

3/30/2022 Version 1

Template Name: ECIP Disaggregate Qualified Lending Data (BHC)

Instructions to Reporter:

- a. Do not change the cell formatting.
 - b. Do not reformat the template.
 - c. Only input numbers (No symbols such as "\$", ",", "%").
 - d. Only input whole dollar amounts (No fractions or decimals).
- Step 1 - Populate your data in the .XLSX file, starting on row 8.
- Step 2 - Save the fully populated file as .CSV file.
- Step 3 - Upload the .CSV file to the portal.

Field ID

Label

Required or Optional

Help Text

[illegible]

ISR_ID__c	
ISR ID	
Required	
-	
	1
	2
	3
	4
	5
	6
	7
	8
	9
	10
	11

Lending_Plan_Category__c
Lending Plan Category
Required
-
Loans secured by construction land development and other land loans
Loans secured by farmland
Loans secured by 1-4 family residential properties
Loans secured by multifamily (5 or more) residential properties
Loans secured by nonfarm nonresidential properties
Loans to finance agricultural production and other loans to farmers
Commercial and industrial loans
Loans to individuals for household family and other personal expenditures
Lease financing receivables
Direct and indirect investments in real estate ventures
Equity investments without readily determinable fair values

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]