

Section	Sub-Section	CY 2026 DV Manual
		Last Updated: December 2025
Introduction	1.1.Data Validation Requirement	Conduct oversight and provide information to agencies and the public about an SO's performance using indicators such as operations, costs, availability and use of services.
Introduction	1.2 DV Scope	Take place from April 1 – June 15
Introduction	1.3 Types of Organizations Required to Undergo DV	Program of All-Inclusive Care for the Elderly (PACE)
Introduction	1.3 Types of Organizations Required to Undergo DV	Employer Group Waiver Plans (EGWPs) and all-800 series plans are waived from the Enrollment and Disenrollment reporting section. For contracts with both non-800-series and 800-series plans, data for the 800-series plan(s) may be excluded from the Enrollment and Disenrollment reporting section.
Introduction	1.3 Types of Organizations Required to Undergo DV	Organizations/sponsors
Introduction	1.3 Types of Organizations Required to Undergo DV	If a contract terminates before July 1 in the following year after the contract year (CY) reporting period, CMS does not require the contract to report any data for the respective two years – the CY reporting period, and the following year.
2. Part C and Part D Reporting Sections Requiring DV	2.1 Parts C and D Reporting Sections Requiring DV	1/1 - 3/31 4/1 -6/30 7/1 -9/30 10/1 -12/31

2. Part C and Part D Reporting Sections Requiring DV	2.2 Reporting Sections Excluded from the DV Requirement	- D -SNP Enrollee Advisory Committee - D-SNP Transmission of Admission Notifications - Enrollment/Disenrollment - Employer Group Plan Sponsors - Rewards and Incentives Programs - Payments to Providers - Supplemental Benefit Utilization and Costs
3. Planning for DV Activities	3.2.2.3. Process for DVCs	N/A
4. Performing DV Activities	4.1. Complete OAI (Appendix E) and Provide Appropriate Documentation to Selected DVC per the OAI Documentation Request	2025
4. Performing DV Activities	4.1. Complete OAI (Appendix E) and Provide Appropriate Documentation to Selected DVC per the OAI Documentation Request	2026

CY 2027 DV Manual	Type of Change	Reason for Change	Burden Change
	No substantive changes	Non-PRA Year	None
Last Updated: August 2026	Date Change		None
Conduct oversight and provide information to agencies and the public about an SO's performance using indicators such as operations, costs, availability, and use of services.	Added a Comma		None
Take place from April 1 – June 15. On June 15, DV ends at 11:59 pm Pacific Time (PT). Should June 15 fall on a weekend or federal holiday, DV will end at 11:59 pm PT the preceding business day.	Added Language	Language added to match RR/TS materials	None
Medicare Savings Accounts (MSAs), Demonstration Plans, Health Care Prepayment Plans (HCPPs) – 1833 Cost Plans, National Program of All-Inclusive Care for the Elderly (PACE) Plans, and Fallback Plans.	Added Language	Language added to match RR/TS materials	None
N/A	Language Removed	Removed since Enrollment/Disenrollment does not go through DV	None
SOs	Language Change	Consistency	None
If a contract terminates before July 1 in the following year after the CY reporting period, the contract must not report data for the respective two years – the CY reporting period, and the following year.	Footnote Changed		None
Q1: 1/1 - 3/31 Q2: 4/1 -6/30 Q3: 7/1 -9/30 Q4: 10/1 -12/31	Language Added		None

- Enrollment/Disenrollment - Employer Group Plan Sponsors - Rewards and Incentives Programs - Payments to Providers - Supplemental Benefit Utilization and Costs - D -SNP Enrollee Advisory Committee -D-SNP Transmission of Admission Notifications	Language Change		None
Application for Access to CMS Computer Systems	Updated Broken Link		None
CY 2026	Year Update		None
2027	Year Update		None

CY 2026 EES	CY 2027 EES
2026	2027
42 CFR § 423 in Part C Grievances tab	42 CFR § 422 in Part C Grievances tan
2026	No contract Year
2026	CY 2026
2026	No contract Year

Type of Change	Reason for Change	Burden Change
Date Adjustment	Updated the year throughout the document	None
CFR update	Update the citation to correct the typographical error.	None
Cell adjustment	Remove the contract year from cell A1 on each tab	None
Cell adjustment	Add CY and the reporting section year to this cell. For example for 2027 of CY 2026 RR, cell C5 would have CY 2026, not 2027.	None
Tab title adjustment	Remove the contract year from each tab title	None

CY 2025 Appendix E	CY 2026 Appendix E	Type of Change
12/31/2025	12/31/2028	Date adjustment

Reason for Change	Burden Change
Updated OMB expiration date	None