Research & Training Opportunities

NIH Reference Center: Exceptional Financial Need Submission

OMB No.: 0925-0299
Expiration: 03/31/2027

1 Enter Information — 2 Preview & Save — 3 Review Confirmation

Please complete the form below and press the [Preview & Continue] button at the bottom of the page to review your entry.

Exceptional Financial Need Form

Enrollment Status:

Is this student enrolled or accepted for enrollment as a full-time student for the upcoming academic year?

If currently enrolled, is this student in good standing?

What is the anticipated graduation date (MM/YYYY) for this student?

Month: Year:

Exceptional Financial Need Status:

Does this student meet the threshold for EFN status for the current academic year, based on the required tax year information? (see table)

Tax year during which the student meets the EFN status:

Educational Institution:

Name of school:

University's Unique Entity Identifier Number:

(Optional)

Financial Aid Administrator:

Prefix:

First name:

Last name:

Email address:

Telephone:

Fax Number:

(Optional)

Preview & Continue

Exceptional Financial Need Instructions

APPLICANT-NAME has submitted an application to the Undergraduate Scholarship Program (UGSP). As part of the application, the student has agreed to release their financial aid information. If your university requires an additional release, please contact APPLICANT-NAME (APPLICANT-EMAIL-ADDRESS) directly to obtain authorization.

The NIH Undergraduate Scholarship Program (UGSP) is a program for undergraduate students from financially disadvantaged backgrounds who are committed to careers in biomedical, behavioral, and social science research. The program provides scholarship recipients up to $20,000 per academic year for tuition, educational, and reasonable living expenses. Students qualify for 'Exceptional Financial Need (EFN)' based on either their family's 2024 or 2025 tax forms. To be eligible, their family's Adjusted Gross Income (AGI) must be less than or equal to the values listed in the provided EFN table. Please use the attached form to indicate whether the student is eligible for award, provide the financial aid officer information requested on the form and forward it to us using the email address provided.

Enrollment Status for Current Current Academic Year: 2025-2026

Exceptional Financial Need (EFN) Status for Upcoming Academic Year: 2026-2027