

## Educational Opportunity Centers (EOC) Program Form for Annual Performance Report for Program Year 2025-26

### Section I: Project Identification, Certification and Warning

#### A. Project Identification

1. PR/Award Number [pre-populated]:
2. Name of Grantee [pre-populated]:
3. Address (City, State, Zip) [pre-populated]:
4. Name of Project Director [pre-populated]:
5. Phone Number [pre-populated]:  
Fax Number [pre-populated]:  
E-mail Address [pre-populated]:
6. Report Period [pre-populated]:  
(MM/DD/YYYY) to (MM/DD/YYYY)
7. Name of Data Entry Person:  
Phone Number:  
E-mail Address:

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**B. By Certifying:** I acknowledge that failure to submit true and correct information or failure to remain in compliance with the terms and conditions of this grant may result in liability under the False Claims Act, 31 U.S.C. § 3729, et seq.; OMB Guidelines to Agencies on Governmentwide Debarment and Suspension (Non-procurement) in 2 C.F.R. part 180, as adopted and amended as regulations of the Department in 2 C.F.R. part 3485; and 18 U.S.C. § 1001, as appropriate, and/or other enforcement actions.

**C. Warnings:** I acknowledge that any person who knowingly provides false or misleading information in this certification may be subject to a \$250,000 fine per individual, a \$500,000 fine per organization, and/or imprisonment up to five years under the provisions of 18 U.S.C. § 1001. Furthermore, Federal funds or other benefits may be withheld under this program unless this report is completed and filed as required by existing law (20 U.S.C. 1231a) and regulations (34 CFR 75.590 and 75.720).

**Authority: Public Law 102-325, as amended.**

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless such collection displays a valid OMB control number. The valid OMB control number for this information collection is 1840-0830. Public reporting burden for this collection of information is estimated to average 8 hours per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The obligation to respond to this collection is required to obtain or retain benefit (Education General Administrative Regulations, 34 CFR 75.591 and 75.720; program regulations, 34 CFR Part 644 and Title IV, Section 402A and 402F of Higher Education Act of 1965, as amended (Public Law 102-325)). If you have comments or concerns regarding the status of your individual submission of this form, please contact Federal TRIO Programs, U.S. Department of Education, 400 Maryland Avenue, S.W., Washington, DC 20202 directly. [Note: Please do not return the completed form to this address.]

## **Section II: Demographic Profile of Project Participants, Target Schools, Invitational Priorities**

NUMBER

### ***Participants Funded to serve [pre-populated]***

#### ***A. Types of Participants Assisted***

1. New participants
2. Continuing participants
3. Total participants

#### ***B. Participant Distribution by Eligibility***

1. Low-income and potential first-generation college students
2. Low-income only
3. Potential first-generation college students only
4. Other
5. Total (must equal A3)

#### ***C. Participant Distribution by Race and Ethnicity***

1. American Indian or Alaska Native, non-Hispanic/Latino
2. Hispanic/Latino of any race
3. Asian, non-Hispanic/Latino
4. Black or African American, non-Hispanic/Latino
5. White, non-Hispanic/Latino
6. Native Hawaiian or Other Pacific Islander, non-Hispanic/Latino
7. Two or more races, non-Hispanic/Latino
8. Race or Ethnicity Unknown
9. Total (must equal A3)

#### ***D. Participant Distribution by Sex***

1. Male
2. Female
3. Total (must equal A3)

#### ***E. Participant Distribution by Age (age of participants at time of first budget period)***

1. 10-13
2. 14-18
3. 19-27
4. 28 and above
5. Unknown
6. Total (should equal A3)

**Section II: Demographic Profile of Project Participants, Target Schools, Invitational Priorities (Cont.)**

**NUMBER**

**F. Participants with Limited English Proficiency (see 34 CFR 644.4(k))** \_\_\_\_\_

**G. EOC participants also served during the reporting year by another federally funded program (see 34 CFR 644.32(c)(4))**

- |                                                           |       |
|-----------------------------------------------------------|-------|
| 1. Upward Bound (UB)                                      | _____ |
| 2. Upward Bound (UBMS)                                    | _____ |
| 3. Veterans Upward Bound (VUB)                            | _____ |
| 4. Talent Search (TS)                                     | _____ |
| 5. GEAR UP                                                | _____ |
| 6. Student Support Services                               | _____ |
| 7. Other                                                  | _____ |
| 8. Served by more than one other federally funded program | _____ |
| 9. <b>Total</b>                                           | _____ |

**H. TARGET SCHOOLS (if applicable)**

Please list all the target schools served during this budget period. For each target school, include the school's identification number listed in the Common Core of Data (CCD) of the National Center for Education Statistics (NCES), the name of the school, its city, state, zip code, and the number of participants served during the reporting period. A Web link to the CCD data will appear on the Web application to assist you in finding the NCES school identification numbers for your target schools.

This section will be pre-populated with the list of target schools the project submitted in the previous year's Annual Performance Report (APR). If there are any changes in the target schools, please update or correct the data in the pre-populated list of target schools. Also, please check the pre-populated NCES identification numbers for accuracy as identification numbers may change over time.

**Please be sure to provide the number of participants served at each target school.**

| NCES School ID # | School name | City | State | Zip Code | Number served |
|------------------|-------------|------|-------|----------|---------------|
|                  |             |      |       |          |               |
|                  |             |      |       |          |               |
|                  |             |      |       |          |               |
|                  |             |      |       |          |               |

**I. COMPETITIVE PREFERENCE PRIORITIES (if applicable)**

1. In the most recent EOC grant competition, applications that received points for Competitive Preference Priority #1 described projects that addressed the academic needs of military- or veteran-connected students.

Your project received points for this CPP and is therefore required to respond [yes/no] ☐ autopopulated]

Please provide the number of veterans, active-duty military, or spouses of active-duty military or veterans, served by the EOC project during the during this 2025-26 performance period.

| <b>Military or Veteran connected students</b>          | <b>NUMBER</b> |
|--------------------------------------------------------|---------------|
| 1. Veterans                                            | _____         |
| 2. Active duty military                                | _____         |
| 3. Spouse of active duty military or veteran           | _____         |
| 4. Child of active-duty military or veteran (optional) | _____         |
| 5. Total                                               | _____         |

2. In the most recent EOC grant competition, applications that received points for Competitive Preference Priority #2 described project(s) that fostered flexible and affordable paths to obtaining knowledge and skills.

Please explain, during the 2025-26 performance period, how your grant implemented programming designed to create or expand opportunities for individuals to obtain recognized postsecondary credentials through the demonstration of prior knowledge and skills, such as competency-based learning. In your response, indicate the number and types of participants served by this programming, as well as any benefits achieved.

Your project received points for this CPP and is therefore required to respond [yes/no] ☐ [autopopulated]

Test box (500 words or less)

3. In the most recent EOC grant competition, grantees submitted a logic model informed by research or evaluation findings that suggest how the key project component(s) is/are likely to improve relevant outcomes.

**Implementation:** Please describe how your project has implemented the activities outlined in the logic model submitted in your grant application. Your response should include (for the 2025-26 performance period):

- the plan used for implementation, including current stage;
- the number of participants served through the intervention;
- the activities connected to the research or evaluation findings cited in your grant application;
- the inputs, outputs, results, and/or outcomes to date.

Test box (500 words or less)

### **SECTION III: Educational Status of EOC Participants (at the time of first service in the reporting year)**

**NUMBER**

#### **A. Educational Status of Project Participants Aged 19 or Older (at time of first service in the reporting year)**

- |                                                                                                                                                                       |       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| 1. Adult without a secondary school credential, enrolled as a high school senior or in an alternative education program at a level equivalent to a high school senior | _____ |
| 2. Adult without a secondary school credential who belong neither in A1 nor A5                                                                                        | _____ |
| 3. High school graduate or high school equivalency graduate not already enrolled in postsecondary education                                                           | _____ |
| 4. Postsecondary dropout with a secondary school diploma or credential                                                                                                | _____ |
| 5. Postsecondary dropout without a secondary school diploma or credential                                                                                             | _____ |
| 6. Potential postsecondary transfer                                                                                                                                   | _____ |
| 7. Postsecondary student                                                                                                                                              | _____ |
| 8. Other participant, 19 years or older                                                                                                                               | _____ |
| 9. Unknown                                                                                                                                                            | _____ |
| 10. Total                                                                                                                                                             | _____ |

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**NUMBER****B. Educational Status of Secondary School-Age Students (at time of first service in the reporting year)**

1. High school non-senior (9th–11th grade)
2. High school senior or in alternative education program (12th grade only)
3. Secondary school dropout (not older than 18 years)
4. Other participant, not older than 18 years
5. Total

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**Section IV: Educational Status of EOC Participants (at end of reporting period or for the following fall)**

In this section all the standard objectives are listed for your EOC project. The percentage for each of these standard objectives will be pre-populated in the online Web application for all grantees. The pre-populated numbers are based on the information provided on the Program Profile sheet submitted with your approved FY 2021 application. No changes may be made to these percentages on this form. However, if any of the pre-populated numbers reflects a data entry error, you must contact your assigned program specialist to resolve the problem. So as to allow the Department to report aggregated data gathered in a uniform manner, all EOC grantees must report outcomes based on the standard objectives identified in the FY 2021 application.

To better facilitate data collection, please enter a positive numeric value in each field. For fields not applicable to your project, please enter zero (0). If more than one response is possible for a given participant, choose the most recent status. Also, please refer to the “Definitions that Apply” section in the APR instructions for additional information on commonly used terms, e.g., secondary school diploma, and alternative education program, etc., that are new in this APR.

**A. OBJECTIVE: Secondary School Diploma**

\_\_\_\_\_% of participants served during the project year that did not have a secondary school diploma or its equivalent at the time of first service in the project year who will receive a secondary school diploma or its equivalent during the project year.

**NUMBER****Educational Status of Such Participants**

- A1. Received a secondary school diploma or its equivalent
- A2. Enrolled in an alternative education program but did not complete
- A3. Enrolled in high school but did not complete
- A4. Not enrolled in high school or an alternative education program
- A5. Deceased
- A6. Unknown
- A7. Total

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The **denominator** is the number of participants who did not have a secondary school diploma or its equivalent at the time of first service in the reporting year project year (sum of Section III A1, A2, A5, B1, B2, B3, and B4) minus the deceased.

The **numerator** is the number of participants who received a secondary school diploma or equivalent during the project year (Section IV A1).

## B. OBJECTIVE: Financial Aid Applications

\_\_\_\_% of participants served during the project year who at the time of first service in the project year were not already enrolled in a postsecondary education program and who: (1) were high school seniors or equivalents in alternative education programs; (2) were high school graduates; or (3) had obtained a high school equivalency certificate and will apply for financial aid during the project year.

|                                                  | NUMBER |
|--------------------------------------------------|--------|
| <b>Financial Aid Completion</b>                  |        |
| B1. Completed a financial aid application        | _____  |
| B2. Did not complete a financial aid application | _____  |
| B3. Unknown                                      | _____  |
| B4. Total                                        | _____  |

The **denominator** is the number of participants, at the time of first service in the reporting period, who are not enrolled in postsecondary education, and who are high school seniors or equivalents in alternative programs or who have a secondary diploma or equivalent (Section III: A1, A3, A4, A6, and B2).

The **numerator** is the number of participants who applied for financial aid during the project year (Section IV: B1).

## C. OBJECTIVE: Postsecondary Education Admissions

\_\_\_\_% of participants served during the project year who at the time of first service in the project year were not already enrolled in a postsecondary education program and who: (1) were high school seniors or equivalents in alternative education programs; (2) were high school graduates; or (3) had obtained a high school equivalency certificate and will apply for postsecondary admissions during the project year.

|                                                                      | NUMBER |
|----------------------------------------------------------------------|--------|
| <b>Postsecondary Education Admissions</b>                            |        |
| C1. Applied for admission to a postsecondary education program       | _____  |
| C2. Did not apply for admission to a postsecondary education program | _____  |
| C3. Unknown                                                          | _____  |
| C4. Total                                                            | _____  |

The **denominator** is the number of participants, at the first time of service in the reporting period, who are not enrolled in postsecondary education, and who are high school seniors or equivalents in alternative programs or who have a secondary diploma or equivalent (Section III: A1, A3, A4, A6, and B2).

The **numerator** is the number of participants who applied for admission to a postsecondary education programs (Section IV: C1).

#### D. OBJECTIVE: Postsecondary Education Enrollment

\_\_\_\_% of participants who graduated from secondary school and are not already enrolled in a postsecondary education program but will enroll in a postsecondary education program immediately following participation in an EOC program or will have received notification, by the fall semester, of acceptance but deferred enrollment until the next academic semester (e.g. spring semester).

##### Postsecondary Education Status of Participants

##### NUMBER

D1. Received a secondary school diploma or equivalent during the reporting year and enrolled in a postsecondary education program

\_\_\_\_\_

D2. Had a secondary school diploma or credential at the time of first service in the reporting year and enrolled in a postsecondary education program

\_\_\_\_\_

D3. Did not enroll in a postsecondary education program

\_\_\_\_\_

D4. Deceased

\_\_\_\_\_

D5. Unknown

\_\_\_\_\_

D6. Total (Should equal the sum of Section IV, A1 and Section III, A3, A4, and A6)

\_\_\_\_\_

Please note that the option selected in the 2025-26 APR for the postsecondary education enrollment objective will be pre-populated. **As noted in the APR instructions for the 2025-26 APR, the interpretation selected cannot be changed for the remainder of the current grant cycle to maintain consistent calculations across all assessment years.**

- ☐ Option 1: The **denominator** for this objective would include participants that received a secondary school diploma or its equivalent during the reporting year (Section IV, A1). The **numerator** is the number of participants served who received a secondary school diploma or equivalent during the reporting year and who enrolled in a postsecondary education program (Section IV: D1).

or

- ☐ Option 2: The **denominator** for this objective would include participants that received a secondary school diploma or its equivalent during the reporting year (Section IV: A1) and those participants who had a secondary school diploma or credential at the time of first service (Section III: A3, A4, and A6 minus deceased reported in Section IV: D4) during the reporting year. The **numerator** is the number of participants served who received a secondary school diploma or equivalent during the reporting year and who enrolled in a postsecondary education program



(Section IV: D1) **and** the number of participants who already had a secondary school diploma or credential at the time of first service and who enrolled in a postsecondary education program (Section IV: D2).

Note: Because Section IV: A5 identified deceased participants, IV: A1 did not include such students; the calculation for Option 1 will therefore not involve subtracting deceased participants from the denominator. On the other hand, Section IIIA *did not* identify deceased students; therefore, in the calculation for Option 2, deceased students in IV: D4 will be subtracted from the denominator.

**E. Postsecondary Placements (Types of Institutions)**

Please indicate the number of participants enrolled in postsecondary education for each type of postsecondary institution listed

| Type and Control of Postsecondary Institutions            | NUMBER |
|-----------------------------------------------------------|--------|
| E1. Public, two-year institution                          | _____  |
| E2. Private, non-profit, two-year institution             | _____  |
| E3. Public, four-year institution                         | _____  |
| E4. Private, non-profit, four-year institution            | _____  |
| E5. Public or non-profit vocational/technical institution | _____  |
| E6. Proprietary school                                    | _____  |
| E7. Unknown                                               | _____  |
| E8. Total (should equal the sum of Section IV, D1 and D2) | _____  |