SBA Form 1031 Portfolio Financing Report
OMB Approval No. 3245-0078
Expiration Date 08/31/2026

For calendar year quarter beginning	1/1/2026

Name of Licensee:	License Number
Example SBIC Fund, LP	12345678

*Reinvestor SBICs enter information on portfolio investments in underlying funds.

NAICS Search Tool

For the period 01/01/2026 through 03/31/2026

		Industry		Location					
Portfolio Company* / Small Business Name	**Employer ID**	**NAICS Code: Industry (Choose from drop-down menu)**	**Critical Technology *(if applicable)***	**Address 1 (No Abbreviations except directional, No Punctuation)**	**Address 2 (Suite, Floor, Apartment, etc.) (No Abbreviations, No Punctuation)**	**City**	**County**	**State**	**Zip Code + 4(click in t**
Acme Anvil Corporation	12-3456789	332216: Saw Blade and Handtool Manufacturing		409 3rd Street SW	Suite 6000	Washington		DC	20024-3212
Super Materials Example LLC	98-7654321	541512: Computer Systems Design Services	Advanced Materials	3030 Defense Pentagon		Arlington	Arlington	VA	20301-3030

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*Reinvestor SBICs enter information on portfolio investmen

For the period 01/01/2026 through 03/31/2026

	Contact			Other Stats					
Portfolio Company* / Small Business Name	**Primary Contact First Name**	**Primary Contact Last Name**	**Primary Contact Email Address**	**Form of Business (Choose from drop-down menu)**	**Smaller Enterprise?**	**Date Business Established (mm/dd/yyyy)**	**Technology Developed with SBIR/STTR Funding?**	**SBIR/STTR Award Name**	**Website**
Acme Anvil Corporation									
Super Materials Example LLC									

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License Number: 12345678

For period beginning 01/01/2026 to 03/31/2026

Portfolio Company / Small Business Name	Employer ID	Stage of Company	Pre-Money Valuation (Enterprise Value)	Prior Fiscal Year End Date	Gross Revenue for Prior Fiscal Year
Acme Anvil Corporation	12-3456789				
Super Materials Example LLC	98-7654321				

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For period beginning 01/01/2026 to 03/31/2026

Portfolio Company / Small Business Name	After-Tax Profit/(Loss) For Prior Fiscal Year	Federal Taxes for Prior Fiscal Year	State Taxes for Prior Fiscal Year	Net Worth at End of Prior Fiscal Year	Number of Employees at Financing Date
Acme Anvil Corporation					
Super Materials Example LLC					

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Portfolio Company / Small Business Name	Number of Employees with Equity Ownership at Financing Date
Acme Anvil Corporation	
Super Materials Example LLC	

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For period beginning 01/01/2026 to 03/31/2026

Portfolio Company / Small Business Name (Choose from drop-down menu)	Employer ID	Date of Financing	Date of Disbursement	1st Financing of the Company by Licensee?	Licensee Led Investment?
Acme Anvil Corporation	12-3456789	1/15/2026	1/15/2026	Yes	Yes
Super Materials Example LLC	98-7654321	3/1/2026	3/1/2026	Yes	No

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For period beginning 01/01/2026 to 03/31/2026 *based on $ amount

Portfolio Company / Small Business Name (Choose from drop-down menu)	Primary Investment Type*	Secondary Investment Type* (if applicable)	Financing Instruments and Applicable Amounts (for part Licensee's portion only): Loan $	Debt $	Equity $
Acme Anvil Corporation	Subordinated Debt	Warrants (Debt)		$ 5,000,000	$ -
Super Materials Example LLC	Common Stock (Equity)				$ 2,500,000

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For period beginning 01/01/2026 to 03/31/2026

Portfolio Company / Small Business Name (Choose from drop-down menu)	Total Licensee Financing $	Total Size of Deal or Financing Round $	Interest Rate (%)			
			Loan Rate	Debt Rate	Blended Rate	Comments on Interest Rate (+SOFR, PIK, etc.)
Acme Anvil Corporation	$ 5,000,000	$ 7,000,000		12.0%	12.0%	10% cash +2% PIK
Super Materials Example LLC	$ 2,500,000	$ 10,000,000				
	$ -					
	$ -					
	$ -					
	$ -					
	$ -					
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License Number: 12345678

For period beginning 01/01/2026 to 03/31/2026

Purpose o

Portfolio Company / Small Business Name (Choose from drop-down menu)	Resulting Ownership	Working Capital or Inventory Purchase	Plant Modernization or Leasehold Improvement	Acquisition of All or Part of an Existing Business	ESOP Conversion	Consolidation of Obligations or Non-SBIC Debt Refunding
Acme Anvil Corporation		100%				
Super Materials Example LLC	25.0%			50%		

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For period beginning 01/01/2026 to 03/31/2026

Portfolio Company / Small Business Name (Choose from drop-down menu)	New Building or Plant Construction	Acquisition of Machinery and Equipment	Land Acquisition or Dwelling Construction	Marketing Activities	Research and Development	Not Categorized
Acme Anvil Corporation						0%
Super Materials Example LLC					50%	0%

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	Qualifying Investment to Issue Special Use Discount Debentures				
Portfolio Company / Small Business Name (Choose from drop-down menu)	**LMI Investment [1]**	**Energy Saving Investment[1]**	**Low-Income Geographic Area[1]**	**Energy Saving Investments[1]**	**Rural Area[1]**
Acme Anvil Corporation					
Super Materials Example LLC					

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	Additional Leverage Qualifications[2]			P
Portfolio Company / Small Business Name (Choose from drop-down menu)	**Small Manufacturer[1]**	**Covered Technology[1]**	**If yes to Covered Technology, specify which category[3]**	**Uses Passive Business**
Acme Anvil Corporation				
Super Materials Example LLC		Yes	Advanced Mfg. - Humanoid Robotics	Yes

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Passive Business Information

Portfolio Company / Small Business Name (Choose from drop-down menu)	**Passive Business Part D File Name**	**Financing/Amendments Comments**
Acme Anvil Corporation		
Super Materials Example LLC	PB_12345678: 987654321_20260301.pdf	

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Name of the Licensee: Example SBIC Fund, LP
License Number: 12345678

Part D – Passive Business Financing Information

Only provide Part D if the financing was structured using at least one passive business. The SBIC will upload a PDF describing the financing as an attachment to this Form 1031 which will include the following information:

- Qualifying Exception: Identify the qualifying exception under which the passive business Financing was performed (either §107.720 (b)(2) Exception for pass-through of proceeds to subsidiary or §107.720 (b)(3) Exception for certain Partnership Licensees). If the Financing was performed pursuant to §107.720 (b)(3), identify the qualifying reason (e.g., avoidance of unrelated business taxable income).
- Passive Business Entities: For each passive business involved in the Financing, provide the name and employer ID.
- Financing Structure Description: Describe the Financing structure, including the flow of the money from the SBIC through each passive entity to the non-passive Small Business Concern identified in Part A (including amounts and types of securities), and the ownership between the SBIC through each entity to the non-passive Small Business Concern. You may use diagrams to help explain your structure, if beneficial.

Example:
- Qualifying Exception: §107.720 (b)(3) Exception for certain Partnership Licensees; Qualifying Reason: UBTI Blocker Corporation
- Passive Business Entities:
  - Name: ABC Corporation; Employer ID: xx-xxxxxx
  - Name Acme LLC, Employer ID: xx-xxxxxx
- Financing Structure Description: The SBIC provided $1 million in equity to ABC Corporation, which in turn passed $1 million in equity to Acme LLC, which in turn passed $995 thousand in equity to Acme Manufacturing LLC, the non-passive Small Business Concern. As part of this Financing, the SBIC also provided $3 million in debt directly to Acme Manufacturing LLC. The SBIC wholly owns ABC Corporation, which in turn owns 8% of Acme LLC, which in turn owns 80% of Acme Manufacturing LLC.

Part E - General Information

Use of Information: SBA Form 1031 is to be completed only by small business investment companies (SBICs) licensed by the Small Business Administration (SBA). This form contains Portfolio Concern Financing and supplementary information that SBA uses to evaluate an SBIC's investment activities and compliance with SBIC program requirements. SBA also pools information provided by individual SBICs to analyze the SBIC program as a whole and the impact of SBIC Financings on the growth of small business.

The information provided is protected to the extent permitted by law, including Exemptions, 4, 6 and 8 of the Freedom of Information Act (FOIA) 5 U.S.C. 552, which allow SBA to exempt from disclosure financial data on individual companies.

Privacy Act Statement: The Small Business Investment Act of 1958, as amended, 15 U.S.C. 661, et seq. authorizes the Small Business Administration (SBA) to collect the information on this form. Your disclosure of the information is voluntary. The SBA will not deny eligibility if you refuse to disclose the voluntary information. The SBIC-Web serves as a centralized and automated framework for the organization, retrieval, and analysis of SBIC information which supports the SBA's oversight and risk management roles for the SBIC program.

Instructions for Submitting Completed Form: SBA Form 1031 must be completed and filed electronically through the SBA portal, which will require an approved user account. Responses to Part A, Columns U through BI are voluntary and will be held confidential. In addition to submitting this form electronically, in MS Excel format, the Applicant/Licensee is instructed to print the entirety of this form (i.e., all pages thereof), ensuring that all cells containing information are printed visibly, to execute the printed form, and to submit a .pdf copy of the printed form.

PLEASE NOTE: The estimated burden for SBICs to complete this form, including compiling and submitting the information is as follows: For SBICS not reporting investments in passive businesses, the time is 12 minutes per financing with the average financings each quarter estimated as 3 per reporting SBIC. The estimated time for all SBICs reporting investments in passive businesses there is an additional 30 minute burden per passive business entity. You are not required to respond to this information collection if a valid OMB approval number (3245-0078) is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief, Administrative Information Branch, Washington, DC 20416 and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, DC 20503.

PLEASE DO NOT SEND FORMS TO OMB.

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Version 4.0

Certification Page

Licensee Name: Example SBIC Fund, LP
License Number: 12345678

I hereby certify that the following is a list of all financings by Example SBIC Fund, LP (Licensee) during the period beginning 01/01/2026 and ending 03/31/2026.

			Amount of Financing			
Portfolio Company / Small Business Name	**Employer ID**	**Date of Financing**	**Loan**	**Debt**	**Equity**	**Total Licensee Financing**
Acme Anvil Corporation	12-3456789	1/15/2026	$ -	$ 5,000,000	$ -	$ 5,000,000
Super Materials Example LLC	98-7654321	3/1/2026	$ -	$ -	$ 2,500,000	$ 2,500,000

The undersigned certifies that the attached SBA Form 1031 was prepared using the MS Excel Workbook Form provided by SBA without modification to any aspect of that Form and the formulae contained therein, other than the addition of Licensee data and information (as contemplated by the instructions provided by SBA).

I hereby certify to the veracity of all information provided in this Form 1031 and any other information submitted in connection herewith is true, correct and complete to the best of my knowledge. I also certify that the information presented on the printed version of this form is identical to any presented in any electronic version of this form I have submitted or caused to be submitted to SBA contemporaneously and that all cells containing information appear in full on such printed version. I understand that knowingly making a false statement is a violation of Federal law and could result in criminal prosecution under 18 USC §§ 287, 371, 1001, 1006, and 1014, including fines of up to $1 million and up to 30 years imprisonment, 15 USC §§ 645 and 687(f), civil penalties under 31 U.S.C. § 3729, government-wide debarment or suspension, and denial, suspension, or revocation of a Small Business Investment Company license.

Authorized Official

Name	
Title	
Signature	
Date	

NAICS Search Tool. Copy NAICS 2022 Code and Title Result into NAICS field (Do not need to print to pdf)

Search (All)

Code
111110: Soybean Farming
111120: Oilseed (except Soybean) Farming
111130: Dry Pea and Bean Farming
111140: Wheat Farming
111150: Corn Farming
111160: Rice Farming
111191: Oilseed and Grain Combination Farming
111199: All Other Grain Farming
111211: Potato Farming
111219: Other Vegetable (except Potato) and Melon Farming
111310: Orange Groves
111320: Citrus (except Orange) Groves
111331: Apple Orchards
111332: Grape Vineyards
111333: Strawberry Farming
111334: Berry (except Strawberry) Farming
111335: Tree Nut Farming
111336: Fruit and Tree Nut Combination Farming
111339: Other Noncitrus Fruit Farming
111411: Mushroom Production
111419: Other Food Crops Grown Under Cover
111421: Nursery and Tree Production
111422: Floriculture Production
111910: Tobacco Farming
111920: Cotton Farming
111930: Sugarcane Farming
111940: Hay Farming
111991: Sugar Beet Farming
111992: Peanut Farming
111998: All Other Miscellaneous Crop Farming
112111: Beef Cattle Ranching and Farming
112112: Cattle Feedlots
112120: Dairy Cattle and Milk Production
112130: Dual-Purpose Cattle Ranching and Farming
112210: Hog and Pig Farming
112310: Chicken Egg Production
112320: Broilers and Other Meat Type Chicken Production
112330: Turkey Production
112340: Poultry Hatcheries
112390: Other Poultry Production
112410: Sheep Farming
112420: Goat Farming

112511: Finfish Farming and Fish Hatcheries
112512: Shellfish Farming
112519: Other Aquaculture
112910: Apiculture
112920: Horses and Other Equine Production
112930: Fur-Bearing Animal and Rabbit Production
112990: All Other Animal Production
113110: Timber Tract Operations
113210: Forest Nurseries and Gathering of Forest Products
113310: Logging
114111: Finfish Fishing
114112: Shellfish Fishing
114119: Other Marine Fishing
114210: Hunting and Trapping
115111: Cotton Ginning
115112: Soil Preparation, Planting, and Cultivating
115113: Crop Harvesting, Primarily by Machine
115114: Postharvest Crop Activities (except Cotton Ginning)
115115: Farm Labor Contractors and Crew Leaders
115116: Farm Management Services
115210: Support Activities for Animal Production
115310: Support Activities for Forestry
211120: Crude Petroleum Extraction
211130: Natural Gas Extraction
212114: Surface Coal Mining
212115: Underground Coal Mining
212210: Iron Ore Mining
212220: Gold Ore and Silver Ore Mining
212230: Copper, Nickel, Lead, and Zinc Mining
212290: Other Metal Ore Mining
212311: Dimension Stone Mining and Quarrying
212312: Crushed and Broken Limestone Mining and Quarrying
212313: Crushed and Broken Granite Mining and Quarrying
212319: Other Crushed and Broken Stone Mining and Quarrying
212321: Construction Sand and Gravel Mining
212322: Industrial Sand Mining
212323: Kaolin, Clay, and Ceramic and Refractory Minerals Mining
212390: Other Nonmetallic Mineral Mining and Quarrying
213111: Drilling Oil and Gas Wells
213112: Support Activities for Oil and Gas Operations
213113: Support Activities for Coal Mining
213114: Support Activities for Metal Mining
213115: Support Activities for Nonmetallic Minerals (except Fuels) Mining
221111: Hydroelectric Power Generation
221112: Fossil Fuel Electric Power Generation
221113: Nuclear Electric Power Generation
221114: Solar Electric Power Generation
221115: Wind Electric Power Generation
221116: Geothermal Electric Power Generation

221117: Biomass Electric Power Generation
221118: Other Electric Power Generation
221121: Electric Bulk Power Transmission and Control
221122: Electric Power Distribution
221210: Natural Gas Distribution
221310: Water Supply and Irrigation Systems
221320: Sewage Treatment Facilities
221330: Steam and Air-Conditioning Supply
236115: New Single-Family Housing Construction (except For-Sale Builders)
236116: New Multifamily Housing Construction (except For-Sale Builders)
236117: New Housing For-Sale Builders
236118: Residential Remodelers
236210: Industrial Building Construction
236220: Commercial and Institutional Building Construction
237110: Water and Sewer Line and Related Structures Construction
237120: Oil and Gas Pipeline and Related Structures Construction
237130: Power and Communication Line and Related Structures Construction
237210: Land Subdivision
237310: Highway, Street, and Bridge Construction
237990: Other Heavy and Civil Engineering Construction
238110: Poured Concrete Foundation and Structure Contractors
238120: Structural Steel and Precast Concrete Contractors
238130: Framing Contractors
238140: Masonry Contractors
238150: Glass and Glazing Contractors