

Cooperative Agreement to Support Establishment of State-Operated Health Insurance Exchanges (CMS-10371)
SBE Budget Template PRA package
Removed, Relocated, and New Provisions (as of 02/24/2026)

This document explains recent revisions to the State Based Exchange (SBE) Budget Template documentation. **Exhibit 1** lists changes to the SBE Budget Template, noting the sections where changes were made, if the changes are related to a regulation, the reason for the change, and whether this change will increase or decrease the burden hours.

Exhibit 1: SBE Budget Template

Original Section	Section Title	New Section	Regulatory Requirement	Reason Removed, Relocated, or New	Increased or Decreased Burden Hours?
C.	Revenue: Other State Revenue Sources	-	42 CFR §155.1200(b)	Note added to corner of cell. Indicating if there are not any funding sources, then indicate how operations is going to be funded.	N/A
C.	Revenue: Other State Revenue Sources	-	42 CFR §155.1200(b)	One funding source is now required or a note needs to be provided.	N/A
C.	Revenue: Notes	-	42 CFR §155.1200(b)	These cells have been merged and if no funding source has been provided will be shaded yellow and become a required field. A note should be provided on how operations will be funded and its source.	N/A
E.	Net Gain	-	42 CFR §155.1200(b)	Note added to corner of cell. If SBE has a net loss with \$0 Total Reserve, then note needs provided on how net loss will be covered.	N/A
E.	Net Gain: Number of Months of Reserve	-	42 CFR §155.1200(b)	Note added to corner of cell. If the SBE has a reserve limit, then note what the minimum reserve/months are and what the exchange is allowed to maintain.	N/A
E.	Net Gain: Notes	-	42 CFR §155.1200(b)	These cells have been merged and if no reserve with a net loss, then notes field is highlighted yellow and becomes a required field. A note should be provided on how funding will be provided if net loss and no reserve.	N/A