



DECISION INFORMATION  
RESOURCES, INC.

## **Description of Today's TRIO Programs and Proposing Options for Future Outcome Evaluations**

### **Final Data Collection Instrument**

**Dated June 26, 2026**

**Submitted By:**

Decision Information Resources, Inc.  
24 Greenway Plaza, Suite 1050  
Houston, Texas 77046

**Point of Contact:**

Carol Pistorino  
Vice President  
[carolp@dir-online.com](mailto:carolp@dir-online.com)  
(408) 230-6513

**Submitted To:**

Institute of Education Sciences  
U.S. Department of Education

**Point of Contact:**

Diana Epstein  
Contracting Officer's Representative  
[Diana.Epstein@ed.gov](mailto:Diana.Epstein@ed.gov)  
(202) 245-8117

## National TRIO Grantee Survey Draft

| PRELOAD/ADMIN DATA |                                         |                                                                                                                                                   |
|--------------------|-----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| Variable           | Label                                   | Valid values (if applicable)                                                                                                                      |
| ORG_TYPE           | Organization type                       |                                                                                                                                                   |
| PROGRAM_NAME       | TRIO program type                       | Upward Bound, Upward Bound Math Science, Veteran's Upward Bound, Student Support Services, Talent Search, Educational Opportunity Centers, McNair |
| YR_GRANT           | Year of grant cycle                     | 1 through 5                                                                                                                                       |
| TOT_PARTIC         | Total number of participants in 2024-25 |                                                                                                                                                   |
| 2425_GRANT         | 2024-25 grant amount                    |                                                                                                                                                   |

### INTRO\_A

Welcome to the National Survey of TRIO Grantees! The U.S. Department of Education (ED) Institute of Education Sciences (IES) has contracted with Decision Information Resources, Inc. (DIR), an independent research company, to conduct this survey. You can find a summary of the project on the IES website [here](#).

This survey will ask about the [PROGRAM\_NAME] program that you direct, including what services you offer, how much of your budget is spent on different services, how many participants receive different services, how you monitor participants' progress, and how participants are selected for your program. Your responses help ensure we get meaningful results that accurately reflect all TRIO grantees. The results of this descriptive study will also provide you and other TRIO programs with insights about services and programming that are not currently captured by any other required reporting.

You will need to reference your budget from the 2024-25 grant year to help you answer the questions. You may also need to consult with other program staff members. If the information needed to answer a question is not available, please provide your best estimate. If you'd like to see the questions before you begin, you may view a PDF version of the survey [here](#): [LINK TO PDF VERSION OF SURVEY].

01 Continue

### INTRO\_B

The survey should take about 70 minutes to complete. To thank you for your time you will receive a \$50 electronic gift card.

The researchers conducting this study follow the confidentiality and data protection requirements of IES (The Education Sciences Reform Act of 2022, Title I, Part E, Section 183). All your

---

responses will be kept private and used only for research purposes. Your responses will be combined with the responses of other respondents so that results are presented in aggregate. (No individual grantee responses will be shared or reviewed for compliance purposes). Participation in the survey is completely voluntary. If you are unsure of how to answer a question, please give the best answer you can rather than leaving it blank. Your participation will help us learn more about TRIO programs; other than the gift card, there are no direct benefits to participants. There are no known risks associated with your participation.

Thank you in advance for your assistance with this important study. If you have questions or issues with the survey, or if you think someone else in your program should receive it instead, please submit an inquiry form to the project team at this link [\[LINK TO ONLINE FORM\]](#).

01 Continue

## Section A. Services Offered

The first question asks about your [PROGRAM\_NAME] services offered in the 2024-25 grant year.

**A1. Which of the following services did your [PROGRAM\_NAME] program offer in the 2024-25 grant year?**

**[FILL IF PROGRAM\_NAME = UB OR UBMS]**

**Please indicate separately for academic year and summer offerings**

[PROGRAMMING NOTE: Fill response option for relevant programs]

|                                                                                     | Offered during the academic year | Offered during the summer |
|-------------------------------------------------------------------------------------|----------------------------------|---------------------------|
| <b>TUTORING</b>                                                                     |                                  |                           |
| Academic tutoring                                                                   | r                                | r                         |
| <b>ACADEMIC INSTRUCTION</b>                                                         |                                  |                           |
| High school courses for credit                                                      | r                                | r                         |
| Courses for college credit                                                          | r                                | r                         |
| Non-credit courses                                                                  | r                                | r                         |
| <b>ACADEMIC ADVISING</b>                                                            |                                  |                           |
| Academic advising (e.g. course selection advice and assistance)                     | r                                | r                         |
| Advising and support in achieving a high school diploma or equivalent               | r                                | r                         |
| <b>POSTSECONDARY EXPOSURE</b>                                                       |                                  |                           |
| College information sessions (not on a college campus)                              | r                                | r                         |
| College campus tours or visits                                                      | r                                | r                         |
| On-campus residential program                                                       | r                                | r                         |
| Workshops or other activities with college students and faculty                     | r                                | r                         |
| [UBMS only] Math and science research opportunity with faculty or graduate students | r                                | r                         |

---

Social or cultural activities at a college campus

---

r

r

**POSTSECONDARY APPLICATION AND FINANCIAL AID SUPPORT**

College entrance exam preparation classes or support

---

r

r

Assistance with completing college entrance exam registration

---

r

r

Assistance with college applications

---

r

r

College application fee waivers or fee payments

---

r

r

Information on financial aid and scholarship opportunities and  
assistance completing necessary applications (such as FAFSA)

---

r

r

**FINANCIAL LITERACY AND PLANNING**

Financial and economic literacy counseling, workshops, or courses

---

r

r

**CAREER DEVELOPMENT**

Workshops, seminars, panels, and fairs related to career options and job  
skills

---

r

r

Career counseling and planning services

---

r

r

**OTHER PROGRAMING OR SERVICES**

Cultural activities not on a college campus (e.g., visits to museums, etc.)

---

r

r

Community service opportunities

---

r

r

Personal counseling

---

r

r

Leadership skills training

---

r

r

**MENTORING**

Mentoring from high school or college students to program participants  
(peer mentoring)

---

r

r

**FINANCIAL SUPPORT**

Program participation stipends

---

r

r

Work-study

---

r

r

**OTHER**

Any services not described above. (SPECIFY.)

---

r

r



---

**[FILL IF PROGRAM\_NAME = Veteran's UB]**

***TUTORING***

- ☐ Academic tutoring

***ACADEMIC INSTRUCTION***

- ☐ High school courses for credit
- ☐ Courses for college credit
- ☐ College remedial courses
- ☐ Other non-credit courses (e.g. academic skills courses)

***ACADEMIC ADVISING***

- ☐ Academic advising (e.g. course selection advice and assistance)
- ☐ Advising and support in achieving a high school diploma or equivalent

***POSTSECONDARY EXPOSURE***

- ☐ College information sessions (not on a college campus)
- ☐ College campus tours/visits
- ☐ Workshops or other activities with college students and faculty
- ☐ Social, cultural, or enrichment activities at a college campus

***POSTSECONDARY APPLICATION AND FINANCIAL AID SUPPORT***

- ☐ College entrance exam preparation classes or support
- ☐ Assistance with completing college entrance exam registration
- ☐ Assistance with college applications
- ☐ College application fee waivers or fee payments
- ☐ Information on financial aid and scholarship opportunities and assistance completing necessary applications (such as FAFSA)

***FINANCIAL LITERACY AND PLANNING***

- ☐ Financial and economic literacy counseling, workshops, or courses

***CAREER DEVELOPMENT***

- ☐ Workshops, seminars, panels, and fairs related to career options and job skills
- ☐ Career counseling and planning services

***OTHER PROGRAMING OR SERVICES***

- ☐ Cultural activities not on a college campus (e.g., visits to museums, etc.)
- ☐ Community service
- ☐ Personal counseling

***MENTORING***

- 
- ☐ Mentoring from college students to program participants (peer mentoring)

***SUPPORT ACCESSING OTHER VETERAN SERVICES OR SOCIAL SERVICES***

- ☐ Assistance accessing veterans support services
- ☐ Assistance accessing other social services, such as services for people with disabilities

***FINANCIAL SUPPORT***

- ☐ Program participation stipends

***OTHER***

- ☐ Any services not described above (SPECIFY)

---

**[FILL IF PROGRAM\_NAME = Talent Search]**

***TUTORING***

- ☐ Academic tutoring

***ACADEMIC ADVISING***

- ☐ Academic advising (e.g. course selection advice and assistance)
- ☐ Advising and support in achieving a high school diploma or equivalent
- ☐ Referrals to other services (such as tutoring)

***POSTSECONDARY EXPOSURE***

- ☐ College information sessions (not on a college campus)
- ☐ College campus tours/visits
- ☐ Social or cultural activities at a college campus

***POSTSECONDARY APPLICATION AND FINANCIAL AID SUPPORT***

- ☐ College entrance exam preparation classes or support
- ☐ Assistance with completing college entrance exam registration
- ☐ Assistance with college applications
- ☐ College application fee waivers or fee payments
- ☐ Information on financial aid and scholarship opportunities and assistance completing necessary forms or applications (such as FAFSA)

***FINANCIAL LITERACY AND PLANNING***

- ☐ Financial and economic literacy counseling, workshops, or courses (for students or families)

***CAREER DEVELOPMENT***

- ☐ Workshops, seminars, panels, and fairs related to career options and job skills
- ☐ Career counseling and planning services

***OTHER PROGRAMMING OR SERVICES***

- ☐ Cultural activities not on a college campus (e.g., visits to museums, etc.)
- ☐ Community service opportunities
- ☐ Workshops and counseling for families of participants served (not financial and economic literacy)
- ☐ Personal counseling
- ☐ Leadership skills training

***MENTORING***

- ☐ Mentoring from high school or college students to program participants (peer mentoring)

---

***FINANCIAL SUPPORT***

- ☐ Tuition support

***OTHER***

- ☐ Any services not described above (SPECIFY).

---

**[FILL IF PROGRAM\_NAME = Educational Opportunity Centers]**

**ACADEMIC ADVISING AND SUPPORT**

- ☐ Academic advising (e.g. course selection advice and assistance)
- ☐ Group sessions (workshops, small groups) on academic skills
- ☐ Referral to other services (such as tutoring)

**SUPPORT COMPLETING HIGH SCHOOL OR HIGH SCHOOL EQUIVALENCY EXAM**

- ☐ Advising to support achieving a high school diploma or equivalent (including re-entry into high school, alternative education programs for dropouts, etc.)
- ☐ Fee waivers for high school equivalency or alternative education exams

**POSTSECONDARY EXPOSURE**

- ☒ Information on opportunities for postsecondary education and training (includes workshops, seminars, information campaigns)
- ☐ College campus tours/visits

**POSTSECONDARY APPLICATION AND FINANCIAL AID SUPPORT**

- ☐ College entrance exam preparation classes or support
- ☐ Assistance with completing college entrance exam registration
- ☐ Assistance with college applications
- ☐ College application fee waivers or fee payments
- ☐ Information on financial aid and scholarship opportunities and assistance completing necessary forms or applications (such as FAFSA)

**FINANCIAL LITERACY AND PLANNING**

- ☐ Financial and economic literacy counseling, workshops, or courses

**CAREER DEVELOPMENT**

- ☐ Workshops, seminars, panels, and fairs related to career options and job skills
- ☐ Career counseling and planning services

**OTHER PROGRAMMING OR SERVICES**

- ☒ Personal counseling

**TUTORING**

- ☐ Academic tutoring

**MENTORING**

- ☐ Mentoring from teachers, faculty, or students

**OTHER**

- ☐ Any services not described above (SPECIFY).

**[FILL IF PROGRAM\_NAME = Student Support Services]**

---

## ***TUTORING***

- ☐ Academic tutoring

## ***ACADEMIC ADVISING***

- ☐ Academic advising (e.g. course selection advice and assistance)
- ☐ Study space and printing services

## ***FINANCIAL AID INFORMATION AND ASSISTANCE***

- ☐ Information on financial aid opportunities and assistance in completing financial aid applications (e.g. FAFSA and scholarship applications)

## ***FINANCIAL LITERACY AND PLANNING***

- ☐ Financial and economic literacy counseling, workshops, or courses

## ***CAREER DEVELOPMENT***

- ☐ Workshops, seminars, panels, and fairs related to career options and job skills
- ☐ Career counseling and planning services

## ***OTHER PROGRAMMING OR SERVICES***

- ☒ Social or cultural activities
- ☐ Leadership skills training

## ***MENTORING***

- ☐ Mentoring from peers (college students)

## ***FINANCIAL SUPPORT***

- ☐ Grant or scholarship aid
- ☐ Short-term housing support

## ***FOUR-YEAR OR GRADUATE SCHOOL ENROLLMENT SUPPORT***

- ☐ Information sessions on four-year colleges or graduate schools
- ☐ Campus visits or tours
- ☐ Assistance with college entrance exams
- ☐ Assistance with college applications
- ☐ Information on financial aid opportunities and assistance in completing financial aid applications for graduate school (for those in 4-year institutions) or four-year programs (for those in two-year institutions)

## ***OTHER***

- ☐ Any services not described above (SPECIFY)

---

[FILL IF PROGRAM\_NAME = McNair]

***RESEARCH OPPORTUNITIES AND MENTORING***

- ☐ Research project/internship and faculty mentoring
- ☐ Opportunities to attend and present research at symposia and workshops on campus
- ☐ Opportunities to present research at conferences (including funding support)

***TUTORING***

- ☐ Academic tutoring

***ACADEMIC INSTRUCTION***

- ☐ Research design courses
- ☐ Other courses

***ACADEMIC ADVISING AND RESOURCES***

- ☒ Academic advising and counseling
- ☐ Study space, computer lab, or printing services

***GRADUATE SCHOOL ADMISSIONS AND AID SUPPORT***

- ☐ Workshops or seminars on graduate school application process and planning
- ☐ Direct support (counseling or coaching) for applying to graduate school
- ☐ Support preparing for graduate school exams
- ☐ Financial assistance on graduate school applications and exams (for example, fee waivers)
- ☐ Support in securing funding for graduate school (for example, fellowships and grants)
- ☐ Graduate school visits or tours

***CULTURAL ENRICHMENT ACTIVITIES***

- ☐ Cultural events and enrichment activities

***OTHER***

- ☐ Any services not described above (SPECIFY)

## Section B. Funding and Participation Across Services

These next questions ask about funding and resource allocation for the 2024-25 grant year as well as intensity of program participation.

For the following questions, please only consider funding provided by the TRIO program. Please reference your budget from the 2024-25 grant year to help you answer the questions. If your actuals for the year are available and they differ from your budget, please use your actuals.

**B1.** Your total TRIO funding for your [PROGRAM\_NAME] program was [2425\_GRANT] in 2024-25. Is that correct (within \$1,000)?

- Yes
- No

[IF NO TO B1]

**B1a.** What was your total TRIO funding for your [PROGRAM\_NAME] program in the 2024-25 grant year? Your best estimate is fine.

Response format: dollar amount

**B2.** Please provide the following information about staff roles or positions for your [PROGRAM\_NAME] program for the 2024-25 grant year:

1. In the first column, list each TRIO-funded staff role or position (e.g., Project Director, Advisor, Administrative Assistant) for your [PROGRAM\_NAME] program. Include full-time and part-time staff.
2. In the second column, enter the total TRIO-funded annual salary for each role during the 2024-25 grant year.
3. In the third column, enter the TRIO-funded fringe benefits associated with each role during the 2024-25 grant year.

If multiple individuals serve in the same role with the same salary and fringe benefits, you may combine them into a single line item by reporting the *total* salary and fringe benefits for all staff in this type of role.

| <b><u>STAFF TITLE</u></b><br><i>(Include full-time and part-time staff)</i> | <b><u>TRIO GRANT-FUNDED SALARY</u></b><br><i>(annual salary during 2024-2025 grant year)</i> | <b><u>TRIO GRANT-FUNDED FRINGE</u></b> | <b><u>TOTAL</u></b> |
|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------|---------------------|
| Project Director                                                            | \$                                                                                           | \$                                     | \$ [AUTOSUM]        |

|           |    |    |              |
|-----------|----|----|--------------|
| [Staff 1] | \$ | \$ | \$ [AUTOSUM] |
| [Staff 2] | \$ | \$ | \$ [AUTOSUM] |
| [Staff 3] | \$ | \$ | \$ [AUTOSUM] |
| [Staff N] | \$ | \$ | \$ [AUTOSUM] |
| TOTAL     | \$ | \$ | \$ [AUTOSUM] |

**B3. Please provide the other direct costs (ODCs) for the 2024-25 grant year. This should include travel, supplies, contractual, and other costs.**

**Do not include staff salary and fringe benefits. Please only include ODCs covered by funding provided by the TRIO program.**

\$ \_\_\_\_\_

**B4. Please provide the total indirect costs for the 2024-25 grant year. Please only consider indirect costs covered by funding provided by the TRIO program.**

\$ \_\_\_\_\_

**B5. For each staff position, approximately what percentage of the staff member's time was spent on the following services or components in the 2024-25 grant year? Please only consider staff time covered by funding provided by the TRIO program. If a person's work supports the delivery of a specific service or set of services (but not all services), please count their time toward that service or set of services.**

**Please provide your best estimate.** You may need to consult other staff in order to complete this section.

**Percentages must sum to 100%, so please aim to categorize all staff time into one of the listed categories.** You may need to consult other staff in order to complete these questions.

| <b>UB/UBMS</b>                                                                                            |                         |                  |                  |                  |                  |
|-----------------------------------------------------------------------------------------------------------|-------------------------|------------------|------------------|------------------|------------------|
|                                                                                                           | <b>Project Director</b> | <b>[Staff 1]</b> | <b>[Staff 2]</b> | <b>[Staff 3]</b> | <b>[Staff N]</b> |
| <b>Tutoring</b><br><i>Academic tutoring</i>                                                               | %                       | %                | %                | %                | %                |
| <b>Academic instruction</b><br><i>High school courses for credit</i><br><i>Courses for college credit</i> | %                       | %                | %                | %                | %                |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                         |   |   |   |   |   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|---|---|---|---|
| <i>Non-credit courses</i>                                                                                                                                                                                                                                                                                                                                                                                                                               |   |   |   |   |   |
| <b><u>Academic advising</u></b><br><i>Academic advising (e.g. course selection advice and assistance)</i><br><i>Advising and support in achieving a high school diploma or equivalent</i>                                                                                                                                                                                                                                                               | % | % | % | % | % |
| <b><u>Postsecondary exposure</u></b><br><i>College information sessions (not on a college campus)</i><br><i>College campus tours or visits</i><br><i>On-campus residential program</i><br><i>Workshops or other activities with college students and faculty</i><br><i>[UBMS only] Math and science research opportunity with faculty or graduate students</i><br><i>Social or cultural activities at a college campus</i>                              | % | % | % | % | % |
| <b><u>Postsecondary application and financial aid support</u></b><br><i>College entrance exam preparation classes or support</i><br><i>Assistance with completing college entrance exam registration</i><br><i>Assistance with college applications</i><br><i>College application fee waivers or fee payments</i><br><i>Information on financial aid and scholarship opportunities and assistance completing necessary applications (such as FAFSA)</i> | % | % | % | % | % |

|                                                                                                                                                                                                                                               |                    |                    |                    |                    |                    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| <b><u>Financial literacy and planning</u></b><br><i>Financial and economic literacy counseling, workshops, or courses</i>                                                                                                                     | %                  | %                  | %                  | %                  | %                  |
| <b><u>Career development</u></b><br><i>Workshops, seminars, panels, and fairs related to career options and job skills</i><br><i>Career counseling and planning services</i>                                                                  | %                  | %                  | %                  | %                  | %                  |
| <b><u>Other programing or services</u></b><br><i>Cultural activities not on a college campus (e.g., visits to museums, etc.)</i><br><i>Community service opportunities</i><br><i>Personal counseling</i><br><i>Leadership skills training</i> | %                  | %                  | %                  | %                  | %                  |
| <b><u>Mentoring</u></b><br><i>Mentoring from high school or college students to program participants (peer mentoring)</i>                                                                                                                     | %                  | %                  | %                  | %                  | %                  |
| <b><u>Financial support</u></b><br><i>Program participation stipends</i><br><i>Work study</i>                                                                                                                                                 | %                  | %                  | %                  | %                  | %                  |
| <b><u>Staff professional development and travel</u></b>                                                                                                                                                                                       | %                  | %                  | %                  | %                  | %                  |
| <b><u>General operations and management not specific to a service</u></b><br><i>Recruitment</i><br><i>Facilities and utilities</i><br><i>General management</i>                                                                               | %                  | %                  | %                  | %                  | %                  |
| <b>Other</b>                                                                                                                                                                                                                                  | %                  | %                  | %                  | %                  | %                  |
| <b>TOTAL</b>                                                                                                                                                                                                                                  | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> |

**VUB**

|                                                                                                                                                                                                                                                                                                   | <b>Project Director</b> | <b>[Staff 1]</b> | <b>[Staff 2]</b> | <b>[Staff 3]</b> | <b>[Staff N]</b> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|------------------|------------------|------------------|------------------|
| <b><u>Tutoring</u></b><br><i>Academic tutoring</i>                                                                                                                                                                                                                                                | %                       | %                | %                | %                | %                |
| <b><u>Academic instruction</u></b><br><i>High school courses for credit</i><br><i>Courses for college credit</i><br><i>College remedial courses</i><br><i>Other non-credit courses (e.g. academic skills courses)</i>                                                                             | %                       | %                | %                | %                | %                |
| <b><u>Academic advising</u></b><br><i>Academic advising (e.g. course selection advice and assistance)</i><br><i>Advising and support in achieving a high school diploma or equivalent</i>                                                                                                         | %                       | %                | %                | %                | %                |
| <b><u>Postsecondary exposure</u></b><br><i>College information sessions (not on a college campus)</i><br><i>College campus tours or visits</i><br><i>Workshops or other activities with college students and faculty</i><br><i>Social, cultural, or enrichment activities at a college campus</i> | %                       | %                | %                | %                | %                |
| <b><u>Postsecondary application and financial aid support</u></b><br><i>College entrance exam preparation classes or support</i><br><i>Assistance with completing college entrance exam registration</i><br><i>Assistance with college</i>                                                        | %                       | %                | %                | %                | %                |

|                                                                                                                                                                                                                                                                       |   |   |   |   |   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|---|---|---|---|
| <i>applications</i><br><i>College application fee waivers</i><br><i>or fee payments</i><br><i>Information on financial aid</i><br><i>and scholarship opportunities</i><br><i>and assistance completing</i><br><i>necessary applications (such as</i><br><i>FAFSA)</i> |   |   |   |   |   |
| <b><u>Financial literacy and planning</u></b><br><i>Financial and economic</i><br><i>literacy counseling, workshops,</i><br><i>or courses</i>                                                                                                                         | % | % | % | % | % |
| <b><u>Career development</u></b><br><i>Workshops, seminars, panels,</i><br><i>and fairs related to career</i><br><i>options and job skills</i><br><i>Career counseling and</i><br><i>planning services</i>                                                            | % | % | % | % | % |
| <b><u>Other programing or services</u></b><br><i>Cultural activities not on a</i><br><i>college campus (e.g., visits to</i><br><i>museums, etc.)</i><br><i>Community service</i><br><i>Personal counseling</i>                                                        | % | % | % | % | % |
| <b><u>Mentoring</u></b><br><i>Mentoring from college</i><br><i>students to program</i><br><i>participants (peer mentoring)</i>                                                                                                                                        | % | % | % | % | % |
| <b><u>Support accessing other veteran or social services</u></b><br><i>Assistance accessing veterans</i><br><i>support services</i><br><i>Assistance accessing other</i><br><i>social services, such as services</i><br><i>for people with disabilities</i>           | % | % | % | % | % |
| <b><u>Financial support</u></b><br><i>Program participation stipends</i>                                                                                                                                                                                              | % | % | % | % | % |
| <b><u>Staff professional</u></b>                                                                                                                                                                                                                                      | % | % | % | % | % |

|                                                                           |                    |                    |                    |                    |                    |
|---------------------------------------------------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| <b><u>development and travel</u></b>                                      |                    |                    |                    |                    |                    |
| <b><u>General operations and management not specific to a service</u></b> |                    |                    |                    |                    |                    |
| Recruitment                                                               | %                  | %                  | %                  | %                  | %                  |
| Facilities and utilities                                                  |                    |                    |                    |                    |                    |
| General management                                                        |                    |                    |                    |                    |                    |
| <b>Other</b>                                                              | %                  | %                  | %                  | %                  | %                  |
| <b>TOTAL</b>                                                              | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> |

| <b><u>Talent Search</u></b>                                           |                         |                  |                  |                  |                  |
|-----------------------------------------------------------------------|-------------------------|------------------|------------------|------------------|------------------|
|                                                                       | <b>Project Director</b> | <b>[Staff 1]</b> | <b>[Staff 2]</b> | <b>[Staff 3]</b> | <b>[Staff N]</b> |
| <b><u>Tutoring</u></b>                                                | %                       | %                | %                | %                | %                |
| Academic tutoring                                                     |                         |                  |                  |                  |                  |
| <b><u>Academic advising</u></b>                                       |                         |                  |                  |                  |                  |
| Academic advising (e.g. course selection advice and assistance)       |                         |                  |                  |                  |                  |
| Advising and support in achieving a high school diploma or equivalent | %                       | %                | %                | %                | %                |
| Referral to other services (such as tutoring)                         |                         |                  |                  |                  |                  |
| <b><u>Postsecondary exposure</u></b>                                  |                         |                  |                  |                  |                  |
| College information sessions (not on a college campus)                | %                       | %                | %                | %                | %                |
| College campus tours or visits                                        |                         |                  |                  |                  |                  |
| Social or cultural activities at a college campus                     |                         |                  |                  |                  |                  |
| <b><u>Postsecondary application and financial aid support</u></b>     | %                       | %                | %                | %                | %                |
| College entrance exam preparation classes or support                  |                         |                  |                  |                  |                  |
| Assistance with completing college entrance exam registration         |                         |                  |                  |                  |                  |
| Assistance with college                                               |                         |                  |                  |                  |                  |

|                                                                                                                                                                                                                                                                                                                                                            |   |   |   |   |   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|---|---|---|---|
| <i>applications</i><br><i>College application fee waivers or fee payments</i><br><i>Information on financial aid and scholarship opportunities and assistance completing necessary applications (such as FAFSA)</i>                                                                                                                                        |   |   |   |   |   |
| <b><u>Financial literacy and planning</u></b><br><i>Financial and economic literacy counseling, workshops, or courses (for students or families)</i>                                                                                                                                                                                                       | % | % | % | % | % |
| <b><u>Career development</u></b><br><i>Workshops, seminars, panels, and fairs related to career options and job skills</i><br><i>Career counseling and planning services</i>                                                                                                                                                                               | % | % | % | % | % |
| <b><u>Other programing or services</u></b><br><i>Cultural activities not on a college campus (e.g., visits to museums, etc.)</i><br><i>Community service opportunities</i><br><i>Workshops and counseling for families of participants served (not financial and economic literacy)</i><br><i>Personal counseling</i><br><i>Leadership skills training</i> | % | % | % | % | % |
| <b><u>Mentoring</u></b><br><i>Mentoring from high school or college students to program participants (peer mentoring)</i>                                                                                                                                                                                                                                  | % | % | % | % | % |
| <b><u>Financial support</u></b><br><i>Tuition support</i>                                                                                                                                                                                                                                                                                                  | % | % | % | % | % |
| <b><u>Staff professional</u></b>                                                                                                                                                                                                                                                                                                                           | % | % | % | % | % |

|                                                                           |                    |                    |                    |                    |                    |
|---------------------------------------------------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| <b><u>development and travel</u></b>                                      |                    |                    |                    |                    |                    |
| <b><u>General operations and management not specific to a service</u></b> |                    |                    |                    |                    |                    |
| <i>Recruitment</i>                                                        | %                  | %                  | %                  | %                  | %                  |
| <i>Facilities and utilities</i>                                           |                    |                    |                    |                    |                    |
| <i>General management</i>                                                 |                    |                    |                    |                    |                    |
| <b>Other</b>                                                              | %                  | %                  | %                  | %                  | %                  |
| <b>TOTAL</b>                                                              | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> |

| <b><u>Educational Opportunity Centers</u></b>                                                                                                                     |                         |                  |                  |                  |                  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|------------------|------------------|------------------|------------------|
|                                                                                                                                                                   | <b>Project Director</b> | <b>[Staff 1]</b> | <b>[Staff 2]</b> | <b>[Staff 3]</b> | <b>[Staff N]</b> |
| <b><u>Academic advising and support</u></b>                                                                                                                       |                         |                  |                  |                  |                  |
| <i>Academic advising (e.g. course selection advice and assistance)</i>                                                                                            | %                       | %                | %                | %                | %                |
| <i>Group sessions (workshops, small groups) on academic skills</i>                                                                                                |                         |                  |                  |                  |                  |
| <i>Referral to other services (such as tutoring)</i>                                                                                                              |                         |                  |                  |                  |                  |
| <b><u>Support completing high school or high school equivalency exam</u></b>                                                                                      |                         |                  |                  |                  |                  |
| <i>Advising to support achieving a high school diploma or equivalent (including re-entry into high school, alternative education programs for dropouts, etc.)</i> | %                       | %                | %                | %                | %                |
| <i>Fee waivers for high school equivalency or alternative education exams</i>                                                                                     |                         |                  |                  |                  |                  |
| <b><u>Postsecondary exposure</u></b>                                                                                                                              | %                       | %                | %                | %                | %                |
| <i>Information on opportunities for postsecondary education</i>                                                                                                   |                         |                  |                  |                  |                  |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                     |   |   |   |   |   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|---|---|---|---|
| and training<br>(includes workshops, seminars,<br>information campaigns)<br>College campus tours or visits                                                                                                                                                                                                                                                                                                                                          |   |   |   |   |   |
| <b><u>Postsecondary application<br/>and financial aid support</u></b><br>College entrance exam<br>preparation classes or support<br>Assistance with completing<br>college entrance exam<br>registration<br>Assistance with college<br>applications<br>College application fee waivers<br>or fee payments<br>Information on financial aid<br>and scholarship opportunities<br>and assistance completing<br>necessary applications (such as<br>FAFSA) | % | % | % | % | % |
| <b><u>Financial literacy and<br/>planning</u></b><br>Financial and economic<br>literacy counseling, workshops,<br>or courses                                                                                                                                                                                                                                                                                                                        | % | % | % | % | % |
| <b><u>Career development</u></b><br>Workshops, seminars, panels,<br>and fairs related to career<br>options and job skills<br>Career counseling and<br>planning services                                                                                                                                                                                                                                                                             | % | % | % | % | % |
| <b><u>Other programing or<br/>services</u></b><br>Personal counseling                                                                                                                                                                                                                                                                                                                                                                               | % | % | % | % | % |
| <b><u>Tutoring</u></b><br>Academic tutoring                                                                                                                                                                                                                                                                                                                                                                                                         | % | % | % | % | % |
| <b><u>Mentoring</u></b><br>Mentoring from teachers,<br>faculty, or students                                                                                                                                                                                                                                                                                                                                                                         | % | % | % | % | % |
| <b><u>Staff professional</u></b>                                                                                                                                                                                                                                                                                                                                                                                                                    | % | % | % | % | % |

|                                                                           |                    |                    |                    |                    |                    |
|---------------------------------------------------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| <b><u>development and travel</u></b>                                      |                    |                    |                    |                    |                    |
| <b><u>General operations and management not specific to a service</u></b> |                    |                    |                    |                    |                    |
| Recruitment                                                               | %                  | %                  | %                  | %                  | %                  |
| Facilities and utilities                                                  |                    |                    |                    |                    |                    |
| General management                                                        |                    |                    |                    |                    |                    |
| <b>Other</b>                                                              | %                  | %                  | %                  | %                  | %                  |
| <b>TOTAL</b>                                                              | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> |

| <b><u>Student Support Services</u></b>                                                                                      |                         |                  |                  |                  |                  |
|-----------------------------------------------------------------------------------------------------------------------------|-------------------------|------------------|------------------|------------------|------------------|
|                                                                                                                             | <b>Project Director</b> | <b>[Staff 1]</b> | <b>[Staff 2]</b> | <b>[Staff 3]</b> | <b>[Staff N]</b> |
| <b><u>Tutoring</u></b>                                                                                                      | %                       | %                | %                | %                | %                |
| Academic tutoring                                                                                                           |                         |                  |                  |                  |                  |
| <b><u>Academic advising</u></b>                                                                                             |                         |                  |                  |                  |                  |
| Academic advising (e.g. course selection advice and assistance)                                                             | %                       | %                | %                | %                | %                |
| Study space and printing services                                                                                           |                         |                  |                  |                  |                  |
| <b><u>Financial aid information and assistance</u></b>                                                                      |                         |                  |                  |                  |                  |
| Information on financial aid and scholarship opportunities and assistance completing necessary applications (such as FAFSA) | %                       | %                | %                | %                | %                |
| <b><u>Financial literacy and planning</u></b>                                                                               |                         |                  |                  |                  |                  |
| Financial and economic literacy counseling, workshops, or courses                                                           | %                       | %                | %                | %                | %                |
| <b><u>Career development</u></b>                                                                                            | %                       | %                | %                | %                | %                |
| Workshops, seminars, panels, and fairs related to career options and job skills                                             |                         |                  |                  |                  |                  |
| Career counseling and                                                                                                       |                         |                  |                  |                  |                  |

|                                                                                                                                                                                                                             |                    |                    |                    |                    |                    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| <i>planning services</i>                                                                                                                                                                                                    |                    |                    |                    |                    |                    |
| <b><u>Other programing or services</u></b>                                                                                                                                                                                  |                    |                    |                    |                    |                    |
| <i>Social or cultural activities</i>                                                                                                                                                                                        | %                  | %                  | %                  | %                  | %                  |
| <i>Leadership skills training</i>                                                                                                                                                                                           |                    |                    |                    |                    |                    |
| <b><u>Mentoring</u></b>                                                                                                                                                                                                     |                    |                    |                    |                    |                    |
| <i>Mentoring from peers (college students)</i>                                                                                                                                                                              | %                  | %                  | %                  | %                  | %                  |
| <b><u>Financial support</u></b>                                                                                                                                                                                             |                    |                    |                    |                    |                    |
| <i>Grant or scholarship aid</i>                                                                                                                                                                                             | %                  | %                  | %                  | %                  | %                  |
| <i>Short-term housing support</i>                                                                                                                                                                                           |                    |                    |                    |                    |                    |
| <b><u>Four-year or graduate school enrollment support</u></b>                                                                                                                                                               |                    |                    |                    |                    |                    |
| <i>Information sessions on four-year colleges or graduate schools</i>                                                                                                                                                       |                    |                    |                    |                    |                    |
| <i>Campus visits or tours</i>                                                                                                                                                                                               |                    |                    |                    |                    |                    |
| <i>Assistance with college applications</i>                                                                                                                                                                                 |                    |                    |                    |                    |                    |
| <i>Information on financial aid opportunities and assistance in completing financial aid applications for graduate school (for those in 4-year institutions) or four-year programs (for those in two-year institutions)</i> | %                  | %                  | %                  | %                  | %                  |
| <b><u>Staff professional development and travel</u></b>                                                                                                                                                                     | %                  | %                  | %                  | %                  | %                  |
| <b><u>General operations and management not specific to a service</u></b>                                                                                                                                                   |                    |                    |                    |                    |                    |
| <i>Recruitment</i>                                                                                                                                                                                                          | %                  | %                  | %                  | %                  | %                  |
| <i>Facilities and utilities</i>                                                                                                                                                                                             |                    |                    |                    |                    |                    |
| <i>General management</i>                                                                                                                                                                                                   |                    |                    |                    |                    |                    |
| <b><u>Other</u></b>                                                                                                                                                                                                         | %                  | %                  | %                  | %                  | %                  |
| <b>TOTAL</b>                                                                                                                                                                                                                | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> | <b>SUM TO 100%</b> |

**McNair**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <b>Project Director</b> | <b>[Staff 1]</b> | <b>[Staff 2]</b> | <b>[Staff 3]</b> | <b>[Staff N]</b> |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|------------------|------------------|------------------|------------------|
| <b><u>Research opportunities and mentoring</u></b><br><i>Research project or internship and faculty mentoring</i><br><i>Opportunities to attend and present research at symposia and workshops on campus</i><br><i>Opportunities to present research at conferences (including funding support)</i>                                                                                                                                                              | %                       | %                | %                | %                | %                |
| <b><u>Tutoring</u></b><br><i>Academic tutoring</i>                                                                                                                                                                                                                                                                                                                                                                                                               | %                       | %                | %                | %                | %                |
| <b><u>Academic instruction</u></b><br><i>Research design courses</i><br><i>Other courses</i>                                                                                                                                                                                                                                                                                                                                                                     | %                       | %                | %                | %                | %                |
| <b><u>Academic advising and resources</u></b><br><i>Academic advising and counseling</i><br><i>Study space, computer lab, or printing services</i>                                                                                                                                                                                                                                                                                                               | %                       | %                | %                | %                | %                |
| <b><u>Graduate school admissions and aid support</u></b><br><i>Workshops or seminars on graduate school application process and planning</i><br><i>Direct support (counseling or coaching) for applying to graduate school</i><br><i>Support preparing for graduate school exams</i><br><i>Financial assistance on graduate school applications and exams (for example, fee waivers)</i><br><i>Support in securing funding for graduate school (for example,</i> | %                       | %                | %                | %                | %                |

|                                                                                                                                                                                                   |                              |                              |                              |                              |                              |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|
| <i>fellowships and grants)</i><br><i>Graduate school visits or</i><br><i>tours</i>                                                                                                                |                              |                              |                              |                              |                              |
| <b><u>Cultural</u></b><br><b><u>enrichment activities</u></b><br><i>Cultural events and enrichment</i><br><i>activities</i>                                                                       | %                            | %                            | %                            | %                            | %                            |
| <b><u>Staff professional</u></b><br><b><u>development and travel</u></b>                                                                                                                          | %                            | %                            | %                            | %                            | %                            |
| <b><u>General operations and</u></b><br><b><u>management not specific to a</u></b><br><b><u>service</u></b><br><i>Recruitment</i><br><i>Facilities and utilities</i><br><i>General management</i> | %                            | %                            | %                            | %                            | %                            |
| <b>Other</b>                                                                                                                                                                                      | %                            | %                            | %                            | %                            | %                            |
| <b>TOTAL</b>                                                                                                                                                                                      | <b>SUM TO</b><br><b>100%</b> | <b>SUM TO</b><br><b>100%</b> | <b>SUM TO</b><br><b>100%</b> | <b>SUM TO</b><br><b>100%</b> | <b>SUM TO</b><br><b>100%</b> |

**B6. Please estimate how much of your program’s ODCs are associated with the following activities for the 2024-25 grant year. Please reference your budget, as needed, for this exercise.**

**Do not include staff salary and fringe benefits. Please only consider ODCs covered by funding provided by the TRIO program. If an ODC is used to support general operations, please categorize it under “General operations and management not specific to a service.” If an ODC is used across more than one service but not all services, divide up a portion of the cost to each service.**

**Your best estimate is fine.**

| <b><u>UB/UBMS</u></b>                                                       |                                      |
|-----------------------------------------------------------------------------|--------------------------------------|
|                                                                             | <b>Other Direct<br/>Costs (ODCs)</b> |
| <b><u>Tutoring</u></b><br><i>Academic tutoring</i>                          | \$                                   |
| <b><u>Academic instruction</u></b><br><i>High school courses for credit</i> | \$                                   |

|                                                                                                                                                                                                                                                                                                                                                                                                                      |    |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|
| Courses for college credit<br>Non-credit courses                                                                                                                                                                                                                                                                                                                                                                     |    |
| <b><u>Academic advising</u></b><br>Academic advising (e.g. course selection advice and assistance)<br>Advising and support in achieving a high school diploma or equivalent                                                                                                                                                                                                                                          | \$ |
| <b><u>Postsecondary exposure</u></b><br>College information sessions (not on a college campus)<br>College campus tours or visits<br>On-campus residential program<br>Workshops or other activities with college students and faculty<br><i>[UBMS only]</i> Math and science research opportunity with faculty or graduate students<br>Social or cultural activities at a college campus                              | \$ |
| <b><u>Postsecondary application and financial aid support</u></b><br>College entrance exam preparation classes or support<br>Assistance with completing college entrance exam registration<br>Assistance with college applications<br>College application fee waivers or fee payments<br>Information on financial aid and scholarship opportunities and assistance completing necessary applications (such as FAFSA) | \$ |
| <b><u>Financial literacy and planning</u></b><br>Financial and economic literacy counseling, workshops, or courses                                                                                                                                                                                                                                                                                                   | \$ |
| <b><u>Career development</u></b><br>Workshops, seminars, panels, and fairs related to career options and job skills<br>Career counseling and planning services                                                                                                                                                                                                                                                       | \$ |
| <b><u>Other programing or services</u></b><br>Cultural activities not on a college campus (e.g., visits to museums, etc.)<br>Community service opportunities<br>Personal counseling<br>Leadership skills training                                                                                                                                                                                                    | \$ |
| <b><u>Mentoring</u></b><br>Mentoring from high school or college students to program participants (peer mentoring)                                                                                                                                                                                                                                                                                                   | \$ |
| <b><u>Financial support</u></b><br>Program participation stipends<br>Work study                                                                                                                                                                                                                                                                                                                                      | \$ |

|                                                                    |                  |
|--------------------------------------------------------------------|------------------|
| <b>Staff professional development and travel</b>                   | \$               |
| <b>General operations and management not specific to a service</b> | \$               |
| <i>Recruitment</i>                                                 |                  |
| <i>Facilities and utilities</i>                                    |                  |
| <i>General management</i>                                          |                  |
| <b>Other</b>                                                       | \$               |
| <b>TOTAL</b>                                                       | <b>[AUTOSUM]</b> |

|                                                                                                                                    |                                  |
|------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|
| <b>VUB</b>                                                                                                                         |                                  |
|                                                                                                                                    | <b>Other Direct Costs (ODCs)</b> |
| <b>Tutoring</b>                                                                                                                    | \$                               |
| <i>Academic tutoring</i>                                                                                                           |                                  |
| <b>Academic instruction</b>                                                                                                        | \$                               |
| <i>High school courses for credit</i>                                                                                              |                                  |
| <i>Courses for college credit</i>                                                                                                  |                                  |
| <i>College remedial courses</i>                                                                                                    |                                  |
| <i>Other non-credit courses (e.g. academic skills courses)</i>                                                                     |                                  |
| <b>Academic advising</b>                                                                                                           | \$                               |
| <i>Academic advising (e.g. course selection advice and assistance)</i>                                                             |                                  |
| <i>Advising and support in achieving a high school diploma or equivalent</i>                                                       |                                  |
| <b>Postsecondary exposure</b>                                                                                                      | \$                               |
| <i>College information sessions (not on a college campus)</i>                                                                      |                                  |
| <i>College campus tours or visits</i>                                                                                              |                                  |
| <i>Workshops or other activities with college students and faculty</i>                                                             |                                  |
| <i>Social, cultural, or enrichment activities at a college campus</i>                                                              |                                  |
| <b>Postsecondary application and financial aid support</b>                                                                         | \$                               |
| <i>College entrance exam preparation classes or support</i>                                                                        |                                  |
| <i>Assistance with completing college entrance exam registration</i>                                                               |                                  |
| <i>Assistance with college applications</i>                                                                                        |                                  |
| <i>College application fee waivers or fee payments</i>                                                                             |                                  |
| <i>Information on financial aid and scholarship opportunities and assistance completing necessary applications (such as FAFSA)</i> |                                  |
| <b>Financial literacy and planning</b>                                                                                             | \$                               |
| <i>Financial and economic literacy counseling, workshops, or courses</i>                                                           |                                  |

|                                                                                        |                  |
|----------------------------------------------------------------------------------------|------------------|
| <b><u>Career development</u></b>                                                       | \$               |
| <i>Workshops, seminars, panels, and fairs related to career options and job skills</i> |                  |
| <i>Career counseling and planning services</i>                                         |                  |
| <b><u>Other programing or services</u></b>                                             | \$               |
| <i>Cultural activities not on a college campus (e.g., visits to museums, etc.)</i>     |                  |
| <i>Community service</i>                                                               |                  |
| <i>Personal counseling</i>                                                             |                  |
| <b><u>Mentoring</u></b>                                                                | \$               |
| <i>Mentoring from college students to program participants (peer mentoring)</i>        |                  |
| <b><u>Support accessing other veteran services</u></b>                                 | \$               |
| <i>Assistance accessing veterans support services</i>                                  |                  |
| <b><u>Financial support</u></b>                                                        | \$               |
| <i>Program participation stipends</i>                                                  |                  |
| <b><u>Staff professional development and travel</u></b>                                | \$               |
| <b><u>General operations and management not specific to a service</u></b>              | \$               |
| <i>Recruitment</i>                                                                     |                  |
| <i>Facilities and utilities</i>                                                        |                  |
| <i>General management</i>                                                              |                  |
| <b><u>Other</u></b>                                                                    | \$               |
| <b>TOTAL</b>                                                                           | <b>[AUTOSUM]</b> |

|                                                                              |                                  |
|------------------------------------------------------------------------------|----------------------------------|
| <b><u>Talent Search</u></b>                                                  |                                  |
|                                                                              | <b>Other Direct Costs (ODCs)</b> |
| <b><u>Tutoring</u></b>                                                       | \$                               |
| <i>Academic tutoring</i>                                                     |                                  |
| <b><u>Academic advising</u></b>                                              | \$                               |
| <i>Academic advising (e.g. course selection advice and assistance)</i>       |                                  |
| <i>Advising and support in achieving a high school diploma or equivalent</i> |                                  |
| <i>Referral to other services (such as tutoring)</i>                         |                                  |
| <b><u>Postsecondary exposure</u></b>                                         | \$                               |
| <i>College information sessions (not on a college campus)</i>                |                                  |
| <i>College campus tours or visits</i>                                        |                                  |
| <i>Social or cultural activities at a college campus</i>                     |                                  |
| <b><u>Postsecondary application and financial aid support</u></b>            | \$                               |

|                                                                                                                                                                                                                                                                                                                                                    |                  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|
| College entrance exam preparation classes or support<br>Assistance with completing college entrance exam registration<br>Assistance with college applications<br>College application fee waivers or fee payments<br>Information on financial aid and scholarship opportunities<br>and assistance completing necessary applications (such as FAFSA) |                  |
| <b>Financial literacy and planning</b><br>Financial and economic literacy counseling, workshops, or<br>courses (for students or families)                                                                                                                                                                                                          | \$               |
| <b>Career development</b><br>Workshops, seminars, panels, and fairs related to career options<br>and job skills<br>Career counseling and planning services                                                                                                                                                                                         | \$               |
| <b>Other programing or services</b><br>Cultural activities not on a college campus (e.g., visits to museums,<br>etc.)<br>Community service opportunities<br>Personal counseling<br>Leadership skills training                                                                                                                                      | \$               |
| <b>Mentoring</b><br>Mentoring from high school or college students to program<br>participants (peer mentoring)                                                                                                                                                                                                                                     | \$               |
| <b>Financial support</b><br><u>Tuition support</u>                                                                                                                                                                                                                                                                                                 | \$               |
| <b>Staff professional development and travel</b>                                                                                                                                                                                                                                                                                                   | \$               |
| <b>General operations and management not specific to a service</b><br>Recruitment<br>Facilities and utilities<br>General management                                                                                                                                                                                                                | \$               |
| <b>Other</b>                                                                                                                                                                                                                                                                                                                                       | \$               |
| <b>TOTAL</b>                                                                                                                                                                                                                                                                                                                                       | <b>[AUTOSUM]</b> |

| <b>Educational Opportunity Centers</b>                                                                                                                                 |                                      |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|
|                                                                                                                                                                        | <b>Other Direct<br/>Costs (ODCs)</b> |
| <b>Academic advising and support</b><br>Academic advising (e.g. course selection advice and assistance)<br>Group sessions (workshops, small groups) on academic skills | \$                                   |

|                                                                                                                                                                                                                                                                                                                                                                                                                                 |                  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|
| <i>Referral to other services (such as tutoring)</i>                                                                                                                                                                                                                                                                                                                                                                            |                  |
| <b><u>Support completing high school or high school equivalency exam</u></b><br><i>Advising to support achieving a high school diploma or equivalent (including re-entry into high school, alternative education programs for dropouts, etc.)<br/>Fee waivers for high school equivalency or alternative education exams</i>                                                                                                    | \$               |
| <b><u>Postsecondary exposure</u></b><br><i>Information on opportunities for postsecondary education and training (includes workshops, seminars, information campaigns)<br/>College campus tours or visits</i>                                                                                                                                                                                                                   | \$               |
| <b><u>Postsecondary application and financial aid support</u></b><br><i>College entrance exam preparation classes or support<br/>Assistance with completing college entrance exam registration<br/>Assistance with college applications<br/>College application fee waivers or fee payments<br/>Information on financial aid and scholarship opportunities and assistance completing necessary applications (such as FAFSA)</i> | \$               |
| <b><u>Financial literacy and planning</u></b><br><i>Financial and economic literacy counseling, workshops, or courses</i>                                                                                                                                                                                                                                                                                                       | \$               |
| <b><u>Career development</u></b><br><i>Workshops, seminars, panels, and fairs related to career options and job skills<br/>Career counseling and planning services</i>                                                                                                                                                                                                                                                          | \$               |
| <b><u>Other programing or services</u></b><br><i>Personal counseling</i>                                                                                                                                                                                                                                                                                                                                                        | \$               |
| <b><u>Tutoring</u></b><br><i>Academic tutoring</i>                                                                                                                                                                                                                                                                                                                                                                              | \$               |
| <b><u>Mentoring</u></b><br><i>Mentoring from teachers, faculty, or students</i>                                                                                                                                                                                                                                                                                                                                                 | \$               |
| <b><u>Staff professional development and travel</u></b>                                                                                                                                                                                                                                                                                                                                                                         | \$               |
| <b><u>General operations and management not specific to a service</u></b><br><i>Recruitment<br/>Facilities and utilities<br/>General management</i>                                                                                                                                                                                                                                                                             | \$               |
| <b><u>Other</u></b>                                                                                                                                                                                                                                                                                                                                                                                                             | \$               |
| <b>TOTAL</b>                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>[AUTOSUM]</b> |

### **Student Support Services**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | <b>Other Direct<br/>Costs (ODCs)</b> |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|
| <b><u>Tutoring</u></b><br><i>Academic tutoring</i>                                                                                                                                                                                                                                                                                                                                                                                                                | \$                                   |
| <b><u>Academic advising</u></b><br><i>Academic advising (e.g. course selection advice and assistance)</i><br><i>Study space and printing services</i>                                                                                                                                                                                                                                                                                                             | \$                                   |
| <b><u>Financial aid information and assistance</u></b><br><i>Information on financial aid and scholarship opportunities<br/>and assistance completing necessary applications (such as<br/>FAFSA)</i>                                                                                                                                                                                                                                                              | \$                                   |
| <b><u>Financial literacy and planning</u></b><br><i>Financial and economic literacy counseling, workshops, or<br/>courses</i>                                                                                                                                                                                                                                                                                                                                     | \$                                   |
| <b><u>Career development</u></b><br><i>Workshops, seminars, panels, and fairs related to career options<br/>and job skills</i><br><i>Career counseling and planning services</i>                                                                                                                                                                                                                                                                                  | \$                                   |
| <b><u>Other programing or services</u></b><br><i>Social or cultural activities</i><br><i>Leadership skills training</i>                                                                                                                                                                                                                                                                                                                                           | \$                                   |
| <b><u>Mentoring</u></b><br><i>Mentoring from peers (college students)</i>                                                                                                                                                                                                                                                                                                                                                                                         | \$                                   |
| <b><u>Financial support</u></b><br><i>Grant or scholarship aid</i><br><i>Short-term housing support</i>                                                                                                                                                                                                                                                                                                                                                           | \$                                   |
| <b><u>Four-year or graduate school enrollment support</u></b><br><i>Information sessions on four-year colleges or graduate schools</i><br><i>Campus visits or tours</i><br><i>Assistance with college applications</i><br><i>Information on financial aid opportunities and assistance in<br/>completing financial aid applications for graduate school (for<br/>those in 4-year institutions) or four-year programs (for those in<br/>two-year institutions)</i> | \$                                   |
| <b><u>Staff professional development and travel</u></b>                                                                                                                                                                                                                                                                                                                                                                                                           | \$                                   |
| <b><u>General operations and management not specific to a service</u></b><br><i>Recruitment</i><br><i>Facilities and utilities</i><br><i>General management</i>                                                                                                                                                                                                                                                                                                   | \$                                   |
| <b><u>Other</u></b>                                                                                                                                                                                                                                                                                                                                                                                                                                               | \$                                   |

|              |                  |
|--------------|------------------|
| <b>TOTAL</b> | <b>[AUTOSUM]</b> |
|--------------|------------------|

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|
| <b><u>McNair</u></b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>Other Direct Costs (ODCs)</b> |
| <b><u>Research opportunities and mentoring</u></b><br><i>Research project or internship and faculty mentoring</i><br><i>Opportunities to attend and present research at symposia and workshops on campus</i><br><i>Opportunities to present research at conferences (including funding support)</i>                                                                                                                                                                                                                            | \$                               |
| <b><u>Tutoring</u></b><br><i>Academic tutoring</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | \$                               |
| <b><u>Academic instruction</u></b><br><i>Research design courses</i><br><i>Other courses</i>                                                                                                                                                                                                                                                                                                                                                                                                                                   | \$                               |
| <b><u>Academic advising and resources</u></b><br><i>Academic advising and counseling</i><br><i>Study space, computer lab, or printing services</i>                                                                                                                                                                                                                                                                                                                                                                             | \$                               |
| <b><u>Graduate school admissions and support</u></b><br><i>Workshops or seminars on graduate school application process and planning</i><br><i>Direct support (counseling or coaching) for applying to graduate school</i><br><i>Support preparing for graduate school exams</i><br><i>Financial assistance on graduate school applications and exams (for example, fee waivers)</i><br><i>Support in securing funding for graduate school (for example, fellowships and grants)</i><br><i>Graduate school visits or tours</i> | \$                               |
| <b><u>Cultural enrichment activities</u></b><br><i>Cultural events and enrichment activities</i>                                                                                                                                                                                                                                                                                                                                                                                                                               | \$                               |
| <b><u>Staff professional development and travel</u></b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | \$                               |
| <b><u>General operations and management not specific to a service</u></b><br><i>Recruitment</i><br><i>Facilities and utilities</i><br><i>General management</i>                                                                                                                                                                                                                                                                                                                                                                | \$                               |
| <b><u>Other</u></b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | \$                               |
| <b>TOTAL</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | <b>[AUTOSUM]</b>                 |

**B7. [UB/UBMS/VUB/McNair only] What proportion of your [PROGRAM\_NAME] participants received stipends during the 2024-25 academic year? Please only consider stipends covered by funding provided by the TRIO program. If you are unsure, please provide your best estimate.**

\_\_\_\_\_ %

**B8. [UB/UBMS/VUB/McNair only] Please provide the average stipend amount for participants who received them for your [PROGRAM\_NAME] program during the 2024-25 academic year? Please only consider stipends covered by funding provided by the TRIO program. If you are unsure, please provide your best estimate.**

\$ \_\_\_\_\_

**B9. Your Annual Performance Report indicates that your [PROGRAM\_NAME] program served [TOT\_PARTIC] in 2024-25. Is that correct?**

- Yes
- No

**[IF NO TO B9]**

**B9a. How many participants did your [PROGRAM\_NAME] program serve in the 2024-25 grant year? If you are unsure, please provide your best estimate.**

Response format: number.

**B10. Approximately what percentage of your participants receive the following services for the hour ranges below during the 2024-25 [IF PROGRAM\_NAME=UB, UBMS, TS, SSS, MCNAIR: academic year] [IF PROGRAM\_NAME=VUB, EOC: program year]? Do not include summer programming. If you are unsure, please provide your best estimate.**

For example, if your program has 100 participants and half of them participate in “Service A” for one hour per year, 20 of them participate in “Service A” approximately 10 hours per year, and the remaining 30 participants do not participate in “Service A” at all, you would enter the following:

|         |        |           |           |             |             |           |
|---------|--------|-----------|-----------|-------------|-------------|-----------|
| 0 hours | 1 hour | 2-4 hours | 5-9 hours | 10-19 hours | 20-39 hours | 40+ hours |
|---------|--------|-----------|-----------|-------------|-------------|-----------|

|                                            |     |     |    |    |     |    |    |
|--------------------------------------------|-----|-----|----|----|-----|----|----|
| <b>Service A</b><br><i>Example service</i> | 30% | 50% | 0% | 0% | 20% | 0% | 0% |
|--------------------------------------------|-----|-----|----|----|-----|----|----|

**Note that percentages across the row must total 100%.**

**PROGRAMMER NOTE:** Response format is percentage. Display each row (including header) on its own screen and use hard check to ensure total is 100%.

**[USE DETAILED LIST OF SELECTED ITEMS FROM THOSE INCLUDED IN A1, EXCLUDING FINANCIAL SUPPORT AND INSTRUCTION]**

**[UB/UBMS]**

|                                                                                                                                                                                                                                                                                                                                                                                                                     | 0 hours | 1 hour | 2-4 hours | 5-9 hours | 10-19 hours | 20-39 hours | 40+ hours |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|--------|-----------|-----------|-------------|-------------|-----------|
| <b>Tutoring</b><br><i>Academic tutoring</i>                                                                                                                                                                                                                                                                                                                                                                         |         |        |           |           |             |             |           |
| <b>Academic advising</b><br><i>Academic advising (e.g. course selection advice and assistance)</i><br><i>Advising and support in achieving a high school diploma or equivalent</i>                                                                                                                                                                                                                                  |         |        |           |           |             |             |           |
| <b>Postsecondary exposure</b><br><i>College information sessions (not on a college campus)</i><br><i>College campus tours or visits</i><br><i>On-campus residential program</i><br><i>Workshops or other activities with college students and faculty</i><br><i>[UBMS only] Math and science research opportunity with faculty or graduate students</i><br><i>Social or cultural activities at a college campus</i> |         |        |           |           |             |             |           |
| <b>Postsecondary application and financial aid support</b><br><i>College entrance exam preparation</i>                                                                                                                                                                                                                                                                                                              |         |        |           |           |             |             |           |

|                                                                                                                                                                                                                                                                                                                                                  |  |  |  |  |  |  |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|
| <i>classes or support</i><br><i>Assistance with completing college entrance exam registration</i><br><i>Assistance with college applications</i><br><i>College application fee waivers or fee payments</i><br><i>Information on financial aid and scholarship opportunities and assistance completing necessary applications (such as FAFSA)</i> |  |  |  |  |  |  |  |
| <b>Financial literacy and planning</b><br><i>Financial and economic literacy counseling, workshops, or courses</i>                                                                                                                                                                                                                               |  |  |  |  |  |  |  |
| <b>Career development</b><br><i>Workshops, seminars, panels, and fairs related to career options and job skills</i><br><i>Career counseling and planning services</i>                                                                                                                                                                            |  |  |  |  |  |  |  |
| <b>Other programing or services</b><br><i>Cultural activities not on a college campus (e.g., visits to museums, etc.)</i><br><i>Community service opportunities</i><br><i>Personal counseling</i><br><i>Leadership skills training</i>                                                                                                           |  |  |  |  |  |  |  |
| <b>Mentoring</b><br><i>Mentoring from high school or college students to program participants (peer mentoring)</i>                                                                                                                                                                                                                               |  |  |  |  |  |  |  |
| <b>Other</b>                                                                                                                                                                                                                                                                                                                                     |  |  |  |  |  |  |  |

**[Veteran's UB]**

|         |        |           |           |             |             |           |
|---------|--------|-----------|-----------|-------------|-------------|-----------|
| 0 hours | 1 hour | 2-4 hours | 5-9 hours | 10-19 hours | 20-39 hours | 40+ hours |
|---------|--------|-----------|-----------|-------------|-------------|-----------|

|                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |  |  |  |  |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|
| <b>Tutoring</b><br><i>Academic tutoring</i>                                                                                                                                                                                                                                                                                                                                                                                                      |  |  |  |  |  |  |  |
| <b>Academic advising</b><br><i>Academic advising (e.g. course selection advice and assistance)</i><br><i>Advising and support in achieving a high school diploma or equivalent</i>                                                                                                                                                                                                                                                               |  |  |  |  |  |  |  |
| <b>Postsecondary exposure</b><br><i>College information sessions (not on a college campus)</i><br><i>College campus tours or visits</i><br><i>Workshops or other activities with college students and faculty</i><br><i>Social, cultural, or enrichment activities at a college campus</i>                                                                                                                                                       |  |  |  |  |  |  |  |
| <b>Postsecondary application and financial aid support</b><br><i>College entrance exam preparation classes or support</i><br><i>Assistance with completing college entrance exam registration</i><br><i>Assistance with college applications</i><br><i>College application fee waivers or fee payments</i><br><i>Information on financial aid and scholarship opportunities and assistance completing necessary applications (such as FAFSA)</i> |  |  |  |  |  |  |  |
| <b>Financial literacy and planning</b><br><i>Financial and economic literacy counseling, workshops, or courses</i>                                                                                                                                                                                                                                                                                                                               |  |  |  |  |  |  |  |
| <b>Career development</b><br><i>Workshops, seminars, panels, and fairs related to career options and job skills</i><br><i>Career counseling and planning services</i>                                                                                                                                                                                                                                                                            |  |  |  |  |  |  |  |

|                                                                                                                                                                                                                                 |  |  |  |  |  |  |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|
| <b>Other programing or services</b><br><i>Cultural activities not on a college campus (e.g., visits to museums, etc.)</i><br><i>Community service</i><br><i>Personal counseling</i>                                             |  |  |  |  |  |  |  |
| <b>Mentoring</b><br><i>Mentoring from college students to program participants (peer mentoring)</i>                                                                                                                             |  |  |  |  |  |  |  |
| <b>Support accessing other veteran services or social services</b><br><i>Assistance accessing veterans support services</i><br><i>Assistance accessing other social services, such as services for people with disabilities</i> |  |  |  |  |  |  |  |
| <b>Other</b>                                                                                                                                                                                                                    |  |  |  |  |  |  |  |

### **[Talent Search]**

|                                                                                                                                                                                                                                            | 0 hours | 1 hour | 2-4 hours | 5-9 hours | 10-19 hours | 20-39 hours | 40+ hours |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|--------|-----------|-----------|-------------|-------------|-----------|
| <b>Tutoring</b><br><i>Academic tutoring</i>                                                                                                                                                                                                |         |        |           |           |             |             |           |
| <b>Academic advising</b><br><i>Academic advising (e.g. course selection advice and assistance)</i><br><i>Advising and support in achieving a high school diploma or equivalent</i><br><i>Referral to other services (such as tutoring)</i> |         |        |           |           |             |             |           |
| <b>Postsecondary exposure</b><br><i>College information sessions (not on a college campus)</i><br><i>College campus tours or visits</i>                                                                                                    |         |        |           |           |             |             |           |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |  |  |  |  |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|
| <i>Social or cultural activities at a college campus</i>                                                                                                                                                                                                                                                                                                                                                                                         |  |  |  |  |  |  |  |
| <b>Postsecondary application and financial aid support</b><br><i>College entrance exam preparation classes or support</i><br><i>Assistance with completing college entrance exam registration</i><br><i>Assistance with college applications</i><br><i>College application fee waivers or fee payments</i><br><i>Information on financial aid and scholarship opportunities and assistance completing necessary applications (such as FAFSA)</i> |  |  |  |  |  |  |  |
| <b>Financial literacy and planning</b><br><i>Financial and economic literacy counseling, workshops, or courses (for students or families)</i>                                                                                                                                                                                                                                                                                                    |  |  |  |  |  |  |  |
| <b>Career development</b><br><i>Workshops, seminars, panels, and fairs related to career options and job skills</i><br><i>Career counseling and planning services</i>                                                                                                                                                                                                                                                                            |  |  |  |  |  |  |  |
| <b>Other programing or services</b><br><i>Cultural activities not on a college campus (e.g., visits to museums, etc.)</i><br><i>Community service opportunities</i><br><i>Personal counseling</i><br><i>Leadership skills training</i>                                                                                                                                                                                                           |  |  |  |  |  |  |  |
| <b>Mentoring</b><br><i>Mentoring from high school or college students to program participants (peer mentoring)</i>                                                                                                                                                                                                                                                                                                                               |  |  |  |  |  |  |  |
| <b>Other</b>                                                                                                                                                                                                                                                                                                                                                                                                                                     |  |  |  |  |  |  |  |

## [Educational Opportunity Centers]

|                                                                                                                                                                                                                                                                                                                                                                                     | 0 hours | 1 hour | 2-4 hours | 5-9 hours | 10-19 hours | 20-39 hours | 40+ hours |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|--------|-----------|-----------|-------------|-------------|-----------|
| <b>Academic advising and support</b><br><i>Academic advising (e.g. course selection advice and assistance)</i><br><i>Group sessions (workshops, small groups) on academic skills</i><br><i>Referral to other services (such as tutoring)</i>                                                                                                                                        |         |        |           |           |             |             |           |
| <b>Support completing high school or high school equivalency exam</b><br><i>Advising to support achieving a high school diploma or equivalent (including re-entry into high school, alternative education programs for dropouts, etc.)</i><br><i>Fee waivers for high school equivalency or alternative education exams</i>                                                         |         |        |           |           |             |             |           |
| <b>Postsecondary exposure</b><br><i>Information on opportunities for postsecondary education and training (includes workshops, seminars, information campaigns)</i><br><i>College campus tours or visits</i>                                                                                                                                                                        |         |        |           |           |             |             |           |
| <b>Postsecondary application and financial aid support</b><br><i>College entrance exam preparation classes or support</i><br><i>Assistance with completing college entrance exam registration</i><br><i>Assistance with college applications</i><br><i>College application fee waivers or fee payments</i><br><i>Information on financial aid and scholarship opportunities and</i> |         |        |           |           |             |             |           |

|                                                                                                                                                                       |  |  |  |  |  |  |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|
| <i>assistance completing necessary applications (such as FAFSA)</i>                                                                                                   |  |  |  |  |  |  |  |
| <b>Financial literacy and planning</b><br><i>Financial and economic literacy counseling, workshops, or courses</i>                                                    |  |  |  |  |  |  |  |
| <b>Career development</b><br><i>Workshops, seminars, panels, and fairs related to career options and job skills</i><br><i>Career counseling and planning services</i> |  |  |  |  |  |  |  |
| <b>Other programing or services</b><br><i>Personal counseling</i>                                                                                                     |  |  |  |  |  |  |  |
| <b>Tutoring</b><br><i>Academic tutoring</i>                                                                                                                           |  |  |  |  |  |  |  |
| <b>Mentoring</b><br><i>Mentoring from teachers, faculty, or students</i>                                                                                              |  |  |  |  |  |  |  |
| <b>Other</b>                                                                                                                                                          |  |  |  |  |  |  |  |

### [Student Support Services]

|                                                                                                                                                | 0 hours | 1 hour | 2-4 hours | 5-9 hours | 10-19 hours | 20-39 hours | 40+ hours |
|------------------------------------------------------------------------------------------------------------------------------------------------|---------|--------|-----------|-----------|-------------|-------------|-----------|
| <b>Tutoring</b><br><i>Academic tutoring</i>                                                                                                    |         |        |           |           |             |             |           |
| <b>Academic advising</b><br><i>Academic advising (e.g. course selection advice and assistance)</i><br><i>Study space and printing services</i> |         |        |           |           |             |             |           |
| <b>Financial aid information and assistance</b><br><i>Information on financial aid and scholarship opportunities and</i>                       |         |        |           |           |             |             |           |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                |  |  |  |  |  |  |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|
| <i>assistance completing necessary applications (such as FAFSA)</i>                                                                                                                                                                                                                                                                                                                                                                            |  |  |  |  |  |  |  |
| <b>Financial literacy and planning</b><br><i>Financial and economic literacy counseling, workshops, or courses</i>                                                                                                                                                                                                                                                                                                                             |  |  |  |  |  |  |  |
| <b>Career development</b><br><i>Workshops, seminars, panels, and fairs related to career options and job skills</i><br><i>Career counseling and planning services</i>                                                                                                                                                                                                                                                                          |  |  |  |  |  |  |  |
| <b>Other programing or services</b><br><i>Social or cultural activities</i><br><i>Leadership skills training</i>                                                                                                                                                                                                                                                                                                                               |  |  |  |  |  |  |  |
| <b>Mentoring</b><br><i>Mentoring from peers (college students)</i>                                                                                                                                                                                                                                                                                                                                                                             |  |  |  |  |  |  |  |
| <b>Four-year or graduate school enrollment support</b><br><i>Information sessions on four-year colleges or graduate schools</i><br><i>Campus visits or tours</i><br><i>Assistance with college applications</i><br><i>Information on financial aid opportunities and assistance in completing financial aid applications for graduate school (for those in 4-year institutions) or four-year programs (for those in two-year institutions)</i> |  |  |  |  |  |  |  |
| <b>Other</b>                                                                                                                                                                                                                                                                                                                                                                                                                                   |  |  |  |  |  |  |  |

**[McNair]**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 0 hours | 1 hour | 2-4 hours | 5-9 hours | 10-19 hours | 20-39 hours | 40+ hours |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|--------|-----------|-----------|-------------|-------------|-----------|
| <b>Research opportunities and mentoring</b><br><i>Research project or internship and faculty mentoring</i><br><i>Opportunities to attend and present research at symposia and workshops on campus</i><br><i>Opportunities to present research at conferences (including funding support)</i>                                                                                                                                                                                                                                |         |        |           |           |             |             |           |
| <b>Tutoring</b><br><i>Academic tutoring</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |         |        |           |           |             |             |           |
| <b>Academic advising and resources</b><br><i>Academic advising and counseling</i><br><i>Study space, computer lab, or printing services</i>                                                                                                                                                                                                                                                                                                                                                                                 |         |        |           |           |             |             |           |
| <b>Graduate school admissions and aid support</b><br><i>Workshops or seminars on graduate school application process and planning</i><br><i>Direct support (counseling or coaching) for applying to graduate school</i><br><i>Support preparing for graduate school exams</i><br><i>Financial assistance on graduate school applications and exams (for example, fee waivers)</i><br><i>Support in securing funding for graduate school (for example, fellowships and grants)</i><br><i>Graduate school visits or tours</i> |         |        |           |           |             |             |           |
| <b>Cultural enrichment activities</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |         |        |           |           |             |             |           |

|                                                  |  |  |  |  |  |  |  |
|--------------------------------------------------|--|--|--|--|--|--|--|
| <i>Cultural events and enrichment activities</i> |  |  |  |  |  |  |  |
| <b>Other</b>                                     |  |  |  |  |  |  |  |

**B11. [UB/UBMS/VUB/McNair only] Approximately what percentage of your [PROGRAM\_NAME] program participants complete the following number of each course type in the 2024-25 academic year as part of their participation in your program? Please focus only on coursework offered by your [PROGRAM\_NAME] program, not courses offered in general for students enrolled at their high school.**

Do not include summer programming. If you are unsure, please provide your best estimate.

|                                                     | 0 Courses | 1 Course | 2 Courses | 3+ Courses |
|-----------------------------------------------------|-----------|----------|-----------|------------|
| [UB, UBMS, VUB only] High school courses for credit |           |          |           |            |
| [UB, UBMS, VUB only] Courses for college credit     |           |          |           |            |
| [UB, UBMS] Non-credit courses                       |           |          |           |            |
| [VUB only] College remedial courses                 |           |          |           |            |
| [VUB only] Other non-credit courses                 |           |          |           |            |
| [McNair only] Research design courses               |           |          |           |            |
| [McNair only] Other courses                         |           |          |           |            |

**[IF PROGRAM\_NAME = EOC, SKIP B12-B16]**

**B12. Does your [PROGRAM\_NAME] program offer summer programming?**

- Yes
- No

**[IF YES TO B12]**

**B13. Is your [PROGRAM\_NAME] summer program residential, day program, virtual/online, hybrid, or something else?**

- Residential

- Day program
- Virtual/online program
- Hybrid (virtual/online and in-person) program
- Something else [SPECIFY]

**B14. How many weeks is your [PROGRAM\_NAME]’s summer programming?**

- Response format: number

**B15a. Approximately how many of your participants participate in your summer program?**

- Response format: number

**B15b. Approximately what percentage of summer participants receive the following services for the hour ranges listed below in total during the 2024-25 summer program?**

Do not include academic year programming. If you are unsure, please provide your best estimate.

Response format: percentage.

**[USE DETAILED LIST OF SELECTED ITEMS FROM THOSE INCLUDED IN A1 EXCLUDING FINANCIAL SUPPORT AND INSTRUCTION]**

**[UB/UBMS]**

|                                                                                                                                                                                    | 0 hours | 1 hour | 2-4 hours | 5-9 hours | 10-19 hours | 20-39 hours | 40+ hours |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|--------|-----------|-----------|-------------|-------------|-----------|
| <b>Tutoring</b><br><i>Academic tutoring</i>                                                                                                                                        |         |        |           |           |             |             |           |
| <b>Academic advising</b><br><i>Academic advising (e.g. course selection advice and assistance)</i><br><i>Advising and support in achieving a high school diploma or equivalent</i> |         |        |           |           |             |             |           |
| <b>Postsecondary exposure</b><br><i>College information sessions (not on a college campus)</i>                                                                                     |         |        |           |           |             |             |           |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |  |  |  |  |  |  |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|
| <p><i>College campus tours or visits</i></p> <p><i>On-campus residential program</i></p> <p><i>Workshops or other activities with college students and faculty</i></p> <p><i>[UBMS only] Math and science research opportunity with faculty or graduate students</i></p> <p><i>Social or cultural activities at a college campus</i></p>                                                                                                                                    |  |  |  |  |  |  |  |
| <p><b>Postsecondary application and financial aid support</b></p> <p><i>College entrance exam preparation classes or support</i></p> <p><i>Assistance with completing college entrance exam registration</i></p> <p><i>Assistance with college applications</i></p> <p><i>College application fee waivers or fee payments</i></p> <p><i>Information on financial aid and scholarship opportunities and assistance completing necessary applications (such as FAFSA)</i></p> |  |  |  |  |  |  |  |
| <p><b>Financial literacy and planning</b></p> <p><i>Financial and economic literacy counseling,</i></p>                                                                                                                                                                                                                                                                                                                                                                     |  |  |  |  |  |  |  |

|                                                                                                                                                                                                                                        |  |  |  |  |  |  |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|
| <i>workshops, or courses</i>                                                                                                                                                                                                           |  |  |  |  |  |  |  |
| <b>Career development</b><br><i>Workshops, seminars, panels, and fairs related to career options and job skills</i><br><i>Career counseling and planning services</i>                                                                  |  |  |  |  |  |  |  |
| <b>Other programing or services</b><br><i>Cultural activities not on a college campus (e.g., visits to museums, etc.)</i><br><i>Community service opportunities</i><br><i>Personal counseling</i><br><i>Leadership skills training</i> |  |  |  |  |  |  |  |
| <b>Mentoring</b><br><i>Mentoring from high school or college students to program participants (peer mentoring)</i>                                                                                                                     |  |  |  |  |  |  |  |
| <b>Other</b>                                                                                                                                                                                                                           |  |  |  |  |  |  |  |

**[Veteran's UB]**

|                 | 0 hours | 1 hour | 2-4 hours | 5-9 hours | 10-19 hours | 20-39 hours | 40+ hours |
|-----------------|---------|--------|-----------|-----------|-------------|-------------|-----------|
| <b>Tutoring</b> |         |        |           |           |             |             |           |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |  |  |  |  |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|
| <i>Academic tutoring</i>                                                                                                                                                                                                                                                                                                                                                                                                                         |  |  |  |  |  |  |  |
| <b>Academic advising</b><br><i>Academic advising (e.g. course selection advice and assistance)</i><br><i>Advising and support in achieving a high school diploma or equivalent</i>                                                                                                                                                                                                                                                               |  |  |  |  |  |  |  |
| <b>Postsecondary exposure</b><br><i>College information sessions (not on a college campus)</i><br><i>College campus tours or visits</i><br><i>On-campus residential program</i><br><i>Workshops or other activities with college students and faculty</i><br><i>Social, cultural, or enrichment activities at a college campus</i>                                                                                                               |  |  |  |  |  |  |  |
| <b>Postsecondary application and financial aid support</b><br><i>College entrance exam preparation classes or support</i><br><i>Assistance with completing college entrance exam registration</i><br><i>Assistance with college applications</i><br><i>College application fee waivers or fee payments</i><br><i>Information on financial aid and scholarship opportunities and assistance completing necessary applications (such as FAFSA)</i> |  |  |  |  |  |  |  |
| <b>Financial literacy and</b>                                                                                                                                                                                                                                                                                                                                                                                                                    |  |  |  |  |  |  |  |

|                                                                                                                                                                                                                                 |  |  |  |  |  |  |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|
| <b>planning</b><br><i>Financial and economic literacy counseling, workshops, or courses</i>                                                                                                                                     |  |  |  |  |  |  |  |
| <b>Career development</b><br><i>Workshops, seminars, panels, and fairs related to career options and job skills</i><br><i>Career counseling and planning services</i>                                                           |  |  |  |  |  |  |  |
| <b>Other programing or services</b><br><i>Cultural activities not on a college campus (e.g., visits to museums, etc.)</i><br><i>Community service</i><br><i>Personal counseling</i>                                             |  |  |  |  |  |  |  |
| <b>Mentoring</b><br><i>Mentoring from college students to program participants (peer mentoring)</i>                                                                                                                             |  |  |  |  |  |  |  |
| <b>Support accessing other veteran services or social services</b><br><i>Assistance accessing veterans support services</i><br><i>Assistance accessing other social services, such as services for people with disabilities</i> |  |  |  |  |  |  |  |
| <b>Other</b>                                                                                                                                                                                                                    |  |  |  |  |  |  |  |

**[Talent Search]**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 0<br>hours | 1 hour | 2-4<br>hours | 5-9<br>hours | 10-19<br>hours | 20-39<br>hours | 40+<br>hours |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|--------|--------------|--------------|----------------|----------------|--------------|
| <b>Tutoring</b><br><i>Academic tutoring</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                  |            |        |              |              |                |                |              |
| <b>Academic advising</b><br><i>Academic advising (e.g.<br/>course selection advice and<br/>assistance)</i><br><i>Advising and support in<br/>achieving a high school<br/>diploma or equivalent</i><br><i>Referral to other services<br/>(such as tutoring)</i>                                                                                                                                                                                                                               |            |        |              |              |                |                |              |
| <b>Postsecondary exposure</b><br><i>College information sessions<br/>(not on a college campus)</i><br><i>College campus tours or visits</i><br><i>Social or cultural activities at<br/>a college campus</i>                                                                                                                                                                                                                                                                                  |            |        |              |              |                |                |              |
| <b>Postsecondary application<br/>and financial aid support</b><br><i>College entrance exam<br/>preparation classes or<br/>support</i><br><i>Assistance with completing<br/>college entrance exam<br/>registration</i><br><i>Assistance with college<br/>applications</i><br><i>College application fee<br/>waivers or fee payments</i><br><i>Information on financial aid<br/>and scholarship<br/>opportunities and assistance<br/>completing necessary<br/>applications (such as FAFSA)</i> |            |        |              |              |                |                |              |
| <b>Financial literacy and</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                |            |        |              |              |                |                |              |

|                                                                                                                                                                                                                                        | 0<br>hours | 1 hour | 2-4<br>hours | 5-9<br>hours | 10-19<br>hours | 20-39<br>hours | 40+<br>hours |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|--------|--------------|--------------|----------------|----------------|--------------|
| <b>planning</b><br><i>Financial and economic literacy counseling, workshops, or courses (for students or families)</i>                                                                                                                 |            |        |              |              |                |                |              |
| <b>Career development</b><br><i>Workshops, seminars, panels, and fairs related to career options and job skills</i><br><i>Career counseling and planning services</i>                                                                  |            |        |              |              |                |                |              |
| <b>Other programing or services</b><br><i>Cultural activities not on a college campus (e.g., visits to museums, etc.)</i><br><i>Community service opportunities</i><br><i>Personal counseling</i><br><i>Leadership skills training</i> |            |        |              |              |                |                |              |
| <b>Mentoring</b><br><i>Mentoring from high school or college students to program participants (peer mentoring)</i>                                                                                                                     |            |        |              |              |                |                |              |
| <b>Other</b>                                                                                                                                                                                                                           |            |        |              |              |                |                |              |

**[Educational Opportunity Centers]**

|                                                                                                                                                                                                                                                                                                                             | 0<br>hours | 1 hour | 2-4<br>hours | 5-9<br>hours | 10-19<br>hours | 20-39<br>hours | 40+<br>hours |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|--------|--------------|--------------|----------------|----------------|--------------|
| <b>Academic advising and support</b><br><i>Academic advising (e.g. course selection advice and assistance)</i><br><i>Group sessions (workshops, small groups) on academic skills</i><br><i>Referral to other services (such as tutoring)</i>                                                                                |            |        |              |              |                |                |              |
| <b>Support completing high school or high school equivalency exam</b><br><i>Advising to support achieving a high school diploma or equivalent (including re-entry into high school, alternative education programs for dropouts, etc.)</i><br><i>Fee waivers for high school equivalency or alternative education exams</i> |            |        |              |              |                |                |              |
| <b>Postsecondary exposure</b><br><i>Information on opportunities for postsecondary education and training (includes workshops, seminars, information campaigns)</i><br><i>College campus tours or visits</i>                                                                                                                |            |        |              |              |                |                |              |
| <b>Postsecondary application and financial aid support</b><br><i>College entrance exam preparation classes or support</i><br><i>Assistance with completing</i>                                                                                                                                                              |            |        |              |              |                |                |              |

|                                                                                                                                                                                                                                                                                                    |  |  |  |  |  |  |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|
| <i>college entrance exam<br/>registration<br/>Assistance with college<br/>applications<br/>College application fee<br/>waivers or fee payments<br/>Information on financial aid<br/>and scholarship<br/>opportunities and assistance<br/>completing necessary<br/>applications (such as FAFSA)</i> |  |  |  |  |  |  |  |
| <b>Financial literacy and<br/>planning</b><br><i>Financial and economic<br/>literacy counseling,<br/>workshops, or courses</i>                                                                                                                                                                     |  |  |  |  |  |  |  |
| <b>Career development</b><br><i>Workshops, seminars, panels,<br/>and fairs related to career<br/>options and job skills<br/>Career counseling and<br/>planning services</i>                                                                                                                        |  |  |  |  |  |  |  |
| <b>Other programing or<br/>services</b><br><i>Personal counseling</i>                                                                                                                                                                                                                              |  |  |  |  |  |  |  |
| <b>Tutoring</b><br><i>Academic tutoring</i>                                                                                                                                                                                                                                                        |  |  |  |  |  |  |  |
| <b>Mentoring</b><br><i>Mentoring from teachers,<br/>faculty, or students</i>                                                                                                                                                                                                                       |  |  |  |  |  |  |  |
| <b>Other</b>                                                                                                                                                                                                                                                                                       |  |  |  |  |  |  |  |

### [Student Support Services]

| 0 hours                                                                                                                                                                               | 1 hour | 2-4 hours | 5-9 hours | 10-19 hours | 20-39 hours |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|-----------|-----------|-------------|-------------|
| <b>Tutoring</b><br><i>Academic tutoring</i>                                                                                                                                           |        |           |           |             |             |
| <b>Academic advising</b><br><i>Academic advising (e.g. course selection advice and assistance)</i><br><i>Study space and printing services</i>                                        |        |           |           |             |             |
| <b>Financial aid information and assistance</b><br><i>Information on financial aid and scholarship opportunities and assistance completing necessary applications (such as FAFSA)</i> |        |           |           |             |             |
| <b>Financial literacy and planning</b><br><i>Financial and economic literacy counseling, workshops, or courses</i>                                                                    |        |           |           |             |             |
| <b>Career development</b><br><i>Workshops, seminars, panels, and fairs related to career options and job skills</i><br><i>Career counseling and planning services</i>                 |        |           |           |             |             |
| <b>Other programing or services</b><br><i>Social or cultural activities</i><br><i>Leadership skills training</i>                                                                      |        |           |           |             |             |
| <b>Mentoring</b><br><i>Mentoring from peers (college students)</i>                                                                                                                    |        |           |           |             |             |
| <b>Four-year or graduate</b>                                                                                                                                                          |        |           |           |             |             |

| 0 hours                                                                                                                                                                                                                                                                                                                                                                                                                  | 1 hour | 2-4 hours | 5-9 hours | 10-19 hours | 20-39 hours |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|-----------|-----------|-------------|-------------|
| <b>school enrollment support</b><br><i>Information sessions on four-year colleges or graduate schools</i><br><i>Campus visits or tours</i><br><i>Assistance with college applications</i><br><i>Information on financial aid opportunities and assistance in completing financial aid applications for graduate school (for those in 4-year institutions) or four-year programs (for those in two-year institutions)</i> |        |           |           |             |             |
| <b>Other</b>                                                                                                                                                                                                                                                                                                                                                                                                             |        |           |           |             |             |

**[McNair]**

|                                                                                                                                                                                                                                                                                              | 0 hours | 1 hour | 2-4 hours | 5-9 hours | 10-19 hours | 20-39 hours | 40+ hours |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|--------|-----------|-----------|-------------|-------------|-----------|
| <b>Research opportunities and mentoring</b><br><i>Research project or internship and faculty mentoring</i><br><i>Opportunities to attend and present research at symposia and workshops on campus</i><br><i>Opportunities to present research at conferences (including funding support)</i> |         |        |           |           |             |             |           |
| <b>Tutoring</b><br><i>Academic tutoring</i>                                                                                                                                                                                                                                                  |         |        |           |           |             |             |           |
| <b>Academic advising and</b>                                                                                                                                                                                                                                                                 |         |        |           |           |             |             |           |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |  |  |  |  |  |  |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|
| <b>resources</b><br><i>Academic advising and counseling</i><br><i>Study space, computer lab, or printing services</i>                                                                                                                                                                                                                                                                                                                                                                                                       |  |  |  |  |  |  |  |
| <b>Graduate school admissions and aid support</b><br><i>Workshops or seminars on graduate school application process and planning</i><br><i>Direct support (counseling or coaching) for applying to graduate school</i><br><i>Support preparing for graduate school exams</i><br><i>Financial assistance on graduate school applications and exams (for example, fee waivers)</i><br><i>Support in securing funding for graduate school (for example, fellowships and grants)</i><br><i>Graduate school visits or tours</i> |  |  |  |  |  |  |  |
| <b>Cultural enrichment activities</b><br><i>Cultural events and enrichment activities</i>                                                                                                                                                                                                                                                                                                                                                                                                                                   |  |  |  |  |  |  |  |
| <b>Other</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |  |  |  |  |  |  |  |

**B16. [UB/UBMS/VUB/McNair only]** Approximately what percentage of your [PROGRAM\_NAME] program participants complete the following number of each course

**type during 2024-25 summer programming? Please focus only on coursework offered by your [PROGRAM\_NAME] program, not courses available to students outside of your program.**

Do not include academic year programming. If you are unsure, please provide your best estimate.

|                                                     | 0 Courses | 1 Course | 2 Courses | 3+ Courses |
|-----------------------------------------------------|-----------|----------|-----------|------------|
| [UB, UBMS, VUB only] High school courses for credit |           |          |           |            |
| [UB, UBMS, VUB only] Courses for college credit     |           |          |           |            |
| [UB, UBMS] Non-credit courses                       |           |          |           |            |
| [VUB only] College remedial courses                 |           |          |           |            |
| [VUB only] Other non-credit courses                 |           |          |           |            |
| [McNair only] Research design courses               |           |          |           |            |
| [McNair only] Other courses                         |           |          |           |            |

### **Section C. Application and enrollment of participants**

**This section has a few questions about the grant application and enrollment process for your [PROGRAM\_NAME] program.**

**C1. How many applicants applied to your [PROGRAM\_NAME] program in 2024-2025? Please estimate if you did not know the exact number.**

**If your application process has multiple stages, please include all applicants who completed the first stage of your process. For example, if the first stage in your process is completing an interest form, please include the number that did so.**

Response format:

- Number of applicants per year (numeric entry)

**C2. Does your [PROGRAM\_NAME] program have applicants in 2024-2025 who were not admitted because they did not meet eligibility criteria?**

Select one.

- Yes

- No

**[IF YES to C2]**

**C3a. Approximately how many applicants for your [PROGRAM\_NAME] program did not meet the necessary eligibility criteria in 2024-2025? Please estimate if you did not know the exact number. (If a participant meets the requirements to participate that are relevant for one-third of your participants, please count them as eligible, even if they do not have the additional characteristics necessary to meet the requirements for two-thirds of participants.)**

Response format:

- Number of applicants (numeric entry)

**C3c. How do you typically determine whether an applicant is classified as low-income?**

Select all that apply.

- Applicant self-report or attestation
- Tax return
- Financial aid application
- Verification from another government source (e.g. eligibility for another benefits program)
- Other methods [SPECIFY]

**C3d. For what percentage of applicants do you use a tax return to determine if the applicant is low income?**

Response format:

- Percentage (1 to 100)

**C3e. For what percentage of applicants do you use a financial aid application to determine if the applicant is low income?**

Response format:

- Percentage (1 to 100)

**C4. In 2024-2025, were there applicants who met eligibility criteria and completed all necessary steps of the application process who you were unable to serve due to capacity constraints or due to a requirement that two-thirds of participants meet certain criteria (for example, a requirement that two-thirds of participants must be first generation and low-income)?**

Select one.

- Yes
- No

---

**[IF YES to C4]**

**C5a. Approximately how many eligible applicants who completed all the necessary steps in the application process were you unable to serve in 2024-2025 due to capacity constraints (a limit to the maximum number of participants) or due to a requirement that two-thirds of participants meet certain criteria (for example, a requirement that two-thirds of participants must be first generation and low-income)? Please estimate if you did not know the exact number.**

Response format:

- Number of applicants (numeric entry)

**C5b. Approximately how many of these applicants (who met minimum eligibility requirements and completed all the necessary steps in the application process) for your [PROGRAM\_NAME] program that you were unable to serve in 2024-25 (due either to capacity constraints or a two-thirds requirement) do you expect to serve in a later year? Please estimate if you did not know the exact number.**

Response format:

- Number of applicants (numeric entry)

**C5c. Approximately what percentage of eligible applicants who were admitted chose to participate in the program?**

Response format:

- Percent (numeric entry)

**[UB, UBMS, TS, SSS, AND MCNAIR ONLY]**

**C6b. How long are program participants expected to participate in the program? Please select the category that best describes the milestone at which most participants leave the program.**

- Less than one full academic year
- One full academic year
- Two full academic years
- [TS, UB, UBMS Only] Through the end of high school
- [SSS, McNair Only] Through completion of their postsecondary program
- Other [SPECIFY]

**[VUB AND EOC ONLY]**

**C6b\_1. How long do participants typically participate in your [PROGRAM\_NAME] program?**

- Less than 1 month
- 1-2 months

- 
- 3-5 months
  - 6-9 months
  - 10-12 months
  - More than 12 months

**[VUB AND EOC ONLY]**

**C6c. What percentage of participants leave before completing all of the years they are intended to participate?**

Response format:

- Percent (numeric entry)

---

## **Section D. Monitoring Program Success and Outcomes**

We understand that you track and report data on the objectives required for your grant as outlined in legislation and submitted through your Annual Performance Reports (APRs). Questions in this last section ask about **additional data collection and monitoring** activities your [PROGRAM\_NAME] program might conduct beyond these federally required measures.

### **D1. Does your program track any of the following additional measures?**

#### ***Implementation Fidelity Measures***

##### **Service Delivery & Participation**

- ☐ Participation rates in key services
- ☐ Hours of services received per participant

##### **Quality & Satisfaction**

- ☐ Participant satisfaction with specific services
- ☒ Suggestions for program improvement

#### ***Interim Progress Measures***

##### **[UB, UBMS, TS, EOC, VUB, SSS Only] Academic Progress Indicators**

- ☐ Term-to-term persistence (before annual persistence)
- ☐ Course completion/failure rates each term
- ☐ GPA each term
- ☐ Credit accumulation (on-track indicators)
- ☐ Missing assignments or attendance patterns (early warning signs)

##### **[SSS Only] Support for transfers to 4-year college**

- ☐ Number of 4-year college applications submitted
- ☐ Intention to complete college or transfer to a 4-year college

##### **[UB, UBMS, TS, EOC, VUB Only] College Readiness Progress**

- ☐ Number of college applications submitted
- ☐ Knowledge of college application and financial aid process
- ☐ Improvement in academic self-efficacy and college-going identity

##### **[UB, UBMS, TS, EOC, VUB, SSS Only] Financial Progress Indicators**

- ☐ FAFSA completion
- ☐ Financial literacy gains

##### **[UB, UBMS, TS, EOC, VUB, SSS Only] Connection**

- 
- ☐ [UB, UBMS, TS, VUB, SSS, McNair Only] Measures of belonging with program cohort
  - ☐ Career goal clarity
  - ☐ Strength of peer mentoring or advisor relationships

**[McNair Only] Research and scholarly activities in college**

- ☐ Have a faculty mentor by the end of the term before the research internship/apprenticeship begins
- ☐ Have identified research question and outlined approach (e.g. methods) by the end of the term before the research internship/apprenticeship begins

**[McNair Only] Graduate school application and support**

- ☐ Number of graduate school applications submitted
- ☐ Completion of financial aid applications for graduate school
- ☐ Completion of scholarship or grant applications for graduate school
- ☐ Academic self-efficacy changes
- ☐ Strength of peer mentoring relationships

**[McNair Only] Graduate school persistence and completion**

- ☐ Term-to-term persistence (before annual persistence)
- ☐ Course completion/failure rates each term
- ☐ GPA each term
- ☐ Credit accumulation (on-track indicators)
- ☐ Presentations (such as at seminars or conferences)
- ☐ Published research papers

**Other outcomes not listed above (SPECIFY)**

**D2: How often does your team review performance data (i.e., measures related to participants' progress through the program toward objectives)?**

- Weekly
- Monthly
- Quarterly
- Once per term
- Annually
- We do not regularly review data

**D3. When you review performance data (i.e., measures related to participants' progress through the program toward objectives), which of the following actions do you typically take in response to the data? Check all that apply.**

- ☐ Identify participants needing additional support

- 
- ☐ Adjust service delivery methods
  - ☐ Reallocate resources or staff time
  - ☐ Modify program activities or curriculum
  - ☐ Create action plans for improvement
  - ☐ Share findings with staff for training purposes
  - ☐ We review data but don't typically make changes based on it

**D4. Of the services your program provides, which do you think are most critical to participant success in your program?**

**Select up to three.**

[INCLUDE ALL ITEMS INDICATED AS YES IN A1]