ ] I want to report yearly or in a different way.

Q56amt\_alt -- Alternative periodicity screen:

Enter the amount of Social Security (^name/you) received in 2023.

	amount	per	Number of payments
Social Security	\$____.00	____ (drop down)	_____

Total Social Security in 2023: \_\_\_\_\_

If the total is not correct, please make corrections above.

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## New Social Security Disability (Q562 series):

Universe: SSR = 2

Q562 -- Default screen:

For {name fill}, enter the amount of Social Security Disability received each month and the number of payments in 2023.

	amount each month	Number of payments
For: {fill name}		
Social Security Disability	\$____.00	_____

[ ] I want to report yearly or in a different way.

Q562\_alt -- Alternative periodicity screen:

Enter the amount of Social Security Disability (^name/you) received in 2023.

	amount	per	Number of payments
Social Security Disability	\$____.00	____(drop down)	_____

Total Social Security Disability in 2023: \_\_\_\_\_

If the total is not correct, please make corrections above.

Universe: valid entry for either Q562 or Q562\_alt

## Q562d3

Is this \$(total amount from Q562d) before or after any monthly Medicare deductions?

- 1 After deductions
- 2 Before deductions

Universe: Q56d3 = 1 or 2

## Q562md

How much were (name's/your) monthly Medicare deductions?

Include Medicare Advantage, Part B, and Part D premiums.

\$\_{text}.00 per month

Universe: SSDIA1 = 1

### BACKPAY1

In 2023, did (name/you) receive an initial Social Security Disability payment that was larger than the usual payment that we haven't accounted for yet?

Sometimes the initial payment is larger to make up for the delay in receiving the first payment.

- 1 Yes
- 2 No

### BACKPAY2

How much was that initial disability payment?

\$\_{text}.00 per month

---

## Social Security for Children (Q56i series)

Universe: anyone indicated in Q56b AND age is less than 15

Q56i -- Default screen:

For {name fill}, enter the amount of Social Security payments received each month for all children in this household and the number of payments in 2023.

	amount	Number of payments
For: {fill name}	each month	
Social Security for children	\$____.00	_____

☐ I want to report yearly or in a different way.

Q56i\_alt -- Alternative periodicity screen:

Enter the amount of Social Security payments for all children in this household (^name/you) received in 2023.

	amount	per	Number of payments
Social Security for children	\$____.00	____(drop down)	_____

Total Social Security for children in 2023: \_\_\_\_\_

If the total is not correct, please make corrections above.

---

## Supplemental Security Income (SSI) (Q57c series):

Universe: Anyone indicated in Q57b

Q57c -- Default screen:

For {name fill}, enter the amount of Supplemental Security Income received each month and the number of payments in 2023.

	amount each month	Number of payments
For: {fill name}		
Supplemental Security Income	\$____.00	_____

[ ] I want to report yearly or in a different way.

Q57c\_alt -- Alternative periodicity screen:

Enter the amount of Supplemental Security Income (^name/you) received in 2023.

	amount	per	Number of payments
Supplemental Security Income	\$____.00	____(drop down)	_____

Total Supplemental Security Income in 2023: \_\_\_\_\_

If the total is not correct, please make corrections above.

## Supplemental Security Income for Children (Q57i series)

Universe: anyone listed in Q57e

Enter the amount of Supplemental Security Income (^name/you) received on behalf of children in 2023.

	amount	per	Number of payments
Supplemental Security Income	\$____.00	____(drop down)	_____

Total Supplemental Security Income on behalf of children in 2023: \_\_\_\_\_

If the total is not correct, please make corrections above.

---

## Disability Income (Q61e series)

Universe: Q61c = 1-10

Q61e --Default screen:

For {name fill}, enter the amount of disability income each month and the number of payments in 2023.

	amount each month	Number of payments
For: {fill name}		
(^Disability Income Source fill from Q61c)	\$____.00	_____

[ ] I want to report yearly or in a different way.

Q61e\_alt -- Alternative periodicity screen:

Enter the amount of disability income (^name/you) received in 2023.

	amount	per	Number of payments
(^Disability Income source fill from Q61c)	\$____.00	____(drop down)	_____

Total Disability Income in 2023: \_\_\_\_\_

If the total is not correct, please make corrections above.

---

## Veterans Payments (Q60V series)

Universe: anyone selected in Q60b\_88

Q60V -- Default screen:

For {name fill}, enter the amount of veterans payments received and the number of payments in 2023.

	amount each month	Number of payments
For: {fill name}		
(^Veterans Payments source fill from Q60A88)	\$____.00	_____

[ ] I want to report yearly or in a different way.

#### Q60V\_alt -- Alternative periodicity screen:

Enter the amount of Veterans Payments (^name/you) received in 2023.

	amount	per	Number of payments
(^Veterans Payments source fill from NQ##)	\$____.00	____(drop down)	_____

Total Veterans Payments in 2023: \_\_\_\_\_

If the total is not correct, please make corrections above.

---

### Survivor Benefits (Q58E1 series)

Universe: anyone selected in Q58b

#### Q58E1

For {name fill}, enter the amount of Survivor Benefits received in 2023.

	amount	per	Number of payments
(^Survivor Benefits source fill from Q58A)	\$____.00	____(drop down)	_____

Total survivor benefits in 2023: \_\_\_\_\_

If the total is not correct, please make corrections above.

---

### Public Assistance (Q59e series):

Universe: anyone selected in Q59b\_88

#### Q59e -- Default screen:

For {name fill}, enter the amount of cash assistance received each month and the number of payments in 2023.

	amount	Number of payments
For: {fill name}	each month	
(^Public Assistance source fill from Q59A88)	\$____.00	_____

[ ] I want to report yearly or in a different way.

#### Q59e\_alt -- Alternative periodicity screen:

Enter the amount of cash assistance (^name/you) received in 2023.

	amount	per	Number of payments
(^Public Assistance source fill from NQ##)	\$____.00	____(drop down)	_____

Total cash assistance in 2023: \_\_\_\_\_  
If the total is not correct, please make corrections above.

---

## Pensions (Q62E1 series)

Universe: anyone selected in Q62B

Q62E1 -- Default screen:

For {name fill}, enter the amount of pension income received each month and the number of payments in 2023.

	amount each month	Number of payments
For: {fill name}		
(^Pensions source fill from NQ##)	\$____.00	_____

[ ] I want to report yearly or in a different way.

Q62E1\_alt -- Alternative periodicity screen:

Enter the amount of pension income (^name/you) received in 2023.

	amount	per	Number of payments
(^Pensions source fill from NQ##)	\$____.00	____(drop down)	_____

Total from pensions in 2023: \_\_\_\_\_  
If the total is not correct, please make corrections above.

---

## Annuities (ANNNEW1 series)

Universe: anyone indicated in Q96Br

ANNNEW1

Enter the total amount of annuity income (^name/you) received in 2023.

per	Number of
-----	-----------

amount		payments
\$____.00	____(drop down)	_____

Total from annuities in 2023: \_\_\_\_\_

If the total is not correct, please make corrections above.

---

## Withdrawals/Distributions from retirement plan (DISTNEW1 series)

Universe: Anyone indicated in Q97Br

DISTNEW -- Default screen:

Enter the total amount withdrawn or distributed from (^name's/your) retirement account in 2023.

	amount
(^retirement source fill from Q97Ar)	\$____.00

[ ] I want to report monthly or in a different way.

DISTNEW\_alt -- Alternative periodicity screen:

Enter the total amount withdrawn or distributed from (^name's/your) retirement account(s) in 2023.

	amount	per	Number of payments
(^retirement source fill from Q97Ar)	\$____.00	____(drop down)	_____

Total from retirement plans in 2023: \_\_\_\_\_

If the total is not correct, please make corrections above.

---

Universe: Anyone indicated in Q97Br

## ROLLA

Did (^you/name) re-invest or "roll over" any of the money into an IRA or some other kind of retirement plan?

- 1 Yes
- 2 No

Universe: ROLLA = 1

## ROLLAMTA

How much did (^you/name) re-invest or “roll over” into an IRA or some other kind of retirement plan in 2023?

Enter dollar amount \$\_\_\_\_\_

Universe: ROLLAMTA = 2

## ROLLB

(^Do/Does) (^you/name) plan to re-invest or roll over any of the money?

- 1 Yes
- 2 No

## ROLLAMTB

How much (^do/does) (^you/name) plan to re-invest or “roll over” into an IRA or some other kind of retirement plan?

\$\_\_\_\_\_

---

## Interest/Dividends on retirement accounts (RETIRENEW series)

Universe: Anyone indicated in Q97Br

RETIRENEW1

Default screen:

For {name fill}, enter the total amount of interest or dividends received from retirement account(s) in 2023, including small amounts reinvested or credited to the account.

amount

(^retirement source  
fill from Q97Ar) \$\_\_\_\_.00

---

Universe: RETIRENEW1 = SKIP

## RETIRENEW2:

The Census Bureau can estimate the amount earned in this account based on the size of the account. How much money was in (name's/your) (1st account type fill-in from Q97CR/Q97DR) account at the end of 2023?

\$(text).00

---

## Contributions to Retirement Accounts (CONTRIB series)

Universe: anyone indicated in Q97Br

### CONTRIB1:

Earlier you said that (^you/name) (^have/has) a retirement account, such as a 401(k), 403(b), IRA, or other account designed specifically for retirement savings. Did (^you/they) contribute any money to (^your/their) plan(s), for example, through payroll deductions? Do not include amounts reinvested or "rolled over" from other retirement accounts.

- 1 Yes
  - 2 No
- 

Universe: CONTRIB1 = 1

### CONTRIB2:

What is the easiest way for you to tell us (^your/ name's) contribution to (^your/their) retirement account in 2023?

- 1 Percent of earnings
  - 2 Annual dollar amount
- 

Universe: CONTRIB2 = 1

### CONTRIB3a:

What percent of (^your/their) earnings did (^you/they) contribute to (^your/their) account(s) in 2023?  
\_\_\_\_\_%

---

Universe: CONTRIB2 = 2

### CONTRIB3b:

How much did (you/they) contribute to (your/their) account(s) in 2023?

\$\_\_\_\_.00

---

### Interest/Dividends on non-retirement accounts (Q63/NONRETIRENEW series)

Universe: anyone indicated in Q99Ba

### Q63cp -- Default screen:

Enter the amount (^name/you) received in interests and dividends in 2023, including small amounts reinvested or credited to the account.

amount

(^fill from Q99AR  
or Q99BR)

\$\_\_\_\_.00

[ ] I want to report monthly or in a different way.

#### Q63cp\_alt -- Alternative periodicity screen:

Enter the amount (^name/you) received in interests and dividends in 2023, including small amounts reinvested or credited to the account.

amount	per	Number of payments
--------	-----	-----------------------

(^fill from Q99AR or Q99BR)	\$____.00	____(drop down)	_____
-----------------------------	-----------	-----------------	-------

Total interests or dividends from non-retirement accounts in 2023: \_\_\_\_\_

If the total is not correct, please make corrections above.

---

## NONRETIRENEW12:

Universe: Q99Ara = 1 and Q63cp = SKIP OR Q63cp\_alt = SKIP

The Census Bureau can estimate the amount earned in this account based on the size of the account.

How much money did (you/name) have in checking accounts at the end of 2023?

\$\_[text].00

---

## Property Income (Q65 series)

Universe: Q65A2 = 1 AND anyone indicated in Q65b

### Q65c -- Default screen:

Enter the total amount (^name/you) received for rental income during 2023, after expenses. If there was a loss, enter the amount of that loss and select "Loss."

Rental income	amount	
	\$____.00	<input type="checkbox"/> Loss

### Q65d --Default screen:

Enter the total amount (^name/you) received in 2023.

amount  
(^fill from  
Q65A2) \$\_\_\_\_.00

[ ] I want to report monthly or in a different way.

Q65d\_alt -- Alternative periodicity screen:  
Enter) the amount (^name/you) received in 2023.

	amount	per	Number of payments
(^fill from Q65A2 )	\$____.00	____(drop down)	_____

Total from (^fill from Q65A2 ) in 2023: \_\_\_\_\_  
If the total is not correct, please make corrections above.

---

## Educational Assistance

Universe: NQ66BD = 1-5

### NQ669D:

Default screen:

Enter the total amount of educational assistance (^name/you) received in 2023.

amount  
(^fill from NQ66bd) \$\_\_\_\_.00

[ ] I want to report monthly or in a different way.

Alternative periodicity screen:

### NQ669G:

Enter the amount of educational assistance (^name/you) received in 2023.

	amount	per	Number of payments
(^Fill from NQ66bd)	\$____.00	____(drop down)	_____

Total educational assistance in 2023: \_\_\_\_\_  
If the total is not correct, please make corrections above.

---

## Child Support

Universe: anyone selected in Q70b

### Q70cp:

Enter the amount of child support payments (^name/you) received in 2023.

amount	per	Number of payments
\$____.00	____(drop down)	_____

Total in 2023 for child support \_\_\_\_\_  
If the total is not correct, please make corrections above.

---

## Regular Financial Assistance:

Universe: anyone selected in Q72b

### Q72cp:

Enter the amount of regular financial assistance (^name/you) received from friends or relatives during 2023.

amount	per	Number of payments
\$____.00	____(drop down)	_____

Total regular financial assistance in 2023: \_\_\_\_\_  
If the total is not correct, please make corrections above.

---

## Other Money Income

Universe: anyone selected in Q73A1b

### Q731P:

Enter the amount of other income (^name/you) received in 2023.

	amount	per	Number of payments
(^source fill Q731Arc1)	\$____.00	____(drop down)	_____

Total other income received in 2023: \_\_\_\_\_

If the total is not correct, please make corrections above.

---

## Poverty

## Housing

### MORT\_YN:

Which of these loans do you have on this property?

Select all that apply.

- 1- Mortgage or similar
  - 2- Second Mortgage
  - 3- Home Equity Loan
  - 4- None
- 

### NUMROOMS:

How many separate bedrooms do your living quarters contain?

Count as bedrooms those rooms you would list if these living quarters were for sale or rent. If this is an efficiency/studio apartment, enter 0.

[Text entry, whole digits]

---

## Food Assistance

### SNAP\_YN:

At any time during 2023, even for one month, did (you/anyone in this household) receive benefits from SNAP (the Supplemental Nutritional Assistance Program), the Food Stamp program, (state program fill,/blank) or use a SNAP or food stamp benefit card?

Do not include WIC.

1- Yes

2- No

---

### SNAP\_ROST:

Who received SNAP[, (state program fill) benefits,] or foods stamps at any time in 2023?

Select all that Apply

[Names from household roster]

---

### SNAP\_AMT:

What was the value of SNAP [, (state program fill) benefits,] or food stamps received in 2023 for the entire household?

\$(text).00 per [periodicity dropdown—month, year]

---

### SNAP\_FREQ:

How many monthly SNAP[, state program fill,] or food stamp payments were received in 2023?

(Amount fill from SNAP\_AMT) for \_\_\_\_ (text box 2 digits <13) months

---

### SNAP\_CHK:

Your total SNAP[, state program fill,] or food stamp payments was \$[fill from SNAP\_AMT \* SNAP\_FREQ]. Does that look right to you?

1 Yes

2 No, I need to correct something.

---

### SNAP\_RNG:

If you don't know the exact value, please estimate.

What was the value of SNAP[, (state program fill) benefits.,] or food stamps received in 2023 for the entire household?

- 1 \$0 to \$999
- 2 \$1,000 to \$2,999
- 3 \$3,000 or more

---

## SNAP\_RNG2:

Was it...?

- 1 \$0 to \$99
- 2 \$100 to \$499
- 3 \$500 or more

---

## School Meals

### SMEAL\_YN:

During 2023, did any of the children in this household usually eat a complete breakfast and/or lunch provided by the school?

- 1- Yes
- 2- No

---

### SMEAL\_ROST:

For each child, please indicate which school-provided meals they usually ate in 2023.

Select all that apply.

	Breakfast	Lunch	None
[Child 1]	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
[Child 2]	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
[Child N]	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

---

### SUBMEAL\_YN:

During 2023, did [any of these children/this child] receive free or reduced price school meals?

1- Yes

2- No

---

## SUBMEAL\_ROST:

For each child, please indicate which school-provided meals were free or reduced price in 2023.

Select all that apply.

	Breakfast	Lunch	None
[Child 1]	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
[Child 2]	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
[Child N]	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

---

## Non-Cash Benefits

### NCREC:

At any time during 2023, even for one month, did (you/anyone in this household) receive any of the following?

	Yes	No
WIC	<input type="radio"/>	<input type="radio"/>
Energy Assistance	<input type="radio"/>	<input type="radio"/>
Heating or Cooling Assistance	<input type="radio"/>	<input type="radio"/>
Rental Assistance/Section 8 Voucher	<input type="radio"/>	<input type="radio"/>
Public Housing	<input type="radio"/>	<input type="radio"/>
Internet or Broadband Assistance	<input type="radio"/>	<input type="radio"/>

---

## WIC\_ROST:

Who were the WIC benefits for?

Select all that apply.

Roster names (children under 6, women between 15 and 45)

---

### WIC\_MNTH:

For how many months was WIC received in 2023?

	Months
[Name 1]	[text]
[Name 2]	[text]
[Name N]	[text]

---

### ENG\_ASST:

During 2023, how much [fill from NCREC--energy assistance/heating or cooling assistance/energy, heating, and cooling assistance] was received for the entire year?

[\$[text]].00

---

### ENG\_RNG:

If you don't know the exact value, please estimate.

During 2023, how much energy assistance was received for the entire year?

- 1 \$0 to \$999
- 2 \$1,000 to \$2,999
- 3 \$3,000 or more

---

### ENG\_RNG2:

Was it...?

- 1 \$0 to \$99
- 2 \$100 to \$499
- 3 \$500 or more

---

## Child Care

### CHCARE\_PAID:

Which type(s) of paid care were used for [CHILD] in 2023?

Select all that apply.

- 1- Child care center/preschool/nursery school
- 2- Home-based child care provider/paid care in provider's home
- 3- Paid care inside of your home (e.g., nanny/babysitter)
- 4- Paid care with family, friends, or neighbors
- 5- Before and/or after-school care
- 6- Summer camps
- 7- Other
- 8- None, did not pay for child care

---

### CHCARE\_UNPAID:

Which types of free child care were used for [CHILD] in 2023?

Select all that apply

- 1- Care by a parent/guardian at home
- 2- Head Start
- 3- Pre-Kindergarten
- 4- Free care with family, friends, or neighbors
- 5- Fully-subsidized child care through subsidy or voucher
- 6- Other
- 7- None

---

### CHCARE\_MAIN:

What was the main type of child care received by [CHILD] in 2023?

List of options (aside from 8 on CHCARE\_PAID) selected on CHCARE\_PAID and CHCARE\_UNPAID

---

## CHCARE\_AMT:

Across all types of child care, how much was paid for each child in 2023?

	\$(text).00 [periodicity dropdown- weekly/every other week (biweekly)/twice a week/monthly/yearly]
[Child 1]	
	\$(text).00 [periodicity dropdown- weekly/every other week (biweekly)/twice a week/monthly/yearly]
[Child 2]	
	\$(text).00 [periodicity dropdown- weekly/every other week (biweekly)/twice a week/monthly/yearly]
[Child N]	

---

## CHCARE\_FREQ:

How many payments for child care were made in 2023?

	[Amount fill from CHCARE_AMT] for ____
[Child 1]	[Periodicity Fill from CHCARE_AMT] payments
	[Amount fill from CHCARE_AMT] for ____
[Child 2]	[Periodicity Fill from CHCARE_AMT] payments
	[Amount fill from CHCARE_AMT] for ____
[Child N]	[Periodicity Fill from CHCARE_AMT] payments

---

## CHCARE\_CHK:

Does the total cost of child care for 2023 look correct to you?

		Yes	No, I need to correct something
[Child 1]	\$(CHCARE_AMT * CHCARE_FREQ]	<input type="radio"/>	<input type="radio"/>
[Child 2]	\$(CHCARE_AMT * CHCARE_FREQ]	<input type="radio"/>	<input type="radio"/>
[Child N]	\$(CHCARE_AMT * CHCARE_FREQ]	<input type="radio"/>	<input type="radio"/>

---

## CHCARE\_SUB:

Was/were the child's/children's care fully or partially covered by a voucher or child care subsidy?

	Yes	No
[Child 1]	<input type="radio"/>	<input type="radio"/>
[Child 2]	<input type="radio"/>	<input type="radio"/>
[Child N]	<input type="radio"/>	<input type="radio"/>

---

## CHCARE\_PROB:

Did [you / anyone in this household] have to work fewer hours in 2023 because of problems obtaining child care?

- 1- Yes
- 2- No

---

## CHCARE\_PROBTIME:

Considering all of your/the children, how much time did you/others in the household lose from work in 2023 because of trouble finding child care?

[text] [Periodicity dropdown—hours, days, weeks]

---

## CHCARE\_ADAPT:

During 2023, did you [or anyone in the household] take any of the actions below in order to care for your [child/children] because child care was closed, unavailable, or unaffordable, or you were concerned for your [child's/children's] safety in care?

Select all that apply.

- 1- Took unpaid leave
- 2- Used vacation, sick days, or other paid leave
- 3- Cut your work hours
- 4- Quit a job
- 5- Were fired from a job
- 6- Did not look for a job
- 7- Supervised one or more children while working
- 8- Other (specify)
- 9- None of the above

---

## Child Support

### AWAY\_KIDS:

Did (you/anyone in this household) have any children living elsewhere with their other parent or guardian during 2023?

	Yes	No
[Adult 1]		
[Adult 2]		
[Adult N]		

---

### CHSUP\_ROST:

In 2023, did (you/anyone in this household) pay any child support for children living elsewhere?

	Yes	No
[Adult 1]	<input type="radio"/>	<input type="radio"/>
[Adult 2]	<input type="radio"/>	<input type="radio"/>
[Adult N]	<input type="radio"/>	<input type="radio"/>

---

### CHSUP\_AMT:

How much child support was paid in 2023?

[Adult 1]    \$[text].00

[Adult 2]    \$[text].00

[Adult N]    \$[text].00

---

[End of questionnaire]