

# FAFSA

## Submission Summary

July 1, 2027 – June 30, 2028

# Federal Student Aid

An OFFICE of the U.S. DEPARTMENT of EDUCATION

Use this form to review and correct information on your 2027–28 *Free Application for Federal Student Aid* (FAFSA®) form. Or correct your FAFSA information online at [fafsa.gov](https://fafsa.gov).

John William Smith Jr.  
742 Evergreen Terrace  
Springfield, OH 55555-5555  
US

April 05, 2027  
Data Release Number (DRN): 9755  
Student Aid Index (SAI): 000000\*C

Dear John William Smith Jr.,

Your FAFSA Submission Summary shows the information you submitted on your 2027–28 *Free Application for Federal Student Aid* (FAFSA) form, which was received on **04/01/2027** and processed on **04/05/2027**. You can use this summary to check your application status and student aid eligibility (page 1); determine if you need to resolve any problems with your application (page 2); examine your federal student loan history (page 3); and review or correct the information you provided in your FAFSA form (pages 5–18). See correction instructions on page 2 and mailing instructions on page 18. For help with this summary, call 1-800-4-FED-AID (1-800-433-3243). If you need assistance in another language, visit [StudentAid.gov/apply-for-aid/fafsa/filling-out/other-languages](https://StudentAid.gov/apply-for-aid/fafsa/filling-out/other-languages).

## Application Status

Review the checked boxes.

- Your FAFSA appears to be complete. **Review the data on pages 5–18 of your FAFSA Submission Summary and make corrections or updates if necessary.** Any schools listed on your FAFSA will receive your information.
- Your FAFSA has been selected for verification. Verification is a process where your school confirms the data you reported on your FAFSA. Your school has the authority to contact you for documentation that supports income and other information that you reported on your FAFSA.
- Your FAFSA appears to be complete. **Review the data on pages 5–18 of your FAFSA Submission Summary and make corrections or updates if necessary.** Any schools listed on your FAFSA will receive your information.
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## Federal Student Aid Eligibility

Colleges use your Student Aid Index (SAI) to determine how much financial aid you could receive if you attended their school. Financial aid may include grants (free funds that do not have to be repaid), work-study (paid part-time employment), and/or low-interest loans (borrowed funds that must be repaid). Your SAI may change due to verification or if you update or correct your FAFSA information.

Your financial aid package could also include other federal, state, or institutional aid. Your school's financial aid office will tell you the specific types and amounts of aid you can receive. For more information about the SAI and the types and sources of aid, go to [StudentAid.gov](https://StudentAid.gov).

The Internal Revenue Service (IRS) offers tax benefits to help you maximize your college savings or recover some of the money you spend on tuition or loan interest. For more information, visit [StudentAid.gov/resources/tax-benefits](https://StudentAid.gov/resources/tax-benefits).

Review the checked boxes.

- It appears **you may be eligible** for a Federal Pell Grant of up to \$9999, provided you have not met or exceeded the lifetime limit established for the Federal Pell Grant program. You may also be eligible for other grants, work-study opportunities, and low-interest student loans.
- There may be issues with your eligibility for federal student aid. **Review the checklist on page 2 for instructions on how to resolve these issues.**
- It appears **you may be eligible** for a Federal Pell Grant of up to \$9999, provided you have not met or exceeded the lifetime limit established for the Federal Pell Grant program. You may also be eligible for other grants, work-study opportunities, and low-interest student loans.



# Comments

Use the checklist below to make sure all your issues are resolved.

- The National Student Loan Data System (NSLDS) indicates that one or more of your federal student loans have been discharged. If you have questions, contact the financial aid office at your school.
- If you need to make corrections to your information, you may either make them online at [fafsa.gov](https://fafsa.gov), or by using this FAFSA Submission Summary. If you need additional help with this summary, contact your school's financial aid office or visit [fafsa.gov](https://fafsa.gov) and click the "Help" icon on the FAFSA home page. If your mailing address or email address changes, you can make the correction online or send in the correction on your FAFSA Submission Summary.
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**You have more comments that were not printed here. For guidance, call 1-800-4-FED-AID (1-800-433-3243).**

# How to Correct Your Information

- The answer you provided is printed in bold. If you find a mistake, enter the correct answer in the field. If the answer to a question is already correct, do **not** complete the field.
- To delete an answer, draw a line through your answer and through the empty field:

Use dark ink and write clearly. A computer will process this form; therefore:

- Print in BLOCK CAPITAL letters and only skip a box between words; for multi-line responses, wrap any incomplete words onto next line:
- Report dollar amounts such as \$12,356.41 without cents; if negative, completely fill the circle (⊖) before the answer box:
- Fill in both circle and square answer fields completely:
- For circle answer fields, choose only one response; for square answer fields, choose all that apply:

Adjusted gross income \$ 53,821

⊖ \$

Mobile phone number ~~878-456-7890~~

Continue on next line.

⊖ \$

Correct   Incorrect

For circle answer fields, choose only one response; for square answer fields, choose all that apply:

The edit icon (✎) means you must either correct your answer or, if the original answer is correct, rewrite it exactly in the field.

Write only in defined fields. Information written in blank spaces will not be processed.



Comments

Corrections

## Special or Unusual Circumstances

If you or your family have experienced special or unusual circumstances that impact your ability to pay for college, you may be eligible for an adjustment on your FAFSA form. Examples of special circumstances may include: substantial loss of income, changes in assets, tuition expenses at an elementary or secondary school, or high unreimbursed medical expenses. Examples of unusual circumstances may include: human trafficking, refugee or asylee status, or parental abuse or abandonment. On a case-by-case basis, your college's financial aid administrator may determine that your situation justifies an adjustment to your FAFSA form. Contact your college's financial aid office to request a review of your circumstances.

### Changes Made to Your FAFSA Information

The financial aid administrator at your college updated the following FAFSA fields to reflect your circumstances. We are sharing this information with you, but you cannot change it. If you have questions, contact your college's financial aid office.

Student	Parent	Parent Spouse or Partner
Tax return filing status: Qualifying surviving spouse	Tax return filing status: Qualifying surviving spouse	Tax return filing status:
Income earned from work: \$ 99,999,999,999	Income earned from work: \$ 99,999,999,999	Income earned from work:
Tax exempt interest income: \$ 99,999,999,999	Tax exempt interest income: \$ 99,999,999,999	Tax exempt interest income:
Untaxed amount of IRA distributions: \$ 99,999,999,999	Untaxed amount of IRA distributions: \$ 99,999,999,999	Untaxed amount of IRA distributions:
Untaxed amount of pensions: \$ 99,999,999,999	Untaxed amount of pensions: \$ 99,999,999,999	Untaxed amount of pensions:
Adjusted gross income: \$ -999,999,999	Adjusted gross income: \$ -999,999,999	Adjusted gross income:
Income tax paid: \$ 999,999,999	Income tax paid: \$ 999,999,999	Income tax paid:
IRA deductions and SEP/other payments: \$ 99,999,999,999	IRA deductions and SEP/other payments: \$ 99,999,999,999	IRA deductions and SEP/other payments:
Education credits: \$ 999,999,999	Education credits: \$ 999,999,999	Education credits:
Filed a Schedule A, B, D, E, F, or H: Don't know	Filed a Schedule A, B, D, E, F, or H: Don't know	Filed a Schedule A, B, D, E, F, or H:
Net profit or loss from Schedule C: \$ -99,999,999,999	Net profit or loss from Schedule C: \$ -99,999,999,999	Net profit or loss from Schedule C:

## Federal Student Loan Summary

The table below shows the total amounts of federal (*Title IV*) student loans that you owe, as reported by your loan servicers. Confirm that these amounts are correct by signing in to [StudentAid.gov](https://StudentAid.gov) and viewing the details for each loan. If you feel the amounts below are incorrect, or you have questions about a loan, contact the loan servicer indicated on [StudentAid.gov](https://StudentAid.gov). You can find general information about each loan type below at [StudentAid.gov/loans](https://StudentAid.gov/loans).

The "Subsidized" and "Unsubsidized" amounts include those portions of any consolidation loans you have. If there is an amount listed for Federal Family Education Loan (FFEL) Program "Unallocated Consolidation Loans," we could not determine whether those balances were subsidized or unsubsidized.

Remember, you are responsible for repaying all of the amounts that you borrow, plus interest. As a general rule, with an assumed interest rate of 5%, the monthly payment amount over a 10-year repayment period would be approximately \$10.61 for every \$1,000 that you borrowed. Of course, your actual repayment amount will depend upon how much you borrow, the interest rate when you enter repayment, and the length of your repayment term.

Total Amount of Loans Outstanding	Total Principal Balance	Amount Pending Disbursement	Total
<b>Direct and/or FFEL Loans</b>			
Total Subsidized Interim Exception (before 7/1/26)	\$ 9,999,999,999,999	\$ 9,999,999,999,999	\$ 9,999,999,999,999
Total Combined Interim Exception (before 7/1/26)	\$ 9,999,999,999,999	\$ 9,999,999,999,999	\$ 9,999,999,999,999
Undergraduate Subsidized	\$ 9,999,999,999,999	\$ 9,999,999,999,999	\$ 9,999,999,999,999
Undergraduate Combined	\$ 9,999,999,999,999	\$ 9,999,999,999,999	\$ 9,999,999,999,999
Graduate	\$ 9,999,999,999,999	\$ 9,999,999,999,999	\$ 9,999,999,999,999
Professional	\$ 9,999,999,999,999	\$ 9,999,999,999,999	\$ 9,999,999,999,999
<b>TEACH Grants Converted to Direct Loans</b>			
Unsubsidized Loans	\$ 9,999,999,999,999	N/A	\$ 9,999,999,999,999

## Office of Management and Budget (OMB) Notice

According to the *Paperwork Reduction Act of 1995*, no persons are required to respond to a collection of information unless such collection displays a valid OMB control number. The valid OMB control number for this information collection is 1845-0001. Public reporting burden for this collection of information is estimated to average one and a half hours per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The obligation to respond to this collection is voluntary. If you have comments or concerns regarding the status of your individual submission of this form, write directly to the Federal Student Aid Information Center, P.O. Box 84, Washington, D.C. 20044. (Note: Do not return the completed form to this address.)

By answering question 23, and signing the FAFSA form, you give permission to the U.S. Department of Education to provide information from your application to the college(s) listed in that question. You also agree that such information is deemed to incorporate by reference the certification statement in the financial aid application. To learn more about the *Privacy Act* and how your information may be used, refer to page 4 of the paper FAFSA or [StudentAid.gov/notices/privacy](https://StudentAid.gov/notices/privacy).



## Federal Tax Information (FTI) Consent and Approval

The student and all contributors must provide consent and approval for their tax information to be transferred to the FAFSA form in order for the student's eligibility for federal student aid to be calculated.

I consent to the disclosure of information about me, as described below, and further affirmatively approve of the receipt and use of my federal tax information (FTI) and to the U.S. Department of Education's (Department's) redisclosure of my FTI, as described below. By accepting within this summary, I consent to and affirmatively approve of, as applicable, the following:

1. The Department may disclose my Social Security number (SSN)/Taxpayer Identification Number (TIN), last name, date of birth, unique identifier, the tax year for which FTI is required, and the date and timestamp of my approval for the use of my FTI in determining eligibility by the Department for which approval is provided to the U.S. Department of the Treasury, Internal Revenue Service (IRS). I understand that in response to such a request from the Department, the IRS shall then disclose my FTI to "authorized persons" (i.e., specifically designated officers and employees of the Department and its contractors (as defined in 26 U.S.C. § 6103(l)(13)(E)) for the purpose of determining eligibility for, and the amount of, federal student aid under a program authorized under subpart 1 of part A, part C, or part D of *Title IV* of the *Higher Education Act of 1965*, as amended, for myself or an applicant for federal student aid who has requested that I share my FTI on their *Free Application for Federal Student Aid* (FAFSA<sup>®</sup>) form.
2. Authorized persons at the U.S. Department of Education and its contractors (as defined in 26 U.S.C. § 6103(l)(13)(E)) may use my FTI for the purpose of determining the eligibility for, and amount of, federal student aid under a program authorized under subpart 1 of part A, part C, or part D of *Title IV* of the *Higher Education Act of 1965*, as amended, for myself or a FAFSA applicant who has requested that I share my FTI on the FAFSA form.
3. The Department may redisclose my FTI received from the IRS pursuant to 26 U.S.C. § 6103(l)(13)(D)(iii) to the following entities solely for the use in the application, award, and administration of financial aid:
  - Institutions of higher education (IHEs) participating in the federal student aid programs authorized under subpart 1 of part A, part C, or part D of *Title IV* of the *Higher Education Act of 1965*, as amended;
  - State higher education agencies;

- Scholarship organizations designated prior to December 19, 2019, by the Secretary of Education; and
- Contractors of IHEs and state higher education agencies to administer aspects of the institution's or State agency's activities for the application, award, and administration of such financial aid.

4. The Department may redisclose my FTI to another applicant's FAFSA form(s) for which I elect to participate. By accepting an invitation and affirmation to participate in another individual's FAFSA form, my FTI will be redisclosed to the additional application. I understand that I may decline an invitation to participate, which will prevent the transfer of my FTI to that FAFSA form.

By consenting and providing my affirmative approval, I further understand that:

1. My consent and affirmative approval are required, as a condition of my eligibility or the eligibility of a FAFSA applicant who has requested that I share my FTI on their FAFSA form, for Federal student aid under a program authorized under subpart 1 of part A, part C, or part D of *Title IV* of the *Higher Education Act of 1965*, as amended, even if I did not file a U.S. federal tax return.
2. I am providing my written consent for the redisclosure of my FTI by the Department to, including but not limited to, IHEs, state higher education agencies, designated scholarship organizations, their respective contractors and auditors, other family members participating in the FAFSA form, and the Office of Inspector General, under 26 U.S.C. § 6103(l)(13)(D), and, with my further express written consent obtained by an IHE, the redisclosure of FAFSA information pursuant to the terms and conditions of 20 U.S.C. § 1098h(c).
3. Any FTI received from the IRS at a later date shall supersede any manually entered financial or income information on the FAFSA form.
4. The Department may request updated FTI from the IRS once my consent is provided. If FTI has changed (e.g., an amended tax return filed with revised information), then eligibility for, and amounts of, federal, state, and institutional financial aid may change.
5. If I do not consent to the redisclosure of my FTI to IHEs, state higher education agencies, designated scholarship organizations, and their respective contractors, the Department will be unable to calculate my eligibility for federal student aid or the eligibility of a FAFSA applicant who has requested that I share my FTI on their FAFSA form.

FTI Consent and Approval

## Signatures

I consent and certify under penalty of perjury under the laws of the United States of America, that the information I provide on the FAFSA form is true and correct. I understand that any falsification of this statement is punishable under the provisions of 18 U.S.C. § 1001 by a fine, imprisonment of not more than five years, or both, and that the knowing and willful request for or acquisition of records pertaining to an individual under false pretenses is a criminal offense under the *Privacy Act of 1974*, subject to a fine of not more than \$5,000 (5 U.S.C. § 552(a)(i)(3)). By accepting and submitting my part of the FAFSA, my execution date of consent and approval will be logged in the U.S. Department of Education's Person Authentication Service (PAS) System of Record (18-11-12).

If you sign this form, you certify that you are the person identified. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.

### Student, Student Spouse, Parent, Parent Spouse or Partner

By signing this application, YOU, THE STUDENT, certify that you:

- will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
- are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- will notify your school if you default on a federal student loan, and
- will not receive a Federal Pell Grant from more than one school for the same period of time.

Additionally, by signing this application, you authorize the Department to disclose all information you provided on this application, as required under Section 483(a)(2)(D)(i) of the *Higher Education Act of 1965*, as amended, to the institutions identified herein, state higher education agencies (in the student's state of residence and the states in which the institutions identified herein are located), and designated scholarship organizations to assist with the application, award, and administration of aid from federal, state, or institutional financial aid programs and designated scholarship programs. Notwithstanding this authorization, the name of an institution the student selected to authorize such disclosure shall not be shared with any other institution.

### Student, Student Spouse, Parent, Parent Spouse or Partner

By signing this application, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide:

- information that will verify the accuracy of your completed form, and
- U.S. or foreign income tax forms that you filed or are required to file.

You also certify that you understand that the Secretary of Education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

Signatures



# FAFSA

## Submission Summary

July 1, 2027 – June 30, 2028

# Federal Student Aid

An OFFICE of the U.S. DEPARTMENT of EDUCATION

OMB No. 1845-0001

Make changes on this paper FAFSA Submission Summary and mail it for processing, or make your changes electronically at [fafsa.gov](https://fafsa.gov).

### Student

Questions 1–24 apply to the **student**.

#### 1 Student Identity Information

The student's full legal name, for example, as it appears on their Social Security card.

First name **ABCDEFGHIJKLMN****OPQRSTUVWXYZABCDEFGHI**

Middle name **ABCDEFGHIJKLMNO**

Last name **ABCDEFGHIJKLMN****OPQRSTUVWXYZABCDEFGHI**

Suffix (e.g., Jr. or III) **ABCDEFGHIJ**

Date of birth **12/34/5678**

MM DD YYYY

Social Security number (SSN) **XXX-XX-6789**

Individual Taxpayer Identification Number (ITIN) **XXX-XX-6789**

If the student does not have an ITIN, leave this field blank.

#### 2 Student Contact Information

Mobile phone number **123-456-7890**

Email address **ABCDEFGHIJKLMN****OPQRSTUVWXYZABCDEFGHIJKLMN****OPQRSTUVWXYZ**

Continue on next line.

Permanent mailing address **ABCDEFGHIJKLMN****OPQRSTUVWXYZABCDEFGHIJKLMN**

Continue on next line.

- ▶ If you are currently incarcerated, enter your inmate identifying number at the end of your mailing address.
- ▶ If you are homeless or have no stable address, provide an address where you can reliably receive mail.

City **ABCDEFGHIJKLMN****OPQRSTUVWXYZABCD**

Include apt. number.

State **AB**

Postal (ZIP) code **1234567890**

Country **AB**

#### 3 Student Current Marital Status

**Separated**

Single (never married)    Married (not separated)    Remarried    Separated    Divorced    Widowed

#### 4 Student College or Career School Plans

What year will the student be in college when they start their classes for the 2027–28 school year? **Graduate (master's, doctorate, etc.)**

First (freshman)    Second (sophomore)    Third or higher (junior and up)    Graduate level (such as master's or doctorate)

Will the student already have a bachelor's degree when they start their college classes for the 2027–28 school year? Yes  Yes    No

Will the student be pursuing an initial teaching certification at the elementary or secondary level? Yes  Yes    No



Student 

**5 Student Personal Circumstances**

Select all that apply. **Active duty, Veteran, Support, Orphan, Ward of court, Foster care, Emancipated minor, Guardianship**

- The student is currently serving on active duty in the U.S. armed forces for purposes other than training.
- The student is a veteran of the U.S. armed forces.
- The student has children or other people (excluding their spouse) who live with the student and receive more than half of their support from the student now and between July 1, 2027, and June 30, 2028.
- At any time since the student turned 13, they were an orphan (no living biological or adoptive parent).
- At any time since the student turned 13, they were a ward of the court.
- At any time since the student turned 13, they were in foster care.
- The student is or was a legally emancipated minor, as determined by a court in their state of residence.
- The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence.
- None of these apply.

**6 Student Homelessness**

- At any point in 2026 or after, has the student faced one of these situations? **Not living with parent/guardian, self-supporting, homeless risk**
- They didn't live with a parent or guardian, and they were homeless.
- They didn't live with a parent or guardian, were supporting themselves, and were at risk of becoming homeless.
- They didn't face either of these situations.

If the first or second option above was selected, did any of the following determine the student was homeless or at risk of becoming homeless? *Select all that apply.* **Dir. of homeless program, High school or school district liaison, Dir. of TRIO/GEAR program, FAA**

- Director or designee of an emergency or transitional shelter, street outreach program, homeless youth drop-in center, or other program serving those experiencing homelessness
- The student's high school or school district homeless liaison or designee
- Director or designee of a project supported by a federal TRIO or GEAR UP program grant
- Financial aid administrator (FAA)
- None of these apply.

**7 Student Unusual Circumstances**

- Do unusual circumstances prevent the student from contacting their parents or would contacting their parents pose a risk to the student? *This information will help us evaluate the student's ability to pay for school.* **Yes**  Yes  No

A student may be experiencing unusual circumstances if they:

- Left home due to an abusive or threatening environment;
- Are abandoned by or estranged from their parents;
- Have refugee or asylee status and are separated from their parents, or their parents are displaced in a foreign country;
- Are a victim of human trafficking;
- Are incarcerated, or their parents are incarcerated, and contact with the parents would pose a risk to the student; or
- Are otherwise unable to contact or locate their parents.

If the student does not have a safe, stable place to live because of such circumstances, they may be considered a homeless youth and should review the answer to question 6.

**8 Parents' Refusal to Provide Information**

- Are the student's parents refusing to provide their information on this FAFSA form? **Yes**  Yes  No

*This response must be "No" for the student to be eligible for a Federal Pell Grant and most other types of federal aid. If the answer is "Yes," a financial aid administrator at the student's college will determine their eligibility for a Direct Unsubsidized Loan only. If the student is approved for this option, they will not qualify to receive other types of federal student loans (including Direct Subsidized Loans), federal grants, or Federal Work-Study programs.*

**9 Family Size**

- How many people are in the student's family? **12**

*Include the student (and spouse), the student's dependent children (even if they live apart temporarily, such as due to attending college), and other people living with the student now. Include these dependent children and other people only if the student will provide more than half of their support between July 1, 2027, and June 30, 2028.*

**10 Number in College**

- How many people in the student's family, including the student, will be in college between July 1, 2027, and June 30, 2028? **12**







► **Convert all currency to U.S. dollars. If the answer is zero or the question does not apply, enter 0.**  
**If the answer is negative, completely fill the circle (⊖) before the answer box.**

<p><input checked="" type="checkbox"/> Retirement income: IRA rollover(s) <b>\$ 99,999,999,999</b>                  \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>  <i>If IRS Form 1040: line 4c, box 1 is checked, enter the amount of untaxed IRA distributions moved to an IRA or other qualified plan.</i></p> <p><input checked="" type="checkbox"/> Did the student receive the earned income tax credit? <b>Don't know</b>                  IRS Form 1040: line 27a – Earned income credit (EIC) <span style="float:right">○ Yes ○ No ○ Don't know</span></p> <p><input checked="" type="checkbox"/> Amount of college grants, scholarships, or AmeriCorps benefits reported as income to the IRS <b>\$ 9,999,999</b>                  \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>  <i>This question is typically answered with a zero because most of these items (including Federal Pell Grants) are not considered taxable income. If the student is married, include the amount their spouse reported.</i></p> <p><input checked="" type="checkbox"/> Income earned from work <b>\$ 99,999,999,999</b>                  \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  IRS Form 1040 (or 1040-NR): line 1z + Schedule 1: lines 3 + 6.  <i>If a tax form line's value is negative, treat it as zero in your calculation.</i></p> <p><input checked="" type="checkbox"/> Retirement income: untaxed amount of IRA distributions <b>\$ 99,999,999,999</b>                  \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  IRS Form 1040: line 4a minus 4b</p> <p>► <i>Use the "Combined adjusted gross income" and "Combined income tax paid" fields only if the student filed both a U.S. federal income tax return and an income tax return from Puerto Rico or another U.S. territory. Otherwise, use the "Adjusted gross income" and "Income tax paid" fields.</i></p> <p><input checked="" type="checkbox"/> Adjusted gross income <b>\$ -999,999,999</b>                  ⊖ \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  IRS Form 1040 (or 1040-NR): line 11a</p> <p><input checked="" type="checkbox"/> Combined adjusted gross income <b>\$ -999,999,999</b>                  ⊖ \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  IRS Form 1040 (or 1040-NR): line 11a and Puerto Rico Form 482.0: line 5.                  For tax returns from other territories, use the equivalent line item.</p> <p><input checked="" type="checkbox"/> IRA deductions and payments to self-employed SEP, SIMPLE, and qualified plans <b>\$ 99,999,999,999</b>                  \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  IRS Form 1040 Schedule 1: total of lines 16 + 20</p> <p><input checked="" type="checkbox"/> Did the student file a Schedule A, B, D, E, F, or H with their 2025 IRS Form 1040? <b>Don't know</b> <span style="float:right">○ Yes ○ No ○ Don't know</span></p> <p><input checked="" type="checkbox"/> Net profit or loss from IRS Form 1040 Schedule C <b>\$ -99,999,999,999</b>                  ⊖ \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  IRS Form 1040 Schedule C: line 31</p>	<p><input checked="" type="checkbox"/> Retirement income: pension rollover(s) <b>\$ 99,999,999,999</b>                  \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  If IRS Form 1040: line 5c, box 1 is checked, enter the amount of untaxed pensions distributions moved to an IRA or other qualified plan.</p> <p><input checked="" type="checkbox"/> Foreign earned income exclusion <b>\$ -999,999,999</b>                  ⊖ \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  IRS Form 1040 Schedule 1: line 8d</p> <p><input checked="" type="checkbox"/> Tax exempt interest income <b>\$ 99,999,999,999</b>                  \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  IRS Form 1040: line 2a</p> <p><input checked="" type="checkbox"/> Retirement income: untaxed amount of pensions <b>\$ 99,999,999,999</b>                  \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  IRS Form 1040: line 5a minus 5b</p> <p><input checked="" type="checkbox"/> Income tax paid <b>\$ 999,999,999</b>                  \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  IRS Form 1040: line 24. If negative, enter a zero.</p> <p style="text-align: center;">OR</p> <p><input checked="" type="checkbox"/> Combined income tax paid <b>\$ 999,999,999</b>                  \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  IRS Form 1040: line 24 and Puerto Rico Form 482.0: line 26. For tax returns from other territories, use the equivalent line item. If negative, enter a zero.</p> <p><input checked="" type="checkbox"/> Education credits <b>\$ 999,999,999</b>                  (American Opportunity and Lifetime Learning credits)                  \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  IRS Form 1040 Schedule 3: line 3 + IRS Form 1040: line 29</p>
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**21 Annual Child Support Received**

Enter total amount the student received in child support for the last complete calendar year. If the answer to question 3 was "Married" or "Remarried," enter the combined amount the student and their spouse received. If the answer is zero or the question does not apply, enter 0.  
 \$  **\$ 9,999,999**

**22 Student Assets**

If the answer to question 3 was "Married" or "Remarried," enter the combined amounts held by the student and their spouse. If the answer is zero or the question does not apply, enter 0. Net worth is the value of the investments, businesses, or farms minus any debts owed against them.

<p><input checked="" type="checkbox"/> Current total of cash, savings, and checking accounts <b>\$ 9,999,999</b>                  \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  Don't include student aid, retirement accounts, or investments.</p>	<p><input checked="" type="checkbox"/> Current net worth of investments, including real estate <b>\$ 9,999,999</b>                  \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  Don't include the home the student lives in or retirement accounts.</p>	<p><input checked="" type="checkbox"/> Current net worth of businesses and farms <b>\$ 9,999,999</b>                  \$ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/>                  Don't include a family business with 100 or fewer full-time employees, farms where the family resides, or a commercial fishing business and related expenses.</p>
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Listed below are the colleges that received the student's FAFSA information. (Other important consumer information can be found at [CollegeScorecard.ed.gov](http://CollegeScorecard.ed.gov).) To stop a college listed below from receiving the student's FAFSA information, select the "Remove" box on the right. To have more colleges receive the FAFSA information, add the new colleges below the list. If all 20 positions are already occupied in the list, you **must** remove the same number of colleges as the number added; otherwise, the new colleges will not be added to the student's record and will not receive the student's FAFSA information.

College	College Name	Remove
College 1	001856 Cornell College - Mt. Vernon, IA. Graduation rate: 74%. Retention rate: 75%. Transfer rate: 3%. Default rate: 3.9%. Average annual cost: A: \$16,806, B: \$17,628, C: \$21,797, D: \$24,390, E: \$27,002. Median debt upon graduation: \$27,000.	<input type="checkbox"/>
College 2	008988 Lurleen B Wallace Community College - Andalusia, AL. Graduation rate: 32%. Retention rate: 63%. Transfer rate: 32%. Default rate: N/A. Average annual cost: A: \$6,864, B: \$6,707, C: \$8,176, D: \$7,961, E: N/A. Median debt upon graduation: N/A.	<input type="checkbox"/>
College 3	001856 Cornell College - Mt. Vernon, IA. Graduation rate: 74%. Retention rate: 75%. Transfer rate: 3%. Default rate: 3.9%. Average annual cost: A: \$16,806, B: \$17,628, C: \$21,797, D: \$24,390, E: \$27,002. Median debt upon graduation: \$27,000.	<input type="checkbox"/>
College 4	008988 Lurleen B Wallace Community College - Andalusia, AL. Graduation rate: 32%. Retention rate: 63%. Transfer rate: 32%. Default rate: N/A. Average annual cost: A: \$6,864, B: \$6,707, C: \$8,176, D: \$7,961, E: N/A. Median debt upon graduation: N/A.	<input type="checkbox"/>
College 5	001856 Cornell College - Mt. Vernon, IA. Graduation rate: 74%. Retention rate: 75%. Transfer rate: 3%. Default rate: 3.9%. Average annual cost: A: \$16,806, B: \$17,628, C: \$21,797, D: \$24,390, E: \$27,002. Median debt upon graduation: \$27,000.	<input type="checkbox"/>
College 6	008988 Lurleen B Wallace Community College - Andalusia, AL. Graduation rate: 32%. Retention rate: 63%. Transfer rate: 32%. Default rate: N/A. Average annual cost: A: \$6,864, B: \$6,707, C: \$8,176, D: \$7,961, E: N/A. Median debt upon graduation: N/A.	<input type="checkbox"/>
College 7	001856 Cornell College - Mt. Vernon, IA. Graduation rate: 74%. Retention rate: 75%. Transfer rate: 3%. Default rate: 3.9%. Average annual cost: A: \$16,806, B: \$17,628, C: \$21,797, D: \$24,390, E: \$27,002. Median debt upon graduation: \$27,000.	<input type="checkbox"/>
College 8	008988 Lurleen B Wallace Community College - Andalusia, AL. Graduation rate: 32%. Retention rate: 63%. Transfer rate: 32%. Default rate: N/A. Average annual cost: A: \$6,864, B: \$6,707, C: \$8,176, D: \$7,961, E: N/A. Median debt upon graduation: N/A.	<input type="checkbox"/>
College 9	001856 Cornell College - Mt. Vernon, IA. Graduation rate: 74%. Retention rate: 75%. Transfer rate: 3%. Default rate: 3.9%. Average annual cost: A: \$16,806, B: \$17,628, C: \$21,797, D: \$24,390, E: \$27,002. Median debt upon graduation: \$27,000.	<input type="checkbox"/>
College 10	008988 Lurleen B Wallace Community College - Andalusia, AL. Graduation rate: 32%. Retention rate: 63%. Transfer rate: 32%. Default rate: N/A. Average annual cost: A: \$6,864, B: \$6,707, C: \$8,176, D: \$7,961, E: N/A. Median debt upon graduation: N/A.	<input type="checkbox"/>
College 11	001856 Cornell College - Mt. Vernon, IA. Graduation rate: 74%. Retention rate: 75%. Transfer rate: 3%. Default rate: 3.9%. Average annual cost: A: \$16,806, B: \$17,628, C: \$21,797, D: \$24,390, E: \$27,002. Median debt upon graduation: \$27,000.	<input type="checkbox"/>
College 12	008988 Lurleen B Wallace Community College - Andalusia, AL. Graduation rate: 32%. Retention rate: 63%. Transfer rate: 32%. Default rate: N/A. Average annual cost: A: \$6,864, B: \$6,707, C: \$8,176, D: \$7,961, E: N/A. Median debt upon graduation: N/A.	<input type="checkbox"/>
College 13	001856 Cornell College - Mt. Vernon, IA. Graduation rate: 74%. Retention rate: 75%. Transfer rate: 3%. Default rate: 3.9%. Average annual cost: A: \$16,806, B: \$17,628, C: \$21,797, D: \$24,390, E: \$27,002. Median debt upon graduation: \$27,000.	<input type="checkbox"/>
College 14	008988 Lurleen B Wallace Community College - Andalusia, AL. Graduation rate: 32%. Retention rate: 63%. Transfer rate: 32%. Default rate: N/A. Average annual cost: A: \$6,864, B: \$6,707, C: \$8,176, D: \$7,961, E: N/A. Median debt upon graduation: N/A.	<input type="checkbox"/>
College 15	001856 Cornell College - Mt. Vernon, IA. Graduation rate: 74%. Retention rate: 75%. Transfer rate: 3%. Default rate: 3.9%. Average annual cost: A: \$16,806, B: \$17,628, C: \$21,797, D: \$24,390, E: \$27,002. Median debt upon graduation: \$27,000.	<input type="checkbox"/>
College 16	008988 Lurleen B Wallace Community College - Andalusia, AL. Graduation rate: 32%. Retention rate: 63%. Transfer rate: 32%. Default rate: N/A. Average annual cost: A: \$6,864, B: \$6,707, C: \$8,176, D: \$7,961, E: N/A. Median debt upon graduation: N/A.	<input type="checkbox"/>
College 17	001856 Cornell College - Mt. Vernon, IA. Graduation rate: 74%. Retention rate: 75%. Transfer rate: 3%. Default rate: 3.9%. Average annual cost: A: \$16,806, B: \$17,628, C: \$21,797, D: \$24,390, E: \$27,002. Median debt upon graduation: \$27,000.	<input type="checkbox"/>
College 18	008988 Lurleen B Wallace Community College - Andalusia, AL. Graduation rate: 32%. Retention rate: 63%. Transfer rate: 32%. Default rate: N/A. Average annual cost: A: \$6,864, B: \$6,707, C: \$8,176, D: \$7,961, E: N/A. Median debt upon graduation: N/A.	<input type="checkbox"/>
College 19	001856 Cornell College - Mt. Vernon, IA. Graduation rate: 74%. Retention rate: 75%. Transfer rate: 3%. Default rate: 3.9%. Average annual cost: A: \$16,806, B: \$17,628, C: \$21,797, D: \$24,390, E: \$27,002. Median debt upon graduation: \$27,000.	<input type="checkbox"/>
College 20	008988 Lurleen B Wallace Community College - Andalusia, AL. Graduation rate: 32%. Retention rate: 63%. Transfer rate: 32%. Default rate: N/A. Average annual cost: A: \$6,864, B: \$6,707, C: \$8,176, D: \$7,961, E: N/A. Median debt upon graduation: N/A.	<input type="checkbox"/>

On this FAFSA Submission Summary up to three colleges can be added. At [fafsa.gov](http://fafsa.gov) up to 20 colleges can be added.

<b>New College 1</b>	College name	<input type="text"/>	State
Federal School Code	OR	Address and city	<input type="text"/>
<input type="text"/>		<input type="text"/>	<input type="text"/>
<b>New College 2</b>	College name	<input type="text"/>	State
Federal School Code	OR	Address and city	<input type="text"/>
<input type="text"/>		<input type="text"/>	<input type="text"/>
<b>New College 3</b>	College name	<input type="text"/>	State
Federal School Code	OR	Address and city	<input type="text"/>
<input type="text"/>		<input type="text"/>	<input type="text"/>

## 24 Student Consent, Approval, and Signature

[See page 4.]

Refer to the terms on page 4. By filling in the answer circle below and signing this summary, you (the student) agree to the terms set forth on page 4. If you do not provide consent and approval by filling in the circle below and providing your signature, you will not be eligible for federal student aid.

Consent and approval to transfer federal tax information from the Internal Revenue Service (IRS)

Student signature

Date signed  /  /  *No consent and approval given*

MM DD YYYY

Handwritten original signature using full name is required.



# Student Spouse +

Questions 25-29 apply to the **student's spouse**. Leave blank any questions that don't apply to the student's spouse.

## 25 Student Spouse Identity Information

The student spouse's full legal name, for example, as it appears on their Social Security card.

First name **ABCDEFGHIJKLMN****OPQRSTUVWXYZ****ABCDEFGHI**

Middle name **ABCDEFGHIJKLMNO**

Last name **ABCDEFGHIJKLMN****OPQRSTUVWXYZ****ABCDEFGHI**

Suffix (e.g., Jr. or III) **ABCDEFGHIJ**

Date of birth **12/34/5678**

 /  / 

MM DD YYYY

Social Security number (SSN) **XXX-XX-6789**

 -  - 

If the student spouse does not have an SSN, enter all zeros.

Individual Taxpayer Identification Number (ITIN) **XXX-XX-6789**

 -  - 

If the student spouse does not have an ITIN, leave this field blank.

## 26 Student Spouse Contact Information

Mobile phone number **123-456-7890**

 -  - 

Email address **ABCDEFGHIJKLMN****OPQRSTUVWXYZ****ABCDEFGHIJKLMN****OPQRSTUVWXYZ**

  

Continue on next line.

Permanent mailing address **ABCDEFGHIJKLMN****OPQRSTUVWXYZ****ABCDEFGHIJKLMN**

  

Continue on next line.

Include apt. number.

City **ABCDEFGHIJKLMN****OPQRSTUVWXYZ****ABCD**

State **AB**

Postal (ZIP) code **1234567890**

Country **AB**

## 27 Student Spouse Tax Filing Status

Did the student spouse file a U.S. federal income tax return for 2025 (or will they)? **Yes**  Yes  No

The federal income tax form is called IRS Form 1040 or 1040-NR.

Did the student spouse file a 2025 tax return from Puerto Rico or another U.S. territory (or will they)? **Yes**  Yes  No

If the answer is "Yes" to both this and the previous question, fill out the "Combined adjusted gross income" and "Combined income tax paid" fields in question 28.

If the answer is "No" to the previous two questions, which situation below applies for 2025? **International organization**

- The student spouse earned income in a foreign country.
- The student spouse worked for an international organization and wasn't required to report that income on any tax return. (International organizations include, for example, the United Nations, World Bank, and International Monetary Fund.)
- Neither situation applies.

► If the student spouse (1) did not file a U.S. federal income tax return or an income tax return from Puerto Rico or another U.S. territory for 2025, and (2) answered "Neither situation applies," question 28 can be skipped.





# Parent

Questions 30-41 apply to the **student's parent**. Leave blank any questions that don't apply to the parent.

## 30 Parent Identity Information

The parent's full legal name, for example, as it appears on their Social Security card.

First name **ABCDEFGHIJKLMN**

Middle name **ABCDEFGHIJKLMNO**

Last name **ABCDEFGHIJKLMN**

Suffix (e.g., Jr. or III) **ABCDEFGHIJ**

Date of birth **12/34/5678**  
 /  /   
*MM DD YYYY*

Social Security number (SSN) **XXX-XX-6789**  
--  
*If the parent does not have an SSN, enter all zeros.*

Individual Tax Identification Number (ITIN) **XXX-XX-6789**  
--  
*If the parent does not have an ITIN, leave this field blank.*

## 31 Parent Contact Information

Mobile phone number **123-456-7890**  
--

Email address **ABCDEFGHIJKLMN**  
  
 *Continue on next line.*

Permanent mailing address **ABCDEFGHIJKLMN**  
  
 *Continue on next line.*

City **ABCDEFGHIJKLMN** *Include apt. number.*  State **AB**

Postal (ZIP) code **1234567890**  Country **AB**

## 32 Parent Current Marital Status

**Unmarried and both legal parents living together**

Single (never married)  Unmarried and both legal parents living together  Married (not separated)  Remarried  Separated  Divorced  Widowed

## 33 Parent State of Residence

State, country, or military location **AB**  
 *If the parent lives in Canada, enter the province code. For any other foreign country, enter FC.*

Date the parent became a resident **12/3456**  
 /   
*If the parent was born in their state of residence and hasn't moved out of state since, enter the parent's date of birth. Otherwise, enter the date the parent moved to their state of residence.*



**34 Family Size**

How many people are in the parent's family? **12**

 

Include the parent (and spouse or partner), the student, the parent's dependent children (even if they live apart temporarily, such as due to attending college), and other people living with the parent now. Include these dependent children and other people only if the parent will provide more than half of their support between July 1, 2027, and June 30, 2028.

**35 Number in College**

How many people in the parent's family will be in college between July 1, 2027, and June 30, 2028? **12**

 

Do not include parent(s).

**36 Federal Benefits Received**

In 2025 or 2026, did the parent, or anyone in their family, get benefits from any of the federal programs listed below?

A parent's family includes their spouse, children, and other dependents. Select all that apply. **Medicaid, SNAP, Lunch, EIC, Premiums, WIC, SSI, Housing, TANF**

- |   |  |  |
|---|--|--|
| <input checked="" type="checkbox"/> <input type="checkbox"/> Medicaid   | <input checked="" type="checkbox"/> <input type="checkbox"/> Lower premiums for a plan purchased through the health insurance marketplace  | <input checked="" type="checkbox"/> <input type="checkbox"/> Federal housing assistance (e.g., Housing Choice Voucher [Section 8] or public housing) |
| <input checked="" type="checkbox"/> <input type="checkbox"/> Supplemental Nutrition Assistance Program (SNAP)     | <input checked="" type="checkbox"/> <input type="checkbox"/> Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) | <input checked="" type="checkbox"/> <input type="checkbox"/> Temporary Assistance for Needy Families (TANF)  |
| <input checked="" type="checkbox"/> <input type="checkbox"/> Free or reduced-price school lunch (based on income) | <input checked="" type="checkbox"/> <input type="checkbox"/> Earned income tax credit (EITC)   | <input checked="" type="checkbox"/> <input type="checkbox"/> Supplemental Security Income (SSI)  |
| <input checked="" type="checkbox"/> <input type="checkbox"/> None of these apply.                                 |  |  |

**37 Parent Tax Filing Status**

Did the parent file a U.S. federal income tax return for 2025 (or will they)? **Yes**  Yes  No

The U.S. federal income tax form is called IRS Form 1040 or 1040-NR.

Did the parent file a 2025 tax return from Puerto Rico or another U.S. territory (or will they)? **Yes**  Yes  No

If the answer is "Yes" to both this and the previous question, fill out the "Combined adjusted gross income" and "Combined income tax paid" fields in question 38.

If the parent didn't file a U.S. federal tax return for 2025, select the reason why: **Income below threshold**

- |   |  |
|---|--|
| <input type="radio"/> They filed or will file a tax return in a country other than the United States.                                       | <input type="radio"/> They worked for an international organization and weren't required to report that income on any tax return.<br><i>International organizations include, for example, the United Nations, World Bank, and International Monetary Fund.</i> |
| <input type="radio"/> They weren't required to file a U.S. federal tax return because their income was lower than the IRS filing threshold. | <input type="radio"/> They didn't and won't file a U.S. tax return for a different reason than low income.   |
| <input type="radio"/> They earned income in a foreign country but will not file a foreign tax return.                                       |  |

Did the parent file their 2025 tax return jointly with their current spouse (or will they)? **Yes**  Yes  No

**38 Parent 2025 Tax Return Information**

*This space intentionally left blank.*

► **Convert all currency to U.S. dollars. If the answer is zero or the question does not apply, enter 0.**

**If the answer is negative, completely fill the circle (⊖) before the answer box.**

Retirement income: IRA rollover(s) **\$ 99,999,999,999**

\$

If IRS Form 1040: line 4c, box 1 is checked, enter the amount of untaxed IRA distributions moved to an IRA or other qualified plan.

Retirement income: pension rollover(s) **\$ 99,999,999,999**

\$

If IRS Form 1040: line 5c, box 1 is checked, enter the amount of untaxed pensions distributions moved to an IRA or other qualified plan.

Did the parent receive the earned income tax credit?  
IRS Form 1040: line 27a – Earned income credit (EIC) **Don't know**

Yes  No  Don't know

Amount of college grants, scholarships, or AmeriCorps benefits reported as income to the IRS **\$ 9,999,999**

\$

This question is typically answered with a zero because most of these items (including Federal Pell Grants) are not considered taxable income. If the parent is married, include the amount their spouse reported.

Foreign earned income exclusion **\$ -999,999,999**

⊖ \$

IRS Form 1040 Schedule 1: line 8d



[Question 38 continues on next page.]





**Parent Spouse or Partner +**

► Do not complete this section if you are not the student's legal parent or stepparent.

Questions 42-46 apply to the parent spouse or partner. Leave blank any questions that don't apply to the parent spouse or partner.

**42 Parent Spouse or Partner Identity Information**

The parent spouse or partner's full legal name, for example, as it appears on their Social Security card.

First name

[Grid for first name]

Middle name

[Grid for middle name]

Last name

[Grid for last name]

Suffix (e.g., Jr. or III)

[Grid for suffix]

Date of birth 12/34/5678

[Grid for date of birth: MM/DD/YYYY]

Social Security number (SSN)

[Grid for SSN]

If the parent spouse or partner does not have an SSN, enter all zeros.

Individual Taxpayer Identification Number (ITIN)

[Grid for ITIN]

If the parent spouse or partner does not have an ITIN, leave this field blank.

**43 Parent Spouse or Partner Contact Information**

Mobile phone number

[Grid for mobile phone number]

Email address

[Grid for email address]

Continue on next line.

Permanent mailing address

[Grid for permanent mailing address]

Continue on next line.

Include apt. number.

City

[Grid for city]

State

[Grid for state]

Postal (ZIP) code

[Grid for postal code]

Country

[Grid for country]

**44 Parent Spouse or Partner Tax Filing Status**

Did the parent spouse or partner file a U.S. federal income tax return for 2025 (or will they)?

Yes  No

The U.S. federal income tax form is called IRS Form 1040 or 1040-NR.

Did the parent spouse or partner file a 2025 tax return from Puerto Rico or another U.S. territory (or will they)?

Yes  No

If the answer is "Yes" to both this and the previous question, fill out the "Combined adjusted gross income" and "Combined income tax paid" fields in question 45.

If the parent spouse or partner didn't file a U.S. federal tax return for 2025, select the reason why:

- They filed or will file a tax return in a country other than the United States.
- They weren't required to file a U.S. federal tax return because their income was lower than the IRS filing threshold.
- They earned income in a foreign country but will not file a foreign tax return.
- They worked for an international organization and weren't required to report that income on any tax return. International organizations include, for example, the United Nations, World Bank, and International Monetary Fund.
- They didn't and won't file a U.S. tax return for a different reason than low income.



Parent Spouse or Partner +

# 45 Parent Spouse or Partner 2025 Tax Return Information

Filing status

- Single   
  Head of household   
  Married filing jointly   
  Married filing separately   
  Qualifying surviving spouse

► **Convert all currency to U.S. dollars. If the answer is zero or the question does not apply, enter 0. If the answer is negative, completely fill the circle (⊖) before the answer box.**

Retirement income: IRA rollover(s)

\$

If IRS Form 1040: line 4c, box 1 is checked, enter amount of untaxed IRA distributions moved to an IRA or other qualified plan.

Retirement income: pension rollover(s)

\$

If IRS Form 1040: line 5c, box 1 is checked, enter amount of untaxed pensions distributions moved to an IRA or other qualified plan.

Foreign earned income exclusion

⊖ \$

IRS Form 1040 Schedule 1: line 8d

This space intentionally left blank.

Income earned from work

\$

IRS Form 1040 (or 1040-NR): line 1z + Schedule 1: lines 3 + 6. If a tax form line's value is negative, treat it as zero in your calculation.

Tax exempt interest income

\$

IRS Form 1040: line 2a

Retirement income: untaxed amount of IRA distributions

\$

IRS Form 1040: line 4a minus 4b

Retirement income: untaxed amount of pensions

\$

IRS Form 1040: line 5a minus 5b

► Use the "Combined adjusted gross income" and "Combined income tax paid" fields only if the parent spouse or partner filed both a U.S. federal income tax return and an income tax return from Puerto Rico or another U.S. territory. Otherwise, use the "Adjusted gross income" and "Income tax paid" fields.

Adjusted gross income

⊖ \$

IRS Form 1040 (or 1040-NR): line 11a

Income tax paid

\$

IRS Form 1040: line 24. If negative, enter a zero.

OR

Combine values from the U.S. federal tax return and Puerto Rico (or other territory) tax return. Report each dollar once. If any amount is reported on both the U.S. and the territory tax return, do not count it twice.

Combined adjusted gross income

⊖ \$

IRS Form 1040 (or 1040-NR): line 11a and Puerto Rico Form 482.0: line 5. For tax returns from other territories, use the equivalent line item.

Combined income tax paid

\$

IRS Form 1040: line 24 and Puerto Rico Form 482.0: line 26. For tax returns from other territories, use the equivalent line item. If negative, enter a zero.

IRA deductions and payments to self-employed SEP, SIMPLE, and qualified plans

\$

IRS Form 1040 Schedule 1: total of lines 16 + 20

Education credits

(American Opportunity and Lifetime Learning credits)

\$

IRS Form 1040 Schedule 3: line 3 + IRS Form 1040: line 29

Did the parent spouse or partner file a Schedule A, B, D, E, F, or H with their 2025 IRS Form 1040?

- Yes   
  No   
  Don't know

Net profit or loss from IRS Form 1040 Schedule C

⊖ \$

IRS Form 1040 Schedule C: line 31

# 46 Parent Spouse or Partner Consent, Approval, and Signature

[See page 4.]

Refer to the terms on page 4. By filling in the answer circle below and signing this summary, you (the parent spouse or partner) agree to the terms set forth on page 4. If you do not provide consent and approval by filling in the circle below and providing your signature, the student will not be eligible for federal student aid.

- Consent and approval to transfer federal tax information from the Internal Revenue Service (IRS)

Parent spouse or partner signature

Handwritten original signature using full name is required.

Date signed

/   /

MM DD YYYY

Parent Spouse or Partner +



### Preparer

If someone other than the applicant completed the FAFSA form on the applicant's behalf, that person's information appears in this section. Paid preparers are prohibited.

#### 47 Preparer Identity Information

First name *ABCDEFGHIJKLMN*

Last name *OPQRSTUVWXYZABCDEFGHI*

Social Security number (SSN) *XXX-XX-6789*

Employer Identification Number (EIN) *12-3456789*

#### 48 Preparer Contact Information

Affiliation / Organization *ABCDEFGHIJKLMN*

Permanent mailing address *OPQRSTUVWXYZABCDEFGHIJKL*

City *ABCDEFGHIJKLMN*

Postal (ZIP) code *1234567890*

State *AB*

#### 49 Preparer Signature

Preparer signature *Signed*

Date signed *03/25/2027*

### Mail Your FAFSA Submission Summary

If you made changes on this summary, photocopy pages 5-18 for your records and then mail the original of those pages to:

**Federal Student Aid Programs, P.O. Box 70208, London, KY 40742-0208**

Extra postage will be required. When mailing, include pages 5 through 18, even if some are blank. After your FAFSA Submission Summary is processed, you will receive an updated summary. If you (the student) provided an email address (page 5), we will notify you within three to five days that your updated summary is available at [StudentAid.gov](http://StudentAid.gov). If you did not provide an email address, your summary will be mailed to you within three weeks. If you would like to check the processing status of your corrections, go to [StudentAid.gov](http://StudentAid.gov) or call 1-800-4-FED-AID (1-800-433-3243).

### College Use Only

D/O

Federal school code

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FAA signature

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### Data Entry Use Only

\*

@

D

C



Preparer 

