

[Annual Business Survey: 705912_2_instrument@0.0.117]
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Mailing Address

Please correct any errors in the information below. If you have an address outside the United States, call 1-888-824-9954, Monday through Friday, 8:00 a.m. to 8:00 p.m. Eastern time.

ATTN

Name 1

Name 2

Street

Suite

City

State



ZIP Code

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Section A: Company Information Instructions

The following section collects information on the operations and structure of this business. All businesses that receive this survey should answer questions in the upcoming section. The reporting unit for the survey is the U.S.-located company, including all majority-owned subsidiaries and divisions regardless of location.

Report only for domestic U.S. operations.

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Ceased Operations

Has this business ceased operations?

☐ Yes

☐ No

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Business Ownership – Foreign-Owned Entity

In 2025 was this business a majority-owned subsidiary of a foreign company?

Reporting Instructions for Foreign-Owned Companies: If this business is owned by a foreign parent, the reporting unit for the survey is the U.S.-located company, including all majority-owned subsidiaries and divisions located in the domestic United States (50 states and District of Columbia). For reporting purposes, the foreign parent and any foreign affiliate this company does not own should be treated the same as any business partner, customer, or supplier this business does not own.

☐ Yes

☐ No

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Business Ownership - U.S. Entity

In 2025 did another U.S. company or other entity own more than 50 percent of this business?

Examples of other entities include estates, trusts, employee stock ownership plans (ESOPs), associations, membership clubs, and cooperatives.

☐ Yes

☐ No

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Business – 10% or More Ownership

In 2025 did at least one person own 10% or more of this business?

Do not count parent companies, estates, trusts or other entities

☐ Yes

☐ No

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Number of Owners

In 2025 how many people owned this business?

- *Do not combine two or more owners to create one owner.*
- *Count spouses and partners as separate owners.*
- *Count owners who owned at least 10% of this business.*

- ☐ 1 person
- ☐ 2 people
- ☐ 3 people
- ☐ 4 people
- ☐ 5-10 people
- ☐ 11 or more people
- ☐ Business is owned by a parent company, estate, trust or other entity
- ☐ Don't know

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Total Number of Domestic, Foreign, and Worldwide Employees

For the pay period including March 12, 2025 what was the total number of domestic, foreign, and worldwide employees?

Include

- Full- and part-time employees

Exclude

- Leased or temporary employees and consultants

Domestic operations employees include all employees whose payroll was reported on the first quarter filing of IRS Form 941, Employer's Quarterly Tax Return

	(1) Domestic Operations	(2) Foreign Operations	(3) Total Employees
Employees			
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Number of Domestic Workers Who Did Not Receive a W-2

Not including employees or employees/owners included in the previous question, how many other people worked for this business in 2025 including those paid through grants?

- Include both fulltime and part-time workers as well as yourself, if applicable
- Include only persons in the United States.
- Count each person only once. If none, report zero.

Number of People

Individuals whose work was directed by this business and who received payment in other ways (for example, contractors, consultants, temporary workers who received a 1099 from this business or payment from another business)

Unpaid individuals who worked for this business (for example, friends, volunteers, family members)

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Total Worldwide and Domestic Sales and Operating Revenues

In 2025 what was the amount of this business's worldwide and domestic sales and operating revenues, including grants?

Round to the nearest one thousand dollars. If none, report zero.

Reporting Instructions Report amount using U.S. Generally Accepted Accounting Principles (U.S. GAAP) as recognized by the Financial Accounting Standard Board (FASB). If this business follows International Financial Reporting Standards (IFRS), we request that you estimate any adjustments that would be required to conform to U.S. GAAP.

\$,000

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Domestic Sales and Revenues

How much of the in 2025 sales, revenue, and grants was attributable to or originated from domestic operations?

Include sales and operating revenues to foreign customers, including foreign subsidiaries.

For example, a U.S. manufacturing corporation sells parts to customers around the world, however, because all of its operations are located inside the United States it reports all of its sales in this question.

Round to the nearest one thousand dollars. If none, report zero.

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Sources of Domestic Sales and Revenues

Approximately what share of this business’s in 2025 domestic sales and revenues, including grants, came from the following?

If none, report zero.

Selling goods to customers, including other businesses

%

Selling services to customers, including other businesses

%

Licensing or royalties

%

Grants

%

Other, (specify):

%

150 characters left

Total

%

Types of Customers

In 2025 which of the following types of customers accounted for 10% or more of this business's total sales of goods and/or services?

Select all that apply.

- ☐ U.S. federal government
- ☐ State and local government including school districts transportation authorities etc.
- ☐ Other businesses, including distributors of your product(s)
- ☐ Other organizations (foreign governments nonprofits etc.)
- ☐ Individuals
- ☐ Business did not have any sales

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Types of Workers

In 2025 which of the following types of workers were used by this business?

Select all that apply.

- ☐ Full-time paid employees (workers who received a W-2 from this business)
- ☐ Part-time paid employees (workers who received a W-2 from this business)
- ☐ Paid day laborers
- ☐ Temporary staffing obtained from a temporary help service
- ☐ Leased employees from a leasing service or a professional employer organization
- ☐ Contractors, subcontractors, independent contractors, or outside consultants (workers who received a 1099 or payment from another company)
- ☐ None of the above

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Franchise Operation

In 2025 did all or part of this business operate as a franchise?

☐ Yes

☐ No

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New Credit Applications

For the 12 months ending December 31, 2025 did this business submit an application for new credit (*e.g., a credit card, loan, line of credit, trade financing, etc.*)?

- ☐ Yes
- ☐ No
- ☐ Don't know

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New Credit Sources

For the 12 months ending in December 31, 2025 from what lenders did this business apply for new credit?

Select all that apply.

- ☐ Bank (financial institution that accepts deposits and extends credit, either in person or online)
- ☐ Credit union (nonprofit financial institution that provides banking services, including loans, to its members)
- ☐ Fintech/online lender (type of finance company that operates exclusively online and/or by phone to issue loans or lines of credit, usually with no collateral requirements. Includes payment companies that offer loans and cash advances to merchants)
- ☐ Finance company (company that provides loans or leases but, unlike a bank, does not accept deposits or offer banking services. Examples include mortgage companies, equipment dealers, and auto finance companies)
- ☐ Community Development Financial Institution (CDFI) (financial institution certified by the U.S. Department of the Treasury that provides credit, financial services, and technical assistance to underserved people or places)
- ☐ Other, specify

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New Credit Received

For the 12 months ending December 31, 2025 how much of the total amount of credit requested did this business receive?

- ☐ None
- ☐ Some
- ☐ All
- ☐ Don't know

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Primary Business Activity

Describe this business's primary business activity during 2025

255 characters left

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Section B: Owner Characteristics Instructions

The following section collects information on the owners of this business. Based on the number of owners you reported, you may be asked to complete this section for up to four owners of the business. If this business had no owners, then you will proceed to the next section.

Unless otherwise indicated, the reporting period for this section is calendar year 2025

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Percent Ownership

For the person(s) owning the largest percentage(s) in this business in 2025 list each person's name and percentage owned.

- Do not report percentages owned by parent companies, estates, trusts or other entities
- If more than 4 people owned this business equally select any 4 people
- Round percentages to whole numbers. For example, report 1/3 ownership as 33%.
- Estimates are acceptable

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Owner Characteristics

Now we're going to ask a set of questions about the owners you previously listed. Please continue answering the questions by selecting the 'Start' button for each owner. When you are finished making updates, press the 'Save and continue' button.

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Sex

What is the sex of ?

- ☐ Male
- ☐ Female

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Ethnicity

Is of Hispanic, Latino, or Spanish origin?

- ☐ **No**, not of Hispanic, Latino, or Spanish origin
- ☐ Yes, Mexican, Mexican American, Chicano
- ☐ Yes, Puerto Rican
- ☐ Yes, Cuban
- ☐ Yes, another Hispanic, Latino, or Spanish origin- *Enter, for example, Salvadoran, Dominican, Colombian, Guatemalan, Spaniard, Ecuadorian, etc.*

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Race

What is ’s race?

Select all that apply. For this survey, Hispanic origins are not races.

☐ White – Enter, for example, German, Irish, English, Italian, Lebanese, Egyptian, etc

☐ Black or African American – Enter, for example, African American, Jamaican, Haitian, Nigerian, Ethiopian, Somali, etc

☐ American Indian or Alaska Native – Enter name of enrolled or principal tribe(s), for example, Navajo Nation, Blackfeet Tribe, Mayan, Aztec, Native Village of Barrow Inupiat Traditional Government, Nome Eskimo Community, etc

☐ Chinese

☐ Filipino

☐ Asian Indian

☐ Vietnamese

☐ Korean

☐ Japanese

☐ Other Asian – Enter, for example, Pakistani, Cambodian, Hmong, etc.

☐ Native Hawaiian

☐ Samoan

☐ Chamorro

☐ Other Pacific Islander – Enter, for example, Tongan, Fijian, Marshallese, etc.

Military Service

Has ever served in any branch of the U.S. Armed Forces, including the Coast Guard, the National Guard, or a Reserve component of any service branch?

☐ Yes

☐ No

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Military Service Disability

Is disabled as the result of illness or injury incurred or aggravated during military service?

☐ Yes

☐ No

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Save and continue

Other Military Service

Do any of the following characteristics describe 's military service?

Select all that apply.

- ☐ Served on active duty military service, not including training for the Reserves or National Guard
- ☐ Served on active duty military service after September 11, 2001
- ☐ Served on active duty military service in 2025
- ☐ Served in the National Guard or as a reservist of any branch of the U.S. Armed Forces in 2025
- ☐ None of the above

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Initial Acquisition Year

In what year did initially acquire ownership of this business?

-Select-

Previous

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Primary Income Source

In 2025, did this business provide 's primary source of personal income?

☐ Yes

☐ No

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Prior Business Ownership

Not including this business, what is the status of the previous business started most recently?

- ☐ This is 's first business
- ☐ Business is still operating, and still owns it
- ☐ Business is no longer in operation
- ☐ Business was purchased by another company
- ☐ Business was purchased by another individual
- ☐ Other, (specify):

Previous

Save and continue

Education Prior to Owning the Business

Prior to establishing, purchasing, or acquiring this business, what was the highest degree or level of school completed?

- ☐ Less than high school / secondary school graduate
- ☐ High school / secondary school graduate – Diploma or GED
- ☐ Technical, trade, or vocational school
- ☐ Some college, but no degree
- ☐ Associate Degree (for example, AA, AS)
- ☐ Bachelor's Degree (for example, BA, BS)
- ☐ Master's Degree (for example, MA, MEng, MEd, MSW, MBA)
- ☐ Doctorate Degree (for example, PhD, EdD)
- ☐ Professional Degree, beyond a Bachelor's Degree (for example, MD, DDS, DVM, LLB, JD)

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Field of Highest Degree Prior to Owning the Business

Prior to establishing, purchasing, or acquiring this business, what was the field of the highest degree completed for ?

Select all that apply.

- ☐ Biological / agricultural sciences and natural resources
- ☐ Chemistry, except biochemistry
- ☐ Computer sciences and mathematics
- ☐ Engineering
- ☐ Geosciences, atmospheric and ocean sciences
- ☐ Health sciences
- ☐ Physics and astronomy
- ☐ Psychology and social sciences
- ☐ Science and mathematics teacher education
- ☐ Other science and engineering related fields, not listed above
- ☐ Art and humanities fields
- ☐ Business management and administration fields
- ☐ Education, except science and mathematics teacher education
- ☐ Law and legal studies
- ☐ Public administration and social service and related fields
- ☐ Sales and marketing fields
- ☐ Other science and engineering related fields, not listed above

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Age

What was the age of as of December 31, 2025?

- ☐ Under 25
- ☐ 25-34
- ☐ 35-44
- ☐ 45-54
- ☐ 55-64
- ☐ 65 or over

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Place of Birth

Was born in the United States?

☐ Yes

☐ No

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U.S. Citizenship

Is a citizen of the United States?

☐ Yes

☐ No

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Owner Disability

Does have a physical or mental impairment that substantially limits one or more of his/her major life activities?

For this survey, major life activities can include both those in everyday and professional life.

- ☐ Yes
- ☐ No
- ☐ Don't know

Previous

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Reasons for Owning the Business

How important to are each of the following reasons for owning this business?

Select one for each row.

	Very Important	Somewhat Important	Not at all Important
Wanted to be my own boss	☐	☐	☐
Flexible hours	☐	☐	☐
Balance work and family	☐	☐	☐
Opportunity for greater income	☐	☐	☐
Best avenue for my ideas/goods/services	☐	☐	☐
Unable to find employment	☐	☐	☐
Working for someone else didn't appeal to me	☐	☐	☐
Always wanted to start my own business	☐	☐	☐
An entrepreneurial friend or family member was a role model	☐	☐	☐
Wanted to carry on the family business	☐	☐	☐
Wanted to help and/or become more involved in my community	☐	☐	☐
Other, (specify)	☐	☐	☐

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One-Family-Majority Ownership

In 2025, did two or more members of one family own the majority of this business?

Family refers to spouses/unmarried partners, parents/guardians, children, siblings, or close relatives

☐ Yes

☐ No

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Joint Ownership

In 2025, did spouses/unmarried partners jointly own this business?

☐ Yes

☐ No

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Equal Operation

In 2025, was this business operated equally by both spouses/unmarried partners?

☐ Yes, equally operated by spouses / unmarried partners

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Save and continue

Section C: Goods, Services, and Business Processes Instructions

The following section collects information on this business's introduction of new or improved goods, services, or business processes that differed significantly from this business's previous goods, services, or processes.

The goods, services, or business processes must have characteristics or intended uses that are new or which provide a significant improvement over what was previously used or sold by this business. However, they can fail or take time to prove themselves.

The goods, services, or business processes need only be new or improved for this business. They could have been originally developed or used by other businesses or organizations.

Unless otherwise indicated in the question, this section asks about the 2023 to 2025 time period, instead of one year as in other sections of this survey.

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New or Improved Goods

During the three years 2023 to 2025, did this business introduce to the market any new or improved goods that differed significantly from this business's previous goods?

This includes the addition of new functions or improvements to existing functions or user utility

- Functions include quality, technical specifications, reliability, durability, economic efficiency during use, affordability, convenience, usability, and user friendliness.
- User utility includes attributes such as affordability and financial convenience.

Goods: Usually a tangible object, such as a smartphone, furniture, or packaged software, but also includes digital goods such as downloadable software, music, and film. Exclude the simple resale of new goods or changes of a solely aesthetic nature.

Select all that apply.

- ☐ Yes, this business introduced a new or improved good that was new to the market, which was not previously offered by any of your competitors (it may have already been available in other markets).
- ☐ Yes, this business introduced a new or improved good that was new only to this business, which was identical or very similar to products already offered by your competitors.
- ☐ No

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New or Improved Services

During the three years 2023 to 2025, did this business introduce to the market any new or improved services that differed significantly from this business's previous services?

This includes the addition of new functions or improvements to existing functions or user utility

- Functions include quality, technical specifications, reliability, durability, economic efficiency during use, affordability, convenience, usability, and user friendliness.
- User utility includes attributes such as affordability and financial convenience.

Services: Intangible activities such as retailing, insurance, educational courses, air travel, consulting, etc., also includes digital services. *Exclude the simple resale of new services.*

Select all that apply.

- ☐ Yes, this business introduced a new or improved service that was **new to the market**, which was not previously offered by any of your competitors (it may have already been available in other markets).
- ☐ Yes, this business introduced a new or improved service that was **new only to this business**, which was identical or very similar to products already offered by your competitors.
- ☐ No

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Save and continue

Sources of New or Improved Goods or Services

Who developed these new or improved goods or services?

Select all that apply.

- ☐ This business by itself
- ☐ This business together with other businesses, universities, research institutes, nonprofits, or other organizations
- ☐ This business by adapting or modifying goods or services originally developed by other businesses or organizations
- ☐ Other businesses or organizations

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New or Improved Business Processes

During the three years 2023 to 2025, did this business introduce any of the following types of new or improved business processes that differed significantly (e.g., greater efficacy, resource efficiency, reliability and resilience, affordability, convenience and usability) from your previous business processes?

Select one for each row.

	Yes	No
Methods for producing goods or providing services (including methods related to engineering and related technical testing, analysis, and certification)	☐	☐
Logistics, delivery, or distribution methods	☐	☐
Marketing methods for promotion, packaging, pricing, product placement, or after-sales services	☐	☐
Information and communication systems (including hardware, software, and data processing)	☐	☐
Administration and management activities (including decision-making, human resource management, and methods for accounting or other administrative operations)	☐	☐
Product and business process development activities (including activities to identify, develop, or adapt products or processes, or adopting new methodologies for developing products and processes)	☐	☐

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Sources of New or Improved Business Processes

Who developed these new or improved business processes?

Select all that apply.

- ☐ This business by itself
- ☐ This business together with other businesses, universities, research institutes, nonprofits, or other organizations
- ☐ This business by adapting or modifying business processes originally developed by other businesses or organizations
- ☐ Other businesses or organizations

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Goods, Services, or Business Process Activities

During the three years 2023 to 2025, did this business have any of the following types of innovation activities?

- Include all developmental, financial, and commercial activities that were intended to result in a new or improved good, service, or business process that differed significantly from your previous goods, services, or business processes.
- Similar activities that were not intended to result in a new or improved good, service, or business process should not be reported here (e.g., employee training intended for general maintenance of skills is not considered an "innovation activity.")
- Simple replacement of machinery without enhanced capabilities is not considered an "innovation activity."

Select one for each row.

	Yes	No
Research and development: Creative and systematic work undertaken in order to increase the stock of knowledge and to devise new applications of available knowledge	☐	☐
Engineering and design activities: Planning of technical specifications, testing, evaluation, setup and pre-production for goods, services, processes or systems; installing equipment, tooling-up, testing, trials and user demonstrations; and activities to extract knowledge or design information from existing products or process equipment. Also include activities to develop a new or modified function, form or appearance for goods, services, or processes.	☐	☐
Marketing and brand equity activities: Include market research, market testing, methods for pricing, product placement and product promotion; product advertising, the promotion of products at trade fairs or exhibitions, and the development of marketing strategies	☐	☐
Intellectual Property (IP) related activities: Protection or exploitation of knowledge, often created through R&D, software development, and engineering, design and other creative work, including all related administrative and legal work	☐	☐
Employee training: Activities that are paid for or subsidized by the firm to develop knowledge and skills required for the specific trade, occupation, or vocation of a firm’s employees	☐	☐
Software development and database activities: In-house development and purchase of computer software; collection and analysis of data in proprietary computer databases and data obtained from publicly available reports or the Internet; and activities to upgrade or expand the functions of IT systems, including computer program and databases	☐	☐
Acquisition of machinery, equipment and other tangible assets	☐	☐
Management related to innovation: Activities to plan, govern and control internal and external resources	☐	☐

Cooperation on Innovation

During the three years 2023 to 2025, did this business cooperate with other businesses or organizations on any of the following? (Cooperation occurs when two or more participants agree to take responsibility for a task or series of tasks and information is shared between the parties to facilitate the agreement.)

Select one for each row.

	Yes	No
On R&D	☐	☐
On other innovation activities (excluding R&D)	☐	☐
On any other business activities	☐	☐

Cooperation Partner Locations

Indicate the type of innovation cooperation partner by location (i.e., U.S., Canada/Mexico, or Rest of world) during the three years 2023 to 2025.

Select all that apply.

	United States	Canada/ Mexico	Rest of world	Not applicable
Consultants, commercial labs, or private research institutes <u>outside your business group</u>	☐	☐	☐	☐
Suppliers of equipment, materials, components, or software <u>outside your business group</u>	☐	☐	☐	☐
Companies that are your clients or customers <u>outside your business group</u>	☐	☐	☐	☐
Companies that are your competitors outside your business group	☐	☐	☐	☐
Other companies outside your business group	☐	☐	☐	☐
Companies <u>within your business group</u>	☐	☐	☐	☐
Universities or other higher education institutions	☐	☐	☐	☐
Government or public research institutes	☐	☐	☐	☐
Clients or customers from the public sector: public sector includes government owned organizations such as local, regional and national administrations and agencies, schools, hospitals, and government providers of services such as security, transport, housing, energy, etc.	☐	☐	☐	☐
Nonprofit organization	☐	☐	☐	☐

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Reasons For No Innovation Activities

Which of the following reasons best describes why this business did not have innovation activities during the three years 2023 to 2025?

- ☐ A lack of resources prevented innovating (e.g., lack of finance, qualified personnel, material)
- ☐ Decided not to innovate due to reasons other than lack of resources (e.g., strategic reasons; not the right time to innovate; other priorities; risks too high; low expected returns)
- ☐ Business had no need for innovating

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Results of Innovation Activities

During the three years 2023 to 2025, did this business have any innovation activities that did not result in a goods, services, or business process innovation because the activities were:

Select one for each row.

	Yes	No
Abandoned or suspended before completion	☐	☐
Still ongoing at the end of 2025	☐	☐

New or Customized Product or Service at the Start of the Business

Was this business originally founded around a new or customized product or service that was created by one of the founders of the business?

- ☐ Yes
- ☐ No
- ☐ Don't know

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Reason New or Customized Product or Service Was Developed

Why was this new or customized product or service developed at the start of this business?

Select all that apply.

- ☐ One of the founders created it for personal use
- ☐ One of the founders created it for use at a previous job or business
- ☐ One of the founders identified a business opportunity

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Innovation and Environmental Benefits During Use of Goods or Services

During the three years 2023 to 2025, did this business introduce innovations with any of the following environmental benefits obtained during the consumption or use of a good or service by the end user? If yes, was the extent of that contribution a great deal or not?

Select one for each row.

	Yes, a <u>great</u> extent	Yes, but <u>not</u> a <u>great</u> extent	No
Reduced energy use or CO2 'footprint'	☐	☐	☐
Reduced air, water, soil or noise pollution	☐	☐	☐
Facilitated recycling of product after use	☐	☐	☐
Extended product life through longer-lasting, more durable, or easier-to-repair products	☐	☐	☐

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Expectations

Did the new or improved goods or services introduced during 2023 to 2025 meet this business's expectations, such as market share, sales, or profits as of December 2025?

- ☐ Yes, expectations were exceeded
- ☐ Yes, expectations were met
- ☐ No, expectations were not met
- ☐ Too early to tell

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Most Important Innovation

Thinking about the most important good or service this business introduced during 2023 to 2025, was that good or service new to the market or new only to this business?

- ☐ **New to the market** - This business introduced a new or improved good or service that was not previously offered by any of your competitors (it may have already been available in other markets).
- ☐ **New only to this business** - This business introduced a new or improved good or service that was identical or very similar to goods or services already offered by your competitors.

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Most Important Innovation and Sales

In 2025, what percentage of this business's in domestic sales and revenues were attributed to this business's most important innovation?

Estimates are acceptable

%

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Innovation and Environmental Benefits within this Business

During the three years 2023 to 2025, did this business introduce innovations with any of the following environmental obtained within this business? If yes, was the extent of that contribution a great deal or not?

Select one for each row.

	Yes, a <u>great</u> extent	Yes, but <u>not a great</u> extent	No
Reduced material or water use per unit of output	☐	☐	☐
Reduced energy use or CO2 ‘footprint’ (i.e., reduced total CO2 emission)	☐	☐	☐
Reduced soil, noise, water, or air pollution	☐	☐	☐
Replaced a share of materials with less polluting or hazardous substitutes	☐	☐	☐
Replaced a share of fossil energy with renewable energy	☐	☐	☐
Recycled waste, water, or materials for own use or sale	☐	☐	☐

Activity Costs

In 2025, how much did this business spend on the innovation activities selected in the activities question and listed below?

Note that this question refers only to the year 2025 and not the three-year period, 2023 – 2025. Estimates are acceptable

Research and development	\$		,000
Engineering and design activities	\$		,000
Marketing and brand equity activities	\$		,000
Intellectual Property (IP) related activities	\$		,000
Employee training	\$		,000
Software development and database activities	\$		,000
Acquisition of machinery, equipment, and other tangible assets	\$		,000
Management related to innovation	\$		,000
Total	\$		,000

R&D For Activity Costs

Of the reported, how much was for research and development (creative and systematic work undertaken in order to increase the stock of knowledge and to devise new applications of available knowledge) in 2025?

\$

,000

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Government Support

During the three years 2023 to 2025, did this business use any of the following types of government programs (federal, state, or local) to aid innovation?

Select one for each row.

	Yes	No
Government tax incentive or tax credit programs: Include programs intended to support innovation activities, such as research and development or capital expenditures	☐	☐
Government grants and contributions programs: Include programs intended to support innovation activities, such as research and development, business development or commercialization of intellectual property	☐	☐
Government training and hiring programs: Include programs intended to support innovation activities, such as hiring and training of researchers, interns, or other personnel	☐	☐
Government procurement: Include programs intended to support innovation, such as the procurement of new or improved goods, services, or businesses processes	☐	☐
Other government programs: Include programs and activities to support innovation not included elsewhere, such as access to facilities, export incentives, technical assistance, market information or loans	☐	☐

Barriers of Innovation

During the three years 2023 to 2025, how, if at all, were each of the following factors in discouraging this business to conduct innovation activities?

Select one for each row.

	Very discouraging	Somewhat discouraging	A little discouraging	Not at all discouraging
Lack of internal finance for innovation	☐	☐	☐	☐
Lack of credit or private equity	☐	☐	☐	☐
Difficulties in obtaining public grants or subsidies	☐	☐	☐	☐
Costs too high	☐	☐	☐	☐
Lack of skilled employees within this business	☐	☐	☐	☐
Lack of collaboration partners	☐	☐	☐	☐
Lack of access to external knowledge	☐	☐	☐	☐
Uncertain market demand for your ideas	☐	☐	☐	☐
Too much competition in your market	☐	☐	☐	☐
Different priorities within this business	☐	☐	☐	☐
Government regulations	☐	☐	☐	☐

Business Strategies

During the three years 2023 to 2025, to what extent did the business focus on the following business strategies?

Select one for each row.

	A great extent	To some extent	To a small extent	Not at all
Improve existing goods or services	☐	☐	☐	☐
Introduce new goods or services	☐	☐	☐	☐
Reduce prices for goods or services	☐	☐	☐	☐
Increase the quality of goods or services	☐	☐	☐	☐
Develop a broad range of products	☐	☐	☐	☐
Develop one or a small number of key products	☐	☐	☐	☐
Satisfy established customers	☐	☐	☐	☐
Reach out to new customers	☐	☐	☐	☐
Develop standardized goods or services (e.g., goods or services are the same regardless of market or customer type)	☐	☐	☐	☐
Develop customer-specific solutions (e.g., customized goods or services)	☐	☐	☐	☐

Section D: Research and Development for Microbusinesses Instructions

The following section collects information on research and development activity from businesses with W-2 employment between 1 and 9.

What is Research and Development (R&D)?

Research and development (R&D) comprise creative and systematic work undertaken in order to increase the stock of knowledge and to devise new applications of available knowledge.

The term R&D does NOT include expenditures for:

- Routine product testing, quality control, and technical services unless they are an integral part of an R&D project
- Market research
- Efficiency surveys or management studies
- Literary, artistic, or historical projects, such as films, music, or books and other publications
- Prospecting or exploration for natural resources

R&D activity in software INCLUDES:

- Software development or improvement activities that expand scientific or technological knowledge
- Construction of new theories and algorithms in the field of computer science

R&D activity in software EXCLUDES:

- Software development that does not depend on a scientific or technological advance, such as
 - supporting or adapting existing systems
 - adding functionality to existing application programs, and
 - routine debugging of existing systems and software
- Creation of new software based on known methods and applications
- Conversion or translation of existing software and software languages
- Adaptation of a product to a specific client, unless knowledge that significantly improved the base program was added in that process

Reporting unit

The reporting unit is this business, including all subsidiaries and divisions. Include subsidiary companies where there is more than 50 percent ownership.

Reporting period

Report data for the calendar year 2025, if possible, or for this business's fiscal year ending between April 2025 and March 2026.

Estimates are acceptable.

Report all items to the best of your ability.

Previous

Save and continue

R&D Activities

During 2025, did this business do any of the following R&D activities?

- Include activities that
- This business performed
 - Others paid this business to do
 - This business paid others to do

Select one for each row.

	Yes	No
Conducted activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses	☐	☐
Conducted activities aimed at acquiring new knowledge for solving a specific problem or meeting a specific commercial objective	☐	☐
Conducted systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes	☐	☐
Developed and tested goods, services, or processes that were derived from scientific research or technical findings	☐	☐
Developed software that advanced scientific or technological knowledge	☐	☐
Produced findings that could be published in academic journals or presented at scientific conferences	☐	☐
Applied scientific or technical knowledge in a way that has never been done before	☐	☐
Created new scientific or technical solutions that can be generalized to other situations	☐	☐
Conducted work to discover previously unknown technological facts, structures, or relationships	☐	☐
Conducted work to extend the understanding of scientific facts, relationships, or principles in ways that could be useful to others	☐	☐

R&D Costs

What was the total cost (both direct and indirect) in 2025 for all the R&D activities reported as “Yes” in the ‘D.1 R&D ACTIVITIES’ question?

Your best estimate is acceptable. Report dollar amount in thousands. If none, report zero.

Include:

- Salaries, wages, fringe benefits
- Plant, machinery, and equipment, except that which was capitalized because it had an alternative future use
- Materials, supplies, software
- Rent and utilities
- Consultants and contractors
- Depreciation expense from plant, machinery, and equipment that was capitalized because it had an alternative future use

Exclude:

- Costs for routine product testing, quality control, and technical services unless they are an integral part of an R&D project
- Market research
- Efficiency surveys or management studies
- Literary, artistic, or historical projects, such as films, music, or books and other publications
- Prospecting or exploration for natural resources
- Capital expenditures (i.e., costs for construction or renovation of facilities). Report capital expenditures in upcoming questions
- Payments/funds in excess of the actual cost of the research work performed (e.g., profits or fees)

Total costs for R&D activities reported in the the previous question for 2025

\$,000

Previous

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Foreign R&D Costs

During 2025, what amount, if any, of the was performed outside the United States by this business or others?

Round to the nearest thousand dollars

\$,000

Previous

Save and continue

Domestic R&D Costs

We have calculated this business's domestic R&D costs by subtracting the amount entered for R&D costs outside the United States from all R&D costs. This value will be used in other questions in this survey.

This business's domestic R&D cost in 2025 is: -

Click 'Save & Continue' below to proceed to the next question. If the calculated value is incorrect, select 'Previous' to navigate to prior screens and make changes.

\$,000

Previous

Save and continue

Types of R&D Costs

During 2025, how much of the in domestic R&D costs was for each of the following types of costs?

Round to the nearest thousand dollars

Salaries, wages, and fringe benefits	\$		,000
Expensed machinery and equipment (not capitalized)	\$		,000
Materials and supplies	\$		,000
Payments to others for R&D, including purchased R&D services	\$		,000
Depreciation on R&D property and equipment	\$		,000
All other costs (e.g., consultants, contractors, travel, rent, and general administrative costs clearly associated with this company's R&D)	\$		,000
Total	\$		,000

Domestic R&D Performance Costs

We've calculated this business's domestic R&D performance costs by subtracting the payments for R&D services from domestic R&D costs. This value will be used in the next question.

This business's domestic R&D performance costs in 2025 is - .

Click 'Save & Continue' below to proceed to the next question. If the calculated value is incorrect, select 'Previous' to navigate to prior screens and make changes.

\$,000

Previous

Save and continue

Funding Sources For R&D Activities

During 2025, of the in total domestic R&D performance costs, how much was paid for by the following sources?

Round to the nearest thousand dollars

This U.S. business	\$		,000
Your foreign owner (if this business is foreign-owned)	\$		,000
Other businesses located within the United States	\$		,000
Other businesses located outside the United States	\$		,000
Universities or colleges located within the United States	\$		,000
Nonprofit organizations located within the United States	\$		,000
U.S. federal government (including R&D grants)	\$		,000
U.S. state or local government (not including state universities)	\$		,000
All other organizations outside the United States	\$		,000
Total	\$		,000

R&D Categories

During 2025, of the in domestic R&D performance cost, how much was for the following categories?

Round to the nearest thousand dollars

Basic Research – activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses \$,000

Applied Research – activities aimed at solving a specific problem or meeting a specific commercial objective \$,000

Development – systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes \$,000

Total \$,000

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R&D Categories Funded by the U.S. Federal Government

During 2025, of the in domestic R&D performance cost funded by the U.S. Federal Government, how much was for the following types of R&D?

Round to the nearest thousand dollars

Basic research – activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses \$,000

Applied research – activities aimed at solving a specific problem or meeting a specific commercial objective \$,000

Development – systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes \$,000

Total \$,000

Previous

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Total Capital Expenditures for this Business

What was the amount of this business's capital expenditures in 2025?

\$,000

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Total Capital Expenditures for R&D Operations

How much of the in capital expenditures was for R&D operations?

Businesses should allocate capital expenditures that benefit both research and other operations on a reasonable basis. None of the costs reported here should be included in FUNDING SOURCES FOR R&D ACTIVITIES.

\$,000

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Capital Expenditures for Research Operations by Type of Cost

How much of the in capital expenditures for R&D operations was for the following?

Round to the nearest one thousand dollars. If none, report zero.

Land acquisition	\$		,000
Buildings and land improvement	\$		,000
Machinery and equipment	\$		,000
Capitalized software	\$		,000
Other intellectual property	\$		,000
All other capital expenditures for R&D operations	\$		,000
Total	\$		,000

Domestic R&D Employees

For the pay period including March 12, 2025, how many employees from this business's domestic operations were R&D employees and how many were all other employees?

Include owners who receive a W-2. If none, report zero.

R&D employees include all employees who work on R&D or who provide direct support to R&D, such as researchers, R&D managers, technicians, clerical staff, and others assigned to R&D groups.

Exclude employees who provide only indirect support to R&D, such as corporate personnel, security guards, and cafeteria workers.

Previously, you indicated this business had W-2 paid domestic employees and owners/employees.

The sum of b. and c. should equal the amount entered in a.

How many of those employees and owners/employees were R&D employees?

Of the R&D employees, how many were female?

Of the R&D employees, how many were male?

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Domestic R&D Employees' Occupations

Of the R&D Employees, how many were?

If none, report zero.

Researchers (including R&D scientists, engineers, and their managers)

R&D technicians and equivalent staff

R&D support staff (clerical and other)

Total R&D employees

Of the researchers reported above, how many had PhDs?

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Domestic R&D Employees Full-Time Equivalent

What was the full-time equivalent of the domestic R&D employee(s)?

For fulltime domestic R&D employees, use the number of employees for the FTEs. For other fulltime employees, not working solely on R&D or part-time employees working on R&D, use the share of fulltime workweek they work on R&D. Report partial FTEs in decimals. For example, report $\frac{1}{2}$ FTE as .5.

Total FTEs

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Domestic Researchers' Full-Time Equivalent

What was the full-time equivalent of the researcher(s)?

Report partial FTEs in decimals. For example, report $\frac{1}{2}$ FTE as .5.

Total FTEs

Previous

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Federal Tax Credit for Research Activities

Did this business file for the federal tax credit for increasing research activities (IRS Form 6765) in 2025?

☐ Yes

☐ No

Previous

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State Tax Credit for Research Activities

Did this business file for the state tax credit for increasing research activities in 2025?

☐ Yes

☐ No

Previous

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General Instructions

What is Research and Development (R&D)?

Research and development (R&D) comprise creative and systematic work undertaken in order to increase the stock of knowledge and to devise new applications of available knowledge. This includes: a) activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses (basic research); b) activities aimed at solving a specific problem or meeting a specific commercial objective (applied research); and c) systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes (development). R&D includes both direct costs such as salaries of researchers as well as administrative and overhead costs clearly related to the company's R&D.

The term R&D does **NOT** include expenditures for:

- Costs for routine product testing, quality control, and technical services unless they are an integral part of an R&D project
- Market research
- Efficiency surveys or management studies
- Literary, artistic, or historical projects, such as films, music, or books and other publications
- Prospecting or exploration for natural resources

Does R&D include development of software and Internet applications?

Research and development activity in software and Internet applications refers only to activities with an element of uncertainty and that are intended to close knowledge gaps and meet scientific and technological needs. Report in this survey all software R&D as defined here regardless of the eventual user (internal or external).

R&D activity in software **INCLUDES**:

- Software development or improvement activities that expand scientific or technological knowledge
- Construction of new theories and algorithms in the field of computer science

R&D activity in software **EXCLUDES**:

- Software development that does not depend on a scientific or technological advance, such as
 - supporting or adapting existing systems
 - adding functionality to existing application programs, and
 - routine debugging of existing systems and software
- Creation of new software based on known methods and applications
- Conversion or translation of existing software and software languages
- Adaptation of a product to a specific client, unless knowledge that significantly improved the base program was added in that process

Reporting Unit

The reporting unit is your company, including all majority-owned subsidiaries regardless of location. Majority ownership is defined as more than 50 percent ownership. For reporting purposes, exclude data for any companies that are minority-owned by your company. If your company is owned by a foreign parent, the reporting unit for the survey is your U.S.-located company, including all your majority-owned subsidiaries and divisions regardless of location. For reporting purposes, your foreign parent and any foreign affiliates your company does not own should be treated the same as any business partner, customer, or supplier you do not own.

Reporting Period

Report data for the calendar year 2025, if possible, or for your company's fiscal year ending between April 2025 and March 2026.

Estimates are acceptable.

Please report all items to the best of your ability.

To speak with a survey specialist, call 1-800-416-3262.

Survey specialists are available Monday through Friday, 8:00 a.m. to 8:00 p.m. Eastern time, to help with any questions you may have.

Calendar

Will the information in this survey be reported for the 2025 calendar year?

☐ Yes

☐ No

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Company Operations

Company Operations

Did your company own more than 50 percent of any company operations or subsidiaries outside the 50 United States and D.C. during 2025?

- ☐ Yes - Include data for these operations/subsidiaries in your responses
- ☐ No

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Discontinued Operations

Did your company have discontinued operations in 2025?

- ☐ Yes - Include data for these operations in your responses
- ☐ No

Previous

Save and continue

Business Codes (DICE-42388)

List all applicable business codes in which your company operated worldwide in 2025. You may add, delete, or change codes listed below. If you cannot find the code you are looking for use the [Business Code Search Tool](#).

Description

+ Add

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Sales and Operating Revenues by Business Code (DICE-42388)

Worldwide sales and operating revenues

\$		,000
----	--	------

Sales and operating revenues from domestic operations

\$		,000
\$		,000
\$		,000

(1) Worldwide sales and operating revenues reported in Question 1-12 (2) Sales and operating revenues from domestic operations reported in Question 1-13

Section D2 Information

Who should answer this section?

Persons familiar with accounting concepts and with access to financial records related to your company's R&D activities should complete this section.

What does this section cover?

This section requests information about your company's R&D at multiple levels of detail: for your worldwide consolidated enterprise, for units or parts of your company defined by geography (countries, states, specific location), and for parts of your company defined by business code.

Estimates are acceptable.

NOTE: Companies with decentralized record keeping systems may find the use of our Excel workbooks beneficial to collect information related to specific sections of the survey. These workbooks can be found on the survey [Help Site](#).

If you would like to delegate access to the survey to someone else in the company to complete this or other sections, please go to your Census Bureau account and choose OPTIONS on the survey card and select Share Survey Access.

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Worldwide R&D Expense

What was the worldwide R&D expense (both direct and indirect) for your company in 2025?

If your company is publicly traded, this amount is equivalent to that disclosed on SEC Form 10-K as defined in FASB ASC Topic 730, Research and Development.

If your company is foreign-owned, refer to the instructions included in the FOREIGN OPERATIONS question. See section 1-4 in [Additional guidance](#).

NOTE: Report your company's R&D expense even if the amount is not considered material for your company's financial statements.

\$,000

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Costs Included in R&D Expense

Does the previously reported in Worldwide R&D Expense include any of the following costs?

	Yes	No
Collaborative R&D that was reimbursed by business partners, such as through cost-sharing agreements	☐	☐
R&D paid for by grants (government or private foundations)	☐	☐
R&D paid for by customers (customer-sponsored R&D)	☐	☐
Technical services not an integral part of an R&D project (such as product support provided by R&D employees)	☐	☐
Bid and proposal costs	☐	☐
Expenses for the acquisition of in-process R&D (IPR&D) or the impairment of intangible IPR&D assets.	☐	☐
Phase IV clinical trials	☐	☐

Costs Included in R&D Expense Amount

If you answered “Yes” to any of the costs in the previous question, what was the amount of these costs that were included in your worldwide R&D expense ()?

\$

,000

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R&D Paid for by Your Company

Total R&D paid for by your company in 2025 is \$0.00.

This amount is defined as the reported as your worldwide R&D expense minus the reported as your costs included in R&D expense.

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Indirect R&D Charges

How much of the total R&D paid for by your company (\$0.00) was for R&D costs your company plans to recoup through indirect charges on U.S. federal government contracts (IR&D or independent R&D)?

\$

,000

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Save and continue

Worldwide R&D by Business Code (DICE-42388)

Worldwide R&D by Business Code

Of the \$0.00 reported as total R&D paid for by your company, what were the costs for each business code listed?

\$		,000
----	--	------

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R&D Paid for by Your Company by Location

Of the total R&D paid for by your company (\$0.00), what costs were incurred by your company in the following locations?

Domestic United States (50 states and D.C.) [Include R&D performed by domestic operations that is paid for by foreign subsidiaries]

\$

,000

All other locations (including Puerto Rico) [Include R&D performed by foreign subsidiaries that is paid for by domestic operations]

\$

,000

Total

\$

,000

Previous

Save and continue

R&D by Type of Cost

How much of the (1) domestic, (2) foreign, and (3) worldwide R&D paid for by your company in 2025 was for each of the following TYPES OF COSTS?

Indirect costs that are allocated to R&D should be reported in the "All other costs" line only if no other category is applicable. Refer to the question instructions for specific examples.

Types of Costs	(1) Domestic	(2) Foreign	(3) Worldwide
Salaries, wages, and fringe benefits	\$,000	\$,000	\$,000
Stock-based compensation	\$,000	\$,000	\$,000
Leased employees and temporary staffing, including on-site consultants, working on R&D	\$,000	\$,000	\$,000
Expensed equipment (not capitalized)	\$,000	\$,000	\$,000
Materials and supplies	\$,000	\$,000	\$,000
Leased facilities and equipment	\$,000	\$,000	\$,000
Depreciation and amortization on property, plant, equipment, and intangible assets	\$,000	\$,000	\$,000
Royalties and licensing fees (including payments made to others for the use of patents and other forms of intellectual property used in your company's R&D)	\$,000	\$,000	\$,000
Collaborative R&D payments (include joint development agreements)	\$,000	\$,000	\$,000
Contract R&D (include payments to your company's foreign parent for R&D)	\$,000	\$,000	\$,000
Other purchased services	\$,000	\$,000	\$,000
All other costs (including administrative and overhead costs clearly associated with your company's R&D), Please Specify:	\$,000	\$,000	\$,000
Total	\$,000	\$,000	\$,000

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Save and continue

R&D Performed

R&D performed by others is the sum of the previously reported collaborative R&D payments and contract R&D.

Types of Costs	(1) Domestic	(2) Foreign	(3) Worldwide
R&D performed by others	\$ 0 ,000	\$ 0 ,000	\$ 0 ,000

R&D performed by your company is the previously reported R&D type of cost minus R&D performed by others.

Types of Costs	(1) Domestic	(2) Foreign	(3) Worldwide
R&D performed by your company	\$ 0 ,000	\$ 0 ,000	\$ 0 ,000

Worldwide R&D Performed by Your Company by Country - Select

Of the \$0.00 reported as foreign R&D performed by your company, in which of the following locations was R&D performed? For full list of countries in each region, see [Question by Question Guidance](#).

- ☐ Canada
- ☐ Puerto Rico
- ☐ Austria
- ☐ Belgium
- ☐ Czech Republic
- ☐ Denmark
- ☐ Finland
- ☐ France
- ☐ Germany
- ☐ Hungary
- ☐ Ireland
- ☐ Italy
- ☐ Luxembourg
- ☐ Netherlands
- ☐ Norway
- ☐ Poland
- ☐ Russia
- ☐ Spain
- ☐ Sweden
- ☐ Switzerland
- ☐ Turkey
- ☐ United Kingdom
- ☐ Other Europe
- ☐ Argentina
- ☐ Brazil
- ☐ Chili
- ☐ Mexico
- ☐ Other Latin America/Other Western Hemisphere
- ☐ Australia
- ☐ China
- ☐ Hong Kong
- ☐ India
- ☐ Indonesia
- ☐ Japan
- ☐ Malaysia
- ☐ New Zealand
- ☐ Singapore
- ☐ South Korea
- ☐ Taiwan
- ☐ Thailand
- ☐ Other Asia/Pacific
- ☐ Israel
- ☐ Other Middle East
- ☐ South Africa
- ☐ Other Africa

Worldwide R&D Performed by Your Company by Country

How much of the foreign R&D performed by your company \$0.00 was performed in the following locations? For full list of countries in each region, see [Question by Question Guidance](#).

Domestic R&D by State - Select

Of the reported as domestic R&D performed by your company, in which states (including D.C.) is it performed?

- ☐ Alabama
- ☐ Alaska
- ☐ Arizona
- ☐ Arkansas
- ☐ California
- ☐ Colorado
- ☐ Connecticut
- ☐ Delaware
- ☐ District of Columbia
- ☐ Florida
- ☐ Georgia
- ☐ Hawaii
- ☐ Idaho
- ☐ Illinois
- ☐ Indiana
- ☐ Iowa
- ☐ Kansas
- ☐ Kentucky
- ☐ Louisiana
- ☐ Maine
- ☐ Maryland
- ☐ Massachusetts
- ☐ Michigan
- ☐ Minnesota
- ☐ Mississippi
- ☐ Missouri
- ☐ Montana
- ☐ Nebraska
- ☐ Nevada
- ☐ New Hampshire
- ☐ New Jersey
- ☐ New Mexico
- ☐ New York
- ☐ North Carolina
- ☐ North Dakota
- ☐ Ohio
- ☐ Oklahoma
- ☐ Oregon
- ☐ Pennsylvania
- ☐ Rhode Island
- ☐ South Carolina
- ☐ South Dakota
- ☐ Tennessee
- ☐ Texas
- ☐ Utah
- ☐ Vermont
- ☐ Virginia
- ☐ Washington
- ☐ West Virginia
- ☐ Wisconsin
- ☐ Wyoming

Largest Domestic R&D Location

At what DOMESTIC LOCATION did your company perform the largest dollar amount of R&D in 2025?

Address

Address 2

City

State

ZIP Code

How much of the reported in domestic R&D performed by your company, was from the location identified above?

\$,000

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Second Largest Domestic R&D Location

At what DOMESTIC LOCATION did your company perform the second largest dollar amount of R&D in 2025?

Address

Address 2

City

State

ZIP Code

How much of the reported in domestic R&D performed by your company, was from the location identified above?

\$,000

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Domestic R&D by Business Code (DICE-42388)

Domestic R&D by Business Code

Of the reported in domestic R&D performed by your company, how much was for each business code(s) listed?

\$		,000
----	--	------

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R&D Transactions Between Legal Entities Under Common Ownership

How much of the reported in domestic R&D performed by your company, was paid for by your company's foreign subsidiaries?

Include:

- Costs for R&D performed in the United States under contract for a foreign subsidiary
- Inter-company transactions paid **to** the United States **from** foreign subsidiaries for transfer pricing R&D cost sharing arrangements

Exclude:

- Payments in excess of the cost of R&D performed (profit or fees)

\$,000

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Foreign R&D Paid for by Domestic Operations

How much of the \$0.00 reported in foreign R&D performed by your company, was paid for by your company's domestic operations?

Include:

- Costs for R&D performed by your company's foreign subsidiaries under contract for your company's U.S. operations
- Inter-company transactions paid **from** the United States **to** foreign subsidiaries for transfer pricing R&D cost sharing arrangements

Exclude:

- Payments in excess of the cost of R&D performed (profitor fees)

\$,000

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R&D Performed by Others by Type of Organization

How much of the \$0.00 reported as domestic R&D performed by others, was performed by the following types of organizations?

Companies located <u>inside</u> the United States	\$		,000
Your company's foreign parent (if you are owned by a foreign parent)	\$		,000
Other companies located <u>outside</u> the United States	\$		,000
U.S. federal government agencies or laboratories	\$		,000
U.S. state and local government agencies or laboratories	\$		,000
Universities, colleges, and academic researchers (including principal investigators) located <u>inside</u> the United States	\$		,000
All other organizations <u>inside</u> the United States	\$		,000
All other organizations <u>outside</u> the United States	\$		,000
Total	\$		,000

Activities with Academia

Did your company make monetary gifts to U.S. universities or colleges in 2025 that included support for R&D?

☐ Yes

☐ No

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Projected R&D

What are your company’s projected 2026 costs for (1) domestic, (2) foreign, and (3) worldwide R&D paid for by your company?

Types of Costs	(1) Domestic	(2) Foreign	(3) Worldwide
Projected R&D costs for 2026	\$,000	\$,000	\$,000

How much of the amount reported above in domestic projected R&D, is for projected contract R&D services and projected payments to business partners for collaborative R&D?

\$,000

R&D by Type of Cost

Total domestic R&D paid for by your company in 2025 is .

This amount is defined as the amount reported in domestic R&D paid for by your company by location - United States (50 states and D.C.).

How much of the domestic R&D paid for by your company reported in 2025 was for each of the following types of costs?

Types of Costs	(1) Domestic
Salaries, wages, and fringe benefits	\$,000
Depreciation and amortization on property, plant, equipment, and intangible assets	\$,000
Collaborative R&D payments (include joint development agreements)	\$,000
Contract R&D (include payments to your company's foreign parent for R&D)	\$,000
All other costs (including administrative and overhead costs clearly associated with your company's R&D)	\$,000
Total	\$,000

R&D Performed

Domestic R&D paid for and performed by your company is the sum of Salaries, wages, and fringe benefits, Depreciation and amortization on property, plant, equipment, and intangible assets, and All other costs.

Types of Costs	(1) Salaries, Wages, and Fringe Benefits	(2) Depreciation and amortization on R&D property, plant, equipment, and intangible assets	(3) All Other Costs	(4) Total Domestic

R&D performed by your company	\$,000	\$,000	\$,000	\$,000
-------------------------------	------------------------------	------------------------------	------------------------------	------------------------------

Of the domestic R&D paid for and performed by your company, how much was for the following categories?

Basic Research – Activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses	\$,000
--	------------------------------

Applied Research – Activities aimed at solving a specific problem or meeting a specific commercial objective	\$,000
--	------------------------------

Development – Systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes	\$,000
--	------------------------------

Total	\$,000
-------	------------------------------

Section D2 Completed By

Who was primarily responsible for completing this section?

Name

Title

Telephone number

Extension

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Section D3 Information

Who should answer this section?

Persons familiar with accounting concepts and with access to financial records related to your company's activities paid for by others should complete this section.

What does this section cover?

Topics include customer-sponsored work and activities funded through grants, contracts, and/or reimbursements. Costs for these activities are requested at multiple levels of detail: for your worldwide consolidated enterprise, for units or parts of your company defined by geography (countries, states), and for parts of your company defined by business code.

Estimates are acceptable.

NOTE: Companies with decentralized record keeping systems may find the use of our Excel workbooks beneficial to collect information related to specific sections of the survey. These workbooks can be found on the survey [Help Site](#).

If you would like to delegate access to the survey to someone else in the company to complete this or other sections, please go to your Census Bureau account and choose OPTIONS on the survey card and select Share Survey Access.

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Costs Paid for by Others

What were your company's WORLDWIDE COSTS (both direct and indirect) in 2025 for the following that were funded, paid for, or reimbursed by others not owned by your company?

Exclude:

- Costs that were paid for by your company, such as the \$0.00 reported in R&D Paid for by Your Company
- Payments in excess of the actual cost of the work performed (such as profit or fees)

R&D reimbursed by your company’s foreign parent (if you are owned by a foreign parent)	\$		,000
Collaborative R&D reimbursed by business partners, such as through cost-sharing agreements	\$		,000
R&D paid for by grants (government or private foundations)	\$		,000
Defense R&D goods or services provided as a prime or as a sub, to the government and/or government contractors	\$		,000
Exclude: • Costs for projects that have achieved technical feasibility, such as low-rate production.			
Medical clinical trial Phase I-III services provided to others not owned by your company (include pass-through costs)	\$		,000
Medical R&D services, other than clinical trials, provided to others not owned by your company	\$		,000
Nondefense custom software development and/or computer systems designed for others not owned by your company	\$		,000
Exclude: • Software development that does not depend on a scientific or technological advance, such as adding functionality to existing application programs, debugging systems, and adapting existing software.			
Prototype development, production, and testing for customer's products prior to their introduction to the market (excluding defense-related prototyping reported above in 'Defense R&D goods and services')	\$		,000
All other R&D services provided to the federal government or to others not owned by your company	\$		,000
Total	\$		,000

R&D Paid for by Others by Location

Of the total R&D paid for by others , what costs were incurred by your company in the following locations?

Domestic United States (50 states and D.C.)	\$		,000
All other locations (including Puerto Rico)	\$		,000
Total	\$		,000

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R&D Paid for by Others by Type of Cost

How much of the (1) domestic, (2) foreign, and (3) worldwide R&D PAID FOR BY OTHERS in 2025 was for each of the following TYPES OF COSTS?

Indirect costs that are allocated to R&D should be reported in the "All other costs" line only if no other category is applicable. Refer to the question instructions for specific examples.

	(1) Domestic	(2) Foreign	(3) Worldwide
Salaries, wages, and fringe benefits	\$,000	\$,000	\$,000
Stock-based compensation	\$,000	\$,000	\$,000
Leased employees and temporary staffing, including on-site consultants, working on R&D	\$,000	\$,000	\$,000
Expensed equipment (not capitalized)	\$,000	\$,000	\$,000
Materials and supplies	\$,000	\$,000	\$,000
Leased facilities and equipment	\$,000	\$,000	\$,000
Depreciation and amortization on property, plant, equipment, and intangible assets	\$,000	\$,000	\$,000
Royalties and licensing fees (including payments made to others for the use of patents and other forms of intellectual property used in your company's R&D)	\$,000	\$,000	\$,000
Collaborative R&D payments (include joint development agreements)	\$,000	\$,000	\$,000
Contract R&D (include payments to your company's foreign parent for R&D)	\$,000	\$,000	\$,000
Other purchased services	\$,000	\$,000	\$,000
All other costs (including administrative and overhead costs clearly associated with your company's R&D)	\$,000	\$,000	\$,000
Total	\$,000	\$,000	\$,000

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R&D Paid for by Others and Performed by Others

R&D performed by others (e.g., subcontracted/passed-through R&D costs) is the sum of the previously reported collaborative R&D payments and contract R&D.

Types of Costs	(1) Domestic	(2) Foreign	(3) Worldwide
----------------	--------------	-------------	---------------

R&D performed by others	\$ 0 ,000	\$ 0 ,000	\$ 0 ,000
-------------------------	--	--	--

R&D performed by your company that was paid by others is the previously reported R&D paid for by others by type of cost minus R&D performed by others.

Types of Costs	(1) Domestic	(2) Foreign	(3) Worldwide
----------------	--------------	-------------	---------------

R&D performed by your company that was paid by others	\$ 0 ,000	\$ 0 ,000	\$ 0 ,000
---	--	--	--

R&D Paid for by Others by and Performed by Your Company by Country - Select

Of the reported in foreign R&D performed by your company and paid for by others, in which of the following locations was the R&D performed? For full list of countries in each region see [Question by Question Guidance](#).

- ☐ Canada
- ☐ Puerto Rico
- ☐ Austria
- ☐ Belgium
- ☐ Czech Republic
- ☐ Denmark
- ☐ Finland
- ☐ France
- ☐ Germany
- ☐ Hungary
- ☐ Ireland
- ☐ Italy
- ☐ luxembourg
- ☐ Netherlands
- ☐ Norway
- ☐ Poland
- ☐ Russia
- ☐ Spain
- ☐ Sweden
- ☐ Switzerland
- ☐ Turkey
- ☐ United Kingdom
- ☐ Other Europe
- ☐ Argentina
- ☐ Brazil
- ☐ Chili
- ☐ Mexico
- ☐ Other Latin America/Other Western Hemisphere
- ☐ Australia
- ☐ China
- ☐ Hong Kong
- ☐ India
- ☐ Indonesia
- ☐ Japan
- ☐ Malaysia
- ☐ New Zealand
- ☐ Singapore
- ☐ South Korea
- ☐ Taiwan
- ☐ Thailand
- ☐ Other Asia/Pacific
- ☐ Israel
- ☐ Other Middle East
- ☐ South Africa
- ☐ Other Africa

R&D Paid for by Others by and Performed by Your Company by Country

How much of the foreign R&D performed by your company that was paid for by others, was performed in the following locations? For full list of countries in each region see [Question by Question Guidance](#).

R&D Paid for by Others by Business Code (DICE-42388)

R&D Paid for by Others by Business Code

How much of the reported in domestic R&D performed by your company and paid for by others, was for each business code(s) listed?

\$		,000
----	--	------

If R&D is applicable to more than one business code allocate on a reasonable basis. Allocation in proportion to operating revenues is acceptable unless some alternative allocation basis is more appropriate.

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Domestic R&D Paid for by Others by Source of Funds

How much of the reported in R&D Performed by Your Company and Paid for by Others, was paid for by each of the following?

If your company is a subcontractor or subgrantee, report the original source of funds.

Example: Company Sub Inc. performs custom software experimental development for a large defense company as a subcontractor on a contract with the U.S. Dept. of Defense. Even though Sub Inc. is working directly for the defense company, it reports the cost of this development in line d because the Dept. of Defense was the original source of funds.

Other companies located <u>inside</u> the United States	\$		,000
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Your company's foreign parent (if you are owned by a foreign parent)	\$		,000
--	----	----------------------	------

Other companies located <u>outside</u> the United States	\$		,000
--	----	----------------------	------

U.S. federal government agencies or laboratories	\$		,000
--	----	----------------------	------

U.S. state and local government agencies or laboratories	\$		,000
--	----	----------------------	------

Foreign government agencies or laboratories	\$		,000
---	----	----------------------	------

Universities, colleges, and academic researchers (including principal investigators) located <u>inside</u> the United States	\$		,000
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Universities and colleges located <u>outside</u> the United States	\$		,000
--	----	----------------------	------

All other organizations <u>inside</u> the United States	\$		,000
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All other organizations <u>outside</u> the United States	\$		,000
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Total	\$		,000
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Save and continue

Domestic R&D Funded by Other Companies

R&D performed by your company that was paid for by other companies is \$0.00.

This amount is defined as the amount reported in domestic R&D paid for by others by source of funds on the following lines - Other companies located inside the United States, Your company's foreign parent (if you are owned by a foreign parent), and Other companies located outside the United States.

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Domestic R&D Funded by Other Companies by Business Code (DICE-42388)

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Domestic R&D Funded by the U.S. Federal Government by Agency

How much of the reported in domestic R&D performed by your company that was paid for by the U.S. federal government, was paid for by the following agencies?

Department of Defense	\$		,000
Department of Energy	\$		,000
National Aeronautics and Space Administration	\$		,000
National Institutes of Health	\$		,000
Department of Homeland Security	\$		,000
Department of Transportation	\$		,000
Environmental Protection Agency	\$		,000
National Science Foundation	\$		,000
All other, please specify	\$		,000
Total	\$		,000

Domestic R&D Paid for by Others by Type of Agreement

How much of the reported in domestic R&D performed by your company that was paid for by the U.S. federal government, was performed under the following types of agreements?

Contracts (include direct or prime contracts and subcontracts)	\$		,000
--	----	----------------------	------

Grants, reimbursements, and all other agreements	\$		,000
--	----	----------------------	------

Total	\$		,000
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Domestic R&D Paid for by Nonfederal Sources

Domestic R&D performed by your company that was paid for by nonfederal sources is .

This amount is defined as the amount reported in total domestic R&D paid for by others by source of funds minus U.S. federal government agencies or laboratories.

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Save and continue

Domestic R&D Paid for by Others by State - Select

In which state(s), including D.C., were the following three amounts reported?

- (1) Domestic R&D paid for by the U.S. federal government reported in Domestic R&D Paid for by Others by Source of Funds - U.S. federal government agencies or laboratories ()
- (2) Domestic R&D Paid for by Nonfederal Sources (\$0.00)
- (3) Total Domestic R&D Performed by your Company That was Paid for by Others ()

- ☐ Alabama
- ☐ Alaska
- ☐ Arizona
- ☐ Arkansas
- ☐ California
- ☐ Colorado
- ☐ Connecticut
- ☐ Delaware
- ☐ District of Columbia
- ☐ Florida
- ☐ Georgia
- ☐ Hawaii
- ☐ Idaho
- ☐ Illinois
- ☐ Indiana
- ☐ Iowa
- ☐ Kansas
- ☐ Kentucky
- ☐ Louisiana
- ☐ Maine
- ☐ Maryland
- ☐ Massachusetts
- ☐ Michigan
- ☐ Minnesota
- ☐ Mississippi
- ☐ Missouri
- ☐ Montana
- ☐ Nebraska
- ☐ Nevada
- ☐ New Hampshire
- ☐ New Jersey
- ☐ New Mexico
- ☐ New York
- ☐ North Carolina
- ☐ North Dakota
- ☐ Ohio
- ☐ Oklahoma
- ☐ Oregon
- ☐ Pennsylvania
- ☐ Rhode Island
- ☐ South Carolina
- ☐ South Dakota
- ☐ Tennessee
- ☐ Texas
- ☐ Utah
- ☐ Vermont
- ☐ Virginia
- ☐ Washington
- ☐ West Virginia
- ☐ Wisconsin
- ☐ Wyoming

Largest Domestic R&D Location

At what DOMESTIC LOCATION did your company perform the largest dollar amount of R&D that was paid for by others in 2025?

Address

Address 2

City

State

ZIP Code

How much of the reported in domestic R&D performed by your company that was paid for by others, was from the location identified above?

\$

,000

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Save and continue

Second Largest Domestic R&D Location

At what DOMESTIC LOCATION did your company perform the second largest dollar amount of R&D that was paid for by others in 2025?

Address

Address 2

City

State

ZIP Code

How much of the reported in domestic R&D performed by your company that was paid for by others, was from the location identified above?

\$

,000

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Save and continue

R&D Performed by Others

Domestic R&D performed by others (e.g., subcontracted/passed-through R&D costs) is .

This amount is defined as the amount reported in domestic R&D paid for by others and performed by others.

How much of the domestic R&D performed by others was paid for by U.S. federal government agencies or laboratories?

\$

,000

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Projected R&D Paid for by Others

What are your company's projected 2026 costs for R&D that will be paid for by others?

NOTE: This amount is the 2026 projection for that is reported in Costs Paid for by Others - Total ().

\$,000

How much of the projected costs in 2026 for R&D that will be paid for by others, will be performed by your company in the United States?

NOTE: This amount is the 2026 projection for that is reported in R&D Performed by Your Company and Paid for By Others - Domestic ().

\$,000

How much of the projected costs in 2026 for domestic R&D performed by your company that will be paid for by others, will be paid for by the U.S. federal government?

NOTE: This amount is the 2026 projection for that is reported in Domestic R&D Paid for by Others by Source of Funds - U.S. federal government agencies or laboratories ().

\$,000

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Save and continue

R&D by Type of Cost

Total domestic R&D paid for by others in 2025 is .

This amount is defined as the amount reported in domestic R&D paid for by others by location - United States (50 states and D.C.).

How much of the domestic R&D paid for by others reported in 2025 was for each of the following types of costs?

Types of Costs	(1) Domestic
Salaries, wages, and fringe benefits	\$,000
Depreciation and amortization on property, plant, equipment, and intangible assets	\$,000
Collaborative R&D payments (include joint development agreements)	\$,000
Contract R&D (include payments to your company's foreign parent for R&D)	\$,000
All other costs (including administrative and overhead costs clearly associated with your company's R&D)	\$,000
Total	\$,000

R&D Performed

Domestic R&D performed by you company that was paid for by others is the sum of Salaries, wages, and fringe benefits, Depreciation and amortization on property, plant, equipment, and intangible assets, and All other costs.

Types of Costs	(1) Salaries, Wages, and Fringe Benefits	(2) Depreciation and amortization on R&D property, plant, equipment, and intangible assets	(3) All Other Costs	(4) Total Domestic
----------------	--	--	---------------------	--------------------

R&D performed by your company that was paid for by others	\$		,000	\$		,000	\$		,000	\$		,000
---	----	----------------------	------	----	----------------------	------	----	----------------------	------	----	----------------------	------

How much of the domestic R&D performed by your company that was paid for by others, was paid for by each of the following?

If your company is a subcontractor or subgrantee, report the original source of funds.

Example: Company Sub Inc. performs custom software experimental development for a large defense company as a subcontractor on a contract with the U.S. Dept. of Defense. Even though Sub Inc. is working directly for the defense company, it reports the cost of this development in line d because the Dept. of Defense was the original source of funds.

Other companies located <u>inside</u> the United States	\$		,000
---	----	----------------------	------

Your company's foreign parent (if you are owned by a foreign parent)	\$		,000
--	----	----------------------	------

Other companies located <u>outside</u> the United States	\$		,000
--	----	----------------------	------

U.S. federal government agencies or laboratories	\$		,000
--	----	----------------------	------

U.S. state and local government agencies or laboratories	\$		,000
--	----	----------------------	------

Foreign government agencies or laboratories	\$		,000
---	----	----------------------	------

Universities, colleges, and academic researchers (including principal investigators) located <u>inside</u> the United States	\$		,000
--	----	----------------------	------

Universities and colleges located <u>outside</u> the United States	\$		,000
--	----	----------------------	------

All other organizations <u>inside</u> the United States	\$		,000
---	----	----------------------	------

All other organizations <u>outside</u> the United States	\$		,000
--	----	----------------------	------

Total	\$		,000
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Of the domestic R&D performed by your company that was paid for by others, how much was for the following categories?

Basic research—activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses	\$		,000
--	----	----------------------	------

Applied research—activities aimed at solving a specific problem or meeting a specific commercial objective	\$		,000
--	----	----------------------	------

Development—systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes	\$		,000
--	----	----------------------	------

Total	\$		,000
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Section D3 Completed By

Who was primarily responsible for completing this section?

Name

Title

Telephone number

Extension

Previous

Save and continue

Section D4 Information

Who should answer this section?

Persons familiar with your company's accounting for capital expenditures and assets and with access to records related to those should complete this section.

What does this section cover?

The purpose of this section is to measure the stock of capital, both tangible and intangible, your company owns and uses in the course of its business and the investments it has made in these assets during 2025. Many of the questions in this section will tie directly to your company's financial statements.

Estimates are acceptable.

NOTE: Companies with decentralized record keeping systems may find the use of our Excel workbooks beneficial to collect information related to specific sections of the survey. These workbooks can be found on the survey [Help Site](#).

If you would like to delegate access to the survey to someone else in the company to complete this or other sections, please go to your Census Bureau account and choose OPTIONS on the survey card and select Share Survey Access.

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Assets

What was the net worldwide value of the following assets owned or leased by your company at the end of 2025, according to your balance sheet?

Include:

- Assets classified as discontinued operations.

Property, plant, and equipment	\$		,000
--------------------------------	----	----------------------	------

Goodwill	\$		,000
----------	----	----------------------	------

Identifiable intangible assets	\$		,000
--------------------------------	----	----------------------	------

Total	\$		,000
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Assets Worldwide

What were your company's **WORLDWIDE EXPENDITURES** for the following capitalized assets in 2025?

Include:

- Estimated cost of new structures and equipment acquired as the lessee under lease arrangements entered into during 2025.
- Capitalized internal software development costs.

Exclude:

- Assets acquired through mergers and acquisitions
- Investment in operating leases (expenditures for fixed assets leased to others).

Property, plant, and equipment

\$

,000

Identifiable intangible assets

\$

,000

Total

\$

,000

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Worldwide Capitalized Assets

How much of the expenditures for capitalized assets () were for assets that were deployed in the following locations?

	(1) Domestic	(2) Foreign	(3) Worldwide
Property, plants, and equipment	\$,000	\$,000	\$,000
Identifiable intangible assets	\$,000	\$,000	\$,000
Total	\$,000	\$,000	\$,000

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R&D Operations

How much of the domestic expenditures for capitalized assets were for R&D OPERATIONS?

[Previously reported Domestic capitalized assets - Property, plants, and equipment: ; Identifiable intangible assets: ; Total Domestic :]

Include:

- Expenditures for business operations that research and develop new and improved products for sale by your company.
- Expenditures for business operations that research and develop new and improved processes and software for use by your company.
- Expenditures for business operations that conduct R&D that is paid for by customers, business partners, or other third parties.

Property, plant, and equipment	\$		,000
--------------------------------	----	----------------------	------

Identifiable intangible assets	\$		,000
--------------------------------	----	----------------------	------

Total	\$		,000
-------	----	----------------------	------

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Capital Expenditures for R&D

How much of the domestic capitalized assets that were for R&D operations , were for the following?

Land acquisition	\$		,000
Buildings and land improvement	\$		,000
Machinery and equipment	\$		,000
Capitalized software	\$		,000
Other intellectual property	\$		,000
All other capital expenditures for R&D operations	\$		,000
Total domestic capital expenditures for R&D	\$		,000

Section D4 Completed By

Who was primarily responsible for completing this section?

Name

Title

Telephone number

Extension

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Section D5 Information

Who should answer this section?

Persons familiar with the technical, managerial, and strategic aspects of your company's R&D should complete this section.

What does this section cover?

This section requests information about the characteristics of the R&D reported in Sections D2 and D3. This section requests information about your company's worldwide consolidated R&D and the R&D your company performs in the domestic United States.

Estimates are acceptable.

NOTE: Companies with decentralized record keeping systems may find the use of our Excel workbooks beneficial to collect information related to specific sections of the survey. These workbooks can be found on the survey [Help Site](#).

If you would like to delegate access to the survey to someone else in the company to complete this or other sections, please go to your Census Bureau account and choose OPTIONS on the survey card and select Share Survey Access.

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R&D for New Business Areas

What percentage of the \$0.00 reported in R&D paid for by your company was directed toward business areas or product lines that are new to your company? Please enter a number 0-100.

Example: Company A manufactures laptop computers. In 2025, Company A's management decided to attempt to enter the cellular phone market and used a portion of the company's R&D budget to develop cellular phones. Because this was a new line of business in 2025, Company A reports this R&D in this question.

%

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Save and continue

Domestic R&D Performed by Your Company

Domestic R&D paid for and performed by your company in 2025 is .

This amount is the amount reported in domestic R&D performed by your company.

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Characteristics of Domestic R&D Performed by Your Company

How much of the reported in domestic R&D performed by your company, was for the following categories?

Research – Planned, systematic pursuit of new knowledge or understanding	\$		,000
--	----	----------------------	------

Development – Systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes	\$		,000
--	----	----------------------	------

Total	\$		,000
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Characteristics of Domestic Research Performed by Your Company

How much of the reported for research of characteristics of domestic R&D performed by your company, was for the following categories?

Applied Research – Activities aimed at solving a specific problem or meeting a specific commercial objective \$,000

Basic Research – Activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses \$,000

Total \$,000

Areas of Application for Domestic R&D Paid for and Performed by Your Company

What percentage of the reported in domestic R&D performed by your company, had ENERGY APPLICATIONS, including energy production, distribution, storage, and efficiency (excluding exploration and prospecting)?

Example: Company B is a semiconductor manufacturer. Its products are not designed specifically for energy applications. In 2025, 10% of the domestic R&D performed by the company was focused on improving the energy efficiency of its products. Based on this, Company B reports "10%" for this question.

 %

What percentage of the reported in domestic R&D performed by your company, had ENVIRONMENTAL PROTECTION APPLICATIONS, including pollution abatement?

 %

What percentage of the reported in domestic R&D performed by your company, had DEFENSE APPLICATIONS, including military applications and homeland security-related R&D?

 %

What percentage of the reported in domestic R&D performed by your company, had HEALTH OR MEDICAL APPLICATIONS?

 %

What percentage of the reported in domestic R&D performed by your company, had AGRICULTURAL APPLICATIONS?

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Technology Focus of Domestic R&D Paid for and Performed by Your Company

NOTE: You may report the same R&D in multiple areas for in the following questions. Please enter a number 0-100.

What percentage of the reported in domestic R&D performed by your company, was for SOFTWARE PRODUCTS or SOFTWARE EMBEDDED IN OTHER PROJECTS OR PRODUCTS?

 %

What percentage of the reported in domestic R&D performed by your company, was for BIOTECHNOLOGY?

Biotechnology - The application of science and technology to living organisms, as well as parts, products and models thereof , to alter living or non-living materials for the production of knowledge, goods and services

 %

What percentage of the reported in domestic R&D performed by your company, was for NANOTECHNOLOGY?

Nanotechnology - the application of science and technology to organisms, organic and inorganic materials, as well as parts, products, and models thereof, at the nanometer-scale (but not exclusively below 1000 nanometers)

 %

What percentage of the reported in domestic R&D performed by your company, was for ARTIFICIAL INTELLIGENCE?

Artificial Intelligence (AI) - A branch of computer science and engineering devoted to making machines intelligent. Intelligence is that quality that enables an entity to perceive, analyze, determine response and act appropriately in its environment.

 %

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Save and continue

Foreign R&D Paid for and Performed by Your Company

Foreign R&D paid for and performed by your company is \$0.00.

This amount is defined as the amount reported in the foreign R&D performed by your company.

Previous

Save and continue

Characteristics of Foreign R&D Paid for and Performed by Your Company

How much of the \$0.00 reported in foreign R&D performed by your company, was for the following categories?

Research – Planned, systematic pursuit of new knowledge or understanding	\$		,000
--	----	----------------------	------

Development – Systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes	\$		,000
--	----	----------------------	------

Total	\$		,000
-------	----	----------------------	------

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Save and continue

Domestic R&D Performed by Your Company that was Paid for by Others

Domestic R&D performed by your company that was paid for by others is .

This amount is the amount reported in domestic R&D performed by your company that was paid for by others.

Previous

Save and continue

Characteristics of Domestic R&D Paid for by Others

How much of the reported in domestic R&D performed by your company that was paid for by others, was for the following categories?

Research – Planned, systematic pursuit of new knowledge or understanding	\$		,000
--	----	----------------------	------

Development – Systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes	\$		,000
--	----	----------------------	------

Total	\$		,000
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Characteristics of Domestic Research Paid for by Others

How much of the reported for research of characteristics of domestic R&D paid for by others, was for the following categories?

Applied Research – Activities aimed at solving a specific problem or meeting a specific commercial objective \$,000

Basic Research – Activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses \$,000

Total \$,000

Areas of Application for Domestic R&D Paid for by Others

What percentage of the reported in domestic R&D performed by your company that was paid for by others, had **ENERGY APPLICATIONS**, including energy production, distribution, storage, and efficiency (excluding exploration and prospecting)?

 %

What percentage of the reported in domestic R&D performed by your company that was paid for by others, had **ENVIRONMENTAL PROTECTION APPLICATIONS**, including pollution abatement?

 %

What percentage of the reported in domestic R&D performed by your company that was paid for by others, had **DEFENSE APPLICATIONS**, including military applications and homeland security-related R&D?

 %

What percentage of the reported in domestic R&D performed by your company that was paid for by others, had **HEALTH OR MEDICAL APPLICATIONS**?

 %

What percentage of the reported in domestic R&D performed by your company that was paid for by others, had **AGRICULTURAL APPLICATIONS**?

 %

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Technology Focus of Domestic R&D Paid for by Others

NOTE: You may report the same R&D in multiple areas for in the following questions. Please enter a number 0-100.

What percentage of the reported in domestic R&D performed by your company that was paid for by others, was for SOFTWARE PRODUCTS or SOFTWARE EMBEDDED IN OTHER PROJECTS OR PRODUCTS?

 %

What percentage of the reported in domestic R&D performed by your company that was paid for by others, was for BIOTECHNOLOGY?

Biotechnology - The application of science and technology to living organisms, as well as parts, products and models thereof , to alter living or non-living materials for the production of knowledge, goods and services

 %

What percentage of the reported in domestic R&D performed by your company that was paid for by others, was for NANOTECHNOLOGY?

Nanotechnology - the application of science and technology to organisms, organic and inorganic materials, as well as parts, products, and models thereof, at the nanometer-scale (but not exclusively below 1000 nanometers)

 %

What percentage of the reported in domestic R&D performed by your company that was paid for by others, was for ARTIFICIAL INTELLIGENCE?

Artificial Intelligence (AI) - A branch of computer science and engineering devoted to making machines intelligent. Intelligence is that quality that enables an entity to perceive, analyze, determine response and act appropriately in its environment.

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Domestic R&D Performed by Your Company that was Paid for by the U.S. Federal Government

Domestic R&D performed by your company that was paid for by U.S. federal government is .

This amount is defined as the amount reported in domestic R&D paid for by others by source of funds - U.S. federal government agencies or laboratories.

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Characteristics of Domestic R&D Paid for by the U.S. Federal Government

How much of the reported in domestic R&D performed by your company that was paid for by the U.S. federal government, was for the following categories?

Research – Planned, systematic pursuit of new knowledge or understanding	\$		,000
--	----	----------------------	------

Development – Systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes	\$		,000
--	----	----------------------	------

Total	\$		,000
-------	----	----------------------	------

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Characteristics of Domestic Research Paid for by the U.S. Federal Government

How much of the reported for research of characteristics of domestic R&D paid for by the U.S. federal government, was for the following categories?

Applied Research – Activities aimed at solving a specific problem or meeting a specific commercial objective	\$		,000
--	----	----------------------	------

Basic Research – Activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses	\$		,000
--	----	----------------------	------

Total	\$		,000
-------	----	----------------------	------

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Embedded Software

What percentage of the domestic R&D performed by your company that was paid for by the U.S. federal government (), was for software products or software embedded in other projects or products? Please enter a number 0-100.

 %

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Foreign R&D Performed by Your Company that was Paid for by Others

Foreign R&D performed by your company and paid for by others is .

This amount is defined as the amount reported in foreign R&D performed by your company that was paid for by others.

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Characteristics of Foreign R&D Performed by Your Company that was Paid for by Others

How much of the reported in foreign R&D performed by your company that was paid for by others, was for the following categories?

Research – Planned, systematic pursuit of new knowledge or understanding	\$		,000
--	----	----------------------	------

Development – Systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes	\$		,000
--	----	----------------------	------

Total	\$		,000
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Section D5 Completed By

Who was primarily responsible for completing this section?

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Section D6 Information

Who should answer this section?

Persons familiar with human resources concepts and with access to records related to your company's employees should complete this section.

What does this section cover?

This section requests information about your company's employees, focusing on those who worked on R&D activities either full-time or part-time. Include employment data for operations or subsidiaries for which your company owned more than 50 percent.

Estimates are acceptable.

NOTE: Companies with decentralized record keeping systems may find the use of our Excel workbooks beneficial to collect information related to specific sections of the survey. These workbooks can be found on the survey [Help Site](#).

If you would like to delegate access to the survey to someone else in the company to complete this or other sections, please go to your Census Bureau account and choose OPTIONS on the survey card and select Share Survey Access.

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R&D Employees

How many the employees reported as employees of your company's DOMESTIC operations and FOREIGN operations were R&D EMPLOYEES and how many were ALL OTHER EMPLOYEES?

Include:

- Full-and part-time employees.

Exclude:

- Leased or temporary employees and consultants.

R&D employees include:

- All employees who work on R&D or who provide direct support to R&D, such as researchers, R&D managers, technicians, clerical staff, and others assigned to R&D groups.

R&D employees exclude:

- Employees who provide only indirect support to R&D, such as corporate personnel, security guards, and cafeteria workers.

	(1) Domestic Operations	(2) Foreign Operations	(3) Total Employees
R&D employees			
All other Employees			
Total			

Employees by State - Select

In which state(s), including D.C., were the employees reported in the previous question for domestic operations employed?

R&D employees - Domestic operations:

Total employees - Domestic operations:

- ☐ Alabama
- ☐ Alaska
- ☐ Arizona
- ☐ Arkansas
- ☐ California
- ☐ Colorado
- ☐ Conneticut
- ☐ Delaware
- ☐ District of Columbia
- ☐ Florida
- ☐ Georgia
- ☐ Hawaii
- ☐ Idaho
- ☐ Illinois
- ☐ Indiana
- ☐ Iowa
- ☐ Kansas
- ☐ Kentucky
- ☐ Louisiana
- ☐ Maine
- ☐ Maryland
- ☐ Massachusetts
- ☐ Michigan
- ☐ Minnesota
- ☐ Mississippi
- ☐ Missouri
- ☐ Montana
- ☐ Nebraska
- ☐ Nevada
- ☐ New Hampshire
- ☐ New Jersey
- ☐ New Mexico
- ☐ New York
- ☐ North carolina
- ☐ North Dakota
- ☐ Ohio
- ☐ Oklahoma
- ☐ Oregon
- ☐ Pennsylvania
- ☐ Rhode Island
- ☐ South Carolina
- ☐ South Dakota
- ☐ Tennessee
- ☐ Texas
- ☐ Utah
- ☐ Vermont
- ☐ Virginia
- ☐ Washington
- ☐ West Virginia
- ☐ Wisconsin
- ☐ Wyoming

Employees by State

How many R&D employees and total employees were employed in each state (includeing D.C.)?

R&D employees - Domestic operations:

Total employees - Domestic operations:

Employees by Country - Select

In which location (including Puerto Rico) were the employees reported in foreign operations employed?

R&D employees - Foreign operations:

Total employees - Foreign operations:

- ☐ Canada
- ☐ Puerto Rico
- ☐ Austria
- ☐ Belgium
- ☐ Czech Republic
- ☐ Denmark
- ☐ Finland
- ☐ France
- ☐ Germany
- ☐ Hungary
- ☐ Ireland
- ☐ Italy
- ☐ Luxembourg
- ☐ Netherlands
- ☐ Norway
- ☐ Poland
- ☐ Russia
- ☐ Spain
- ☐ Sweden
- ☐ Switzerland
- ☐ Turkey
- ☐ United Kingdom
- ☐ Other Europe
- ☐ Argentina
- ☐ Brazil
- ☐ Chili
- ☐ Mexico
- ☐ Other Latin America/OWH
- ☐ Australia
- ☐ China
- ☐ Hong Kong
- ☐ India
- ☐ Indonesia
- ☐ Japan
- ☐ Malaysia
- ☐ New Zealand
- ☐ Singapore
- ☐ South Korea
- ☐ Taiwan
- ☐ Thailand
- ☐ Other Asia/Pacific countries
- ☐ Israel
- ☐ Other Middle East
- ☐ South Africa
- ☐ Other Africa

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Employees by Country

How many R&D employees and total employees were employed in each location (including Puerto Rico)?

R&D employees - Foreign operations:

Total employees - Foreign operations:

Total

--

--

Worldwide R&D Employees and Employment by Sex

How many of the employees reported in R&D EMPLOYEES for domestic operations were FEMALE employees and MALE employees?

	(1) Domestic operations	(2) Foreign operations	(3) Total R&D employees
Female R&D employees			
Male R&D employees			
Total R&D employees			

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Worldwide R&D Employment by Occupation

How many of the employees reported in R&D EMPLOYEES for domestic operations worked in the OCCUPATIONS listed below?

	(1) Domestic operations	(2) Foreign operations	(3) Total R&D employees
Researchers (including R&D scientists, engineers, and their managers)			
R&D technicians and equivalent staff			
R&D support staff (clerical and other)			
Total R&D employees			

R&D Scientists, Engineers, and Managers

How many of the researchers (including R&D scientists, engineers, and their managers) reported in worldwide R&D employment by occupation had the following LEVEL OF EDUCATION?

Domestic operations:

Foreign operations:

Total:

	(1) Domestic operations	(2) Foreign operations	(3) Total R&D employees
--	-------------------------	------------------------	-------------------------

PhD (excluding MD, JD, and EdD)

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Domestic Full-time Equivalents (FTEs)

Of the DOMESTIC R&D EMPLOYEES reported in R&D employees, what was the number of full-time equivalents (FTEs) for R&D activity for full-time R&D employees, other full-time employees not working solely on R&D, and part-time employees?

FTEs for full-time R&D employees
Count the number of full-time employees who work only on R&D.

Example:

50 full-time R&D employees worked only on R&D = 50 FTEs

FTEs for other full-time employees not working solely on R&D.
Use the share of the time they work on R&D to calculate the number of FTEs.

Example:

60 full-time employees averaged one-fourth of their time on R&D = 15 FTEs

FTEs for part-time employees working on R&D.
Use the share of a full-time week (such as 40 hours) that they work on R&D to calculate the FTEs.

Example:

20 part-time employees averaged 20 hours a week on R&D activities = 10 FTEs

Total

Domestic Full-time Equivalents (FTEs) - Scientists, Managers, and Engineers

Of the domestic researchers reported in worldwide R&D employment by occupation, what was the number of full-time equivalents (FTEs) for R&D activity for full-time R&D employees, other full-time employees not working solely on R&D, and part-time employees?

FTEs for full-time researchers
Count the number of full-time employees who work only on R&D.

Example:
50 full-time R&D scientists worked only on R&D = 50 FTEs

FTEs for other full-time researchers not working solely on R&D.
Use the share of the time they work on R&D to calculate the number of FTEs.

Example:
60 full-time managers averaged one-fourth of their time on R&D = 15 FTEs

FTEs for part-time researchers working on R&D.
Use the share of a full-time week (such as 40 hours) that they work on R&D to calculate the FTEs.

Example:
20 part-time employees averaged 20 hours a week on R&D activities = 10 FTEs

Total

Domestic R&D Scientists, Managers, and Engineers Employed Under a Temporary Visa

How many of the domestic researchers reported in worldwide R&D employment by occupation were non-U.S. citizens employed in the United States under a temporary visa, such as an H-1B or L-1?

Researchers employed under a temporary visa

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Temporary and Leased R&D Employment by Occupation

In addition to the domestic R&D employees, how many leased employees and temporary staff, including on-site consultants, worked in the OCCUPATIONS listed below?

(1) Domestic operations	
Researchers (including R&D scientists, engineers, and their managers)	
R&D technicians and equivalent staff	
R&D support staff (clerical and other)	
Total leased and temporary employees working on R&D	

Section D6 Completed By

Who was primarily responsible for completing this section?

Name

Title

Telephone number

Extension

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Section D7 Information

Who should answer this section?

Persons familiar with your company's tax filings.

What does this section cover?

This section requests information about state and federal tax credits for which your company may have filed.

Are responses to this survey confidential?

Yes. Your responses are completely confidential under Title 13, United States Code, Section 9, and can only be used to produce statistics. The Census Bureau is not permitted to publicly release your responses in a way that could identify your business. The law also provides that copies of reports retained in your files are immune from legal process. In addition, reported data are exempt from requests made under the Freedom of Information Act.

Estimates are acceptable.

NOTE: Companies with decentralized record keeping systems may find the use of our Excel workbooks beneficial to collect information related to specific sections of the survey. These workbooks can be found on the survey [Help Site](#).

If you would like to delegate access to the survey to someone else in the company to complete this or other sections, please go to your Census Bureau account and choose OPTIONS on the survey card and select Share Survey Access.

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Research and Experimentation Tax Credit

Did your company file for the tax credit for increasing research activities (IRS Form 6765) in 2025?

☐ Yes

☐ No

Did your company file for any U.S. state tax credit for research activities in 2025?

☐ Yes

☐ No

Was your company charged for R&D performed by foreign subsidiaries in 2025 as part of any cost sharing arrangement?

☐ Yes

☐ No

Did your company charge foreign subsidiaries for R&D your company performed in 2025 as part of any cost sharing arrangement?

☐ Yes

☐ No

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Section D7 Completed By

Who was primarily responsible for completing this section?

Name

Title

Telephone number

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Section E: Critical and Emerging Technologies Instructions

The following section collects information on intellectual property and technology transfer activities such as: patents, patent licensing, protection of intellectual property, transfer of intellectual property and collaborations with various organizations.

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Use of Technologies

During 2025, to what extent did this business use the following technologies?

Select one for each row.

	A lot	Somewhat	A little	Not at all
Artificial Intelligence (e.g., machine-based system that can, for a given set of human-defined objectives, make predictions, recommendations or decisions influencing real or virtual environments)	☐	☐	☐	☐
Biotechnologies (e.g., genetic engineering, DNA synthesis, genetic sequencing, tissue engineering, biomanufacturing, bioinformatics, synthetic biology)	☐	☐	☐	☐
Quantum information and enabling technologies (e.g., quantum-based information, transmission, and manipulation, quantum applications to new computing paradigms)	☐	☐	☐	☐
Cybersecurity (any technology, measure, or practice aimed at preventing cyberattacks or mitigating their impact. It safeguards systems, applications, computer devices, sensitive data, and financial assets against threats such as computer viruses and ransomware attacks.)	☐	☐	☐	☐
Nuclear technologies, including but not limited to electric generation	☐	☐	☐	☐

Technology R&D Performing or Funding

During 2025, did this business perform or fund R&D on the following technologies?

Select one for each row.

	Yes	No
Artificial Intelligence (e.g., machine learning, planning, reasoning, and decision making)	☐	☐
Biotechnologies (e.g., genetic engineering, DNA synthesis, genetic sequencing, tissue engineering, biomanufacturing, bioinformatics, synthetic biology)	☐	☐
Quantum information and enabling technologies (e.g., quantum-based information, transmission, and manipulation, quantum applications to new computing paradigms)	☐	☐
Cybersecurity (any technology, measure, or practice aimed at preventing cyberattacks or mitigating their impact. It encompasses safeguarding systems, applications, computer devices, sensitive data, and financial assets against threats such as computer viruses and sophisticated ransomware attacks.)	☐	☐
Nuclear technologies, including but not limited to for the purposes of electric generation	☐	☐

Impact of Artificial Intelligence Technology Use

During 2025, how did the use of artificial intelligence technology impact your workforce for each of the following?

Select one for each row.

	Increased	Decreased	Did not change	Don't Know
Number of workers employed at this business	☐	☐	☐	☐
Number of production workers	☐	☐	☐	☐
Number of nonproduction workers	☐	☐	☐	☐
Number of supervisory workers	☐	☐	☐	☐
Number of nonsupervisory workers	☐	☐	☐	☐
General skill level of workers employed at this business	☐	☐	☐	☐
The scientific, technological, engineering, and mathematical skills of workers employed by this business	☐	☐	☐	☐

Source of Technology Capabilities

During the three years 2023 to 2025, did this business obtain the necessary technical expertise through any of the following means?

Select one for each row.

	Yes	No
Acquired machinery, equipment, software from other firms or organizations	☐	☐
Acquired intellectual property (IP) rights, including patents, copyrights, and trademarks that give ownership, exclusion rights or rights to use technical knowledge	☐	☐
Modified or adapted existing technology such as machinery, equipment, or software to the firm's specific needs	☐	☐
Developed new technology such as machinery, equipment, or software in-house	☐	☐

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Contact Information

Enter the first and last name of the person who is filling out this survey. We request a telephone number so we can contact you if there is a question.

Name

Title

Phone number

Extension

Email address

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Proxy Reporting Status

Are you an owner of this business?

An owner refers to someone who owns 10% or more of this business.

- ☐ Yes
- ☐ Yes, and I am answering on behalf of other owners as well
- ☐ No

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Remarks

Additional Remarks: Please use this space for any explanations that may be essential in understanding your reported data.

4000 characters left

Review Your Responses

Listed below are potential issues. You may click on a page name to return to that page and review and/or correct any issues, or click the 'Save and continue' button below to return to the Main Menu.

Save and continue

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