

EEPS Incentive Data Collection

Instructions

Welcome to the ENERGY STAR Incentive Management Portal. This tool updates the incentive data in the ENERGY STAR Rebate Finder, Home Improvement Savings Tool, and DIME. Thank you for helping keep these tools up to date! The more accurate and relevant our information is, the better we can promote your program offerings to your customers and to retailers and manufacturers who may be interested in collaborating with you more closely. We appreciate your input and thank you for your continued support of ENERGY STAR! Please fill in each yellow field below with information that accurately captures the incentive information for each incentive you offer.

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Organization Name:

Section I: Incentive and Product Information

State:		Product:	
Are all Certified Models Eligible for the Incentive?		Incentive Beneficiary (General or Low income?)	
Incentive Type:		Incentive Amount:	
Incentive Start Date:		Incentive End Date:	
Program Web Address:		Customer Hotline:	
Incentive Recipient (Customer or trade ally?)		Sector (Residential or Commercial?)	
Visibility in ENERGY STAR Tool Types (consumer, partner, or both?)		Fuel Type Requirement?	

Section II: Contact Information

Environmental Protection Agency
Washington, D.C. 20460

**Point of Contact
Name:**

Contact Email:

**Contact Phone
Number:**

Section III: Service Territory

Please fill in the information below with details on what areas the incentives are available in. Incentive Service Area should be listed as a series of zip codes separated by commas. If the incentive applies to an entire state, fill in cells B27 and F26.

Incentive Service Area Name:		Incentive Service Area Description:	
Does this Incentive Service Area correspond to an income-based incentive offering only (Y/N)?		Status for use in Incentives (Active/Disabled):	
Does this Incentive Service Area apply to customers of only a specific fuel type or types?		Which state does this Incentive Service Area apply to?	
Should this Incentive Service Area apply to the entire state?		Incentive Beneficiary (General or Income Qualified)	
List of Zip Codes where incentive is available			

Section IV (Conditional): Incentive Beneficiary

The fields below should be filled out only for Income Qualified Incentives

Program Focus			
Energy Audit Required (Y/N)?		Retrofit or New Construction?	
Detailed Eligibility Criteria			
Program Eligibility Criteria			
Percent Min		Percent Max	

Section V (Conditional): Tiered Incentives

The fields below should be filled out only for tiered incentives. Incentives that cannot be expressed as simple numeric ranges can be indicated in the "Other Amount" custom field.

Tiered Incentive Basis			
Incentive Range			
Minimum Incentive Amount		Maximum Incentive Amount	
Other Amount			

Section V (optional): Additional Comments

Use this section to provide EPA with relevant information not included elsewhere in this form.

EPA Form No. PFN-3400-3

