



SBA Form 1032, Exhibit E

Date of Submission:

Reporting Period:

Name of Fund:

License Number:

Program Type:

Portfolio Company:

1

Please describe in more detail the focus of this portfolio company's business.

Response here.

2

Please describe the additional information you have provided to the SBA regarding the company's business.

Response here.

3

Please describe the application of the company's business to the SBA's mission.

Response here.

4

Please describe any additional information you have provided to the SBA regarding the company's business.

Response here.

5

Please describe your "innovative" future proposed technology or product that is stronger or more effective than the current technology or product.

Response here.



6 Please provide the name

Response here.

3, Supplemental Questionnaire

MM/DD/YYYY

3. Please detail the technology, component or production process within your Program's Investment Focus (as defined and described in the Investment Focus Statement) that you are investing in, and the company:

4. Please describe the addressable market of the proposed technology, component or production process:

5. Please describe the application(s) of the proposed technology, component or production process (include both government/military and commercial applications):

6. Please describe the applicable intellectual property for the proposed technology, component or production process (both existing and anticipated):

7. Please describe your "investment thesis" with respect to this investment and your value proposition relating to this portfolio company. Include in your answer, (i) the technology, components or production processes that may be incorporated or acquired by this portfolio company and (ii) how the portfolio company will be profitable, as applicable:

ies and brief biographies of the management team of the portfolio company:

OMB Approval No. 0000-0000

Expiration Date mm/dd/yyyy

nt Policy Statement currently in effect) that is the

s applicable):

ie extent available (i) projections/plans regarding
y will make its product or service faster, cheaper,





SBA Form 1032 Exhibit B (Supplemental Questionnaire)

Certification Page

Name of Fund:
License Number:

I hereby certify that the following are additional facts and explanations relating to the financings listed in the Form

The undersigned certifies that the attached SBA Form 1032 was prepared using the MS Excel Workbook Form provide

Version

Dated

without modification to any aspect of that Form and the formulae contained therein, other than the addition of Licens SBA).

Information collected on this form may be shared with authorized federal departments and agencies for purposes of ownership, influence, or control, consistent with applicable law.

I further certify that the information contained in this filing is true and correct in all aspects.

Authorized Official

Name

Title

Signature

Date

1031 accompanying this Form 1032 by (Licensee) as of MM/DD/YYYY.

d by SBA

see data and information (as contemplated by the instructions provided by

conducting eligibility and risk assessments, including evaluation of foreign
