

**TABLE OF CHANGES – FORM**  
**Form I-956G, Regional Center Annual Statement**  
**OMB Number: 1615-0159**  
**06/12/2026**

**Reason for Revision: EB-5 Reform**

Legend for Proposed Text:

- Black font = Current text
- Red font = Changes

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Current Page Number and Section	Current Text	Proposed Text
<p><b>Pages 2-3,</b>  <b>Part 3. Information About the Regional Center’s Operations</b></p>	<p>[Page 2]</p> <p>...</p> <p><b>2.A.</b> Have you submitted any documentation describing whether the regional center, or any NCE or affiliated JCE is the subject of any pending material litigation or bankruptcy proceedings or resolved any similar proceedings during the fiscal year?  Yes  No</p> <p><b>B.</b> If you answered “Yes,” please describe the documentation provided (i.e. exhibit number, name of document).</p> <p><b>C.</b> If you answered “No,” please describe the current and/or resolved litigation or bankruptcy proceedings in the space provided. If you need extra space to complete this section, use the space provided in <b>Part 8. Additional Information.</b></p> <p>[new]</p> <p>[Page 3]</p> <p><i>Policies and Procedures in Place to Ensure Compliance with Federal Labor Laws</i></p>	<p>[Page 2]</p> <p>...</p> <p><b>2.A.</b> <b>Is the</b> regional center, or any NCE or affiliated JCE, the subject of any pending material litigation or bankruptcy proceedings?  Yes  No</p> <p><b>B.</b> If you answered “Yes,” please describe the documentation provided (i.e. exhibit number, name of document) describing all pending litigation and bankruptcy proceedings.</p> <p><b>C.</b> Has the regional center, or any NCE or affiliated JCE, resolved any material litigation or bankruptcy proceedings during the preceding fiscal year?  Yes  No</p> <p><b>D.</b> If you answered “Yes” to <b>Item Number 2.C.</b>, please describe the documentation provided (for example, exhibit number, name of document) describing all litigation and bankruptcy proceedings resolved.</p> <p>[deleted]</p>

	<p>Regional centers must describe the policies and procedures in place to ensure compliance to all applicable Federal labor laws.</p> <p><b>3.A.</b> Have you submitted any documentation describing the regional center’s policies and procedures to ensure compliance to applicable Federal labor laws?  Yes  No</p> <p><b>B.</b> If you answered “Yes,” please describe the documentation provided (i.e. exhibit number, name of document).</p> <p><b>C.</b> If you answered “No,” please describe the policies and procedures in the space provided. If you need extra space to complete this section, use the space provided in <b>Part 8. Additional Information.</b></p> <p><i>Information about Each New Commercial Enterprise and Capital Investment Project</i></p> <p>...</p> <p><b>4.</b> How many Attachment 1s are you including with this form?</p>	<p>[deleted]</p> <p>[deleted]</p> <p>[deleted]</p> <p><i>Information about Each New Commercial Enterprise and Capital Investment Project</i></p> <p>...</p> <p><b>3.</b> How many Attachment 1s are you including with this form?</p>
<p><b>Pages 3-5, Part 4. Required Certifications</b></p>	<p>[Page 3]</p> <p>...</p> <p><i>Certifier’s Signature</i>  <b>20.</b> Certifier’s Signature  Date of Signature (mm/dd/yyyy)</p> <p>[new]</p>	<p>[Page X]</p> <p>...</p> <p><i>Certifier’s Signature</i>  <b>20.</b> Certifier’s Signature  Date of <b>Signature</b> (mm/dd/yyyy)</p> <p><i>Ongoing Monitoring and Oversight Compliance Certification</i></p> <p><i>Certifier’s Contact Information</i></p> <p><b>21.</b> Certifier’s Family Name (Last Name)  Certifier’s Given Name (First Name)</p> <p><b>22.</b> Certifier’s Title</p> <p><b>23.</b> Certifier’s Daytime Telephone Number  <b>24.</b> Certifier’s Mobile Telephone Number (if any)  <b>25.</b> Certifier’s Email Address (if any)</p> <p>I certify, under penalty of perjury, that, to the best of my knowledge, after a due diligence investigation, that the regional center is in compliance with its ongoing monitoring and oversight obligations under 8 CFR section 204.412(b).</p> <p><i>Certifier’s Signature</i>  <b>26.</b> Certifier’s Signature</p>

		Date of Signature (mm/dd/yyyy)
<p><b>Pages 11-15, Attachment 1. Information About Each New Commercial Enterprise and Capital Investment Project</b></p>	<p>[Page 11]</p> <p>...</p> <p>14. Describe how the alien investor capital is being used to execute the capital investment project undertaken by the NCE over the lifespan of the project.</p> <p>15.A. Have you provided evidence that 100 percent of the alien investor capital has been committed to the capital investment project undertaken by the NCE over the lifespan of the project? Yes No</p> <p>B. If you answered “Yes,” please describe the evidence provided (i.e. exhibit number, name of document).</p> <p>16.A. Have you provided detailed evidence of the progress made toward the completion of the capital investment project undertaken by the NCE? Yes No</p> <p>16.B. If you answered “Yes,” please describe the evidence provided (i.e. exhibit number, name of document).</p> <p>[Page 13]</p> <p>17. Aggregate number of direct jobs created or preserved by the capital investment project undertaken by the NCE.</p> <p>18. To the best of the regional center’s knowledge, for all fees, including administrative fees, loan monitoring fees, loan management fees, commissions and similar transaction-based compensation, collected from alien investors by the regional center, the new commercial enterprise, any affiliated job-creating entity, any affiliated issuer of securities intended to be offered to alien investors, or any promoter, finder, broker-dealer, or other entity engaged by any of the aforementioned entities to locate individual investors.</p> <p>A. Description, including the amount, of all fees collected;</p>	<p>[Page X]</p> <p>...</p> <p>14. Please describe the evidence provided (for example, exhibit number, name of document) to demonstrate how the alien investor capital is being used to execute the capital investment project undertaken by the NCE over the lifespan of the project.</p> <p>15. Please describe the evidence provided (for example, exhibit number, name of document) to demonstrate that 100 percent of the alien investor capital has been committed to the capital investment project undertaken by the NCE over the lifespan of the project.</p> <p>16. Please describe the evidence provided (for example, exhibit number, name of document) to demonstrate progress made toward the completion of the capital investment project.</p> <p>[deleted]</p> <p>[deleted]</p> <p>17. Aggregate number of direct jobs created or preserved by the capital investment project undertaken by the NCE.</p> <p>18. Please describe the evidence provided (for example, exhibit number, name of document) describing and accounting for all fees, including administrative fees, loan monitoring fees, loan management fees, commissions and similar transaction-based compensation, collected from alien investors by the regional center, the new commercial enterprise, any affiliated job-creating entity, any affiliated issuer of securities intended to be offered to alien investors, or any promoter, finder, broker-dealer, or other entity engaged by any of the aforementioned entities to locate individual investors.</p> <p>A. Description, including the amount and the purpose, of all fees collected;</p>

	<p><b>B.</b> An accounting of the entities that received such fee; and</p> <p><b>C.</b> The purpose for which such fees were collected.</p> <p><b>19.A.</b> If applicable, has there been any material change during the preceding fiscal year to any documentation or disclosures referred to in INA section 203(b)(5)(F)(i)(IV) associated with Form I-956F listed in <b>Item A.</b> in <b>Item Number 4.?</b>  Yes  No</p> <p>...</p> <p><b>26.A.</b> Has the NCE and/or affiliated JCE set up a separate account for the deposit and maintenance of all capital investment from alien investors for the offering and project undertaken by the NCE and/or described in the Form I-956F, including amounts held in escrow?  Yes  No</p> <p><b>B.</b> If you answered “Yes,” provide the name of the bank (or other financial institution) and account number for each separate account set up by the NCE and/or affiliated JCE.</p> <p><b>[Page 15]</b></p> <p><b>27.A.</b> Has the NCE and/or affiliated JCE retained a fund administrator to administer all investment capital deposited and maintained in the separate account(s)?  Yes  No</p> <p>...</p>	<p><b>B.</b> An accounting, which may be supported by an annual financial statement or bank statement, of the entities that received such fee; and</p> <p>[deleted]</p> <p><b>19.A.</b> Has there been any material change during the preceding fiscal year to any documentation or disclosures referred to in INA section 203(b)(5)(F)(i)(IV) associated with Form I-956F listed in <b>Item A.</b> in <b>Item Number 4.?</b>  Yes  No</p> <p>...</p> <p><b>26.</b> Please describe the evidence provided, such as the name of the bank, account numbers, and bank statements, demonstrating the NCE and/or affiliated JCE have set up a separate account for the deposit and maintenance of all capital investment from alien investors for the offering and project undertaken by the NCE and/or described in the Form I-956F, including amounts held in escrow? (for example, exhibit number, name of document).</p> <p>[deleted]</p> <p><b>27.A.</b> Has the NCE and/or affiliated JCE retained a fund administrator to administer all investment capital deposited and maintained in the separate account(s)?  Yes  No</p> <p>...</p>
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