3/30/2022 Version 1
Template Name: ECIP Disaggregate Qualified Lending Data (CU)
Instructions to Reporter: a. Do not change the cell formatting. b. Do not reformat the template. c. Only input numbers (No symbols such as "$", ","). d. Only input whole dollar amounts (No fractions or decimals). Step 1 - Populate your data in the .XLSX file, starting on row 8. Step 2 - Save the fully populated file as .CSV file. Step 3 - Upload the .CSV file to the portal.
Field ID
Label
Required or Optional
Help Text

ISR_ID__c
ISR ID
Required
-
3
4
5
6
7
8
9
10
11
12
13
14
15

Lending_Plan_Category__c
Lending Plan Category
Required
-
Unsecured credit card loans
Payday alternative loans (PALs I and PALs II) (FCU only)
Non-federally guaranteed student loans
All other unsecured loans/lines of credit
New vehicle loans
Used vehicle loans
Leases receivable
All other secured non-real estate loans / lines of credit
Loans / lines of credit secured by first lien on single 1-4 family res property
Loans / lines of credit secured by junior lien on single 1-4 family res property
All other real estate loans / lines of credit
Commercial loans / lines of credit real estate secured
Commercial loans / lines of credit not real estate secured

Dollar_Originations_TO__c
(Column A) Total Loan Originations
Required
-
0
0
0
0
0
0
0
0
0
0
0
0
0

LMI_Borrowers__c	Other_Targeted_Populations__c
Qualified Lending Originations (including Deep Impact Lending Originations) : People : (Column B) LMI Borrowers	Qualified Lending Originations (including Deep Impact Lending Originations) : People : (Column C) Other Targeted Populations
Required	Required
-	-
0	0
0	0
0	0
0	0
0	0
0	0
0	0
0	0
0	0
0	0
0	0
0	0
0	0

Low_Income_Borrowers__c
Qualified Lending Originations (including Deep Impact Lending Originations) : People : Deep Impact Lending : (Column D) Low-Income Borrowers
Required
-
0
0
0
0
0
0
0
0
0
0
0
0
0

MTGE_Lending_Other_Targeted_Populations__c
Qualified Lending Originations (including Deep Impact Lending Originations) : People : Deep Impact Lending : (Column E) Mortgage Lending to Other Targeted Populations
Required
-
0
0
0
0
0
0
0
0
0
0
0
0
0

Rural_Communities__c
Qualified Lending Originations (including Deep Impact Lending Originations) : Places : (Column F) Rural Communities
Required
-
0
0
0
0
0
0
0
0
0
0
0
0
0

Urban_Low_Income_Communities__c
Qualified Lending Originations (including Deep Impact Lending Originations) : Places : (Column G) Urban Low-Income Communities
Required
-
0
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0
0
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0
0
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0
0
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0
0

Underserved_Communities__c
Qualified Lending Originations (including Deep Impact Lending Originations) : Places : (Column H) Underserved Communities
Required
-
0
0
0
0
0
0
0
0
0
0
0
0
0

Minority_Communities__c
Qualified Lending Originations (including Deep Impact Lending Originations) : Places : (Column I) Minority Communitites
Required
-
0
0
0
0
0
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0
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0
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0
0
0

Persistent_Poverty_Counties__c
Qualified Lending Originations (including Deep Impact Lending Originations) : Places : Deep Impact Lending : (Column J) Persistent Poverty Counties
Required
-
0
0
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0

IN_Country_Indian_REZ_Native_Hawaiian__c
Qualified Lending Originations (including Deep Impact Lending Originations) : Places : Deep Impact Lending : (Column K) [Indian Country] / [Indian Reservations and Native Hawaiian Homelands]
Required
-
0
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U_S_Territories__c
Qualified Lending Originations (including Deep Impact Lending Originations) : Places : Deep Impact Lending : (Column L) U.S. Territories
Required
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0

Small_Businesses_or_Farms__c
Qualified Lending Originations (including Deep Impact Lending Originations) : Businesses : (Column M) Small Businesses or Farms
Required
-
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Underserved_Small_Businesses__c
Qualified Lending Originations (including Deep Impact Lending Originations) : Businesses : Deep Impact Lending : (Column N) Underserved Small Businesses
Required
-
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Affordable_Housing__c
Qualified Lending Originations (including Deep Impact Lending Originations) : Borrowers or projects that create direct benefits for LMI communities or to Other Targeted Populations : (Column O) Affordable Housing
Required
-
0
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0

Public_Welfare_Comm_Dev_Investments1__c
Qualified Lending Originations (including Deep Impact Lending Originations) : Borrowers or projects that create direct benefits for LMI communities or to Other Targeted Populations : (Column P) Public Welfare and Community Development Investments1
Required
-
0
0
0
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0

Community_Service_Facility__c
Qualified Lending Originations (including Deep Impact Lending Originations) : Borrowers or projects that create direct benefits for LMI communities or to Other Targeted Populations : (Column Q) Community Service Facility
Required
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Deeply_Affordable_Housing__c
Qualified Lending Originations (including Deep Impact Lending Originations) : Borrowers or projects that create direct benefits for LMI communities or to Other Targeted Populations : Deep Impact Lending : (Column R) Deeply Affordable Housing
Required
-
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Public_Welfare_Comm_Dev_Investments2__c
Qualified Lending Originations (including Deep Impact Lending Originations) : Borrowers or projects that create direct benefits for LMI communities or to Other Targeted Populations : Deep Impact Lending : (Column S) Public Welfare and Community Development Investments2
Required
-
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