

March 27, 2026

«Name_____»
«In_Care_of_____»
«ATTN_____»
«Title_____»
«Street_1_____»
«CityStateZip_____»

BE-605 ID: «ID»

**Mandatory Quarterly Survey of Foreign Direct Investment in the United States,
First Quarter 2026: Due Soon!**

BEA's electronic filing system, **eFile** (www.bea.gov/eFile), is now available for filing Form BE-605, the Quarterly Survey of Foreign Direct Investment in the United States, for first quarter 2026. Please log in and submit your report. This mandatory survey collects data from U.S. companies in order to produce timely economic statistics. By law, the information collected on the survey is CONFIDENTIAL and may be used only for statistical purposes.

For reporting purposes, the first quarter is your calendar or fiscal quarter **ending closest to** March 31. BE-605 forms are due May 1 unless this is your fiscal year end, in which case your due date is May 16.

Please read the back of this letter for additional information about the survey.

We encourage you to submit your survey(s) using BEA's eFile system (www.bea.gov/eFile), which is the most convenient and secure method for filing with BEA. For assistance, please call (301) 278-9422 or send us a secure message through eFile. For more survey information visit www.bea.gov/fdj.

Thank you in advance for your time and cooperation. Your response makes a difference in producing accurate and objective statistics on the U.S. economy, including the U.S. International Transactions and Investment Position Accounts and the National Income and Product Accounts.

Sincerely,

Paul W.

Paul W. Farello
Associate Director for International Economics

Additional Information for Reporting on Form BE-605

Basic Requirement / Exemption – A report is required if 10 percent or more of a U.S. business enterprises' voting stock was directly or indirectly owned by a foreign entity during the reporting period and total assets, annual sales or gross operating revenues, or annual net income were greater than \$60 million (positive or negative). If more than one foreign entity meets these criteria for ownership of the U.S. entity, a separate report must be submitted for each. If you are exempt from filing, complete the Claim for Exemption on page 15 of the form.

Annual Data – Part VI (Selected Annual Data) must be completed once a year, no later than the second report following the end of the fiscal year.

Changing Identification Information – Corrections to name and address information can be made through eFile.

Email Subscription Service - Subscribe to receive an email alert when eFile is ready for the quarter and a reminder email one week before the deadline. Sign up by clicking on “Sign Up Now” on the eFile survey homepage after logging into eFile or at www.bea.gov/fdj and clicking on “BE-605 Quarterly Survey.” Email subscribers will continue to receive official survey notifications by U.S. mail.