

Join The FDIC Money Smart Alliance (New Version)

OMB Number: 3064-0127

Expiration Date: XX/XX/2026

Complete this short form to express your interest in joining the Money Smart Alliance

* First name

* Last name

* Title

* Email address

* Re-enter Email Address

Cancel

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Fill out the information, then click Next to proceed.

Organization Information

* Contact Phone

* Organization Name

Organization Website (Optional)

* Organization Type

- ☐ Federally Insured Financial Institution
- ☐ Government
- ☐ Non Profit Organization
- ☐ School

* Non Profit EIN #

* Organization Sub-Type

▼

Bank

Credit Union

Non-Profit Organization

Government - Federal

Government - State or Local

K-12 School or School District

▲

Additional Contact Name

Additional Contact Email

Second Additional Contact Email (Optional)

Work Address

* Address 1

Address 2

* Country/Region

* City

* State/Province

* ZIP/Postal code

Curriculum Use (Select all that apply)

* We use these Money Smart product(s)

- ☐ Instructor Led - Adults
- ☐ Instructor Led - Young Adults
- ☐ Instructor Led - Young People
- ☐ Instructor Led - Older Adults
- ☐ Instructor Led - Small Business
- ☐ Instructor Led - Visually Impaired
- ☐ Self-Paced- How Money Smart Are You?

* We use Money Smart by

- ☐ Teaching it to others
- ☐ Promoting it to organizations that can use it
- ☐ Promoting the self-paced versions to consumers
- ☐ Funding or supporting organizations that use it

* We use Money Smart in these Locations

AK

AL

AR

AS

AZ

CA

* We use Money Smart in these languages

English

Chinese

Korean

Spanish

Vietnamese

* Individuals who want Money Smart training can contact us

Yes

No

* Information provided can be available on FDIC Site

☐ Yes ☐ No

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