

SpecWriter Data

Form Version: 2/6/2026 7:48:23 AM
Report Type: Full Detail
Project Database: WESSQL300.MEPSFall2026
Language: English
Spec Label:

This is the cover page. Additional contents currently project specific.

BOX_00 **(QS1000)** **Item Type:** Route **Type Class:** If Then

Route Details: 01 Box = BOX_00, BOX_10, BOX_20, BOX_30, BOX_35, BOX_37, BOX_50, BOX_60

02 Loop = LOOP_10

03 End Loop = END_LP10

04 Single Select = QS05, QS20_01, QS20_02, QS20_04, QS20_06, QS20_07

20 OS Text Field = QS20_03, QS20_06OS, QS20_08

24 Information Screen = QSIntro, QS03, QS20_05

BOX_10 **(QS1005)** **Item Type:** Route **Type Class:** If Then

Route Details: Context Header Display Instructions: SEE CONTEXT HEADER SPEC

<u>QSIIntro</u>	<u>(QS1007)</u>	<u>BLAISE NAME:</u> QSIIntro		
Item Type:	Question	Field kind: Datafield	ArrayMin:	Min value:
Type Class:	Enumerated	Field Size:		
Answer Type:	TContinue	Answers allowed: 1	ArrayMax:	Max value:

Help Available ()

Show Card ()

Look Up File ()

Question Text:

CAPI WILL NOW DETERMINE IF ANY SAQS ARE REQUIRED FOR THIS HOUSEHOLD.

PRESS 1 AND ENTER TO CONTINUE.

Responses: CONTINUE 1 BOX_20 (QS1010)

**Display
Instructions:**

BOX_20

(QS1010)

Item Type: Route

Type Class: If Then

Route Details: Go to BOX_30.

Note: AHRQ will determine what hard copy materials are distributed and followed-up on during each round. This section needs to be configurable to allow for the addition of other supplemental materials as they are needed in future panels. Please see below for SAQ types and collection rules.

DCS Collection Rules:

DCS: Beginning in Spring 2026 (P30R3 and P29R5), the DCS will no longer be distributed or collected. Previously it was collected for respondents with diabetes in all panels with RndType=Cross or Final.

SAQ Collection Rules for Spring 2018 only:

SAQ (core+CAHPS): Follow-up in Panel 22, Round 3 and Panel 21, Round 5.

SAQ Collection Rules Beginning in Fall 2018 (P23R2/P22R4) and Later:

SAQ (core+CAHPS): Distribution in Rounds 2 and follow-up in Round 3 for Panels whose R1 collection occurred in an odd year (FirstPanYear=odd).

SAQ (core+CAHPS): Distribution in Rounds 4 and follow-up in Round 5 for Panels whose R1 collection occurred in an even year (FirstPanYear=even).

SAQ (core+CAHPS): Distribution in Rounds 6 and follow-up in Round 7 for Panels whose R1 collection occurred in an odd year (FirstPanYear=odd).

SAQ (core+CAHPS): Distribution in Rounds 8 and follow-up in Round 9 for Panels whose R1 collection occurred in an even year (FirstPanYear=even).

PSAQ (core + prevention): Distribution in Rounds 2 and follow-up in Round 3 for Panels whose R1 collection occurred in an even year (FirstPanYear=even).

PSAQ (core + prevention): Distribution in Rounds 4 and follow-up in Round 5 for Panels whose R1 collection occurred in an odd year (FirstPanYear=odd).

PSAQ (core + prevention): Distribution in Rounds 6 and follow-up in Round 7 for Panels whose R1 collection occurred in an even year (FirstPanYear=even).

PSAQ (core + prevention): Distribution in Rounds 8 and follow-up in Round 9 for Panels whose R1 collection occurred in an odd year (FirstPanYear=odd).

VSAQ (Veteran's SAQ): Collection Rules for Spring 2019 (P24R1, P23R3, P22R5) only:

VSAQ: Distribution only in Rounds 1, 3, and 5 for just Spring 2019.

SDOH (Social Determinants of Health): Follow-up Rules for Fall 2021 only (P26R2, P25R4, P24R6, P23R8): SDOH: Follow-up only in Rounds 2, 4, 6, and 8 Fall 2021. (Distribution occurred during the SD section in Spring 2021)

CSAQ (Cancer SAQ) Collection Rules:

CSAQ: Distribution in Fall 2024 Rounds 2 and 4 (P29R2, P28R4). Follow-up in Spring 2025 Rounds 3 and 5 (P29R3, P28R5) will primarily occur outside of CAPI, though follow-up flag will still be determined in CAPI.

ESAQ (Economic Well-being SAQ) Collection Rules:

ESAQ: Distribution in Spring 2025 Rounds 3 and 5 (P29R3, P28R5). Follow-up in Fall 2025 Round 4 (P29R4).

BOX_30

(QS1015)

Item Type: Route

Type Class: If Then

Route Details: If at least one RU member where:

- SAQFlag=YES OR
- SAQFlagFlwUp=YES OR
- PSAQFlag=YES OR
- PSAQFlagFlwUp=YES OR
- VSAQFlag=YES OR
- SDOHFlagFlwUp=YES OR
- CSAQFlag=YES OR
- CSAQFlagFlwUp=YES OR
- ESAQFlag=YES

Continue with BOX_35.

Otherwise, go to BOX_60.

Programmer Instructions: Determine SAQs required for this household: Refer to the Global Spec item: AgeCalculation for all age calculations required for the flags. Set flags as described for each RU member that meets the required criteria.

NOTE: Currently fielded SAQ flags are initially calculated at the RE Wall, then updated here in QS. SAQ flag values are initially set to either '1' (YES) or null. At CL BOX_37 (the very end of the CAPI instrument), null values for all currently fielded SAQ flags are set to '2' (NO).

DCS (RndType=Cross or Final, no longer fielded in Spring 2026 and beyond)

-If interviewing cycle is Spring 2025 or earlier AND

-current round crosses two calendar years OR is the final round of the panel (RndType=Cross or final)

AND

-person is => 18 years of age or in age categories 4-9

AND

-person is a current RU member (included in person array)

AND

-person is Key (CtrlPersKey=Yes)

AND

-person is not deceased (PersRndStatus ≠Deceased)

AND

- 'DIABETES' is on person's-medical-conditions-roster and was created in the PE section (in any round), then set Person.DCSFlag=YES.

SAQ (RndType=Within), core+CAHPS)

-[(If round 2 and panel year is odd (FirstPanYear=odd)) OR (If round 4 and panel year is even

(FirstPanYear=even)) OR (If round 6 and panel year is odd (FirstPanYear=odd)) OR (If round 8 and panel year is even (FirstPanYear=even))]

AND

-person is a current RU member (included in person array)

AND

- person is Key (CtrlPersKey=Yes)

AND

-person is not deceased or institutionalized (PersRndStatus ≠Deceased or institutionalized)

AND

-person is in the RU at the current round's interview date (EndRefDt = EndRefM, EndRefD, EndRefY).

AND

-RU member is => 18 years of age or in age categories 4-9 on July 1, {YEAR}, where 'YEAR' is

the first calendar year of the panel (FirstPanYear), if round 2

or on July 1, {YEAR}, where 'YEAR' is the second calendar year of the panel (SecondPanYear), if round 4,

or on July 1, {YEAR}, where 'YEAR' is the third calendar year of the panel (ThirdPanYear), if round 6,

or on July 1, {YEAR} where 'YEAR' is the fourth calendar year of the panel (FourthPanYear), if round 8,

or has turned 18 between July 1, {YEAR}, where 'YEAR' is the first calendar year of the panel,

and the date of the interview if round 2,

or July 1, {year}, where 'YEAR' is the second calendar year of the panel, and the date of the interview if round 4,

or July 1, {YEAR}, where 'YEAR' is the third calendar year of the panel, and the date of the interview if round 6,

or July 1, {YEAR}, where 'YEAR' is the fourth calendar year of the panel, and the date of the interview if round 8,

then set Person.SAQFlag=YES.

SAQ Follow-up (RndType=Cross or Final, core+CAHPS)

-[(If Panel 22, Round 3 or Panel 21, Round 5) or (If current round is a round that crosses two calendar years (RndType=Cross) and panel year is odd

(FirstPanYear=odd)) OR (If current round is the final round of the panel (RndType=Final) and panel year is even (FirstPanYear=even))]

AND

-person is a current RU member (included in person array)

AND

-person is in the RU at the current round's interview date (EndRefDt = EndRefM, EndRefD, EndRefY)

AND

-person was prompted for an SAQ in Round 2 (if Round 3) or 4 (if Round 5) or 6 (if Round 7) or 8 (if Round 9) and that SAQ is

outstanding [PL_Person.SAQRecCtrlStatus= '3' (REFUSED), '5' (BLANK), '6' (WRONG TYPE), '7' (WRONG YEAR USED), '8' (NOT RECEIVED)], then set

Person.SAQFlagFlwUp=YES.

PSAQ (RndType=Within, core+prevention)

-[(If round 2 or round 6 and panel year is even (FirstPanYear=even)) OR (If round 4 or round 8 and panel year is odd (FirstPanYear=odd))]

AND

-person is a current RU member (included in person array)

AND

- person is Key (CtrlPersKey=Yes)

AND

-person is not deceased or institutionalized (PersRndStatus ≠Deceased or institutionalized)

AND

-person is in the RU at the current round's interview date (EndRefDt = EndRefM, EndRefD, EndRefY).

AND

-RU member is => 18 years of age or in age categories 4-9 on July 1, {YEAR}, where 'YEAR' is

the first calendar year of the panel (FirstPanYear), if round 2

or on July 1, {YEAR}, where 'YEAR' is the second calendar year of the panel (SecondPanYear), if round 4,

or on July 1, {YEAR}, where 'YEAR' is the third calendar year of the panel (ThirdPanYear), if round 6,

or on July 1, {YEAR}, where 'YEAR' is the fourth calendar year of the panel (FourthPanYear), if round 8,

or has turned 18 between July 1, {YEAR}, where 'YEAR' is the first calendar year of the panel,

and the date of the interview if round 2,

or July 1, {year}, where 'YEAR' is the second calendar year of the panel, and the date of the interview if round 4,

or July 1, {YEAR}, where 'YEAR' is the third calendar year of the panel, and the date of the interview if round 6,

or July 1, {YEAR}, where 'YEAR' is the fourth calendar year of the panel, and the date of the interview if round 8

then set Person.PSAQFlag=YES.

PSAQ Follow-up (RndType=Cross or Final), core+prevention)

-(If current round is a round that crosses two calendar years (RndType=Cross)

OR

(If current round is the final round of the panel (RndType=Final) and panel year is odd (FirstPanYear=odd))]

AND

-person is a current RU member (included in person array)

AND

-person is in the RU at the current round's interview date (EndRefDt = EndRefM, EndRefD, EndRefY)

AND

-person was prompted for an PSAQ in Round 2 (if Round 3) or 4 (if Round 5) or 6 (if Round 7) or 8 (if Round 9) and that PSAQ is

outstanding [PL_Person.PSAQRecCtrlStatus= '3' (REFUSED), '5' (BLANK), '6' (WRONG TYPE), '7' (WRONG YEAR USED), '8' (NOT RECEIVED)], then set Person.PSAQFlagFlwUp=YES.

VSAQ (Spring 2019, rounds 1, 3 and 5)

-If P24R1, P23R3, and P22R5 AND

-person is => 18 years of age or in age categories 4-9 AND

-person is a current RU member (included in person array) AND

-person is Key (CtrlPersKey=Yes) AND

- person is not deceased or institutionalized (PersRndStatus ≠Deceased or institutionalized)
AND

- person is in the RU at the round 1, 3, or 5 interview date (EndRefDt = EndRefM, EndRefD, EndRefY) AND

- RE111 or RE1102 is coded '2' (NO, WAS ON ACTIVE DUTY IN THE PAST, BUT NOT NOW), 'RF' (REFUSED) or 'DK' (DON'T KNOW) for this person

then set

Person.VSAQFlag=YES.

SDOH Follow-up

-If P26R2, P25R4, P24R6, or P23R8

AND

- person is a current RU member (included in person array)

AND

-person was prompted for an SDOH in Spring 2021 and that SDOH is outstanding [PL_Person.SDOHRecCtrlStatus= '3' (REFUSED), '5' (BLANK), '8' (NOT RECEIVED)], then set Person.SDOHFlagFlwUp=YES.

CSAQ (Fall 2024, Rounds 2 and 4)

-If P29R2 or P28R4 AND

-person is => 18 years of age or in age categories 4-9 AND

-person is a current RU member (included in person array) AND

-person is Key (CtrlPersKey=Yes) AND

-person is not deceased or institutionalized (PersRndStatus ≠Deceased or institutionalized) AND

-person is in the RU at the round 2 or 4 interview date (EndRefDt = EndRefM, EndRefD, EndRefY) AND

-one or more 'CANCER' conditions is on the person's-medical-conditions-roster and was created in the PE section (in any round), then set Person.CSAQFlag=YES.

CSAQ Follow-up (Spring 2025, Rounds 3 and 5)

-If P29R3 or P28R5 AND

-person is a current RU member (included in person array) AND

-person was prompted for CSAQ in Round 2 (if Round 3) or 4 (if Round 5) and that CSAQ is outstanding [PL_Person.CSAQRecCtrlStatus= '3' (REFUSED), '5' (BLANK), '6' (WRONG TYPE), '7' (WRONG YEAR USED), '8' (NOT RECEIVED)], then set

Person.CSAQFlagFlwUp=YES.

ESAQ (Spring 2025, Rounds 3 and 5)

-If P29R3 or P28R5 AND

-person is => 18 years of age or in age categories 4-9 AND

-person is a current RU member (included in person array) AND

-person is Key (CtrlPersKey=Yes) AND

-person is not deceased or institutionalized (PersRndStatus ≠Deceased or institutionalized)
AND

-person is in the RU at the current round's interview date (EndRefDt = EndRefM, EndRefD,
EndRefY), then set Person.ESAQFlag=YES.

BOX 35

(QS1016)

Item Type: Route

Type Class: If Then

Context Header:

Route Details: Continue with QS03.

**Programmer
Instructions:**

Overview: This box calculates a mode (Paper or Web) and contact mode (Both, Email, SMS, Paper) for each SAQ that an RU member is eligible for.

Fall rounds:

Only the standard SAQ (FirstPanYear=odd) or PSAQ (FirstPanYear=even) will be fielded. Most RU members will be pre-eligible for the SAQ/PSAQ (based on prior round information) and will be assigned the appropriate mode and contact mode based on what contact information has been provided for that person. All newly eligible RU members will be assigned a mode and contact mode of Paper.

Spring rounds:

SAQ (FirstPanYear=odd) or PSAQ (FirstPanYear=even) follow-up can be assigned any of the mode and contact mode values based on what contact information has been provided for that person. Newly added RU members in Spring rounds are never eligible for SAQ/PSAQ follow-up.

SAQ Mode Assignment

For all RU members with Person.SAQFlag=YES or Person.SAQFlagFlwUp=YES, set Person.SAQMode:

- If [(Fall round (RndCycle=Fall) and pre-eligible (Person.SAQPreeligFlag=YES)) or (Spring round (RndCycle=Spring) and eligible for follow-up (Person.SAQFlagFlwUp=YES))] and contact information recorded for person [(Person.EmailAddr<>Empty) OR (Person.Cellphone<>Empty and (Person.CMTextCell=1 (YES) or Person.CMTextCell=3 (PENDING)))] set Person.SAQMode= '1' (Web).
- Otherwise, set Person.SAQMode= '2' (Paper).

SAQ Contact Mode Assignment

If Person.SAQMode= '2' (Paper), set Person.SAQContactMode= '4' (Paper).

For all RU members with Person.SAQMode= '1' (Web), set Person.SAQContactMode:

- If email recorded for person (Person.EmailAddr<>Empty) AND cellphone recorded with text permissions yes or pending (Person.Cellphone<>Empty and (Person.CMTextCell=1 (YES) or Person.CMTextCell=3 (PENDING))), set Person.SAQContactMode= '1' (Both).
- If email recorded for person (Person.EmailAddr<>Empty) AND no cellphone or text permissions recorded (Person.Cellphone=Empty or (Person.CMTextCell<>1,3)), set Person.SAQContactMode= '2' (Email).
- If no email recorded for person (Person.EmailAddr=Empty) AND cellphone recorded with text permissions yes or pending (Person.Cellphone<>Empty and (Person.CMTextCell=1 (YES) or Person.CMTextCell=3 (PENDING))), set Person.SAQContactMode= '3' (SMS).

PSAQ Mode Assignment

For all RU members with Person.PSAQFlag=YES or Person.PSAQFlagFlwUp=YES, set Person.PSAQMode:

- If [(Fall round (RndCycle=Fall) and pre-eligible (Person.PSAQPreeligFlag=YES)) or (Spring round (RndCycle=Spring) and eligible for follow-up (Person.PSAQFlagFlwUp=YES))] and contact information recorded for person [(Person.EmailAddr<>Empty) OR (Person.Cellphone<>Empty and (Person.CMTextCell=1 (YES) or Person.CMTextCell=3 (PENDING)))] set Person.PSAQMode= '1' (Web).

- Otherwise, set Person.PSAQMode= '2' (Paper).

PSAQ Contact Mode Assignment

If Person.PSAQMode= '2' (Paper), set Person.PSAQContactMode= '4' (Paper).

For all RU members with Person.PSAQMode= '1' (Web), set Person.PSAQContactMode:

- If email recorded for person (Person.EmailAddr<>Empty) AND cellphone recorded with text permissions yes or pending (Person.Cellphone<>Empty and (Person.CMTextCell=1 (YES) or Person.CMTextCell=3 (PENDING))), set Person.PSAQContactMode= '1' (Both).
- If email recorded for person (Person.EmailAddr<>Empty) AND no cellphone or text permissions recorded (Person.Cellphone=Empty or (Person.CMTextCell<>1,3)), set Person.PSAQContactMode= '2' (Email).
- If no email recorded for person (Person.EmailAddr=Empty) AND cellphone recorded with text permissions yes or pending (Person.Cellphone<>Empty and (Person.CMTextCell=1 (YES) or Person.CMTextCell=3 (PENDING))), set Person.PSAQContactMode= '3' (SMS).

OS03	<u>(OS1017)</u>	<u>BLAISE NAME:</u> SAQSumm		
Item Type:	Question	Field kind: Datafield	ArrayMin:	Min value:
Type Class:	Enumerated	Field Size:		
Answer Type:	TContinue	Answers allowed: 1	ArrayMax:	Max value:

Help Available (SAQSummHelp) Show Card () Look Up File ()

Question Text:

MEPS sometimes asks participants to complete short personal surveys so we can hear their experiences and opinions directly. Let's discuss these now.

```

RU Member      SAQ Type      Status      Mode
{FULLNAME_1}  {SAQ TYPE}   {SAQ STATUS} {SAQ MODE}
               {SAQ TYPE}   {SAQ STATUS} {SAQ MODE}
               {SAQ TYPE}   {SAQ STATUS} {SAQ MODE}
{FULLNAME_2}  {SAQ TYPE}   {SAQ STATUS} {SAQ MODE}
               {SAQ TYPE}   {SAQ STATUS} {SAQ MODE}
{FULLNAME_3}  {SAQ TYPE}   {SAQ STATUS} {SAQ MODE}
{FULLNAME_4}  {SAQ TYPE}   {SAQ STATUS} {SAQ MODE}
{FULLNAME_N}  {SAQ TYPE}   {SAQ STATUS} {SAQ MODE}
    
```

{PLEASE PULL OUT PAPER SAQS NOW.}

PRESS 1 AND ENTER TO CONTINUE.

HELP:F1

Responses: CONTINUE 1

Programmer Instructions: If at least one RU member has eligible SAQs that have not been completed [(Person.PSAQFlagFlwUp=YES and Person.PSAQ_Web_Status≠ '20' (Complete)) or ((Person.SAQFlag=YES or Person.SAQFlagFlwUp=YES) and Person.SAQ_Web_Status≠ '20' (Complete))], continue with LOOP_10. Otherwise, go to BOX_60.

Display Instructions: Roster 1 - Report Roster definition:

This item displays a list of RU member-SAQ pairs. Roster filter:

Display RU member-SAQ pairs when the following condition is met:

1. Person is eligible for PSAQ (Person.PSAQFlag=YES or Person.PSAQFlagFlwUp=YES) or SAQ (Person.SAQFlag=YES or Person.SAQFlagFlwUp=YES)

Display the following columns formatted in the info in nonproportional text: Column Header #1: RU Member

The first time an RU member is listed, display the full name (Person.FullName) of the RU member. The second or third time the same RU member is listed, leave this column blank.

Column Header #2: SAQ Type

Display the type of SAQs each RU member is eligible for.

Display "PSAQ" if Person.PSAQFlag=YES or Person.PSAQFlagFlwUp=YES. Display "SAQ" if Person.SAQFlag=YES or Person.SAQFlagFlwUp=YES.

Column Header #3: SAQ Status

If current row is for PSAQ (as indicated in Column #2) and Person.PSAQ_Web_Status= '20' (Complete), display "Complete".

If current row is for PSAQ (as indicated in Column #2) and Person.PSAQ_Web_Status= '10' (In progress), display "In Progress".

If current row is for SAQ (as indicated in Column #2) and Person.SAQ_Web_Status= '20' (Complete), display "Complete".

If current row is for SAQ (as indicated in Column #2) and Person.SAQ_Web_Status= '10' (In progress), display "In Progress".

Else (current row is for PSAQ or SAQ and not completed or in progress), display "Not Started".

Column Header #4: Mode

Display the assigned mode for each SAQ that each RU member is eligible for.

If current row is for PSAQ (as indicated in Column #2), display "Web" if Person.PSAQMode= '1' (Web) or "Paper" if Person.PSAQMode= '2' (Paper).

If current row is for SAQ (as indicated in Column #2), display "Web" if Person.SAQMode= '1' (Web) or "Paper" if Person.SAQMode= '2' (Paper).

Display "PLEASE PULL OUT PAPER SAQS NOW." if there are outstanding PSAQ or SAQs assigned to paper mode (Person.PSAQMode= '2' (Paper) and Person.PSAQ_Web_Status≠ '20' (Complete)) or (Person.SAQMode= '2' (Paper) and Person.SAQ_Web_Status≠ '20' (Complete)). Otherwise, use a

null display.

LOOP 10 **(QS1019)** **Item Type:** Route **Type Class:** Begin Loop

Route Details: For each RU member, ask BOX_37 – END_LP10.
Loop definition: LOOP_10 introduces, distributes, or collects any eligible SAQs that have not been completed. This loop cycles on RU members who meet at least one of the following conditions:
For Fall 2024

- Person.PSAQFlag=YES and Person.PSAQ_Web_Status≠ '20' (Complete) OR
- Person.CSAQFlag=YES and Person.CSAQ_Web_Status≠ '20' (Complete) or '29' (Complete, ineligible)

For Spring 2025

- Person.DCSFlag=YES OR
- Person.PSAQFlagFlwUp=YES and Person.PSAQ_Web_Status≠ '20' (Complete) OR
- Person.ESAQFlag=YES and Person.ESAQ_Web_Status≠ '20' (Complete)

For Fall 2025

- Person.SAQFlag=YES and Person.SAQ_Web_Status≠ '20' (Complete)

For Spring 2026

- Person.SAQFlagFlwUp=YES and Person.SAQ_Web_Status≠ '20' (Complete)

Note: LOOP_10 should only cycle on RU members with outstanding SAQs. If a person's eligible SAQs are all completed, follow instructions at END_LP10.

For Fall 2026

- Person.PSAQFlag=YES and Person.PSAQ_Web_Status≠ '20' (Complete)

BOX 37 **(QS1020)** **Item Type:** Route **Type Class:** If Then

Route Details: If Person.PSAQMode= '1' (Web) and Person.PSAQ_Web_Status≠ '20' (Complete), continue with QS05. Otherwise, go to QS20 grid, starting with QS20_05.

Full Detail Spec

QS05

(QS1022)

BLAISE NAME: SAQWebIntro

Item Type: Question **Field kind:** Datafield **ArrayMin:** **Min value:**
Type Class: Enumerated **Field Size:**
Answer Type: TWebIntro **Answers allowed:** 1 **ArrayMax:** **Max value:**

Help Available (SAQSummHelp) Show Card () Look Up File ()

Question Text:

We hope {you/{PERSON}} will complete a personal web survey about {health and health opinions/health choices}. MEPS will send an invitation by text or email in the next few days that includes a link to the web survey as well as the PIN to login.

{If it is helpful, I can share the personalized PIN now so that {you/he/she} can complete the web survey anytime.

IF REQUESTED, SHARE MEPSDOCS WEBSITE AND PIN.
 PIN FOR {PERSON}: {M3PIN}

HELP:F1

Responses: CONTINUE 1 END_LP10 (QS1080)
 IF VOLUNTEERED: UNWILLING TO 2
 ACCESS ONLINE SURVEY

Programmer Instructions: Refused and Don't Know disallowed.
 If coded '2', change Person.PSAQMode to '2' (Paper) and Person.PSAQContactMode to '4' (Paper). Then go to QS20 grid, starting with QS20_05.

Display Instructions: For "PERSON" display the first name (Person.FName) of the RU member being looped on.
 If current row is for SAQ, display "health and health opinions". If current row is for PSAQ, display "health choices".

Display "If it is helpful... M3PIN" if Person.M3PIN<>empty. Otherwise, use a null display.
 For "M3PIN", display Person.M3PIN.

QS20_01	(QS1035)	BLAISE NAME: FormType		
Item Type:	Question	Field kind: Datafield	ArrayMin:	Min value:
Type Class:	Enumerated	Field Size:		
Answer Type:	TDIABRESP	Answers allowed: 1	ArrayMax:	Max value:

Help Available () Show Card () Look Up File ()

Context Header: {PERSON’S FIRST MIDDLE AND LAST NAME}

Question Text:

{During an earlier interview, it/It} was mentioned that {you/{PERSON}} {have/has} diabetes. To obtain more information on the care of adults with diabetes, we have a paper survey for {you/him/her}.

DETERMINE IF SELF OR PROXY DIABETES CARE SUPPLEMENT (DCS) SHOULD BE DISTRIBUTED:

SELF DCS: FOR ANY CURRENT RU MEMBER (18 YEARS OR OLDER) WHO HAS DIABETES.

PROXY DCS: FOR ANY RU MEMBER (18 OR OLDER) WHO IS INSTITUTIONALIZED, OR OTHERWISE INCAPACITATED.

ENTER TYPE OF DCS DISTRIBUTED NECESSARY FOR {PERSON}. {ACTION: PERSON IS INSTITUTIONALIZED AND MAY REQUIRE PROXY DCS.}

Responses:	SELF	1	QS20_05	(QS1054)
	PROXY	2	QS20_02	(QS1040)

**Programmer
Instructions:**

Preloaded Grid Type 1: forced navigation, including QS20_01, QS20_02, QS20_03, QS20_04, QS20_05, QS20_06, QS20_06OS, QS20_07, and QS20_08. Starting in Spring 2026, the QS20_01, QS20_02, QS20_03, and QS2_04 columns will no longer be displayed. They remain in the specs for documentation and in case they are needed in the future.

NOTE TO PROGRAMMERS: This grid needs to be configurable to accommodate the addition of other paper SAQs as requested by the client in future panels.

When creating this grid, set QS20Form for each SAQ type in the grid:

- '1' for DCS [Note: Not currently in use.]
- '2' for SAQ
- '3' for PSAQ
- '4' for VSAQ [Note: Not currently in use.]
- '5' for SDOH [Note: Not currently in use.]
- '6' for CSAQ [Note: Not currently in use.]
- '7' for ESAQ [Note: Not currently in use.]

As of Spring 2026, the QS20_01 column will no longer be displayed.

RF/DK not allowed.

**Display
Instructions:**

Roster Report 1

Roster Definition: Display the eligible SAQs that this RU member has not completed. Roster Filter: Display a separate row for each eligible paper SAQ that has not been completed:

- If [(Person.SAQFlag=YES OR Person.SAQFlagFlwUp=YES) and Person.SAQ_Web_Status≠ '20' (Complete)] and Person.SAQMode= '2' (Paper), display a row for the SAQ.
- If [(Person.PSAQFlag=YES or Person.PSAQFlagFlwUp=YES) and Person.PSAQ_Web_Status≠ '20' (Complete)] and Person.PSAQMode= '2' (Paper), display a row for the PSAQ.

Col#1 Header: Blank

Instructions: Display the SAQ type for current row (QS20Form). This column is protected and uneditable.

- If QS20Form= '2' (SAQ), display "SAQ".
- If QS20Form= '3' (PSAQ), display "PSAQ".

Format response pane in columns with headers as follows:

Col#2 Header: DCS Type (QS20_01) [Note: Not currently in use.]

Col#3 Header: Proxy Reason (QS20_02) [Note: Not currently in use.]

Col#4 Header: Proxy Other (QS20_03) [Note: Not currently in use.]

Col#5 Header: Form Available? (QS20_04) [Note: Not currently in use.]

Col#6 Header: Distribute Form (QS20_05)

Col#7 Header: Final Status (QS20_06)

Col#8 Header: Specify Status (QS20_06OS)

Col#9 Header: Refusal Reason (QS20_07)

Col#10 Header: Specify Refusal (QS20_08)

Display 'During an earlier interview, it' if diabetes was not created during the current round for the person being looped on. Display 'It' if diabetes created during the current round for the person being looped on.

Display "ACTION: PERSON IS INSTITUTIONALIZED AND MAY REQUIRE PROXY DCS." if the person being asked about is institutionalized (PersRndStatus=Institutionalized) for the current round. Otherwise, use a null display.

The label ACTION: should be displayed in the traditional interviewer instruction font size – but in red. The text after "ACTION" should be displayed in the traditional blue interviewer instruction size and color.

Testing/Editing Notes:

Variable collected at MEPS(Fall/Spring)
YYYY.QS_Main.AuxQS_Loop10.QS20.QS20Grid[1..3]
Variable stored at MEPS(Fall/Spring)
YYYY.QS_Main.QS_Loop10[1..25].QS20.QS20Grid[1..3]

QS20_02	(QS1040)	BLAISE NAME: FormProxyResn		
Item Type:	Question	Field kind: Datafield	ArrayMin:	Min value:
Type Class:	Enumerated	Field Size:		
Answer Type:	TProxyDCS	Answers allowed: 1	ArrayMax:	Max value:

Help Available () Show Card () Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME}

Question Text:

ENTER REASON FOR PROXY DCS.

Responses:	INSTITUTIONALIZED	2	QS20_05	(QS1054)
	OTHER	3	QS20_03	(QS1045)

Programmer Instructions: As of Spring 2026, the QS20_02 column will no longer be displayed.
RF/DK not allowed.

Display Instructions:

Testing/Editing Notes: Variable collected at MEPS(Fall/Spring)
YYYY.QS_Main.AuxQS_Loop10.QS20.QS20Grid[1..3]
Variable stored at MEPS(Fall/Spring)
YYYY.QS_Main.QS_Loop10[1..25].QS20.QS20Grid[1..3]

QS20_03	(QS1045)	BLAISE NAME: FormProxyResnOS		
Item Type:	Question	Field kind: Datafield	ArrayMin:	Min value:
Type Class:	String	Field Size: 45		
Answer Type:	{Continuous Answer.}	Answers allowed: 1	ArrayMax:	Max value:

Help Available () Show Card () Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME}

Question Text:
SPECIFY OTHER REASON FOR PROXY DCS:

Responses: ----- 1 QS20_05 (QS1054)

Programmer Instructions: As of Spring 2026, the QS20_03 column will no longer be displayed.
RF/DK not allowed.

Display Instructions:

Testing/Editing Notes: Variable collected at MEPS(Fall/Spring)
YYYY.QS_Main.AuxQS_Loop10.QS20.QS20Grid[1..3]
Variable stored at MEPS(Fall/Spring)
YYYY.QS_Main.QS_Loop10[1..25].QS20.QS20Grid[1..3]

**Programmer
Instructions:**

As of Spring 2025, the QS20_04 column will no longer be displayed.

RF/DK not allowed.

**Display
Instructions:**

Display “Now” if QS20_01 was on route for the person being looped on. Otherwise, use a null display.

Display “health and health opinions” if asking about SAQ or PSAQ (Person.SAQFlag=YES or Person.SAQFlagFlwUp=YES or Person.PSAQFlag=YES or Person.PSAQFlagFlwUp=YES) for the person being looped on. Display “social and health experiences” if asking SDOH (Person.SDOHFlagFlwUp=YES) for the person being looped on.

Display ‘IF SDOH SAQ COLLECTED, SAY: We will mail {you/him/her} \$20 after the MEPS office receives the completed survey.’ if asking about SDOH (Person.SDOHFlagFlwUp=YES). Otherwise, use a null display.

Display “{SAQ/PSAQ/SDOH} STATUS FROM PREVIOUS ROUND: {PREVIOUS ROUND STATUS -40}” if person was prompted for an SAQ/PSAQ/SDOH in previous round and that SAQ/PSAQ/SDOH is outstanding (Person.SAQFlagFlwUp=YES or Person.PSAQFlagFlwUp=Yes or Person.SDOHFlagFlwUp=YES). Otherwise, use a null display.

Display “SAQ” if Person.SAQFlag=YES or Person.SAQFlagFlwUp=YES for the person being looped on.

Display “PSAQ” if Person.PSAQFlag=YES or Person.PSAQFlagFlwUp=YES for the person being looped on.

Display “SDOH” if Person.SDOHFlagFlwUp=YES for the person being looped on.

For ‘PREVIOUS ROUND STATUS-40’, display the following text:

If PL_Person.SAQRecCtrlStatus=3 display 'REFUSED'.

If PL_Person.SAQRecCtrlStatus=5 display 'BLANK'.

If PL_Person.SAQRecCtrlStatus=6 display 'WRONG TYPE'.

If PL_Person.SAQRecCtrlStatus=7 display 'WRONG YEAR USED'.

If PL_Person.SAQRecCtrlStatus=8 display 'NOT RECEIVED'.

If PL_Person.PSAQRecCtrlStatus=3 display 'REFUSED'.

If PL_Person.PSAQRecCtrlStatus=5 display 'BLANK'.

If PL_Person.PSAQRecCtrlStatus=6 display 'WRONG TYPE'.

If PL_Person.PSAQRecCtrlStatus=7 display 'WRONG YEAR USED'.

If PL_Person.PSAQRecCtrlStatus=8 display 'NOT RECEIVED'.

If PL_Person.SDOHRecCtrlStatus=3 display 'REFUSED'.

If PL_Person.SDOHRecCtrlStatus=5 display 'BLANK'.

If PL_Person.SDOHRecCtrlStatus=8 display 'NOT RECEIVED'.

Display “COLLECT {MALE (BLUE)/FEMALE (PURPLE)} PSAQ. IF INCORRECT COLOR PSAQ COMPLETED, CODE ‘2’ (NEEDS REPLACEMENT) TO FILL OUT CORRECT COLOR PSAQ..” If Person.PSAQFlag=YES or Person.PSAQFlagFlwUp=YES for the person being looped on. Otherwise, use a null display.

Display “MALE (BLUE)” if person being looped on is male. Otherwise, display “FEMALE (PURPLE)”.

If Person.SAQFlagFlwUp=YES or Person.PSAQFlagFlwUp=YES or SDOHFlagFlwUp and (person is NOT in the RU at the current round's interview date (EndRefDt ≠ EndRefM, EndRefD, EndRefY)), then display FI instruction “PERSON...NEW DOCUMENT.” and response option ‘3’ (NOT COMPLETED, NO REPLACEMENT NECESSARY). Otherwise, use a null display.

Display “DECEASED” if PersRndStatus=Deceased. Display “INSTITUTIONALIZED” if PersRndStatus=Institutionalized. Otherwise, display “PARTIALLY ELIGIBLE - MOVED FROM RU.”

**Testing/Editing
Notes:**

Variable collected at MEPS(Fall/Spring)
YYYY.QS_Main.AuxQS_Loop10.QS20.QS20Grid[1..3]
Variable stored at MEPS(Fall/Spring)
YYYY.QS_Main.QS_Loop10[1..25].QS20.QS20Grid[1..3]

QS20_05	(QS1054)	BLAISE NAME: FormPrep		
Item Type:	Question	Field kind: Datafield	ArrayMin:	Min value:
Type Class:	Enumerated	Field Size:		
Answer Type:	TContinue	Answers allowed: 1	ArrayMax:	Max value:

Help Available (SAQSummHelp) Show Card () Look Up File ()

Context Header: {PERSON'S FIRST, MIDDLE, AND LAST NAME}

Question Text:

PREPARE {SAQ/PSAQ} FOR {PERSON} USING THE INFORMATION BELOW:
RU ID: {RU ID} PID: {PID}
NAME: {FIRST NAME} {MIDDLE NAME} {LAST NAME}
DOB: {MM/DD/YYYY}

We hope {you/{PERSON}} will complete a paper survey about {health and health opinions/health choices}. {{You/He/She} can give it to me before I leave today, or I can pick it up later./ I will (ship it/drop it off) soon.}

{IF REQUESTED, SHARE MEPSDOCS WEBSITE AND PIN FOR {PERSON}: {M3PIN}}
PRESS 1 AND ENTER TO CONTINUE.

HELP:F1

Responses: CONTINUE 1 QS20_06 (QS1055)

Programmer Instructions: RF/DK not allowed.

Display Instructions: Display the RU ID for the current case for "RUID". Display PID of RU member being asked about for "PID".

Display date of birth for RU member being asked about for "MM/DD/YYYY".

Display all the fill text in bold black: "RUID", "PID", "FIRST NAME", "MIDDLE NAME", "LAST NAME", "MM/DD/YYYY". All other text should adhere to the UI document specifications.

If current row is for SAQ, display "SAQ" and "health and health opinions". If current row is for PSAQ, display "PSAQ" and "health choices".

If current InterviewSession.SessionMode is coded '1' (IN-PERSON), display "{You/He/She} can give it to me before I leave today, or I can pick it up later." If current InterviewSession.SessionMode is coded '2' (BY TELEPHONE) or '3' (BY VIDEO (CAVI)), display "I will (ship it/drop it off) soon." If Person.M3PIN<>empty, display "IF REQUESTED, SHARE MEPSDOCS WEBSITE AND PIN FOR {PERSON}: {M3PIN}". Otherwise, use a null display. For "M3PIN", display Person.M3PIN.

Testing/Editing Notes: Variable collected at MEPS(Fall/Spring)
YYYY.QS_Main.AuxQS_Loop10.QS20.QS20Grid[1..3]
Variable stored at MEPS(Fall/Spring)
YYYY.QS_Main.QS_Loop10[1..25].QS20.QS20Grid[1..3]

QS20_06 **(QS1055)** **BLAISE NAME:** FormCollect
Item Type: Question **Field kind:** Datafield **ArrayMin:** **Min value:**
Type Class: Enumerated **Field Size:**
Answer Type: TSAQCOMP **Answers allowed:** 1 **ArrayMax:** **Max value:**

Help Available () Show Card () Look Up File ()

Context Header: {PERSON’S FIRST MIDDLE AND LAST NAME}

Question Text:

RECORD THE STATUS OF {PERSON}’S {SAQ/PSAQ}:

Responses:	COMPLETED AND GIVEN TO INTERVIEWER	.. 1	BOX_50	(QS1075)
	NOT COMPLETED, WILL PICK UP AT A LATER DATE	..... 2	BOX_50	(QS1075)
	NOT COMPLETED, WILL MAIL TO OFFICE	... 3	BOX_50	(QS1075)
	MAILED TO SAQ RESPONDENT	..... 4	BOX_50	(QS1075)
	REFUSED TO COMPLETE (NO FORM LEFT)	- 5	QS20_07	(QS1060)
	NOT COMPLETED, WILL COLLECT AFTER INTERVIEW	..... 6	BOX_50	(QS1075)
	OTHER	..... 91	QS20_06OS	(QS1057)

Programmer Instructions: Display QS20_06 as an active cell if QS20_05 is coded '1' (CONTINUE). Otherwise, display cell as inactive.
If current row is for SAQ (QS20Form= '2' (SAQ)), save the answer to this item as Person.SAQ_CAPI_Status.
If current row is for PSAQ (QS20Form= '3' (PSAQ)), save the answer to this item as Person.PSAQ_CAPI_Status.
RF/DK not allowed.

Display Instructions: If current row is for SAQ (QS20Form= '2' (SAQ)), display "SAQ".
If current row is for PSAQ (QS20Form= '3' (PSAQ)), display "PSAQ".

Testing/Editing Notes: Variable collected at MEPS(Fall/Spring)
YYYY.QS_Main.AuxQS_Loop10.QS20.QS20Grid[1..3]
Variable stored at MEPS(Fall/Spring)
YYYY.QS_Main.QS_Loop10[1..25].QS20.QS20Grid[1..3]

OS20_06OS **(QS1057)** **BLAISE NAME:** FormCollectOS
Item Type: Question **Field kind:** Datafield **ArrayMin:** **Min value:**
Type Class: String **Field Size:** 45
Answer Type: {Continuous Answer.} **Answers allowed:** 1 **ArrayMax:** **Max value:**

Help Available () Show Card () Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME}

Question Text:
SPECIFY OTHER STATUS

Responses: 1 BOX_50 (QS1075)

Programmer Instructions: If QS20_06 is coded '91' (OTHER), display QS20_06OS as an active cell. Otherwise, display cell as inactive.
Refused and Don't Know disallowed.

Display Instructions:

QS20_07	(QS1060)	BLAISE NAME: FormRfResn		
Item Type:	Question	Field kind: Datafield	ArrayMin:	Min value:
Type Class:	Enumerated	Field Size:		
Answer Type:	TSAQREF	Answers allowed: 1	ArrayMax:	Max value:

Help Available () Show Card () Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME}

Question Text:

SELECT MAIN REASON FOR REFUSAL:

Responses:	TOO BUSY	1	BOX_50	(QS1075)
	TOO PERSONAL/SENSITIVE INFORMATION	..2	BOX_50	(QS1075)
	TOO MUCH OF A PHYSICAL/MENTAL HARDSHIP	..... 3	BOX_50	(QS1075)
	HAS ALREADY GIVEN ENOUGH INFORMATION	..... 4	BOX_50	(QS1075)
	WANTS MORE INFORMATION	5	BOX_50	(QS1075)
	NOT INTERESTED	6	BOX_50	(QS1075)
	NO REASON GIVEN	7	BOX_50	(QS1075)
	OTHER	91	QS20_08	(QS1065)

Programmer Instructions: If QS20_06 is coded '5' (REFUSED TO COMPLETE), display QS20_07 as an active cell. Otherwise, display cell as inactive.

RF/DK not allowed.

Display Instructions:

Testing/Editing Notes: Variable collected at MEPS(Fall/Spring)
YYYY.QS_Main.AuxQS_Loop10.QS20.QS20Grid[1..3]
Variable stored at MEPS(Fall/Spring)
YYYY.QS_Main.QS_Loop10[1..25].QS20.QS20Grid[1..3]

QS20_08	(QS1065)	BLAISE NAME: FormRfOS		
Item Type:	Question	Field kind: Datafield	ArrayMin:	Min value:
Type Class:	String	Field Size: 45		
Answer Type:	{Continuous Answer.}	Answers allowed: 1	ArrayMax:	Max value:

Help Available () Show Card () Look Up File ()

Context Header: {PERSON'S FIRST MIDDLE AND LAST NAME}

Question Text:
ENTER OTHER REASON FOR REFUSAL:

Responses: 1 BOX_50 (QS1075)

Programmer Instructions: If QS20_07 is coded '91' (OTHER), display QS20_08 as an active cell. Otherwise, display cell as inactive.

RF/DK not allowed.

Display Instructions:

Testing/Editing Notes: Variable collected at MEPS(Fall/Spring)
YYYY.QS_Main.AuxQS_Loop10.QS20.QS20Grid[1..3]
Variable stored at MEPS(Fall/Spring)
YYYY.QS_Main.QS_Loop10[1..25].QS20.QS20Grid[1..3]

BOX_50 **(QS1075)** **Item Type:** Route **Type Class:** If Then

Route Details: If person has other eligible SAQs in the grid, continue to the next row.
If all rows are completed for this person, continue with END_LP10.

END_LP10 **(QS1080)** **Item Type:** Route **Type Class:** End Loop

Route Details: Cycle on the next RU member that meets the conditions of LOOP_10.
If no more RU members meet those criteria, continue with BOX_60.

BOX_60 **(QS1085)** **Item Type:** Route **Type Class:** If Then

Route Details: Go to the next questionnaire section.

[End of QS]