

TABLE OF CHANGES – INSTRUCTIONS
Instructions for Form I-956G, Regional Center Annual Statement
OMB Number: 1615-0159
06/12/2026

Reason for Revision: EB-5 Reform

Legend for Proposed Text:

- Black font = Current text
- **Red font** = Changes

Expires 03/31/2027

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Current Page Number and Section	Current Text	Proposed Text
Pages 3-5, Specific Instructions	<p>[Page 3]</p> <p>...</p> <p>Part 3. Information About the Regional Center's Operations</p> <p>Item Number 1. Accounting of All Alien Investor Capital Invested in the Regional Center. Provide the total EB-5 investor capital invested in the regional center and its associated new commercial enterprise(s) and job-creating entity(ies) since the date of regional center designation.</p> <p>Item Number 2. Litigation and Bankruptcy Proceedings. Indicate whether the regional center has submitted documentation regarding pending material litigation or bankruptcy proceedings, or material litigation or bankruptcy proceedings resolved during the preceding fiscal year, involving the regional center, the new commercial enterprises, or any affiliated job-creating entities.</p> <p>[new]</p>	<p>[Page 3]</p> <p>...</p> <p>Part 3. Information About the Regional Center's Operations</p> <p>Item Number 1. Accounting of All Alien Investor Capital Invested in the Regional Center. Provide the total EB-5 investor capital invested in the regional center and its associated new commercial enterprise(s) and job-creating entity(ies) since the date of regional center designation.</p> <p>Item Number 2. Items A. - B. Litigation and Bankruptcy Proceedings. Indicate whether the regional center, NCE, or affiliated JCE, is the subject of any pending material litigation or bankruptcy proceedings. If yes, please describe and provide the documentation describing all pending material litigation or bankruptcy proceedings.</p> <p>Item Number 2. Items C. - D. Indicate whether the regional center, NCE, or affiliated JCE resolved any material litigation or bankruptcy proceedings in the preceding fiscal year. If yes, please describe and provide the documentation describing all material litigation and bankruptcy proceedings resolved.</p> <p>[deleted]</p>

	<p>If the regional center provided documentation, describe the documentation (for example, exhibit number, name of the document) submitted.</p> <p>If the regional center has not submitted documentation, describe the policies and procedures in place to ensure the regional center's compliance with EB-5 program requirements.</p> <p>Item Number 3. Policies and Procedures to Ensure Compliance with Federal Labor Laws. Indicate whether the regional center has submitted documentation describing the policies and procedures in place to ensure compliance to all applicable Federal labor laws.</p> <p>If the regional center provided documentation, describe the documentation (for example, exhibit number, name of the document) submitted.</p> <p>If the regional center has not submitted documentation, describe the policies and procedures in place to ensure the regional center's compliance with EB-5 program requirements.</p> <p>[Page 4]</p> <p>Item Number 4. Information about Each New Commercial Enterprise and Capital Investment Project. You must complete Attachment 1. Information About Each New Commercial Enterprise and Capital Investment Project for each NCE sponsored by the regional center and each capital investment project undertaken by such NCE with active EB-5 investors (i.e. those who are seeking classification under INA 203(b)(5) or who have obtained conditional permanent resident status and not yet filed for removal of conditions) in the applicable reporting period. You do not need to complete Attachment 1 for any previously sponsored NCEs and capital investment projects that no longer have any active EB-5 investors in the applicable reporting period. For example, if the last investor in an NCE sponsored by the regional center filed their Form I-829</p>	<p>[deleted]</p> <p>[deleted]</p> <p>[deleted]</p> <p>[deleted]</p> <p>Item Number 3. Information about Each New Commercial Enterprise and Capital Investment Project. You must complete Attachment 1. Information About Each New Commercial Enterprise and Capital Investment Project for each NCE sponsored by the regional center and each capital investment project undertaken by such NCE with active EB-5 investors (i.e. those who are seeking classification under INA 203(b)(5) or who have obtained conditional permanent resident status and not yet filed for removal of conditions) in the applicable reporting period. You do not need to complete Attachment 1 for any previously sponsored NCEs and capital investment projects that no longer have any active EB-5 investors in the applicable reporting period. For example, if the last investor in an NCE sponsored by the regional center filed their Form I-829 petition in the fiscal year for which the I-</p>
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	<p>petition in the fiscal year for which the I-956G is being filed, you must complete Attachment 1 for that NCE and capital investment project. However, if the last investor in an NCE sponsored by the regional center filed their Form I-829 petition in a fiscal year preceding the fiscal year for which the I-956G is being filed, you do not need to complete Attachment 1 for that NCE and capital investment project. If an NCE is undertaking multiple capital investment projects, you must complete Attachment 1 only for those projects being undertaken by the NCE with active EB-5 investors in the applicable reporting period. Indicate how many Attachments 1s are included with this Form I-956G.</p> <p>...</p> <p>Item Number 14. Use of the Investor Capital. Describe how the alien investor capital described in Item Number 13. is being used to execute the capital investment project.</p> <p>Item Number 15.. Commitment of the Investor Capital. Provide evidence that 100 percent of alien investor capital has been committed to the capital investment project. Describe the evidence provided (exhibit number, document name).</p> <p>Item Number 16. Progress of the Capital Investment Project. Provide detailed evidence of the progress made toward the completion of the NCE’s capital investment project. Describe the evidence provided (exhibit number, document name).</p> <p>[Page 5]</p> <p>Item Number 17. Job Creation. Provide the aggregate number of direct jobs created or preserved by the capital investment project over the lifespan of the project.</p> <p>Item Number 18. Fees. Provide a description of all the fees collected over the lifespan of the project. The description of</p>	<p>956G is being filed, you must complete Attachment 1 for that NCE and capital investment project. However, if the last investor in an NCE sponsored by the regional center filed their Form I-829 petition in a fiscal year preceding the fiscal year for which the I-956G is being filed, you do not need to complete Attachment 1 for that NCE and capital investment project. If an NCE is undertaking multiple capital investment projects, you must complete Attachment 1 only for those projects being undertaken by the NCE with active EB-5 investors in the applicable reporting period. Indicate how many Attachments 1s are included with this Form I-956G.</p> <p>...</p> <p>Item Number 14. Use of the Investor Capital. Provide evidence describing how the alien investor capital described in Item Number 13. is being used to execute the capital investment project. Describe the evidence provided (exhibit number, document name).</p> <p>Item Number 15.. Commitment of the Investor Capital. Provide evidence that 100 percent of alien investor capital has been committed to the capital investment project. Describe the evidence provided (exhibit number, document name).</p> <p>Item Number 16. Progress of the Capital Investment Project. Provide evidence of the progress made toward the completion of the NCE’s capital investment project. Describe the evidence provided (exhibit number, document name).</p> <p>Item Number 17. Job Creation. Provide the aggregate number of direct jobs created or preserved by the capital investment project over the lifespan of the project.</p> <p>Item Number 18. Fees. Provide evidence describing and accounting all the fees collected over the lifespan of the project. The description of the fees should include</p>
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	<p>the fees should include the amount collected. Provide the names of the entities that received such fees, and the purpose for which the entities collected the fees.</p> <p>Item Number 19. Material Changes to NCE’s Offering Documents. If applicable, indicate whether there have been any material changes during the preceding fiscal year to any documentation or disclosures referred to in the Immigration and Nationality Act (INA) section 203(b)(5)(F)(i)(IV) associated with Form I-956F. If there has been material changes, provide the documentation and describe the documentation provided (exhibit number, name of document).</p> <p>Item Number 26. Separate Account Information. Indicate whether the NCE has set up a separate account for the deposit and maintenance of all capital investment from alien investors for the offering and project undertaken by the NCE and/or described in Form I-956F. Provide the name of the bank (or financial institution) and all associated bank account numbers set up by the NCE or affiliated JCE(s).</p> <p>...</p>	<p>the amount collected. Provide the names of the entities that received such fees, and the purpose for which the entities collected the fees. These fees must be supported by financial documents which may include, but is not limited to, NCE bank statements and/or wire transfers.</p> <p>Item Number 19. Material Changes to NCE’s Offering Documents. Indicate whether there have been any material changes during the preceding fiscal year to any documentation or disclosures referred to in the Immigration and Nationality Act (INA) section 203(b)(5)(F)(i)(IV) associated with Form I-956F. If there has been material changes, provide the documentation and describe the documentation provided (exhibit number, name of document).</p> <p>Item Number 26. Separate Account Information. Provide evidence to demonstrate that the NCE has set up a separate account for the deposit and maintenance of all capital investment from alien investors for the offering and project undertaken by the NCE and/or described in Form I-956F. Provide the name of the bank (or financial institution) and all associated bank account numbers set up by the NCE or affiliated JCE(s). These separate accounts must be supported by financial documents which may include, but is not limited to, NCE bank statements and/or wire transfers.</p> <p>...</p>
<p>Pages 5-6, What Evidence Must You Submit?</p>	<p>[Page 5]</p> <p>What Evidence Must You Submit?</p> <p>Each regional center must submit to USCIS an annual statement, which must include specified information, evidence, and certifications to demonstrate compliance with applicable requirements for the Federal fiscal year being reported on, as shown in Part 1., Item Number 2. The evidence should include all changes or updates to the total aggregate job creation and aggregate investment since the prior</p>	<p>[Page X]</p> <p>What Evidence Must You Submit?</p> <p>Each regional center must submit to USCIS an annual statement, which must include specified information, evidence, and certifications to demonstrate compliance with applicable requirements for the Federal fiscal year being reported on, as shown in Part 1., Item Number 2. The evidence should include all changes or updates to the total aggregate job creation and aggregate investment since the prior</p>

	<p>reporting period. Required evidence includes:</p> <p>1. An accounting of all individual alien investor capital invested in the regional center, new commercial enterprise, and job-creating entity.</p> <p>[new]</p> <p>For each new commercial enterprise:</p> <p>[new]</p> <p>1. An accounting of the aggregate capital invested in the new commercial enterprise and any job-creating entity by alien investors under this paragraph for each capital investment project being undertaken by the new commercial enterprise;</p> <p>2. Detailed evidence of the progress made toward the completion of each capital investment project, which may include, but is not limited to:</p> <ul style="list-style-type: none"> A. Evidence of expenditures related to the project; B. Photographic evidence of project construction; C. News articles relating to project progress; D. Affidavits from persons with first-hand knowledge of project progress, such as construction supervisors, architects, or project leads; E. Copies of permits or certificates of occupancy; or F. Other relevant documentation. 	<p>reporting period. Required evidence includes:</p> <p>1. Evidence to support an accounting of all regional center investor capital invested in the regional center, new commercial enterprise, and job-creating entity(ies), which may include an annual financial statement or bank statements.</p> <p>2. Any litigation or bankruptcy proceedings involving the regional center, new commercial enterprise(s), or job-creating entity(ies) initiated or resolved in the prior year.</p> <p>For each new commercial enterprise:</p> <p>1. A list of all regional center investors who have committed capital to the new commercial enterprise and the job-creating entities to which that capital was provided;</p> <p>2. Evidence, such as an annual financial statement or bank statements, to support an accounting of the aggregate capital invested in the new commercial enterprise and any job-creating entity(ies) by regional center investors under this paragraph for each capital investment project being undertaken by the new commercial enterprise; including a description of how the capital is being used to execute each capital investment project and evidence that 100 percent of the capital has been committed to each capital investment project;</p> <p>3. Detailed evidence of the progress made toward the completion of each capital investment project, which must include, as applicable:</p> <ul style="list-style-type: none"> A. Evidence of expenditures related to the project; B. Photographic evidence of project construction; C. News articles relating to project progress; D. Affidavits from persons with first-hand knowledge of project progress, such as construction supervisors, architects, or project leads; E. Copies of permits or certificates of occupancy; or F. Other relevant documentation.
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	<p>[new]</p> <p>3. An accounting of the aggregate direct jobs created or preserved; and</p> <p>[new]</p> <p>4. Any documentation referred to in INA section (F)(i)(IV) if there has been a material change during the preceding fiscal year.</p> <p>...</p>	<p>4. A statement describing the amount and purpose of the fees and an accounting, which may be supported by an annual financial statement or bank statements, of all the fees collected from regional center investors by the regional center, the new commercial enterprise(s), any affiliated job-creating entity(ies), any affiliated issuer(s) of securities, or any promoter, finder, broker-dealer, or other entity employed by such entities;</p> <p>5. An accounting of the aggregate direct jobs created or preserved, which may include a summary update to the economic impact analysis;</p> <p>6. Bank statements to support the establishment of separate accounts for the deposit and maintenance of all capital investment from alien investors for the offering and project undertaken by the NCE and/or described in the Form I-956F; and</p> <p>7. Material changes to the documents submitted with the associated Form I-956F made during the preceding fiscal year.</p> <p>...</p>
<p>Page 9, Paperwork Reduction Act</p>	<p>[Page 9]</p> <p>Paperwork Reduction Act</p> <p>USCIS may not conduct or sponsor an information collection, and you are not required to respond to a collection of information, unless it displays a currently valid Office of Management and Budget (OMB) control number. The public reporting burden for this collection of information is estimated at 15.85 hours per response, for initial and amendment filings, including the time for reviewing instructions, gathering the required documentation and information, completing the form, preparing statements, attaching necessary documentation, and submitting the form. The time burden for participating in audits, when required, is 24 hours for the compliance review and 16 hours for the site visit. Send comments regarding this burden estimate or any other aspect of this collection of information, including</p>	<p>[Page X]</p> <p>Paperwork Reduction Act</p> <p>USCIS may not conduct or sponsor an information collection, and you are not required to respond to a collection of information, unless it displays a currently valid Office of Management and Budget (OMB) control number. The public reporting burden for this collection of information is estimated at 16.18 hours per response, for initial and amendment filings, including the time for reviewing instructions, gathering the required documentation and information, completing the form, preparing statements, attaching necessary documentation, and submitting the form. The time burden for participating in audits, when required, is 24 hours for the compliance review and 16 hours for the site visit. Send comments regarding this burden estimate or any other aspect of this collection of information, including</p>

	<p>suggestions for reducing this burden, to: U.S. Citizenship and Immigration Services, Office of Policy and Strategy, Regulatory Coordination Division, 5900 Capital Gateway Drive, Mail Stop #2140, Camp Springs, MD 20588-0009; OMB No. 1615- 0159. Do not mail your completed Form I-956G to this address.</p>	<p>suggestions for reducing this burden, to: U.S. Citizenship and Immigration Services, Office of Policy and Strategy, Regulatory Coordination Division, 5900 Capital Gateway Drive, Mail Stop #2140, Camp Springs, MD 20588-0009; OMB No. 1615- 0159. Do not mail your completed Form I-956G to this address.</p>
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