



Missing Participants Program Plan Information for Single-Employer DB Plans Insured by PBGC

Form MP-100

Approved OMB 1212-0069

Expires 11/30/2026

Amended Filing

Part I — General Information

1 Plan information

a Plan name _____

b Employer identification number/plan number ___-___/___ **c** 8-digit PBGC Case # _____

d Plan contact

(1) Name _____ (2) Company _____

(3) Street address _____

(4) City _____ (5) State _____ (6) Zip _____

(7) Telephone ___-___-___ ext. ___ (8) email _____

| | (1) Benefit transfer amounts more than \$250 | (2) Benefit transfer amounts \$250 or less | (3) Total |
|---|--|--|--------------|
| a Annuity purchases | | | _____ |
| b Benefits being transferred to PBGC | _____ | _____ | _____ |
| c Total | | | _____ |

3 Benefit determination date (BDD) _____ / ____ / ____

4 Commercial locator service(s) used (if any) _____

5 Amended filings only - Did the original filing contain information on anyone who is not reported in this amended filing (i.e., has anyone been removed from Schedule A or B)? (attachment required if "Yes") Yes No

Part II — Amount due to PBGC

6 Amounts owed to PBGC for missing distributees reported in this filing

a Aggregate benefit transfer amount as of BDD [sum of item 3 from all Schedules B] _____

b Administrative fee [\$35 x item 2b from column (1) or sum of item 4 from all Schedules B] _____

c Aggregate late payment charge [sum of item 5b from all Schedules B] _____

d Total [item 6a + item 6b + item 6c] _____

7 Reconciliation (amended filings only)

a Amounts previously paid in conjunction with prior Forms MP-100 for this plan _____

b Underpayment/(overpayment) [item 6d – item 7a] _____

8 Payment method Pay.gov Other electronic funds transfer

Part III— Plan Administrator Certification

9 Certification of plan administrator – The plan administrator must sign and complete this item.

I certify that to the best of my knowledge and belief that all the information in this filing is true, correct and complete and has been determined in accordance with PBGC's Missing Participants regulations and instructions, including the diligent search requirements of 29 CFR § 4050.104.

Name of person signing: First name _____ Last name _____

_____ ext _____

email Telephone

_____ Signature _____ Date



Individual Information - Annuity Purchases

Schedule A
(Form MP-100)
Approved OMB 1212-0069
Expires XXXX

This Schedule A is # _____ of _____ (insert total # of Schedules A included in this filing)

Part I — Plan/Insurance Company Information

1 Plan information

a Plan name _____
b Employer identification number/plan number __ - ____ / ____ c 8-digit PBGC Case # _____

2 Insurance company information

a Insurance company name _____ b Policy number _____
c Insurance company contact information
(1) Name _____ (2) Telephone ____ - ____ - ____ (3) email _____
d Insurance company address
(1) Street address _____
(2) City _____ (3) State ____ (4) Zip _____

Part II — Individuals for whom Annuities were Purchased

Complete items 3-4 for each missing individual for whom an annuity was purchased. If more than two individuals need to be reported, use additional schedules as needed.

3 Missing distributee information

a Identifying information
(1) Name (last, first, middle) _____ (2) Date of birth __ / __ / ____
(3) Social security number ____ - ____ - ____ (4) Certificate # _____
b Last-known address
(1) Street address _____
(2) City _____ (3) State ____ (4) Zip _____
c Accrued benefit (enter amount and check applicable box) _____ Monthly benefit Current value

4 Amended filing code — If this is an amended filing, enter the applicable code to indicate whether information for this missing distributee has changed or is being reported for the first time (see instructions). _____

3 Missing distributee information

a Identifying information
(1) Name (last, first, middle) _____ (2) Date of birth __ / __ / ____
(3) Social security number ____ - ____ - ____ (4) Certificate # _____
b Last-known address
(1) Street address _____
(2) City _____ (3) State ____ (4) Zip _____
c Accrued benefit (enter amount and check applicable box) _____ Monthly benefit Current value

4 Amended filing code — If this is an amended filing, enter the applicable code to indicate whether information for this missing distributee has changed or is being reported for the first time (see instructions). _____



Individual Information - Transfer to PBGC

Schedule B
(Form MP-100)
Approved OMB 1212-0069
Expires XXXX

This Schedule B is # _____ of _____ (insert total # of Schedules B included in this filing)

Part I – Identifying Information

1 Plan information

- a Plan name _____
- b Employer identification number/plan number ____-_____/____ c 8-digit PBGC Case # _____
- d Benefit determination date (BDD) per Form MP-100 __/__/____

2 Missing distributee information – If the participant is deceased, enter information about the missing beneficiary.

- a Missing distributee’s name (last, first, middle) _____
- b Date of birth __/__/____ c Social Security Number ____-____-____
- d Last-known address
 - (1) Street address _____
 - (2) City _____ (3) State _____ (4) Zip _____
- e Other name(s) ever used (if known) _____
- f Type of missing distributee Participant Beneficiary *(See instructions re: required attachment)*
- g Has missing distributee received any benefit payments from this plan? *(Attachment required if “Yes”)* Yes No
- h Is any portion of the missing distributee’s benefit attributable to non-U.S. source income *(Attachment required if “Yes”)* Yes No
- i Is any portion of the benefit attributable to employee contributions? *(Attachment required if “Yes”)* Yes No
- j Beneficiary information *Complete only if “Participant” is checked in item 2f*
 - (1) Does the plan have a default beneficiary designation provision? *(Attachment required if “Yes”)* Yes No
 - (2) Do plan records contain a valid beneficiary election form? *If yes, attach a copy of the form and complete items (3)-(5) with respect to the designated beneficiary* Yes No
 - (3) Name _____ (4) Social Security Number ____-____-____
 - (5) Relationship _____
- k If this is an amended filing, enter the applicable code to indicate whether information for this missing distributee has changed or is being reported for the first time *(see instructions)*. _____

Part II – Amount Owed to PBGC

- 3 Benefit transfer amount as of benefit determination date (BDD) _____
- 4 Administrative fee *(if item 3 > \$250, enter \$35, otherwise enter \$0)* _____
- 5 Late payment charge
 - a Late payment *(Portion of item 3 transferred, or to be transferred, more than 90 days after BDD)* _____
 - b Interest owed on late payment *(If item 5a is \$0, enter \$0; otherwise, see instructions)* _____

Part III — Missing Participant Benefit Information

Complete this part only if "Participant" was checked in item 2f, "no" was checked in item 2g, and amount in item 3 exceeds the de minimis threshold (i.e., \$7,000 if Benefit Determination Date is 1/1/2024 or later, otherwise \$5,000).

6 Lump sum eligibility – Was participant eligible to elect a lump sum? Yes No

7 Normal retirement date* __/__/____

8 Annuity information

a Monthly straight life annuity payable starting at Benefit Determination Date

Complete this item only if the participant is over age 55 and eligible to commence benefits at BDD and has not yet reached Normal Retirement Age. _____

b Monthly straight life annuity payable that the participant is entitled to assuming payments commence at each applicable age below. Enter N/A for ages/dates: (a) after the participant's NRD*; (b) before the participant would have been eligible to commence benefits had the plan not terminated; or (c) before BDD.

| | | | |
|----------|----------|----------|------------|
| 55 _____ | 58 _____ | 61 _____ | 64 _____ |
| 56 _____ | 59 _____ | 62 _____ | 65 _____ |
| 57 _____ | 60 _____ | 63 _____ | NRD* _____ |

*Or if later, the date benefit accruals ceased.