

Eligibility Processing Data Report Chart

Eligibility Processing Data Report Form In Submission Portal	Eligibility Processing Data Form Section	Eligibility Processing Data Report Metric - 2024 Iteration	Eligibility Processing Data Report Metric - 2026 Iteration
Entire Report	N/A	For any questions, please contact: UnwindingMetricsTA@mathematica-mpr.com	For any questions, please contact: CMSEligEnrollSupport@cms.hhs.gov
Entire Report	N/A	2) As of August 28, 2024, the "Updated Renewals and Outcomes" section is available for states to report the outcomes of previously pending renewals. This section will be available in each monthly report beginning three months after the end of the original reporting month. Please refer to the specifications for more information.	2) The "Updated Renewals and Outcomes" section is available for states to report the outcomes of previously pending renewals. This section will be available in each monthly report beginning three months after the end of the original reporting month. Please refer to the specifications for more information.
Entire Report	N/A	N/A	3.) The "Renewals and Outcomes (Community Engagement)" section is available for states to report additional detail about the outcomes of renewals for beneficiaries enrolled on a basis subject to community engagement. Please refer to the specifications for more information.
Monthly Report	Application Processing	Metric 1: Total pending applications received between March 1, 2020 and the end of the month prior to the state's unwinding period (1a+1b)	Metric 1: Total pending applications received between March 1, 2020 and the end of the month prior to the state's unwinding period (1a+1b)
Monthly Report	Application Processing	Metric 1a: Total MAGI and other non-disability applications (2a+3a)	Metric 1a: Total MAGI and other non-disability applications (2a+3a)

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Monthly Report	Application Processing	Metric 1b. Total disability-related applications (2b+3a)	Metric 1b. Total disability-related applications (2b+3a)
Monthly Report	Application Processing	Metric 2: Of those applications included in Monthly Metric 1, the total number of applications completed as of the last day of the reporting period (2a+2b)	Metric 2: Of those applications included in Monthly Metric 1, the total number of applications completed as of the last day of the reporting period (2a+2b)
Monthly Report	Application Processing	Metric 2a: Completed MAGI and other non-disability related applications as of the last day of the reporting period	Metric 2a: Completed MAGI and other non-disability related applications as of the last day of the reporting period
Monthly Report	Application Processing	Metric 2b: Completed disability-related applications as of the last day of the reporting period	Metric 2b: Completed disability-related applications as of the last day of the reporting period
Monthly Report	Application Processing	Metric 3: Of those applications included in Monthly Metric 1, the total number of applications that remain pending as of the last day of the reporting period (3a+3b)	Metric 3: Of those applications included in Monthly Metric 1, the total number of applications that remain pending as of the last day of the reporting period (3a+3b)
Monthly Report	Application Processing	Metric 3a: Pending MAGI and other non-disability applications as of the last day of the reporting period	Metric 3a: Pending MAGI and other non-disability applications as of the last day of the reporting period
Monthly Report	Application Processing	Metric 3b: Pending disability-related applications as of the last day of the reporting period	Metric 3b: Pending disability-related applications as of the last day of the reporting period
Monthly Report	Renewals Initiated	Metric 4: Total beneficiaries for whom a renewal was initiated in the reporting period	Metric 4: Total beneficiaries for whom a renewal was initiated in the reporting period

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Monthly Report	Renewals and Outcomes	Metric 5: Total beneficiaries due for renewal in the reporting period (5a+5b+5c+5d)	Metric 5: Total beneficiaries due for renewal in the reporting period (5a+5b+5c+5d)
Monthly Report	Renewals and Outcomes	Metric 5a: Of the beneficiaries included in Metric 5, the number renewed and retained in Medicaid or CHIP (those who remained enrolled) [5a(1) + 5a(2)]	Metric 5a: Of the beneficiaries included in Metric 5, the number renewed and retained in Medicaid or CHIP (those who remained enrolled) [5a(1) + 5a(2)]
Monthly Report	Renewals and Outcomes	Metric 5a(1): Number of beneficiaries renewed on an ex parte basis	Metric 5a(1): Number of beneficiaries renewed on an ex parte basis
Monthly Report	Renewals and Outcomes	Metric 5a(2): Number of beneficiaries renewed using a pre-populated renewal form	Metric 5a(2): Number of beneficiaries renewed using a renewal form
Monthly Report	Renewals and Outcomes	Metric 5b: Of the beneficiaries included in Metric 5, the number determined ineligible for Medicaid or CHIP (and transferred to Marketplace)	Metric 5b: Of the beneficiaries included in Metric 5, the number determined ineligible for Medicaid or CHIP
Monthly Report	Renewals and Outcomes	Metric 5c: Of the beneficiaries included in Metric 5, the number terminated for procedural reasons (i.e. failure to respond)	Metric 5c: Of the beneficiaries included in Metric 5, the number disenrolled for procedural reasons (i.e. failure to respond)
Monthly Report	Renewals and Outcomes	Metric 5d: Of the beneficiaries included in Metric 5, the number whose renewal was not completed	Metric 5d: Of the beneficiaries included in Metric 5, the number whose renewal was not completed
Monthly Report	Renewals and Outcomes	Metric 6: Month in which renewals due in the reporting month were initiated	Metric 6: Month in which renewals due in the reporting month were initiated

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Monthly Report	Renewals and Outcomes	Metric 7: Number of beneficiaries due for a renewal since the beginning of the state's unwinding period whose renewal has not yet been completed	Metric 7: Number of beneficiaries due for a renewal whose renewal has not yet been completed
Monthly Report	Medicaid Fair Hearings	Metric 8: Total number of Medicaid fair hearings pending more than 90 days at the end of the reporting period	Metric 8: Total number of Medicaid fair hearings pending more than 90 days at the end of the reporting period
Monthly Report	Renewals and Outcomes (Community Engagement)	N/A	Renewals and Outcomes (Community Engagement)
Monthly Report	Renewals and Outcomes (Community Engagement)	N/A	Metric 9: Of the beneficiaries included in metric 5(a), the number renewed who are determined to be a specified excluded individual
Monthly Report	Renewals and Outcomes (Community Engagement)	N/A	Metric 10: Of the beneficiaries included in metric 5(a), the number renewed who are applicable individuals and either demonstrated community engagement or were deemed to have demonstrated community engagement by meeting a mandatory exception
Monthly Report	Renewals and Outcomes (Community Engagement)	N/A	Metric 11: Of the beneficiaries included in metric 5(a), the number renewed who are applicable individuals and were deemed to have demonstrated community engagement by meeting a short-term hardship exception
Monthly Report	Renewals and Outcomes (Community Engagement)	N/A	Metric 12: Of the beneficiaries included in metric 5(b), the number determined ineligible due to not meeting the community engagement requirement after being provided a notice of noncompliance

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Monthly Report	Renewals and Outcomes (Community Engagement)	N/A	Metric 13: Of the beneficiaries included in metric 5(c), the number disenrolled for procedural reasons after being provided a notice of noncompliance with community engagement
Monthly Report	Updated Renewals and Outcomes	Metrics 5, 5a, 5a(1), 5a(2), 5b, 5c, 5d fields	Metrics 5, 5a, 5a(1), 5a(2), 5b, 5c, 5d, 9, 10, 11, 12, 13 fields

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Type of Change from 2024 to 2026 Iteration	Description of Change	Burden Implications
Revision (no burden implication)	Updated the email where states may submit technical assistance questions on data reporting to a CMS owned mailbox. There is no difference in how states may submit questions and CMS responds to questions submitted through the updated mailbox.	No burden implications
Revision (no burden implication)	Removed date to describe when the "Updated Renewals and Outcomes" section of the portal form became available	No burden implications
Revision (no burden implication)	Adding note in the portal that a new "Renewal and Outcomes (Community Engagement)" section was added to account for the new data collection described in this iteration.	No burden implications
None	No change. States only report on the application process metrics until they reach 0 pending applications.	No burden implications
None	No change. States only report on the application process metrics until they reach 0 pending applications.	No burden implications

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Type of Change from 2024 to 2026 Iteration	Description of Change	Burden Implications
None	No change. States only report on the application process metrics until they reach 0 pending applications.	No burden implications
None	No change. States only report on the application process metrics until they reach 0 pending applications.	No burden implications
None	No change. States only report on the application process metrics until they reach 0 pending applications.	No burden implications
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None	No change. States only report on the application process metrics until they reach 0 pending applications.	No burden implications
None	No change. Existing data collection.	No burden implications

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Type of Change from 2024 to 2026 Iteration	Description of Change	Burden Implications
None	No change. Existing data collection.	No burden implications
None	No change. Existing data collection.	No burden implications
None	No change. Existing data collection.	No burden implications
None	No change. Existing data collection.	No burden implications
None	No change. Existing data collection.	No burden implications
Revision (no burden implication)	Replaced the word "terminated" with "disenrolled" to reflect current terminology. No change to the existing data collection.	No burden implications
None	No change. Existing data collection.	No burden implications
None	No change. Existing data collection.	No burden implications

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Type of Change from 2024 to 2026 Iteration	Description of Change	Burden Implications
None	No change. Existing data collection.	No burden implications
None	No change. Existing data collection.	No burden implications
Revision (no burden implication)	Portal form section header for new data collection	No burden implications
New data collection	New community engagemnet data metric to capture the total count of beneficiaries renewed who are determined to be a specified excluded individual	Time and cost for monthly reporting
New data collection	New community engagemnet data metric to capture the total count of beneficiaries renewed who are applicable individuals and demonstrated or were deemed to have demonstrated community engagement	Time and cost for monthly reporting
New data collection	New community engagemnet data metric to capture the total count of beneficiaries renewed who were deemed to have demonstrated community engagement through one of the short-term hardships (if option to provide short-term hardships are elected by the state). States that do not select to offer short-term hardships in the state plan may select "not applicable" in the system.	Time and cost for monthly reporting
New data collection	New community engagemnet data metric to capture the total count of beneficiaries determined ineligible due to not meeting the communitiy engagement requirement	Time and cost for monthly reporting

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Type of Change from 2024 to 2026 Iteration	Description of Change	Burden Implications
New data collection	New community engagemnet data metric to capture the total count of beneficiaries disenrolled for procedural reasons related to community engagement (i.e., not returning forms or paperwork to demonstrate community engagement).	Time and cost for monthly reporting
New data collection	Modification to the "Updated Renewals and Outcomes" section of the monthly form in the submission portal to duplicate fields for new metrics added in this iteration (Metrics 9-13). This allows states to provide a one-time update to previously reported data. This section of the report duplicates the metrics listed above so states do not need to overwrite previously reproted data when they make updates.	Time and cost for one-time update to each previously submitted monthly report for the new data collection added in this iteration (new Metrics 9-13)