

U.S. Department of Energy
SEP EE RLF PROGRAM STATUS REPORT

Grant Number _____
Grant Period: _____

Title _____
Activity _____
Program Year: _____
State: _____
Status: Active
% of work complete: 0
Final ☐

MILESTONES

Milestone (planned number)					To Date
Loans Approved (35)					

FINANCIAL METRICS (Outlays)

Source Of Funds					To Date
Federal					

THIRD-PARTY ADMINISTRATIVE COSTS

					To Date
Federal (dollars)					

FINANCIAL METRICS (Funds Received)

					To Date
Monetary value of non-principal income (including interest and fees) (dollars)					
Monetary value of principal returned (dollars)					
Total					

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FINANCIAL METRICS (Loans/Loans supported by LLRs/Loans Supported by IRBs/Grants, by Sector)

					To Date
Loans					
Loans given, in default, written off, fully repaid					
Sector: Commercial					
Number of loans given (count)					
Monetary value of loans given (dollars)					
Number of audits funded with loans (count)					
Number of loans written off (count)					
Monetary value of loans written off (dollars)					
Number of loans fully repaid (count)					
Monetary value of loans fully repaid (dollars)					
Number of loans 90+ days past due (count)					
Monetary value of loans 90+ days past due (dollars)					
Grants					
Grants given					
Sector: Commercial					
Number of grants given (count)					
Monetary value of grants given (dollars)					
Number of audits funded with grants (count)					
Sector: Public					
Number of grants given (count)					
Monetary value of grants given (dollars)					
Number of audits funded with grants (count)					

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Loans In Default details

Recipient #1					
Original Loan Amount: \$2.00			Loan Origination Date: 05/27/2024		
Notes on Loans 90+ Days Past Due: notes for recip #1					
Amount 90+ Days Past Due					
Loan status					
Amnt. of Last Pmnt.					
Date of Last Pmnt.					
Recipient #2					
Original Loan Amount: \$1,000.00			Loan Origination Date: 03/01/2025		
Notes on Loans 90+ Days Past Due: some kind of notes go here					
Amount 90+ Days Past Due					
Loan status					
Amnt. of Last Pmnt.					
Date of Last Pmnt.					
Recipient #3					
Original Loan Amount: \$2,000.00			Loan Origination Date: 01/01/2025		
Amount 90+ Days Past Due					
Loan status					
Amnt. of Last Pmnt.					
Date of Last Pmnt.					
Total amount of detail lines with '90+ Days Past Due' status					

FINANCIAL METRICS (Leveraged Funds)

					To Date
Total dollars of private capital loaned (dollars)					
Other leveraged funds (dollars)					
Total					

PROCESS METRICS

					To Date
6. Energy Efficiency Certification, Rating, and Labeling					
6a. Residential building labels					
Number of residential labels generated (count)					

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7. Financial Instruments

7a. Financial incentives provided, by sector and incentive type

Sector: Agricultural

Incentive type: Energy bonds

Monetary value of financial incentives provided (dollars)

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Total value of investments incentivized (dollars)

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7b. Existing or new financial programs utilized/created, by sector, program type, and savings unit type

Sector: Residential

Program type: Interest rate buy-downs

Savings unit type: Energy savings (\$)

Number of customers newly utilizing program (count)

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Private dollars leveraged (dollars)

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Total dollars invested as a result of financial mechanism (dollars)

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Projected energy, cost savings (user-specified units)

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Number of financial programs developed or updated (count)

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QUALITATIVE DESCRIPTIONS

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U.S. Department of Energy
SEP EE RLF PROGRAM STATUS REPORT

Grant Number EE0010323
Grant Period: 04/01/2023 - 03/31/2028

PAPERWORK REDUCTION ACT STATEMENT

This data is being collected to ensure transparency and accountability and to adequately gather programmatic and financial, outcome, expenditure, and obligation data to provide metrics showing how the grant recipient is implementing their respective Department of Energy (DOE) funded state plans. The data you supply will be used by DOE to track and determine program outcomes and respond to congressional, budget, and Office of Management and Budget (OMB) requests and other inquiries regarding progress on grantees' State Energy Program (SEP) activities.

Public reporting burden for this collection of information is estimated to average 18 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Office of the Chief Information Officer, Enterprise Policy Development & Implementation Office, IM-22, Information Collection Management Program (1910-5126), U.S. Department of Energy, 1000 Independence Ave SW, Washington, DC 20585; and to the Office of Management and Budget, OIRA, Paperwork Reduction Project (1910-5126), Washington, DC 20503.

Notwithstanding any other provision of the law, no person is required to respond to, nor shall any person be subject to a penalty for failure to comply with a collection of information subject to the requirements of the Paperwork Reduction Act unless that collection of information displays a currently valid OMB control number.

Submission of this data is mandatory as appropriate and grant recipients can only view their own reporting using multi-factor authentication.

NOTE: Recipients are not required to report without a valid OMB control number and expiration date.